## AUTOSCALE: AUTOMATIC PREDICTION OF COMPUTE-OPTIMAL DATA COMPOSITION FOR TRAINING LLMS

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### ABSTRACT

Domain reweighting is an emerging research area aimed at adjusting the relative weights of different data sources to improve the effectiveness and efficiency of language model pre-training. This paper demonstrates that the optimal composition of training data from different domains is scale-dependent, challenging the existing practice of determining optimal mixtures through small-scale experiments and directly applying them at larger scales. We derive an analytical model for the dependence of optimal weights on data scale and introduce AUTOSCALE, a novel, practical approach for optimizing data compositions at potentially large training data scales. AUTOSCALE first uses a principled optimization framework to find optimal compositions at smaller, feasible scales, then predicts optimal compositions at larger scales using our derived model. Our evaluation on GPT-2 Large and BERT pre-training demonstrates AUTOSCALE's effectiveness in improving training convergence and downstream performance. Particularly, for GPT-2 Large on RedPajama, AUTOSCALE decreases validation perplexity 28% faster than baselines, with up to 38% speed-up over unweighted training, achieving the best performance across downstream tasks. This work provides insights into the varying benefits of data sources across training scales for language models, contributing to the burgeoning research on scale-dependent data curation. Code is open-sourced<sup>1</sup>.

### 1 INTRODUCTION

Large language models (LLMs) are pre-trained on vast datasets sourced from diverse domains.
 However, the immense computational demands of this process, coupled with limited resources, create
 a pressing need to enhance the effectiveness and efficiency of pre-training. A promising approach
 to address this challenge is through *domain reweighting*—adjusting the relative proportions of data
 from different sources (1–6).

037 Showing encouraging potentials, though, current implementation techniques face significant limitations. A prevailing technique is to first optimize data composition for a smaller proxy model and at a smaller data scale (1; 5-7). Yet, this optimization often employs alternative objectives that may 040 not align with the primary goal of minimizing evaluation loss. Moreover, the optimized weights are 041 directly applied to training the target model on much larger data scales, implicitly assuming that the 042 "optimal data composition" remains constant across data scales. This assumption of scale-invariance, however, may not hold in practice, potentially leading to suboptimal performance when scaling 043 up. While research has scale-dependent data selection at the individual data point level for vision 044 models (8; 9), it remains unclear whether this scale dependence applies to domain-level optimization, or how such scaling behavior might manifest in language models. 046

In parallel, an increasingly popular practice is to directly adopt domain weights that were designed
 for training previous models (10), such as those used for LLaMA (11). However, these weights are
 optimized for specific applications that may differ from the desired use case of the target model. Given
 the limitations of these approaches, many in the industry still rely on heuristics for mixing domain
 data (12; 10; 13). These limitations highlight the ongoing need for more adaptive and scale-aware
 methods to determine effective domain weights across various model sizes and target scenarios.

<sup>&</sup>lt;sup>1</sup>https://anonymous.4open.science/r/AS25

This work explicitly investigates and confirms the scale-dependence of optimal domain mixing, characterizing its scaling behavior. Based on these findings, we develop a practical methodology: optimizing domain weights at smaller, affordable scales and leveraging derived scaling laws to predict optimal mixing at much larger target scales. We lay out an overview of this work and main results in Fig. 1. Our contributions are summarized as follows.

(1) **Principled algorithmic framework for optimal domain mixing.** Investigating the scaling law 060 of domain mixing extends beyond mere empirical study. It requires a mathematical definition of 061 optimal domain mixing and a tractable algorithm to solve for optimal weights. Our first contribution is 062 formulating the optimal mixing problem as a bi-level optimization. However, existing general bi-level 063 optimization techniques (14; 15) are intractable in this context due to their reliance on second-order 064 information. We propose a novel approach tailored to our problem context that leverages scaling 065 laws to estimate the dependence of the learned model's loss on the weights, effectively reducing 066 the bi-level problem to a single level. Our algorithm requires retraining models only linearly in the number of data domains, making it feasible for exploratory studies. 067

(2) Uncovering and quantifying the scale-dependence of optimal domain composition.

Concovering and quantifying the scale-dependence of optimial domain composition.
 Leveraging the algorithm developed in (1), we conduct empirical studies to optimize domain weights at different training data scales. Our results demonstrate that the optimal data composition varies with the scale of the training data, suggesting that the common practice of empirically determining an optimal composition using small-scale experiments will not yield optimal data mixtures for larger scales. We further derive an analytical framework for modeling the functional relationship between optimal data composition and training data scales.

075 (3) **Practical algorithm for optimal domain mixing.** While the algorithm in (1) has made optimal 076 domain mixing feasible for exploratory studies, its retraining requirements limit its practicality to 077 smaller scales. To enable data composition optimization at large scales, we propose AUTOSCALE. 078 This method works by finding optimal data compositions at smaller, computationally feasible scales, 079 fitting a predictor using our analytical model for the scale-dependency of optimal composition mentioned in (2), and finally using this predictor to determine optimal data composition at larger 081 scales. Since one only needs to train models on small data scales where re-training is affordable, 082 AUTOSCALE does not require using proxy models with a smaller parameter size, avoiding transfer-083 ability issues between domain weights optimized with different model sizes. 084

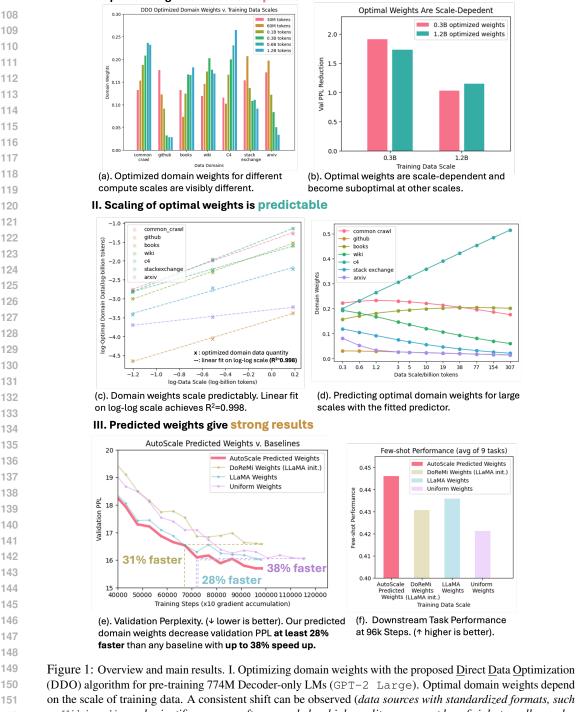
(4) **Robust performance gains across models and datasets.** Our evaluation of AUTOSCALE on 085 both decoder-only and encoder-only models demonstrates its consistent ability to achieve significant 086 computational savings. For instance, in pre-training GPT-2 Large (16) on the RedPajama 087 dataset, AUTOSCALE decreases validation perplexity 28% faster than any baseline, with up to 38% 088 speed-up compared to training without reweighting. It also achieves the best overall performance 089 across downstream tasks. Additionally, we present intriguing findings regarding the varying benefits 090 of traditionally perceived high-quality and low-quality data sources across different training scales. 091 Specifically, we observe that data sources with standardized formats, such as Wikipedia and 092 scientific papers-often regarded as high-quality-are most beneficial at smaller scales but exhibit 093 sharp diminishing returns as the training data scales up. Conversely, with increased compute, data sources containing diverse examples, such as CommonCrawl, demonstrate continued reductions in 094 training loss even at considerably large training data scales. 095

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### 2 RELATED WORK

098 **Domain Reweighting.** An emerging line of research strives to optimize the composition of training 099 data for LLMs pre-training with *domain reweighting*, i.e., adjusting the relative proportion of data 100 from different data sources to "best" (in terms of training efficiency, final model performance, etc.) 101 train the model. DOREMI (1) first trains a small reference model, and then trains a second proxy 102 model with GroupDRO (17) to minimize the excessive domain loss relative to the reference model, 103 where the domain weights of the proxy model will be the output. DOGE (5) trains a proxy model 104 while tracking the first-order gradient of the model on evaluation domains (i.e., data influence) and 105 optimizes domain weights based on the gradients, relying on infinitesimal approximations which may or may not be accurate for models trained with a practical learning rate. DATA MIXING LAWS 106 (6) trains a number of proxy models to run a coarse grid search on the space of data mixtures and 107 interpolate their performance with exponential functions to find the minimum. Similarly, RegMix(7)



I. Optimal weights are scale-dependent

(DDO) algorithm for pre-training 774M Decoder-only LMs (GPT-2 Large). Optimal domain weights depend on the scale of training data. A consistent shift can be observed (data sources with standardized formats, such as Wikipedia and scientific papers—often regarded as high-quality—are most beneficial at smaller scales 152 but exhibit sharp diminishing returns as the training data scales up. Conversely, with increased compute, data 153 sources containing diverse examples, such as CommonCrawl, demonstrate continued reductions in training 154 loss even at considerably large training data scales.). Using domain weights optimized for a different scale 155 yields sub-optimal results, failing to fully realize the benefits of domain reweighting. II. Optimal domain data 156 quantity (y-axis) for different training data scales (x-axis) shows high linearity ( $R^2 = 0.998$ ) on log-log plot, 157 suggesting the shifting pattern can be well predicted by exponential-style functions. We fit AUTOSCALE to 158 predict optimal domain weights for larger training scales. As we scale up, data sources with diverse samples 159 (e.g., C4) are upweighted relative to domains with standard format (e.g., Wikipedia). III. Training 774M 160 Decoder-only LMs for 10B tokens (96k steps). AUTOSCALE-predicted domain weights decrease validation PPL 161 at least 28% faster than any baseline with up to 38% speed up, achieving best overall task performance.

trains a regression model to represent the relationship between training data mixtures and resulting
 model performance and optimize data composition based on it.

These methods often rely on ad-hoc hyperparameter tuning via trial and error, achieving varying results. *Further, the optimized weights are directly applied to training the target model on magnitudes of larger data scales.* This implicitly poses a strong assumption that the "optimal data composition" is invariant of model sizes or data scales. Yet, optimal data composition is likely to shift with data size. *Optimal curation at a smaller scale may not remain optimal at the target scale* (8; 9). (18) provides a recent survey for this fast-evolving field. We refer to App. B for broader discussions.

Scaling Laws. Extensive research shows that *Neural Scaling Laws*, predicting how the model 171 performance changes with the scale of training data, model parameters, and computation budget (19), 172 to be accurate in various tasks from vision and text processing (20) to LLM pre-training (13) and 173 evaluations (21). (22) proposes compute-optimal scaling for LLM pretraining data scales together 174 with the model's parameter sizes. Yet, recent progress (23; 10) shows no sign of saturation in 175 pre-training even for models pre-trained on a considerably larger data scale than recommended by 176 (22). (24) shows that data from different sources generally scale at different rates. Seminal work (8) 177 sheds light on the possibility of attaining beyond-neural scaling law performance if one could find the 178 best training dataset for each training data scale. This work is connected to the research on scaling 179 laws in two ways. First, we leverage scaling laws to model the functional relationship between the quantity of data from each domain and trained model performance, allowing optimizing the training 180 data composition in a reasonable time with high precision; further, this work contributes to a novel 181 dimension of scaling laws-scaling optimal data compositions with the training data scale, providing 182 original insights, clear empirical evidence, and theoretical frameworks which enable further analysis. 183

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### **3** OPTIMAL DATA COMPOSITION IS SCALE-DEPENDENT AND PREDICTABLE

186 For "compute-optimal" domain weights, the goal is to find an optimal training data composition such that, for a given compute budget (i.e., training data size), the empirical validation loss, measured in 187 perplexity (PPL), is minimized (1; 3; 5). Formulating this as a bi-level optimization problem, in this 188 section, we first introduce an original solution approach via scaling law approximations, which allows 189 solving it efficiently and effectively. Then, with this solution approach, we solve for the optimal 190 domain weights under different training data scales. Our results demonstrate that the optimal data 191 composition for a fixed compute budget depends on the scale of the training data. Via the lens of 192 scaling laws, this work pioneers in deriving an analytical framework for modeling the functional 193 relationship between optimal data composition and training data scales. 194

### 195 3.1 COMPUTE-OPTIMAL TRAINING DATA COMPOSITIONS

Consider training an LLM on a data composition S from m domains,  $D_1, D_2, \dots, D_m$ . Let  $S = \{S_1, S_2, \dots, S_m\}$  denote the training dataset where  $S_i$  is the subset of training data from each domain. The domain weights  $\mathbf{w} = [w_1, w_2, \dots, w_m]^T$  are defined as the proportions of data for each domain. Namely, letting N = |S| denote the amount of total tokens of training data, domain weights are given as  $w_i = N_i/N$ , where  $N_i$  denotes the amount of tokens for training subset  $S_i$ .

201 Let  $\theta^*(S)$  denote the parameters of a learning algorithm (i.e., the model) trained on data S with 202 empirical risk minimization (ERM), given as  $\theta^*(S) := \arg \min_{\theta} \mathcal{L}(\theta, S)$  where  $\mathcal{L}(\theta, S)$  denotes the 203 loss of model parameterized by  $\theta$  evaluated on data S, which is the training loss. Since training data 204 S can be equivalently defined by its data quantity and domain weights  $(N, \mathbf{w})$ , we define a slight 205 change of notation  $\theta^*(N, \mathbf{w}) := \theta^*(S)$  and will use S and  $(N, \mathbf{w})$  interchangeably. We would like to maximize the amount of information gain and achieve maximum loss reduction during training, given 206 as  $\min_{\mathbf{w}\in\mathbb{W}^m} \mathcal{L}(\boldsymbol{\theta}^*(N,\mathbf{w}), D^v) = \min_{\mathbf{w}\in\mathbb{W}^m} \sum_{i=1}^m \mathcal{L}(\boldsymbol{\theta}^*(N,\mathbf{w}), D^v_i)$ , where  $D^v$  and  $D^v_i$  denote 207 total validation data and validation data of individual domain *i*, respectively; the space of weights 208  $\mathbb{W}^m$  is the hyperplane of the probability simplex  $\mathbb{W}^m = \{\mathbf{w}|w_1 + w_2 + \dots + w_m = 1\} \cap \{\mathbf{w}|0 \le 1\}$ 209  $w_i \leq 1, \forall i \in \{1, 2, \cdots, m\}\}$ . Define minor simplifications of notations for the validation losses 210  $\mathcal{L}^{v}(\theta, D^{v}) := \mathcal{L}(\theta, D^{v}) \text{ and } \mathcal{L}^{v}_{i}(\theta, D^{v}) := \mathcal{L}(\theta, D^{v}_{i}).$  Then, the optimal domain weights,  $\mathbf{w}^{*}$ , are 211 given as the minimizer of the objective, 212

$$\mathbf{w}^* = \arg\min_{\mathbf{w}\in\mathbb{W}^m} \sum_{i=1}^m \mathcal{L}_i^v(\boldsymbol{\theta}^*(N, \mathbf{w})) \quad \text{s.t.} \quad \boldsymbol{\theta}^*(N, \mathbf{w}) = \arg\min_{\boldsymbol{\theta}} \mathcal{L}(\boldsymbol{\theta}, (N, \mathbf{w})) \tag{1}$$

where perplexity is adopted as the loss metric. This formulation is a bi-level optimization problem, where the outer problem seeks the optimal domain weights, while the inner problem is training the

model with ERM on the data defined by certain weights. A general approach is to solve it with gradient descent,  $\mathbf{w}^{t+1} = \mathbf{w}^t - \eta \cdot \frac{\partial \mathcal{L}_v(\boldsymbol{\theta}^*(N, \mathbf{w}^t))}{\partial \mathbf{w}}$ . Since there is no tractable form of analytical expression for  $\boldsymbol{\theta}^*$ , this gradient needs to be estimated with empirical methods (e.g., approximated by finite difference), requiring repetitive re-training of the model at each update (25).

#### 221 3.1.1 SOLUTION VIA SCALING-LAW-INSPIRED APPROXIMATIONS

222 Directly optimizing training data composition by solving bi-level optimization problems involves 223 repetitive model retraining, which can be prohibitively expensive even at small scales. Current work 224 (1; 5–7) mostly employs heuristic methods to conduct this optimization on smaller models trained 225 with fewer data, achieving varying results in different cases. To crystalize the relationship between 226 optimal data compositions and training data scales and obtain a clear image of the complete landscape, 227 we propose an *original* approach to this problem. We propose to first fit a scaling function to the outer loss (validation loss)  $\mathcal{L}^v$  as a function of domain weights w, effectively reducing the bi-level problem 228 to a single level, which can be solved efficiently via regular gradient descent, allowing finding the 229 global optimum efficiently and accurately. 230

To begin with, neural scaling laws suggest the relationship between a model's evaluation loss and the size of its training data can be well-represented by power law functions (19)  $\mathcal{L}_v(\boldsymbol{\theta}^*(N, \mathbf{w})) =$  $N^{-\gamma} + \ell_0$  where constants  $\ell_0$  denotes some irreducible loss and  $\gamma \ge 0$  is some scaling coefficient. Drawing inspirations from (26), which formulates the scaling laws for transfer learning, we propose the following approximation to model the scaling relationship between model loss and training data quantity from different sources/domains.

237 Consider a model trained on data with size N and 238 domain weights w. Define constant  $N_0^i$  which 239 estimates the evaluation loss when the amount of training data from domain *i* is zero (i.e.,  $N'_i = 0$ ), 240 which effectively measures the effect of data from 241 all other domains. From this regard,  $N_0^i$  can be 242 interpreted as the *equivalent data size* for train-243 ing data from domains other than *i*. Notably, this 244 formulation aligns with empirical findings in the 245 prior literature (26; 6). Then, for training data 246 defined by  $(N, \mathbf{w})$  where the amount of training 247 data from *domain*  $D_i$  is  $N_i = N \cdot w_i$ , evalua-248 tion loss can be expressed as a function of  $N_i$ :  $\mathcal{L}_v(\boldsymbol{\theta}^*(N, \mathbf{w})) = (N_0^i + N_i)^{-\gamma_i} + \ell_i \text{ where } \gamma_i, \ell_i$ 249 250 are constants associated with domain i. If the amount of training data from one domain  $D_i$  is 251 changed from  $N_i$  to  $N'_i$  with the amount of train-252 ing from other domains unchanged, we approx-253 imate the new model's evaluation loss,  $\mathcal{L}'_i$ , after 254 re-training with a power law function of  $N'_i$ : 255

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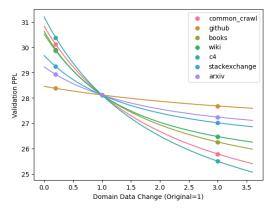


Figure 2: Fitting validation loss with power-law functions for 774M Decoder-only LMs (GPT-2 Large), directly approximating how loss changes with each domain's data quantity. (*X-axis depicts the quantity* of domain data relative to the original amount before perturbation (e.g., 1.0=100%).)

$$\mathcal{L}_{v}(\boldsymbol{\theta}^{*}(N',\mathbf{w}')) = (N_{0}^{i} + N_{i}')^{-\gamma_{i}} + \ell_{i} := \mathcal{L}_{i}'$$

$$\tag{2}$$

where  $N' = N + (N'_i - N_i)$  denotes the updated amount of training data, and  $w'_i = N'_i/N'$  denotes the updated domain weights.

We propose the following procedure to fit the parameters in Eq. (2). We re-train two models with different data quantities for domain i,  $N_i^+$  and  $N_i^-$  where  $N_i^- < N_i < N_i^+$ , and compute their evaluation loss,  $\mathcal{L}_i^+$  and  $\mathcal{L}_i^-$ , respectively<sup>2</sup>. Then, together with evaluation loss  $\mathcal{L}_v^0 = \mathcal{L}_v(\boldsymbol{\theta}^*(N, \mathbf{w}))$ for the original model trained with  $N_i$ , the parameters  $\gamma_i$ ,  $\ell_i$  and  $N_0^i$  can be estimated via ordinary least square (OLS) fitting,

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$$N_{0}^{i}, \gamma_{i}, \ell_{i} = \arg\min_{N_{0}^{i}, \gamma_{i}, \ell_{i}} [\mathcal{L}_{v}^{0} - (N_{0}^{i} + N_{i})^{-\gamma_{i}} - \ell_{i}]^{2} + [\mathcal{L}_{i}^{+} - (N_{0}^{i} + N_{i}^{+})^{-\gamma_{i}} - \ell_{i}]^{2} + [\mathcal{L}_{i}^{-} - (N_{0}^{i} + N_{i}^{-})^{-\gamma_{i}} - \ell_{i}]^{2}$$
266 (2)

Compared to the original model, the difference in evaluation loss *due to the change of data for domain*  $D_i$  is given as  $\mathcal{L}_v(\boldsymbol{\theta}^*(N', \mathbf{w}')) - \mathcal{L}_v(\boldsymbol{\theta}^*(N, \mathbf{w})) = (N_0^i + N_i')^{-\gamma_i} - (N_0^i + N_i)^{-\gamma_i}$ . Repeating this

<sup>2</sup>Empirically, we found setting the perturbation ratio,  $r = N_i/N_i^- = N_i^+/N_i = 3$ , produces reliable results.

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process and fitting the scaling functions for each domain, finally, we express the evaluation loss as a function of the amount of data from each domain as their summation:  $\mathcal{L}_v(\theta^*(N', \mathbf{w}')) - \mathcal{L}_v(\theta^*(N, \mathbf{w})) = \sum_{i=1}^m \left[ (N_0^i + N_i')^{-\gamma_i} - (N_0^i + N_i)^{-\gamma_i} \right]$  where  $N' = N + \sum_i (N_i' - N_i)$  and  $w_i' = N_i'/N'$ . Empirically, evaluation loss is shown to be well represented by such function form as depicted in Fig. (2), which shows fitting validation loss with the proposed power-law functions for training 774M Decoder-only LMs (GPT-2 Large), directly approximating how loss changes with each domain's data quantity. Results with Encoder-only LMs (BERT) demonstrates the same trend (Fig. 10(b)). This representation lends us an analytical form for the desired objective.

To derive the final objective, we add the constraint for the total amount of training data to be the same as before, i.e.,  $\sum_i N'_i = N' = N$ , which explicates our interest in reweighting data from each domain without changing the training data size. Then, by definition, domain data quantity  $N'_i = w'_i \cdot N' = w'_i \cdot N$ . Note that  $(N_0^i + N_i)^{-\gamma_i}$  is independent of w', making it orthogonal to the optimization problem. Finally, our problem becomes

$$\mathbf{w}^{*} = \arg\min_{\mathbf{w}' \in \mathbb{W}^{m}} \sum_{i=1}^{m} \left[ (N_{0}^{i} + N_{i}')^{-\gamma_{i}} - (N_{0}^{i} + N_{i})^{-\gamma_{i}} \right] = \arg\min_{\mathbf{w}' \in \mathbb{W}^{m}} \sum_{i=1}^{m} (N_{0}^{i} + w_{i}' \cdot N)^{-\gamma_{i}}.$$

Since the objective is defined as the summation of convex functions, we end up with a convex optimization problem. With the constraint on the probability simplex and the objective being easily differentiable, the problem can be solved extremely efficiently using *projected gradient descent* (27).
We term this solution approach as DDO Algorithm (Direct Data Optimization). We provide its pseudocode below and an operational pipeline in App. C.

290	Algorithm 1 Direct Data Optimization (DDO)
291	<b>Require:</b> m domains (data sources) with data $D_1 \dots D_m$ , data budget $N_0$ ( $\ll$ for full-scale training
292	training dataset S, model parameters $\theta$ , validation loss $\mathcal{L}_v$ , perturbation ratio $r > 1$ (e.g., $r = 3$
293	Initialize weights for all domains $\forall i \in \{1, \dots, m\}$ : $w_i \leftarrow 1/m$ ;
294	Initialize training data for all domains $\forall i \in \{1, \dots m\}$ : sample $S_i \subset D_i$ where $ S_i  = w_i \cdot N$ ; Train the model on data $S = \{S_1 \dots S_m\}$ and evaluate its loss $\mathcal{L}_v^0 \leftarrow \mathcal{L}_v(\boldsymbol{\theta}^*(S))$ ;
295	for $j$ from 1 to $m$ do
296	$w_j^+ \leftarrow r \cdot w_j;$ $\triangleright$ Perturb domain weights (
297	Resample $S_j^+ \subset D_j$ where $ S_j^+  = w_j^+ \cdot N$ ;
298	Train the model on data $S = (\{S_1 \dots S_m\} \setminus S_j) \cup S_j^+$ and evaluate its loss $\mathcal{L}_j^+ \leftarrow \mathcal{L}_v(\boldsymbol{\theta}^*(S))$
299	$w_i^- \leftarrow \frac{1}{r} \cdot w_i$ ; $\triangleright$ Perturb domain weights (
	Resample $S_i^- \subset D_j$ where $ S_i^-  = w_i^- \cdot N$ ;
300	Train the model on data $S = (\{S_1 \dots S_m\} \setminus S_j) \cup S_j^-$ and evaluate its loss $\mathcal{L}_i^- \leftarrow \mathcal{L}_v(\boldsymbol{\theta}^*(S))$
301	OLS fit for scaling functions $N_0^i, \gamma_i, \ell_i = \arg \min_{N_0^i, \gamma_i, \ell_i} [\mathcal{L}_v^0 - (N_0^i + N_i)^{-\gamma_i} - \ell_i]^2 + [\mathcal{L}_i^+]^2$
302	$(N_0^i + N_i^+)^{-\gamma_i} - \ell_i]^2 + [\mathcal{L}_i^ (N_0^i + N_i^-)^{-\gamma_i} - \ell_i]^2;$
303	$[N_0 + N_i] + [\mathcal{L}_i - (N_0 + N_i]) + [\mathcal{L}_i - (N_0 + N_i])$ end for
304	Output optimized domain weights $\mathbf{w}^* = \arg\min_{\mathbf{w}' \in \mathbb{W}^m} \sum_{i=1}^m (N_0^i + w'_i \cdot N)^{-\gamma_i}$ .
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#### 3.2 Optimal Data Compositions are Scale-Dependent

With the DDO algorithm, for a fixed model training pipeline and data sources, we conducted
empirical studies to optimize domain weights at different training data scales. Our results demonstrate
that the optimal data composition for a fixed compute budget depends on the scale of the training
data, suggesting that the common practice of empirically determining an optimal composition using
small-scale experiments will not yield optimal data mixtures for larger models.

312 Fig. 1(a)(b) shows the results on optimizing domain weights with DDO algorithm for pre-training 313 774M Decoder-only LMs (GPT-2 Large). Optimal domain weights depend on the scale of training 314 data. A consistent shift can be observed. Using domain weights optimized for a different scale yields 315 sub-optimal results, failing to realize the benefits of domain reweighting fully. These results clearly show that the hypothesis, "optimal data composition is invariant of data scales", implicitly assumed 316 by many existing works, is largely untrue. On the contrary, a consistent pattern can be observed 317 in how optimal data compositions shift with the scale of training data. For example, data sources 318 with standard format such as Wikipedia and scientific papers, regarded as high quality, are most 319 beneficial at smaller scales but observe sharp diminishing returns as training data scales up. With 320 more compute, data sources with diverse examples, such as CommonCrawl, demonstrate continued 321 reductions in training loss even for larger training data scales. 322

Foreshadowed by (8; 9), beyond-neural scaling law performance might be attained if one could find the best training dataset for each training data scale. This treasure chest remains unexplored in the context of training LLMs. *This consistent pattern of shifts suggests predictability in the relationship between optimal composition and training data scales*, holding the promise to unlock substantial
 improvements in training efficiency and model performance.

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3.3 DERIVING SCALING LAWS FOR PREDICTING OPTIMAL DATA COMPOSITION

Following the above findings, this work pioneers in deriving an analytical framework for modeling the functional relationship between optimal data composition and training data scales. Via the lens of scaling laws, the analysis lays out theoretical foundations that could be of independent interest.

Recall that neural scaling laws give the relationship between evaluation loss and training data 333 quantity as  $\mathcal{L} = N^{-\gamma} + \ell_0$  where  $\mathcal{L}$  is the evaluation loss (e.g., perplexity),  $\ell_0$  denotes some 334 irreducible loss, and  $\gamma \ge 0$  are some constant.  $(\ell_0, \gamma)$  can be fitted empirically. Without loss of 335 generality, consider a standard case where the evaluation metric is aggregated loss over multiple 336 independent tasks where each training sample will only contribute to a single task and the loss 337 of each task only scales with the amount of training data contributing to this task as a power 338 law function. Then, for a total of m tasks, the aggregated evaluation loss scales as the following 339  $\mathcal{L} = \ell_0 + \sum_{i=1}^m \beta_i \cdot N_i^{-\gamma_i}$ , where  $\ell_0$  denotes some irreducible loss,  $N_i$  denotes the quantity of 340 data contributing to task i and constants  $\beta_i \ge 0$  and  $\gamma_i \ge 0$  are coefficients associated with task i. 341 Define diagonal matrix  $\mathbf{N} = diag\{N_1, N_2, \cdots, N_m\}$ . For a training data scale  $N = \sum_i N_i$ , define compute-optimal data composition  $\mathbf{N} = diag\{N_1^*, N_2^*, \cdots, N_m^*\}$  as the minimizer of  $\mathcal{L}$ , given as 342 343  $\mathbf{N}^* = \arg \min_{\sum_i N_i = N} \ell_0 + \sum_{i=1}^m \beta_i \cdot N_i^{-\gamma_i}$ . We propose the following theorem, which states the 344 optimal data composition scales in exponential-style functions with the amount of training data and 345 can be directly predictable from that of smaller scales.

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# **Theorem 1.** Consider the following optimization problem $\min_{\mathbf{N}} \left\{ \sum_{i=1}^{m} \beta_i N_i^{-\gamma_i} \middle| \sum_{i=1}^{m} N_i = N \right\}.$

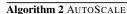
For any two compute budgets  $N^{(1)} \neq N^{(2)}$ , let  $\mathbf{N}^{(1)*}$  and  $\mathbf{N}^{(2)*}$  be their respective minimizers. Then, for any third compute budget  $N^{(3)}$  such that  $N^{(1)} \neq N^{(3)} \neq N^{(2)}$ , the corresponding minimizer  $\mathbf{N}^{(3)*}$  must satisfy  $\mathbf{N}^{(3)*} = \mathbf{N}^{(2)*}(\mathbf{N}^{(1)*})^{-1}\mathbf{N}^{(2)*}$ .

352 See App. D.1 for the formal theorem statement and a complete proof. Examples for illustration are 353 also provided in D.1. We built our theory from a standardized example which assumes the evaluation 354 metric is composed of independent tasks with separate scaling laws. In App. D.2, we further extend 355 this theory to a general case where the same conclusion can be reached without the independence 356 assumption, where we consider the evaluation to be composed of a number of *independent* sub-tasks 357 ("latent skills" (28)) which are hidden variables. Finally, we note that empirical results are shown to 358 be highly consistent with the derivations above: In Fig. 1(c), optimal domain data quantity (y-axis) for different training data scales (x-axis) shows high linearity ( $R^2 = 0.998$ ) on log-log plot, suggesting 359 the shifting pattern can be well-described by the exponential-style function forms described above. 360

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### 4 TOWARDS A PRACTICAL ALGORITHM FOR FINDING OPTIMAL COMPOSITIONS

In this section, we introduce a practical 364 paradigm for finding optimal data compo-365 sitions developed based on the theoretical 366 analyses and empirical insights introduced 367 above. Having shown the consistent pat-368 tern of shifts in optimal data composition 369 with the scale of training data and unveiled its predictability from scaling law analy-370 sis, moving forward, this paper presents a 371 novel tool-AUTOSCALE, which automati-372 cally predicts optimal training data composi-373 tions at larger scales based on compositions 374 optimized at smaller scales. 375



Req da	<b>uire:</b> Optimal domain weights (obtained from DDO) $\mathbf{w}^{(1)*}$ at ta scale $N^{(1)}$ and $\mathbf{w}^{(2)*}$ at data scale $N^{(2)}$ , target data scale
N	$N^{(t)}$ , where $N^{(1)} < N^{(2)} < N^{(t)}$ .
0	ptimal domain data $\mathbf{N}^{(1)*} \leftarrow \mathbf{w}^{(1)*} \cdot N^{(1)};$
0	ptimal domain data $\mathbf{N}^{(2)*} \leftarrow \mathbf{w}^{(2)*} \cdot N^{(2)};$
N	ext optimal domain data $\mathbf{N}^{(\mathbf{x})*} \leftarrow \mathbf{N}^{(2)*}(\mathbf{N}^{(1)*})^{-1}\mathbf{N}^{(2)*};$
	ext data scale $N^{(x)} \leftarrow \sum_i N_i^{(x)*};$
w	hile $N^{(x)} < N^{(t)}$ do
	Next optimal domain data $\mathbf{N}^{(\mathbf{x})*} \leftarrow \mathbf{N}^{(2)*} (\mathbf{N}^{(1)*})^{-1} \mathbf{N}^{(2)*}$
	Next data scale $N^{(x)} \leftarrow \sum_i N_i^{(x)*}$ ;
	nd while
0	utput predicted optimal domain weights $\mathbf{w}^{(\mathbf{t})*} \leftarrow \mathbf{N}^{(\mathbf{x})*}/N^{(x)}$

Theoretical analysis above shows that the optimal quantity for each domain scales in *exponential-style functions* with training data size. We leverage this result to enable the automatic prediction of optimal
 training data compositions at larger scales from optimal compositions at small scales. First, for

two smaller training data scales  $N^{(1)}$  and  $N^{(2)}$  where  $N^{(1)} \neq N^{(2)}$ , find their optimal training data compositions  $\mathbf{N}^{(1)*}$  and  $\mathbf{N}^{(2)*}$  where  $\sum_i N_i^{(1)*} = N^{(1)}$  and  $\sum_i N_i^{(2)*} = N^{(2)}$  using DDO algorithm provided in Sec. 3. Models trained at scales N and N' are considered proxy models 378 379 380 381 where re-training these models is affordable. Since  $N^{(1)}$  and  $N^{(2)}$  are small data scales where 382 re-training these models is affordable, AUTOSCALE does not require using proxy models with a smaller parameter size, avoiding the transferability issue between domain weights optimized on different models. Then,  $\mathbf{N}^{(1)*}$  and  $\mathbf{N}^{(2)*}$  yield the optimal training data composition at the next scale as  $\mathbf{N}^{(3)*} = \mathbf{N}^{(2)*}(\mathbf{N}^{(1)*})^{-1}\mathbf{N}^{(2)*}$ , where  $N_i^{(3)*} = (N_i^{(2)*})^2/N_i^{(1)*}$  is the optimal amount of training data for each domain. This gives that for data scale  $N^{(3)} = \sum_i N_i^{(3)*}$ , optimal domain 384 386 387 weights are given as  $w_i^{(3)*} = N_i^{(3)*}/N^{(3)}$ . Then,  $\mathbf{N}^{(3)*}$  can be combined with either  $\mathbf{N}^{(1)*}$  or  $\mathbf{N}^{(2)*}$ 388 to make the next prediction. Repeat this process until the target training data scale is reached. The 389 procedure is described in the pseudocode above with an operational pipeline provided in App. C. 390

### <sup>391</sup> 5 Empirical Results

Two sets of empirical studies are conducted: Causal Language Modeling (CLM) in Sec. 5.2, and Masked Language Modeling (MLM) in Sec. 5.3. We train models with up to 10B tokens and report the number of steps saved to reach the same evaluation loss (perplexity). We also report downstream task performance to benchmark performance improvements after training the same number of steps.

397 5.1 EXPERIMENTAL SETUP

In Sec. 5.2, we pretrain 774M Decoder-only LMs (GPT-2 Large architecture (16)) from scratch
on the RedPajama dataset (29). RedPajama dataset is an open-source reproduction of the training
data used for LLaMA-1/2 models (11), totaling 1.2T tokens from 7 data domains with proportions:
Common Crawl (67%), C4 (30) (15%), GitHub (4.5%), Wikipedia (4.5%), ArXiv (2.5%),
and StackExchange (2.0%). In Sec. 5.3, we pretrain 110M Encoder-only LMs (BERT-base
architecture (31)) from scratch on data from 5 typical sources—Amazon Reviews, Arxiv,
Books, Wikipedia, and Open WebText Corpus (32). Further details are in App. E.1 and
E.2. Runtime and GPU hours are documented in App. E.7.

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### 5.2 CAUSAL LANGUAGE MODELING WITH DECODER-ONLY LMS (GPT)

408 **Evaluation** We test the perplexity on the held-out dataset, comprising 10K samples each from 409 the 7 domains. For downstream tasks, we include: BoolQ (33) (zero-shot), HellaSwag (34) 410 (zero-shot, 10-shot), PIQA (35) (zero-shot), TruthfulQA (36) (zero-shot), PubMedQA (37) (10-411 shot), CrowsPairs (38) (25-shot), and ARC-Easy (39) (zero-shot). Additionally, BBH Novel 412 Concepts (40) task is added to the aggregated results for models trained beyond 10B tokens, making a total of 9 tasks. We select tasks that ensure the model's performance surpasses random 413 guessing, spanning from question answering and commonsense inference to bias identification and 414 scientific problem solving. These tasks provide a comprehensive assessment of model performance 415 (10; 21). We adopt the evaluation framework from (41). More details are available in App. E.4. 416

417 **Baselines** We report results for our methods (DDO and AUTOSCALE) and 5 baselines–UNIFORM, LLAMA WEIGHTS (curated), DOREMI (LLaMA weights initialization), DATA MIXING LAWS from 418 (6) and DOREMI from (1) (uniform initialization). Uniform weights uniformly sample data from all 419 domains, resulting in the same number of training tokens from each domain. LLaMA weights are a 420 set of curated domain weights heuristically tuned for training LLaMA-1/2 models. We implemented 421 DOREMI proposed in (1). DOREMI trains two smaller-scale auxiliary models (proxy models). 422 First, a reference model is trained with the dataset's original domain weights, which are the LLaMA 423 weights for RedPajama dataset. Then, optimized domain weights are obtained by using a proxy 424 model to minimize the worst-case excess loss across different domains. We train both auxiliary 425 models for 50K steps. Implementation details are available in App. E.3. Besides, we compare with 426 2 domain weights from existing literature, which are optimized on the same dataset, RedPajama, 427 with similar Decoder-only LMs. DATA MIXING LAWS (6) first performs a grid search on the space 428 of possible data mixtures and records evaluation loss for proxy models trained on these mixtures. 429 Then, the loss is interpolated with exponential functions to find the optimal domain weights for the proxy model. DOGE (5) also implements DOREMI (1) with auxiliary models trained for 50K steps 430 but with the reference model trained with uniform weights. We evaluate the model trained on these 431 domain weights to present a complete landscape.

432 Direct Data Optimization (DDO): We conduct DDO Algorithm to optimize domain weights for 433 models (774M Decoder-only LMs) trained from scratch with 30M to 1.2B tokens. As depicted in 434 Fig. 1(a), optimal domain weights for each training data scale are visibly different and demonstrate 435 a clear shifting pattern. We found data sources with standard format such as Wikipedia and 436 scientific papers, regarded as high quality, are most beneficial at smaller scales and observe sharp diminishing returns as the training data scales up. With more compute, data sources with diverse 437 examples, such as CommonCrawl, continue to reduce training loss for even larger training data 438 scales. In Fig. 1(b), we validated this observation in Fig. 1(b), where we trained two models with 439 0.3B tokens with domain weights optimized at 0.3B tokens and 1.2B tokens, and two models with 440 1.2B tokens with these weights, respectively. Takeaway 1: the results show that, the optimal weights 441 are only optimal at the scale it is optimized and become suboptimal when applied on other scales. 442

Predicting Optimal Weights at Larger Scales with AUTOSCALE: With DDO-optimized weights 443 from models trained up to 0.6B tokens, we fit AUTOSCALE predictor and use it to visualize how 444 the optimal domain weights will shift as we continue scaling up training data. Depicted in Fig. 1(d) 445 and Fig. 6, as the training data scale grows, data sources with diverse examples, such as C4 and 446 CommonCrawl, will take up a considerable proportion of training data. Therefore, we expect 447 LLaMA weights will perform better when the training data scale is sufficiently large. The results also 448 suggest training on data from Books domain will continue to provide benefits. Takeaway 2: thus, 449 AUTOSCALE-predicted domain weights give a larger weight to Books domain compared to baselines 450 which counterintuitively downweight high-quality book contents. 451

Method/Task	truthfulqa _mc2	pubmedqa	piqa	hellaswag (10-shot)	crows_pairs _english	boolq	arc_easy	hellaswag (zero-shot)	Avg
Uniform Weights	0.4526	0.438	0.6115	0.2923	0.5886	0.5636	0.3742	0.2907	0.4514
LLaMA Weights	0.434	0.492	0.6055	0.2944	0.5903	0.5612	0.3956	0.2952	0.4585
Data Mixing Laws (ref)	0.4537	0.468	0.6061	0.2951	0.5778	0.6162	0.3771	0.2938	0.4610
DoReMi (ref)	0.4505	0.468	0.5985	0.2886	0.5742	0.5410	0.3750	0.2896	0.4482
AutoScale (ours)	0.4385	0.536	0.6202	0.3021	0.585	0.6141	0.3977	0.303	0.4746

Table 1: Downstream task performance for 774M Decoder-only LMs trained for 3B tokens. Models trained with AUTOSCALE-predicted weights achieve the best overall performance across the tasks.

460 Subsequently, to examine AUTOSCALE-predicted weights, we train models on larger scales with 461 3B, 5B, and 10B tokens. On 3B training data, we compare AUTOSCALE-predicted weights with 462 Uniform weights, LLaMA weights, DOREMI weights from (5) (uniform initialization), and DATA 463 MIXING LAWS weights from (6). In both 3B and 5B results (Fig. 7), AUTOSCALE achieves the 464 lowest validation perplexity after the same steps, at least 25% faster than any baseline with up 465 to 37% speed up. Provided in Table 6, AUTOSCALE-predicted weights significantly reduced the 466 loss on Books domain and also achieved much lower worst-domain perplexity. When testing the 467 few-shot performance on 8 downstream tasks, the model trained with AUTOSCALE-predicted weights 468 achieves the best overall performance (Table 1). Results for models trained with 10B tokens are depicted in Fig. 1(e)(f), where we added the comparison with DOREMI initialized with LLaMA 469 weights. Takeaway 3: AUTOSCALE-predicted weights consistently outperform any baseline with a 470 28% to 38% margin and demonstrate advantageous performance on downstream tasks. Echoing our 471 predictions, as training data scales up, LLaMA weights visibly outperform uniform domain weights. 472 See App. E.5 for additional results .

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### 5.3 MASKED LANGUAGE MODELING WITH ENCODER-ONLY LMS (BERT)

We evaluate the model's MLM loss on held-out validation datasets, comprising 10K samples each
from the 5 training domains. Additionally, as an auxiliary evaluation, we test the MLM loss on 3
non-training held-out domains. To be consistent with the perplexity loss used in CLM, we report
the exponential cross-entropy loss for MLM. We evaluate the model's task performance on GLUE
benchmark (42) (with 8 diverse tasks for natural language understanding (NLU)) and SQuAD (43) (a
large-scale QA dataset). See App. E.4 for more details. Uniform weights are used as the baseline.

482 Direct Data Optimization (DDO): We conduct DDO Algorithm to optimize domain weights for
 483 proxy models (110M Encoder-only LMs) trained from scratch with MLM on 1GB data. Results for
 484 DDO-optimized weights are shown in Fig. 3. *Takeaway 3a:* DDO visibly decreased the model's
 485 validation loss on all training domains as well as held-out non-training domains, demonstrating its
 486 effectiveness in improving training efficiency and model utility. When testing on GLUE benchmark

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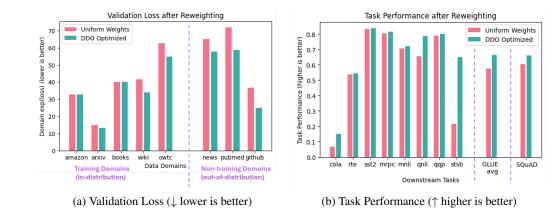
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and SQuAD dataset, consistent with the reduced evaluation loss, DDO-optimized weights are shown to improve the model's performance on downstream tasks by a notable margin.

Figure 3: Optimizing domain weights with DDO algorithm for pre-training Encoder-only LMs (BERT). DDO substantially reduces validation loss. After reweighting, all training domains' loss either decreased or remained unchanged. Out-of-domain loss on non-training domains also decreased considerably. Enhanced performance is observed on all GLUE tasks (eval metric: cola: Matt. corr., stsb: Pearson corr., rest: acc.) and SQUAD (acc.).

506 Predicting Optimal Weights at Larger Scales with AUTOSCALE: With DDO-optimized weights from models trained up to 0.5B tokens, we fit AUTOSCALE predictor and use it to predict how the 507 optimal domain weights will shift as we continue scaling up training data. Depicted in Fig. 11, similar 508 to the pattern described above, as the training data scale grows, data sources with diverse examples, 509 such as WebText and Amazon Reviews, become increasingly important over standard domains, 510 such as Wikipedia and Arxiv. One hypothesis is such data sources contain samples on diverse 511 topics and language styles, providing rich information compared to domains with clean, standard 512 text. We train models with MLM for up to 288k steps ( $\sim 120\%$  of the pertaining data size for 513 original BERT-base (44)). Table 7 shows that, compared to without reweighting (uniform weights), 514 AUTOSCALE-predicted weights speed up training by 16.7% on most data scales with a 10% speedup 515 on the largest scale, validating its consistent effectiveness. Takeaway 4: nonetheless, the speedup 516 is less impressive than in the results for Decoder-only LMs, demonstrating the different response to 517 domain reweighting for models with different architecture or language modeling objectives. This 518 is also hinted in Fig. 10(b), where the evaluation loss has a similar response to data from different domains, suggesting limited potential for performance improvements from domain reweighting. 519

### 520 6 CONCLUSIONS

521 In this work, we demonstrate that the optimal data composition for a fixed compute budget varies 522 depending on the scale of the training data, showcasing that the common practice of empirically 523 determining an optimal composition using small-scale experiments will not yield the optimal data 524 mixtures when scaling up to the final model. Addressing this challenge, we propose AUTOSCALE, an 525 automated tool that finds a compute-optimal data composition for training at any desired target scale. 526 In empirical studies with pre-training 774M Decoder-only and Encoder-only LMs, AUTOSCALE 527 decreases validation perplexity at least 28% faster than any baseline with up to 38% speed up 528 compared to without reweighting, achieving the best overall performance across downstream tasks.

529 **Limitations & Future Work** The promising results achieved by AUTOSCALE in optimizing data 530 composition for large-scale language model pretraining open up some intriguing avenues for future 531 exploration. (1) Generalizability: It will be interesting to extend this research to larger-scale settings, 532 other data modalities, and more comprehensive evaluation benchmarks, and re-examine the validity of 533 insights provided by experiments at the scale that we work on. (2) Direct optimization of downstream 534 performance: In practice, the capabilities of LLMs are characterized by their performance on various downstream tasks, and the perplexity loss that we focused on in this study is only a rough, inaccurate proxy for downstream performance. It will be interesting to extend AUTOSCALE to directly optimize 536 downstream performance. (3) More fine-grained data curation: AUTOSCALE works with fixed data 537 domains and only optimizes how the domains are mixed together, confining the optimization space. 538 Intuitively, if one can strategically select the corpus within each domain and even adapt the data selection strategy to different stages of training, further improvements could be achieved.

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## Appendices

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### 864 APPENDIX A BROADER IMPACTS

866 Reducing the complexity and resource requirements associated with pretraining LLMs, AUTOSCALE 867 contributes to the democratization of AI. Smaller organizations, academic institutions, and individual 868 researchers can more easily participate in cutting-edge AI research and development, fostering innovation and collaboration across the AI community. Moreover, learning from massive amounts of 870 data requires large and costly computational resources, which not only consume substantial energy but also generate a significant carbon footprint, contributing to environmental issues. Furthermore, 871 these resources quickly become obsolete due to the rapid pace of technological advancements, leading 872 to e-waste. This research makes contributions to mitigating these issues by improving the efficiency 873 of resource utilization in AI training. 874

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### APPENDIX B EXTENDED RELATED WORK

878 Training Data Curation Data selection problems have been extensively studied for a variety of applications such as vision (45-48), speech (49; 50), and language models (45; 48; 51), and have 879 been attracting growing interest over recent years. For LLMs, a line of research focuses on data 880 selection for pre-training (also known as pre-training data curation) (52; 53; 22) from scratch or 881 continued pre-training. (53) shows that continuing pre-training the model on the domain-specific 882 dataset improves its performance on tasks of this domain; (54) uses importance resampling on simple 883 bi-gram features with 10k bins to select millions of samples for domain/task adaptive pre-training. 884 Problem-specific heuristic methods employ simple criteria to distinguish data quality for a given 885 language model on particular datasets (e.g., via perceived relevance between how the dataset is created 886 and training objectives of the LLM (55)). The effectiveness of these methods for data selection is 887 often limited to specific use cases and easily fails when migrated to different problems (54). More recently, (56) selects samples for fine-tuning pre-trained LLMs via gradients of Optimal Transport 889 distance. (57) curates pre-training data using GPT-4 to rate and select samples based on a number of quality criteria; further, (58) uses pre-trained LLMs to re-write the entire training corpus to improves 890 its quality for pre-training other LLMs. (18) provides a recent survey for this fast-evolving field. 891 Pre-training data curation is also studied for multimodal foundation models (MMFM)-e.g., (12) for 892 vision-language models (VLMs), and (59; 9) for CLIP (Contrastive Language-Image Pretraining). 893 Aside from pre-training LLMs, domain reweighting problems have been studied in research on 894 collecting data for vision, audio, and text applications (60-63). 895

Besides, **Coresets** (64; 65) aim to find a representative subset of samples to speed up the training 896 process, which may be formulated as an optimization problem. This process is considerably com-897 putationally intensive and hard to be applied on a practical scale for language applications. Data 898 Valuation methods aim to measure the contribution of each sample to the model performance, which 899 naturally provides a viable tool for data selection. Notable examples includes model-based approaches 900 Shapley (66; 67), LOO (67; 68), and model-agnostic methods (69; 70). Achieving fruitful results in 901 their respective applications and providing valuable insights, though, these methods are commonly 902 known for their scalability issues. Model-based approaches require repetitive model training and 903 often struggle to apply to a few thousand samples. A recent example, (71) uses a sampling approach 904 to speed up a Shapley-style method for selecting data for fine-tuning LLMs and scales up to selecting 905 from 7.28k subsets. It is hardly imaginable to apply it to the scale of practical language datasets. (69) 906 utilizes the gradients of an Optimal Transport problem to provide an efficient measure of data values, yet the selection based on gradients does not necessarily align with the target distribution, resulting in 907 mediocre performance in general cases. 908

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### APPENDIX C OPERATIONAL PIPELINE FOR ALGORITHMS

### 912 Operational Pipeline (DDO)

- 1. Train a base proxy model with uniform weights (or reference weights, if available);
- 2. At each time, add/reduce data quantity for one domain and re-train the proxy model;
- 3. Fit power law scaling functions and solve the optimization problem;
  - 4. Iterate the process if necessary.

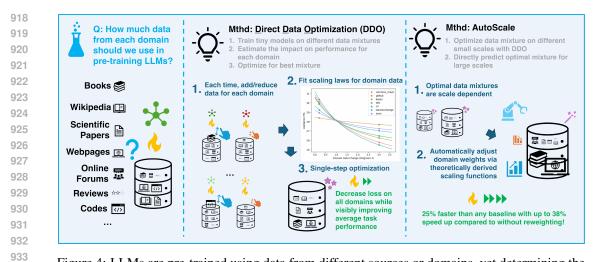


Figure 4: LLMs are pre-trained using data from different sources or domains, yet determining the optimal data composition is challenging. We propose AUTOSCALE, an automated tool that finds a compute-optimal data composition for training at any desired target scale. AUTOSCALE first determines the optimal composition at a small scale using a novel bi-level optimization framework, Direct Data Optimization (DDO), and then fits a predictor to estimate the optimal composition at larger scales. The predictor's design is inspired by our theoretical analysis of scaling laws related to data composition, which could be of independent interest. In empirical studies, AUTOSCALE decreases validation perplexity at least 25% faster than any baseline with up to 38% speed up compared to without reweighting, achieving the best overall performance across downstream tasks.

#### **Operational Pipeline (AUTOSCALE)**

- 1. For two smaller training data scales  $N^{(1)}$  and  $N^{(2)}$  where re-training the model is affordable, find their corresponding optimal training data compositions  $N^{(1)*}$  and  $N^{(2)*}$  using DDO Algorithm described above;
- 2. Predict the next optimal training data composition as  $N^{(3)*} = N^{(2)*}(N^{(1)*})^{-1}N^{(2)*}$ . yielding optimal domain weights  $w_i^{(3)*} = N_i^{(3)*}/N^{(3)}$  at new training data scale  $N^{(3)} =$  $\sum_{i} N_{i}^{(3)*};$
- 3. Repeat this process until the target training data scale is reached.

APPENDIX D **PROOFS FOR SEC. 4** 

#### D.1 **THEOREM 1: SCALING LAW FOR OPTIMAL DATA COMPOSITIONS**

**Theorem 1** (Scaling Law for Optimal Data Compositions (restated)). Consider the following 959 optimization problem 960

$$\min_{\mathbf{N}} \left\{ \sum_{i=1}^{m} \beta_i N_i^{-\gamma_i} \middle| \sum_{i=1}^{m} N_i = N \right\}$$

For any two compute budgets  $N^{(1)} \neq N^{(2)}$ , let  $\mathbf{N}^{(1)*}$  and  $\mathbf{N}^{(2)*}$  be their respective minimizers. Then, for any third compute budget  $N^{(3)}$  such that  $N^{(1)} \neq N^{(3)} \neq N^{(2)}$ , the corresponding minimizer  $\mathbf{N}^{(3)*}$  must satisfy  $\mathbf{N}^{(3)*} = \mathbf{N}^{(2)*}(\mathbf{N}^{(1)*})^{-1}\mathbf{N}^{(2)*}$ .

Proof. For the evaluation loss given as

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$$\mathcal{L} = \sum_{i=1}^{m} \beta_i \cdot N_i^{-\gamma_i}$$

at an optimal data composition, KKT condition (27) gives that we have the partial derivative of the loss function w.r.t. the amount of data from each domain equal to each other. This gives, for any two domains a and b (w.l.o.g, we simplify the derivation to the case of two domains) with optimal data quantity  $N_a^*$  and  $N_b^*$ , respectively, we have

976		0. <b>4</b>
977		$\frac{\partial \mathcal{L}}{\partial N_a} = -\beta_a \cdot \gamma_a \cdot N_a^{-\gamma_a - 1}$
978		$\partial N_a$ $\rho a$ $\gamma a$ $\Gamma a$
979		$\partial \mathcal{L}$ $\rho \sim N^{-\gamma_b-1}$
980		$\frac{\partial \mathcal{L}}{\partial N_b} = -\beta_b \cdot \gamma_b \cdot N_b^{-\gamma_b - 1}$

$$\frac{\partial \mathcal{L}}{\partial N_a}\Big|_{N_a = N_a^*} = \left.\frac{\partial \mathcal{L}}{\partial N_b}\right|_{N_b = N_b^*}$$

With straightforward derivations, this gives

$$-\beta_{a} \cdot \gamma_{a} \cdot (N_{a}^{*})^{-\gamma_{a}-1} = -\beta_{b} \cdot \gamma_{b} \cdot (N_{b}^{*})^{-\gamma_{b}-1}$$

$$\frac{\beta_{a} \cdot \gamma_{a}}{\beta_{b} \cdot \gamma_{b}} = \frac{(N_{a}^{*})^{\gamma_{a}+1}}{(N_{b}^{*})^{\gamma_{b}+1}}$$

$$(N_{a}^{*})^{\gamma_{a}+1} = \frac{\beta_{a}\gamma_{a}}{\beta_{b}\gamma_{b}} (N_{b}^{*})^{\gamma_{b}+1}$$

$$N_{a}^{*} = \left[\frac{\beta_{a}\gamma_{a}}{\beta_{b}\gamma_{b}} (N_{b}^{*})^{\gamma_{b}+1}\right]^{\frac{1}{\gamma_{a}+1}}$$
(4)

Let  $N_a^{(2)*}$ ,  $N_b^{(2)*}$  be the optimal data quantity for domains a and b at a *different data scale*  $N^{(2)} = N_a^{(2)*} + N_b^{(2)*} \neq N$ . Assuming we have the optimal data quantity for domain b becoming m times than  $N_b^*$ , namely,

$$N_b^{(2)*} := m \cdot N_b^*$$

Then, from Eq. 4, the optimal data quantity for domain a can be given as 

$$N_a^{(2)*} = \left[\frac{\beta_a \gamma_a}{\beta_b \gamma_b} (N_b^{(2)*})^{\gamma_b+1}\right]^{\frac{1}{\gamma_a+1}}$$
$$\left[\beta_a \gamma_a (\dots, N^*)^{\gamma_b+1}\right]^{\frac{1}{\gamma_a+1}}$$

(5)

$$= \begin{bmatrix} \frac{\gamma \cdot a \cdot a}{\beta_b \gamma_b} (m \cdot N_b^*)^{\gamma_b + 1} \end{bmatrix}$$
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$$= m^{\frac{\gamma_b + 1}{\gamma_a + 1}} \cdot \left[ \frac{\beta_a \gamma_a}{\beta_b \gamma_b} (N_b^*)^{\gamma_b + 1} \right]^{\frac{1}{\gamma_a + 1}}$$

$$= m^{\frac{\gamma_b + 1}{\gamma_a + 1}} \cdot N_a^*$$

It can be immediately seen that the optimal domain data  $N_a^*$  and  $N_b^*$  scale at different rates-new optimal data quantity for domain a does not become m times than before. This implies that the optimal data composition is scale-dependent and is different for different training data scales. This implies that the optimal data composition is scale-dependent and is different for different training data scales, establishing the main argument of this paper.

Since the ratio from Eq. 5,  $(\gamma_b + 1)/(\gamma_a + 1)$ , is constant and invariant to the change in the training data scale, it can be utilized to provide a direct approach for predicting the scaling of optimal data compositions-given as 

$$N_a^{(2)*} = \left(\frac{N_b^{(2)*}}{N_b^*}\right)^{\frac{\gamma_b + 1}{\gamma_a + 1}} N_a^*$$

Equivalently, taking the logarithm for both sides of the equation, we have 

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$$\log N_a^{(2)*} = \log(\frac{N_b^{(2)*}}{N_b^*})^{\frac{\gamma_b+1}{\gamma_a+1}} + \log N_a^*$$

Further, we show that one *does not* need to estimate any of the coefficients  $(\gamma_a, \gamma_b)$  from the loss function to predict the optimal data quantity for each domain. Assume one have obtained the optimal data quantity for domains *a* and *b*,  $N_a^{(1)*}$ ,  $N_b^{(1)*}$ , at a *data scale*  $N^{(1)} = N_a^{(1)*} + N_b^{(1)*}$  and the optimal data quantity  $N_a^{(2)*}$ ,  $N_b^{(2)*}$  at a *data scale*  $N^{(2)} = N_a^{(2)*} + N_b^{(2)*}$  where  $N^{(1)} \neq N^{(2)}$ . This gives

$$\log N_a^{(2)*} = \frac{\gamma_b + 1}{\gamma_a + 1} \cdot \left(\log N_b^{(2)*} - \log N_b^{(1)*}\right) + \log N_a^{(1)*}$$

Then, for a different data scale where the optimal data quantity for domain b is  $N_b^{(3)*}$ , the optimal data quantity for domain a can be given as

$$\log N_a^{(3)*} = \frac{\gamma_b + 1}{\gamma_a + 1} \cdot (\log N_b^{(3)*} - \log N_b^{(2)*}) + \log N_a^{(2)*}$$
$$= \frac{\log N_a^{(2)*} - \log N_a^{(1)*}}{\log N_t^{(2)*} - \log N_t^{(1)*}} \cdot (\log N_b^{(3)*} - \log N_b^{(2)*}) + \log N_a^{(2)*}$$

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1042 1043 1044 W.l.o.g., consider  $\frac{N_b^{(3)*}}{N_b^{(2)*}} = \frac{N_b^{(2)*}}{N_b^{(1)*}}$  where  $\log N_b^{(2)*} - \log N_b^{(1)*} = \log N_b^{(3)*} - \log N_b^{(2)*}$ , the equation 1044 above can be simplified to

$$\log N_a^{(3)*} = 2 \log N_a^{(2)*} - \log N_a^{(1)*}$$

and equivalently,

$$N_a^{(3)*} = \frac{(N_a^{(2)*})^2}{N_a^{(1)*}}$$

1050 Defining compact representations  $\mathbf{N}^{(i)*} = diag\{N_a^{(i)*}, N_b^{(i)*}\}\)$ , the above results can be written as 1051  $\mathbf{N}^{(3)*} = \mathbf{N}^{(2)*} (\mathbf{N}^{(1)*})^{-1} \mathbf{N}^{(2)*}$ 

<sup>1053</sup> which concludes the proof.

The process can be iterated (e.g., replacing  $N^{(1)*}$  or  $N^{(2)*}$  with  $N^{(3)*}$ ) to obtain optimal domain data quantity for different data scales. The example below provides a straightforward look on how this result can be operationalized.

### **Remark 1** (An example). *This example helps visualize the operation pipeline.*

If at training data scale  $N^{(1)} = N_a^{(1)} + N_b^{(1)} = 200$ , we have optimal domain data composition as  $N_a^{(1)*} = 100, N_b^{(1)*} = 100 (50\% - 50\%)$ ; and at scale  $N^{(2)} = N_a^{(2)} + N_b^{(2)} = 500$ , we have optimal domain data composition as  $N_a^{(2)*} = 300, N_b^{(2)*} = 200 (60\% - 40\%)$ . Then, from the theorem, when the optimal domain data composition has  $N_a^{(3)*} = (N_a^{(2)*})^2 / N_a^{(1)*} = 900$ , we can predict  $N_b^{(3)*} = (N_b^{(2)*})^2 / N_b^{(1)*} = 400$ , which gives the optimal ratio at  $N^{(3)} = N_a^{(3)} + N_b^{(3)} = 1300$  as 69% - 31%.

1067 Similarly,

1068For  $N_a^{(4)*} = 2700$ , we have  $N_b^{(4)*} = 800$ , which gives the optimal ratio at  $N^{(4)} = 3500$  as 77% - 23%1069For  $N_a^{(5)*} = 8100$ , we have  $N_b^{(5)*} = 1600$ , which gives the optimal ratio at  $N^{(5)} = 9700$  as 84% - 16%1070For  $N_a^{(6)*} = 24300$ , we have  $N_b^{(6)*} = 3200$ , which gives the optimal ratio at  $N^{(6)} = 27500$  as 88% - 12%1071For  $N_a^{(7)*} = 72900$ , we have  $N_b^{(7)*} = 6400$ , which gives the optimal ratio at  $N^{(7)} = 79300$  as 92% - 8%1072For  $N_a^{(8)*} = 218700$ , we have  $N_b^{(8)*} = 12800$ , which gives the optimal ratio at  $N^{(8)} = 231500$  as 94% - 6%1073For  $N_a^{(9)*} = 656100$ , we have  $N_b^{(9)*} = 25600$ , which gives the optimal ratio at  $N^{(9)} = 681700$  as 96% - 4%1075We visualize it in Fig. 5.

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### 1077 D.2 SCALING LATENT SKILLS

1079 We extend this theory to a general case where the evaluation loss is the perplexity averaged over training domains. Consider the evaluation is composed of a number of *independent* sub-tasks

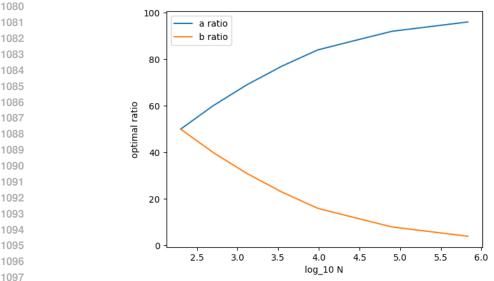


Figure 5: Illustration: optimal data composition scales in exponential-style functions with training data quantity.

1101 ("latent skills" (28)) which are hidden variables, where each of them observes a power law scaling 1102 law relationship with the amount of data contributing to this task ("equivalent data size"),  $\mathcal{L} = \ell_0 + \beta_a \cdot K_a^{-\gamma_a} + \beta_b \cdot K_b^{-\gamma_b} + \beta_c \cdot K_c^{-\gamma_c} + \cdots$  where scalar  $K_j \ge 0$  denote equivalent data size for 1104  $skill_j$ , and constants  $(\beta_j, \gamma_j) \ge 0$  are coefficients associated with  $skill_j$ , respectively. Mathematically, 1105 these latent skills can be seen as an orthogonal basis that spans the space of evaluation loss.

1106 Consider training data from each domain  $D_i$  contributes to these skills to varying degrees, where 1107 Equivalent data size for *skill*<sub>i</sub>,  $K_i$ , is given as  $K_i = c_{i,1} \cdot N_1 + c_{i,2} \cdot N_2 + \cdots$  where  $N_i = w_i \cdot N_i$ 1108 denotes the amount of training data from domain  $D_i$  and constant  $c_{j,i}$  is the coefficient measuring 1109 the degree of contribution between domain  $D_i$  and  $skill_i$ . Defining diagonal matrices for training 1110 data composition  $\mathbf{N} = diag\{N_1, N_2, \cdots\}$  and skill data composition  $\mathbf{K} = diag\{K_a, K_b, \cdots\}$ , we have  $\mathbf{K} = \mathbf{AN}$ , where  $\mathbf{A}_{ji} = c_{j,i}$  is the matrix for coefficients. For simplicity, we consider 1111 training data from each domain will be *distributed* to the skills such that  $\forall i, \sum_{i} N_i = 1$ . This gives 1112 the amount of total training data from all domains is identical to the amount of total equivalent 1113 data for all skills,  $\sum_{j} K_{j} = \sum_{i} N_{i}$ . For a training data scale  $N = \sum_{i} N_{i} = \sum_{j} K_{j}$ , define optimal skill data composition  $\mathbf{K}^{*} = diag\{K_{a}^{*}, K_{b}^{*}, \cdots\}$  as the minimizer of  $\mathcal{L}$ , given as  $\mathbf{K}^{*} =$ 1114 1115  $\arg\min_{\sum_{i}K_{i}=N}\ell_{0}+\beta_{a}\cdot K_{a}^{-\gamma_{a}}+\beta_{b}\cdot K_{b}^{-\gamma_{b}}+\cdots$ . Theoretically, there can be an infinite number of 1116 latent skills. For analysis, we consider a finite number of k independent skills *most important* for the 1117 evaluation. This can considered as performing Principal Components Analysis (PCA) with orthogonal 1118 transformation and selecting the first k independent components. We consider the standard scenario 1119 with an equal number of relevant skills and data domains where k = m and A is a square matrix with 1120 full rank. This describes the case where this optimization problem is well-defined. We discuss in 1121 App. D.2 what will happen in other scenarios. In this case, A is invertible and the corresponding 1122 optimal training data composition for  $\mathbf{K}^*$  can be given as  $\mathbf{N}^* = \mathbf{A}^{-1}\mathbf{K}^*$ . 1123

We provide the following theorem, which states that for the scenario described above, optimal training data composition scales in exponential-style functions with training data quantity and can be directly predictable from that of smaller scales *without needing to identify the latent skills*.

**Theorem 2** (Scaling Latent Skills). Consider the evaluation is composed of a number of independent sub-tasks ("latent skills") where each of them observes a power law scaling law relationship with the amount of data contributing to this task ("equivalent data size"). Namely,  $\mathcal{L} = \ell_0 + \beta_a \cdot K_a^{-\gamma_a} + \beta_b \cdot K_b^{-\gamma_b} + \beta_c \cdot K_c^{-\gamma_c} + \cdots$  where scalar  $K_j \ge 0$  denote equivalent data size for skill<sub>j</sub>, and constants  $(\beta_j, \gamma_j) \ge 0$  are coefficients associated with skill<sub>j</sub>, respectively. Define diagonal matrices for training data composition  $\mathbf{N} = diag\{N_1, N_2, \cdots\}$  and skill data composition  $\mathbf{K} = diag\{K_a, K_b, \cdots\}$ . Consider training data from each domain  $D_i$  contributes to these skills to varying degrees, given as  $\mathbf{K} = \mathbf{AN}$  where  $\mathbf{A}_{ji} = c_{j,i}$  is the matrix

1134 for coefficients. Assume the amount of total training data from all domains is identical to the 1135 amount of total equivalent data for all skills,  $\sum_{j} K_{j} = \sum_{i} N_{i}$ . Assume there is a finite number 1136 of latent skills and data domains and A is a square matrix with full rank. For a training data scale  $N = \sum_{i} N_i = \sum_{j} K_j$ , define optimal skill data composition  $\mathbf{K}^* = diag\{K_a^*, K_b^*, \cdots\}$ 1137 1138 as the minimizer of  $\mathcal{L}$  s.t.  $\sum_{j} K_{j} = N$  with corresponding optimal training data composition 1139 If we have optimal data compositions  $\mathbf{N}^{(1)*}_{a} = diag\{N_a^{(1)*}, N_b^{(1)*}, \cdots\}$  where its corresponding 1140 skill data composition  $\mathbf{K}^{(1)*} = diag\{K_a^{(1)*}, K_b^{(1)*}, \cdots\} = \mathbf{AN}^{(1)*}$  minimizes  $\mathcal{L}$  s.t.  $\sum_j K_j = K_j$ 1141  $\sum_{i} N^{(1)*} = N^{(1)}, \text{ and } \mathbf{N}^{(2)*} = diag\{N_a^{(2)*}, N_b^{(2)*}, ...\} \text{ where its corresponding skill data composition } \mathbf{K}^{(2)*} = diag\{K_a^{(2)*}, K_b^{(2)*}, ...\} = \mathbf{AN}^{(2)*} \text{ minimizes } \mathcal{L} \text{ s.t. } \sum_{j} K_j^{(2)*} = \sum_{i} N^{(2)*} = N^{(2)}$ 1142 1143 1144 where  $N^{(2)} \neq N^{(1)}$ , then, other optimal data compositions  $\mathbf{N}^{(3)*} = diag\{N_a^{(3)*}, N_b^{(3)*}, ...\}$ 1145 where its corresponding skill data composition  $\mathbf{K}^{(3)*} = diag\{K_a^{(3)*}, K_b^{(3)*}, \cdots\} = \mathbf{AN}^{(3)*}$ 1146 minimizes  $\mathcal{L}$  s.t.  $\sum_{j} K_{j}^{(3)*} = \sum_{i} N^{(3)*} = N^{(3)}$  where  $N^{(3)} \neq N^{(2)} \neq N^{(1)}$  can be given as  $\mathbf{N}^{(3)*} = \mathbf{N}^{(2)*} (\mathbf{N}^{(1)*})^{-1} \mathbf{N}^{(2)*}$ . 1147 1148 1149

1150 *Proof.* By definition, we have

$$AN^{(1)*} = K^{(1)*}, AN^{(2)*} = K^{(2)*}, AN^{(3)*} = K^{(3)*}$$

1153 From results of Theorem 1, we have

$$\mathbf{K}^{(3)*} = \mathbf{K}^{(2)*} (\mathbf{K}^{(1)*})^{-1} \mathbf{K}^{(2)*}$$

1155 which gives

1152

1154

1156 1157

1159

1162

1165

$$AN^{(3)*} = (AN^{(2)*})(AN^{(1)*})^{-1}AN^{(2)*}$$

1158 Since A is invertible and N and K are diagonal matrices, naturally,

$$(\mathbf{AN}^{(1)*})^{-1} = (\mathbf{N}^{(1)*})^{-1}\mathbf{A}^{-1}$$

1160 and we have

$$\mathbf{AN^{(3)*}} = \mathbf{AN^{(2)*}}[(\mathbf{N^{(1)*}})^{-1}\mathbf{A^{-1}}]\mathbf{AN^{(2)*}} = \mathbf{AN^{(2)*}}(\mathbf{N^{(1)*}})^{-1}\mathbf{N^{(2)*}}$$

This directly gives

$$\mathbf{N^{(3)*}} = \mathbf{A^{-1}AN^{(2)*}}(\mathbf{N^{(1)*}})^{-1}\mathbf{N^{(2)*}} = \mathbf{N^{(2)*}}(\mathbf{N^{(1)*}})^{-1}\mathbf{N^{(2)*}}$$

1166 which completes the proof.

The above result does not require identifying the latent skills or observing skill data compositions K. Rather, the theorem gives that as long as the coefficient matrix A is invertible, the scaling of N complies to the same scaling law as in Sec. 3.3.  $\Box$ 

**Remark 2** (what happens when A is not invertible.). In general, if A is not invertible, scaling for 1171 optimal training data composition is not directly predictable. Specifically, if A does not have full rank, 1172 there exists redundant domains/data sources where their contribution to the skills are identical/exact 1173 multipliers of each other. Some data sources may not be needed at any scale; if A has more rows than 1174 columns (more domains than skills), this suggests multiple training data compositions can achieve the 1175 same skills data composition and the optimal training data compositions are non-unique (infinitely 1176 many). If A has more columns than rows (more skills than domains), this means there are too many 1177 skills to optimize for. No optimal training data composition exists and one has to make trade-offs. 1178 If this is relevant to the practical needs, training data may be processed with additional techniques such as clustering and split into more different domains. 1179

1180

### 1181 APPENDIX E EXPERIMENTAL DETAILS AND ADDITIONAL RESULTS

1183 E.1 EXPERIMENTAL DETAILS OF SEC. 5.2 1184

Model Training GPT-2 Large is a variant of the GPT-2 architecture, featuring an embedding dimension of 1280, 36 transformer layers, and 20 attention heads. We rely on the Hugging Face Transformers library for implementation (72). Specific training hyperparameters are detailed in Table 2.

1188		
1189	Architecture	gpt2
1190	Optimizer	AdamW
1191	Tokenizer Vocabulary Size	50257
1192	Batch Size Per Device Gradient Accumulation Steps	$1 \\ 10$
1193	Maximum Learning Rate	2e-4
1194	LR Schedule	Linear
1195	Weight Decay	le-2
1196	Warm-up Ratio	10%
1197	Epochs	3
1198	GPU Hardware	8x NVIDIA A100/8x NVIDIA H100
1199		
1200	Table 2: The list of hyperparam	neters for GPT-2 Large pretraining.
1200		
1202	Detect Deteils The DedDeterms detect	is available at https://buggingfage.co/
1203		t is available at: https://huggingface.co/
1204	acterized as follows:	Jana-Data-11. The 7 domains involved are char-
1205	acterized as follows.	
1206	• Commoncrawl: A vast repository of	f web-crawled data, providing a heterogeneous mix of
1207	internet text.	
1208	• C4: The Colossal Clean Crawled C	Corpus, filtered to remove low-quality content, thus
1209	ensuring the reliability and cleanlines	
1210	• GitHub: This domain includes a	compilation of publicly available code repositories,
1211		semantic patterns inherent in programming languages.
1212		ent from published books, providing diverse narrative
1212	styles and complex character develop	
1213	• • •	rs primarily from the fields of physics, mathematics,
1215		ology, this domain offers high-quality, scholarly con-
1216	tent.	lology, this domain oners high-quanty, scholarly con-
1217		mationland, annotat dataset of an analogodia articles
1218		meticulously curated dataset of encyclopedia articles, edge across multiple disciplines. We only use English
1219	samples with 'en' in meta-data.	edge across multiple disciplines. We only use English
1220	-	otures a variety of user-generated content from discus-
1221	sions and question-answer sessions a	
1222	sions and question-answer sessions a	cross numerous technical topics.
1223	Given copyright restrictions with the Books	s domain on Hugging Face, we have opted for an
1224	alternative source available at https://ykr	
1225	For each domain, we ensure only samples wi	th more than 1000 characters are retained. For each
1226		ed, with the exception of the ArXiv and GitHub
1227		uous block of 1000 characters. For the Wikipedia
1228		n English. Samples are selected without replacement,
1229	based on the computed data volume for each	domain. Additionally, for each domain, a held-out
1230	dataset comprising 10K samples is reserved to	evaluate the perplexity of the pretrained model.
1231		
1232	E.2 EXPERIMENTAL DETAILS OF SEC. 5.3	i
1233		
1234		se-uncased model from the Hugging Face Trans-
1235		g scheme involved MLM and next sentence prediction sively utilize MLM. Detailed training hyperparameters
1236	(NSP); nowever, in our experiments, we excluse can be found in Table 3.	avery utilize willow. Detailed training hyperparameters
1237	can be found in fable 3.	
1238	<b>Dataset Details</b> The 5 domains of training d	ata utilized are listed as follows:
1239	2 and 5 counts The 5 domains of training u	and annied are noted as follows.
1240		of customer reviews from Amazon, widely utilized
1241		<pre>le at: https://huggingface.co/datasets/</pre>
	amazon_us_reviews.	

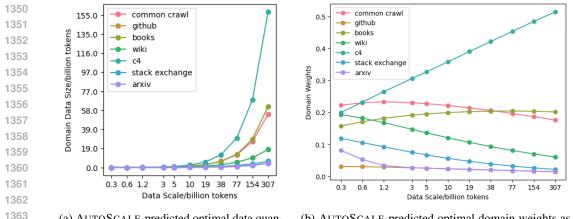
1242		
1243	Architecture	bert-base-uncased
1244	Max Token Length	300
1245	Mask Token Percentage Optimizer	15% AdamW
1246	Batch Size Per Device	12
1247	Devices	4
1248	Maximum Learning Rate	1e-4
1249	LR Schedule	Linear
1250	Weight Decay	1e-2
1251	Warm-up Steps	3000
1252	Epochs	$1 \sim 4$
1253	GPU Hardware 4	x NVIDIA RTX A6000
1254		
1255	Table 3: The list of hyperparam	eters for BERT pretraining.
1256		
1257		
1258		from arXiv, available at: https://www.
1259	tensorflow.org/datasets/catal	
1260		ublished authors across 16 genres, available at:
1261	https://yknzhu.wixsite.com/mk	oweb.
1262	<ul> <li>Wikipedia: Offers datasets extracted from</li> </ul>	m Wikipedia in various languages, available at:
1263		tasets/catalog/wikipedia. We only
1264	use English samples with 'en' in meta-data	
1265	• Open WebText Corpus (OWTC): A	corpus of English web texts from Reddit posts,
1266	available at: https://skylion007.g	ithub.io/OpenWebTextCorpus/.
1267		
1268	3 held-out non-training domains used in the evaluati	on include:
1269		11's d'and form de DIM 11 de la service
1270		publications from the PubMed database, orga-
1271	//www.tensorflow.org/datasets	<pre>work of 44,338 citations, available at: https: /catalog/scientific_papers</pre>
1272	• News: Comprises a significant collection	of news articles derived from CommonCrawl,
1273		exed by Google News, available at: https:
1274	//github.com/rowanz/grover/bl	ob/master/realnews/README.md
1275	• GitHub: A curated selection from the Red	Pajama dataset, this segment includes an array
1276		https://huggingface.co/datasets/
1277	togethercomputer/RedPajama-Da	
1278		
1279	E.3 IMPLEMENTATION DETAILS OF BASELINES	
1280		
1281	<b>Implementation details</b> We followed the official in	
1282	We evaluated two sets of reference domain weights:	
1283	2 paper (11) (referred to as LLaMA weights), and	
1284	proxy models have 120M parameters and are trained vocabulary size of roughly 50K. For LLaMA weigh	
1285	steps for comparison. For uniform weights, we train	
1286	to Table 4 for detailed hyperparameters. The effect	
1287	discussed in Fig.9.	
1288	2	
1289	E.4 EVALUATION DETAILS	
1290		
1291	GPT/CLM The following tasks are considered for a	
1292	the setup from (10; 21). For few-shot tasks, the dem	onstrations are sampled at random.
1293		

- 1294 1295
- **BoolQ** (33) consists of a question-answering format that requires binary yes/no answers.

<sup>&</sup>lt;sup>3</sup>https://github.com/sangmichaelxie/doremi

	Architecture	Decoder-only LM	
	Max Token Length	1024	
	Optimizer	AdamW	
	Batch Size Per Device	8	
	Devices	8	
	Maximum Learning Rate		
	LR Schedule	Linear	
	Weight Decay Warm-up Steps	1e-2 3000	
	Epochs	1	
	GPU Hardware	8x NVIDIA RTX A6000	
	Table 4: The list of hype	erparameters for DOREMI.	
• Hella	Swag (34) challenges models o	n their ability to make commonse	nse inferences.
		odel's commonsense reasoning re	
interact		der s commonsense reasoning re	egarding physic
		ess the ability of models to gene	erate truthful a
	responses.		
• PubMe	dQA (37) offers a dataset for ev	valuating question-answering in th	he biomedical o
main.			
• Crows	Pairs-English (38) tests m	odels on their ability to identify a	and correct ster
	biases in English text.		
	-	1 . 1	uestions simed
• ARC-E	<b>asy</b> (39) presents a set of relativ	vely simpler scientific reasoning di	
	<b>asy</b> (39) presents a set of relativing a model's basic understanding		uestions, anneu
evaluati	ing a model's basic understanding	ng of scientific principles.	
evaluati • BigBe	ing a model's basic understandin nch-Novel Concepts (40)	ng of scientific principles. serves as a test of the model's cro	eative abstracti
evaluati • <b>BigBe</b> skills, c	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of	ng of scientific principles.	eative abstracti
evaluati • BigBe	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of	ng of scientific principles. serves as a test of the model's cro	eative abstracti
evaluati • BigBe skills, c training	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g.	ng of scientific principles. serves as a test of the model's crosscenarios that it could not have n	eative abstracti nemorized duri
evaluati • BigBe skills, c training BERT/MLM F	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct superv	ng of scientific principles. serves as a test of the model's crossenarios that it could not have n vised fine-tuning on the correspon	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin <b>nch-Novel Concepts</b> (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation dis	ng of scientific principles. serves as a test of the model's crosscenarios that it could not have n	eative abstracti nemorized duri ding training da
evaluati • BigBe skills, c training BERT/MLM F	ing a model's basic understandin <b>nch-Novel Concepts</b> (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation dis	ng of scientific principles. serves as a test of the model's crossenarios that it could not have n vised fine-tuning on the correspon	eative abstraction nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervision tuned model on the validation date to be sent task.	ng of scientific principles. Serves as a test of the model's creater scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin <b>nch-Novel Concepts</b> (40) challenging it to make sense of g. For each task, we conduct superv tuned model on the validation da le 5. Architecture	ng of scientific principles. Serves as a test of the model's crusscenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervision tuned model on the validation date to be sent task.	ng of scientific principles. Serves as a test of the model's creater scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date le 5. Architecture Max Token Length Batch Size Per Device	ng of scientific principles. serves as a test of the model's cruster scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128 8 or 300	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin <b>nch-Novel Concepts</b> (40) challenging it to make sense of g. For each task, we conduct superv tuned model on the validation da le 5. Architecture Max Token Length	ng of scientific principles. Serves as a test of the model's crussenarios that it could not have no vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be the sense of Architecture Max Token Length Batch Size Per Device Optimizer	ng of scientific principles. serves as a test of the model's cruster scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128 8 or 300 AdamW 4	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be solved Architecture Max Token Length Batch Size Per Device Optimizer Devices	ng of scientific principles. serves as a test of the model's cruster scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128 8 or 300 AdamW 4	eative abstracti nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to a set the sense of Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate	ng of scientific principles. serves as a test of the model's cruster scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5	eative abstraction nemorized duri ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine-	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to a construct the sense of Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs	ng of scientific principles. serves as a test of the model's cruster scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3	eative abstraction nemorized durin ding training da
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine- are given in Tabl	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be the sense of Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware	ng of scientific principles. serves as a test of the model's cruster scenarios that it could not have n vised fine-tuning on the correspon- ata. The hyperparameters for supe bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3	eative abstraction nemorized durin ding training da rvised fine-tuni
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine- are given in Tabl	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be the sense of Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware	bert-base-uncased 128 8 or 300 bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3 4x NVIDIA RTX A6000	eative abstraction nemorized durin ding training da rvised fine-tuni
evaluati • BigBe skills, c training BERT/MLM F and test the fine- are given in Tabl	ing a model's basic understandin nch–Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be 5. Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware ble 5: The list of hyperparameter	bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3 4x NVIDIA RTX A6000	eative abstractinemorized duri ding training da rvised fine-tuni
evaluati • BigBe skills, c training BERT/MLM F and test the fine- are given in Tabl	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be the sense of Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware	bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3 4x NVIDIA RTX A6000	eative abstractinemorized duri ding training da rvised fine-tuni
evaluati • BigBe skills, c training BERT/MLM F and test the fine- are given in Tabl Tab E.5 ADDITION	ing a model's basic understandin nch–Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervised tuned model on the validation date to be 5. Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware ble 5: The list of hyperparameter NAL RESULTS OF SEC. 5.2	ng of scientific principles. Serves as a test of the model's created scenarios that it could not have no evided fine-tuning on the correspondent of the hyperparameters for supervised fine-tuning of the server server the server serve	eative abstractionemorized duri ding training da rvised fine-tuni
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine- are given in Tabl Tab E.5 ADDITION Fig. 6 depicts AU	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervision tuned model on the validation date to be 5. Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware ble 5: The list of hyperparameter NAL RESULTS OF SEC. 5.2 UTOSCALE-predicted domain we	ng of scientific principles. Serves as a test of the model's created and the scenarios that it could not have no scenarios that it could not have no vised fine-tuning on the correspondent ata. The hyperparameters for super bert-base-uncased 128 Bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3 4x NVIDIA RTX A6000 rs for supervised fine-tuning of BE	eative abstractionemorized duri ding training da rvised fine-tuni ERT.
evaluati • <b>BigBe</b> skills, c training <b>BERT/MLM</b> F and test the fine- are given in Tabl Tab E.5 ADDITION Fig. 6 depicts AL data quantity for	ing a model's basic understandin nch-Novel Concepts (40) challenging it to make sense of g. For each task, we conduct supervision tuned model on the validation date to be 5. Architecture Max Token Length Batch Size Per Device Optimizer Devices Maximum Learning Rate Epochs GPU Hardware ble 5: The list of hyperparameter NAL RESULTS OF SEC. 5.2 UTOSCALE-predicted domain we r each domain grows in exponential	ng of scientific principles. Serves as a test of the model's created and the scenarios that it could not have no scenarios that it could not have no vised fine-tuning on the correspondent ata. The hyperparameters for super bert-base-uncased 128 Bert-base-uncased 128 8 or 300 AdamW 4 2e-5 or 5e-5 3 4x NVIDIA RTX A6000 rs for supervised fine-tuning of BE sights for training 774M Decoder-or- ential-style functions with training	eative abstractionemorized durin ding training da rvised fine-tuni ERT.
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Fig. 8 visualizes domain weights used for training GPT-2 Large, given by different methods.



(a) AUTOSCALE-predicted optimal data quantity for each domain as training data scales up.

(b) AUTOSCALE-predicted optimal domain weights as training data scales up.

Figure 6: AUTOSCALE-predicted domain weights for training 774M Decoder-only LMs. Optimal data quantity for each domain grows in exponential-style functions with training data scale (left) where data sources with diverse samples (e.g., C4) are upweighted relative to domains with standard format (e.g., Wikipedia).

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Table 6 examines the domain-specific perplexity of GPT-2 Large trained on 3 billion tokens,
 respectively. Notably, AUTOSCALE achieves the lowest average validation perplexity and significantly
 reduces the perplexity in the worst-performing domains.

Fig. 9 visualizes DOREMI optimized domain weights with different reference weights and training steps. Training proxy/reference models for different steps gives different weights. It is unclear which weights are optimal. DOREMI recommends 200k steps, which equals >100B tokens in the default setup. Since optimization was conducted relative to the reference weights, reference weights have a profound impact on DOREMI's output.

Domain/Method	AutoScale	DoReMi (Ref)	Data Mixing Laws (ref)	LLaMA	Uniform (30% more tokens)
Common Crawl	25.598	24.116	30.824	21.464	28.351
Github	7.482	6.678	5.845	7.376	5.784
Books	29.162	33.324	34.450	35.533	31.14
Wikipedia	18.828	17.154	26.795	21.110	19.57
C4	34.242	39.429	38.521	37.393	40.323
Stack Exchange	15.991	15.393	14.519	20.133	13.890
Arxiv	16.558	15.638	12.372	17.598	13.082
Average	21.123	21.676	23.333	22.944	21.736
Worst-domain	34.242	39.429	38.521	37.393	40.323

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Table 6: Domain perplexity for 774M Decoder-only LMs trained for 3B tokens. AUTOSCALE notably achieves the lowest average validation perplexity while also significantly decreasing worse-domain perplexity.

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#### 1396 E.6 ADDITIONAL RESULTS OF SEC. 5.3

Fig. 10(b) shows the results on fitting validation loss with power-law functions, directly approximating how loss changes with each domain's data quantity. Compared to BERT models trained with MLM (right), GPT models trained with CLM (left) demonstrate a much stronger response to domain reweighting. In final results, GPT/CLM achieved  $> 2 \times$  speed-up margins relative to uniform weights compared to BERT/MLM.

1403 Fig. 11 depicts the AUTOSCALE-predicted domain weights for training BERT. It is evident that optimal data quantity for each domain grows in exponential-style functions with training data scale

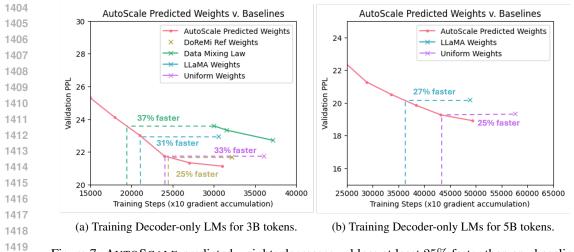


Figure 7: AUTOSCALE-predicted weights decreases val loss at least 25% faster than any baseline with up to 37% speed up. Despite LLaMa weights being very different from uniform weights, they yield highly similar training efficiency at these data scales.

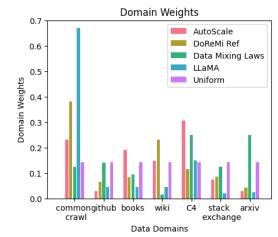


Figure 8: Domain Weights used for training 774M Decoder-only LMs for 3B tokens. (Domain weights for DATA MIXING LAWS and DOREMI are from references (6) and (5), respectively, which are implemented on the same datasets/data domains with highly similar model architecture/model size/tokenizers.)

where data sources with diverse samples (e.g., WebText) are upweighted relative to domains with standard format (e.g., ArXiv).

1448Table 7 shows AUTOSCALE notably improving training efficiency for BERT models on all scales-even<br/>for a considerably large scale, 288k steps, the speedup margin remains visible.

Data Scale/steps	18k	36k	72k	144k	288k
Final Loss (exp)	38.32	16.94	10.97	8.13	6.30
Steps Saved	5k (28%)	5k (14%)	10k (14%)	20k (14%)	20k (109

Table 7: AUTOSCALE notably improving training efficiency for BERT models on all scales-even for a considerably large scale, 288k steps, the speedup margin remains visible.

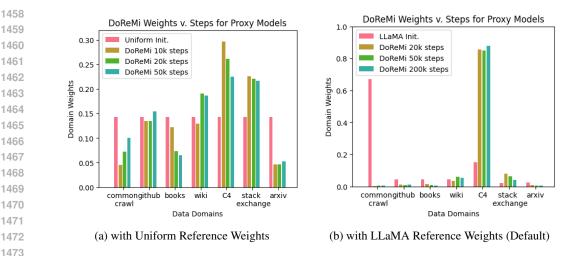


Figure 9: DOREMI with different reference weights and steps. Training proxy/reference models for different steps gives different weights. It is unclear which weights are optimal. DOREMI recommends 200k steps, which equals >100B tokens in the default setup. Since optimization was conducted relative to the reference weights, reference weights have a profound impact on DOREMI's output.

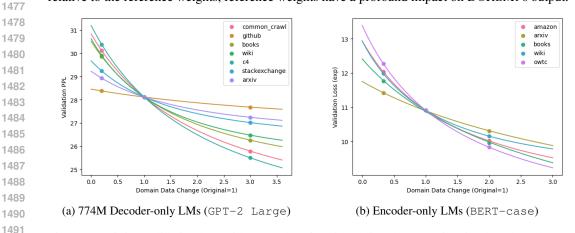


Figure 10: Fitting validation loss with power-law functions, directly approximating how loss changes with each domain's data quantity. Compared to BERT models trained with MLM (right), GPT models trained with CLM (left) demonstrate a much stronger response to domain reweighting. In final results, GPT/CLM achieved  $> 2 \times$  speed-up margins relative to uniform weights compared to BERT/MLM.

### 1496 E.7 RUNTIME ANALYSIS

Training a GPT-2 large model from scratch for 3B tokens requires 15.5 hours on 8x NVIDIA
A100 40GB SXM GPUs or 9 hours on 8x NVIDIA H100 80GB GPUs. Training time increases
linearly with the number of training tokens on both types of GPUs.

Training BERT-base models takes 2 hours for every 18k steps on 4x NVIDIA A6000 48GB GPUs.
 Computational time grows linearly with the number of training steps.

Training reference models for DOREMI takes one hour for every 10K steps on 8x NVIDIA A6000
 48GB GPUs. Computational time grows linearly with the number of training steps. Similar runtime for training proxy models for DOREMI.

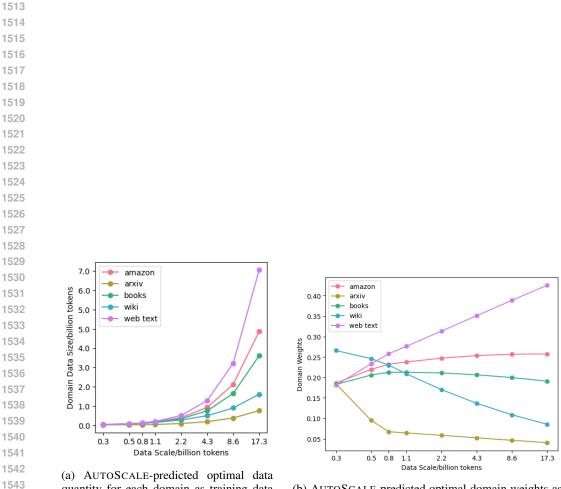
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(a) AUTOSCALE-predicted optimal data quantity for each domain as training data scales up.

(b) AUTOSCALE-predicted optimal domain weights as training data scales up.

Figure 11: AUTOSCALE-predicted domain weights for training Encoder-only LMs (BERT). Optimal data quantity for each domain grows in exponential-style functions with training data scale (left) where data sources with diverse samples (e.g., WebText) are upweighted relative to domains with standard format (e.g., ArXiv).