000

### A RELATED WORKS

# A.1 INSTRUCTION TUNING

004 Instruction tuning (Zhang et al., 2023; Ouyang et al., 2022; Chung et al., 2024; Zheng et al., 2023) 005 is a strategy commonly adopted in modern LLM training to enhance model generalization by ex-006 posing models to various prompts. In the realm of multimodal large language models (MLLMs), visual instruction tuning (Liu et al., 2024) has significantly improved their instruction-following ca-007 800 pabilities when processing multimodal data. This process typically involves two stages: the first stage trains an adapter between the visual encoder and the LLM using image captioning data; in 009 the second stage, the LLM and the adapter are jointly trained with instruction-following data that 010 encompasses multiple tasks in a question-answer format. While previous MLLMs have primarily 011 focused on text generation, recent research is exploring the use of LLMs for representation learning. 012 Specifically, E5-Mistral (Wang et al., 2023) leverages LLMs as embedding models by training them 013 on various retrieval tasks specified by instructions. E5-V (Jiang et al., 2024) extends this approach 014 to multimodal domains; however, its training remains based on pure text pairs, and the full poten-015 tial of MLLMs for multimodal embeddings is not fully realized. In this paper, we propose a novel 016 approach to train an instruction-aware model that generates multimodal embeddings through two 017 stages: embedding alignment and instruction contrastive learning.

018 019

020

A.2 COMPOSED IMAGE RETRIEVAL

021 Composed Image Retrieval (CIR) involves finding images related to a source image under a spec-022 ified condition, typically provided as a modifier text. This task has practical applications in e-023 commerce, recommendation systems, and more. Due to the difficulty of acquiring specific datasets for various CIR tasks, recent research has focused on Zero-Shot CIR (ZS-CIR). Previous methods 024 primarily represent the reference image as specific tokens and concatenate them with text tokens for 025 retrieval (Saito et al., 2023; Karthik et al., 2023; Tang et al., 2024; Suo et al., 2024; Agnolucci et al., 026 2024; Gu et al.). With the advent of Multimodal Large Language Models (MLLMs), researchers 027 have begun incorporating LLMs into this domain. For instance, CIReVL (Karthik et al., 2023) 028 leverages two MLLMs: one for generating image captions and another for combining captions with 029 modifier texts for retrieval. FROMAGe (Koh et al., 2023) and MCL (Li et al.) explore using LLMs for embeddings, but the LLMs are mainly used as text encoders. Despite the rapid development of 031 MLLMs exhibiting strong generalization, instruction-following, and zero-shot capabilities in multi-032 modal data, their applications to CIR tasks are rarely explored. In this paper, we leverage MLLMs 033 as embedding models for CIR tasks, enabling direct encoding of images and modifier texts within a 034 single model.

035

037 038

039

### **B** TRIPLET DATA GENERATION

B.1 DATA PROCESSING

We utilize GPT-40 (Achiam et al., 2023) to process and generate triplet data. Given an image and its caption, we use the caption as a prompt to GPT, which then derives the modifier text and the modified caption. The detailed prompt structure is shown in Figure 1. Specifically, the prompt is divided into three parts: task definition, requirements, and few-shot examples.

044 Our data generation process differs from MCL (Li et al.) in several aspects. First, we leverage 045 GPT-40 (Achiam et al., 2023) instead of LLAMA2 (Touvron et al., 2023), allowing for more gener-046 alizable and creative content generation. Second, GPT-40 has a larger context window, enabling us 047 to incorporate more complex techniques within the prompt. Unlike MCL, which directly presents 048 the output modifier text and corresponding caption in few-shot examples, we divide the generation 049 process into several steps using the Chain of Thought method (Wei et al., 2022). We instruct GPT to 050 first identify key points in the example caption, then selectively alter some of them as modifications, 051 and finally derive the modified caption. This step-by-step generation ensures that the generated modifier text and corresponding caption are reasonable and closely related to the original caption. 052 At the time the major work of this paper is finished, the MCL dataset has not been released. We will deffer the comparison between two datasets in the future work.

054 Our pipeline differs from the training set derivation in (Vaze et al., 2023). While they use text 055 scene graphs to identify subjects, predicates, and objects, their modifier instruction is generated by 056 simply replacing one element with another concept from the dataset, leading to limited creativity 057 and diversity. 058

	I am creating a multi-modal dataset for Composed Image Retrieval (CIR). The goal is to generate pairs of source and target images, along with a modification instruction that describes
	how to transform the source image into the target image.
	Your Task:
	1. Input: I will provide you with a source image caption.
	2. Instruction Generation: Brainstorm a modification instruction based on the source caption.
	This instruction should be a clear, concise description of a plausible change that can be applied to the source image.
	3. Modified Caption Generation: Apply the modification instruction to the source caption to
	create a modified caption that describes the target image after the change.
	4. You should output the modification instruction and modified caption only.
	Requirements:
	1. The modification instruction should focus on a single, significant change (e.g., changing an
	object's color, altering the setting, modifying an action).
	2. The modified caption should reflect only the changes specified in the instruction while
	keeping the rest of the description consistent with the source caption. 3. Ensure that the instruction and modified caption are coherent and plausible.
	5. Ensure that the instruction and mounted caption are concrent and plausiole.
	Example #1:
	Input:
	Source Caption: A Husky is lying on the grass. Brainstorming:
	The caption contains an object husky, an action lying, and a background grass. One plausible
	change is altering the action of the dog from lying to running. The modified caption then
	becomes: a husky is running on the grass.
	Output: Modification Instruction: The dog is running.
	Modified Caption: A husky is running on the grass.
	Example #2:
	Input:
	Source Caption: a very typical bus station
\$	Brainstorming:
S.	The caption describes a location, "a very typical bus station". One significant change could be
	altering the time of day, which affects the lighting and activity at the location. Transitioning
	from day to night can introduce new elements like artificial lighting and perhaps a quieter atmosphere.
	Output:
	Modification Instruction: Change the time of day to night. Modified Caption: A very typical bus station at night.

101 Figure 1: We prompt GPT-40 to generate triplet data from CC3M. Our prompt consists of three parts: the first part (orange) defines the task we aim to complete; the second part (blue and purple) 102 specifies the details and requirements of the task; and the third part (black) provides examples for 103 triplet generation, where the modifier text is brainstormed step by step. The key concepts in the 104 captioned are identified and subsequently selected concepts are altered. The modified caption is 105 derived accordingly. Finally, we provide the input (red). GPT then outputs the modifier text and the 106 corresponding caption based on the query caption (green). 107

# 108 B.2 DATA DETAILS

After filtering invalid images and failed prompts, we acquire the CC3M-Instruct dataset with 2M triplets. Triplet examples are shown in Figure 2.

### C PROMPT TEMPLATES

Templates for training are shown in Table 1.

#### C.1 TEMPLATES FOR TRAINING

Task	Instruction Template
	<pre><image/> The image is conditioned on the following prompt: {modifier text}</pre>
	summarize the image and the prompt to retrieve a description of the image
	changed by the condition:
	<image/> Given the image conditioned by the prompt: {modifier text}, con
	dense the essence of the image and the prompt into a single word to fetch a
Image	description of the altered image:
U	<image/> Using the prompt to condition the image: {modifier text}, provid
Modification	one word that encapsulates the overall concept of the conditioned image to
	retrieve its description:
	<pre><image/> Based on the image influenced by this prompt: {modifier text}</pre>
	distill the description of the conditioned image and the prompt into one wor
	to access the altered description:
	<image/> With the image modified according to the prompt: {modifier text}
	summarize both the image and the prompt to obtain a description of the condi-
	tioned image:
	<image/> Condition the image with this condition: {modifier text}. Summa
	rize the result:
	<image/> Using this prompt: {modifier text}, describe the conditioned image
	<image/> Apply the prompt: {modifier text} to the image. Provide one wor
	for the conditioned image:
	<image/> Given this prompt: {modifier text}, condense the conditioned imag
	into one word:
	<image/> {modifier text}:
	<image/> Summary:
	<image/> Caption:
	<image/> Summarize the image for retrieval:
Ŧ	<image/> A short image caption:
Image	<image/> A short image description:
Summary	<image/> Provide a description of what is presented in the photo:
	<image/> Please provide a short depiction of the picture:
	<image/> Using language, provide a short account of the image:
	<image/> Use a word to illustrate what is happening in the picture:
	<caption> Summary:</caption>
	<caption> Summarize the caption for retrieval:</caption>
Caption	<caption> A shorter description is:</caption>
Summary	<caption> Shorter caption:</caption>
	<caption>""</caption>

Table 1: Instruction templates for different tasks. In **Image Modification**, the modifier text combined with the selected template serves as the formatted prompt. **Image** and **Caption Summary** instruct the model to generate a global representation for images or captions.

C.2 TEMPLATES FOR ZERO-SHOT INFERENCE

CIRR & CIRCO

162	Image Captioning
163 164	<image/> Describe this image in one word:
165	Image Modification
166	
167	<image/> Modify this image with {modifier text}, describe the modified image in one word:
168	FashionIQ
169 170	Image Captioning
171	<image/> Describe this {data type in fashioniq} in one word based on its style:
172	Image Modification
173	<image/> Modify the style of this {data type in fashioniq} based on {modifier text}. describe this
174 175	modified {data type in fashioniq} in one word based on its style:
176	GeneCIS
177 178	Image Captioning
179	<image/> Summarize the image for retrieval:
180	Image Modification
181 182	<image/> Describe the image in one word with a specific focus on the attribute {specific attribute}:
183	<image/> Describe the image in one word with a specific change of the attribute {specific attribute}:
184 185	<image/> Describe the image in one word with a specific focus on the object {specific object}:
186	<image/> Describe the image in one word with a specific change of on the object {specific object}:
187	
188	D TRAINING DETAILS
189	D TRAINING DETAILS
190	D.1 MLLM TRAINING
191	D.1 MILLIM IRAINING
192	We use the code and data from xtuner/llava-phi-3-mini-hf (Contributors, 2023) to train a variant of
193	LLaVA-Phi. Note that the goal of this step is solely to make our experiments consistent with the
194	baselines. Section ?? has demonstrated that our training strategy can be directly applied to existing
195 196	MLLMs. The checkpoint of the variant LLaVA-Phi will also be released for reproducibility. MLLM
130	training and model details are provided as follows.

U	1		
197			
98	Config	Value	
9	Visual Encoder	openai/clip-vit-large-patcl	h14
0	Image Resolution	224x224	
1	Language Model	microsoft/Phi-3.5-mini-ins	truct
2	Adapter	MLP	
3	Pretraining Strategy	Frozen LLM, Frozen Vi	Т
4	Fine-tuning Strategy	Full LLM, Full ViT	
5	Pretrain Dataset	ShareGPT4V-PT (1246K) (Chen e	et al., 2023)
	Fine-tune Dataset	InternVL-SFT (1268K) (Chen et	al., 2024)
6	Pretrain Epoch	1	
7	Fine-tune Epoch	2	
8			
9	Table 2: Co	onfigurations of Training LLaVA-Ph	i
0			
1			
2	xtuner/llava-ph	ni-3-mini-hf microsoft/Phi-3.5-vision-instruct	E5-V
3	Size 4.14	B 4.15B	8.35B
4			
5	Table 3: Nun	nber of parameters of different mode	els

# 216 D.2 INSTRUCTCIR TRAINING

**Training Config** Value DeepSpeed ZeRO-2 LoRA R LoRA Alpha Model Max Length **FP16** Precision Epochs for both stages Batch Size Per GPU in Stage 1 Batch Size Per GPU in Stage 2 Gradient Accumulation Steps Learning Rate 2E-05 Weight Decay Warm Up Ratio 0.03 LR Scheduler Type Cosine

Detailed training configs are shown in Table 4.

Table 4: Configurations of Training InstructCIR.

#### E MORE EXPERIMENT RESULTS

Table 5, 6, 7 demonstrate the complete results of InstructCIR that is trained with LLaVA-Pretrain (Liu et al., 2024) only in the first training stage.

			С	IRR		CIRCO				
Method	R@1	R@5	R@10	$R_s@1$	$R_s@2$	$R_s@3$	mAP@5	mAP@10	mAP@25	mAP@50
InstructCIR <sub>lp</sub> InstructCIR <sub>full</sub>	35.08 35.18	<b>65.25</b> 65.12	76.53 <b>77.61</b>	67.52 <b>67.54</b>	84.13 <b>84.77</b>	92.08 <b>93.61</b>	22.19 <b>22.32</b>	23.62 23.80	26.01 26.25	27.20 <b>27.32</b>

Table 5: Comparison of Zero-Shot CIR Models on CIRCO and CIRR Test Sets. Instruct $CIR_{lp}$  refers to InstructCIR that is trained with LLaVA-Pretrain only in the first training stage. InstructCIR<sub>full</sub> is trained with both LLaVA-Pretrain and FOIL in the first training stage.

	Sh	irt	Dr	ess	Тој	otee	Average		
Method	R@10	R@50	R@10	R@50	R@10	R@50	R@10	R@50	
InstructCIR $_{lp}$ InstructCIR $_{full}$	29.85 <b>30.96</b>	49.98 <b>50.10</b>	25.04 <b>25.11</b>	45.60 <b>46.18</b>	31.74 <b>32.32</b>	53.26 <b>54.22</b>	28.90 29.46	49.61 <b>50.16</b>	

Table 6: Comparison of Zero-Shot CIR Models on FashionIQ. InstructCIR<sub>lp</sub> refers to Instruct-CIR that is trained with LLaVA-Pretrain only in the first training stage. InstructCIR<sub>full</sub> is trained with both LLaVA-Pretrain and FOIL in the first training stage.

	Focus Attribute		Change Attribute		Focus Object		Change Object			Average			
Method	R@1	R@2	R@3	R@1	R@2	R@3	R@1	R@2	R@3	R@1	R@2	R@3	R@1
InstructCIR <sub>1p</sub> InstructCIR <sub>full</sub>	20.35 <b>21.25</b>			15.39 <b>16.15</b>		37.69 <b>39.73</b>	16.58 <b>17.55</b>	26.69 <b>28.01</b>	<b>37.19</b> 36.94	<b>17.14</b> 17.04	27.86 <b>28.98</b>	<b>38.62</b> 37.70	17.37 <b>18.00</b>

Table 7: Comparison of Zero-Shot CIR Models on GeneCIS. InstructCIR<sub>lp</sub> refers to InstructCIR that is trained with LLaVA-Pretrain only in the first training stage. InstructCIR<sub>full</sub> is trained with both LLaVA-Pretrain and FOIL in the first training stage.

270	C. A. Barris	
271	AND DESCRIPTION	Modification Instruction:
272		The racecar is now a futuristic hovercraft.
273		
274		Modified Caption: Racecar driver steers his futuristic hovercraft during video game subject.
275		Raccal arrest stors installistic noveretait during video game subject.
276		
277 278	<i>l</i> is	Modification Instruction:
278		The turtle is swimming in a coral reef.
280		
281		Modified Caption:
282		Green sea turtle swimming in a vibrant coral reef.
283		
284	R. Alla	
285		Modification Instruction:
286		Include a full moon in the sky.
287		Modified Caption:
288		Industrial plants in the distance at night under a full moon in the sky.
289		1 0
290		
291		Modification Instruction:
292		Change the boots to sneakers.
293		
294		Modified Caption:
295		A fashion look featuring blouses, a pair of leggings, and sneakers.
296		
297		
298		Modification Instruction:
299		Describe the cottage during winter.
300		Modified Caption:
301		A cottage in the picturesque village covered in snow during winter.
302	A Same	
303		
304		Modification Instruction:
305		The flowers are replaced with a small potted cactus.
306		
307		Modified Caption:
308		Vase with a small potted cactus and book by the window.
309		
310		
311		Modification Instruction: During a rainy night.
312		During a ranty ingit.
313		Modified Caption:
314	122	Police officers were highly visible on the streets during a rainy night at the weekend.
315		
316		
317	A A A A A A A A A A A A A A A A A A A	Modification Instruction:
318		Focus on the dancer performing a solo act on stage.
319		
320 321		Modified Caption:
		The dancer performing a solo act on stage, separate from the cast in the vignette.
322		

Figure 2: Triplet Examples from CC3M-Instruct

#### 324 REFERENCES 325

348

349

351

- Josh Achiam, Steven Adler, Sandhini Agarwal, Lama Ahmad, Ilge Akkaya, Florencia Leoni Ale-326 man, Diogo Almeida, Janko Altenschmidt, Sam Altman, Shyamal Anadkat, et al. Gpt-4 technical 327 report. arXiv preprint arXiv:2303.08774, 2023. 328
- Lorenzo Agnolucci, Alberto Baldrati, Marco Bertini, and Alberto Del Bimbo. isearle: Improving 330 textual inversion for zero-shot composed image retrieval. arXiv preprint arXiv:2405.02951, 2024. 331
- 332 Lin Chen, Jisong Li, Xiaoyi Dong, Pan Zhang, Conghui He, Jiaqi Wang, Feng Zhao, and Dahua Lin. Sharegpt4v: Improving large multi-modal models with better captions. arXiv preprint 333 arXiv:2311.12793, 2023. 334
- 335 Zhe Chen, Jiannan Wu, Wenhai Wang, Weijie Su, Guo Chen, Sen Xing, Muyan Zhong, Qinglong 336 Zhang, Xizhou Zhu, Lewei Lu, et al. Internyl: Scaling up vision foundation models and aligning 337 for generic visual-linguistic tasks. In Proceedings of the IEEE/CVF Conference on Computer 338 Vision and Pattern Recognition, pp. 24185–24198, 2024. 339
- Hyung Won Chung, Le Hou, Shayne Longpre, Barret Zoph, Yi Tay, William Fedus, Yunxuan Li, 340 Xuezhi Wang, Mostafa Dehghani, Siddhartha Brahma, et al. Scaling instruction-finetuned lan-341 guage models. Journal of Machine Learning Research, 25(70):1-53, 2024. 342
- 343 XTuner Contributors. Xtuner: A toolkit for efficiently fine-tuning llm. https://github.com/ 344 InternLM/xtuner, 2023. 345
- 346 Geonmo Gu, Sanghyuk Chun, Wonjae Kim, Yoohoon Kang, and Sangdoo Yun. Language-only 347 efficient training of zero-shot composed image retrieval-appendix-.
- Ting Jiang, Minghui Song, Zihan Zhang, Haizhen Huang, Weiwei Deng, Feng Sun, Qi Zhang, Deqing Wang, and Fuzhen Zhuang. E5-v: Universal embeddings with multimodal large language 350 models. arXiv preprint arXiv:2407.12580, 2024.
- 352 Shyamgopal Karthik, Karsten Roth, Massimiliano Mancini, and Zeynep Akata. Vision-by-language 353 for training-free compositional image retrieval. arXiv preprint arXiv:2310.09291, 2023.
- Jing Yu Koh, Ruslan Salakhutdinov, and Daniel Fried. Grounding language models to images for 355 multimodal inputs and outputs. 2023. 356
- 357 Wei Li, Hehe Fan, Yongkang Wong, Yi Yang, and Mohan Kankanhalli. Improving context under-358 standing in multimodal large language models via multimodal composition learning. In Forty-first 359 International Conference on Machine Learning. 360
- Haotian Liu, Chunyuan Li, Qingyang Wu, and Yong Jae Lee. Visual instruction tuning. Advances 361 in neural information processing systems, 36, 2024. 362
- Long Ouyang, Jeffrey Wu, Xu Jiang, Diogo Almeida, Carroll Wainwright, Pamela Mishkin, Chong 364 Zhang, Sandhini Agarwal, Katarina Slama, Alex Ray, et al. Training language models to fol-365 low instructions with human feedback. Advances in neural information processing systems, 35: 366 27730-27744, 2022. 367
- Kuniaki Saito, Kihyuk Sohn, Xiang Zhang, Chun-Liang Li, Chen-Yu Lee, Kate Saenko, and Tomas 368 Pfister. Pic2word: Mapping pictures to words for zero-shot composed image retrieval. In Pro-369 ceedings of the IEEE/CVF Conference on Computer Vision and Pattern Recognition, pp. 19305-370 19314, 2023. 371
- 372 Yucheng Suo, Fan Ma, Linchao Zhu, and Yi Yang. Knowledge-enhanced dual-stream zero-shot 373 composed image retrieval. In Proceedings of the IEEE/CVF Conference on Computer Vision and 374 Pattern Recognition, pp. 26951-26962, 2024. 375
- 376 Yuanmin Tang, Jing Yu, Keke Gai, Jiamin Zhuang, Gang Xiong, Yue Hu, and Qi Wu. Context-i2w: Mapping images to context-dependent words for accurate zero-shot composed image retrieval. In 377 Proceedings of the AAAI Conference on Artificial Intelligence, volume 38, pp. 5180–5188, 2024.

<ul> <li>Hugo Touvron, Louis Martin, Kevin Stone, Peter Albert, Amjad Almahairi, Yasmine Babaei, Ni lay Bashlykov, Soumya Batra, Prajjwal Bhargava, Shruti Bhosale, et al. Llama 2: Open four tion and fine-tuned chat models. <i>arXiv preprint arXiv:2307.09288</i>, 2023.</li> </ul>	
<ul><li>381</li><li>382 Sagar Vaze, Nicolas Carion, and Ishan Misra. Genecis: A benchmark for general conditional</li></ul>	
<ul> <li>age similarity. In Proceedings of the IEEE/CVF Conference on Computer Vision and Path</li> <li>Recognition, pp. 6862–6872, 2023.</li> </ul>	tern
<ul> <li>Liang Wang, Nan Yang, Xiaolong Huang, Linjun Yang, Rangan Majumder, and Furu Wei. Impr</li> </ul>	rov-
<ul> <li>ing text embeddings with large language models. <i>arXiv preprint arXiv:2401.00368</i>, 2023.</li> </ul>	
Jason Wei, Xuezhi Wang, Dale Schuurmans, Maarten Bosma, Fei Xia, Ed Chi, Quoc V Le, De	nny
289 Zhou, et al. Chain-of-thought prompting elicits reasoning in large language models. Advance neural information processing systems 35:24824–24837 2022	s in
390	
<ul> <li>Shengyu Zhang, Linfeng Dong, Xiaoya Li, Sen Zhang, Xiaofei Sun, Shuhe Wang, Jiwei Li, Ru</li> <li>Hu, Tianwei Zhang, Fei Wu, et al. Instruction tuning for large language models: A survey. an</li> </ul>	
<i>preprint arXiv:2308.10792</i> , 2023.	
Lianmin Zheng, Wei-Lin Chiang, Ying Sheng, Siyuan Zhuang, Zhanghao Wu, Yonghao Zhua	ang.
<ul> <li>Zi Lin, Zhuohan Li, Dacheng Li, Eric Xing, et al. Judging llm-as-a-judge with mt-bench chatbot arena. Advances in Neural Information Processing Systems, 36:46595–46623, 2023.</li> </ul>	
<b>397</b>	
398	
399	
400	
401	
402	
403	
404	
405 406	
407	
408	
409	
410	
411	
412	
413	
414	
415	
416	
417	
418	
419	
420	
421	
422	
423 424	
424 425	
426	
427	
428	
429	
430	
431	