Self-Bootstrapped Visual-Language Model for Knowledge Selection and Question Answering

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Abstract

 While large pre-trained visual-language models have shown promising results on traditional vi- sual question answering benchmarks, it is still challenging for them to answer complex VQA problems which requires diverse world knowl- edge. Motivated by the research of retrieval- augmented generation in the field of natural language processing, we use Dense Passage Retrieval (DPR) to retrieve related knowledge to help the model answer questions. However, **DPR** conduct retrieving in natural language space, which may not ensure comprehensive acquisition of image information. Thus, the retrieved knowledge is not truly conducive to helping answer the question, affecting the per- formance of the overall system. To address this issue, we propose a novel framework that leverages the visual-language model to select the key knowledge retrieved by DPR and an- swer questions. The framework consists of two modules: Selector and Answerer, where both are initialized by the MLLM and parameter- efficiently finetuned by self-bootstrapping: find key knowledge in the retrieved knowledge doc- uments using the Selector, and then use them to finetune the Answerer to predict answers; ob- tain the pseudo-labels of key knowledge docu- ments based on the predictions of the Answerer and weak supervision labels, and then finetune 030 the Selector to select key knowledge; repeat. Our framework significantly enhances the per- formance of the baseline on the challenging open-domain Knowledge-based VQA bench- mark, OK-VQA, achieving a state-of-the-art accuracy of 62.83%.

036 1 Introduction

 Recently, there has been an impressive advance- [m](#page-9-0)ent in large visual-language models (LVLM) [\(Li](#page-9-0) [et al.,](#page-9-0) [2023;](#page-9-0) [Alayrac et al.,](#page-8-0) [2022;](#page-8-0) [Liu et al.,](#page-9-1) [2023;](#page-9-1) [Dai et al.,](#page-8-1) [2023\)](#page-8-1). They usually use a mapping network to inject visual features into the semantic space of the large language model [\(Brown et al.,](#page-8-2)

[2020;](#page-8-2) [Zhang et al.,](#page-10-0) [2022;](#page-10-0) [Touvron et al.,](#page-10-1) [2023;](#page-10-1) [vic,](#page-8-3) **043** [2023;](#page-8-3) [Touvron et al.,](#page-10-1) [2023\)](#page-10-1) and demonstrate strong **044** capabilities on multimodal perception and reason- **045** ing. Thus, they achieve significant progress in con- **046** ventional visual question answering benchmarks **047** [\(Antol et al.,](#page-8-4) [2015;](#page-8-4) [Goyal et al.,](#page-8-5) [2017;](#page-8-5) [Hudson and](#page-9-2) **048** [Manning,](#page-9-2) [2019\)](#page-9-2) which primarily focus on address- **049** ing straightforward questions that only necessitate **050** visual perception and recognition. However, it is **051** still challenging for the LVLMs to answer visual **052** questions which require broader world knowledge **053** [a](#page-9-3)nd common sense [\(Wang et al.,](#page-10-2) [2017;](#page-10-2) [Marino](#page-9-3) **054** [et al.,](#page-9-3) [2019;](#page-9-3) [Schwenk et al.,](#page-9-4) [2022\)](#page-9-4). **055**

Motivated by the research of retrieval- **056** augmented generation [\(Karpukhin et al.,](#page-9-5) [2020a\)](#page-9-5) **057** in the field of natural language processing, we **058** use Dense Passage Retrieval (DPR) to retrieve **059** related world knowledge to help the model **060** answer questions. However, when using DPR, **061** we need to transform the image into texts to **062** retrieve the related knowledge, which leads to the **063** underutilization of visual information. Thus, the **064** retrieved knowledge may be unfaithful and affects **065** the model performance. To address the issue, we **066** consider the LVLM as the knowledge selector to **067** find helpful knowledge from candidate retrieved **068** knowledge by DPR. Then the selected knowledge **069** is fed into the LVLM to predict the answer. **070**

In this paper, we introduce a novel framework **071** where we adopt the visual-language model to per- 072 form knowledge selection and question answer- **073** ing. Our framework comprises two modules: a **074** Selector and an Answerer. We train two mod- 075 ules by repeating the following process: the Se- **076** lector first identifies important knowledge from **077** the candidate knowledge documents retrieved by **078** the pre-trained retriever; then, the Answerer takes **079** the key knowledge documents as the input knowl- **080** edge and is finetuned to generate the answer; next, **081** we generate pseudo-labels of key knowledge doc- **082** uments according to the Answerer's predictions **083**

 and weak supervision labels; finally, we refine the 085 Selector to assess the relevance of retrieved knowl- edge documents in answering the question. This strategy of self-bootstrapping enhances the ability of knowledge selection and answer generation con- sistently, enabling the model to accurately respond to knowledge-intensive questions.

 We conduct extensive experiments on the open- domain knowledge-based VQA benchmark (OK- VQA [\(Marino et al.,](#page-9-3) [2019\)](#page-9-3)) to validate the effective- ness of the proposed framework, where our method largely outperforms the baseline and achieves the 096 state-of-the-art performance of 62.83%, only fine- tuning 0.16% parameters with LoRA [\(Hu et al.,](#page-8-6) [2022a\)](#page-8-6). We also conduct comprehensive ablations to validate the impact of different components of the proposed framework, including the Effect of 101 Selector and Answerer, cycle training of the frame- work, varying the number of key knowledge doc- uments, the impact of vision information, and so **104** on.

105 Our contributions are summarized as follows:

- **106** We introduce a novel framework that lever-**107** ages the large visual-language model to select **108** key knowledge and use them to answer ques-**109** tions, respectively.
- **110** We propose a new self-bootstrap learning **111** method to train the Selector and Answerer, **112** where the Selector chooses key knowledge **113** documents for the Answerer and the Answerer **114** provides pseudo-labels for the Selector.
- **115** We achieve a state-of-the-art performance of **116** 62.83% on the OK-VQA dataset, surpassing 117 the previous state-of-the-art method. Notably, **118** this improvement is achieved by fine-tuning 119 **only 0.16% of parameters using LoRA.**

¹²⁰ 2 Related work

 Large Visual-Language Models. Recently, large [v](#page-8-0)isual-language models [\(Li et al.,](#page-9-0) [2023;](#page-9-0) [Alayrac](#page-8-0) [et al.,](#page-8-0) [2022;](#page-8-0) [Liu et al.,](#page-9-1) [2023;](#page-9-1) [Dai et al.,](#page-8-1) [2023\)](#page-8-1) have demonstrated remarkable visual-language under- standing and reasoning capabilities, owing to the [a](#page-8-2)dvancement of larger language models [\(Brown](#page-8-2) [et al.,](#page-8-2) [2020;](#page-8-2) [Zhang et al.,](#page-10-0) [2022;](#page-10-0) [Touvron et al.,](#page-10-1) [2023;](#page-10-1) [vic,](#page-8-3) [2023;](#page-8-3) [Touvron et al.,](#page-10-1) [2023\)](#page-10-1). These meth- ods typically consist of a frozen visual encoder [\(Radford et al.,](#page-9-6) [2021\)](#page-9-6), a visual-language connec- tor [\(Li et al.,](#page-9-0) [2023\)](#page-9-0), and a large language model [\(Chung et al.,](#page-8-7) [2022;](#page-8-7) [Zhang et al.,](#page-10-0) [2022;](#page-10-0) [vic,](#page-8-3) [2023\)](#page-8-3). The models are firstly pre-trained on large-scale **133** visual-text datasets to align visual features to the **134** language embedding space. After pretraining, the **135** large language model can understand the visual **136** details. Then, the model is finetuned to adapt to **137** various visual-language tasks. In this study, we **138** adopt BLIP2, one of the widely used models, as **139** our backbone for bootstrapping knowledge selec- **140** tion and question answering with it. **141**

Knowledge-based VQA. Conventional VQA **142** [b](#page-9-2)enchmarks [\(Goyal et al.,](#page-8-5) [2017;](#page-8-5) [Hudson and Man-](#page-9-2) **143** [ning,](#page-9-2) [2019\)](#page-9-2) primarily focus on basic visual percep- **144** tion and reasoning tasks and numerous studies have **145** achieved promising results on these benchmarks **146** [\(Anderson et al.,](#page-8-8) [2017;](#page-8-8) [Zhang et al.,](#page-10-3) [2021;](#page-10-3) [Tan and](#page-10-4) **147** [Bansal,](#page-10-4) [2019;](#page-10-4) [Lu et al.,](#page-9-7) [2019;](#page-9-7) [Li et al.,](#page-9-8) [2022;](#page-9-8) [Wang](#page-10-5) **148** [et al.,](#page-10-5) [2022\)](#page-10-5). Different from them, the knowledge- **149** based VQA task [\(Wang et al.,](#page-10-2) [2017;](#page-10-2) [Marino et al.,](#page-9-3) **150** [2019;](#page-9-3) [Schwenk et al.,](#page-9-4) [2022\)](#page-9-4) requires models to in- **151** corporate diverse world knowledge to respond to **152** questions about visual content, which is more chal- **153** [l](#page-10-6)enging. Recent studies [\(Gardères et al.,](#page-8-9) [2020;](#page-8-9) [Wu](#page-10-6) **154** [et al.,](#page-10-6) [2022;](#page-10-6) [Lin and Byrne,](#page-9-9) [2022;](#page-9-9) [Gui et al.,](#page-8-10) [2021\)](#page-8-10) **155** have explored various open-domain world knowl- **156** edge sources, such as ConceptNet [\(Speer et al.,](#page-10-7) **157** [2017\)](#page-10-7), Wikipedia (Vrandečić and Krötzsch, [2014\)](#page-10-8), 158 Google Search Corpus [\(Luo et al.,](#page-9-10) [2021\)](#page-9-10). They 159 retrieve the relevant knowledge documents from **160** the knowledge bases and integrate them into the an- **161** swering model to generate predictions. Except for 162 using explicit knowledge, some methods also take **163** GPT-3 [\(Brown et al.,](#page-8-2) [2020\)](#page-8-2) as an implicit knowl- **164** edge producer. They either prompt GPT-3 with **165** in-context examples to predict answers directly **166** [\(Yang et al.,](#page-10-9) [2022;](#page-10-9) [Hu et al.,](#page-9-11) [2022b;](#page-9-11) [Shao et al.,](#page-9-12) **167** [2023\)](#page-9-12), or use GPT-3 to generate answer candidates **168** with evidence serving as textual implicit knowledge 169 bases [\(Gui et al.,](#page-8-10) [2021;](#page-8-10) [Lin et al.,](#page-9-13) [2022\)](#page-9-13), leading to **170** significant performance improvements. Different 171 from these approaches, we employ a large visual- **172** language model to select key retrieved knowledge **173** and reason on the knowledge to answer questions. **174**

3 Method **¹⁷⁵**

In this section, we first introduce the preliminaries **176** of Knowledge Retrieval and LVLM, which are the **177** foundation of our framework. Then, we present the **178** design of the Selector and Answerer for knowledge **179** selection and question answering on knowledge re- **180** spectively. Finally, we illustrate the self-bootstrap **181** training method of two designed modules. **182**

Question: What is a famous cartoon animal of this type?
Knowledge 1: ...with two of the most famous voices in carto **K** is upplied by mel blanc, sylvester's sloppy "sufferin succotash" and tweety's baby-voiced "i tawt i taw a puddy tat. Knowledge 2: ...maybe one of the most widely known cat cartoon, *garfield* is one cat with attitude. he isn't interested in much, except lasagna, napping, lasagna, teasing the dog.

Knowledge k: ...why some of our favorite cartoon characters throughout the years have been feline in nature. maybe one of the most widely known cat cartoon, *garfield* is one cat with attitude **Sel Prompt:** Does the retrieved knowledge document provide the key information to help answer the question? **Ans Prompt:** Short Answer

…

Figure 1: Our framework consists of two modules: a Selector and an Answerer. Selector (left) selects the top-T knowledge documents for the Answerer (right), and the Answerer focuses on important knowledge information to predict answers. Both modules utilize the same frozen visual module to extract image features. We train the fully connected (FC) layer and fine-tune the language model using LoRA, which amounts to only 0.16% of the total parameters. For detailed training procedures of the two modules, refer to Alg. [1.](#page-3-0) The original knowledge is retrieved using DPR, and for brevity, we omit the retrieval process here (details can be found in Section [3.1\)](#page-2-0).

183 3.1 Preliminaries

Knowledge Retrieval. We adopt the Dense Pas- sage Retrieval (DPR) [\(Karpukhin et al.,](#page-9-14) [2020b\)](#page-9-14) to retrieve the knowledge documents. We trans- form the image into raw texts composed of cap- tions, objects, attributes, and OCR (Optical Char- acter Recognition). Then we compute the similar- ity scores between the query and knowledge doc-**uments** $sim(q_i, D_j) = \mathbf{q}_i^T \cdot \mathbf{d}_j$ and exploit FAISS [\(Johnson et al.,](#page-9-15) [2019\)](#page-9-15) to index Top-k related knowl- edge documents $P_i = \{P_{i,1}, P_{i,2}, ..., P_{i,k}\}\$ for *i*-th **194** query.

 Large Visual-Language Model. In our work, both knowledge selection and question-answering mod- ules adopt BLIP-2 [\(Li et al.,](#page-9-0) [2023\)](#page-9-0) as the back- bone. The architecture of BLIP-2 comprises a frozen image encoder [\(Dosovitskiy et al.,](#page-8-11) [2020;](#page-8-11) [Fang et al.,](#page-8-12) [2023\)](#page-8-12), a Q-Former [\(Li et al.,](#page-9-0) [2023\)](#page-9-0), and a pre-trained language model [\(Chung et al.,](#page-8-7) [2022\)](#page-8-7). 202 Given an image I_i , the frozen image encoder out-203 puts a set of visual features $\{\mathbf{h}_{i,1}, \mathbf{h}_{i,2}, ..., \mathbf{h}_{i,m}\}.$ Q-Former takes extracted visual features as in- put, and outputs language-aligned visual features $\{v_{i,1}, v_{i,2}, ..., v_{i,l}\}$. These visual features are con- catenated with the textual word embeddings, which are fed into the language model for generation. Through pre-training on large-scale image-caption datasets, Q-Former can effectively project visual features into the feature space of the Language Large Model (LLM). We freeze the visual encoder and Q-former during training. We train the fully

connected layer and use LoRA [\(Hu et al.,](#page-8-6) [2022a\)](#page-8-6) **214** to finetune the LLM (only finetune 0.16% of total **215** parameters). ²¹⁶

3.2 Selector and Answerer **217**

Selector. After obtaining the Top-k knowledge **218** documents using DPR for the i-th sample, we aim **219** to choose t most important knowledge documents **220** from the retrieved documents. where t is smaller 221 than k . As shown in Fig. [1,](#page-2-1) we firstly use the 222 frozen image encoder and Q-former to extract the **223** image features V_i , where these features are ex- 224 tracted once and then used by the Selector and the **225** Answerer. Then image features V_i are fed into the 226 independent fully-connected layer to obtain the vi- **227** sual embeddings \mathbf{E}_i^v . We concatenate the question, 228 a retrieved knowledge document, and the Selec- **229** tion prompt "Does the retrieved knowledge docu- **230** ment provide the key information to help answer **231** the question?" into one sentence S. Next, visual **232** embeddings \mathbf{E}_i^v and the text are concatenated and **233** fed into the LLM (Flan-T5 [\(Chung et al.,](#page-8-7) [2022\)](#page-8-7) **234** is adopted in our work). Last, we use the proba- **235** bility of generating the word 'yes' as the score of **236** each retrieved knowledge document $P_{i,j}$, denoted 237 as $s_{i,j} = \textbf{LLM}(concat(\mathbf{E}_i^v, S_i))$, and we select 238 top-t documents $\hat{\mathcal{P}}_i = {\{\hat{P}_{i,1}, \hat{P}_{i,2}, ..., \hat{P}_{i,t}\}}$ based 239 on the scores. The Selector can be conceptualized **240** as follows: **241**

$$
\hat{\mathcal{P}}_i == Selector(I_i, Q_i, \mathcal{P}_i), |\hat{\mathcal{P}}_i| = t \qquad (1)
$$

Answerer. After obtaining the selected knowledge **243**

-
-

Algorithm 1 Pipeline of cycle training

Input:

KB-VQA dataset $D =$ $,Q_i,\mathcal{A}_i|i =$ $1, 2, \ldots, N$;

Retrieved knowledge documents P_i = $\{P_i^1, P_i^2, \ldots, P_i^k\};\ I_i,\ Q_i,\ \mathcal{P}_i$, and \mathcal{A}_i denote image, question, document set, and answer set of i -th sample

Output: Knowledge selection model Selector; Question answering model Answerer

for sample in D do Stage 1:

1: Using Selector to select top-t documents $\hat{\mathcal{P}}_i$ from the retrieved knowledge documents P_i as Eq. [1](#page-2-2)

2: Finetuning Answerer on $\{I_i, Q_i, \hat{\mathcal{P}}_i, \mathcal{A}_i\}$ supervised by the ground-truth answer as Eq. [3.](#page-3-1)

Stage 2:

1: Using Answerer to predict answers for retrieved knowledge documents P_i as Eq. [2](#page-3-2) 2: Generating to pseudo labels $\{y_{i,j}\}\$ for retrieved knowledge documents P_i as Eq. [4](#page-3-3)

3: Finetuning Selector on $\{I_i, Q_i, \mathcal{P}_i\}$ supervised by the pseudo label as Eq. [5.](#page-3-4)

end for

 documents, we aim to reason on the knowledge to answer questions. As shown in Fig. [1,](#page-2-1) we process the same image features to obtain the different vi-247 sual embeddings \mathbf{E}_i^v via the fully-connected layer of the Answerer. Next, we concatenate the question 249 and the knowledge into one sentence S' using the template "Question: {} Knowledge: {} Answer: ". We concatenate the visual embeddings and the text, which are fed into the LLM with different LoRA parameters to get the answer. The model outputs corresponding answers based on different documents. The Answerer can be conceptualized as follows:

$$
a_i = Answerer(I_i, Q_i, \hat{\mathcal{P}}_i)
$$
 (2)

 Then the final answer is based on the majority vote. We also tried different knowledge reasoning methods, such as concatenating (the results can be seen in the ablation study).

262 3.3 Self-Bootstrap Learning

263 To enable the Selector and Answerer to select key **264** knowledge and answer questions, we bootstrap them with each other in a style of cycle training. **265** We repeat the following process for the given *i*-th 266 sample $\{I_i, Q_i, \mathcal{P}_i, \mathcal{A}_i\}$ of the training dataset: 267

Answerer Training. We use Eq. [1](#page-2-2) to get the **268** selected knowledge documents $\hat{\mathcal{P}}_i$. The image I_i 269 is fed into the frozen ViT and Q-former to obtain **270** the image features V_i . We use the trainable FC_{ans} 271 layer to output the visual embeddings $\mathbf{E}_{ans,i}^v$. We ²⁷² concatenate the visual embedding, the question **273** Q_i and each selected knowledge document $\hat{P}_{i,i}$ to construct t triplets for the sample, where $j = 275$ $1, 2, \ldots, t$. Then we finetune the Answerer with 276 LoRA under the supervision of the ground truth **277** answer A_i : : **278**

$$
\mathbf{E}_{ans,i}^{v} = FC_{ans}(\mathbf{V}_{i}),
$$

\n
$$
L_{ans} = -\sum_{j=1}^{t} \log LLM_{ans}(a_{i}^{*}|\mathbf{E}_{ans,i}^{v}, Q_{i}, \hat{P}_{i}^{j}),
$$
\n(3)

where a_i^* is the most frequent answer in the human-
280 annotated answer set A_i . . **281**

Selector Training. We first use Eq. [2](#page-3-2) to pre- **282** dict answers based on each retrieved knowledge **283** document $P_{i,j}$. Then we assign pseudo labels to 284 the retrieved documents according to model pre- **285** dictions and weak supervision labels [\(Luo et al.,](#page-9-10) **286** [2021;](#page-9-10) [Lin and Byrne,](#page-9-9) [2022;](#page-9-9) [Lin et al.,](#page-9-16) [2023\)](#page-9-16). We **287** use "yes" and "no" as pseudo labels, where label a **288** document as positive knowledge if Answerer can **289** output the correct answer using that document and **290** the document contains any of the answers in A_i .

$$
y_{i,j} = \begin{cases} \text{yes}, & \text{if } a_i = a_i^* \land \\ & P_{i,j} \text{ contains an answer in } \mathcal{A}_i \\ \text{no}, & \text{else} \end{cases}
$$

(4) **292**

After obtaining the pseudo label of each re- **293** trieved knowledge document, we use the trainable **294** FC_{sel} layer to output the visual embeddings $\mathbf{E}_{sel,i}^v$. 295 we concatenate the visual embedding, the ques- **296** tion Q_i and each retrieved knowledge document 297 $P_{i,j}$ to construct k triplets for the sample, where 298 $j = 1, 2, \ldots, k$. Then we finetune the Selector 299 with LoRA under the supervision of pseudo labels: 300

$$
\mathbf{E}_{sel,i}^{v} = FC_{sel}(\mathbf{V}_{i}),
$$

\n
$$
L_{sel} = -\sum_{j=1}^{k} \log LLM_{sel}(y_{i,j}|\mathbf{E}_{sel,i}^{v}, Q_{i}, P_{i}^{j})
$$
\n(5)

i,j **274**

(3) **279**

. **291**

Table 1: Performance comparison with state-of-the-art (SOTA) methods on the OK-VQA dataset. Knowledge Sources: ConceptNet (C); Wikipedia (W); Google Search (GS); Google Images (GI). The best result in the table is bolded. The results show that our method achieves the state-of-the-art performance.

| Models | Large Models | K_{train} | \overline{K}_{test} | Knowledge Resource | Accuracy $(\%)$ |
|--|--------------------------|--------------------------|--------------------------|--------------------|------------------|
| BAN+AN (Marino et al., 2019) | | | | W | 25.6 |
| ConceptBERT (Gardères et al., 2020) | | | | C | 33.7 |
| KRISP (Marino et al., 2021) | | | | $C+W$ | 38.4 |
| Visual Retriever-Reader (Luo et al., 2021) | | 100 | 100 | GS | 39.2 |
| MAVEx (Wu et al., 2022) | | | ٠ | $W + C + GI$ | 39.4 |
| PICa (Yang et al., 2022) | GPT-3 (175B) | ٠ | ٠ | GPT-3 | 48.0 |
| TRiG(Ensemble) (Gao et al., 2022) | T5-large (770M) | 100 | 100 | W | 50.5 |
| KAT(Single) (Gui et al., 2021) | T5-large (770M) | 40 | 40 | $W + GPT-3$ | 53.1 |
| KAT(Ensemble) (Gui et al., 2021) | T5-large $(770M)$ | 40 | 40 | $W + GPT-3$ | 54.4 |
| RA-VQA (Lin and Byrne, 2022) | T5-large (770M) | 5 | 50 | GS | 54.5 |
| REVIVE(Single) (Lin et al., 2022) | T5-large (770M) | 40 | 40 | $W + GPT-3$ | 56.6 |
| REVIVE(Ensemble) (Lin et al., 2022) | T5-large (770M) | 40 | 40 | $W + GPT-3$ | 58.0 |
| PromptCap (Hu et al., 2022b) | GPT-3 (175B) | | ٠ | GPT-3 | 60.4 |
| Prophet (Shao et al., 2023) | GPT-3 (175B) | | \equiv | GPT-3+MCAN | 61.1 |
| FillingGap (Wang et al., 2023) | GPT-3 (175B) | | | GPT-3 | 61.3 |
| SimpleBaseline (Xenos et al., 2023) | LLaMA 2 (13B) | $\overline{}$ | ۰ | LLaMA ₂ | 61.2 |
| Cola-FT (Chen et al., 2024) | $FLAN-T5(11B)$ | $\overline{}$ | \sim | BLIP+OFA | 62.4 |
| Flamingo (Alayrac et al., 2022) | Flamingo (80B) | $\overline{}$ | $\overline{}$ | Pretrain | 57.8 |
| InstructBLIP (Dai et al., 2023) | InstructBLIP Vicuna (7B) | | | Pretrain | 62.1 |
| Qwen-VL (Bai et al., 2023) | Qwen-VL(Qwen-7B) | | | Pretrain | 58.6 |
| MM-Reasoner (Khademi et al., 2023) | Flamingo (80B) | $\overline{}$ | ٠ | $GPT-4$ | 60.8 |
| BLIP2 (fine-tuned) (Li et al., 2023) | BLIP2 T5-XL (3B) | ÷. | ÷. | Pretrain | 55.44 |
| RA-VQA-v2 (Lin et al., 2023) | BLIP2 T5-XL (3B) | 5 | 5 | GS | 62.1 |
| PreFLMR (Lin et al., 2024) | BLIP2 T5-XL (3B) | 5 | 5 | GS | 61.88 |
| Ours | BLIP2 T5-XL (3B) | 5 | 5 | GS | 62.83 |

 We provide the overall training pipeline in Alg. [1.](#page-3-0) Through continuous iteration, the Selector will pro- vide more crucial knowledge for the Answerer to accurately respond to questions. Meanwhile, the improvement in the Answerer's reasoning ability will also result in more precise pseudo-labeling, fur- ther enhancing the Selector's discriminative power. During the inference stage, we utilize the Selec- tor to choose key knowledge, and then instruct the Answerer to respond to questions based on this knowledge.

³¹³ 4 Experiments

314 4.1 Experimental Setup

 Dataset. We conduct extensive experiments on OK-VQA [\(Marino et al.,](#page-9-3) [2019\)](#page-9-3) to evaluate the ef- fectiveness of our method. OK-VQA is a challeng- ing open-domain knowledge-based VQA dataset that requires models to leverage various exter- nal knowledge sources to answer questions. The dataset contains 14,055 questions and 14,031 im- ages, whereas the training set and testing set have 9k and 5k image-question pairs, respectively. Due to no knowledge base being provided for OK-VQA, we need to choose the proper knowledge base for the dataset. In this paper, we adopt Google Search

Corpus [\(Luo et al.,](#page-9-10) [2021\)](#page-9-10) as the knowledge base **327** which is collected in the websites using the Google 328 Search API. 329

Evaluation Metric. We use the standard VQA **330** metric [\(Antol et al.,](#page-8-4) [2015\)](#page-8-4) to evaluate the perfor- **331** mance of the model. Given the prediction of the 332 question α and the groudtruth answer set \mathcal{A} , the β 333 VQA accuracy is calculated as: **334**

$$
Accuracy(a, \mathcal{A}) = \min(\frac{\#A(a)}{3}, 1), \quad (6)
$$

, 1), (6) **335**

where the groudtruth answer set $\mathcal A$ is annotated by 336 different humans, $#A(a)$ denotes the occurrence 337 of a in A . ³³⁸

Implementation Details. In our experiment, we **339** adopt BLIP2 T5-XL (3B) [\(Li et al.,](#page-9-0) [2023\)](#page-9-0) to ini- **340** tialize the Selector and Retriever. We freeze the **341** image encoder and Q-former, with both the Se- **342** lector and Retriever sharing the same visual mod- **343** ule. We finetune the fully connected layer and **344** use LoRA [\(Hu et al.,](#page-8-6) [2022a\)](#page-8-6) to train the LLM. **345** We use the default huggingface-PEFT setting: $r=8$, 346 lora alpha=32, lora dropout=0.1. We use Adam 347 as the optimizer and set the batch size to 8. We **348** use the warm-up strategy which trains the model **349** with an initial learning rate of 1e-4 and warm-up 350

 factor of 0.05 for 1000 steps and then utilizes a cosine annealing learning strategy with an initial learning rate of 1e-4 and a final learning rate of 0 after 10 epochs. We use top-30 knowledge docu- [m](#page-9-14)ents retrieved by a pre-trained DPR [\(Karpukhin](#page-9-14) [et al.,](#page-9-14) [2020b\)](#page-9-14) as candidates for Selector and use the selected top-5 documents from the 30 docu- ments for the Answerer to train and infer, denoted **as** $K_{candidate} = 30, K_{train} = 5, K_{test} = 5$. We use 2 Nvidia A800 GPUs (80G) for all experiments. And our codes will be released upon paper accep-**362** tance.

363 4.2 Comparison with State-of-the-art **364** Methods

 As shown in Tab. [1,](#page-4-0) we can see early models (BAN+AN [\(Marino et al.,](#page-9-3) [2019\)](#page-9-3), ConceptBERT [\(Gardères et al.,](#page-8-9) [2020\)](#page-8-9), KRISP [\(Marino et al.,](#page-9-17) [2021\)](#page-9-17), Visual Retriever-Reader [\(Luo et al.,](#page-9-10) [2021\)](#page-9-10), and MAVEx [\(Wu et al.,](#page-10-6) [2022\)](#page-10-6)) have a weak perfor- mance, achieving a VQA accuracy from 25.6% to 39.4%. Recently, by introducing larger models (T5- large, GPT-3, LLaMA, Vicuna) and diverse knowl- edge resources (ConceptNet, Wikipedia, Google Web Search and Google Images), the performance has a significant performance improvement, achiev- ing a VQA accuracy of 62.4%. Our method aims to augment the reasoning ability to answer knowledge- intensive questions of the large visual-language model. When directly finetuning BLIP2 T5-XL on OKVQA, the model has a low performance of 55.44%. By introducing external knowledge, the performance has a significant performance im- provement. Different from RA-VQA-v2 [\(Lin et al.,](#page-9-16) [2023\)](#page-9-16) and PreFLMR [\(Lin et al.,](#page-9-19) [2024\)](#page-9-19), we do not train a multimodal retriever from scratch which requires expensive annotations and high computa- tional costs. We directly leverage the large visual- language model to select key knowledge from the retrieved knowledge by DPR like the process of re- ranking. With the same knowledge resources (*i.e.,* Google Search), our method can achieves 62.83% accuracy, outperforming other state-of-the-art mod- els. It is worth noting that we do not use GPT-3 and we only train the 0.16% parameters of the model. These results demonstrate the effectiveness of the proposed approach.

397 4.3 Ablation Study

398 We conduct the ablation studies to evaluate differ-**399** ent components of our framework on OK-VQA.

Table 2: Ablation study on the Selector. We select 5 knowledge documents from top-30 knowledge candidates retrieved by DPR. 'DPR Score' refers to selecting top-5 knowledge based on similarity scores. 'Random Selection' means randomly selecting 5 knowledge documents from 30 candidate knowledge documents. 'Selector' denotes choosing 5 key knowledge documents by the Selector.

Effect of Selector. We conduct the ablation study 400 to evaluate the effectiveness of Selector in our **401** method. We show the results in Tab. [2.](#page-5-0) From the re- 402 sults, we can observe: Our framework, leveraging 403 key knowledge documents selected by the Selec- **404** tor, consistently outperforms the Answerer when **405** using the same number of documents retrieved by **406** DPR. We improve the performance by 2.14% and **407** 1.88% with 1 and 5 test knowledge documents, **408** compared to DPR-based retrieval. When using the **409** randomly selected documents, the model performs **410** worst. These results demonstrate that top-ranked **411** knowledge documents based on DPR scores are **412** not optimal for question answering and our key **413** knowledge selection module can identify relevant **414** documents for accurate question answering, en- **415** suring the coherence of knowledge retrieval and 416 question-answering processes. **417**

Effect of Answerer. In Tab. [3,](#page-6-0) we present a com- **418** parison of our Answerer using different knowledge **419** reasoning methods. The results show that the per- **420** formance using the strategy of voting surpasses that **421** of concatenating under different knowledge selec- **422** tion settings. We argue that directly combining all **423** the knowledge documents into a lengthened docu- **424** ment makes it difficult for the Answerer to reason **425** on them, which is easily influenced by noisy infor- **426** mation. In contrast, it is easier for the Answerer **427** to reason on each document to predict the answer. **428** Simple voting can choose the best answer. **429**

Effect of Self-Bootstrap Learning. To evalu- **430** ate the effectiveness of our self-bootstrap learning **431** method, we compare the method with the strat- **432** egy of independent training of two modules. We **433** finetune the Answerer with the knowledge docu- **434** Table 3: Ablation study on different knowledge reasoning methods of Answerer. 'Concatenating' denotes that we combine the key knowledge documents into one sentence and feed it into the Answerer to predict the final answer. 'Voting' means that we feed different key knowledge documents into the Answerer to predict different answers and choose the best answer based on majority voting.

| Method | Backbone | Accuracy $(\%)$ |
|---------------|---------------------------|-----------------|
| Concatenating | BLIP2 (fine-tuned) | 59.11 |
| Voting | w knowledge from DPR | 60.69 |
| Concatenating | Ours | 62.06 |
| Voting | w knowledge from Selector | 62.83 |

Table 4: Ablation study on different training methods of our framework.

 ments retrieved by DPR as the baseline. Indepen- dent training means that we train the Selector and the Answerer respectively. Initially, we train the Answerer module utilizing knowledge documents retrieved by DPR. Subsequently, employing the trained Answerer, we generate answers for each retrieved knowledge document, thereby generat- ing pseudo-labels for the retrieved knowledge. We then proceed to train the Selector module super- vised by these pseudo-labels. Finally, we conduct finetuning of the Answerer once more, incorpo- rating new knowledge documents selected by the Selector. The results in Tab. [4](#page-6-1) show that the model with cycle training outperforms the model with it- erative refinement by 3.81%. The VQA score of using independent training is even lower than the baseline. These results demonstrate that our cycle training method can effectively boost the Selector and Answerer each other, which makes the model find key knowledge documents and leverage the knowledge to answer questions.

456 Effect of different methods of pseudo-labeling.

 In Tab. [5,](#page-6-2) we compare the model performance with different methods of pseudo-labeling. When using the model predictions as guidance, the model has a VQA score of 62.31%. When adding the weak su- pervision as the guidance, the model's VQA score increases from 62.31% to 62.83%. The results demonstrate that using weak supervision labels pre-serves potentially useful documents, aiding the AnTable 5: Ablation study on different methods of pseudolabeling.

| Model predictions | Weak supervision labels \vert Accuracy $(\%)$ | | |
|-------------------|---|-------|--|
| | | 62.31 | |
| | | 62.83 | |

Table 6: Ablation study on different numbers of candidate documents and selected documents.

swerer in accurately answering questions. 465

Effect of key knowledge documents ranges and **466** quantities. In Tab. [6,](#page-6-3) we evaluate key knowledge **467** document selection using various numbers of can- **468** didate documents and selected documents. From **469** the results, we have the following findings: (1) As **470** the number of selected documents increases, the **471** model's performance improves. This indicates that **472** using more documents to train and test contributes **473** to answering questions. (2) Using more documents **474** for training can improve the performance a lot (the **475** 2nd line *v.s.* the last line). However, using more **476** documents for testing has almost no improvement **477** (the 3rd line $v.s.$ 4th line). (3) When the number 478 of candidate documents increases, the model's per- **479** formance improves. The result demonstrates that **480** low-ranked documents based on DPR scores may **481** contain useful information for question answering. **482** It is necessary for the model to select key knowl- **483** edge documents. **484**

Effect of different knowledge documents selec- **485** tion in Answerer fine-tuning. Tab. [7](#page-6-4) compares the **486**

Table 7: Ablation study on different documents selection in Answerer fine-tuning.

BLIP2 with knowledge ranked by DPR. The middle segment of the graph represents knowledge from various Figure 2: Qualitative results on the test split of OK-VQA. We compared our method with a model that fine-tunes methods used to answer questions. On the right side of the graph, different answers are depicted when using distinct knowledge. Green and red colors indicate whether the selected final answer is correct.

489 work performs optimally when utilizing Selector in cases demonstrate our 490 both Answerer training and inference. This is likely 487 Answerer fine-tuning with different document se-488 lection strategies. The results show that our frame-491 because the Selector provides more informative key to support accurate the Selector provides more informative key 492 knowledge documents and using both Selector en-**493** sures the consistency between the training domain **494** and testing domain.

495 4.4 Qualitative Analysis

 In Fig. [2,](#page-7-0) We present a case study comparing our method with a model that fine-tunes BLIP2 using knowledge ranked by DPR. In the first case, top- ranked knowledge documents from DPR misguide the model, resulting in incorrect predictions. How- ever, our method's Selector chooses key knowledge documents that aid in predicting correct answers. In the second case, each knowledge document from DPR contains irrelevant information, leading to an incorrect final answer. Despite the top-1 document from the Selector resulting in a wrong answer, our method identifies other key knowledge documents

vhen utilizing Selector in cases demonstrate our method's ability to extract 510 l inference. This is likely informative knowledge from retrieved documents 511 for generating correct answers. Through majority **508** voting, the final selected answer is correct. These 509 to support accurate question answering. **512**

5 Conclusion **⁵¹³**

In this paper, we propose a novel framework that **514** leverages the large visual-language model to con- **515** struct two modules: (1) Selector for finding key re- **516** trieved knowledge and (2) Answerer for reasoning **517** on the knowledge to predict answers. We design **518** a self-bootstrap learning method to improve their **519** abilities, where the Selector chooses key knowl- **520** edge documents for the Answerer and the Answerer **521** provides pseudo-labels for the Selector. Compared **522** with state-of-the-art methods, our method achieves 523 better performance on a challenging open-domain **524** knowledge-based VQA benchmark (OK-VQA) and **525** we conduct a comprehensive analysis to evaluate **526** the effectiveness of our method. **527**

⁵²⁸ 6 Limitations

 Although our framework can effectively select key knowledge documents for answering question, it is inevitable that the knowledge still contains noise. In some cases, the model itself can answer the question without external knowledge, introducing extra knowledge may affect the performance. In the future, we can explore to dynamically select required knowledge to help itself answer questions.

⁵³⁷ References

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Table 8: Performance comparison with state-of-theart (SOTA) methods on the FVQA dataset.

| Method | | |
|---|--|--|
| Human | | |
| UnifER (Guo et al., 2022) | | |
| FVQA (Wang et al., 2017) | | |
| $ZS-VOA$ (Chen et al., 2021) | | |
| FVQA(Ensemble) (Wang et al., 2017) | | |
| MM-Reasoner (Ensemble) (Khademi et al., 2023) | | |
| Ours | | |

Table 9: Performance comparison with state-of-theart (SOTA) methods on the A-OKVQA dataset.

Susan Zhang, Stephen Roller, Naman Goyal, Mikel **800** Artetxe, Moya Chen, Shuohui Chen, Christopher De- **801** wan, Mona Diab, Xian Li, Xi Victoria Lin, et al. 2022. **802** Opt: Open pre-trained transformer language models. **803** *arXiv preprint arXiv:2205.01068*. **804**

A Appendix **⁸⁰⁵**

A.1 **Experiments on other datasets.** 806

[W](#page-8-12)e also evaluate our method on FVQA [\(Fang](#page-8-12) 807 [et al.,](#page-8-12) [2023\)](#page-8-12) and A-OKVQA [\(Schwenk et al.,](#page-9-4) [2022\)](#page-9-4) **808** to demonstrate the effectiveness of our method. **809** FVQA is a VQA dataset that mostly contains **810** questions requiring external knowledge to answer, **811** and provides supporting fact triplets alongside the **812** image-question-answer triplets. A-OKVQA is an **813** augmented successor of OK-VQA, containing 25K **814** image-question pairs that require broader common- **815** sense and world knowledge to answer. Due to A- **816** OKVQA does not provide the knowledge source, **817** we use Wikipedia (Vrandečić and Krötzsch, [2014\)](#page-10-8) 818 as the knowledge base. **819**

As shown in Tab. [8,](#page-10-12) our method surpasses previ- **820** ous state-of-the-art methods, which demonstrates **821** the effectiveness and generalization of our method. **822** Tab. [9](#page-10-13) shows the comparative results on the chal- **823** lenging A-OKVQA dataset. Our method achieved **824** competitive results, which demonstrates the effec- **825** tiveness of our method. **826**