DEMYSTIFYING LONG CHAIN-OF-THOUGHT REASON-ING IN LLMS

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ABSTRACT

Scaling inference compute enhances reasoning in large language models (LLMs), with long chains-of-thought (CoTs) enabling strategies like backtracking and error correction. Reinforcement learning (RL) has emerged as a crucial method for developing these capabilities, yet the conditions under which long CoTs emerge remain unclear, and RL training requires careful design choices. In this study, we systematically investigate the mechanics of long CoT reasoning, identifying the key factors that enable models to generate long CoT trajectories. Through extensive supervised fine-tuning (SFT) and RL experiments, we present four main findings: (1) While SFT is not strictly necessary, it simplifies training and improves efficiency; (2) Reasoning capabilities tend to emerge with increased training compute, but their development is not guaranteed, making reward shaping crucial for stabilizing CoT length growth; (3) Scaling verifiable reward signals is critical for RL. We find that leveraging noisy, web-extracted solutions with filtering mechanisms shows strong potential, particularly for out-of-distribution (OOD) tasks such as STEM reasoning; and (4) Core abilities like error correction are inherently present in base models, but incentivizing these skills effectively for complex tasks via RL demands significant compute, and measuring their emergence requires a nuanced approach.

1 INTRODUCTION

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Large language models (LLMs) (Brown et al., 2020; Touvron et al., 2023; Anthropic, 2023; OpenAI, 2023) have demonstrated remarkable reasoning abilities in domains like mathematics (Cobbe et al., 2021) and programming (Chen et al., 2021). Recently, OpenAI's o1 models (OpenAI, 2024) have demonstrated significant breakthroughs in these tasks. A key distinguishing feature of these models is their ability to scale up inference compute with long CoTs, which include strategies such as recognizing and correcting mistakes, breaking down difficult steps, and iterating on alternative approaches, leading to substantially longer and more structured reasoning processes.

Several efforts have attempted to replicate the performance of o1 models by training LLMs to generate long CoTs (Qwen Team, 2024b; DeepSeek-AI, 2025; Kimi Team, 2025; Pan et al., 2025; Zeng et al., 2025). Most of these approaches rely on verifiable rewards, such as accuracy based on ground-truth answers, which helps to avoid reward hacking in reinforcement learning (RL) at scale. However, a comprehensive understanding of how models learn and generate long CoTs remains limited. In this work, we investigate the underlying mechanics of long CoT generation. Specifically, we explore:

1) Supervised fine-tuning (SFT) for long CoTs – the most direct way to enable long CoT reasoning.
 We analyze its scaling behavior and impact on RL, finding that long CoT SFT allows models to reach higher performance and also facilitates easier RL improvements than short CoT.

2) *Challenges in RL-driven CoT scaling* – we observe that RL does not always stably extend CoT length and complexity. So we introduce a cosine length-scaling reward with a repetition penalty, which stabilizes CoT growth while encouraging emergent behaviors such as branching and backtracking.

3) Scaling up verifiable signals for long CoT RL – Verifiable reward signals are essential for stabilizing
long CoT RL. However, scaling them up remains challenging due to the limited availability of highquality, verifiable data. To address this, we explore the use of data containing noisy, web-extracted
solutions Yue et al. (2024b). While these "silver" supervision signals introduce uncertainty, we find

that, with appropriate filtration, they show promise, especially in out-of-distribution (OOD) reasoning scenarios such as STEM problem-solving.

4) Origins of Long CoT Abilities and RL Challenges Core skills like branching and error validation are inherently present in base models, but effective RL-driven incentivization demands careful designs. We examine RL incentives on long CoT generation and discuss nuances in analyzing the features like emergent behaviors and length scaling.

2 IMPACT OF SFT ON LONG COT

In this section, we compare long and short CoT data for SFT and in the context of RL initialization.

2.1 SFT SCALING

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To compare long CoT with short CoT, the first step is to equip the model with the corresponding behavior. The most straightforward approach is to fine-tune the base model on CoT data. Since short CoT is common, curating SFT data for it is relatively simple via rejection sampling from existing models. However, how to obtain high-quality long CoT data remains an open question.

071 Setup. To curate the SFT data, for long CoT, we distill from QwQ-32B-Preview (we dis-072 cuss other long CoT data construction methods in §2.3). For short CoT, we distill from 073 Qwen2.5-Math-72B-Instruct, which is a capable short CoT model in math reasoning. Specif-074 ically, we perform rejection sampling by first sampling N candidate responses per prompt and then 075 filtering for ones with correct answers. For long CoT, we use $N \in \{32, 64, 128, 192, 256\}$, while for 076 short CoT, we use $N \in \{32, 64, 128, 256\}$, skipping one N for efficiency. In each case, the number 077 of SFT tokens is proportional to N. We use the base model Llama-3.1-8B (Meta, 2024). Please 078 refer to Appendix K.3 for more details about the SFT setup.

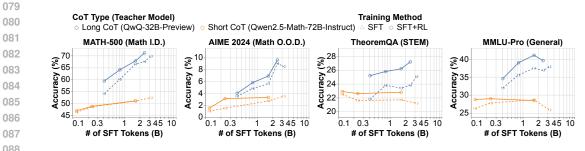


Figure 1: Scaling curves of SFT and RL on Llama-3.1-8B with long CoTs and short CoTs. SFT with long CoTs can scale up to a higher upper limit and has more potential to improve with RL.

Result. The dashed lines in Figure 1 illustrate that as we scale up the SFT tokens, long CoT SFT continues to improve model accuracy, whereas short CoT SFT saturates early at a lower accuracy level. For in-

Takeaway 2.1 for SFT Scaling Upper Limit

SFT with long CoT can scale up to a higher accuracy upper limit than short CoT. (Figure 1)

stance, on MATH-500, long CoT SFT achieves over 70% accuracy and has yet to plateau even
 at 3.5B tokens. In contrast, short CoT SFT converges below 55% accuracy, with an increase in SFT
 tokens from approximately 0.25B to 1.5B yielding a marginal absolute improvement of about 3%.

100 2.2 SFT INITIALIZATION FOR RL

Since RL is reported to have a higher upper limit than SFT, we compare long CoT and short CoT as different SFT initialization approaches for RL.

Setup. We initialize RL using SFT checkpoints from §2.1, and train for four epochs, sampling four responses per prompt. Our approach employs PPO (Schulman et al., 2017) with a rule-based verifier from the MATH dataset, using its training split as our RL prompt set. We adopt our cosine length scaling reward with the repetition penalty, which will be detailed in §3. Further details about our RL setup and hyperparameters can be found in Appendix K.4 & K.5.1 respectively.

Result. The gap between solid and dashed lines in Figure 1 shows that models initialized with long CoT SFT can usually be effectively improved by RL,

Takeaway 2.2 for SFT Initialization for RL

SFT with long CoTs makes further RL improvement easier, while short CoTs do not. (Figure 1)

while models initialized with short CoT SFT see little gains from RL. For example, on MATH-500,
RL can improve long CoT SFT models by over 3% absolute, while short CoT models have almost
the same accuracies before and after RL.

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2.3 Sources of Long Cot SFT Data

To curate long CoT data, we compare two approaches: (1) Construct long CoT trajectories by prompting short CoT models to generate primitive actions and sequentially combining them; (2)
 Distill long CoT trajectories from existing long CoT models that exhibit emergent long CoT patterns.

121 To construct long CoT Setup. 122 trajectories, we developed an 123 Action Prompting framework 124 (Appendix K.8) which defined 125 the following actions: clarify, decompose, solution_step, 126 reflection, and answer. We 127 employed multi-step prompting 128 129 Qwen2.5-72B-Instruct) to 130 131 stronger model, o1-mini-0912, 132

| Training | Long CoT | MATH | AIME | Theo. | MMLU |
|----------|-------------|-------------|------------|-------------|-------------|
| Method | SFT Pattern | 500 | 2024 | QA | Pro-1k |
| SFT | Constructed | 48.2 | 2.9 | 21.0 | 18.1 |
| | Emergent | 54.1 | 3.5 | 21.8 | 32.0 |
| SFT+RL | Constructed | 52.4 | 2.7 | 21.0 | 19.2 |
| | Emergent | 59.4 | 4.0 | 25.2 | 34.6 |

with a short CoT model (e.g., Table 1: Emergent long CoT patterns outperform constructed Qwen2.5-72B-Instruct) to ones. All the models here are fine-tuned from the base model Llama-3.1-8B with the MATH training prompt set.

generates reflection steps incorporating self-correction. For distilling long CoT trajectories, we use QwQ-32-Preview as the teacher model. In both approaches, we adopt the MATH training set as the prompt set and apply rejection sampling. To ensure fairness, we use the same base model (Llama-3.1-8B), maintain around 200k SFT samples, and use the same RL setup as in §2.2.

Result. Table 1 shows that the model distilled from emergent long CoT patterns generalizes better than the constructed pattern, and can be further significantly improved with RL, while the model trained on constructed patterns cannot. Models trained

Takeaway 2.3 for Long CoT Cold Start

SFT initialization matters: high-quality, emergent long CoT patterns lead to significantly better generalization and RL gains. (Table 1)

with the emergent long CoT pattern achieve significantly higher accuracies on OOD benchmarks
AIME 2024 and MMLU-Pro-1k, improving by 15-50% relatively. Besides, on the OOD benchmark
TheoremQA, RL on the long CoT SFT model significantly improves its accuracy by around 20%
relative, while the short CoT model's performance does not change. This is also why we conduct
most of our experiments based on distilled long CoT trajectories.

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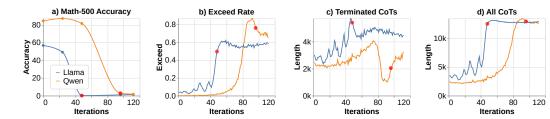
3 IMPACT OF REWARD DESIGN ON LONG COT

This section examines reward design, focusing on its influence on CoT length and model performance.

153 3.1 COT LENGTH STABILITY

Recent studies on long CoT (DeepSeek-AI, 2025; Kimi Team, 2025) suggest that models naturally improve in reasoning tasks with increased thinking time. Our experiments confirm that models fine-tuned on long CoT distilled from QwQ-32B-Preview tend to extend CoT length under RL training, albeit sometimes unstably. This instability, also noted by Kimi Team (2025); Hou et al. (2025), has been addressed using techniques based on length and repetition penalties.

Setup. We used two different models fine-tuned on long CoT data distilled from QwQ-32B-Preview using the MATH train split, with a context window size of 16K. The models were Llama3.1-8B and Qwen2.5-Math-7B. We used a rule-based verifier along and a simple



reward of 1 for correct answers. We shall refer to this as the *Classic Reward*. More details can be found in Appendix K.5.2.

Figure 2: Both Llama3.1-8B and Qwen2.5-Math-7B models trained under RL with the Classic
 Reward manifested emergent CoT length scaling past the context window size, resulting in a decline
 in MATH-500 accuracy. The red points on the charts correspond to the iteration where the accuracy
 dropped to near zero. "Terminated CoTs" refer to responses that conclude within the context length.

177 Results. We observed that both models increased
178 their CoT length during training, eventually reaching the context window limit. This led to a decline
180 in training accuracy due to CoTs exceeding the allowable window size. Additionally, different base
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Takeaway 3.1 for CoT Length Stability CoT length does not always scale up in

a stable fashion. (Figure 2)

models exhibited distinct scaling behaviors. The weaker Llama-3.1-8B model showed greater fluctuations in CoT length compared to Qwen-2.5-Math-7B, as illustrated in Figure 2.

We also found that the rate at which CoTs exceeded the context window size leveled off at a certain threshold below 1 (Figure 2). This suggests that exceeding the limit started to apply significant downward pressure on the CoT length distribution, and highlights the context window size's role in implicit length penalization. Notably, a trajectory might be penalized even without an explicit exceed-length penalty due to reward or advantage normalization, both of which are standard in RL.

189 190 3.2 Active Scaling of CoT Length

191 We found that reward shaping can be used to 192 stabilize emergent length scaling. We designed 193 a reward function to use CoT length as an addi-194 tional input and to observe a few ordering constraints. Firstly, correct CoTs receive higher 195 rewards than wrong CoTs. Secondly, shorter cor-196 rect CoTs receive higher rewards than longer cor-197 rect CoTs, which incentivizes the model to use inference compute efficiently. Thirdly, shorter 199 wrong CoTs should receive higher penalties than 200 longer wrong CoTs. This encourages the model 201 to extend its thinking time if it is less likely to 202 get the correct answer. 203

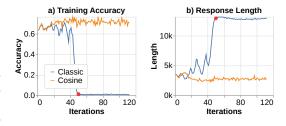


Figure 3: Llama3.1-8B trained with length shaping using the Cosine Reward exhibited more stable (a) training accuracy and (b) response length. This stability led to improved performance on downstream tasks (Figure 4). Red points indicate where training accuracy dropped to near zero.

We found it convenient to use a piecewise cosine function, which is easy to tune and smooth. We refer to this reward function as the *Cosine Reward*, visualized in Figure 8. This is a *sparse* reward, only awarded once at the end of the CoT based on the correctness of the answer. The formula can be found in equation 1 in the appendix.

208 Setup. We ran experiments with the

- 209 Classic Reward and the Cosine Re-
- 210 ward. We used the Llama3.1-8B
- fine-tuned on long CoT data distilled
- from QwQ-32B-Preview using the

Takeaway 3.2 for Active Scaling of CoT Length

Reward shaping can be used to stabilize and control CoT length while improving accuracy. (Figure 3, 4)

- MATH train split, as our starting point. For more details, see Appendix K.5.3.
- Result. We found that the Cosine Reward significantly stabilized the length scaling behavior of the
 models under RL, thereby also improving the training accuracy and RL efficiency (Figure 3). We
 also observed improvements in performance on downstream tasks (Figure 4).

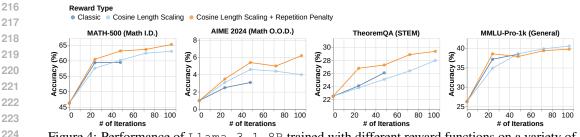


Figure 4: Performance of Llama-3.1-8B trained with different reward functions on a variety of evaluation benchmarks.

COSINE REWARD HYPERPARAMETERS 3.3

The Cosine Reward hyperparameters can be tuned to shape CoT length in different ways.

Setup. We set up RL experiments with the same model fine-tuned on long CoT distilled from QwQ-32B-Preview, but with different hyperparameters for the Cosine Reward function. We tweaked the correct and wrong rewards $r_0^c, r_L^c, r_W^o, r_L^w$ and observed their impact on the CoT lengths. 232 For more details, see Appendix K.5.4. 233

234 **Result.** We see from Figure 9 in the Appendix that if the reward for a cor-235 rect answer increases with CoT length 236 $(r_0^c < r_L^c)$, the CoT length increases 237 explosively. We also see that the lower 238

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| Takeaway 3.3 for Cosine Reward Hyperparameters |
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| Cosine Reward can be tuned to incentivize various |
| length scaling behaviors. (Figure 9) |

the correct reward relative to the wrong reward, the longer the CoT length. We interpret this as a kind of risk aversion, where the ratio of the correct and wrong rewards impacts how confident the model has to be about an answer to derive a positive reward from terminating its CoT with this answer.

CONTEXT WINDOW SIZE 34

We know that longer contexts give a model more room to explore, and with more training samples, the model eventually learns to utilize more of the context window. This raises an interesting question - are more training samples necessary to learn to utilize a larger context window?

Setup. We set up 3 experiments using the same starting model fine-tuned on long CoT data distilled 248 from QwQ-32B-Preview with the MATH train split. We also used the latter as our RL prompt set. 249 Each ablation used the Cosine Reward and repetition penalty with a different context window size 250 (4K, 8K, and 16K). For more details, see Appendix K.5.5. 251

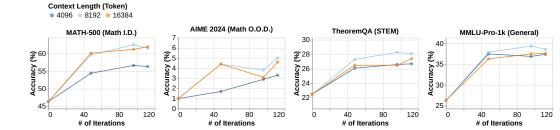


Figure 5: Performance of Llama-3.1-8B trained with different context window sizes. All experiments used the same number of training samples.

Result. We found that the model 264 with a context window size of 8K per-265 formed better than the model with 4K, 266 as expected. However, we observed performance was better under 8K than 267

Takeaway 3.4 for Context Window Size Models might need more training samples to learn to utilize larger context window sizes. (Figure 5)

16K. Note that all three experiments used the same number of training samples (Figure 5). We see 268 this as an indication that models need more training compute to learn to fully utilize longer context 269 window sizes, resonating with the findings of Hou et al. (2025).

270 3.5 LENGTH REWARD HACKING271

272 We observed that with enough training compute, the model started to show signs of reward hacking, 273 where it increased the lengths of its CoTs on hard questions using repetition rather than learning to solve them. We also noted a fall in the branching frequency of the model, which we estimated by 274 counting the number of times the keyword "alternatively," appeared in the CoT (Figure 11). 275 We mitigated this by implementing a simple N-gram repetition penalty (Algorithm 1). We observed 276 that the penalty was most effectively applied on repeated tokens, rather than as a sparse reward for the entire trajectory. Similarly, we found that discounting the repetition penalty when calculating 278 the return was effective. Specific feedback about where the repetition occurred presumably made it 279 easier for the model to learn not to do it (see more in §3.6). 280

Setup. We used the Llama3.1-8B model fine-tuned on long CoT data distilled from QwQ-32B-Preview. We ran two RL training runs, both using the Cosine Reward, but with and without the repetition penalty. For more details, please refer to Appendix K.5.6.

Result. The repetition penalty resulted in
better downstream task performance and
also shorter CoTs, with better utilization
of inference compute (Figure 4).

Takeaway 3.5 for Length Reward Hacking

Length rewards will be hacked with enough compute (Figure 11), but this can be mitigated using a repetition penalty. (Figure 4)

289 3.6 Optimal Discount Factors

We hypothesized that applying the repetition penalty with temporal locality (i.e., a low discount factor) would be most effective, as it provides a stronger learning signal about the specific offending tokens. However, we also observed performance degradation when the discount factor for the correctness (cosine) reward was too low. To optimally tune both reward types, we modified the GAE formula in PPO to accommodate multiple reward types, each with its own discount factor γ : $\hat{A}_t = \sum_{l=0}^{L} \sum_m^M \gamma_m^l r_{m,t+l} - V(s_t)$. For simplicity, we set $\lambda = 1$, which proved effective, though we did not extensively tune this parameter.

Setup. We ran multiple RL experiments with the same Llama3.1-8B model fine-tuned on
 QwQ-32B-Preview distilled long CoT data. We used the Cosine Reward and repetition penalty
 but with different combinations of discount factors. For more details, please see Appendix K.5.7.

Result. A lower discount factor effectively
 enforces the repetition penalty, whereas a
 higher discount factor enhances the correct ness reward and the exceed-length penalty.
 The higher factor allows the model to be

Takeaway 3.6 for Optimal Discount Factors

Different kinds of rewards and penalties have different optimal discount factors. (Table 4)

adequately rewarded for selecting a correct answer earlier in the CoT (Figure 4). We observed a rather interesting phenomenon where decreasing the discount factor γ of the correctness (cosine) reward increased the branching frequency in the model's CoT, making the model quickly give up on approaches that did not seem to lead to a correct answer immediately (Figure 12, Extract in Appendix J). We hypothesize that this short-term thinking was due to a relatively small number of tokens preceding the correct answer receiving rewards, which means stepping stones to the right answer are undervalued. Such behavior degraded performance (Figure 4).

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4 SCALING UP VERIFIABLE REWARD

Verifiable reward signals like ones based on ground-truth answers are essential for stabilizing long
CoT RL for reasoning tasks. However, it is difficult to scale up such data due to the limited availability
of high-quality human-annotated verifiable data for reasoning tasks. As an attempt to counter this,
we explore using other data that is more available despite more noise, like reasoning-related QA pairs
extracted from web corpora. Specifically, we experiment with the WebInstruct dataset (Yue et al.,
2024b). For efficiency, we construct WebInstruct-462k, a deduplicated subset derived via MinHash
(Broder et al., 1998). We also explore SFT with noisy verifiable data in Appendix C.

In this section, We compare two main approaches to obtain rewards from noisy verifiable data: 1) to extract short-form answers and use a rule-based verifier; 2) to use a model-based verifier capable

of processing free-form responses. Here, a key factor is whether the QA pair can have a short-form answer, so we also compare whether the dataset is filtered for samples with short-form answers.

Setup. We implement the model-327 based verifier by prompting 328 Qwen2.5-Math-7B-Instruct 329 with the raw reference solution. 330 To extract short-form answers, 331 we first prompt Llama-3.1-332 8B-Instruct to extract from 333 the raw responses and then 334 apply rejection sampling with QwQ-32B-Preview. Specifically, 335 we generate two responses per prompt 336 from WebInstruct-462k and discard 337 cases where neither response aligns 338 with the extracted reference answers. 339 This process yields approximately 340 189k responses across 115k unique 341

| Prompt | Verifier | MATH | AIME | Theo. | MMLU |
|---------------------|---------------|-------------|------------|------------------|--------|
| Set | Type | 500 | 2024 | QA | Pro-1k |
| MAT | H Baseline | 59.4 | 4.0 | 25.2 | 34.6 |
| SFT I | nitialization | 46.6 | 1.0 | 23.0 | 28.3 |
| Unfiltered | Rule-Based | 45.4 | 3.3 | 25.9 | 35.1 |
| | Model-Based | 47.9 | 3.5 | 26.2 | 40.4 |
| Filtered Rule-Based | | 48.6 | 3.3 | 28.1 26.9 | 41.4 |
| Model-Based | | 47.9 | 3.8 | | 41.4 |

Table 2: Performance of RL with different verifiers and prompt filtering methods. All the models here are fine-tuned from Llama-3.1-8B. The "MATH Baseline" is the model trained with SFT and RL on MATH only in Table 3. The other models are trained with SFT by distillation from QwQ-32B-Preview and RL with different setups.

prompts. For SFT we train Llama-3.1-8B on the filtered dataset as initialization for reinforcement
 learning (RL). In the RL stage, we use the full 462k prompt set in the unfiltered setup and the 115k
 subset in the filtered setup, training with 30k prompts and 4 responses per prompt. Further details
 about the model-based verifier, the answer extraction and the RL hyperparameters can be found in
 Appendix & K.5.8 & K.6 & K.7 respectively.

Result. Table 2 shows that RL with
the rule-based verifier on the filtered
prompt set with short-form answers
achieves the best performance across
most benchmarks under the same
number of RL samples. This might

Takeaway 4 for RL with Noisy Verifiable Data

To obtain reward signals from noisy verifiable data, the ruled-based verifier after filtering the prompt set for short-form answers works the best. (Table 2)

indicate that rule-based verifier after appropriate filtration can produce the highest-quality reward
signals from noisy verifiable data. Moreover, compared to the model trained on human-annotated
verified data (MATH), leveraging noisy yet diverse verifiable data still significantly boosts performance on O.O.D. benchmarks, with absolute gains of up to 2.9% on TheoremQA and 6.8% on
MMLU-Pro-1k. In contrast, applying a rule-based verifier to unfiltered data results in the worst
performance. This might be caused by its low training accuracy on free-form answers, while the
model-based verifier achieves much better performance.

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5 EXPLORATION ON RL FROM THE BASE MODEL

DeepSeek-R1 (DeepSeek-AI, 2025) has demonstrated that long chain-of-thought reasoning can emerge by scaling up reinforcement learning compute on a base model. Recent studies (Zeng et al., 2025; Pan et al., 2025) have attempted to replicate this progress by running a relatively small number of RL iterations to observe the emergence of long CoT behavior (e.g., the "aha moment" (DeepSeek-AI, 2025), an emergent realization moment that enables critical functions like self-validation and correction). We discuss nuances in measuring their emergence in this section. For more related analysis and results, please refer to Appendix D & E & F

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5.1 NUANCES IN ANALYSIS BASED ON EMERGENT BEHAVIORS

Self-validation behaviors are sometimes flagged as emergent behaviors or "aha-moment" by the model's exploration, since such patterns are rare in short CoT data. However, we notice that sometimes self-validation behaviors already exist in the base model and reinforcing them through RL requires strict conditions, such as a strong base model.

Setup. We follow the setup from Zeng et al. (2025) to train Qwen2.5-Math-7B using PPO with a rule-based verifier on approximately 8k MATH level 3-5 questions, but we use our own rule-based verifier implementation. For inference, we adopt temperature t = 0 (greedy decoding),

as our preliminary experiments show that t = 0 usually significantly outperforms t > 0 for models obtained by direct RL from Qwen2.5-Math-7B. We use the maximum output length of 4096 tokens considering the training context length of 4096 tokens. Note that we use zero-shot prompting for the base model to avoid introducing biases to the output pattern. We select five representative keywords, "wait", "recheck", "alternatively", "retry" and "however" from long CoT cases in previous works (OpenAI, 2024; DeepSeek-AI, 2025; Pan et al., 2025; Zeng et al., 2025), and calculate their frequencies to quantify the extent to which the model does self-validation. Further details about the RL hyperparameters can be found in Appendix K.5.9.

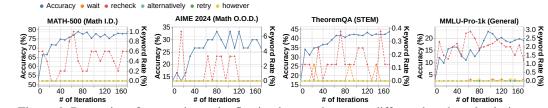


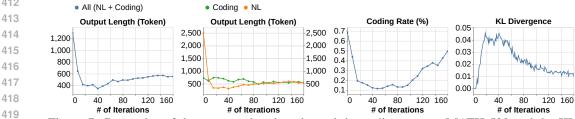
Figure 6: Dynamics of accuracies and reflection keyword rates on different benchmarks during our RL from the base model Qwen2.5-Math-7B. We do not see the keyword rates of self-validation patterns significantly improve during the RL training even though the accuracy is steadily increasing.

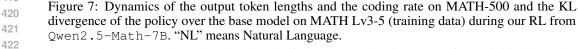
Result. Figure 6 shows that our RL from Qwen2.5-Math-7B effectively boosts the accuracies, but does not increase the frequency of the "recheck" pattern existing in the output of the base model, nor effectively incentivize other reflection patterns such as "wait" and "alternatively". This indicates that RL from the base model does not necessarily incentivize reflection patterns. Sometimes such behaviors exist in the base model's output and RL does not substantially enhance them.

5.2 NUANCES IN ANALYSIS BASED ON LENGTH SCALING

The length scaling up is recognized as another important feature of the effective exploration of the model. However, we notice that sometimes length scaling up can be accompanied by the KL divergence decreasing, which raises the possibility that the length is mainly driven by the KL penalty, reverting back to the base model's longer output, rather than by the model's exploration.

Setup. The setup is the same as in §5.1. Besides the output token length, we also calculate the "coding rate". We classify the model's output as "coding" if it contains the "```python", since Qwen2.5-Math-7B uses both natural language and coding to solve mathematical problems. Note that we don't execute the code in the coding output.





Result. Figure 7 (1) shows that the length of the output token increases after an initial drop, but never exceeds the initial length of the base model. Zeng et al. (2025) suggest that the initial drop may be due to the model transitioning from generating long coding outputs to shorter natural language outputs. However, Figure 7 (2) indicates that natural language outputs are actually longer than coding outputs, and the initial drop in length occurs in both types of output. Furthermore, Figure 7 (3) shows that the coding rate subsequently increases again, suggesting that the distinction between coding and natural language may not significantly impact the optimization process. Moreover, we suspect that the subsequent length scaling up is not from the model's exploration, since when the length scales up, the KL divergence of the policy over the base model drops, as shown in Figure 7 (4). This might indicate that it is the KL penalty influencing length. If that is the case, there is little potential for the policy output length to exceed the base model's since the exploration is limited by the KL constraint.

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APPENDIX

PROBLEM FORMULATION A

In this section, we define the notation, followed by an overview of SFT and RL methods for eliciting long CoTs.

| | Dur goal is to <i>demystify long chain-of-thought reasoning</i> in LLMs. Through systematic nalysis and ablations, we extract key insights and offer practical strategies to enhance and |
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| | tabilize its performance. |
| A .1 | NOTATION |
| | to be a query, and let y be the output sequence. We consider a LLM parameterized by θ , we es a conditional distribution over output tokens: $\pi_{\theta}(y_t \mid x, y_{1:t-1})$. |
| whic | enote by $CoT(y) \subseteq y$ the tokens in the generated output that constitute the <i>chain-of-thou</i> h is often a reasoning trace or explanatory sequence. The final answer can be a separate so as or simply the last part of y . |
| reaso | is work, we use the term <i>long chain-of-thought</i> (<i>long CoT</i>) to describe an extended sequence oning tokens that not only exhibits a larger-than-usual token length but also demonstrates n isticated behaviors such as: |
| | canching and Backtracking : The model systematically explores multiple paths (branching) ts to earlier points if a particular path proves wrong (backtracking). |
| | tror Validation and Correction : The model detects inconsistencies or mistakes in its internates and takes corrective actions to restore coherence and accuracy. |
| A.2 | SUPERVISED FINE-TUNING (SFT) |
| | mmon practice is to initialize the policy π_{θ} via SFT (Lamb et al., 2016) on a dataset \mathcal{D}_{SF} $y_i)_{i=1}^N$, where y_i can be normal or long CoT reasoning tokens. |
| A.3 | REINFORCEMENT LEARNING (RL) |
| | optional SFT initialization, we can further optimize the generation of long CoT with reinfollearning. |
| reaso cons | ard Function. We define a scalar reward r_t designed to encourage correct and verifi- oning. We only consider the outcome-based reward for the final answer produced, and do ider process-based reward for the intermediate steps. We denote the term $r_{answer}(y)$ to cap orrectness of the final solution. |
| | |

Policy Update. We adopted Proximal Policy Optimization (PPO) (Schulman et al., 2017) as the default policy optimization method in our experiments. We also briefly discuss REINFORCE (Sutton & Barto, 2018) method in subsection B.3. We adopt a rule-based verifier as the reward function, which compares the predicted answer with the ground truth answer directly. The resulting updates push the policy to generate tokens that yield higher reward.

652 A.4 TRAINING SETUP

654 We adopt Llama-3.1-8B Meta (2024) and Qwen2.5 -7B-Math Qwen Team (2024a) as the 655 base models, which are representative general and math-specialized models respectively. For both 656 SFT and RL, we use the 7,500 training sample prompt set of MATH (Hendrycks et al., 2021) by default, with which verifiable ground truth answers are provided. For SFT when ground truth answers 657 are available, we synthesize responses by rejection sampling (Zelikman et al., 2022; Dong et al., 658 2023; Yuan et al., 2023; Gulcehre et al., 2023; Singh et al., 2023; Yue et al., 2024a; Tong et al., 2024). 659 Specifically, we first sample a fixed number N of candidate responses per prompt and then filter by 660 only retaining ones with final answers consistent with the corresponding ground truth answers. We 661 also discuss data like WebInstruct Yue et al. (2024b) that is more diverse but without gold supervision 662 signals like ground truth answers in §4. We train the models with the OpenRLHF framework Hu et al. 663 (2024).664

665 A.5 EVALUATION SETUP

667 We focus on four representative reasoning benchmarks: MATH-500, AIME 2024, TheoremQA (Chen 668 et al., 2023), and MMLU-Pro-1k (Wang et al., 2024a). Given that our training data is primarily in the 669 mathematical domain, these benchmarks provide a comprehensive framework for both in-domain 670 (MATH-500 test set) and out-of-domain evaluations (AIME 2024, TheoremQA, MMLU-Pro-1k). By 671 default, we generate from the models using a temperature of t = 0.7, a top-p value of 0.95, and a 672 maximum output length of 16,384 tokens. Please refer to Appendix K.1 for further details on the 673 evaluation setup.

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B DISCUSSIONS AND FUTURE WORK

In this work, we demystify long CoT reasoning in LLMs. In this section, we outline potential future directions.

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B.1 SCALING UP MODEL SIZE

We believe that model size is the primary factor limiting the emergence of the behavior observed in
subsection 5.1. Hyung Won Chung (2024) recently shared a similar perspective, suggesting
that smaller models may struggle to develop high-level reasoning skills and instead rely on heuristicbased pattern recognition. Future research could investigate RL using a larger base model.

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B.2 RL INFRASTRUCTURE IS STILL IN ITS INFANCY

688 While attempting to scale up the model size, we encountered significant challenges in expanding 689 to 32B, ultimately determining that the required number of GPUs was too large to proceed. We 690 observe that open-source RL frameworks (e.g., OpenRLHF Hu et al. (2024)) often coordinate multiple 691 systems optimized for different training and inference workloads, leading to multiple copies of model 692 parameters being stored in memory. Additionally, algorithms like PPO alternate between these 693 workloads synchronously and sequentially, further limiting efficiency. These factors contribute to 694 low hardware utilization, an issue that is particularly exacerbated in long CoT scenarios due to the 695 higher variance in CoT length, which leads to stragglers during inference Kimi Team (2025). We look forward to advancements in machine learning and systems research that will help overcome 696 these limitations and accelerate progress in long CoT modeling. 697

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B.3 REINFORCE IS MORE TRICKY TO TUNE THAN PPO

We also explored REINFORCE++ Hu (2025) as a faster alternative to PPO for scaling up data. However, we found it to be significantly more unstable than PPO, leading to lower training accuracies

702 (Figure 13). As this instability may be due to an untuned setup (Appendix K.5.10), we refrain from 703 making general claims about the algorithm. We present this as an observation that may be useful to 704 the community. 705

706 B.4 SCALING UP VERIFICATION 707

708 While our findings demonstrate that combining rule-based verifiers with prompt set filtering is 709 highly effective, designing such rules and curating prompt sets across different domains remains 710 labor-intensive. More fundamentally, this approach embeds human-designed heuristics into the RL 711 environment, reflecting how we think rather than allowing for emergent learning. As highlighted in The Bitter Lesson¹, manually encoding human intuition tends to be an inefficient long-term 712 strategy. This raises an intriguing question: how can verification signals be scaled effectively? Is 713 there an equivalent of pretraining in the context of designing RL environments? We look forward to 714 future research on silver supervision signals and the potential for self-supervised approaches in RL 715 verification.

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B.5 LATENT CAPABILITIES IN BASE MODELS

719 Reasoning is a latent capability in base models that has only recently been unlocked. Our analysis suggests that one possible source of this emergent thinking is human dialogue on Internet discussion forums. This raises a broader question: what other abilities exist, waiting to be elicited from the vast 722 reservoir of human knowledge and experience embedded in pre-training data? We look forward to more detailed analyses tracing model behaviors back to their data origins, which could yield new insights and help uncover hidden capabilities within base models.

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SFT WITH NOISY VERIFIABLE DATA С

We first explore adding such diverse data to SFT. Intuitively, despite less reliable supervision signals, diverse data might facilitate the models exploration during RL. 730

731 Setup. We experiment with 732 three setups, varying the propor-733 tion of data without gold super-734 vision signals: 0%, 100%, and approximately 50%. We con-735 duct long CoT SFT by distill-736 ing from QwQ-32B-Preview. 737 For data with gold supervision 738 signals (MATH), ground truth an-739 swers are used for rejection sam-740 pling. In contrast, for data from 741 WebInstruct without fully reli-742 able supervision signals but with 743 a much larger scale, we sample

Table 3: Adding data with a silver supervision signal is often beneficial. "WebIT" is the abbreviation of WebInstruct.

| Long CoT | Training | MATH | AIME | Theo. | MMLU | AVG |
|-------------|----------|-------------|----------------|-------|-------------|-------------|
| SFT Data | Method | 500 | 2024 | QA | Pro-1k | |
| 100% MATH | SFT | 54.1 | 3.5 | 21.8 | 32.0 | 27.9 |
| | SFT + RL | 59.4 | 4.0 | 25.2 | 34.6 | 30.8 |
| 100% WebIT | SFT | 41.2 | 0.8 | 21.9 | 41.1 | 26.3 |
| | SFT + RL | 44.6 | 1.9 | 22.5 | 43.3 | 28.1 |
| 50% MATH | SFT | 53.6 | 4.4 3.8 | 23.5 | 41.7 | 30.8 |
| + 50% WebIT | SFT + RL | 57.3 | | 25.1 | 42.0 | 32.1 |

744 one response per prompt from the teacher model without filtration. For RL here, we adopt the same 745 setup as in §2.2, using the MATH training set.

Result. Table 3 shows that incorporating silver-supervised data improves average performance. Adding WebInstruct data to long CoT SFT yields a substantial 510% absolute accuracy gain on MMLU-Pro-1k over using MATH alone. Furthermore, mixing MATH and WebInstruct data achieves the best average accuracy across benchmarks.

| Takeaway C for SFT with Noisy Verifiable Data | _ |
|---------------------------------------------------------------------------------------------------|---|
| Adding noisy but diverse data to SFT leads balanced performance across different tasks. (Table 3) | |

¹http://www.incompleteideas.net/IncIdeas/BitterLesson.html

756 757 758 D POTENTIAL REASONS WHY EMERGENT BEHAVIOR IS NOT OBSERVED WITH QWEN2.5-MATH-7B

Our detailed analysis of RL from Qwen2.5-Math-7B, as presented in §5.1 and §5.2, suggests that it fails to fully replicate the training behavior of DeepSeek-R1. We identify the following potential causes: 1) The base model, being relatively small (7B parameters), may lack the capacity to quickly develop such complex abilities when incentivized. 2) The model might have been overexposed to MATH-like short instruction data during (continual) pre-training and annealing, leading to overfitting and hindering the development of long CoT behaviors.

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E COMPARISON BETWEEN RL FROM THE BASE MODEL AND RL FROM LONG COT SFT

We compare the performance of RL from the base model and RL from long CoT SFT and find that
 RL from long CoT SFT generally performs better.

772 Setup. We compare using the base model Qwen2. 5- Math-7B. The results of RL from the base 773 model are from the model trained in §5.1. For RL from long CoT SFT, we adopt a setup similar to 774 §2.2. Specifically, we choose the 7.5k MATH training set as the prompt set, curate the SFT data 775 by rejection sampling with 32 candidate responses per prompt using QwQ-32B-Preview, and 776 perform PPO using our cosine length-scaling reward with repetition penalty and our rule-based 777 verifier, sampling 8 responses per prompt and training for 8 epochs. To adapt Qwen2.5-Math-7B 778 with a pre-training context length of only 4096 tokens to long CoT SFT and RL, we multiply its 779 RoPE (Su et al., 2024) θ by 10 times. We don't report the results of RL with classic reward from long CoT SFT since it collapses. For evaluation, we adopt our default temperature sampling setup 780 for RL from long CoT SFT as in §A.5 and greedy decoding setup for RL from the base model as in 781 §5.1 for the best performance. Further details about the distillation, SFT hyperparameters and RL 782 hyperparameters can be found in Appendix K.2 & K.3 & K.5.9, respectively. 783

Result. Table 5 shows that, on Qwen2.5-Math-7B, RL initialized from the long CoT SFT model significantly outperforms RL from the base model and further improves upon the long CoT SFT itself.
 Specifically, RL from long CoT SFT with our cosine reward surpasses RL from the base model by a substantial 8.7% on average and improves over the SFT initialization by 2.6%. Notably, simply applying SFT with long CoT distilled from QwQ-32B-Preview already yields strong performance.

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F LONG COT PATTERNS IN PRE-TRAINING DATA

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Based on the results in §5.1, we hypothesize that incentivized behaviors, such as the model revisiting its solutions, may have already been partially learned during pre-training. To examine this, we employed two methods to investigate whether such data are already present on the web.

Firstly, we used a generative search engine Perplexity.ai to identify webpages explicitly containing
problem-solving steps that approach problems from multiple angles or perform verification after
providing an answer. The query we used and the examples we identified are in Appendix L.1).

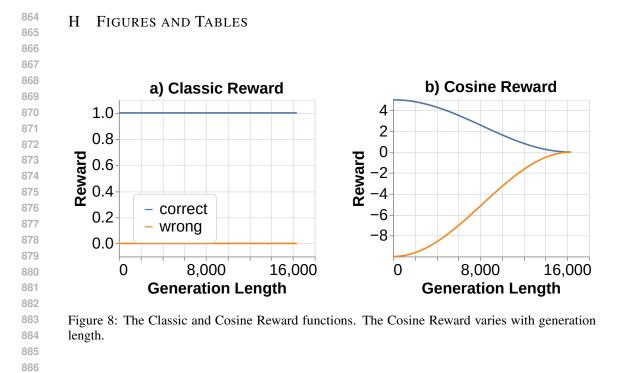
799 Secondly, we used GPT-40 to generate a list of phrases that are characteristic of the "aha moment" 800 (Appendix L.2.1), then used the MinHash algorithm Broder (1997) to search through OpenWebMath Paster et al. (2023), a dataset filtered from the CommonCrawl Rana (2010) frequently used in pre-801 training. We found that there was a significant number of matches in discussion forum threads, 802 where the dialogue between multiple users showed similarity to long CoT, with multiple approaches 803 being discussed along with backtracking and error correction (Appendix L.2.2). This raises the 804 intriguing possibility that long CoT originated from human dialogue, although we should also note 805 that discussion forums are a common source of data in OpenWebMath. 806

Based on these observations, we hypothesize that RL primarily guides the model to recombine skills
 it already internalized during pre-training towards new behaviors to improve performance on complex
 problem-solving tasks. Given the broad scope of this paper, we leave a more in-depth investigation of
 this behavior to future work.

⁸¹⁰ G RELATED WORK

Complex reasoning and chain of thought prompting. Large Language Models (LLMs) have demonstrated remarkable capabilities in various natural language processing tasks, including complex reasoning. A significant advancement in improving LLM reasoning ability is the implementation of Chain of Thought (CoT) prompting Wei et al. (2022). This technique involves guiding models to generate intermediate reasoning steps, thereby improving their performance on tasks that require logical deduction and multistep problem solving. Initial studies Lambert et al. (2024); Wei et al. (2022); Longpre et al. (2023); Yu et al. (2024) focused on short CoT, where models produce concise reasoning paths to arrive at solutions. Although effective for straightforward problems, short CoT can be limiting when addressing more intricate tasks that necessitate deeper deliberation. OpenAIs ol OpenAI (2024) series models were the first to introduce inference-time scaling by increasing the length of the CoT reasoning process. This approach helps LLMs tackle complex problems by breaking them into finer steps and reflecting during problem-solving, leading to more accurate and comprehensive solutions. In this work, we explore long CoT by identifying key factors that enable models to exhibit this behavior, encouraging advanced reasoning capabilities.

Reinforcement learning for LLM. Reinforcement Learning (RL) has proven effective in enhancing LLM performance across domains. RL techniques, such as Reinforcement Learning from Human Feedback (RLHF), align model outputs with human preferences, improving coherence Ouyang et al. (2022). Recent studies Kimi Team (2025); DeepSeek-AI (2025); Lambert et al. (2024) leverage RL to enable LLMs to explore reasoning paths autonomously for complex problems. DeepSeek-R1 DeepSeek-AI (2025) achieves strong performance in mathematics, coding, and reasoning tasks without relying on a trained reward model Lightman et al. (2024); Wang et al. (2024b) or tree search Feng et al. (2023); Snell et al. (2024). Notably, this capability emerges even in base models without supervised fine-tuning, albeit at the cost of output readability. Similarly, Kimi K1.5 Kimi Team (2025) enhances general reasoning with RL, focusing on multimodal reasoning and controlling thought process length. These works highlight RLs role in optimizing reasoning when intermediate steps are hard to supervise, and only final outcomes are verifiable. Our research share a similar setup but with more detail on disentangling how different model behaviors emerge under varying training conditions and initialization strategies.



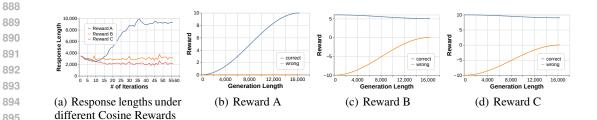
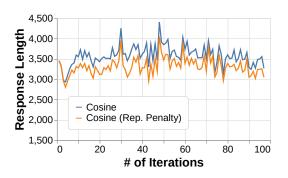
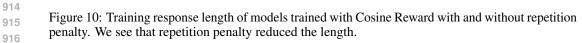
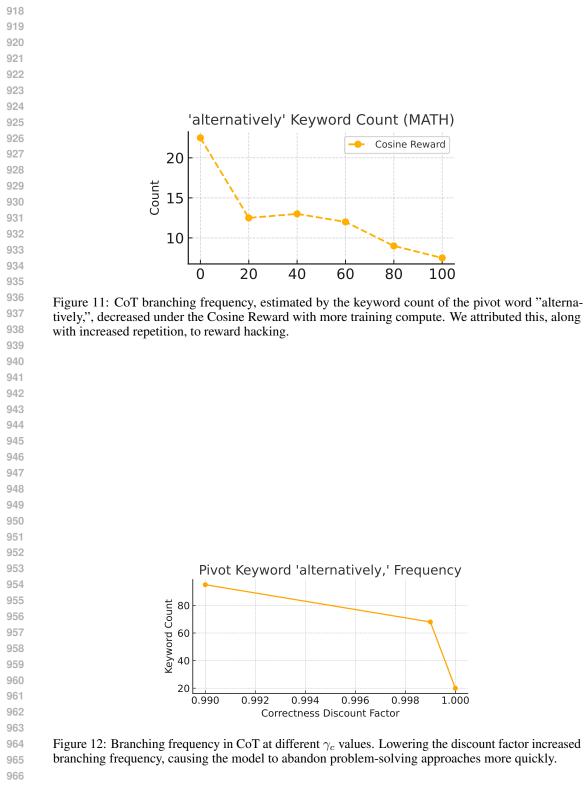


Figure 9: (a) Tuning the hyperparameters of the Cosine Reward results in different length scaling behavior. Note that Reward A results in some performance degradation on downstream tasks due to the model's reduced ability to stop within the window. (b) Reward A: $r_0^c = 0, r_L^c = 10, r_0^w = r_L^w = 0$, (c) Reward B: $r_0^c = 6, r_L^c = 5, r_0^w = -10, r_L^w = 0$ (d) Reward C: $r_0^c = 10, r_L^c = 9, r_0^w = -10, r_L^w = 0$.







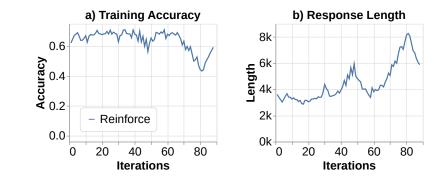


Figure 13: Reinforce with classic reward shows signs of training instability.

Table 4: Performance of model trained with different discount factors for the correctness (cosine) reward and repetition penalty. We see that different reward types have different optimal values.

| Correctness | Repetition | MATH | AIME | Theo. | MMLU |
|-------------|------------|-------------|------------|-------------|-------------|
| Discount | Discount | -500 | 2024 | QA | -Pro-1k |
| S | FT | 50.4 | 3.5 | 20.6 | 32.4 |
| 1.000 | 1.000 | 55.7 | 5.0 | 25.7 | 34.5 |
| | 0.999 | 58.0 | 4.6 | 26.0 | 36.5 |
| | 0.99 | 57.8 | 3.8 | 24.5 | 33.3 |
| 0.999 | 0.999 | 53.5 | 2.1 | 19.5 | 30.7 |
| | 0.99 | 55.2 | 1.7 | 18.5 | 32.0 |
| 0.99 | 0.99 | 47.9 | 0.2 | 15.6 | 25.5 |

1002Table 5: Performance of different models based on Qwen2.5-Math-7B. The SFT data here is1003distilled with rejection sampling from QwQ-32B-Preview.

| Setup | MATH 500 | AIME 2024 | Theo. QA | MMLU Pro-1k | AVG |
|---------------|-------------|--------------|-------------|----------------|------|
| Base (0-shot) | 52.0 | 13.3 | 17.1 | 2.4 | 21.2 |
| (Direct) RL | 77.4 | 23.3 | 43.5 | 19.7 | 41.0 |
| SFT | 84.0 | 24.4 | 42.2 | 38.5 | 47.3 |
| SFT + RL | 85.9 | 26.9 | 45.4 | 40.6 | 49.7 |

1026 I ALGORITHMS AND FORMULAS

1028 I.1 COSINE REWARD FORMULA

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$$R(C, L_{gen}) = \begin{cases} \text{CosFn}(L_{gen}, L_{\max}, r_0^c, r_L^c), & \text{if } C = 1, \\ \text{CosFn}(L_{gen}, L_{\max}, r_0^w, r_L^w), & \text{if } C = 0, \\ r_e, & \text{if } L_{gen} = L_{\max} \end{cases}$$

Hyperparameters:

 r_0^c/r_0^w : Reward (correct/wrong) for $L_{gen} = 0$, r_L^c/r_L^w : Reward (correct/wrong) for $L_{gen} = L_{max}$, r_e : Exceed length penalty,

1038 Inputs:

C: Correctness (0 or 1),

 L_{gen} : Generation length.

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$$\mathbf{CosFn}(t, T, \eta_{min}, \eta_{max}) = \eta_{min} + \frac{1}{2}(\eta_{max} - \eta_{min})(1 + \cos(\frac{t\pi}{T})) \tag{1}$$

The formula above is commonly used as the learning rate schedule during gradient descent optimiza tion. It was introduced by Loshchilov & Hutter (2017).

1048 I.2 N-GRAM REPETITION PENALTY 1049

1050 Algorithm 1 N-gram Repetition Penalty 1051 1: Input: 1052 2: s : sequence of tokens 1053 3: l : sequence length 1054 4: N: n-gram size 1055 5: P: penalty value 1056 m: maximum sequence length 6: 1057 7: Output: $r \in \mathbb{R}^m$ 1058 8: $seq \leftarrow s[1:l]$ {Extract subsequence of length l} 9: $ngrams \leftarrow \emptyset$ {Set of observed n-grams} 1059 1060 10: $r \leftarrow \vec{0} \in \mathbb{R}^m$ {Initialize reward vector} 11: for $j \leftarrow 1$ to |seq| - N + 1 do 1061 $ng \leftarrow (seq[j], seq[j+1], ..., seq[j+N-1])$ {Current n-gram} 1062 12: 13: if $ng \in ngrams$ then 1063 14: for $t \leftarrow j$ to j + N - 1 do 1064 15: $r[t] \leftarrow P \{\text{Apply penalty}\}$ 1065 16: end for 1066 17: end if 1067 $ngrams \leftarrow ngrams \cup \{ng\}$ 18: 1068 19: end for 1069 20: **Output:** r 1070 1071 1072 1073 1074 1075

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¹⁰⁸⁰ J EXTRACTS

Short-Term Thinking ($\gamma_c = 0.99$)

But in this case, we saw that the fixed points don't satisfy the equation

p(p(x)) = x.

Wait, maybe the solutions to p(p(x)) = x are not the fixed points of p, but something else. Alternatively, perhaps I can consider that p(p(x)) = x implies that p is a bijection, but since p(x) is quadratic, it's not necessarily invertible over all real numbers.

Wait, but the problem says that p(p(x)) = x has four real solutions, so perhaps there are four values of x that satisfy this equation.

Alternatively, perhaps I need to find the roots of

p(p(x)) - x = 0,

and solve for x. But that seems complicated. Maybe there's a better way.

1134 K EXPERIMENTAL SETUP

1136 K.1 EVALUATION SETUP

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Benchmarks Below are details of our evaluation benchmarks:

- MATH-500 (Hendrycks et al., 2021): an in-domain mathematical reasoning benchmark. MATH consists of 12,500 problems from American high school math competitions. For efficiency, we adopt MATH-500, a widely-used i.i.d. subset of its test split.
- AIME 2024: an out-of-domain mathematical reasoning benchmark consisting of the 30 problems from American Invitational Mathematics Examination (AIME) 2024.
- **TheoremQA** (Chen et al., 2023): an out-of-domain STEM reasoning benchmark consisting of 800 samples. It covers 350+ theorems spanning across Math, EE&CS, Physics and Finance.
- **MMLU-Pro-1k** (Wang et al., 2024a): an out-of-domain general reasoning benchmark. MMLU-Pro comprises over 12,000 questions from academic exams and textbooks, spanning 14 diverse domains including Biology, Business, Chemistry, Computer Science, Economics, Engineering, Health, History, Law, Math, Philosophy, Physics, Psychology, and Others. For efficiency, we adopt an 1,000-sample i.i.d. subset of its test split, called MMLU-Pro-1k. We tried to keep the distribution identical to the original one. Figure 14 shows the distribution before/after the downsampling.

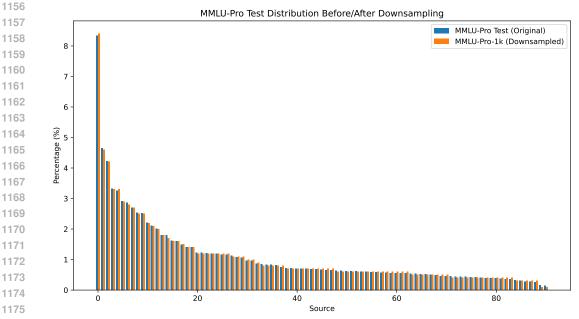


Figure 14: MMLU-Pro test distribution before/after downsampling for the MMLU-Pro-1k subset.The subset is i.i.d. to the full set.

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Statistical Metrics We calculate the average accuracy with at least 4 random seeds. To tame the variance caused by the small size of AIME 2024, we sample 16 responses per prompt.

Implementation We adopt the vLLM library to accelerate the inference and SymEval², an elaborate answer grader capable of processing complex mathematical objects like matrices and functions, keeping consistent with the sampling and reward implementation in our RL setup. Note that a few RL experiments are carried out with an earlier version of the grader, causing nuanced performance differences.

²https://github.com/tongyx361/symeval

1188 K.2 DETAILS ABOUT DISTILLATION

To distill long CoT trajectories from QwQ-32B-Preview, we adopt the temperature t = 1.0, the top-*p* value of 0.95 and the maximum output length of 8192 tokens. Our preliminary experiments show that 8192 tokens show almost the same accuracy with QwQ-32B-Preview on MATH-500 as 16384 tokens, while costing significantly less time.

To distill short CoT trajectories from Qwen2.5-Math-72B-Instruct, we adopt the temperature t = 0.7, the top-p value of 0.95 and the maximum output length of 4096 tokens, since Qwen2.5-Math-72B-Instruct has a context limit of 4096 tokens and our preliminary experiments observe a non-negligible ratio of nonsense output when using t = 1.0.

Note the data is distilled with SGLang (Zheng et al., 2024) with an early version of our code.

- 1200 When applying rejection sampling, we adopt the SymEval verifier as the grader.
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K.3 DETAILS ABOUT SFT SETUP

We use OpenRLHF (Hu et al., 2024) for our SFT experiments. By default, we adopt the SFT hyperparameters in Table 6.

For efficiency, we utilize Flash Attention 2 (Dao, 2024) and ZeRO (Rajbhandari et al., 2020) based on the DeepSpeed library (Rasley et al., 2020). We uniformly set the micro batch size as 1 since we don't observe acceleration when increasing it.

| 1210 | Table 6: SFT Hyperparameters | | | | |
|--------------|------------------------------|----------------|------|--------|--|
| 1211 1212 | Batch Size | Context Length | LR | Epochs | |
| 1213 | 256 | 128K | 5e-6 | 2 | |
| 1214 | | | | | |

1216 K.4 DETAILS ABOUT RL SETUP

We use OpenRLHF Hu et al. (2024) for our RL experiments. When describing hyperparameters, we adopt the same naming conventions as OpenRLHF.

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K.5 EXPERIMENT HYPERPARAMETERS

Note that the BS column below refers to both rollout_batch_size (the number of prompts used in a sampling-training iteration) and train_batch_size (the number of samples used in a training update) because we adopt the same number for these two hyperparameters in most of our RL setups.
Also, the Samples column refers to the number of samples per prompt.

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1242 K.5.1 DETAILS OF SECTION 2.2 (SFT INITIALIZATION FOR RL)

SFT Data: CoT data distilled from QwQ-32B-Preview or Qwen2.5-Math-72B-Instruct
 with the MATH train split with different number of candidate responses per prompt.

Table 7: Hyperparameters

| Base | Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KL |
|-------|---------|--------------------------|----------------------------------------------------------|----------|---------|-----|--------|----------------|--------------|------|
| | Cosine: | | | | | | | | | |
| | | $r_0^c = +2 r_L^c = +1$ | | | | | | | | |
| | | w w = 10 | $\lambda = 1$ | | | | | Prompt: 2048 | Actor: 5e-7 | |
| Llama | 3.1-8B | | $\begin{array}{l} \lambda = 1 \\ \gamma = 1 \end{array}$ | 4 | 4 | 512 | 1 | Gen: 14336 | Critic: 9e-6 | 0.01 |
| | | Rep. Penalty: | | | | | | | | |
| | | P = -0.05 | | | | | | | | |
| | | N = 40 | | | | | | | | |

K.5.2 DETAILS OF SECTION 3.1 (COT LENGTH STABILITY)

SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split.

Table 8: Hyperparameters

| Base Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KL |
|-----------------|-------------|----------------------------------------------------------|----------|---------|-----|--------|----------------------------|-------------------------------|------|
| Llama3.1-8B | Correct: +1 | $\begin{array}{c} \lambda = 1 \\ \gamma = 1 \end{array}$ | 8 | 8 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 4.5e-6 | 0.01 |
| Qwen2.5-Math-7B | Correct: +1 | $\begin{array}{c} \lambda = 1 \\ \gamma = 1 \end{array}$ | 8 | 8 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 4.5e-6 | 0.01 |

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1296 K.5.3 DETAILS OF SECTION 3.2 (ACTIVE SCALING OF COT LENGTH)

SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split.

Table 9: Hyperparameters

| $\begin{array}{c cccc} \hline & & & & \\ \hline & & & \\ \hline & & & \\ \hline & & \\ Llama3.1-8B & & \\ r_{L}^{0} = +1 & & \\ r_{L}^{0} = -10 & & \\ \gamma = 1 & & \\ r_{L}^{0} = 0 & & \\ \hline & & \\ r_{L}^{w} = 0 & & \\ \hline & & \\ Llama3.1-8B & & \\ \hline \hline & & \\ \hline & & \\ \hline & & \\ \hline & & \\ \hline \hline & & \\ \hline \hline \\ \hline & & \\ \hline \hline & & \\ \hline \hline \\ \hline \\$ | Base Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KL |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------------------------------------------------------------------------------------------------------------------|----------------|----------|---------|-----|--------|----------------|----|-----|
| $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | Llama3.1-8B | Correct: +1 | | 8 | 8 | 512 | 1 | | | 0.0 |
| $\begin{array}{c ccccccccccccccccccccccccccccccccccc$ | Llama3.1-8B | $\begin{array}{l} r_{0}^{c}=+2 \\ r_{L}^{c}=+1 \\ r_{0}^{w}=-10 \\ r_{L}^{w}=0 \end{array}$ | | 8 | 8 | 512 | 1 | | | 0.0 |
| $ \begin{array}{c} \label{eq:lam2.1-8B} & \begin{matrix} r_{0}^{c} = +2 \\ r_{L}^{c} = +1 & \lambda = 1 \\ r_{0}^{w} = -10 & \gamma = 1 \\ \hline r_{L}^{w} = 0 \\ r_{e} = -10 \end{matrix} & \begin{array}{c} \lambda = 1 \\ \gamma = 1 \\ \hline r_{L}^{w} = 0 \\ r_{e} = -10 \end{matrix} & \begin{array}{c} \lambda = 1 \\ r_{L}^{o} = +2 \\ r_{L}^{c} = +1 \\ r_{0}^{w} = -10 \\ r_{e} = -10 \\ \hline \end{array} & \begin{array}{c} \\ \hline r_{L}^{o} = +2 \\ r_{L}^{o} = +1 \\ r_{0}^{w} = -10 \\ r_{e} = -10 \\ \hline \end{array} & \begin{array}{c} \lambda = 1 \\ \gamma_{p} = 0 \\ r_{e} = -10 \\ \hline \end{array} & \begin{array}{c} \\ \lambda = 1 \\ \gamma_{p} = 0 \\ \gamma_{p} = 0.99 \\ \hline \end{array} & \begin{array}{c} \\ 16 \\ r_{e} = -10 \\ r_{e} = -0.05 \\ \hline \end{array} & \begin{array}{c} \\ 16 \\ r_{e} = -1 \\ r_{e} = -10 \\ r_{e} = -10 \\ r_{e} = -0.05 \\ \hline \end{array} & \begin{array}{c} \\ 16 \\ r_{e} = -1 \\ r_{e} = -10 \\ r_{e} =$ | Llama3.1-8B | Correct: +1 | | 8 | 16 | 512 | 2 | | | 0.0 |
| $ \begin{array}{c} r_{0}^{c}=+2 \\ r_{L}^{c}=+1 \\ r_{0}^{w}=-10 \lambda=1 \\ r_{e}^{w}=0 \gamma_{c}=1 8 16 512 2 \begin{array}{c} \text{Prompt: 2048} \text{Actor: 5e-7} \\ \text{Gen: 14336} \text{Critic: 9e-6} 0.0 \\ \text{Rep. Penalty:} \\ P=-0.05 \end{array} $ | Llama3.1-8B | $\begin{array}{l} r_{0}^{c}=+2\\ r_{L}^{c}=+1\\ r_{0}^{w}=-10\\ r_{L}^{w}=0 \end{array}$ | | 8 | 16 | 512 | 2 | | | 0.0 |
| N = 40 | Llama3.1-8B | Cosine: $r_{0}^{c} = +2$ $r_{L}^{c} = +1$ $r_{0}^{w} = -10$ $r_{L}^{w} = 0$ $r_{e} = -10$ Rep. Penalty: | $\gamma_c = 1$ | 8 | 16 | 512 | 2 | | | 0.0 |
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1350 K.5.4 DETAILS OF SECTION 3.3 (COSINE REWARD HYPERPARAMETERS) 1351

SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split.

Table 10: Hyperparameters

| Base Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KL |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------|---------|-----|--------|----------------------------|-----------------------------|-----|
| Llama3.1-8B | Cosine: $r_0^c = 0$ $r_L^c = +10$ $r_W^w = 0$ $r_E = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{split} \lambda &= 1\\ \gamma_c &= 1\\ \gamma_p &= 0.99 \end{split}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | $\begin{array}{c} \text{Cosine:} \\ r_{0}^{c} = +6 \\ r_{L}^{c} = +5 \\ r_{0}^{w} = -10 \\ r_{L}^{w} = 0 \\ r_{e} = -10 \\ \text{Rep. Penalty:} \\ P = -0.05 \\ N = 40 \end{array}$ | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 1 \\ \gamma_p = 0.99 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | Cosine: $r_0^c = +10$ $r_0^r = +9$ $r_0^w = -10$ $r_e^w = 0$ $r_e = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 1 \\ \gamma_p = 0.99 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
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K.5.5 DETAILS OF SECTION 3.4 (CONTEXT WINDOW SIZE)

1406 SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split.

1409 1410 Base Model Rewards GAE Episodes Samples BS Epochs Context Length LR KL 1411 Cosine: 1412 $r_{0}^{c} = +2$ 1413 $r_L^c=+1$ $r_0^{\vec{w}} = -10$ $\lambda = 1$ 1414 Prompt: 2048 Actor: 5e-7 $\begin{array}{c} r_L^w = 0\\ r_e = -10 \end{array}$ $\gamma_c = 1$ Llama3.1-8B 512 0.01 8 8 1 Gen: 2048 1415 Critic: 9e-6 $\gamma_p=0.99$ 1416 Rep. Penalty: P = -0.051417 N = 401418 Cosine: 1419 $r_0^c = +2$ $r_L^c = +1$ $r_0^w = -10$ 1420 $\lambda = 1$ 1421 Prompt: 2048 Actor: 5e-7 $\begin{aligned} r_0^w &= 0\\ r_e^w &= -10 \end{aligned}$ Llama3.1-8B 512 $\gamma_c = 1$ 8 8 1 0.01 Gen: 6144 Critic: 9e-6 1422 $\gamma_p=0.99$ 1423 Rep. Penalty: P = -0.051424 N = 401425 Cosine: 1426 $r_0^c = +2$ $r_L^c = +1$ $r_0^w = -10$ 1427 $\lambda = 1$ 1428 Prompt: 2048 Actor: 5e-7 $\begin{aligned} r_L^w &= 0\\ r_e &= -10 \end{aligned}$ $\gamma_c = 1$ Llama3.1-8B 8 8 512 1 0.01 Critic: 9e-6 Gen: 14336 1429 $\gamma_p=0.99$ Rep. Penalty: 1430 P = -0.051431 N = 401432 1433

Table 11: Hyperparameters

1434 K.5.6 DETAILS OF SECTION 3.5 (LENGTH REWARD HACKING)

SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split.

Table 12: Hyperparameters

| Base Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KL |
|-------------|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------|---------|-----|--------|----------------------------|-----------------------------|------|
| lama3.1-8B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_0^w = -10$ $r_L^w = 0$ $r_e = -10$ | $\begin{array}{l} \lambda = 1 \\ \gamma = 1 \end{array}$ | 8 | 16 | 512 | 2 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.01 |
| Llama3.1-8B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_W^w = -10$ $r_E^w = 0$ $r_e = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 1 \\ \gamma_p = 0.99 \end{array}$ | 8 | 16 | 512 | 2 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.01 |
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1458K.5.7Details of Section 3.6 (Optimal Discount Factors)1459

1460 SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split.

| Base Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KI |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|----------|---------|-----|--------|----------------------------|-----------------------------|-----|
| Llama3.1-8B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_W^w = -10$ $r_e^w = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 1 \\ \gamma_p = 1 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | $\begin{array}{c} \text{Cosine:} \\ r_{0}^{c} = +2 \\ r_{L}^{c} = +1 \\ r_{0}^{w} = -10 \\ r_{L}^{w} = 0 \\ r_{e} = -10 \\ \text{Rep. Penalty:} \\ P = -0.05 \\ N = 40 \end{array}$ | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 1 \\ \gamma_p = 0.999 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_W^w = -10$ $r_E^w = 0$ $r_e = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 1 \\ \gamma_p = 0.99 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | Cosine: $r_{0}^{c} = +2$ $r_{L}^{c} = +1$ $r_{0}^{w} = -10$ $r_{E}^{w} = 0$ $r_{e} = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 0.999 \\ \gamma_p = 0.999 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_W^w = -10$ $r_L^w = 0$ $r_e = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 0.999 \\ \gamma_p = 0.99 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |
| Llama3.1-8B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_W^o = -10$ $r_L^w = 0$ $r_e = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma_c = 0.99 \\ \gamma_p = 0.99 \end{array}$ | 4 | 4 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 9e-6 | 0.0 |

1512 K.5.8 DETAILS OF SECTION 4 (RL WITH NOISY VERIFIABLE DATA)

SFT Data: 115k filtered from 462k instances of long CoT data distilled from QwQ-32B-Preview
 with WebInstruct.

Table 14: Hyperparameters

1516 1517 1518

1519 RL Prompt Set Episodes LR Base Model Rewards GAE Samples BS Epochs Context Length 1520 Verifier Instances KL Cosine: 1521 $r_0^c = +2$ $r_L^{c} = +1$ $r_0^{w} = -10$ 1522 Unfiltered Actor: 5e-7 $\lambda = 1$ 1523 Prompt: 2048 1 $\begin{aligned} r_0^w &= 0\\ r_e^w &= -10 \end{aligned}$ Llama3.1-8B (30k sampled) 4 512 1 Critic: 9e-6 $\gamma_c = 1$ Gen: 14336 30k instances 1524 $\gamma_p = 0.99$ Symeval KL: 0.01 Rep. Penalty: 1525 P = -0.051526 N = 401527 Cosine: $r_0^c = +2$ 1528 $r_L^c = +1$ $r_0^w = -10$ 1529 Unfiltered = -10 $\lambda = 1$ Actor: 5e-7 Prompt: 2048 1 Llama3.1-8B $\gamma_c = 1$ (30k sampled) $r_L^w = 0$ $r_e = -10$ 4 512 1 Critic: 9e-6 Gen: 14336 1530 30k instances $\gamma_p=0.99$ KL: 0.01 LLM-as-a-judge r_e Rep. Penalty: P = -0.051531 1532 N = 401533 Cosine: $\begin{array}{c} r_0^c = +2 \\ r_L^c = +1 \\ r_0^w = -10 \end{array}$ 1534 1535 Filtered $\lambda = 1$ Actor: 5e-7 1 Prompt: 2048 (30k sampled) $\begin{aligned} r_L^w &= 0\\ r_e &= -10 \end{aligned}$ $\gamma_c = 1$ 512 Critic: 9e-6 Llama3.1-8B 4 1 1536 30k instances Gen: 14336 $\gamma_p = 0.99$ KL: 0.01 Symeval Rep. Penalty: 1537 = -0.05P 1538 N = 401539 Cosine: $r_{0}^{c} = +2$ $r_{L}^{c} = +1$ $r_{0}^{w} = -10$ 1540 1541 Filtered = -10 $\lambda = 1$ Actor: 5e-7 Prompt: 2048 1 $r_L^w = 0$ $r_e = -10$ Llama3.1-8B (30k sampled) $\gamma_c = 1$ 512 Critic: 9e-6 4 1 1542 30k instances Gen: 14336 $\gamma_p=0.99$ LLM-as-a-judge r_{e} KL: 0.01 1543 Rep. Penalty: P = -0.05N = 40P1544

1545

1546

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1547 1548

Table 15: Hyperparameters

K.5.9 DETAILS OF SECTION 5 (EXPLORATION ON RL FROM THE BASE MODEL)

| Base Model | Rewards | GAE | Episodes | Samples | BS | Epochs | Context Length | LR | KL |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|----------|---------|----------------------|--------|----------------------------|-------------------------------|------|
| wen2.5-Math-7B | Correct: +1 Wrong: -0.5 No Answer: -1 | $\begin{array}{c} \lambda=0.95\\ \gamma=1 \end{array}$ | 20 | 8 | 1024 (Train: 128) | 1 | Prompt: 1024 Gen: 3072 | Actor: 5e-7 Critic: 9e-6 | 0.01 |
| Qwen2.5-Math-7B | Correct: +1 | $\begin{array}{l} \lambda = 1 \\ \gamma = 1 \end{array}$ | 8 | 8 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 4.5e-6 | 0.01 |
| Qwen2.5-Math-7B | Cosine: $r_0^c = +2$ $r_L^c = +1$ $r_0^w = -10$ $r_e^w = 0$ $r_e = -10$ Rep. Penalty: P = -0.05 N = 40 | $\begin{array}{l} \lambda = 1 \\ \gamma = 1 \end{array}$ | 8 | 8 | 512 | 1 | Prompt: 2048 Gen: 14336 | Actor: 5e-7 Critic: 4.5e-6 | 0.01 |

1564

1566 K.5.10 DETAILS OF SECTION B.3 (REINFORCE IS MORE TRICKY TO TUNE THAN PPO)

1568 1569 SFT Data: Long CoT data distilled from QwQ-32B-Preview with the MATH train split. 1570 1571 1572 1573 1574 Table 16: Hyperparameters 1575 1576 1577 Base Model Rewards Gamma Episodes BS Epochs Context Length LR KL Clip Samples 1578 Prompt: 2048 8 Llama3.1-8B 8 512 1 5e-7 0.01 Correct: +1 $\gamma = 1$ 0.11579 Gen: 14336 (stopped early) 1580 1581 1582 1583 1584 1585 K.6 IMPLEMENTATION OF THE MODEL-BASED VERIFIER 1586 1587 1588 We used Qwen2.5-7B-Instruct as our model-based verifier. It was provided with both the 1589 reference answer and the suffix of the long CoT. We truncated the long CoT to avoid confusing the 1590 verifier. We used the following prompt. 1591 1592 1593 1594 1595 Prompt Template for Model-Based Verifier 1596 1597 Given the following last 20 lines of the LLM response to a math 1598 question 1599 and the reference solution to that question, evaluate if the LLM response is correct based only on the LLM's final answer. 1601 LLM response (last 20 lines): 1602 . . . 1603 {out} 1604 1605 Reference solution: 1606 {ref} 1607 Explain your thought process step-by-step before responding with ` 1608 Judgement: <correct/wrong/not_found>` 1609 1610 1611 1612 1613 1614 1615 K.7 IMPLEMENTATION OF SHORT-FORM ANSWER EXTRACTION 1616 1617 1618

1619 We use the Llama-3.1-8B-Instruct model to extract short-form answer from QA pairs in WebInstruct, with the following prompt template:

```
1620
           Prompt Template for Short-Form Answer Extraction
1621
1622
           Problem: {Problem}
1623
1624
           Solution: {Solution}
1625
1626
           Based on the Problem and the Solution, extract a short final answer
1627
                that is easy to check.
           Provide the short final answer in the format of "The final answer
1628
               is $$
1629
           boxed{...}
1630
           $$"
           - If the answer is a mathematical object, write it in LaTeX, e.g., "
               The final answer is $$
           boxed{ frac{1}{2}}
1633
           $$"
           - If the answer is a boolean, write it as "True" or "False", e.g.,
1635
               The final answer is $$
           \boxed{True}
1637
           $$"
           - If the Problem can't be answered in a short form, respond with ""
                 like "The final answer is $$
1639
           \boxed{}
1640
           $$"
1641
1642
1643
       For generation parameters, we use temperature t = 0 (greedy decoding) and set the maximum output
1644
       length as 512 tokens.
1645
       After generation, we simply extract the short-form answer from within the \boxed{\dots}.
1646
1647
1648
             ACTION PROMPTING FRAMEWORK
       K 8
1649
1650
       We studied the publicly released CoTs of ol-preview and identified that its thoughts could be
       categorized into a few types of actions (listed below). To construct long CoTs, we designed prompts
1651
       for each of these actions and implemented a multi-step prompting framework to sequence them. The
1652
       framework ceded control flow of the CoT to the LLM, with the LLM making branching or looping
1653
       decisions while the framework acted more passively as a state machine reacting to the LLM outputs.
1654
       The framework took care of the boilerplate around constructing the CoT with an append-only log and
1655
       managed all of the orchestration.
1656
1657
             • clarify: Making some observations about the problem in order to identify an approach
1658
               to solve it.
1659
1660
              • decompose: Breaking the current problem down into smaller and easier sub-problems to
               solve.
```

- solution_step: Computing a single step in the solution. In the context of math, this could be doing some arithmetic or symbolic manipulation.
- reflection: Evaluating the current approach and partial solution to see if any mistakes were made, any sub-goals were achieved, or if alternative approaches should be considered instead. Note that we used a strong teacher model ol-mini for the reflection action as that one was a more difficult prompt to respond to correctly as it requires self-correction.
- answer: Responding with a final answer and terminating the CoT.
- 1672 K.8.1 CONTROL FLOW

1664

1669

1671

1673

Simplified description of the interaction between the framework and LLM.

| 1: | Input: prompt |
|-----|-----------------------------------------------------------------------------------------------------|
| 2: | Output: <i>chain_of_thought</i> sequence |
| 3: | $chain_of_thought \leftarrow [prompt]$ {Initialize singleton chain of thought sequence from prompt |
| 4: | $state \leftarrow$ "clarify" |
| 5: | while True do |
| 6: | if <i>state</i> = "clarify" then |
| 7: | $output \leftarrow prompt_action_clarify()$ |
| 8: | $(state, thought) \leftarrow parse(output)$ |
| 9: | $chain_of_thought.append(thought)$ |
| 10: | else if $state =$ "decompose" then |
| 11: | $output \leftarrow prompt_action_decompose()$ |
| 12: | $(state, thought) \leftarrow parse(output)$ |
| 13: | $chain_of_thought.append(thought)$ |
| 14: | else if $state =$ "solution_step" then |
| 15: | $output \leftarrow prompt_action_solution_step()$ |
| 16: | $(state, thought) \leftarrow parse(output)$ |
| 17: | $chain_of_thought.append(thought)$ |
| 18: | else if <i>state</i> = "reflection" then |
| 19: | $output \leftarrow prompt_action_reflection()$ |
| 20: | $(state, thought) \leftarrow parse(output)$ |
| 21: | $chain_of_thought.append(thought)$ |
| 22: | else if $state =$ "answer" then |
| 23: | $output \leftarrow prompt_action_answer()$ |
| 24: | $(state, thought) \leftarrow parse(output)$ |
| 25: | $chain_of_thought.append(thought)$ |
| 26: | return <i>chain_of_thought</i> {Terminate after answer action} |
| 27: | end if |

K.8.2 ACTION PROMPTING TEMPLATES

| 1707 | Action: Clarify |
|------|--------------------------------------------------------------------------------------------------------------|
| 1708 | |
| 1709 | You are a very talented mathematics professor. |
| 1710 | In a few sentences, VERY CONCISELY rephrase the problem to clarify |
| 1711 | its meaning and explicitly state what needs to be solved. |
| 1712 | Highlight any assumptions, constraints and potential |
| 1713 | misinterpretations. |
| 1714 | Do NOT attempt to solve the problem yet you are just clarifying |
| 1715 | the problem in your mind. |
| 1716 | <problem></problem> |
| 1717 | {goal} |
| 1718 | |
| 1719 | And the last feiller for the fermi |
| 1720 | Answer in the following format: |
| 1721 | <clarification></clarification> |
| 1722 | Problem clarification as instructed above |
| 1723 | |
| 1724 | <goal></goal> |
| 1725 | Summarize the problem into a single statement describing the goal, e.g. Find the value of the variable w. |
| 1726 | |
| 1727 | , 500- |
| | |

| 1728 | Action: Decompose |
|------|-----------------------------------------------------------------------------------------------------------------------|
| 1729 | |
| 1730 | |
| 1731 | You are a talented mathematics professor. |
| 1732 | You already have a partial solution to a problem. In a single sentence, propose candidates for the next subgoal as |
| 1733 | the next step of the partial solution that will help you make |
| 1734 | progress towards the current goal. |
| 1735 | Do not repeat any subgoal, we don't want any infinite loops! |
| 1736 | Do not suggest using a computer or software tools. |
| 1737 | |
| 1738 | <current goal=""></current> |
| 1739 | {current_goal} |
| 1740 | <parent goal=""></parent> |
| | {parent_goal} |
| 1741 | |
| 1742 | <pre><pre>rtial solution></pre></pre> |
| 1743 | {solution} |
| 1744 | |
| 1745 | |
| 1746 | Format your answer as follows: |
| 1747 | <thinking></thinking> |
| 1748 | step-by-step thinking of what the next possible subgoal should be, |
| 1749 | as well as some other alternatives that might also work |
| 1750 | remember, we want to solve the parent goal WITHOUT repeating the |
| 1751 | subgoals that are already DONE. |
| 1752 | do not suggest verification or checking. |
| 1753 | {parent_goal} |
| 1754 | <pre><sentence></sentence></pre> |
| 1755 | single sentence describing the subgoal |
| 1756 | phrase it as if you were thinking to yourself and are considering |
| 1757 | this as a hypothesis (don't express too much certainty) |
| 1758 | |
| 1759 | <pre><sentence></sentence></pre> |
| 1760 | <pre>single sentence describing an *ALTERNATIVE* subgoal, without repeating previous ones</pre> |
| 1761 | start off with "Alternatively," |
| 1761 | |
| | <sentence></sentence> |
| 1763 | single sentence describing an *ALTERNATIVE* subgoal, without |
| 1764 | repeating previous ones |
| 1765 | <pre>start off with "Alternatively," </pre> |
| 1766 | |
| 1767 | |
| 1768 | |
| 1769 | |
| 1770 | |
| 1771 | |
| 1772 | |
| 1773 | |
| 1774 | |
| 1775 | |
| 1776 | |

| 1782 | Action: Solution Step |
|--------------|--------------------------------------------------------------------------------------------------|
| 1783 | |
| 1784 1785 | You are an extremely PEDANTIC mathematics professor who loves to |
| 1786 | nitpick. |
| 1787 | You already have a partial solution to a problem. Your task is to solve *only* the current goal. |
| 1788 | You should include symbols and numbers in every sentence if |
| 1789 | possible. |
| 1790 | <current goal=""></current> |
| 1791 | {current_goal} |
| 1792 | |
| 1793 | <pre><partial solution=""></partial></pre> |
| 1794 | {solution} |
| 1795 1796 | () parerar solucion, |
| 1790 | BE VERY CONCISE. Include calculations and equations in your |
| 1798 | response if possible, and make sure to solve them instead of just describing them. |
| 1799 | DO NOT SOLVE THE WHOLE QUESTION, JUST THE CURRENT GOAL: { |
| 1800 | current_goal} |
| 1801 | Do not repeat any calculations that were already in this prior step: |
| 1802 | {prior_step} |
| 1803 | |
| 1804 | |

| 1836 | | |
|------|-------|---------------|
| 1000 | Astic | n. Doffection |
| | Acuo | n: Reflectior |

| 1837 | Acuon: Renection |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1838 | |
| 1839 | You are a talented mathematics professor. |
| 1840 | You already have a partial solution to a math problem. |
| | Verify whether the current subgoal has been achieved. |
| 1841 | |
| 1842 | <current goal=""></current> |
| 1843 | {current_goal} |
| 1844 | {parent_goal} |
| 1845 | <pre><pre>cpartial solution></pre></pre> |
| 1846 | {solution} |
| 1847 | |
| 1848 | |
| 1849 | Format your answer as follows: |
| 1850 | |
| | <verification></verification> |
| 1851 | Come up with a quick, simple and easy calculation to double check |
| 1852 | that the solution is correct. |
| 1853 | This calculation should not re-compute the solution in the same way, as that would defeat the purpose of double-checking. |
| 1854 | Use one of the following strategies: |
| 1855 | - An easier, alternative method to arrive at the answer |
| 1856 | - Substituting specific values into equations and checking for |
| 1857 | consistency |
| 1858 | - Working backwards from the answer to derive the given inputs and |
| 1859 | then checking for consistency |
| 1860 | Be consise. Do not suggest using a computer. |
| 1861 | At the end of your verification, restate the answer from the |
| | current solution. Do not calculate it if it hasn't been solved. |
| 1862 | Phrase it as if you are reflecting as you solve the problem. |
| 1863 | <pre> </pre> <pre></pre> <p< th=""></p<> |
| 1864 | true or false, depending on whether the solution is correct and the |
| 1865 | current goal has been achieved: {current_goal} |
| 1866 | |
| 1867 | <parent_goal_achieved></parent_goal_achieved> |
| 1868 | true or false, depending on whether the parent goal has been |
| 1869 | achieved: |
| 1870 | {parent_goal.target} |
| 1871 | |
| 1872 | <new_goal> If the solution is not correct or the current goal has not been</new_goal> |
| - | achieved, suggest an alternative current goal here in a single |
| 1873 | sentence. |
| 1874 | Start off with "Alternatively," |
| 1875 | Your goal should be sufficiently different from subgoals that have |
| 1876 | been solved or that have timed out: |
| 1877 | {parent_goal_tree} |
| 1878 | |
| 1879 | |
| 1880 | |
| 1881 | Action: Answer |
| 1882 | |
| 1883 | Extract the final answer, making sure to obey the formatting |
| | instructions. |
| 1884 | Solution: |
| 1885 | {solution} |

Formatting instructions: {format}

¹⁸⁹⁰ L LONG COT PATTERNS IN PRE-TRAINING DATA

1892 L.1 SNAPSHOT OF WEBPAGES

1894 Source: brilliant.org

The following two examples demonstrate how explicit verification after answering a question can naturally exist on a webpage.

Explicit verification x + 7 = 10This problem can be solved by subtracting 7 from each side. x + 7 - 7 = 10 - 7x = 3Once the problem is solved, the solution can be verified by rewriting the problem with 3 substituted for x. 3 + 7 = 1010 = 10Both sides are equal, verifying that x = 3 is a valid solution. Explicit verification that found an error x + 7 = 10 A student rushing through her homework might mistakenly write x = 2 as the solution to this problem. If she takes a moment to rework the equation with her answer, she will realize the answer is incorrect. x + 7 = 102 + 7 = 109 = 10Since $9 \neq 10$, the student knows she needs to go back and find a different solution to the problem.

| 1944 | Source: kidswholovemath.substack.com |
|--------------|------------------------------------------------------------------------------------------------------------------------|
| 1945 1946 | Attempt the question from different perspective |
| 1947 | Attempt the question from different perspective |
| 1948 | The Double Check Game |
| 1949 | Regardless of the scenario, we can play the double check game! |
| 1950 | The game is simple: we try to solve the problem in as many different ways as possible. |
| 1951 | Elementary School Example |
| 1952 | Math problem is: $78 - 57 =$? To play the game, we try to solve the problem in as many different ways as possible. |
| 1953 | The first solution: |
| 1954 | ? = 78 - 57 |
| 1955 | Break apart the 57: |
| 1956 | ? = 78 - 50 - 7 |
| 1957 | ? = 28 - 7 |
| 1958 | ? = 21 |
| 1959 | A second solution: |
| 1960 | ? = 78 - 57 Subtract an easier number from 78: |
| 1961 | ? = 78 - 60 + 3 |
| 1962 | ? = 18 + 3 |
| 1963 | ? = 21 |
| 1964 | A third solution: |
| 1965 | ? = 78 - 57 |
| 1966 | Subtract 57 from an easier number: |
| 1967 1968 | ? = 80 - 57 - 2 ? = 23 - 2 |
| 1968 | ? = 23 - 2 ? = 21 |
| 1970 | |
| 1971 | |
| 1972 | |
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| 1996 | |
| | |

1998 L.2 OPENWEBMATH

2000 L.2.1 QUERIES

2001

2002

2003

2004 2005 We used GPT-40 to generate examples of typical pivot keywords found in long CoT. These were used to find documents in OpenWebMath that have interesting properties characteristic of long CoT trajectories.

"Aha" Phrases

```
2006
         "Let's think step by step."
2007
         "Let's go through this one step at a time."
2008
         "Breaking it down step by step..."
2009
         "Thinking about it logically, first..."
2010
         "Step 1: Let's figure out the starting point."
2011
         "If we follow the steps carefully, we get..."
2012
         "To solve this, lets analyze it piece by piece."
2013
         "Going through this systematically, we have ... "
2014
         "Okay, lets solve this gradually."
2015
         "Does that make sense?"
2016
         "Is this correct?"
         "Wait, does that check out?"
2017
         "Am I missing something?"
2018
         "Hmm does that work?"
2019
         "Let me verify that."
2020
         "That makes sense, right?"
2021
         "Hold on, is this right?"
2022
         "Lets double-check this."
2023
         "Wait, actually..."
2024
         "Oh, hold on..."
2025
         "Wait a second..."
2026
         "Actually, let me rethink that."
         "Hmm, let me go back for a moment."
2027
         "I might need to check this again."
2028
         "Let's pause and reassess."
2029
         "Lets check by doing the reverse."
2030
         "Let's verify by working backward."
2031
         "Can we check this by reversing the process?"
2032
         "To confirm, let's undo the steps."
2033
         "A good way to verify is by reversing it."
2034
         "If we undo the operations, do we get the same result?"
         . . .
```

- 2047
- 2049
- 2050
- 2051

2052 L.2.2 MATCHES

2054 Source: MC Stan Discussion Forum

The discussion below took place on a message board for the probabilistic programming framework MC Stan. The user Tiny has a question about how to interpret some data and multiple other users are responding. We can see the usual pivot keywords (highlighted in **bold**) characteristic of long CoT, including branching, self-correction and even an assessment of the feasibility of an approach.

```
2059
         Discussion on message board
2060
2061
2062
         So the question is then to find the right prediction task, looking
2063
             at your setup, those may include:
2064
          . . .
2065
2066
             For a hypothetical future serial drawn from the same
2067
              population as the observed serials. (i.e. include the
2068
             varying intercept via a new level and sample_new_levels =
               uncertainty
2069
                                 )
             For the
                      true
                                 or
                                      average
                                                   underlying system (i.e.
2070
             ignore the varying intercept)
2071
             In the experiments you actually observed (i.e. include the
2072
             fitted varying intercepts for your experiments)
2073
         But you could also ask other stuff, like:
2074
2075
             What is the expected difference in some of the constants (or
2076
             anything else) between two future experiments?
2077
2078
         All of those (and more) should be answerable using the posterior of
              the model. But you still need to figure out which questions do
2079
             you actually want to ask, as there is a lot of options
2080
2081
         Does that make sense?
2082
         Best of luck with your model!
2083
2084
          . . .
2085
2086
         I am not sure I follow your thought here, but maybe thats just
             because I would have worded it differently?
2089
2090
         An alternative approach would be to
2091
             try to find a different parametrization of the model where the
2092
             parameters are interpretable separately, but that might be
             hard.
2093
2094
         Also, if this is the parametrization of the process used by many in
2095
              the field, than maybe poeple would expect you to report as (\
2096
             frac {L} {mol})^{{n-1} s^{-1}, because that s what everybody
2097
             has been doing (although possibly with fixed n)?
2098
         Does that make sense?
2099
2100
         Can you not just recast the model (with modified parameters) as
2101
2102
          . . .
2103
2104
```

2106 Source: physicsforums.com

The discussion below took place on a physics forum. The user Songoku is asking for help with homework and another user BvU is trying to assist without revealing the solution directly. We see the usual pivot keywords indicating self-reflection, expression of uncertainty and formulation of hypotheses.

```
2112
          Discussion on a physics forum
2113
2114
          # Cylinder in 3 D
2115
          1. Dec 13, 2017
2116
2117
          ### songoku
          1. The problem statement, all variables and given/known data
2118
          Let r be a positive constant. Consider the cylinder x^2 + y^2 \leq r^2,
2119
              and let C be the part of the cylinder that satisfies
2120
          0 <= z <= v.
2121
          (1) Consider the cross section of C by the plane x = t (-r <= t <=
2122
              r), and express its area in terms of r, t.
          (2) Calculate the volume of C, and express it in terms of r.
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2124
          . . .
2125
2126
          5. Dec 13, 2017
2127
          ### BvU
          Simple case: x = 0. So -1 \le y \le 1. In the yz plane 0 \le z \le y is
2128
               a triangle.
2129
          What about y ?
2130
2131
          6. Dec 13, 2017
2132
          ### songoku
          I think I am missing something
2133
              here because I feel I can't really grasp the hint given.
2134
          Let me start from the basic again:
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          1. Let the x - axis horizontal, y - axis vertical and z - axis in /
2136
              out of page. I imagine there is circle on xy plane with radius
2137
              r then it extends out of page (I take out of page as z+) to form
               3 D cylinder. Is this
2138
              correct?
2139
          2. Plane x = t is like the shape of a piece of paper hold
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              vertically with the face of paper facing x - axis (I mean x -
2141
              axis is the normal of the plane). Is this
2142
              correct?
          Thanks
2143
2144
          7. Dec 14, 2017
2145
          ### BvU
2146
          Yes
2147
          8. Dec 14, 2017
2148
          ### songoku
2149
2150
          "Consider the cross section of C by plane x = t" means plane x = t
2151
              cuts the cylinder?
2152
          And the intersection will be rectangle?
2153
          . . .
2154
2155
2156
```

2157 2158

2160 Source: StackExchange

The user Baymax is asking for help on a probability problem and we see dialogue with another user
Lulu. We see that the quick back-and-forth between them is similar to the kind of nimble branching
behavior in long CoT where multiple solutions are quickly assessed and considered. We also see an
expression of realization which can be easily re-cast as self-verification in a long CoT.

| 2166 | Discussion on Stack Exchange |
|------|-----------------------------------------------------------------------------------------------------------------------------------------|
| 2167 | |
| 2168 | # probability that we stop flipping after exactly ten flips in a |
| 2169 | <pre># probability that we stop impring after exactly ten imps in a biased coin flipping?</pre> |
| 2170 | Sidood ooin liipping. |
| 2171 | |
| 2172 | |
| 2173 | I thought that let us fix of getting a third head at last that is |
| 2174 | at 10th flip, so that we would stop there, and the remaining - |
| 2175 | getting two heads can be accommodated in the 9 trials. so there are \$\$9\$\$ choose 2 ways of getting two heads so the probability |
| 2176 | that we stop flipping after exactly ten flips is \$\$^9C_{2}\$\$. |
| 2177 | \$\$\frac{1}{4}^3\$\$.\$\$\frac{3}{4}^7\$\$. Is this |
| 2178 | correct? |
| 2179 | |
| 2180 | EDIT - Now the probability of getting exactly 3 heads? I got it to be $\$^{10} C_{3} \int c_{1}{4}^{3} frac_{3}{4}^{7}$. Should we get |
| 2181 | the same as the previous one? any reason why they should/should |
| 2182 | not be same? |
| 2183 | |
| 2184 | I think you switched \$P(H),P(T)\$ but the approach is |
| 2185 | good. lulu Oct 1 '18 at 16:13 |
| 2186 | oh i see now! thanks! BAYMAX Oct 1 '18 at 16:13 @lulu please see the edit BAYMAX Oct 1 '18 at 16:30 |
| 2187 | Your probability for exactly 3 heads is right as well. It |
| 2188 | should be obvious why the results have to be different. In the |
| 2189 | first case the outcome of the last flip is fix and in the second |
| 2190 | case the outcome of the last flip is not fix. callculus Oct |
| 2191 | 1 '18 at 16:31 |
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2214 Source: StackExchange

User88 interacts with multiple other users. Observe that they are helping to clarify each others' doubts, which is reminiscent of self-correction in long CoT trajectories.

2218 Discussion on Stack Exchange 2219 2220 Choosing units for drug testing 2221 2222 Here's a third puzzle that I found in a book, slightly paraphrased 2223 because I don't entirely remember the format of the original. 2224 2225 . . . 2226 How can he arrange the dosage amounts so that he ends up using all 2227 25 test packages, and the total units of dosage used in the 2228 tests are as low as possible? 2229 The book had the answer, but one, it didn't explain how the answer 2230 was arrived at, and two, I don't remember what the answer was 2231 and no longer have that book with me. 2232 2233 Am I missing something, or is the goal just to find 25 coprime Aza May 20 '14 at 4:33 2234 numbers from 25 to 50? They don't have to be coprime. There just can't be any two 2235 where one is a factor of the other. And the range is from 1 to 2236 Joe Z. May 20 '14 at 4:34 50, not 25 to 50. 2237 Wouldn't a single 2238 test of 1 unit technically satisfy the requirement? Or am I 2239 missing something? Ah, I guess you have to perform exactly 25 tests. arshajii May 20 '14 at 14:28 2240 Yea. Wouldn't 1 win? awesomepi May 20 '14 at 19:24 2241 You have to use all 25 tests. Joe Z. May 20 '14 at 19:31 2242 2243 By logically starting from 26-50 and trying to shrink them one by 2244 one you can easily show: \$8 ,12,14,17,18,19,20,21,22,23,25,26,27,29,30,31,33,35,37,39, 2245 41,43,45,47,49\$ 2246 2247 Which equals \$711\$ 2248 2249 . . . 2250 2251 2252 2253 2254