

000 DES-LOC: DESYNCED LOW COMMUNICATION ADAP- 001 002 TIVE OPTIMIZERS FOR FOUNDATION MODELS 003 004

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007 008 ABSTRACT 009

010 Scaling foundation model training with Distributed Data Parallel (DDP) methods
011 is bandwidth-limited. Existing infrequent communication methods like Local
012 SGD were designed to synchronize model parameters only and cannot be trivially
013 applied to adaptive optimizers due to additional optimizer states. Heuristic ap-
014 proaches that keep states local or reset them lack guarantees and can be unstable in
015 compute-efficient batch regimes; conversely, Local Adam synchronizes all states
016 uniformly and is provably convergent but triples communication costs. We propose
017 Desynced Low Communication Adaptive Optimizers (DES-LOC), a family of opti-
018 mizers assigning independent synchronization periods to parameters and momenta,
019 enabling lower communication costs while preserving convergence. Our theoretical
020 analysis shows that while parameter synchronization dominates the asymptotic rate
021 in-expectation, high-probability convergence guarantees require at least infrequent
022 synchronization of the second momentum. Furthermore, we prove that more fre-
023 quent momentum sync permits larger stable step sizes. Experiments on language
024 models of up to 1.7B show that DES-LOC can communicate **170** \times less than DDP
025 and **2** \times less than the previous state-of-the-art Local Adam, enabling **1.3–2.1** \times
026 wall-clock speedups over DDP for 1-13B models on 100Gb/s links. Furthermore,
027 unlike previous heuristic methods, DES-LOC is robust to worker failures offering
028 a scalable, efficient, and fault-tolerant solution for foundation model training.

029 030 1 INTRODUCTION 031

032 Training foundation models requires distributing optimization across workers for improved memory
033 and compute. However, frequent gradient communication in standard Distributed Data Parallelism
034 (DDP) (Li et al., 2020a) increases networking costs and limits scalability. Early works like Local
035 SGD (Stich, 2019) and FedAvg (McMahan et al., 2017) reduced this overhead by synchronizing
036 infrequently, averaging parameters only after $K \gg 1$ local steps, instead of gradients at every step.
037 However, modern foundation model training, e.g., Large Language Models (Dubey et al., 2024), uses
038 **adaptive optimizers** (Kingma & Ba, 2015) which require additional momenta.

039 Some extensions of Local SGD to adaptive optimizers (Sani et al., 2025; Douillard et al., 2023)
040 only average model parameters, which poses challenges. First, they lack convergence guarantees.
041 Second, keeping momenta local (Douillard et al., 2023) accumulates noisy small-batch gradients and
042 provides no means to initialize workers. This makes them unsuitable for failure-prone environments.
043 Third, re-initializing momenta (Sani et al., 2024; 2025) destabilizes training.

044 Local Adam (Cheng & Glasgow, 2025) addresses these challenges, proving periodic synchro-
045 nization *can* converge faster than standard Adam with DDP, and remain **robust** to the addition of
046 new workers. However, it requires synchronizing momenta alongside model parameters, tripling
047 communication costs compared to Local SGD. Hence, we aim to answer the following question:

048 *Can independently syncing parameters and momenta improve communication
049 efficiency for adaptive optimizers while maintaining convergence and robustness?*

050 As a result of our inquiry, we propose a new optimizer family, Desynced Low Communication
051 Adaptive Optimizers (DES-LOC), which sets independent synchronization frequencies for parameters
052 and momenta. This approach significantly reduces communication overhead by synchronizing
053 momenta less frequently.

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Contributions :

- Provable convergence.** We prove convergence (see [Section 3](#)) for DES-LOC under: non-convex objectives when using SGD with momentum (SGDM), and weakly convex objectives when using Adam. Our theory indicates a higher momentum sync frequency enables larger step sizes. Furthermore, high-probability bounds demand momenta be synced with finite period for $\beta_2 < 1.0$.
- Communication reduction.** We empirically show that parameters require more frequent sync than momenta, and that less frequent momentum sync reduces communication costs ($2\times$ vs Local Adam, $170\times$ vs DDP), leading to $1.3 - 2.1\times$ reductions in training time over DDP on our hardware.
- Scalability to large models.** We validate DES-LOC at billion-scale language model training, demonstrating competitive ICL performance against both Local Adam and DDP.
- Hardware robustness.** Unlike previous heuristic methods, DES-LOC avoids persistent local states, enabling it to seamlessly integrate new workers to support environments prone to system failures.

2 DESYNCED LOW COMMUNICATION ADAPTIVE OPTIMIZERS (DES-LOC)

We start by characterizing the relation between the rate of change of optimizer states and Local Adam, and how these can be leveraged to lower the communication cost. Consider the Adam update: $u_t = \beta_1 u_{t-1} + (1 - \beta_1) g_t$ and $v_t = \beta_2 v_{t-1} + (1 - \beta_2) g_t \odot g_t$.

For Local Adam, convergence is contingent on β_2 satisfying $1 - \beta_2 = \tilde{\mathcal{O}}(K^{-3/2}R^{-1/2})$ ([Cheng & Glasgow, 2025](#)) where K is the number of local steps and R the total communication rounds. Large K or R , implies $\beta_2 \rightarrow 1$, and conversely larger β_2 permits higher K or R .

A useful summary measure is the number of steps until a state's weight decays to a fraction ψ , $\tau_\psi(\beta) = \frac{\ln \psi}{\ln \beta}$. Following [Pagliardini et al. \(2025\)](#), we use the half-life $\tau_{0.5}$ as our primary measure, omitting β when clear. For typical values of β , we have $\tau_{0.5}(0.95) \approx 13.5$ ([Allal et al., 2025](#)), $\tau_{0.5}(0.999) \approx 692.8$ ([Kingma & Ba, 2015](#)), and $\tau_{0.5}(0.9999) \approx 6931$ ([Taniguchi et al., 2024](#)). Intuitively, larger half-lives imply synchronizing gradients over longer horizons as the optimizer is less sensitive to new gradients; choosing $\beta = 0$ ignores all previous momenta, whereas $\beta \rightarrow 1$ progressively attenuates signal from the current gradient.

While the half-life captures the horizon for which an optimizer state remains relevant to model updates, it provides no information on its absolute rate of change. With coordinate-wise clipping, each gradient component satisfies $|(g_t)_i| \leq \rho$. Unrolling Adam's recursions over K local steps gives the follow relation: $u_{t+K} = \beta_1^K u_t + (1 - \beta_1) \sum_{k=0}^{K-1} \beta_1^k g_{t+K-1-k}$ and its second moment analogue. Since $|g_{t,i}| \leq \rho$ and $|(g_t \odot g_t)_i| \leq \rho^2$, the maximal ℓ_∞ drift of each moment is (see [Section F](#)):

$$\|u_{t+K} - u_t\|_\infty \leq 2\rho(1 - \beta_1^K), \quad (1)$$

$$\|v_{t+K} - v_t\|_\infty \leq 2\rho^2(1 - \beta_2^K). \quad (2)$$

From the above, large β values and small clip bounds ρ , a common practice in foundation model training ([Brown et al., 2020; Scao et al., 2022](#)), limit the absolute changes in optimizer states. We can construct similar reasoning for other optimizers ([Sutskever et al., 2013; Taniguchi et al., 2024](#)), and norm-based clipping ([Pascanu et al., 2013; Brown et al., 2020](#)). From the above, the half-life of an optimizer state should inform its synchronization frequency. For example, if $\tau_{0.5}(0.95) \approx 13.5$ and $K = 256$, synchronization only affects few initial local steps. Over the course of the local training, the impact of the synchronised optimizer state shall decay to 0 given Equations 1 and 2. Conversely, if $K = 16$, synchronization approximately matches the half-life, strongly influencing local updates.

2.1 DES-LOC ALGORITHM

Motivated by the above insights, we formalize Desynced Low Communication Adaptive Optimizers as a family of optimizers offering the same convergence and robustness as Local Adam but with significantly lower communication costs. Our approach applies generically to adaptive optimizers parameterized by $\text{OPT} : (\mathbb{R}^d, \mathbb{R}^d, \mathbb{R}_{>0}, \{\mathbb{R}^d\}^N) \rightarrow \mathbb{R}^d$, with N optimizer states $\{s_{-1}^j\}_{j=1}^N \subset \mathbb{R}^d$, each updated by $\text{UPDATE}^j : (\mathbb{R}^d, \mathbb{R}^d) \rightarrow \mathbb{R}^d$. Coordinate-wise clipping is defined as $[\text{clip}(X, \rho)]_i =$

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Algorithm 1 DES-LOC

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Require: Model tensors, update functions, hyper-parameters

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1:  $x_0 \in \mathbb{R}^d, \{s_{-1}^j\}_{j=1}^N \in (\mathbb{R}^d)^N$  — initial parameter vector, the initial  $N$  optimizer states
2:  $\{\text{UPDATE}^j\}_{j=1}^N : (\mathbb{R}^d \times \mathbb{R}^d \rightarrow \mathbb{R}^d)^N$  — updates optimizer state  $j$  from its previous state and the gradient.
3:  $\text{OPT} : \mathbb{R}^d \times \mathbb{R}^d \times \mathbb{R}_+ \times (\mathbb{R}^d)^N \rightarrow \mathbb{R}^d$  — update params from all worker models.
4:  $\text{SERVEROPT} : \mathbb{R}^d \rightarrow \mathbb{R}^d$  — update params using an abstract outer optimizer
5:  $\rho \in \mathbb{R}_+, \{\eta_t\}_{t=0}^{T-1} \in (\mathbb{R}_+)^{T-1}$  — clipping radius for  $\text{clip}(\cdot, \rho)$ , learning-rate for each time-step
6:  $T, M \in \mathbb{N}_+$  — total optimization steps and number of workers
7:  $K_x \in \mathbb{N}_+, \{K_j\}_{j=1}^N \in (\mathbb{N}_+)^N$  — communication periods (steps)

Ensure:  $x_T, \{s_{T-1}^j\}_{j=1}^N$ 
8: for each worker  $m$ :  $x_0^m \leftarrow x_0, s_{-1}^{j,m} \leftarrow s_{-1}^j$  local init
9: for  $t = 0, \dots, T-1$  do training loop
10:   for all workers  $m = 0, \dots, M-1$  in parallel do
11:      $g_t^m \leftarrow \nabla F(x_t^m; \xi_t^m)$  stochastic grad
12:      $\hat{g}_t^m \leftarrow \text{clip}(g_t^m, \rho)$  per-coordinate clipping
13:     for  $j = 1$  to  $N$  do
14:       if  $t \bmod K_j = 0$  then sync  $s^j$ 
15:          $s_t^{j,m} \leftarrow \text{UPDATE}^j(\mathbb{E}_m[s_{t-1}^{j,m}], \hat{g}_t^m)$ 
16:       else
17:          $s_t^{j,m} \leftarrow \text{UPDATE}^j(s_{t-1}^{j,m}, \hat{g}_t^m)$ 
18:       if  $t \bmod K_x = 0$  then sync  $x$ 
19:          $x_{t+1}^m \leftarrow \text{OPT}(\text{SERVEROPT}(\mathbb{E}_m[x_t^m]), \hat{g}_t^m, \eta_t, \{s_t^{j,m}\}_{j=1}^N)$ 
20:       else
21:          $x_{t+1}^m \leftarrow \text{OPT}(x_t^m, \hat{g}_t^m, \eta_t, \{s_t^{j,m}\}_{j=1}^N)$ 

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$\text{sgn}(X_i) \cdot \min\{|X_i|, \rho\}$. To ensure that our method is provably convergent, SERVEROPT is that of FedAvg (McMahan et al., 2017). However, our algorithm directly extends to the larger FedOpt (Reddi et al., 2021) framework, which we discuss in Section C.1.

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We focus our analysis on SGDM and Adam. As shown in Algorithm 1, DES-LOC synchronizes parameters $x \in \mathbb{R}^d$ and optimizer states $\{s^j\}_{j=1}^N$ at state-specific intervals $K_x, \{K_j\}_{j=1}^N \in \mathbb{N}_+$. Setting $N = 2$, $s_t^1 = u_t, s_t^2 = v_t$, and using update rules $\text{UPDATE}^1, \text{UPDATE}^2$ based on the Adam update rules above yields DES-LOC-Adam (see Algorithm 2).

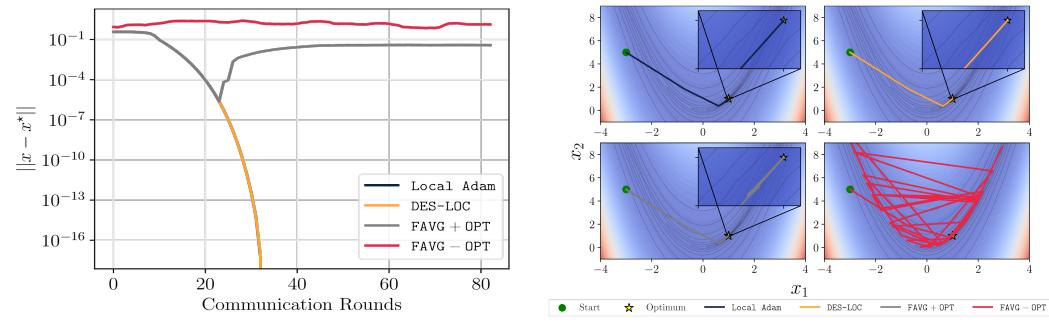
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Figure 1: We present: (left) the distance to the optimum and (right) a 2-D contour of a toy problem where DES-LOC ($K_x = 192, K_u = 192, K_v = 692$) and Local Adam ($K = K_x$) both converge to the optimum (overlapping). Methods keeping optimizer states local (■) fail to converge. Periodically resetting states (■) similarly stalls due to repeated oscillations. We optimize the non-convex function $f(x_1, x_2) = (1 - x_1)^2 + 100(x_2 - x_1^2)^2$ with $M = 256$ workers and IID Gaussian noise ($\sigma = 1.5$). We show an example of such a toy problem on Non-IID data in Fig. 8.

Toy Example To highlight DES-LOC’s practical benefit, Fig. 1 illustrates a scenario where DES-LOC and Local Adam converge under noisy gradients, while prior heuristic methods (Douillard et al., 2023; Sani et al., 2025; Jacob et al., 2025; Sani et al., 2024) fail.

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3 CONVERGENCE GUARANTEES FOR DES-LOC

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164 This section provides theoretical support for the proposed DES-LOC approach. We focus on a version
165 of the Adam optimizer that uses only a single momentum state. Extensions to the full Adam optimizer
166 with both momenta are available in [Section D.1](#) with high-probability bounds shown in [Section E](#).

167 Formally, we consider the following optimization problem:

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$$\min_{x \in \mathbb{R}^d} f(x) := \frac{1}{M} \sum_{m=1}^M f_m(x), \quad \text{with } f_m(x) = \mathbb{E}_{\xi \sim \mathcal{D}_m} [F_m(x; \xi)]. \quad (3)$$
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170 In this setup, all M machines collaboratively minimize the objective in (3). Generally, we assume
171 each machine m has access to only dataset \mathcal{D}_m , which can differ from device to device. This recovers
172 the homogeneous distribution case when all machines have the same dataset $\mathcal{D}_1 = \mathcal{D}_2 = \dots = \mathcal{D}_M$
173 and minimize the same loss $f_1(x) = f_2(x) = \dots = f_m(x) = f(x)$. We assume each machine m
174 computes mini-batch stochastic gradients corresponding to randomly selected samples $\xi \sim \mathcal{D}_m$ from
175 dataset \mathcal{D}_m . We further use the following technical assumptions on the problem structure.

176 **Assumption 1** (Lower bound and smoothness). *The overall loss function $f: \mathbb{R}^d \rightarrow \mathbb{R}$ is lower
177 bounded by some $f^* \in \mathbb{R}$ and all local loss functions f_m are L -smooth:*

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$$\|\nabla f_m(x) - \nabla f_m(y)\| \leq L\|x - y\|, \quad \text{for any } x, y \in \mathbb{R}^d.$$
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180 **Assumption 2** (Unbiased noise with bounded stochastic variance). *The stochastic gradient g^m of
181 local loss function f_m computed by machine m is unbiased and the noise has bounded variance:*

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$$\mathbb{E}[g^m] = \nabla f_m(x), \quad \mathbb{E}[\|g_t^m - \nabla f_m(x)\|^2] \leq \sigma^2, \quad \text{for any } x \in \mathbb{R}^d.$$
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184 **Assumption 3** (Bounded heterogeneity). *For any $x \in \mathbb{R}^d$, the heterogeneity is bounded by*

185
$$\frac{1}{M} \sum_{m=1}^M \|\nabla f_m(x)\|^2 \leq G^2 + B^2 \|\nabla f(x)\|^2.$$
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187 All three assumptions are standard and widely used in the convergence analysis of optimization
188 algorithms [Yu et al. \(2019\)](#); [Karimireddy et al. \(2020b\)](#); [Wang et al. \(2021\)](#); [Yuan et al. \(2022\)](#).
189 Note that the bounded heterogeneity condition recovers the homogeneous case when $G^2 = 0$ and
190 $B^2 = 1$. To facilitate the technical presentation of the analysis, we view model and optimizer
191 state synchronizations through assigning probabilities to each averaging event. Particularly, instead
192 of averaging model parameters every K_x steps (i.e., $t \bmod K_x = 0$), we average **with probability**
193 $p_x = \frac{1}{K_x}$, which are statistically equivalent. In the following theorem, we provide convergence rate
194 of SGDM optimizer under such probabilistic and decoupled synchronization:

195 **Theorem 1.** *Let Assumptions 1, 2 and 3 hold. Then, choosing the step size $\eta = \min(\eta_0, \frac{1}{\sqrt{T}})$ with*

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$$\eta_0 \stackrel{\text{def}}{=} \frac{1}{4L} \min \left(1 - \beta, \frac{1}{6\sqrt{\psi} \max(1, B^2 - 1)} \right), \quad \text{where } \psi \stackrel{\text{def}}{=} \frac{4(1-p_x)}{p_x^2} \cdot \frac{(1-\beta)(1-p_u)}{1-(1-p_u)\beta}, \quad (4)$$
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198 the average iterates $x_t = \mathbb{E}_m[x_t^m]$ of DES-LOC-SGDM converge with the following rate:

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$$\frac{1}{T} \sum_{t=0}^{T-1} \mathbb{E} \|\nabla f(x_t)\|^2 \leq \frac{4}{\sqrt{T}} \left(f(x_0) - f^* + \frac{L\sigma^2}{2M} \right) + \mathcal{O} \left(\frac{1+\psi}{T} \right). \quad (5)$$
200

201 We now discuss the convergence result and its implications. The obtained rate (5) is asymptotically
202 optimal for this setup ([Arjevani et al., 2023](#)). Notably, the leading term $\mathcal{O}(\frac{1}{\sqrt{T}})$ is unaffected by the
203 number of local steps. Interestingly, probabilities p_x , p_u , and the momentum parameter β appear in
204 the higher-order term $\mathcal{O}(\frac{1}{T})$, and thus have a limited impact on asymptotic convergence speed.

205 Regarding state synchronization, it is evident from (4) that model synchronization has a greater
206 impact on convergence due to the dependence $\psi = \mathcal{O}(\frac{1}{p_x^2})$. With vanishing p_x , the ψ term becomes
207 unbounded and breaks the rate. For optimizer states, it seems that momentum averaging can be
208 turned off ($p_u = 0$) without affecting the asymptotic behavior of the rate. Setting $p_x = 1$ and $p_u = 0$
209 recovers standard mini-batch SGDM ([Liu et al., 2020](#)). However, the ψ term also appears in the step-
210 size restriction (4). As $p_u \rightarrow 0$, $\frac{(1-p_u)}{1-(1-p_u)\beta} \rightarrow \frac{1}{1-\beta}$. This imposes the most severe restriction on the
211 learning rate η_0 since $\eta_0 \propto \frac{1}{\sqrt{\psi}}$, as ψ is maximized. This theory shows that increasing the frequency
212 p_u of momentum averaging—while not changing the asymptotic rate—allows for a larger step size,
213 potentially leading to faster convergence in practice. This theory justifies that momentum states
214 can be synchronized less frequently than parameters and that more averaging improves convergence
215 by supporting larger step sizes. Furthermore, our high probability analysis of DES-LOC-Adam in
[Section E](#) shows that the sync frequency of momenta must be finite for $\beta_2 < 1.0$.

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4 EXPERIMENTAL DESIGN

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218 Our experimental setup addresses the following research questions:
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220 **RQ1** Do *theoretical* rates of change predict the *empirical* evolution of optimizer states?
 221 **RQ2** How does the synchronization frequency of a model/optimizer state impact performance?
 222 **RQ3** To what extent can DES-LOC cut communication w.r.t. Local Adam in practical scenarios?
 223 **RQ4** How does DES-LOC scale with increasing model size and longer training horizons?
 224 **RQ5** How does DES-LOC perform when using a Nesterov outer optimizer?
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4.1 EXPERIMENTAL SETUP

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228 **Models and data.** We train a 135M-parameter GPT-style model (arch. in [Table 3](#)) with sequence
 229 length 2048. We distinguish worker batch size \mathcal{B}_w from global $\mathcal{B} = \sum_{w=0}^{M-1} \mathcal{B}_w$ ([Sani et al., 2025](#)). A
 230 2M token global batch is split across $M = 4$ workers sampling IID from SmolLM2 ([Allal et al., 2025](#)): 70% Fineweb-Edu ([Penedo et al., 2024](#)), 10% Cosmopedia ([Ben Allal et al., 2024](#)), 10%
 231 Python-Edu, 5% FineMath 4+, and 5% Infi-WebMath 4+. The 135M model trains for
 232 6.4B tokens ($2.4 \times$ compute-optimal ([Hoffmann et al., 2022](#))). For **RQ4**, we scale to a 1.7B model for
 233 40B tokens ($2 \times$ compute-optimal) ([Sardana et al., 2024](#)). We show Non-IID data results in [Fig. 14](#).
 234
235 **Optimizers.** We use Adam ([Kingma & Ba, 2015](#)) (results in [Section B](#)) and its variant
 236 ADOPT ([Taniguchi et al., 2024](#)), which modifies the update to guarantee convergence for any β_2 .
 237 For the 135M model, we grid-search (β_1, β_2, η) under DDP; the 1.7B model uses hyperparameters
 238 from [Allal et al. \(2025\)](#); [Taniguchi et al. \(2024\)](#). Learning rates use the WSD schedule ([Hägele et al., 2024](#);
 239 [Allal et al., 2025](#)). We favor ADOPT ($\beta_2 = 0.9999$) in high- β regimes where Adam is unstable.
 240 We also ablate the outer optimizer, comparing FedAvg with a Nesterov optimizer ([Reddi et al., 2021](#);
 241 [Douillard et al., 2023](#); [Charles et al., 2025](#)) on a 700M model trained on 40B tokens.
 242
243 **Baselines.** We compare DES-LOC with: (i) synchronous DDP; (ii) Local Adam/ADOPT; (iii)
 244 FAVG+OPT (persistent states ([Sani et al., 2025](#); [Douillard et al., 2023](#))); and (iv) FAVG-OPT
 245 (reset states ([Sani et al., 2024](#); [Iacob et al., 2025](#))). Persistent-state FedAvg is DES-LOC with
 $K_u, K_v = \infty$, an upper bound on comms efficiency. DDP is an upper bound on ML performance.
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247 **Metrics.** We evaluate models by (i) perplexity and (ii) per-worker asymptotic communication cost
 248 assuming a bandwidth-optimal Ring-AllReduce ([Sergeev & Balso, 2018](#)) algorithm scaling
 249 linearly with model size. For the 1.7B model, we report standard in-context-learning (ICL) bench-
 250 marks ([Brown et al., 2020](#)). We use a zero-shot setting for ICL tasks unless stated otherwise following
 251 [Allal et al. \(2025\)](#) and report the best performing communication-efficient method in [blue](#) with the
 252 best-performing overall in [bold](#). To fairly compare optimizer-state changes across decay rates, we
 253 measure their *relative* rates of change as $\|s_{t+K} - s_t\|_2 / \|s_t\|_2$. For convergence plots, we report
 254 final-round means and standard deviations next to labels. We also provide wall-time clock results; we
 255 use 4 machines with one H100 for sub-1B models, and 4 machines with 8 H100s each for larger scales.
 256 While the links between machines run at 100Gb/s, we observed overheads limiting the practical
 257 bandwidth to 60 – 70 Gb/s. We report stepwise (see [Section B.3.1](#)) and timewise convergence. We
 258 also provide an analysis on the wall-clock time vs bandwidth in [Section G.1](#).
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5 EVALUATION

261 Our results show optimizer states change at different rates ([Section 5.1](#)), forming a clear synchroniza-
 262 tion hierarchy ([Section 5.2](#)). DES-LOC reduces communication $2 \times$ vs. Local Adam ([Section 5.3](#))
 263 while converging robustly with adding workers and scaling effectively to large models ([Section 5.4](#)).
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5.1 HIGHER β OPTIMIZER STATES HAVE SLOWER EMPIRICAL RATES OF CHANGE (RQ1)

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267 [Figure 2](#) shows that relative rates of change for the two momenta in Local ADOPT/Adam scale
 268 with their decay rates under gradient clipping ($\rho = 1$). Supported by our theoretical discussions on
 269 momenta half-lives ([Section 2](#)), the second momentum evolves substantially slower than the first at
 high- β_2 . For Local Adam, the second momentum remains slower even when $\beta_2 \approx \beta_1$, potentially

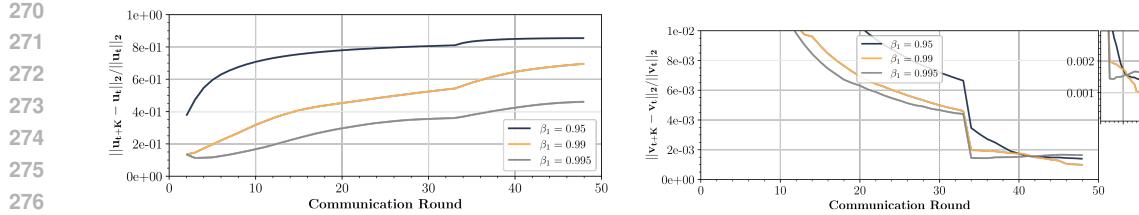


Figure 2: Relative rates of change for first (left) and second (right) momenta across rounds using standard Local ADOPT ($K = 64$). For ADOPT ($\beta_2 = 0.9999$), increasing $\beta_1 \geq 0.99$ greatly slows the first-momentum rate of change. The second momentum evolves $\sim 100\times$ slower (note y-axis is in log scale), consistent with their decay rates and half-lives.

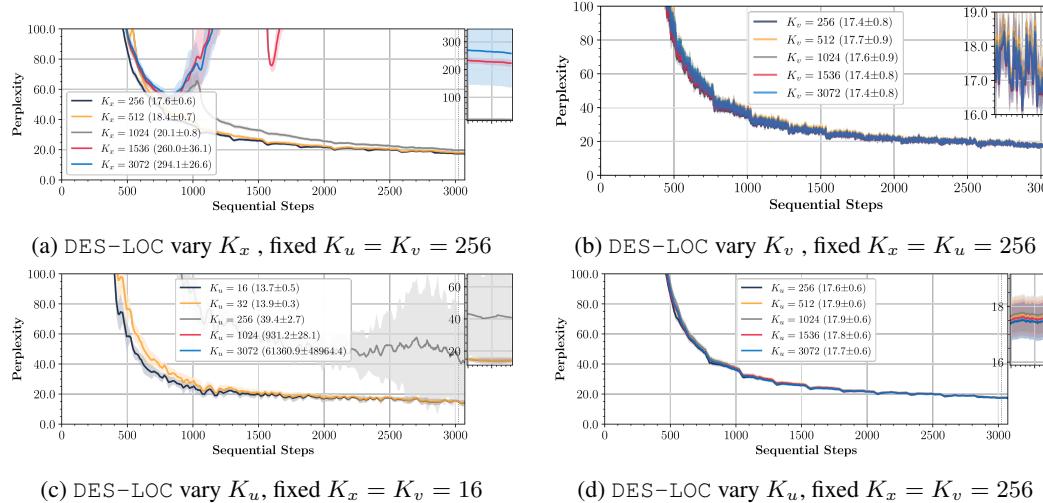


Figure 3: Model perplexity for DES-LOC (ADOPT, $\beta_1 = 0.95$, $\beta_2 = 0.9999$), varying synchronization periods independently (others fixed at K_b). Parameter synchronization (a) is critical, with sharp degradation at higher periods. Second-momentum synchronization (b) minimally affects performance due to its large half-life ($\tau_{0.5}(\beta_2) \gg K_b$). First-momentum synchronization significantly improves perplexity (c) only when the baseline matches its half-life ($K_b = 16$), having minimal impact otherwise (d). Parameters and second momentum behave similarly across sync frequencies (Section B)

because gradient variance (Kingma & Ba, 2015) evolves slower than the mean direction (first momentum).

Takeaway: As discussed in Sections 2 and 3, when $\beta_1 \ll \beta_2$, the second momentum evolves slower than the first, proportional to half-life ratio of the two $\frac{\tau_{0.5}(\beta_2)}{\tau_{0.5}(\beta_1)} = \frac{\ln(\beta_1)}{\ln(\beta_2)}$.

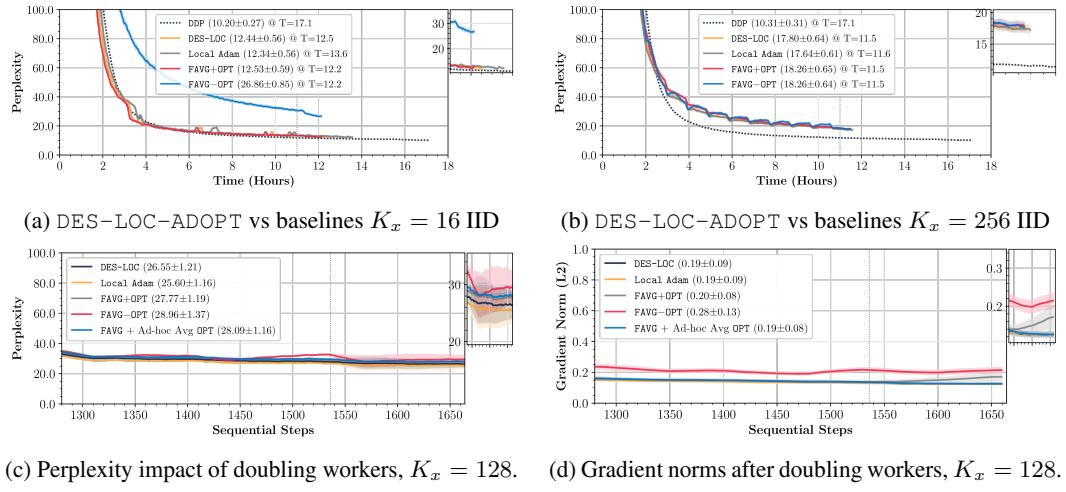
5.2 PARAMETERS REQUIRE FREQUENT SYNC, MOMENTA SYNC PROPORTIONAL TO β (RQ2)

Figure 3 evaluates the effect of independently varying synchronization periods (K_x, K_u, K_v) for parameters and optimizer states. We consider two baseline periods ($K_b = 16, 256$), chosen based on the fastest state's half-life ($\tau_{0.5}(0.95) \approx 13.5$). Frequent parameter synchronization (K_x) is crucial for performance, while synchronizing momenta (K_u, K_v) significantly impacts training only if their half-lives align with the base frequency K_b . Otherwise, synchronization frequency primarily influences communication costs rather than model quality. Adam results can be seen in Section B.

Takeaway: Parameter synchronization frequency (K_x) strongly impacts performance, motivated by the leading term in theoretical bounds (Section 3). Momentum synchronization periods matter empirically only when chosen near their half-lives, consistent with Sections 2 and 3.

324 5.3 DES-LOC BRINGS 2× COMMUNICATION REDUCTIONS OVER LOCAL ADAM (RQ3)

326 As shown in Figure 4, DES-LOC halves communication versus Local Adam (Cheng & Glasgow,
 327 2025) with matching perplexity by syncing momenta less frequently ($K_u = 3K_x, K_v = 6K_x$),
 328 exploiting the second-momentum’s lower sensitivity to sync frequency (Fig. 3). This yields a 1.37×
 329 speedup over DDP and 1.1× over Local Adam at $K_x = 16$ on 4 H100s. At $K_x = 256$, the speedup
 330 over DDP increases to 1.47× and both DES-LOC and Local Adam saturate throughput.



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378 competitive with all baselines while reducing communication versus Local Adam and DDP. The
 379 heuristic baseline (Sani et al., 2025) suffers training instabilities (Fig. 5.b) potentially impacting
 380 downstream performance (Table 1) and underscoring the advantage of DES-LOC’s training stability.
 381 We elaborate more on the settings in which we expect DES-LOC to improve stability in Section J.
 382

383 Our method’s reduced communication costs result in a $\approx 2.2 \times$ training speedup over DDP (Figure 5).
 384 As show by our benchmarks Table 2, these time savings scale with model size and comms frequency.
 385 At the 13B scale with $K_x = 16$, DES-LOC would save 13 days over Local Adam and 73 days
 386 over DDP. The advantage over DDP widens for $K_x = 256$, where communication-efficient methods
 387 maximize throughput. Table 5 shows equivalent results for throughput.
 388

388 Table 1: Our billion-scale model trained with DES-LOC matches or surpasses the (ICL) performance
 389 of models trained with Local Adam and FAVG+OPT, approaching DDP performance. FAVG+OPT
 390 underperforms compared to its perplexity results from Fig. 5.a, indicating that the activation in-
 391 creases (Fig. 5.b) from the unstable training procedure may have damaged the model.

	Arc Challenge	Arc Easy	PIQA	HellaSwag	Avg
DES-LOC	31.8	59.0	70.7	44.9	51.6
Local Adam	31.9	59.0	70.6	45.8	51.8
FAVG+OPT	30.1	58.0	70.0	44.8	50.7
DDP	33.8	62.5	71.1	47.8	53.8

400 Table 2: Wall-clock time (days) for 1B-13B models to reach 2 \times compute-optimal tokens at high
 401 ($K = 16$) and low ($K = 256$) frequencies with a 2M token batch size. At high frequency ($K = 16$),
 402 DES-LOC outperforms Local ADAM by over 13 days on the 13B model and is within 3% of
 403 FAVG+OPT. At low frequency ($K = 256$), it cuts the 13B’s training time > 93 days versus DDP.
 404

K_x	1B Model		7B Model		13B Model	
	16	256	16	256	16	256
DDP (Baseline)	1.41 ± 0.008	1.41 ± 0.008	38.74 ± 0.161	38.74 ± 0.161	175.50 ± 0.478	175.50 ± 0.478
FAVG+OPT	0.80 ± 0.007	0.63 ± 0.006	28.52 ± 0.095	24.01 ± 0.088	100.21 ± 0.544	82.46 ± 0.513
Local Adam	0.96 ± 0.006	0.64 ± 0.006	31.46 ± 0.090	24.18 ± 0.087	116.10 ± 0.484	83.34 ± 0.509
DES-LOC ($K_u, K_v = 3K_x, 6K_x$)	0.81 ± 0.006	0.63 ± 0.006	28.80 ± 0.094	24.06 ± 0.088	102.03 ± 0.537	82.68 ± 0.512

411 **Takeaway:** DES-LOC enables efficient training of large-scale foundation models, especially at long
 412 training horizons, with downstream ICL performance competitive with DDP. We recommend setting
 413 K_x for sufficient throughput based on bandwidth, then setting K_u, k_v as constant multiples (e.g.,
 414 $3 \times, 6 \times$) or based on the half-life of their β (see Section I).
 415

416 5.5 NESTEROV AS THE OUTER OPTIMIZER (RQ5)

417 5.5.1 DOES NESTEROV IMPROVE DES-LOC

418 We ablate the outer optimizer for DES-LOC on a 700M parameter model, comparing averaging to a
 419 Nesterov optimizer with momentum of 0.9, outer learning rate of 1.0 tuned following Charles et al.
 420 (2025). The experiment ran on 4 H100s and used a medium-synchronization regime ($K_x = 32, K_u =$
 421 $3K_x, K_v = 6K_x$) where models are initialised from 2048-step DDP checkpoints, following Charles
 422 et al. (2025). While our convergence bound is not trivially applicable, our analysis of Eq. (4) suggests
 423 a higher momentum synchronization frequency (p_u) should permit a larger step size ($\eta_0 \propto 1/\sqrt{\psi}$).
 424

425 As shown in Figure 6, two key points emerge. First, more frequent synchronization ($K_x = 32$)
 426 allows DES-LOC to come within 1% of the final perplexity of DDP, performing much better than
 427 in infrequent settings ($K_x = 256$). Second, using Nesterov as the outer optimizer improves
 428 performance over averaging by $\approx 0.5\%$, with its performance w.r.t DDP being similar to the one
 429 reported in Charles et al. (2025, Table 4) for models at this scale. The Nesterov approach
 430 preserves the practical benefits of DES-LOC, ensuring effective worker initialization and reducing
 431 local optimization noise, which can help prevent issues like exploding activation norms.
 432

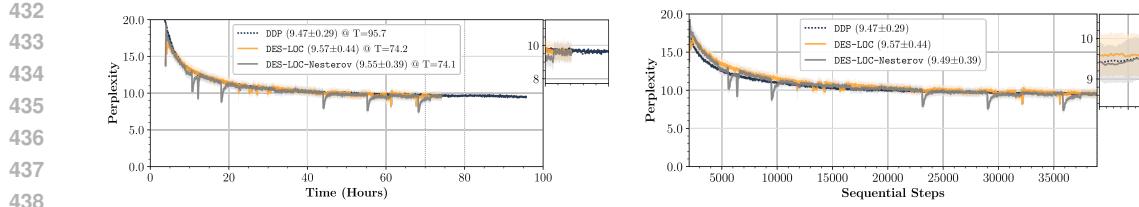


Figure 6: Ablation of the outer optimizer for DES-LOC on a 700M parameter model in a medium-frequency communication setting ($K_x = 32$), showing (left) convergence in terms of time and (right) in terms of steps. In this regime, DES-LOC’s final perplexity is within 1% of the DDP baseline. Using a Nesterov outer optimizer provides a further improvement over averaging.

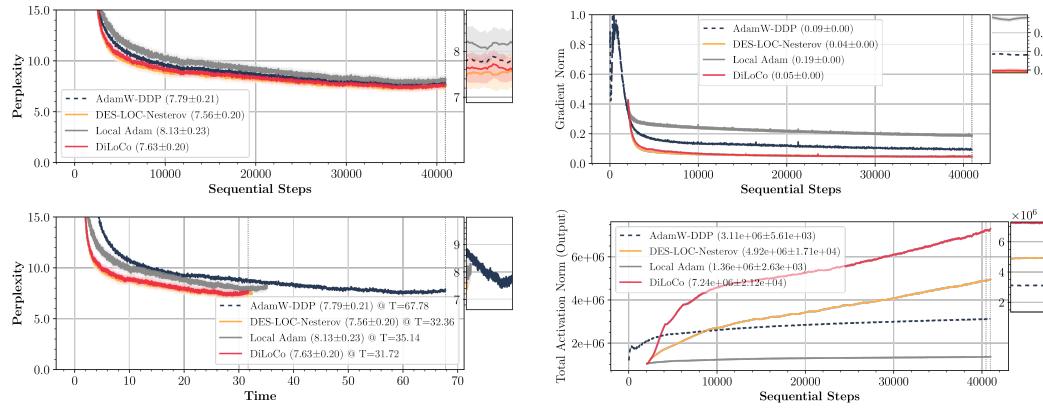


Figure 7: Comparison of Adam-DDP, Local Adam, DiLoCo, and DES-LOC Nesterov on a 1B-parameter model trained for 40,960 steps with an AdamW inner optimizer. Top left: train perplexity vs steps. Top right: worker gradient norms. Bottom left: train perplexity vs time, bottom right: whole-model output activation norms. Shaded regions show std across workers. DES-LOC Nesterov outperforms Adam, it also outperforms DiLoCo at the cost of more communication. Error bars show variance across workers, accounting for compounding local drift.

Takeaway: Frequent synchronization ($K_x = 32$) allows DES-LOC to reach within 1% of the perplexity of DDP. Furthermore, using a Nesterov outer optimizer improves performance over averaging, while preserving practical benefits like effective worker initialization and reduced optimization noise.

5.5.2 DOES DES-LOC WITH NESTEROV PROVIDE BENEFITS OVER $K_u = K_v = \infty$

Having shown that a Nesterov outer optimizer improves DES-LOC, we ask whether synchronizing optimizer states still helps relative to the local-state ($K_u = K_v = \infty$) Nesterov method DiLoCo. Charles et al. (2025) has shown that at **large** scale ($> 1B$ parameters) DiLoCo can match or outperform DDP with Adam. We adopt their outer hyper-params and train a 1B model with the same experimental design as Section 5.5.1 using 4×8 H100s for 40,960 steps ($\approx 4 \times$ compute-optimal) with inner Adam, comparing Adam-DDP, Local Adam, DiLoCo, and DES-LOC Nesterov, with $K_x = 32$ for Local Adam and DiLoCo and $K_u = 4K_x, K_v = 8K_x$ for DES-LOC Nesterov.

Figure 7 (top left) shows that Nesterov-based methods outperform AdamW: DiLoCo achieves 7.63 ± 0.20 validation perplexity, improving over Adam-DDP by $\approx 2\%$, while DES-LOC Nesterov reaches 7.56 ± 0.20 , a $\approx 0.9\%$ gain over DiLoCo; both outperform Local Adam (8.13 ± 0.23). Note that this comparison pits Nesterov-based local updates against DDP with standard Adam; as Charles et al. (2025) note, once DDP also uses Nesterov, this gap can shrink or reverse depending on model size and worker count. These results show that that synchronizing optimizer states preserves the benefits of Nesterov while retaining the advantages of state averaging.

We analyze the interaction between the optimizer states and the outer optimizer by measuring the gradient norms and activation statistics. In Figure 7 (top and bottom right), for both DiLoCo and

486 DES-LOC Nesterov, gradient norms drop rapidly relative to Adam-DDP and Local Adam and
 487 remain roughly $2\times$ smaller than DDP thereafter, suggesting that Nesterov may steer optimization
 488 toward smoother regions of the loss landscape. State synchronization slightly accelerates the decrease
 489 in gradient norm over DiLoCo, after which the curves coincide.

490 Under DiLoCo, total output activation norms grow monotonically to more than $2\times$ the Adam-
 491 DDP values, whereas DES-LOC Nesterov substantially slows this growth, ending $\approx 32\%$ below
 492 DiLoCo (bottom row). This resembles the stabilization seen for DES-LOC versus FedAvg baselines
 493 without optimizer-state averaging (Fig. 5), where periodic averaging also curbed activation growth.
 494 This supports viewing finite synchronization as a regularizer that limits worker drift and optimizer-
 495 state noise, yielding better-controlled activations while offering Nesterov’s benefits. DES-LOC
 496 Nesterov does incur additional communication costs relative to DiLoCo at fixed K_x , being $\approx 2\%$
 497 slower than DiLoCo under these bandwidth conditions (Fig. 7 bottom left) and K_u, K_v settings while
 498 being $\approx 8\%$ faster than Local Adam. The extra cost can be made arbitrarily small by increasing
 499 the optimizer-state sync periods (K_u, K_v): in the limit $K_u, K_v \rightarrow \infty$ it recovers DiLoCo in both
 500 performance and communication, while any finite sync period partly inherits the robustness and
 501 fault-tolerance benefits of synchronizing optimizer states, modulated by the chosen β ’s.

502 **Takeaway:** At the 1B scale and long horizons, Nesterov-based local-update methods (DiLoCo,
 503 DES-LOC Nesterov) outperform Adam-DDP, consistent with prior scaling-law results. Relative
 504 to DiLoCo, DES-LOC Nesterov matches or improves perplexity while substantially reducing
 505 gradient and activation norms via periodic optimizer-state synchronization, yielding a tunable point on
 506 the communication–performance Pareto frontier.

509 6 RELATED WORK

511 In synchronous data-parallel training, workers exchange full gradients or parameters *every* iteration,
 512 incurring communication costs linear in model size using Ring-AllReduce (Sergeev & Balso,
 513 2018). When hardware is weakly connected or widely distributed, communication significantly
 514 slows wall-clock training time (Sani et al., 2025) as workers need to wait for synchronization to
 515 finish. Federated Averaging (FedAvg) (McMahan et al., 2017) and Local SGD (Stich,
 516 2019) reduce communication by performing K local optimization steps before averaging parameters,
 517 decreasing communication rounds by a factor of K . Ad-hoc extensions to adaptive optimizers either
 518 keep optimizer states local (Douillard et al., 2023; Charles et al., 2025; Liu et al., 2024) or reset them
 519 after each sync (Sani et al., 2024; 2025), both lacking robust convergence guarantees.

520 Adam (Kingma & Ba, 2015) is popular for pre-training as it scales to larger batches than SGD (Kunst-
 521 ner et al., 2023; Dubey et al., 2024). It uses moving averages of gradients and their squares, however,
 522 its convergence is not guaranteed as it requires $\beta_1 < \sqrt{\beta_2} < 1$, with large, problem-specific β_2 (Reddi
 523 et al., 2018; Zhang et al., 2022). Other optimizers also track gradient moments (Sutskever et al.,
 524 2013; Chen et al., 2023; You et al., 2020; Taniguchi et al., 2024). Local Adam (Cheng & Glasgow,
 525 2025) reduces communication with local steps but requires syncing optimizer states, which triples the
 526 communication cost relative to Local SGD/DDP, as sync costs scale with the number of states. For
 527 further related work, including compression/sparsification and structured updates, check Section K.

529 7 CONCLUSION

531 DES-LOC reconciles communication efficiency with rigorous convergence guarantees in distributed
 532 adaptive optimization. By extending theory to the independent synchronization of Adam and SGDM
 533 optimizer states, we empirically demonstrate convergence alongside $170\times$ and $2\times$ communication
 534 reductions over DDP and prior state-of-the-art methods at billion-scale LLM training, even in envi-
 535 ronments prone to system failures. Our findings yield clear guidelines: i) **frequently** synchronize
 536 parameters, and ii) synchronize optimizer states **less often**, proportional to their half-lives. These
 537 insights open avenues for future research, including layer-wise synchronization, adaptive frequencies,
 538 compressed updates, as well as emerging applications, such as worldwide cross-data center training
 539 and collaborative training. As training workloads scale, we envision DES-LOC becoming the standard
 for efficient, resilient foundation-model training in data centers and distributed environments.

540 REPRODUCIBILITY STATEMENT
541542 We are committed to the reproducibility of our work and provide the code, data-processing scripts,
543 and configurations necessary to replicate the results in this paper.
544545 **Code and Environment.** Our complete source code is available in the supplementary material. All
546 dependencies are open-source and can be installed using the provided scripts (`system_setup.sh`,
547 `install_env.sh`), which automate the full environment setup.
548549 **Datasets.** The experiments use publicly available, open-source datasets. We provide the
550 script `convert_hf_dataset_to_mds_smollm_corpus.sh` to replicate our entire data pre-
551 processing pipeline, from downloading raw corpora to converting them into the required format.
552553 **Experimental Protocol.** Reproducing our large-scale experiments requires access to significant
554 computational infrastructure (e.g., multi-GPU servers), as specified in our documentation. All experiments
555 are controlled via a well-defined configuration system using YAML files. Key hyperparameters and al-
556 gorithmic settings, such as the synchronization frequencies for our method (`f1.n_local_steps`,
557 `f1.parameter_scheduler_kwargs`) and the data distribution across workers, are explicitly
558 defined. We include example scripts that execute the main experiments reported in the paper when
559 using the appropriate hyperparameters reported in [Sections A](#) and [4](#), providing a clear path to reproduce
560 our findings.
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Appendix

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918 **A EXPERIMENTAL DETAILS AND OPTIMIZER HYPERPARAMETER**
919 **SWEEPS (SEE SECTION 4.1)**
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923 Here we provide additional experimental details complementing those in Section 4.1, including: a)
924 model architecture details and hyperparameters independent of optimizer choice (Section A.1), b)
925 our hyperparameter sweep procedure to select optimizer-specific settings (Section A.2), and c) the
926 optimal hyperparameters with those used in Section 5 highlighted in bold.
927

928 **A.1 ARCHITECTURE DETAILS AND HYPERPARAMETERS**
929

930 Table 3: Model architecture and training parameters. We denote the number of transformer blocks by
931 #Blocks, number of attention heads by #Heads, embedding dimension by d_{model} , vocabulary size by
932 $|\mathcal{V}|$, and feedforward-layer expansion by Exp. Ratio. All models use positional embeddings (Su et al.,
933 2024), the `silu` activation function, and norm-based gradient clipping with clip-bound ρ . Global
934 batch size (summed across all workers) is $|\mathcal{B}_G|$, and sequence length is standard for models at these
935 scales. For model initialization we use $\sigma = 1/\sqrt{d_{\text{model}}}$. The total number of steps is denoted by T .
936

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Model Size	Blocks	d_{model}	$ \mathcal{V} $	#Heads	Exp. Ratio	ROPE θ	ACT	Init σ	ρ	Seq Len	$ \mathcal{B}_G $	T
135M	30	576	50K	9	4	10000	<code>silu</code>	0.04	1.0	2048	1024	1536, 3072
720M	12	2048	50K	16	4	10000	<code>SiLU</code>	0.02	1.0	2048	512	38912
1.7B	24	2048	50K	16	4	10000	<code>silu</code>	0.02	1.0	2048	1024	20480

940
941 **Table 3** summarizes the architectural details of our models, following established practices for large
942 language models at their respective scales. Unless otherwise stated, we adopt the hyperparameters
943 recommended by Allal et al. (2025) for both the 135M and the 1.7B models. We operate at a
944 batch size of 2M tokens, which is very large for the 135M model at the length of training we
945 perform (Zhang et al., 2025) and industry-standard for the 1.7B model (Touvron et al., 2023), we
946 chose to operate at large batch sizes because adaptive optimizers provide benefits primarily in large-
947 batch training regimes (Kunstner et al., 2023). Moreover, we intend DES-LOC for use in cross
948 data-center scenarios, where effectively utilizing available accelerators naturally demands large batch
949 sizes and/or model scales. For both model sizes, we train for approximately $2 \times$ the compute-optimal
950 token budget (Hoffmann et al., 2022), placing our evaluations within the context of extended-duration
951 foundation model training (Allal et al., 2025). Our chosen token budget is conservative due to
952 resource constraints; for comparison, Allal et al. (2025) used 11 trillion tokens which is over $4000 \times$
953 compute-optimal for the 135M model, and $300 \times$ for the 1.7B.
954

955 We select warmup and decay schedules following recommendations from Zhang et al. (2025); Hägele
956 et al. (2024); Allal et al. (2025). For the 135M model, the warmup period is set to $T_{\text{WARM}} = 512$
957 steps, corresponding to the roughly 40% of the compute-optimal training tokens recommended by
958 Zhang et al. (2025). For the 1.7B model, we use the recommended $T_{\text{WARM}} = 2048$ steps from Allal
959 et al. (2025), roughly 10% of total training. The stable-decay period uses a $1 - \text{SQRT}$ schedule over
960 the final $T_{\text{DECAY}} = 10\% \times T$ steps (Hägele et al., 2024). For shorter runs, such as $T = 1536$ during
961 heterogeneous-data evaluations, we keep the warmup fixed and proportionally scale the decay to
962 ensure well-conditioned parameter updates during the stable learning rate period. The seeds we use
963 for data sampling and for controlling the training algorithms and model are provided in the code
964 accompanying the appendix.
965

966 **A.2 OPTIMIZER PARAMETERS SWEEPING PROCEDURE**
967

968 As detailed in Section 2 and verified empirically in Section 5.2, the choice of decay rates β_1, β_2
969 strongly influences the effective synchronization frequencies achievable by both DES-LOC and
970 Local Adam. This relationship arises directly from the half-life of optimizer states, given by
971 $\tau_{0.5} = \frac{\ln(0.5)}{\ln(\beta)}$.
972

973 For Adam, prior studies such as Wortsman et al. (2023) have demonstrated a critical interplay between
974 the learning rate (η), batch size, and the second-momentum decay β_2 . Specifically, increasing either
975

the learning rate or batch size typically demands a lower β_2 to maintain training stability and avoid loss spikes. Conversely, higher β_2 values constrain the learning rate and batch size. Such dynamics have also been recently observed between the learning rate and the first-momentum decay β_1 in [Pagliardini et al. \(2025\)](#). Given that all our experiments use a fixed large batch size of roughly 2 million tokens (appropriate for billion-scale training), we systematically tune the learning rate η in response to changes in β_1, β_2 . We try values of β_1, β_2 based on previous works ([Zhang et al., 2025](#)) and follow the theoretical convergence requirement of [Zhang et al. \(2022\)](#) setting $\beta_1 \leq \sqrt{\beta_2}$.

Due to computational constraints, we cannot jointly optimize synchronization periods, data distributions, and decay parameters, and instead adopt a structured two-stage tuning approach:

1. **Stage 1: Tuning η for DDP.** Starting from the recommended baseline learning rate (η_0) from [Allal et al. \(2025\)](#), we conduct a grid search as outlined by [Charles et al. \(2025\)](#): $\{\dots, \sqrt{2}^{-2} \eta_0, \sqrt{2}^{-1} \eta_0, \eta_0, \sqrt{2} \eta_0, \sqrt{2}^2 \eta_0, \dots\}$ We expand this search until perplexity stops improving, identifying an optimal learning rate η_{DDP}^* for each (β_1, β_2) configuration.
2. **Stage 2: Tuning η for Local Adam.** We then repeat this procedure for Local Adam, using η_{DDP}^* as the new baseline. To balance generalizability and computational cost, we set the synchronization period to an intermediate value of $K = 64$, between high-frequency ($K = 16$) and low-frequency ($K = 256$) scenarios.

Additionally, following [Zhang et al. \(2025\)](#), we omit weight decay (set to zero) to simplify the hyperparameter tuning process, as it directly affects only model parameters, not optimizer states.

For experiments using Nesterov, we follow the hyperparamtere sweeping procedure of [Charles et al. \(2025\)](#), starting with a server learning rate of 1.0 and a momentum of 0.9 and only lowering it if it fails to converge

A.2.1 OPTIMIZERS’ HYPERPARAMETER CONFIGURATIONS

Table 4: Optimal learning rates η^* for β_1, β_2 configurations of ADOPT/Adam. The hyperparameter sweep procedure (see [Section A.2](#)) involves incrementally adjusting the learning rate by factors of $\sqrt{2}$ around the initial value from [Allal et al. \(2025\)](#) until performance stops improving.

Optimizer	β_1	β_2	η^*
ADOPT	0.9	0.9999	0.0021
	0.95	0.9999	0.0021
	0.99	0.9999	0.0014
	0.995	0.9999	0.0007
Adam	0.9	0.95	0.0042
	0.95	0.95	0.003
	0.9	0.99	0.003
	0.95	0.99	0.003
	0.99	0.99	0.0021

Our hyperparameter sweep (Table 4) indicates that the optimal learning rate η^* under the warmup-stable-decay scheduler ([Hägele et al., 2024](#)) strongly depends on both optimizer type and the chosen β_1, β_2 values. For Adam, optimal learning rates and second-momentum decay (β_2) align closely with recommendations from [Allal et al. \(2025\)](#), though a slightly higher first-momentum decay (β_1) consistently performs better, in agreement with prior findings ([Zhang et al., 2025](#)). For ADOPT (default β_2), we observe a lower optimal learning rate compared to Adam, but similar best-performing β_1 values. We also find that the optimal learning rate does not differ between DDP and Local Adam for given β_1, β_2 when $K = 64$ and using a $\sqrt{2}$ sweep, higher learning rates either do not provide a benefit or diverge while lower learning rates are only necessary when pushing K far closer to the complete training duration.

We find that increasing β_1 for ADOPT, and β_1, β_2 for Adam, leads to rapid performance degradation, particularly at or above 0.99. Since the half-life at $\beta = 0.99$ ($\tau_{0.5} \approx 69$) is not sufficiently longer than at $\beta = 0.95$ ($\tau_{0.5} \approx 13.5$) to justify the observed performance drop, we select $\beta_1 = 0.95$ for all experiments, along with the default β_2 for ADOPT and $\beta_2 = 0.95$ for Adam.

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Takeaway: Increasing an optimizer state’s β significantly affects performance. Since linear increases in β cause only logarithmic changes in half-life $\tau_{0.5}$, raising β beyond the optimal value degrades performance without substantially improving the achievable synchronization frequency (Section 5.2).

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B COMPLEMENTARY RESULTS TO SECTIONS 2.1 AND 5

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We now provide additional results supplementing those presented in the main text. Specifically:

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1. **Section B.1** complements Section 2.1 by including results on the heterogeneous data distribution described in Section 4.1. This highlights DES-LOC’s robustness under imperfect sampling or strongly Non-IID federated scenarios (see Kairouz et al., 2021, Sec 3.1).
2. **Section B.2.1** complements Fig. 3 by showing the separate impact of varying synchronization frequencies for parameters and the second momentum when the base frequency is $K_b = 16$. It supports our claim that parameters and second momentum exhibit similar behavior across different synchronization regimes, unlike the first momentum.
3. **Section B.2.2** extends Fig. 3 by evaluating DES-LOC-Adam. We confirm that the parameter synchronization frequency is the most important, as predicted by our theory. In contrast, the momenta sync frequency is far less impactful, especially for low parameter sync frequencies.
4. **Section B.3.2** complements Fig. 4 by showing DES-LOC-ADOPT’s perplexity against baseline methods on heterogeneous data (as defined in Section 4.1). This validates our claim from Contribution 2 regarding DES-LOC’s effectiveness on heterogeneous datasets.
5. **Section B.3.3** presents an ablation study examining alternative low-communication configurations of DES-LOC, justifying our choice of $K_u = 3K_x, K_v = 6K_x$ used in Fig. 4.
6. **Section B.3.4** repeats the baseline comparison from Fig. 4 for DES-LOC-Adam, demonstrating that DES-LOC achieves similar communication reductions and performance when using Adam instead of ADOPT.
7. **Section B.4** provides additional metrics illustrating training instabilities for the FAVG+OPT baseline, including rapidly growing parameter norms, supporting observations in Fig. 5.b.

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B.1 TOY PROBLEM ON NON-IID DATA (SEE SECTION 2.1)

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Toy Example Non-IID: Fig. 8 simulates the scenario from Section 3, where each worker m optimizes a distinct loss f_m on heterogeneous data. Both DES-LOC and Local Adam show more stable convergence and get closer to the optimum than heuristic baselines.

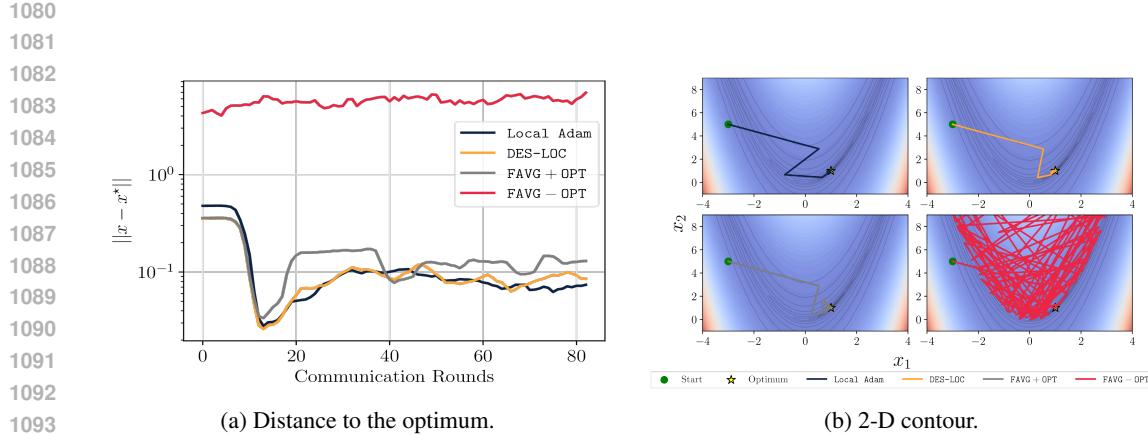


Figure 8: We present a toy problem in a Non-IID setting, where DES-LOC (with synchronization periods $K_x = 192$, $K_u = 192$, $K_v = 692$) and Local Adam (with $K = K_x$) converge to a superior solution compared to methods that keep optimizer states local (Douillard et al., 2023; Sani et al., 2025) or periodically reset them (Sani et al., 2024; Iacob et al., 2025). Like the IID scenario, resetting optimizer states prevents convergence due to repeated oscillations caused by reinitializations. Additionally, as seen in panel (a) between rounds 15 and 40, methods keeping optimizer states local suffer from larger oscillations further away from the optimum. The function optimized is $f(x_1, x_2) = (1 - x_1)^2 + 100(x_2 - x_1^2)^2$, and we simulate $M = 256$ workers, each adding Gaussian noise with worker-specific standard deviation $\sigma^m \sim \mathcal{N}(0, 3)$.

B.2 RQ2: INDEPENDENT SYNC FREQUENCIES

This section provides supplementary results for **RQ2**, complementing [Section 5.2](#). [Section B.2.1](#) shows that perplexity has similar sensitivity to the first and second momentum synchronization frequencies at both high and low base synchronization frequencies. Additionally, [Section B.2.2](#) repeats the comparison from [Fig. 3](#) for DES-LOC-Adam, revealing similar trends regarding the importance of the parameters, with a reduced importance for the momenta due to lower β_2 .

B.2.1 PARAMETER AND SECOND MOMENTUM AT $K_b = 16$ (SEE [FIG. 3.A](#), [FIG. 3.B](#))

[Figure 9](#) examines the effects of independently varying synchronization periods (K_x, K_v) for parameters and second momentum under DES-LOC-ADOPT in the high-frequency regime ($K_b = 16$), chosen based on the first momentum's half-life ($\tau_{0.5} \approx 13.5$). Similar to the low-frequency results in [Fig. 3.a](#), parameter synchronization frequency (K_x) strongly influences perplexity, while the second momentum (K_v) has minimal impact due to its long half-life. This contrasts with the first momentum, whose half-life closely matches the high-frequency period.

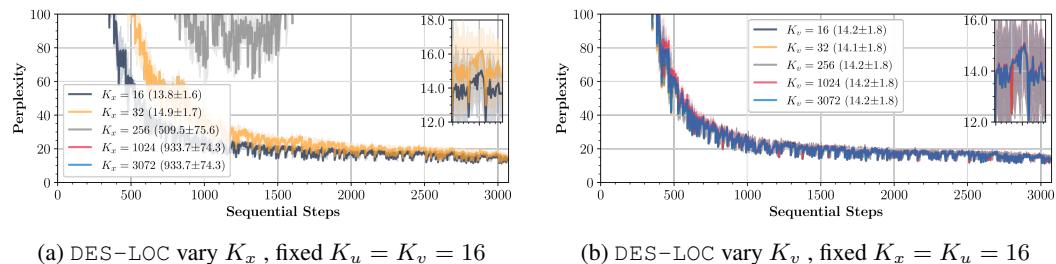
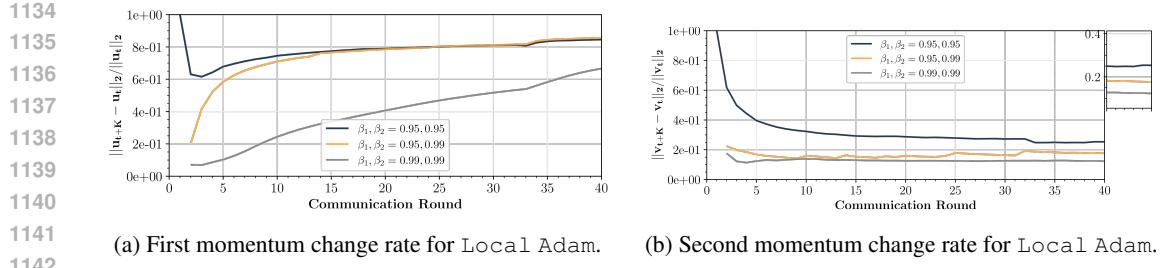
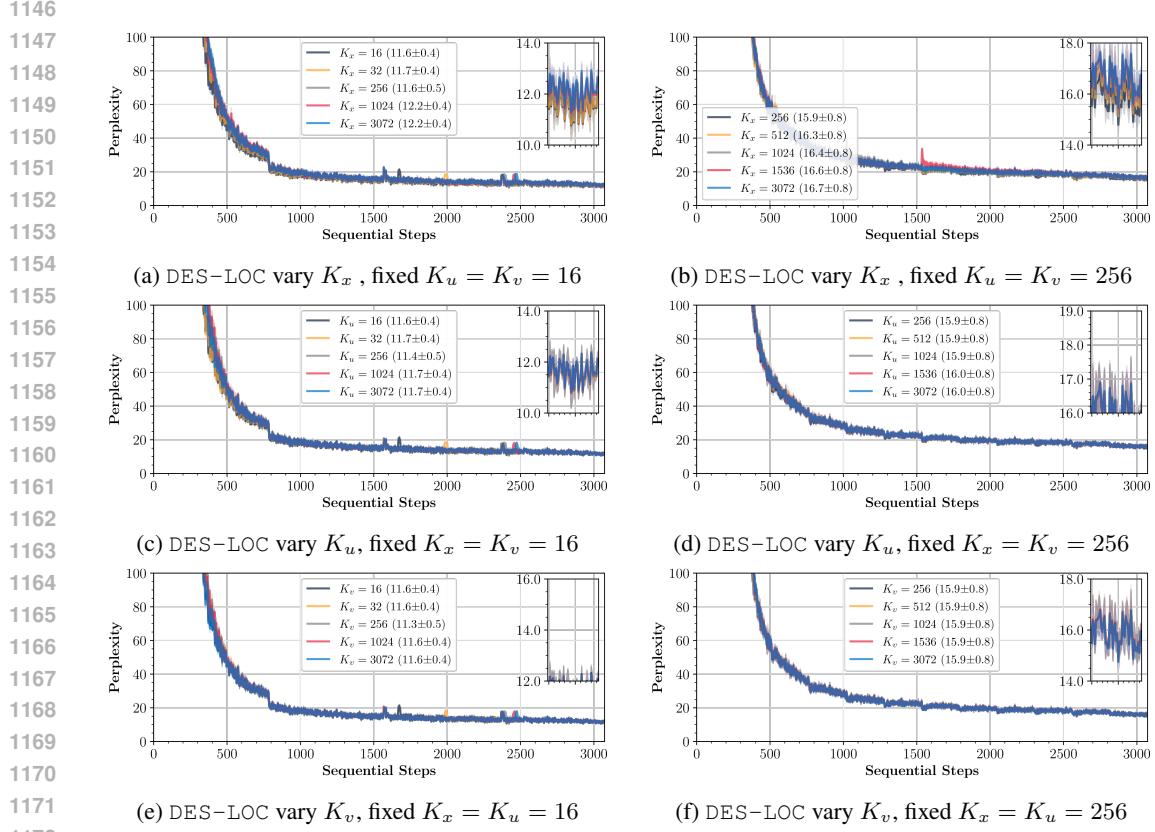


Figure 9: Model perplexity for DES-LOC (ADOPT, $\beta_1 = 0.95$, $\beta_2 = 0.9999$), independently varying synchronization periods at a high baseline frequency ($K_b = 16$). Similar to [Fig. 3](#), parameter synchronization (a) is critical, with performance sharply degrading at higher periods, while second-momentum synchronization (b) has minimal impact due to its large half-life ($\tau_{0.5}(\beta_2) \gg K_b$).



1143 Figure 10: Relative rates of change for first and second momenta across rounds using standard Local
1144 Adam ($K = 64$). Increasing β_1 substantially reduces the rate of change of the first momentum, while
1145 increasing either β_1, β_2 decreases the rate of change of the second.



1173 Figure 11: Model perplexity for DES-LOC-Adam ($\beta_1 = \beta_2 = 0.95$) when independently varying
1174 sync periods (K_x, K_u, K_v) while fixing others at baseline K_b . Parameter synchronization (a,b)
1175 influences performance in both high ($K_b = 16$) and low ($K_b = 256$) frequency regimes. Momenta
1176 synchronization minimally impacts perplexity due to both states' high adaptivity (low β), with
1177 potentially minor effects during the early stages of training in high-frequency regimes (c,e).

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Takeaway: For DES-LOC-Adam, parameter synchronization remains critical, consistent with theory. However, due to reduced β_2 , momenta synchronization is less impactful since both the numerator and denominator of Adam updates are driven by local worker gradients after a few initial steps.

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B.3 RQ3: COMMUNICATION REDUCTION AND BASELINE COMPARISONS

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This section provides supplementary results for **RQ3**, complementing [Section 5.3](#). [Section B.3.3](#) shows the perplexity of different configurations providing a $2\times$ communication reduction over Local Adam. Additionally, [Section B.3.4](#) repeats the comparison against baselines from [Section 5.3](#) for DES-LOC-Adam, showing similar communication reductions relative to Local Adam.

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B.3.1 STEPWISE PLOTS FOR BASELINE COMPARISON

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[Figures 12](#) and [13](#) show stepwise plots for wall-clock results in the main text, they are the counterparts to [Figs. 4](#) and [5](#).

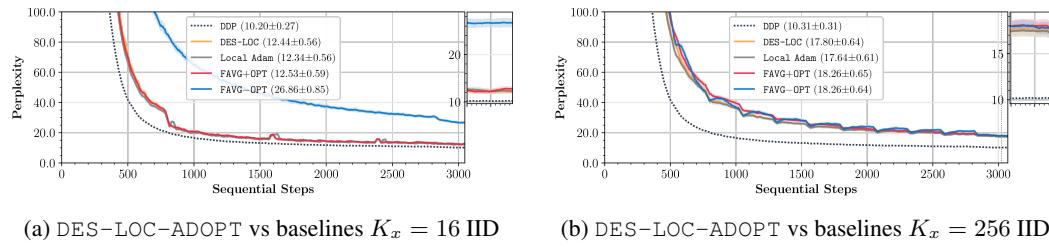
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Figure 12: Setting $K_x = K$, $K_u = 3K_x$, and $K_v = 6K_x$, DES-LOC achieves a $2\times$ communication reduction over Local Adam, matching performance at high (a) and low (b) frequencies for Local Adam and heuristic baselines (see [Section 4.1](#)). Using stepwise converges shows that DES-LOC matches Local Adam on a per-step basis.

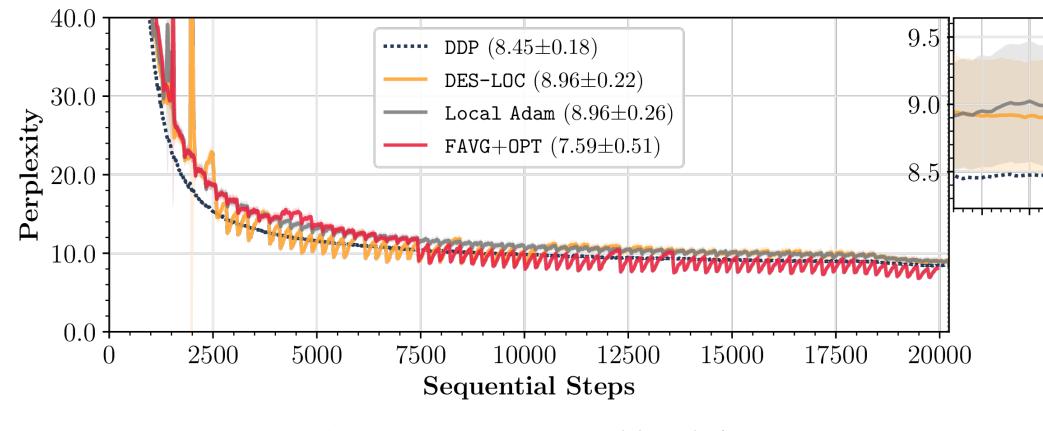
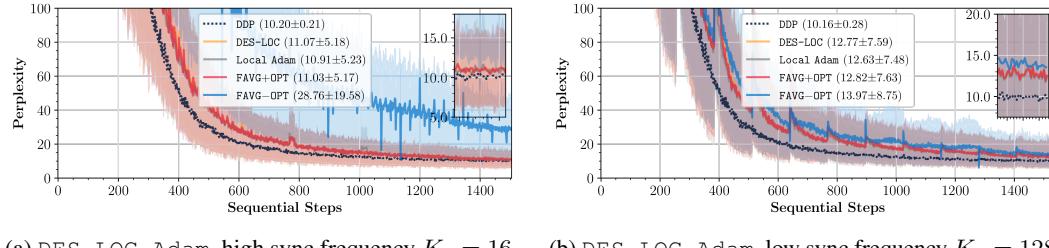
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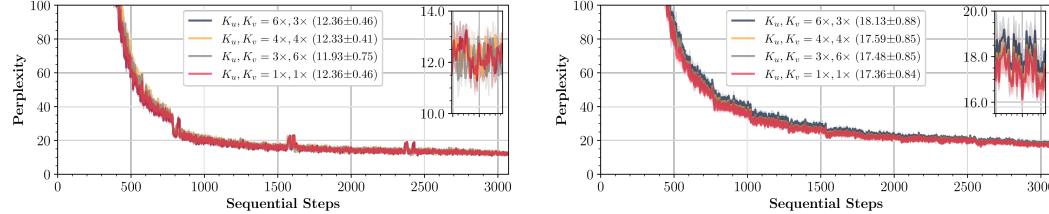
Figure 13: DES-LOC matches Local Adam perplexity for billion-scale model training at half the communication cost ($K_x = 256$, $K_u = 3K_x$, $K_v = 6K_x$), representing a $170\times$ reduction over DDP. Plot shows that stepwise convergence matches between Local Adam and DES-LOC.

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Takeaway: DES-LOC matches the stepwise convergence of Local Adam and approaches the convergence speed of DDP.

1242 B.3.2 DES-LOC ON HETEROGENEOUS DATA (SEE CONTRIBUTION 2)
12431244 Figure 14 evaluates the robustness of DES-LOC against baselines under heterogeneous (Non-IID)
1245 data distributions as described in Section 4.1. We set synchronization periods to $K_x = K$, $K_u = 3K_x$,
1246 and $K_v = 6K_x$ to achieve a targeted $2\times$ communication reduction over Local Adam.
12471255 (a) DES-LOC-Adam, high sync frequency $K_x = 16$. (b) DES-LOC-Adam, low sync frequency $K_x = 128$.
12561257 Figure 14: Comparison of perplexity under Non-IID conditions for DES-LOC, Local Adam
1258 ($K_x = K_u = K_v$), and heuristic baselines (defined in Section 4.1) at high (a) and low (b) sync-
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1260 nization frequencies. Due to higher cross-worker variance caused by heterogeneous data, parameters
1261 require slightly more frequent synchronization in the low-frequency regime ($K_x = 128 < 256$).
1262 Experiments are limited to $T = 1536$ steps (\sim compute-optimal) for computational feasibility.
1263

Takeaway: DES-LOC effectively converges on heterogeneous data distributions, maintaining the $2\times$ communication reduction observed in homogeneous settings. This aligns with our theoretical convergence results for heterogeneous losses (Section 3) and shows applicability in federated scenarios.

1264 B.3.3 DES-LOC LOW COMMUNICATION CONFIGURATIONS ABLATION (SEE FIG. 4)
12651266 Figure 15 explores alternative synchronization configurations enabling DES-LOC to achieve im-
1267 proved communication efficiency over Local Adam. Motivated by theoretical insights (Sections 2
1268 and 3) and empirical evidence (Sections 5.1 and 5.2), we only consider settings where parameter
1269 synchronization is most frequent ($K_x \leq \min(K_u, K_v)$). This constraint follows from experiments in
1270 Section 5.2, which show that infrequent parameter synchronization significantly degrades perplexity,
1271 while momentum synchronization frequency has a smaller impact. For a fixed $2\times$ communication
1272 reduction over Local Adam, our findings confirm that synchronizing the first momentum more
1273 frequently than the second aligns with their respective half-lives and maintains performance close to
1274 Local Adam.
12751276 (a) DES-LOC-ADOPT, high sync frequency $K_x = 16$. (b) DES-LOC-ADOPT, low sync frequency $K_x = 256$.
12771278 Figure 15: Configurations of DES-LOC targeting $2\times$ lower communication than Local Adam
1279 ($K_x = K_u = K_v$), setting K_u, K_v as multiples of K_x . In both high (a) and low-frequency (b)
1280 regimes, performance depends on how communication is split between momenta for $\beta_1 \ll \beta_2$.
1281 Syncing the first momentum less often ($K_u = 6K_x, K_v = 3K_x$) degrades performance, wasting
1282 communication on the slow second momentum. Conversely, syncing it frequently ($K_u = 3K_x, K_v =$
1283 $6K_x$) yields performance comparable to Local Adam. Setting $K_u = K_v = 4K_x$ produces
1284 intermediate results.
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Takeaway: For a given parameter synchronization period K_x determined by bandwidth constraints, choose momentum synchronization periods K_u, K_v as multiples of K_x . When $\beta_1 \ll \beta_2$, set $K_u < K_v$, with $K_u = 3 \times K_x$ and $K_v = 6 \times K_x$ providing robust default choices.

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B.3.4 ADAM RESULTS (SEE FIG. 4)

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We now present results for DES-LOC-Adam with $\beta_1 = \beta_2 = 0.95$. DES-LOC-Adam achieves similar communication reductions over Local Adam and DDP as ADOPT. However, due to the lower β_2 , the second-momentum half-life ($\tau_{0.5}(0.95) \approx 13.5$) is significantly shorter than for ADOPT ($\tau_{0.5}(0.9999) \approx 6931$). Figure 16 shows that with both momenta evolving at similar rates, the benefit of selecting $K_u < K_v$ diminishes. For consistency and due to meaningful empirical differences in rates of change (Section 5.1), we keep $K_u = 3 \times K_x$ and $K_v = 6 \times K_x$ in subsequent comparisons.

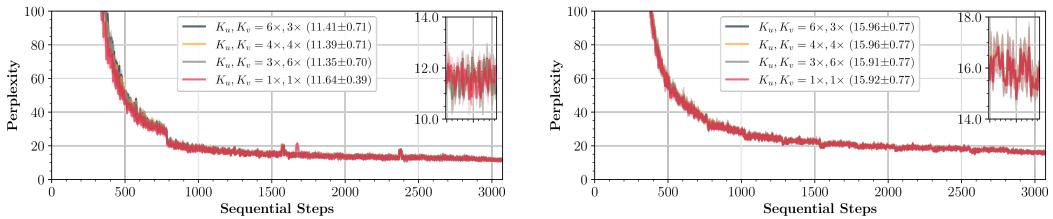
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13161317 (a) DES-LOC-Adam, high sync frequency $K_x = 16$. (b) DES-LOC-Adam, low sync frequency $K_x = 256$.1318
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Figure 16: Configurations of DES-LOC targeting $2 \times$ lower communication than Local Adam ($K_x = K_u = K_v$), using Adam ($\beta_1 = \beta_2 = 0.95$). In contrast to DES-LOC-ADOPT (where $\beta_1 \ll \beta_2$ yields an advantage for $K_u < K_v$ as shown in Fig. 15), the similar half-lives in Adam make perplexity insensitive to how communication is split between momenta for high (a) and low-frequencies (b).

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Figure 17 shows DES-LOC-Adam achieves a $2 \times$ communication reduction over the prior state-of-the-art Local Adam (Cheng & Glasgow, 2025) without significant perplexity degradation. Due to the much faster evolution of the optimizer states using Adam compared to ADOPT, local worker gradients drive the optimization reducing the benefit of allocating more of the communication budget to the first momentum.

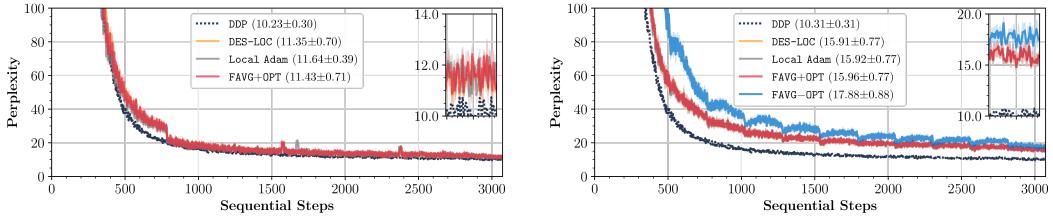
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13371338 (a) DES-LOC-Adam, high sync frequency $K_x = 16$. (b) DES-LOC-Adam, low sync frequency $K_x = 256$.1339
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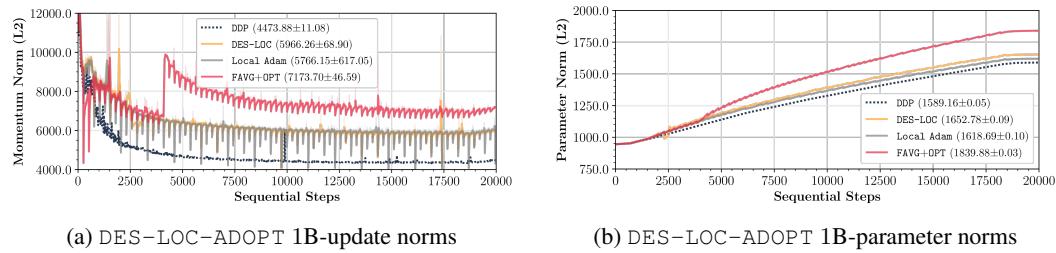
Figure 17: Setting $K_x = K$, $K_u = 3K_x$, and $K_v = 6K_x$, DES-LOC-Adam achieves a $2 \times$ communication reduction over Local Adam, matching performance at high (a) and low (b) frequencies for Local Adam and heuristic baselines (see Section 4.1).

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Takeaway: DES-LOC-Adam achieves a similar $2 \times$ communication reduction over Local Adam as DES-LOC-ADOPT by exploiting the reduced importance of optimizer-state synchronization relative to parameters. However, due to the smaller β_2 in Adam, there is limited benefit from assigning different synchronization frequencies to the first and second momenta compared to ADOPT.

1350 **B.4 RQ4: ADDITIONAL METRICS AND TRAINING INSTABILITIES OF FAVG+OPT (SEE
 1351 FIG. 5.B)**

1353 Figure 18 complements Fig. 5.b by showing parameter and update norms for DES-LOC and baseline
 1354 methods when training billion-scale models. Both DES-LOC and Local Adam regularize updates
 1355 by synchronizing optimizer states, effectively reducing update norms due to averaging across workers
 1356 (triangle inequality). In contrast, the heuristic baseline (Sani et al., 2025) experiences large updates,
 1357 leading to uncontrolled parameter growth, increased activations (Fig. 5.b), and degraded performance
 1358 on downstream ICL tasks (Table 1) relative to its perplexity (Fig. 5.a).



1359
 1360 Figure 18: Comparison of update (a) and parameter norms (b) for billion-scale models trained with
 1361 DES-LOC ($K_x = 256, K_u = 768, K_v = 1536$), Local Adam ($K = 256$), DDP, and Federated
 1362 Averaging with persistent optimizer states (FAVG+OPT). Frequent synchronization in Local Adam
 1363 and DDP consistently reduces update and parameter norms. Similarly, DES-LOC achieves comparable
 1364 reductions at intervals corresponding to multiples of $1cm(K_x, K_u, K_v)$, with smaller intermediate
 1365 drops. Conversely, FAVG+OPT, which does not synchronize optimizer states, experiences persistently
 1366 larger and noisier updates, becoming vulnerable to spikes (notably before step 5000). This leads to
 1367 uncontrolled parameter growth (b).
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1377 Table 5: Throughput (batches/sec) for 1B-13B models to reach 2 \times compute-optimal tokens at high
 1378 ($K = 16$) and low ($K = 256$) frequencies with a 2M token batch size. All local methods achieve
 1379 significant throughput gains over the DDP baseline. At high frequency ($K = 16$), DES-LOC boosts
 1380 throughput by over 1.7 \times on the 13B model. At low frequency ($K = 256$), this advantage grows to
 1381 over 2.1 \times versus DDP.
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Method	1B Model		7B Model		13B Model	
	$K_x = 16$	$K_x = 256$	$K_x = 16$	$K_x = 256$	$K_x = 16$	$K_x = 256$
DDP (Baseline)	171.9 ± 0.94	171.9 ± 0.9	25.1 ± 0.10	25.1 ± 0.10	11.1 ± 0.03	11.1 ± 0.03
FAVG+OPT	304.9 ± 2.51	385.4 ± 3.7	34.0 ± 0.11	40.4 ± 0.15	19.4 ± 0.11	23.5 ± 0.15
Local Adam	253.1 ± 1.59	380.1 ± 3.6	30.9 ± 0.09	40.2 ± 0.15	16.7 ± 0.07	23.3 ± 0.14
DES-LOC ($K_u, K_v = 3K_x, 6K_x$)	299.2 ± 2.39	384.1 ± 3.7	33.7 ± 0.11	40.4 ± 0.15	19.0 ± 0.10	23.5 ± 0.15

1389 **Takeaway:** Unlike heuristic methods, which maintain purely local optimizer states leading to un-
 1390 stable, noisy updates, DES-LOC provides stable regularization similar to Local Adam and DDP by
 1391 periodically synchronizing parameters and momenta, reducing training instabilities.
 1392

1394 **B.5 VERY LOW BANDWIDTH EXPERIMENTS**

1396 While perplexity is invariant to network bandwidth, wall-clock time is highly sensitive to it. To
 1397 practically showcase this, we perform a benchmark with a 1B model to measure time under extremely
 1398 low bandwidth conditions (10 Gbit/s). This setup simulates a scenario with affordable, consumer-
 1399 grade interconnects rather than data-centers. Due to the extreme gradient synchronization delay
 1400 inherent to DDP in this regime, the benchmark was limited to a 10,240 step horizon to remain feasible.

1401 As shown in Figure 19, DES-LOC Nesterov dramatically reduces training time by $\approx 9.42 \times$
 1402 compared to DDP, completing the run in 8.99 hours versus 84.73 hours (3.5 days) for DDP, even with
 1403 the constant overheads of our unoptimized implementation. Furthermore, DES-LOC Nesterov
 is more efficient than Local Adam, finishing $\approx 7\%$ faster (8.99h vs. 9.62h) while achieving

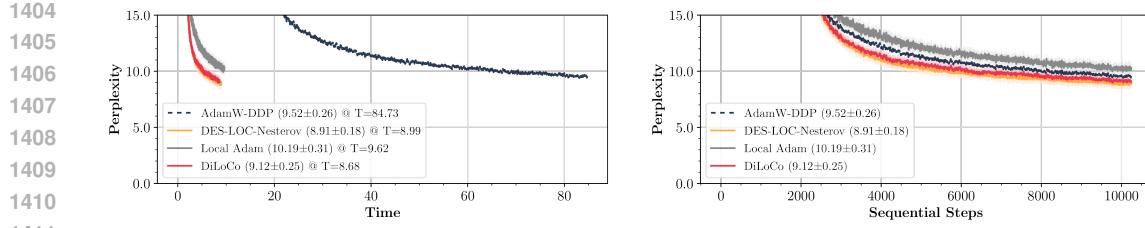


Figure 19: Training efficiency benchmark on a 1B model under restricted bandwidth (10 Gbit/s). **Left:** Perplexity versus wall-clock time. DES-LOC Nesterov effectively decouples training time from bandwidth, finishing in ≈ 9 hours compared to the projected ≈ 3.5 days for DDP (dashed blue). **Right:** Perplexity versus sequential steps. While step-wise convergence is comparable, the communication overhead of DDP creates a massive bottleneck in the time domain.

significantly lower perplexity (8.91 vs. 10.19). When compared to the ultra-lightweight DiLoCo baseline (8.68), DES-LOC Nesterov incurs a time penalty of $\approx 3.6\%$ due to the additional optimizer state synchronization. However, this yields performance gains, improving final perplexity by $\approx 2.3\%$ (8.91 vs. 9.12) over DiLoCo.

Takeaway: In extremely low bandwidth settings (10 Gbit/s), DES-LOC Nesterov eliminates the communication bottleneck, reducing training time by $9.42\times$ over DDP. It strikes a balance on the Pareto frontier: its wall-clock time is in-between those of Local Adam and DiLoCo while outperforming them both in perplexity.

B.6 MUON AS THE INNER OPTIMIZER

To assess the versatility of our framework beyond Adam and ADOPt, we integrate DES-LOC with Muon (Jordan et al., 2024), a novel optimizer utilizing Newton-Schulz iterations for orthogonalization. Distinct from standard adaptive algorithms that track second-moment variances, Muon preconditions only the momentum term directly. This architectural difference reduces the relevant synchronization periods to just two: the parameters (K_x) and the first momentum (K_u). Although a comprehensive theoretical treatment of preconditioned local updates is outside the scope of this work, the DES-LOC design is inherently compatible with such structures. Here, we provide empirical evidence of DES-LOC’s efficacy when wrapping Muon as the inner optimizer.

Experimental Details. We utilize the standard PyTorch implementation of Muon with Nesterov momentum enabled and a weight decay of 0.1. Following the recommendations of Liu et al. (2025), we apply the `match_rms_norm` adjustment to learning rates. We adopt the conventional split optimization strategy for Muon: AdamW handles embeddings and layer normalizations, while Muon optimizes all 2D matrices (Jordan et al., 2024). The momentum parameter for Muon is set to $\beta = 0.9$, while the Adam component retains the $\beta_1 = 0.9, \beta_2 = 0.999$ settings used elsewhere. Gradient clipping thresholds are scaled by model size: 1.0 for 16M, 0.5 for 125M, and 0.25 for 360M. For the Local Muon baseline, all optimizer states (Muon momentum; Adam first/second momenta) synchronize every 32 steps. In contrast, DES-LOC delays state synchronization: the first momentum (for both optimizers) synchronizes every 96 steps ($3\times$ reduction), and Adam’s second momentum synchronizes every 192 steps ($6\times$ reduction).

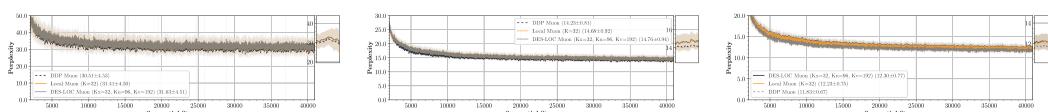


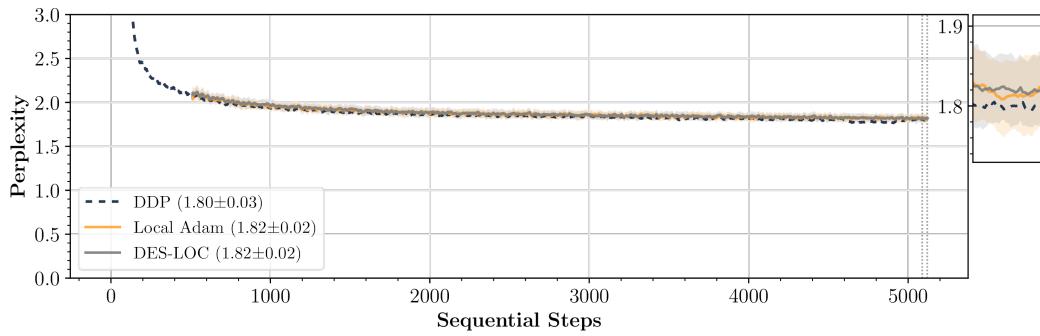
Figure 20: Training loss comparison between Local Muon ($K = 32$) and DES-LOC-Muon ($K_x = 32, K_u = 96, K_v = 192$) across model scales (16M, 125M, 360M). DES-LOC provides a perplexity matching the Local Muon baseline across all scales. Crucially, by decoupling the synchronization frequencies, DES-LOC communicates more than $1.5\times$ less bytes than the baseline.

1458
 1459 **Takeaway:** DES-LOC is compatible with optimizers that rely on Newton-Schulz preconditioning,
 1460 such as Muon. By reducing the synchronization frequency of the momentum buffer, DES-LOC
 1461 maintains solution quality while significantly lowering communication volume.
 1462

1463 B.7 EXPERIMENTS ON THE FLUX VISION MODEL

1464
 1465 To demonstrate the universality of DES-LOC across different modalities and architectures beyond
 1466 standard decoder-only LLMs, we evaluate its performance on Flux (Labs et al., 2025), a Rectified
 1467 Flow Transformer designed for text-to-image generation. This architecture differs significantly
 1468 from the causal language models evaluated in previous sections, serving as a robust test for the
 1469 generalizability of our decoupled synchronization approach.
 1470

1471 **Experimental Setup.** We utilize the 280M parameter variant of Flux provided by `torchtitan`,
 1472 training with a global batch size of 256. The inner optimizer is AdamW with $\beta_1 = 0.9, \beta_2 = 0.999$.
 1473 We compare three settings: (1) DDP, (2) Local Adam with a synchronization period of $K = 32$, and
 1474 (3) DES-LOC with a parameter sync period of $K_x = 32$. For DES-LOC, we decouple the momentum
 1475 synchronization significantly, setting $K_u = 3K_x$ and $K_v = 6K_x$ (192 steps).
 1476



1477
 1478 Figure 21: Training loss comparison on the 280M parameter Flux model (Rectified Flow Trans-
 1479 former). DES-LOC ($K_x = 32, K_u = 192, K_v = 192$) effectively matches the convergence trajectory
 1480 of both the fully synchronous DDP baseline and Local Adam ($K = 32$).
 1481

1482
 1483 Our results, visualized in Fig. 21, indicate that DES-LOC generally matches the performance of
 1484 Local Adam and approaches the DDP upper bound.
 1485

1486 **Takeaway:** The efficacy of DES-LOC extends beyond LLMs to Rectified Flow Transformers (Flux).
 1487 The method generally matches the performance of DDP and Local Adam while reducing communi-
 1488 cation by 2 \times over Local Adam, demonstrating the universality of the approach. We leave the scaling
 1489 of this result to larger vision models for future work.
 1490

1501 B.8 THROUGHPUT AT 7B SCALE

1502
 1503 To assess the practical scalability of our method on state-of-the-art hardware and at large model
 1504 scales, we measure the training throughput of a 7B parameter model distributed across 8 independent
 1505 NVIDIA B200 GPUs.
 1506

1507 **Throughput Analysis.** As illustrated in Fig. 22, during the local update phases, each GPU operates
 1508 at the peak efficiency of a fully isolated local run, achieving identical tokens-per-second throughput
 1509 as a single B200 with zero synchronization overhead. Distinct drops in throughput are observed only
 1510 at the sparse synchronization boundaries ($K_x = 32, K_u = 96, K_v = 192$), where the system pauses
 1511 to aggregate model parameters and optimizer states.
 1512

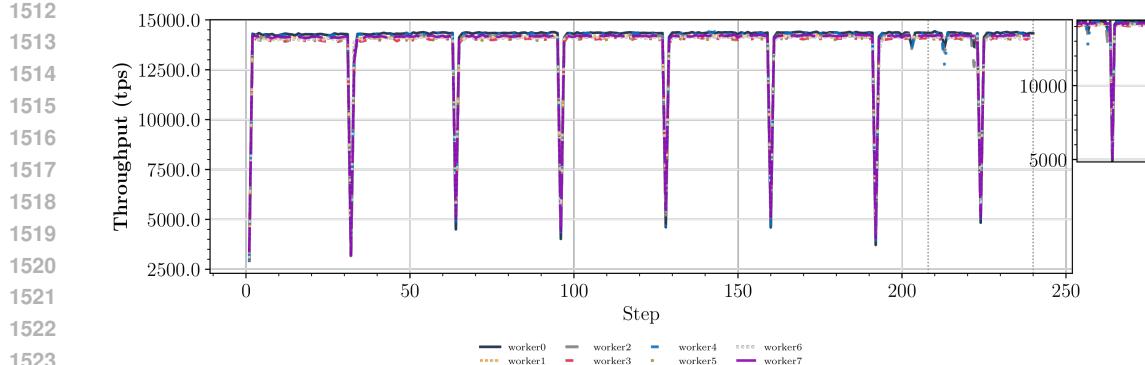


Figure 22: Instantaneous throughput (tokens/sec) for a 7B model on 8x B200s. DES-LOC maintains peak "local-only" speed for the vast majority of steps, with throughput dips occurring only at synchronization intervals (32, 96, 192). In contrast, standard DDP would incur a synchronization penalty at *every* step, permanently depressing the throughput curve.

Crucially, standard DDP incurs this communication penalty at *every single training step*, significantly lowering the average tokens/sec. Even with our current unoptimized "stop-the-world" implementation—which explicitly pauses computation to communicate and does not leverage computation-communication overlap—DES-LOC significantly increases aggregate throughput by amortizing these costs over long local training windows.

Takeaway: On high-performance B200 hardware, DES-LOC enables near-linear scaling by keeping workers in a high-throughput local regime for the majority of training. By restricting communication overhead to sparse intervals, it delivers significant wall-clock speedups over DDP, even without low-level implementation optimizations like communication overlap.

C FURTHER ALGORITHMIC DETAILS OF DES-LOC

C.1 EXTENSION TO FEDOPT

Although Cheng & Glasgow (2025) show provable convergence for adaptive inner optimizers in a federated optimization framework, their result rests on the assumption that after a period of local work, the new global model is created by averaging the local client models. In relation to the larger FedOpt literature (Reddi et al., 2021), the scheme chosen by Cheng & Glasgow (2025) resembles that of FedAvg, or where the server optimizer is SGD with the outer learning rate set to one (Reddi et al., 2021). Naturally, the question of whether alternate server optimizers than have been used in prior works can also be implemented for Local Adam, and thus DES-LOC, arises.

We argue that indeed DES-LOC's principles can be effectively applied to any FedOpt method and not just FedAvg. While using an alternate server optimizer does not have proven convergence guarantees as yet, we show in Algorithm 1 that the choice of the ServerOpt is not constrained from a practical point-of-view. However, the improvements that DES-LOC provide are related to the local optimization procedure, which is orthogonal to the outer optimizer choice. Choosing the correct, and most effective, outer optimizer is an open research area (Khaled et al., 2025), and we leave the investigations of the interactions between DES-LOC and outer optimizers to future work.

1566 C.2 DETERMINISTIC OPTIMIZER-SPECIFIC VARIANTS OF ALGORITHM 1
15671568 **Algorithm 2** DES-LOC-Adam1569 **Require:** Model tensors, Hyper-parameters

```

1:    $x_0, u_{-1}, v_{-1} \in \mathbb{R}^d$  — initial parameter vector, seeds for first and second moments
2:    $\{\eta_t\}_{t=0}^{T-1} \subset \mathbb{R}_{>0}$  — step-size schedule
3:    $\beta_1, \beta_2 \in [0, 1]$  — Adam decay factors
4:    $\rho, \lambda \in \mathbb{R}_{>0}$  — gradient clipping term,  $\ell_2$  stability term
5:    $T, M \in \mathbb{N}_+$  — total iterations, number of workers
6:    $K_x, K_u, K_v \in \mathbb{N}_+$  — sync periods for parameters, first and second moments

Ensure:  $x_T, u_{T-1}, v_{T-1}$ 
7: for each worker  $m$ :  $x_0^m = x_0, u_0^m = v_0^m = 0$                                 local init ( $t = -1$  seeds)
8: for  $t = 0, \dots, T - 1$  do                                                 training loop
9:   for all workers  $m = 0, \dots, M - 1$  in parallel do
10:     $g_t^m \leftarrow \nabla F(x_t^m; \xi_t^m)$                                          stochastic gradient
11:     $\hat{g}_t^m \leftarrow \text{clip}(g_t^m, \rho)$                                          clip to radius  $\rho$ 
12:    if  $t \bmod K_u = 0$  then                                                 sync  $u$ 
13:       $u_t^m \leftarrow \beta_1 \mathbb{E}_m[u_{t-1}^m] + (1 - \beta_1)\hat{g}_t^m$ 
14:    else
15:       $u_t^m \leftarrow \beta_1 u_{t-1}^m + (1 - \beta_1)\hat{g}_t^m$ 
16:    if  $t \bmod K_v = 0$  then                                                 sync  $v$ 
17:       $v_t^m \leftarrow \beta_2 \mathbb{E}_m[v_{t-1}^m] + (1 - \beta_2)(\hat{g}_t^m \odot \hat{g}_t^m)$ 
18:    else
19:       $v_t^m \leftarrow \beta_2 v_{t-1}^m + (1 - \beta_2)(\hat{g}_t^m \odot \hat{g}_t^m)$ 
20:       $d_t^m \leftarrow \frac{\eta_t}{\sqrt{v_t^m + \lambda^2}} \odot u_t^m$                                 bias-corrected step
21:    if  $t \bmod K_x = 0$  then                                                 sync  $x$ 
22:       $x_{t+1}^m \leftarrow \mathbb{E}_m[x_t^m] - d_t^m$ 
23:    else
24:       $x_{t+1}^m \leftarrow x_t^m - d_t^m$ 

```

1593

1594

1595 **Algorithm 3** DES-LOC-ADOPT1596 **Require:** Model tensors, Hyper-parameters

```

1:    $x_0, m_{-1}, v_{-1} \in \mathbb{R}^d$  — initial parameter vector and momenta
2:    $\{\eta_t\}_{t=0}^{T-1} \subset \mathbb{R}_{>0}$  — learning rate schedule
3:    $\beta_1, \beta_2 \in [0, 1]$  — decay factors
4:    $\rho, \epsilon \in \mathbb{R}_{>0}$  — gradient clipping term, small stability constant
5:    $T, M \in \mathbb{N}_+$  — total iterations, number of workers
6:    $K_x, K_m, K_v \in \mathbb{N}_+$  — sync periods for parameters, first and second moments

Ensure:  $x_T, m_{T-1}, v_{T-1}$ 
7: for each worker  $m$ :  $x_0^m = x_0, m_{-1}^m = v_{-1}^m = 0$                                 local initialization
8: for  $t = 0, \dots, T - 1$  do
9:   for all workers  $m = 0, \dots, M - 1$  in parallel do
10:     $g_t^m \leftarrow \nabla F(x_t^m; \xi_t^m)$                                          stochastic gradient
11:     $\hat{g}_t^m \leftarrow \text{clip}(g_t^m, \rho)$                                          gradient clipping
12:    if  $t \bmod K_v = 0$  then
13:       $v_t^m \leftarrow \beta_2 \mathbb{E}_m[v_{t-1}^m] + (1 - \beta_2)(\hat{g}_t^m \odot \hat{g}_t^m)$ 
14:    else
15:       $v_t^m \leftarrow \beta_2 v_{t-1}^m + (1 - \beta_2)(\hat{g}_t^m \odot \hat{g}_t^m)$ 
16:    if  $t \bmod K_m = 0$  then
17:       $m_t^m \leftarrow \beta_1 \mathbb{E}_m[m_{t-1}^m] + (1 - \beta_1) \frac{\hat{g}_t^m}{\max\{\sqrt{v_{t-1}^m}, \epsilon\}}$ 
18:    else
19:       $m_t^m \leftarrow \beta_1 m_{t-1}^m + (1 - \beta_1) \frac{\hat{g}_t^m}{\max\{\sqrt{v_{t-1}^m}, \epsilon\}}$ 
20:       $d_t^m \leftarrow \eta_t m_t^m$                                          ADOPT update
21:    if  $t \bmod K_x = 0$  then
22:       $x_{t+1}^m \leftarrow \mathbb{E}_m[x_t^m] - d_t^m$ 
23:    else
24:       $x_{t+1}^m \leftarrow x_t^m - d_t^m$ 

```

1620 **D CONVERGENCE ANALYSIS OF DES-LOC-SGDM (IN EXPECTATION**
 1621 **BOUNDS)**

1623
 1624 Here we provide a non-convex convergence analysis of the proposed DES-LOC approach applied to
 1625 the SGDM optimizer which has a single state ($N = 1$, momentum). The complete description of the
 1626 algorithm can be found in Algorithm 4.

1627 **Algorithm 4** DES-LOC-SGDM

1629 **Require: Model tensors**

1630 1: $x_0 \in \mathbb{R}^d$ — initial parameter vector
 1631 2: $u_{-1} \in \mathbb{R}^d$ — seed for the momentum, initialised to $\mathbf{0}$

1632 **Require: Hyper-parameters**

1633 3: $\{\eta_t\}_{t=0}^{T-1} \subset \mathbb{R}_{>0}$ — step-size schedule
 1634 4: $\beta \in [0, 1)$ — Momentum decay factor
 1635 5: $T \in \mathbb{N}_+$ — total optimisation iterations
 1636 6: $M \in \mathbb{N}_+$ — number of workers
 1637 7: $p_x = \frac{1}{K_x}, p_u = \frac{1}{K_u} \in [0, 1]$ — synchronization probabilities for parameters and momentum

1638 **Ensure:** x_T, u_{T-1}, v_{T-1}

1639 8: **for each worker** m : $x_0^m = x_0, u_{-1}^m = v_{-1}^m = 0$ local init ($t = -1$ seeds)
 1640 9: **for** $t = 0, \dots, T - 1$ **do** training loop
 1641 10: **for all workers** $m = 0, \dots, M - 1$ **in parallel do** stochastic gradient
 1642 11: $g_t^m \leftarrow \nabla F_m(x_t^m; \xi_t^m)$
 1643 12: $u_t^m \leftarrow \begin{cases} \mathbb{E}_m[\beta u_{t-1}^m + (1 - \beta)g_t^m], & \text{with probability } p_u \\ \beta u_{t-1}^m + (1 - \beta)g_t^m, & \text{with probability } 1 - p_u \end{cases}$ sync u
 1644 13: $x_{t+1}^m \leftarrow \begin{cases} \mathbb{E}_m[x_t^m - \eta_t u_t^m], & \text{with probability } p_x \\ x_t^m - \eta_t u_t^m, & \text{with probability } 1 - p_x \end{cases}$ sync x

1648 In order to facilitate the technical presentation, we model synchronization frequencies by assigning
 1649 probabilities to each averaging event. For example, the parameters x_t^m are synchronized with the
 1650 probability $p_x = \frac{1}{K_x}$, which is statistically equivalent to performing the averaging in every $\frac{1}{p_x} = K_x$
 1651 iteration. Similarly, momentum u_t^m synchronization happens with probability $p_u = \frac{1}{K_u}$, which can
 1652 differ from p_x .

1653 **Step 1 (virtual iterates).** For each step $t \geq 0$, denote the average parameters, momentum and gradient
 1654 as follows:

1655
$$x_t \stackrel{\text{def}}{=} \mathbb{E}_m[x_t^m], \quad u_t \stackrel{\text{def}}{=} \mathbb{E}_m[u_t^m], \quad g_t \stackrel{\text{def}}{=} \mathbb{E}_m[g_t^m].$$

1656 Then these averaged variables follow the “standard” centralized SGDM dynamics:

1657
 1658
$$\begin{aligned} u_t &= \beta u_{t-1} + (1 - \beta)g_t \\ x_{t+1} &= x_t - \eta u_t. \end{aligned}$$

1659 Letting $x_{-1} = x_0$, define the global virtual iterations as follows

1660
$$z_t \stackrel{\text{def}}{=} \frac{1}{1 - \beta}x_t - \frac{\beta}{1 - \beta}x_{t-1}, \quad t \geq 0.$$

1661 The key property of this virtual iterates we are going to exploit in the next steps is that they follow
 1662 averaged gradients, namely for any $t \geq 0$ we have

1663
 1664
$$\begin{aligned} z_{t+1} - z_t &= \frac{1}{1 - \beta}(x_{t+1} - x_t) - \frac{\beta}{1 - \beta}(x_t - x_{t-1}) \\ 1665 &= -\frac{\eta}{1 - \beta}u_t + \frac{\eta\beta}{1 - \beta}u_{t-1} = -\frac{\eta}{1 - \beta}(u_t - \beta u_{t-1}) = -\eta g_t. \end{aligned}$$

1674
 1675 **Step 2 (smoothness over virtual iterates).** Then we apply smoothness of the global loss function f
 1676 over these global virtual iterates.

$$1677 \quad f(z_{t+1}) \leq f(z_t) + \langle \nabla f(z_t), z_{t+1} - z_t \rangle + \frac{L}{2} \|z_{t+1} - z_t\|^2 \\ 1678 \\ 1679 = f(z_t) + \underbrace{\langle \nabla f(x_t), z_{t+1} - z_t \rangle}_I + \underbrace{\langle \nabla f(z_t) - \nabla f(x_t), z_{t+1} - z_t \rangle}_{II} + \underbrace{\frac{L}{2} \|z_{t+1} - z_t\|^2}_{III}.$$

1682
 1683 In the next step, we separately bound each term appearing in the above bound.

1684 **Step 3a (one step progress).** Bounding term I.

$$1686 \quad \mathbb{E} \langle \nabla f(x_t), z_{t+1} - z_t \rangle \\ 1687 = -\eta \mathbb{E} \left\langle \nabla f(x_t), \frac{1}{M} \sum_{m=1}^M g_t^m \right\rangle = -\eta \mathbb{E} \left\langle \nabla f(x_t), \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\rangle \\ 1688 \\ 1689 = -\frac{\eta}{2} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 + \frac{\eta}{2} \mathbb{E} \left\| \nabla f(x_t) - \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 \\ 1690 \\ 1691 = -\frac{\eta}{2} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 + \frac{\eta}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t) - \nabla f_m(x_t^m) \right\|^2 \\ 1692 \\ 1693 = -\frac{\eta}{2} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 + \frac{\eta}{2M} \sum_{m=1}^M \mathbb{E} \|\nabla f_m(x_t) - \nabla f_m(x_t^m)\|^2 \\ 1694 \\ 1695 \leq -\frac{\eta}{2} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 + \frac{\eta}{2M} \sum_{m=1}^M \mathbb{E} \|\nabla f_m(x_t) - \nabla f_m(x_t^m)\|^2 \\ 1696 \\ 1697 \leq -\frac{\eta}{2} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 + \frac{\eta L^2}{2M} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2. \\ 1698 \\ 1699 \\ 1700 \\ 1701 \quad \text{Lemma 3}$$

1702
 1703 **Step 3b (one step progress).** Bounding term II.

$$1705 \quad \mathbb{E} \langle \nabla f(z_t) - \nabla f(x_t), z_{t+1} - z_t \rangle = -\eta \mathbb{E} \left\langle \nabla f(z_t) - \nabla f(x_t), \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\rangle \\ 1706 \\ 1707 \\ 1708 \leq \frac{\eta \rho}{2} \mathbb{E} \|\nabla f(z_t) - \nabla f(x_t)\|^2 + \frac{\eta}{2\rho} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 \\ 1709 \\ 1710 \\ 1711 \leq \frac{\eta \rho L^2}{2} \underbrace{\mathbb{E} \|z_t - x_t\|^2}_{\text{Lemma 2}} + \frac{\eta}{2\rho} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2. \\ 1712 \\ 1713 \\ 1714$$

1715 **Step 3c (one step progress).** Bounding term III.

$$1716 \quad \frac{L}{2} \mathbb{E} \|z_{t+1} - z_t\|^2 = \frac{\eta^2 L}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M g_t^m \right\|^2 \\ 1717 \\ 1718 = \frac{\eta^2 L}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M g_t^m - \nabla f_m(x_t^m) \right\|^2 + \frac{\eta^2 L}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 \\ 1719 \\ 1720 \\ 1721 = \frac{\eta^2 L}{2M^2} \sum_{m=1}^M \mathbb{E} \|g_t^m - \nabla f_m(x_t^m)\|^2 + \frac{\eta^2 L}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 \\ 1722 \\ 1723 \\ 1724 \\ 1725 \leq \frac{\eta^2 L}{2M} \sigma^2 + \frac{\eta^2 L}{2} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2. \\ 1726 \\ 1727$$

1728 Step 3abc (one step progress). Combining previous bounds.
 1729

$$\begin{aligned}
 \mathbb{E}f(z_{t+1}) - \mathbb{E}f(z_t) &\leq \underbrace{\mathbb{E}\langle \nabla f(x_t), z_{t+1} - z_t \rangle}_{I} + \underbrace{\mathbb{E}\langle \nabla f(z_t) - \nabla f(x_t), z_{t+1} - z_t \rangle}_{II} + \underbrace{\mathbb{E}\frac{L}{2}\|z_{t+1} - z_t\|^2}_{III} \\
 &\leq -\frac{\eta}{2}\mathbb{E}\|\nabla f(x_t)\|^2 - \frac{\eta}{2}\mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 + \frac{\eta L^2}{2M}\sum_{m=1}^M \underbrace{\mathbb{E}\|x_t - x_t^m\|^2}_{\text{Lemma 3}} \\
 &\quad + \frac{\eta\rho L^2}{2}\underbrace{\mathbb{E}\|z_t - x_t\|^2}_{\text{Lemma 2}} + \frac{\eta}{2\rho}\mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 \\
 &\quad + \frac{\eta^2 L}{2K}\sigma^2 + \frac{\eta^2 L}{2}\mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 \\
 &\leq -\frac{\eta}{2}\mathbb{E}\|\nabla f(x_t)\|^2 - \frac{\eta}{2}\left(1 - \frac{1}{\rho} - \eta L\right)\mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 \\
 &\quad + \frac{\eta\rho L^2}{2}\underbrace{\mathbb{E}\|z_t - x_t\|^2}_{\text{Lemma 2}} + \frac{\eta L^2}{2M}\sum_{m=1}^M \underbrace{\mathbb{E}\|x_t - x_t^m\|^2}_{\text{Lemma 3}} + \frac{\eta^2 L}{2M}\sigma^2.
 \end{aligned}$$

1750
 1751 Step 4 (final). Now we average over the iterates and apply the bounds derived in Lemmas 1,2.
 1752

$$\begin{aligned}
 \frac{\mathbb{E}[f(z_T) - f(z_0)]}{T} &= \frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}[f(z_{t+1}) - f(z_t)] \\
 &\leq -\frac{\eta}{2T}\sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(x_t)\|^2 - \frac{\eta}{2}\left(1 - \frac{1}{\rho} - \eta L\right)\frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 \\
 &\quad + \frac{\eta\rho L^2}{2}\underbrace{\frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}\|z_t - x_t\|^2}_{\text{Lemma 1}} + \frac{\eta L^2}{2}\underbrace{\frac{1}{TM}\sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E}\|x_t - x_t^m\|^2}_{\text{Lemma 2}} + \frac{\eta^2 L}{2M}\sigma^2 \\
 &\leq -\frac{\eta}{2T}\sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(x_t)\|^2 - \frac{\eta}{2}\left(1 - \frac{1}{\rho} - \eta L\right)\frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 + \frac{\eta^2 L}{2M}\sigma^2 \\
 &\quad + \frac{\eta\rho L^2}{2}\left(\frac{\eta^2\beta^2}{(1-\beta)^2M}\sigma^2 + \frac{\eta^2\beta^2}{(1-\beta)^2}\frac{1}{T}\sum_{\tau=0}^{T-1} \mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_{\tau}^m)\right\|^2\right) \\
 &\quad + \frac{\eta L^2}{2}\left(12\eta^2(B^2-1)\psi \cdot \frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(\theta^t)\|^2 + 4\eta^2\psi(\sigma^2 + 3G^2)\right) \\
 &\leq -\frac{\eta}{2}(1 - 12\eta^2L^2(B^2-1)\psi)\frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(x_t)\|^2 \\
 &\quad - \frac{\eta}{2}\left(1 - \frac{1}{\rho} - \eta L - \frac{\eta^2\beta^2\rho L^2}{(1-\beta)^2}\right)\frac{1}{T}\sum_{t=0}^{T-1} \mathbb{E}\left\|\frac{1}{M}\sum_{m=1}^M \nabla f_m(x_t^m)\right\|^2 \\
 &\quad + \frac{\eta^2 L}{2M}\sigma^2 + \frac{\eta^3\rho L^2\beta^2}{2(1-\beta)^2M}\sigma^2 + 2\eta^3 L^2\psi(\sigma^2 + 3G^2).
 \end{aligned}$$

1782 Next, we choose $\rho = 2$ and step size η such that
 1783

$$1784 \quad 12\eta^2 L^2(B^2 - 1)\psi \leq \frac{1}{2} \iff \text{to bound the first term}$$

$$1786 \quad \eta L + \frac{2\eta^2\beta^2 L^2}{(1-\beta)^2} \leq \frac{1}{2} \iff \text{to bound the second term}$$

$$1788 \quad 12\eta^2 L^2\psi \leq \frac{1}{2} \iff \text{from Lemma 3}$$

1790 Note that

$$1791 \quad \eta_0 \stackrel{\text{def}}{=} \frac{1}{4L} \min \left(1 - \beta, \frac{1}{6\sqrt{\psi \max(1, B^2 - 1)}} \right)$$

1794 satisfies all three bounds. Then, with any $\eta \leq \eta_0$ we get

$$1795 \quad \frac{\mathbb{E}[f(z_T) - f(z_0)]}{T} \leq -\frac{\eta}{4T} \sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(x_t)\|^2$$

$$1796 \quad + \frac{\eta^2 L}{2M} \sigma^2 + \frac{\eta^3 \rho L^2 \beta^2}{2(1-\beta)^2 M} \sigma^2 + 2\eta^3 L^2 \psi(\sigma^2 + 3G^2).$$

1800 Noticing that $z_0 = x_0$ and $f^* \leq f(z_T)$, we have

$$1802 \quad \frac{1}{T} \sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(x_t)\|^2 \leq \frac{4(f(x_0) - f^*)}{\eta T} + \frac{2\eta L}{M} \sigma^2 + \frac{4\eta^2 L^2 \beta^2}{(1-\beta)^2 M} \sigma^2 + 8\eta^2 L^2 \psi(\sigma^2 + 3G^2).$$

1805 Furthermore, choosing $\eta = \min(\eta_0, \frac{1}{\sqrt{T}})$, we get the following rate:

$$1807 \quad \frac{1}{T} \sum_{t=0}^{T-1} \mathbb{E}\|\nabla f(x_t)\|^2$$

$$1808 \quad \leq \max \left(1, \frac{1}{\eta_0 \sqrt{T}} \right) \frac{4(f(x_0) - f^*)}{\sqrt{T}} + \frac{2L\sigma^2}{M\sqrt{T}} + \frac{4L^2\beta^2\sigma^2}{(1-\beta)^2 MT} + \frac{8L^2\psi(\sigma^2 + 3G^2)}{T}$$

$$1810 \quad \leq \frac{4(f(x_0) - f^*)}{\sqrt{T}} + \frac{2L\sigma^2}{M\sqrt{T}} + \frac{4(f(x_0) - f^*)}{\eta_0 T} + \frac{4L^2\beta^2\sigma^2}{(1-\beta)^2 MT} + \frac{8L^2\psi(\sigma^2 + 3G^2)}{T}$$

$$1812 \quad = \frac{4}{\sqrt{T}} \left(f(x_0) - f^* + \frac{L\sigma^2}{2M} \right) + \mathcal{O} \left(\frac{1+\psi}{T} \right).$$

1817 D.1 EXTENSION TO ADAM OPTIMIZER

1819 Here we discuss extension of the previous analysis for the Adam optimizer including the second-
 1820 order momentum in the analysis. The addition is similar to the first-order momentum while the
 1821 synchronization probability p_v can differ from other probabilities p_u and p_u . The complete description
 1822 of the algorithm can be found in Algorithm 5. Instead of bounded heterogeneity Assumption 3, in
 1823 this analysis we use stronger condition mentioned below:

1824 **Assumption 4** (Bounded gradient). *For any iterate $t \geq 0$ and worker m , the local stochastic gradient
 1825 is bounded, namely $\|g_t^m\|_2 \leq G$.*

1827 This condition facilitates the analysis by providing uniform upper bounds for gradients/momenta
 1828 variables and is commonly used in the analysis of adaptive optimization.

1829 **Step 1 (preconditioning and virtual iterates).** Let $\Gamma_t^m \stackrel{\text{def}}{=} \text{diag}^{-1/2}(\tilde{v}_t^m + \lambda^2)$ be the preconditioning
 1830 matrix and for each step $t \geq 0$, denote the averaged variables

$$1832 \quad x_t \stackrel{\text{def}}{=} \mathbb{E}_m[x_t^m], \quad u_t \stackrel{\text{def}}{=} \mathbb{E}_m[u_t^m], \quad v_t \stackrel{\text{def}}{=} \mathbb{E}_m[v_t^m], \quad \tilde{v}_t \stackrel{\text{def}}{=} \mathbb{E}_m[\tilde{v}_t^m], \quad g_t \stackrel{\text{def}}{=} \mathbb{E}_m[g_t^m].$$

1833 Then

$$1834 \quad u_t = \beta_1 u_{t-1} + (1 - \beta_1) g_t$$

$$1835 \quad x_{t+1} = x_t - d_t = x_t - \eta \mathbb{E}_m[\Gamma_t^m u_t^m].$$

1836 **Algorithm 5** DES-LOC-Adam (with probabilistic synchronization)

1837 **Require: Model tensors**

1838 1: $x_0 \in \mathbb{R}^d$ — initial parameter vector

1839 2: $u_{-1}, v_{-1} \in \mathbb{R}^d$ — seeds for first and second moments, initialised to $\mathbf{0}$

1840 **Require: Hyper-parameters**

1841 3: $\{\eta_t\}_{t=0}^{T-1} \subset \mathbb{R}_{>0}$ — step-size schedule

1842 4: $\beta_1, \beta_2 \in [0, 1]$ — Adam decay factors

1843 5: $\lambda \in \mathbb{R}_{\geq 0}$ — ℓ_2 stability term

1844 6: $T \in \mathbb{N}_+$ — total optimisation iterations

1845 7: $M \in \mathbb{N}_+$ — number of workers

1845 8: $p_x = \frac{1}{K_x}, p_u = \frac{1}{K_u}, p_v = \frac{1}{K_v} \in [0, 1]$ — synchronization probabilities for parameters and momentums

1846 **Ensure:** x_T, u_{T-1}, v_{T-1}

1847 9: **for each worker** m : $x_0^m = x_0, u_{-1}^m = v_{-1}^m = 0$ local init ($t = -1$ seeds)

1848 10: **for** $t = 0, \dots, T-1$ **do** training loop

1849 11: **for all workers** $m = 0, \dots, M-1$ **in parallel do**

1850 12: $g_t^m \leftarrow \nabla F(x_t^m; \xi_t^m)$ stochastic gradient

1851 13: $u_t^m \leftarrow \begin{cases} \mathbb{E}_m[\beta_1 u_{t-1}^m + (1 - \beta_1)g_t^m], & \text{with probability } p_u \\ \beta_1 u_{t-1}^m + (1 - \beta_1)g_t^m, & \text{with probability } 1 - p_u \end{cases}$ sync u

1852 14: $v_t^m \leftarrow \begin{cases} \mathbb{E}_m[\beta_2 v_{t-1}^m + (1 - \beta_2)(g_t^m \odot g_t^m)], & \text{with probability } p_v \\ \beta_2 v_{t-1}^m + (1 - \beta_2)(g_t^m \odot g_t^m), & \text{with probability } 1 - p_v \end{cases}$ sync u

1853 15: $\tilde{v}_t^m \leftarrow \max(v_t^m, \tilde{v}_{t-1}^m)$ AMSGrad Normalization, $\tilde{v}_{-1} = v_{-1}$

1854 16: $d_t^m \leftarrow \frac{\eta_t}{\sqrt{\tilde{v}_t^m + \lambda^2}} \odot u_t^m$ bias-corrected update

1855 17: $x_{t+1}^m \leftarrow \begin{cases} \mathbb{E}_m[x_t^m - d_t^m], & \text{with probability } p_x \\ x_t^m - d_t^m, & \text{with probability } 1 - p_x \end{cases}$ sync x

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1862

1863 Consider the same averaged iterates x_t and virtual iterates z_t as before:

1864

$$z_t = \frac{1}{1 - \beta_1} x_t - \frac{\beta_1}{1 - \beta_1} x_{t-1}.$$

1868

1869 In particular, $z_0 = x_0$. Then,

1870

$$\begin{aligned} z_{t+1} - z_t &= \frac{1}{1 - \beta_1} (x_{t+1} - x_t) - \frac{\beta_1}{1 - \beta_1} (x_t - x_{t-1}) \\ &= -\frac{\eta}{1 - \beta_1} \mathbb{E}_m[\Gamma_t^m u_t^m] + \frac{\eta \beta_1}{1 - \beta_1} \mathbb{E}_m[\Gamma_{t-1}^m u_{t-1}^m] \\ &= -\frac{\eta}{1 - \beta_1} \mathbb{E}_m[\Gamma_t^m u_t^m] + \frac{\eta \beta_1}{1 - \beta_1} \mathbb{E}_m[\Gamma_{t-1}^m u_{t-1}^m] \pm \frac{\eta \beta_1}{1 - \beta_1} \mathbb{E}_m[\Gamma_t^m u_{t-1}^m] \\ &= -\frac{\eta}{1 - \beta_1} \mathbb{E}_m[\Gamma_t^m (u_t^m - \beta_1 u_{t-1}^m)] + \frac{\eta \beta_1}{1 - \beta_1} \mathbb{E}_m[(\Gamma_{t-1}^m - \Gamma_t^m) u_{t-1}^m] \\ &= -\eta \mathbb{E}_m[\Gamma_t^m \tilde{g}_t^m] + \frac{\eta \beta_1}{1 - \beta_1} \mathbb{E}_m[(\Gamma_{t-1}^m - \Gamma_t^m) u_{t-1}^m] \\ &= -\eta \mathbb{E}_m[\Gamma_t^m g_t] + \eta \mathbb{E}_m[\Gamma_t^m (g_t - \tilde{g}_t^m)] + \frac{\eta \beta_1}{1 - \beta_1} \mathbb{E}_m[(\Gamma_{t-1}^m - \Gamma_t^m) u_{t-1}^m] \\ &= -\eta \Gamma_t g_t + \eta \cdot \underbrace{\mathbb{E}_m[\Gamma_t^m (g_t - \tilde{g}_t^m)]}_{\stackrel{\text{def}}{=} U_t} + \eta \cdot \underbrace{\frac{\beta_1}{1 - \beta_1} \mathbb{E}_m[(\Gamma_{t-1}^m - \Gamma_t^m) u_{t-1}^m]}_{\stackrel{\text{def}}{=} V_t}, \end{aligned}$$

1888

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where $\Gamma_t \stackrel{\text{def}}{=} \mathbb{E}_m[\Gamma_t^m]$ and $\tilde{g}_t^m \stackrel{\text{def}}{=} \frac{u_t^m - \beta_1 u_{t-1}^m}{1 - \beta_1}$ for which, $\mathbb{E}_m[\tilde{g}_t^m] = \mathbb{E}_m[g_t^m] = g_t$.

1890
 1891 **Step 2 (smoothness over virtual iterates).** Then we apply smoothness of the global loss function f
 1892 over these global virtual iterates.

$$\begin{aligned}
 1893 \quad f(z_{t+1}) - f(z_t) &\leq \langle \nabla f(z_t), z_{t+1} - z_t \rangle + \frac{L}{2} \|z_{t+1} - z_t\|^2 \\
 1894 &= -\eta \langle \nabla f(z_t), \Gamma_t g_t \rangle + \eta \langle \nabla f(z_t), U_t \rangle + \eta \langle \nabla f(z_t), V_t \rangle + \frac{L}{2} \|z_{t+1} - z_t\|^2 \\
 1895 &= \underbrace{-\eta \langle \nabla f(x_t), \Gamma_t g_t \rangle}_{I} + \underbrace{\eta \langle \nabla f(z_t), U_t \rangle}_{II} + \underbrace{\eta \langle \nabla f(z_t), V_t \rangle}_{III} \\
 1896 &\quad + \underbrace{\frac{\eta^2 L}{2} \|\Gamma_t g_t - U_t - V_t\|^2}_{IV} + \underbrace{\eta \langle \nabla f(x_t) - \nabla f(z_t), \Gamma_t g_t \rangle}_{V}.
 \end{aligned}$$

1903
 1904 In the next step, we separately bound each term appearing in the above bound. For clarity, we are
 1905 also going to use $\|\nabla f(x_t)\| \leq G$ and $\|\nabla f(z_t)\| \leq G$. However, these conditions can be avoided
 1906 through linking $\nabla f(z_t)$ term to $\nabla f(x_t)$, and $\nabla f(x_t)$ term to $\mathbb{E}_m \nabla f_m(x_t^m)$ with the bound for
 1907 $\mathbb{E}[\|x_t - x_t^m\|^2]$.

1908 **Step 3a (one step progress). Bounding term I.**

$$\begin{aligned}
 1911 \quad I &= -\eta \langle \nabla f(x_t), \Gamma_t g_t \rangle \\
 1912 &= -\eta \mathbb{E}[\langle \nabla f(x_t), \Gamma_{t-1} g_t \rangle] + \eta \mathbb{E}[\langle \nabla f(x_t), (\Gamma_{t-1} - \Gamma_t) g_t \rangle] \\
 1913 &\leq -\eta \mathbb{E} \left[\left\langle \nabla f(x_t), \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\rangle_{\Gamma_{t-1}} \right] + \eta G^2 \mathbb{E}[\|\Gamma_{t-1} - \Gamma_t\|] \\
 1914 &\leq -\frac{\eta}{2} \mathbb{E} \left[\|\nabla f(x_t)\|_{\Gamma_{t-1}}^2 \right] - \frac{\eta}{2} \mathbb{E} \left[\left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|_{\Gamma_{t-1}}^2 \right] \\
 1915 &\quad + \frac{\eta}{2} \mathbb{E} \left[\left\| \nabla f(x_t) - \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|_{\Gamma_{t-1}}^2 \right] + \eta G^2 \mathbb{E}[\|\Gamma_{t-1} - \Gamma_t\|] \\
 1916 &\leq -\frac{\eta}{2} \|\Gamma_{t-1}\|_{\min} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left[\left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|_{\Gamma_{t-1}}^2 \right] \\
 1917 &\quad + \frac{\eta}{2} \|\Gamma_{t-1}\|_{\max} \mathbb{E} \left[\left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t) - \nabla f_m(x_t^m) \right\|_{\Gamma_{t-1}}^2 \right] + \eta G^2 \mathbb{E}[\|\Gamma_{t-1} - \Gamma_t\|] \\
 1918 &\leq -\frac{\eta}{2C_0} \mathbb{E} \|\nabla f(x_t)\|^2 - \frac{\eta}{2} \mathbb{E} \left[\left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|_{\Gamma_{t-1}}^2 \right] \\
 1919 &\quad + \frac{\eta}{2\lambda M} \sum_{m=1}^M \mathbb{E} \left[\|\nabla f_m(x_t) - \nabla f_m(x_t^m)\|^2 \right] + \eta G^2 \mathbb{E}[\|\Gamma_{t-1} - \Gamma_t\|] \\
 1920 &\leq -\frac{\eta}{2C_0} \mathbb{E} \|\nabla f(x_t)\|^2 + \frac{\eta L^2}{2\lambda M} \sum_{m=1}^M \mathbb{E} [\|x_t - x_t^m\|^2] + \eta G^2 \mathbb{E}[\|\Gamma_{t-1} - \Gamma_t\|],
 \end{aligned}$$

1921 where $\|\cdot\|$ indicates the spectral norm for matrices, and we used the following inequalities:

$$1922 \quad \|\Gamma_{t-1}\|_{\min} = \left\| \frac{1}{M} \sum_{m=1}^M \Gamma_{t-1}^m \right\|_{\min} = \frac{1}{M} \sum_{m=1}^M \Gamma_{t-1}^m[i, i] = \frac{1}{M} \sum_{m=1}^M \frac{1}{\sqrt{\tilde{v}_{t-1}[i] + \lambda^2}} \geq \frac{1}{\sqrt{G^2 + \lambda^2}} \stackrel{\text{def}}{=} \frac{1}{C_0}.$$

1944 Step 3b (one step progress). Bounding term II.

$$\begin{aligned}
 1946 \quad II &= \eta \langle \nabla f(z_t), U_t \rangle \leq \eta \|\nabla f(z_t)\| \|U_t\| \leq \frac{\eta G}{M} \sum_{m=1}^M \|\Gamma_t^m(g_t - \tilde{g}_t^m)\| \\
 1947 \\
 1948 \quad &\leq \frac{\eta G}{\lambda M} \sum_{m=1}^M \|g_t - \tilde{g}_t^m\|.
 \end{aligned}$$

1952 Step 3c (one step progress). Bounding term III.

$$\begin{aligned}
 1954 \quad III &= \eta \langle \nabla f(z_t), V_t \rangle \leq \eta \|\nabla f(z_t)\| \|V_t\| \leq \frac{\eta \beta_1}{1 - \beta_1} \frac{G}{M} \sum_{m=1}^M \|(\Gamma_{t-1}^m - \Gamma_t^m) u_{t-1}^m\| \\
 1955 \\
 1956 \quad &\leq \frac{\eta \beta_1}{1 - \beta_1} \frac{G^2}{M} \sum_{m=1}^M \|\Gamma_{t-1}^m - \Gamma_t^m\|.
 \end{aligned}$$

1959 Step 3d (one step progress). Bounding term IV.

$$\begin{aligned}
 1961 \quad IV &= \frac{\eta^2 L}{2} \|\Gamma_t g_t - U_t - V_t\|^2 \\
 1962 \\
 1963 \quad &\leq \frac{3\eta^2 L}{2} \|\Gamma_t g_t\|^2 + \frac{3\eta^2 L}{2} \|U_t\|^2 + \frac{3\eta^2 L}{2} \|V_t\|^2 \\
 1964 \\
 1965 \quad &\leq \frac{3\eta^2 L G^2}{2\lambda^2} + \frac{3\eta^2 L}{2\lambda^2 M} \sum_{m=1}^M \|g_t - \tilde{g}_t^m\|^2 + \frac{3\eta^2 \beta_1 L G}{2(1 - \beta_1) M} \sum_{m=1}^M \|\Gamma_{t-1}^m - \Gamma_t^m\|^2
 \end{aligned}$$

1969 Step 3e (one step progress). Bounding term V.

$$\begin{aligned}
 1972 \quad V &= \eta \langle \nabla f(x_t) - \nabla f(z_t), \Gamma_t g_t \rangle \\
 1973 \quad &= \eta \mathbb{E} [\langle \nabla f(x_t) - \nabla f(z_t), \Gamma_{t-1} g_t \rangle] + \eta \mathbb{E} [\langle \nabla f(x_t) - \nabla f(z_t), (\Gamma_t - \Gamma_{t-1}) g_t \rangle] \\
 1974 \\
 1975 \quad &\leq \eta \mathbb{E} \left[\left\langle \nabla f(x_t) - \nabla f(z_t), \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\rangle_{\Gamma_{t-1}} \right] + \frac{\eta^2 L \beta_1}{1 - \beta_1} \mathbb{E} [\|\mathbb{E}_m[\Gamma_{t-1}^m u_{t-1}^m]\| \|(\Gamma_t - \Gamma_{t-1}) g_t\|] \\
 1976 \\
 1977 \quad &\leq \eta \mathbb{E} [\langle \nabla f(x_t) - \nabla f(z_t), \nabla f(x_t) \rangle_{\Gamma_{t-1}}] \\
 1978 \\
 1979 \quad &\quad + \eta \mathbb{E} \left[\left\langle \nabla f(x_t) - \nabla f(z_t), \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) - \nabla f_m(x_t) \right\rangle_{\Gamma_{t-1}} \right] + \frac{\eta^2 L \beta_1 G^2}{(1 - \beta_1) \lambda} \mathbb{E} [\|\Gamma_t - \Gamma_{t-1}\|] \\
 1980 \\
 1981 \quad &\leq \frac{\eta}{\lambda} \mathbb{E} [\|\nabla f(x_t) - \nabla f(z_t)\| \|\nabla f(x_t)\|] \\
 1982 \\
 1983 \quad &\quad + \frac{\eta}{\lambda} \mathbb{E} \left[\|\nabla f(x_t) - \nabla f(z_t)\| \cdot \frac{1}{M} \sum_{m=1}^M \|\nabla f_m(x_t^m) - \nabla f_m(x_t)\| \right] + \frac{\eta^2 L \beta_1 G^2}{(1 - \beta_1) \lambda} \mathbb{E} [\|\Gamma_t - \Gamma_{t-1}\|] \\
 1984 \\
 1985 \quad &\leq \frac{\eta}{\lambda} \mathbb{E} \left[\frac{1}{2\rho} \|\nabla f(x_t) - \nabla f(z_t)\|^2 + \frac{\rho}{2} \|\nabla f(x_t)\|^2 \right] \\
 1986 \\
 1987 \quad &\quad + \frac{\eta}{\lambda} \mathbb{E} \left[\frac{1}{2} \|\nabla f(x_t) - \nabla f(z_t)\|^2 + \frac{1}{2} \frac{L^2}{M} \sum_{m=1}^M \|x_t^m - x_t\|^2 \right] + \frac{\eta^2 L \beta_1 G^2}{(1 - \beta_1) \lambda} \mathbb{E} [\|\Gamma_t - \Gamma_{t-1}\|],
 \end{aligned}$$

1993 where we used the following uniform bound on $\|\nabla f(x_t) - \nabla f(z_t)\|$:

$$\begin{aligned}
 1995 \quad \|\nabla f(x_t) - \nabla f(z_t)\| &\leq L \|x_t - z_t\| \leq \frac{\beta_1 L}{1 - \beta_1} \|x_t - x_{t-1}\| = \frac{\eta \beta_1 L}{1 - \beta_1} \|\mathbb{E}_m[\Gamma_{t-1}^m u_{t-1}^m]\| \\
 1996 \\
 1997 \quad &\leq \frac{\eta \beta_1 L}{1 - \beta_1} \mathbb{E}_m [\|\Gamma_{t-1}^m\| \|u_{t-1}^m\|] \leq \frac{\eta \beta_1 L}{1 - \beta_1} \frac{G}{\lambda}.
 \end{aligned}$$

1998
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Therefore, ignoring the constants, we have the following bounds:

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2001

$$V \leq \mathcal{O}\left(\frac{\eta^2}{\rho}\right) + \frac{\eta\rho}{2\lambda} \cdot \mathbb{E}[\|\nabla f(x_t)\|^2] + \mathcal{O}(\eta) \cdot \frac{1}{M} \sum_{m=1}^M \mathbb{E}[\|x_t^m - x_t\|^2] + \mathcal{O}(\eta^2)$$

2002

$$IV \leq \mathcal{O}(\eta^2)$$

2003

$$III \leq \mathcal{O}(\eta) \cdot \frac{1}{M} \sum_{m=1}^M \mathbb{E}[\|\Gamma_{t-1}^m - \Gamma_t^m\|]$$

2004

$$II \leq \mathcal{O}(\eta) \cdot \frac{1}{M} \sum_{m=1}^M \mathbb{E}[\|g_t - \tilde{g}_t^m\|]$$

2005

$$I \leq -\frac{\eta}{2C_0} \mathbb{E}[\|\nabla f(x_t)\|^2] + \mathcal{O}(\eta) \cdot \frac{1}{M} \sum_{m=1}^M \mathbb{E}[\|x_t - x_t^m\|^2] + \mathcal{O}(\eta) \cdot \frac{1}{M} \sum_{m=1}^M \mathbb{E}[\|\Gamma_{t-1}^m - \Gamma_t^m\|]$$

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2051To get the $\mathcal{O}\left(\frac{1}{\sqrt{T}}\right)$ bound for the averaged gradients $\mathbb{E}[\|\nabla f(x_t)\|^2]$, note that we are left to choose small value for $\rho = \frac{\lambda}{2C_0}$ and show the following bounds:

$$\frac{1}{TM} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E}[\|x_t^m - x_t\|^2] = \mathcal{O}(\eta^2), \quad (\text{extension of Lemma 3})$$

$$\sum_{t=0}^{T-1} \mathbb{E}[\|\Gamma_{t-1}^m - \Gamma_t^m\|] = \mathcal{O}(1), \quad (\text{follows from AMSGrad normalization})$$

$$\frac{1}{M} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E}[\|g_t - \tilde{g}_t^m\|] = \mathcal{O}(1), \quad (\text{see below}).$$

For the last bound, we can use similar steps as in Lemma 3, namely

$$\begin{aligned} \mathbb{E}[\|u_t - u_t^m\|] &= p_u \cdot 0 + (1 - p_u) \mathbb{E}[\|\beta_1 u_{t-1} + (1 - \beta_1) g_t - (\beta_1 u_{t-1}^m + (1 - \beta_1) g_t^m)\|] \\ &\leq (1 - p_u) \beta_1 \mathbb{E}[\|u_{t-1} - u_{t-1}^m\|] + (1 - p_u) (1 - \beta_1) \mathbb{E}[\|g_t - g_t^m\|] \\ &\leq (1 - p_u) (1 - \beta_1) \sum_{\tau=0}^t ((1 - p_u) \beta_1)^{t-\tau} \mathbb{E}[\|g_\tau - g_\tau^m\|]. \\ \mathbb{E}[\|g_t - \tilde{g}_t^m\|] &= \mathbb{E} \left\| \frac{u_t - \beta_1 u_{t-1}}{1 - \beta_1} - \frac{u_t^m - \beta_1 u_{t-1}^m}{1 - \beta_1} \right\| \\ &\leq \frac{\beta_1}{1 - \beta_1} \mathbb{E}[\|u_{t-1} - u_{t-1}^m\|] + \frac{1}{1 - \beta_1} \mathbb{E}[\|u_t - u_t^m\|] \\ &= \frac{1}{1 - \beta_1} \sum_{\tau=t-1}^t \beta_1^{t-\tau} \mathbb{E}[\|u_\tau - u_\tau^m\|] \\ &= (1 - p_u) \sum_{\tau=t-1}^t \sum_{\nu=0}^\tau \beta_1^{t-\tau} ((1 - p_u) \beta_1)^{\tau-\nu} \mathbb{E}[\|g_\nu - g_\nu^m\|] \\ &= \sum_{\tau=t}^{t+1} \sum_{\nu=0}^{\tau-1} \beta_1^{t-\tau} (\underbrace{(1 - p_u) \beta_1}_{=q_2})^{\tau-\nu} \mathbb{E}[\|g_\nu - g_\nu^m\|], \end{aligned}$$

which has the same double geometric sum structure as (7).

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D.2 KEY LEMMAS

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Lemma 2. For all $T \geq 1$, we have

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$$\sum_{t=0}^{T-1} \|z_t - x_t\|^2 \leq \frac{\eta^2 \beta^2}{(1-\beta)^2 M} T \sigma^2 + \frac{\eta^2 \beta^2}{(1-\beta)^2} \sum_{t=0}^{T-1} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2. \quad (6)$$
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Proof. Since $u_{-1} = 0$, unrolling the update rule of momentum, for any $t \geq 0$ we get

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$$u_t = \beta u_{t-1} + (1-\beta) g_t = (1-\beta) \sum_{\tau=0}^t \beta^{t-\tau} g_\tau.$$
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Using this and the definition of the average iterates, we have

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$$z_t - x_t = \frac{\beta}{1-\beta} (x_t - x_{t-1}) = -\frac{\beta \eta}{1-\beta} u_t = -\beta \eta \sum_{\tau=0}^t \beta^{t-\tau} g_\tau.$$
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Using convexity of squared norm function and letting $s_t \stackrel{\text{def}}{=} \sum_{\tau=0}^t \beta^{t-\tau} = \frac{1-\beta^{t+1}}{1-\beta}$, for all $t \geq 0$, we have

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$$\|z_t - x_t\|^2 = \eta^2 \beta^2 s_t^2 \left\| \sum_{\tau=0}^t \frac{\beta^{t-\tau}}{s_t} g_\tau \right\|^2 \leq \eta^2 \beta^2 s_t^2 \sum_{\tau=0}^t \frac{\beta^{t-\tau}}{s_t} \|g_\tau\|^2 \leq \frac{\eta^2 \beta^2}{1-\beta} \sum_{\tau=0}^t \beta^{t-\tau} \|g_\tau\|^2.$$
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Summing over the iterates yields

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$$\begin{aligned} \sum_{t=0}^{T-1} \mathbb{E} \|z_t - x_t\|^2 &\leq \frac{\eta^2 \beta^2}{1-\beta} \sum_{t=0}^{T-1} \sum_{\tau=0}^t \beta^{t-\tau} \mathbb{E} \|g_\tau\|^2 \\ 2078 &= \frac{\eta^2 \beta^2}{1-\beta} \sum_{\tau=0}^{T-1} \sum_{t=\tau}^{T-1} \beta^{t-\tau} \mathbb{E} \|g_\tau\|^2 \\ 2079 &= \frac{\eta^2 \beta^2}{1-\beta} \sum_{\tau=0}^{T-1} \frac{1-\beta^{T-\tau}}{1-\beta} \mathbb{E} \|g_\tau\|^2 \\ 2080 &\leq \frac{\eta^2 \beta^2}{(1-\beta)^2} \sum_{\tau=0}^{T-1} \mathbb{E} \|g_\tau\|^2 \\ 2081 &= \frac{\eta^2 \beta^2}{(1-\beta)^2} \sum_{\tau=0}^{T-1} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M g_\tau^m - \nabla f_m(x_\tau^m) \right\|^2 + \frac{\eta^2 \beta^2}{(1-\beta)^2} \sum_{\tau=0}^{T-1} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_\tau^m) \right\|^2 \\ 2082 &= \frac{\eta^2 \beta^2}{(1-\beta)^2 M^2} \sum_{\tau=0}^{T-1} \sum_{m=1}^M \mathbb{E} \|g_\tau^m - \nabla f_m(x_\tau^m)\|^2 + \frac{\eta^2 \beta^2}{(1-\beta)^2} \sum_{\tau=0}^{T-1} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_\tau^m) \right\|^2 \\ 2083 &= \frac{\eta^2 \beta^2}{(1-\beta)^2 M} T \sigma^2 + \frac{\eta^2 \beta^2}{(1-\beta)^2} \sum_{\tau=0}^{T-1} \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_\tau^m) \right\|^2. \end{aligned}$$
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Lemma 3. If $24\eta^2 L^2 \psi \leq 1$, then

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$$\frac{1}{MT} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 \leq 12\eta^2 (B^2 - 1) \psi \cdot \frac{1}{T} \sum_{t=0}^{T-1} \mathbb{E} \|\nabla f(x_t)\|^2 + 4\eta^2 \psi (\sigma^2 + 3G^2),$$
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where

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$$\psi = \frac{4(1-p_x)}{p_x^2} \cdot \frac{(1-\beta)(1-p_u)}{1-(1-p_u)\beta}$$

2106 *Proof.* Let us expand the term $\mathbb{E}\|x_{t+1} - x_{t+1}^m\|^2$ using x_{t+1}^m 's probabilistic update rule:

$$\begin{aligned}
 2110 \mathbb{E}\|x_{t+1} - x_{t+1}^m\|^2 &= p_x \cdot 0 + (1 - p_x) \cdot \mathbb{E}\|x_t - \eta u_t - (x_t^m - \eta u_t^m)\|^2 \\
 2111 &= (1 - p_x) \cdot \mathbb{E}\|x_t - x_t^m - \eta(u_t^t - u_t^m)\|^2 \\
 2112 &\leq (1 - p_x)(1 + s)\mathbb{E}\|x_t - x_t^m\|^2 + \eta^2(1 - p_x)(1 + 1/s)\mathbb{E}\|u_t - u_t^m\|^2 \\
 2113 &\leq \eta^2(1 - p_x)(1 + 1/s) \sum_{\tau=1}^t ((1 - p_x)(1 + s))^{t-\tau} \mathbb{E}\|u_\tau - u_\tau^m\|^2.
 \end{aligned}$$

2118 where $s > 0$ will be chosen later. Next we expand the term $\mathbb{E}\|u_t - u_t^m\|^2$ using u_t^m 's probabilistic
 2119 update rule:

$$\begin{aligned}
 2123 \mathbb{E}\|u_t - u_t^m\|^2 &= p_u \cdot 0 + (1 - p_u) \cdot \mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M (\beta u_{t-1}^m + (1 - \beta)g_{t-1}^m) - (\beta u_{t-1}^m + (1 - \beta)g_{t-1}^m) \right\|^2 \\
 2124 &= (1 - p_u)\mathbb{E}\|\beta(u_{t-1} - u_{t-1}^m) + (1 - \beta)(g_{t-1} - g_{t-1}^m)\|^2 \\
 2125 &\leq (1 - p_u)\beta\mathbb{E}\|(u_{t-1} - u_{t-1}^m)\|^2 + (1 - p_u)(1 - \beta)\mathbb{E}\|g_{t-1} - g_{t-1}^m\|^2 \\
 2126 &\leq (1 - p_u)(1 - \beta) \sum_{\tau=0}^{t-1} ((1 - p_u)\beta)^{t-1-\tau} \mathbb{E}\|g_\tau - g_\tau^m\|^2 \\
 2127 &\leq \frac{1 - \beta}{\beta} \sum_{\tau=0}^{t-1} ((1 - p_u)\beta)^{t-\tau} \mathbb{E}\|g_\tau - g_\tau^m\|^2
 \end{aligned}$$

2135 Denote $q_1 = (1 - p_x)(1 + s)$ and $q_2 = (1 - p_u)\beta$. Combining the previous two bounds, we get

$$\begin{aligned}
 2140 \frac{1}{M} \sum_{m=1}^M \mathbb{E}\|x_t - x_t^m\|^2 & \\
 2141 &\leq \eta^2(1 - p_x)(1 + 1/s) \sum_{\tau=1}^t ((1 - p_x)(1 + s))^{t-\tau} \frac{1}{M} \sum_{m=1}^M \mathbb{E}\|u_\tau - u_\tau^m\|^2 \tag{7} \\
 2142 &\leq \eta^2(1 - p_x)(1 + 1/s) \sum_{\tau=1}^t ((1 - p_u)(1 + s))^{t-\tau} \frac{1}{M} \sum_{m=1}^M \left[\frac{1 - \beta}{\beta} \sum_{\nu=0}^{\tau-1} ((1 - p_u)\beta)^{\tau-\nu} \mathbb{E}\|g_\nu - g_\nu^m\|^2 \right] \\
 2143 &= \eta^2(1 - p_x)(1 + 1/s) \frac{1 - \beta}{\beta} \sum_{\tau=1}^t \sum_{\nu=0}^{\tau-1} q_1^{t-\tau} q_2^{\tau-\nu} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E}\|g_\nu - g_\nu^m\|^2 \right] \\
 2144 &= \eta^2(1 - p_x)(1 + 1/s) \frac{1 - \beta}{\beta} \sum_{\nu=0}^{t-1} \sum_{\tau=\nu+1}^t q_1^{t-\tau} q_2^{\tau-\nu} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E}\|g_\nu - g_\nu^m\|^2 \right] \\
 2145 &= \eta^2(1 - p_x)(1 + 1/s) \frac{1 - \beta}{\beta} \sum_{\nu=0}^{t-1} q_2 \frac{q_1^{t-\nu} - q_2^{t-\nu}}{q_1 - q_2} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E}\|g_\nu - g_\nu^m\|^2 \right], \\
 2146 &= \eta^2 \underbrace{(1 - p_x)(1 + 1/s)(1 - \beta)(1 - p_u)}_{\phi} \sum_{\nu=0}^{t-1} \frac{q_1^{t-\nu} - q_2^{t-\nu}}{q_1 - q_2} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E}\|g_\nu - g_\nu^m\|^2 \right].
 \end{aligned}$$

2160 Next, we bound the gradient term above.
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$$\begin{aligned}
 \frac{1}{M} \sum_{m=1}^M \mathbb{E} \|g_t^m - g_t\|^2 &= \frac{1}{M} \sum_{m=1}^M \mathbb{E} \left\| g_t^m - \frac{1}{M} \sum_{i=1}^K g_i^t \right\|^2 \\
 &\leq \frac{2}{K} \sum_{m=1}^M \mathbb{E} \left\| g_t^m - \nabla f_m(x_t^m) - \frac{1}{M} \sum_{m=1}^M (g_t^m - \nabla f_m(x_t^m)) \right\|^2 \\
 &\quad + \frac{2}{M} \sum_{m=1}^M \mathbb{E} \left\| \nabla f_m(x_t^m) - \frac{1}{M} \sum_{m=1}^M \nabla f_m(x_t^m) \right\|^2 \\
 \text{(Lemma 4)} &\leq \frac{2}{M} \sum_{m=1}^M \mathbb{E} \|g_t^m - \nabla f_m(x_t^m)\|^2 - 2\mathbb{E} \left\| \frac{1}{M} \sum_{m=1}^M (g_t^m - \nabla f_m(x_t^m)) \right\|^2 \\
 &\quad + \frac{12L^2}{M} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 + 6(B^2 - 1)\mathbb{E} \|\nabla f(x_t)\|^2 + 6G^2 \\
 &\leq 2\sigma^2 + \frac{12L^2}{M} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 + 6(B^2 - 1)\mathbb{E} \|\nabla f(x_t)\|^2 + 6G^2.
 \end{aligned}$$

2184 Again, plugging this bound to the previous one, we get
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$$\begin{aligned}
 &\frac{1}{MT} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 \\
 &\leq \frac{1}{MT} \sum_{t=1}^T \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 \\
 &\leq \frac{\eta^2 \phi}{T} \sum_{t=1}^T \sum_{\tau=0}^{t-1} \frac{q_1^{t-\tau} - q_2^{t-\tau}}{q_1 - q_2} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E} \|g_\tau - g_\tau^m\|^2 \right] \\
 &= \frac{\eta^2 \phi}{T} \sum_{\tau=0}^{T-1} \sum_{t=\tau+1}^T \frac{q_1^{t-\tau} - q_2^{t-\tau}}{q_1 - q_2} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E} \|g_\tau - g_\tau^m\|^2 \right] \\
 &= \frac{\eta^2 \phi}{T} \sum_{\tau=0}^{T-1} \frac{1}{q_1 - q_2} \left(\frac{q_1(1 - q_1^{T-\tau})}{1 - q_1} - \frac{q_2(1 - q_2^{T-\tau})}{1 - q_2} \right) \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E} \|g_\tau - g_\tau^m\|^2 \right] \\
 &\leq \frac{\eta^2 \phi}{T} \sum_{\tau=0}^{T-1} \frac{1}{q_1 - q_2} \left(\frac{q_1}{1 - q_1} - \frac{q_2}{1 - q_2} \right) \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E} \|g_\tau - g_\tau^m\|^2 \right] \\
 &= \frac{\eta^2 \phi}{(1 - q_1)(1 - q_2)T} \sum_{\tau=0}^{T-1} \left[\frac{1}{M} \sum_{m=1}^M \mathbb{E} \|g_\tau - g_\tau^m\|^2 \right].
 \end{aligned}$$

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 2209 Now, let us optimize the factor
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$$\frac{\phi}{(1 - q_1)(1 - q_2)} = \frac{(1 - p_x)(1 + 1/s)(1 - \beta)(1 - p_u)}{(1 - (1 - p_x)(1 + s))(1 - (1 - p_u)\beta)} = \frac{(1 - p_x)(1 + 1/s)}{1 - (1 - p_x)(1 + s)} \cdot \frac{(1 - \beta)(1 - p_u)}{1 - (1 - p_u)\beta}$$

2214 by choosing optimal value for s introduced earlier. By the first order optimality condition, we find
 2215 that the optimal value is $s^* = \frac{1}{\sqrt{1-p_x}} - 1$. Hence, the minimal value of the factor is
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$$\begin{aligned}
 \frac{\phi}{(1-q_1)(1-q_2)} &= \frac{1-p_x}{(1-\sqrt{1-p_x})^2} \cdot \frac{(1-\beta)(1-p_u)}{1-(1-p_u)\beta} \\
 &= \frac{(1-p_x)(1-\sqrt{1-p_x})^2}{(1-\sqrt{1-p_x})^2(1+\sqrt{1-p_x})^2} \cdot \frac{(1-\beta)(1-p_u)}{1-(1-p_u)\beta} \\
 &= \frac{(1-p_x)(1+\sqrt{1-p_x})^2}{p_x^2} \cdot \frac{(1-\beta)(1-p_u)}{1-(1-p_u)\beta} \\
 &\leq \frac{4(1-p_x)}{p_x^2} \cdot \frac{(1-\beta)(1-p_u)}{1-(1-p_u)\beta} \stackrel{\text{def}}{=} \psi.
 \end{aligned}$$

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Continuing the chain of bounds

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$$\begin{aligned}
 &\frac{1}{MT} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 \\
 &\leq \eta^2 \psi \cdot \frac{1}{T} \sum_{t=0}^{T-1} \left[\frac{1}{K} \sum_{m=1}^M \mathbb{E} \|g_t - g_t^m\|^2 \right] \\
 &\leq \eta^2 \psi \cdot \frac{1}{T} \sum_{t=0}^{T-1} \left[\frac{12L^2}{M} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 + 6(B^2 - 1) \mathbb{E} \|\nabla f(x_t)\|^2 + 2\sigma^2 + 6G^2 \right] \\
 &\leq 12\eta^2 L^2 \psi \cdot \frac{1}{TM} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 \\
 &\quad + 6\eta^2 (B^2 - 1) \psi \cdot \frac{1}{T} \sum_{t=0}^{T-1} \mathbb{E} \|\nabla f(x_t)\|^2 + 2\eta^2 \psi (\sigma^2 + 3G^2).
 \end{aligned}$$

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Assuming $12\eta^2 L^2 \psi \leq 1/2$ and reordering the first term in the bound, we arrive

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$$\frac{1}{MT} \sum_{t=0}^{T-1} \sum_{m=1}^M \mathbb{E} \|x_t - x_t^m\|^2 \leq 12\eta^2 (B^2 - 1) \psi \cdot \frac{1}{T} \sum_{t=0}^{T-1} \mathbb{E} \|\nabla f(x_t)\|^2 + 4\eta^2 \psi (\sigma^2 + 3G^2).$$

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Lemma 4. Under smoothness and bounded heterogeneity assumptions 1 and 3, we have

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$$\frac{1}{M} \sum_{m=1}^M \left\| \nabla f_m(x_t^m) - \frac{1}{K} \sum_{i=1}^K \nabla f_i(x_t^i) \right\|^2 \leq \frac{6L^2}{M} \sum_{m=1}^M \|x_t - x_t^m\|^2 + 3(B^2 - 1) \|\nabla f(x_t)\|^2 + 3G^2.$$

2268 *Proof.* The bound follows from simple algebraic manipulations and Jensen's inequality.
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$$\begin{aligned}
 & \frac{1}{K} \sum_{m=1}^M \|\nabla f_m(x_t^m) - \frac{1}{K} \sum_{i=1}^N \nabla f_i(x_t^i)\|^2 \\
 &= \frac{1}{K} \sum_{m=1}^M \left\| \nabla f_m(x_t^m) - \nabla f_m(x_t) + \nabla f_m(x_t) - \nabla f(x_t) + \nabla f(x_t) - \frac{1}{K} \sum_{i=1}^N \nabla f_i(x_t^i) \right\|^2 \\
 &\leq \frac{3}{K} \sum_{m=1}^M \|\nabla f_m(x_t^m) - \nabla f_m(x_t)\|^2 + \frac{3}{K} \sum_{m=1}^M \|\nabla f_m(x_t) - \nabla f(x_t)\|^2 \\
 &\quad + \frac{3}{K} \sum_{m=1}^M \left\| \nabla f(x_t) - \frac{1}{K} \sum_{i=1}^K \nabla f_i(x_t^i) \right\|^2 \\
 &\leq \frac{3L^2}{K} \sum_{m=1}^M \|x_t^m - x_t\|^2 + \frac{3}{K} \sum_{m=1}^M \|\nabla f_m(x_t) - \nabla f(x_t)\|^2 + \frac{3L^2}{K} \sum_{i=1}^K \|x_t - x_t^i\|^2 \\
 &= \frac{6L^2}{K} \sum_{m=1}^M \|x_t^m - x_t\|^2 + \frac{3}{K} \sum_{m=1}^M \|\nabla f_m(x_t) - \nabla f(x_t)\|^2 \\
 &= \frac{6L^2}{K} \sum_{m=1}^M \|x_t^m - x_t\|^2 + 3G^2 + 3(B^2 - 1)\|\nabla f(x_t)\|^2.
 \end{aligned}$$

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**E CONVERGENCE ANALYSIS OF DES-LOC-ADAM (HIGH-PROBABILITY
 2297 BOUNDS)**

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 2301 For this section, we refer to Algorithm 1 as DES-LOC-OPT(K_x, K_1, \dots, K_N). Let us consider
 2302 the second algorithm DES-LOC-OPT(K, K, \dots, K) with $K = \text{lcm}\{K_x, K_1, \dots, K_N\}$. These two
 2303 algorithms have a property that they both fully synchronize, i.e., all states and current iterates are the
 2304 same, if $T = rK$ for some $r \in \mathbb{N}$.

2305 Commonly, the analysis of DES-LOC-OPT(K, K, \dots, K) proceeds in the following way. In each
 2306 step, construct an ideal update as if you were running DES-LOC-OPT(1, 1, ..., 1) using virtual
 2307 iterates (see the proof in the prior section for the example of analysis with virtual iterates), and
 2308 bound the drift from this idealized scenario. For the case of DES-LOC-OPT(K, K, \dots, K), the
 2309 bound typically depends on the distance of the current iterate from the last full synchroniza-
 2310 tion. Below, we show that the drift of OPT(K_x, K_1, \dots, K_N) is not larger than DES-LOC-
 2311 OPT(K, K, \dots, K), since OPT(K_x, K_1, \dots, K_N) synchronize more often. Therefore, the con-
 2312 vergence rate of OPT(K_x, K_1, \dots, K_N) is not worse than the convergence rate for DES-LOC-
 2313 OPT(K, K, \dots, K) as its analysis also applies to OPT(K_x, K_1, \dots, K_N), i.e., all final upper
 2314 bounds derived for DES-LOC-OPT(K, K, \dots, K) are also valid for OPT(K_x, K_1, \dots, K_N). For
 2315 instance, a typical way to estimate drift is to have an assumption of type $\|s_i^n - s_{i-1}^n\| \leq U$ for
 2316 all $i \in \{1, 2, \dots, k\}$, and $n \in \{1, 2, \dots, M\}$, where s_i^n is some state on client n at step i and
 2317 $s_0 = s_0^1 = \dots = s_0^M$ the synchronized state. Then, drift is usually expressed as $\|s_k^n - s_0\|$. For
 2318 DES-LOC-OPT(K, K, \dots, K), we can simply bound
 2319

$$\|s_k^n - s_0\| = \left\| \sum_{i=1}^k s_i^n - s_{i-1}^n \right\| \leq \sum_{i=1}^k \|s_i^n - s_{i-1}^n\| \leq kU.$$

For DES-LOC-OPT(K_x, K_1, \dots, K_N), we can obtain the same bound, where we for simplicity assume that s is synchronized every K_s steps and $k \in \{K_s + 1, \dots, 2K_s\}$.

$$\begin{aligned}
\|s_k^n - s_0\| &= \left\| \sum_{i=K_s+1}^k (s_i^n - s_{i-1}^n) + s_{K_s} - s_0 \right\| \\
&\leq \sum_{i=K_s+1}^k \|s_i^n - s_{i-1}^n\| + \left\| \frac{1}{M} \sum_{m=1}^M \sum_{i=1}^{K_s} s_i^m - s_{i-1}^m \right\| \\
&\leq \sum_{i=K_s+1}^k \|s_i^n - s_{i-1}^n\| + \frac{1}{M} \sum_{m=1}^M \sum_{i=1}^{K_s} \|s_i^m - s_{i-1}^m\| \\
&\leq kU.
\end{aligned}$$

In a more general case, we would apply the above recursively. Such type of adjustments is the only requirement to adapt analysis of DES-LOC-OPT(K, K, \dots, K) to obtain the same rate for DES-LOC-OPT(K_x, K_1, \dots, K_N) for the type of the analysis described above.

We do not claim any novelty for this analysis. We mainly include these results for completeness, to showcase that our method converges under different settings. The main theoretical results showing that some of the optimizer states can be synchronized less frequently are presented in the prior section above. We would also like to highlight that this result might be relatively weak and not tight since we only show that DES-LOC-OPT(K, K, \dots, K) and DES-LOC-OPT(K_x, K_1, \dots, K_N) have the same worst-case convergence, but DES-LOC-OPT(K, K, \dots, K) requires less communication than DES-LOC-OPT(K_x, K_1, \dots, K_N) under this analysis, which is not the case in practice nor in the analyses presented above.

Finally, detailed inspection of the analysis of DES-LOC-Adam (K, K, \dots, K) Cheng & Glasgow (2025) reveals that this analysis satisfies the above criteria. Thus, we can directly apply their results under the following assumptions and preliminaries.

We aim to optimize a neural network x under the loss function f

$$\min_{x \in \mathbb{R}^d} f(x) := \mathbb{E}_{\xi \sim \mathcal{D}}[F(x; \xi)]. \quad (8)$$

using M workers, each of which has access to the stochastic gradient of f , $\nabla F(x; \xi)$ with ξ independently drawn from the data distribution D . We define the auxiliary sequence,

$$z_{t+1}^m = \begin{cases} \frac{1}{1-\beta_1} x_{t+1}^m - \frac{\beta_1}{1-\beta_1} x_t^m & \text{if } t \bmod K \neq -1, \\ \frac{1}{1-\beta_1} x_{t+1}^m - \frac{\beta_1}{1-\beta_1} \bar{x}_t & \text{otherwise.} \end{cases} \quad (9)$$

where, $\bar{x}_{t+1} = \mathbb{E}_m[x_{t+1}^m]$. We also define $\bar{z}_{t+1} = \mathbb{E}_m[z_{t+1}^m]$.

We make the following standard assumptions.

Assumption 5 (Lower-boundedness). f is closed, twice continuously differentiable and $\inf_{x \in \mathbb{R}^d} f(x) =: f(x_*) =: f_* > -\infty$.

Assumption 6 (Smoothness). There exists some set $\Omega \subset \mathbb{R}^d$ and $L > 0$, such that for any $x, y \in \Omega$,

$$\|\nabla f(x) - \nabla f(y)\| \leq L\|x - y\|, \quad (10)$$

$$\|\nabla f(x)\|^2 \leq 2L(f(x) - f_*). \quad (11)$$

Assumption 7 (Bounded α -moment noise). There exists some set $\Omega \subset \mathbb{R}^d$, $\alpha \geq 4$ and constant vector $\sigma \succeq 0$ such that for any $x \in \Omega$,

$$\mathbb{E}_{\xi \sim \mathcal{D}}|\nabla F(x; \xi) - \nabla f(x)|^\alpha \preceq \sigma^\alpha. \quad (12)$$

Let $\sigma_\infty := \|\sigma\|_\infty = \max_i \{\sigma_i\}$, $\sigma := \|\sigma\| = (\sigma_1^2 + \dots + \sigma_d^2)^{1/2}$.

Assumption 8 (Weak convexity). There exists constant $\tau > 0$ such that f is τ -weakly convex, i.e., for any $x, y \in \mathbb{R}^d$,

$$\langle \nabla f(x) - \nabla f(y), x - y \rangle \geq -\tau\|x - y\|^2, \quad (13)$$

$$f(y) \geq f(x) + \langle \nabla f(x), y - x \rangle - \frac{\tau}{2}\|x - y\|^2, \quad \nabla^2 f(x) \succeq -\tau I_d. \quad (14)$$

2376 Based on these assumptions, the DES-LOC-Adam variant of Adam converges as stated in the
 2377 following theorem.

2378 **Theorem 5.** *Let the Assumptions 5, 6, 7, 8, hold for $\Omega = \text{conv}(\mathbf{B}_{R_0}(\Omega_0))$, where $\Omega_0 := \{x : f(x) -$
 2379 $f_* \leq 4\Delta\}$, $\mathbf{B}_{R_0}(\Omega_0) = \{x \in R^d : \exists y : \|x - y\|_2 \leq R_0\}$, $R_0 = \sqrt{\frac{\Delta}{80L}}$, $K_{\text{lcm}} = \text{lcm}\{K_x, K_u, K_v\}$,
 2380 and the same assumptions as in Theorem D.3 of (Cheng & Glasgow, 2025), then with probability
 2381 $\geq 1 - \delta$, DES-LOC-Adam yields,*

$$2385 \frac{\lambda}{K_{\text{lcm}}R} \sum_{r=0}^{R-1} \sum_{k=0}^{K_{\text{lcm}}-1} \|\nabla f(\bar{z}_{r,k})\|^2 = \tilde{\mathcal{O}} \left(\frac{\tau\Delta}{R} + \frac{L\Delta}{K_{\text{lcm}}R} + \sqrt{\frac{L\Delta\sigma^2}{MK_{\text{lcm}}R}} + \frac{(L\Delta\sigma)^{\frac{2}{3}}}{K_{\text{lcm}}^{\frac{1}{3}}R^{\frac{2}{3}}} + \left(\frac{L\Delta\sigma^{\frac{a}{a-1}}}{K_{\text{lcm}}R} \right)^{\frac{2(a-1)}{3a-2}} \right)$$

2389 *Proof.* The above corresponds to Theorem D.3 of (Cheng & Glasgow, 2025) for DES-LOC-Adam
 2390 ($K_{\text{lcm}}, \dots, K_{\text{lcm}}$). \square

2392 Note that for sufficiently large R , the leading term in the rate is:

$$2395 \frac{1}{K_{\text{lcm}}R} \sum_{r=0}^{R-1} \sum_{k=0}^{K_{\text{lcm}}-1} \|\nabla f(\bar{z}_{r,k})\|^2 = \tilde{\mathcal{O}} \left(\sqrt{\frac{L\Delta\sigma^2}{MK_{\text{lcm}}R}} \right), \quad (15)$$

2398 In both cases, Theorem 5 shows that for the convergence bounds to hold for the high probability
 2399 analysis of DES-LOC-Adam, synchronization needs to be a finite lcm
 2400

2402 F DERIVATION OF EQS. (1) AND (2): MAXIMUM MOMENTUM CHANGE WITH 2403 CLIPPING

2405 **Lemma.** Let the gradient at each step satisfy $\|g_t\|_\infty \leq \rho$ for some constant $\rho > 0$. Assume the
 2406 first-momentum state in Adam is initialized at $u_{-1} = 0$ and updated by
 2407

$$2408 u_t = \beta_1 u_{t-1} + (1 - \beta_1)g_t, \quad \beta_1 \in [0, 1]. \quad (16)$$

2409 Then, for all $t \geq 0$, the momentum is bounded and satisfies

$$2411 \|u_t\|_\infty \leq \rho, \quad \text{and} \quad \|u_{t+K} - u_t\|_\infty \leq 2\rho(1 - \beta_1^K) \quad \forall K \geq 1. \quad (17)$$

2413 Proof.

2415 **STEP 1: BOUND ON $\|u_t\|_\infty$.** We first show by induction that the momentum is always bounded by
 2416 ρ .

2417 **Base Case ($t = 0$):** Since $u_{-1} = 0$, we have:

$$2419 \|u_0\|_\infty = \|\beta_1 u_{-1} + (1 - \beta_1)g_0\|_\infty \leq (1 - \beta_1)\|g_0\|_\infty \leq \rho. \quad (18)$$

2421 **Inductive Hypothesis (I.H.):** Assume $\|u_t\|_\infty \leq \rho$ for some $t \geq 0$.

2422 **Inductive Step ($t \rightarrow t + 1$):** Then,

$$2424 \|u_{t+1}\|_\infty = \|\beta_1 u_t + (1 - \beta_1)g_{t+1}\|_\infty \quad (19)$$

$$2425 \leq \beta_1\|u_t\|_\infty + (1 - \beta_1)\|g_{t+1}\|_\infty \quad (20)$$

$$2426 \leq \beta_1\rho + (1 - \beta_1)\rho = \rho. \quad (21)$$

2428 Thus, by induction, we have the desired result:

$$2429 \|u_t\|_\infty \leq \rho, \quad \forall t \geq 0. \quad (22)$$

2430 **STEP 2: BOUND ON $\|u_{t+K} - u_t\|_\infty$.** Now we bound the change in the momentum over K steps
 2431 explicitly. Unrolling the recursion, we have:

2432

$$2433 \quad u_{t+K} = \beta_1^K u_t + (1 - \beta_1) \sum_{k=0}^{K-1} \beta_1^k g_{t+K-k}. \quad (23)$$

2434

2435 Subtracting u_t from both sides, we obtain:

2436

$$2437 \quad u_{t+K} - u_t = (\beta_1^K - 1)u_t + (1 - \beta_1) \sum_{k=0}^{K-1} \beta_1^k g_{t+K-k}. \quad (24)$$

2438

2439 Applying the triangle inequality gives:

2440

$$2441 \quad \|u_{t+K} - u_t\|_\infty \leq |1 - \beta_1^K| \|u_t\|_\infty + (1 - \beta_1) \sum_{k=0}^{K-1} \beta_1^k \|g_{t+K-k}\|_\infty. \quad (25)$$

2442

2443 Using the bounds $\|u_t\|_\infty \leq \rho$ and $\|g_t\|_\infty \leq \rho$, we simplify to:

2444

$$2445 \quad \|u_{t+K} - u_t\|_\infty \leq (1 - \beta_1^K)\rho + (1 - \beta_1)\rho \sum_{k=0}^{K-1} \beta_1^k. \quad (26)$$

2446

2447 The geometric series simplifies as:

2448

$$2449 \quad \sum_{k=0}^{K-1} \beta_1^k = \frac{1 - \beta_1^K}{1 - \beta_1}. \quad (27)$$

2450

2451 Substituting this back into the expression yields:

2452

$$2453 \quad \|u_{t+K} - u_t\|_\infty \leq (1 - \beta_1^K)\rho + (1 - \beta_1^K)\rho = 2\rho(1 - \beta_1^K). \quad (28)$$

2454

2455 Thus, the momentum difference satisfies:

2456

$$2457 \quad \|u_{t+K} - u_t\|_\infty \leq 2\rho(1 - \beta_1^K), \quad \forall K \geq 1. \quad (29)$$

2458

2459 **SECOND-MOMENT BOUND.** Applying the exact same logic to the second momentum v_t , with β_1
 2460 replaced by β_2 and the bounded gradient squared term $\|g_t \odot g_t\|_\infty \leq \rho^2$, immediately gives:

2461

$$2462 \quad \|v_{t+K} - v_t\|_\infty \leq 2\rho^2(1 - \beta_2^K). \quad (30)$$

2463

2464 This completes the proof. □

2465 G WALL-CLOCK TIME MODELING

2466 Understanding the practical benefits of our proposal beyond the theoretical aspects and empirical
 2467 convergence curves is crucial. This section addresses the practical implications of adopting our
 2468 method for training state-of-the-art (SOTA) large language models (LLMs) in large-scale distributed
 2469 training infrastructures. The most critical metrics are based on total wall-clock time, communication
 2470 time, and resource utilization, i.e., how much of the wall-clock time is spent using the compute
 2471 available instead of waiting for the communication to complete. We provide the following simplified
 2472 model for estimating total wall-clock time (Section G.1), computation time (Section G.1.1), and
 2473 communication time (Section G.1.2) that applies to any method based on distributed data parallelism
 2474 (DDP). The notation used here is consistent with that in Algorithm 1. We conclude this section with
 2475 the results obtained with this modeling and their discussion.

2484
2485

G.1 ESTIMATING TOTAL WALL-CLOCK TIME

2486 The total wall-clock time for completing an LLM pre-training is based on the number of tokens
 2487 processed D (dataset size), the model size d (the number of trainable parameters), the number
 2488 of compute units M (data-parallel/local workers), the floating point operations per second S that
 2489 these compute units can perform, the Model FLOPS Utilization (MFU), the average peer-to-peer
 2490 (P2P) bandwidth B and the latency l between compute units. We separate the total wall-clock time
 2491 discussion into computational time (Section G.1.1) and communication time (Section G.1.2). In our
 2492 modeling, the total wall-clock time is the sum of computational time and communication time:

2493

2494

$$t_{\text{total}} = t_{\text{compute}} + t_{\text{comms}} \quad (31)$$

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We next derive t_{compute} and t_{comms} separately, and then instantiate t_{total} for specific training methods.

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G.1.1 ESTIMATING COMPUTATION TIME

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The total time spent computing T_{compute} depends on the number of compute units M , their floating point operations per second S , the MFU of the training pipeline, and the total number of FLOPs C that the training pipeline requires. Following the same approach as in [Kaplan et al. \(2020\)](#); [Hoffmann et al. \(2022\)](#), the total number of FLOPs required to train an LLM can be estimated as $C = 6dD$, where d is the number of model parameters and D the total number of tokens (dataset size). Since the MFU can be considered a measure of efficiency, i.e., $\text{MFU} \in [0, 1]$, we can estimate the total time spent computing as:

2506

2507

2508

$$t_{\text{compute}} = \frac{C}{\text{MFU} \cdot S \cdot M} = \frac{6 \cdot d \cdot D}{\text{MFU} \cdot S \cdot M} \quad (32)$$

2509

2510

In other words, if the hardware can perform $S \cdot M$ FLOPs/sec at peak and is utilized at MFU fraction of peak, the training FLOPs C translate to that many seconds of compute.

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In practice, MFU strongly depends on how the pipeline’s parallelization is locally configured across the workers M . For the sake of fairness in our comparisons, we can assume that the per-batch MFU of a data-parallel worker is the same as the per-batch MFU of a worker in our proposal and other local adaptive methods. Importantly, this holds in cases where either such workers refer to a single GPU or each worker locally performs more advanced parallelism techniques, such as the ones proposed by [Rajbhandari et al. \(2020\)](#); [Zhao et al. \(2023\)](#).

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Resources Utilization and MFU. Theoretically estimating the resource utilization in large-scale training of LLMs is very challenging despite prior knowledge of the number of hardware accelerators (GPUs), their theoretical peak FLOPs, and the total amount of FLOPs C required to perform the task is available. Following previous well-established proposals ([Chowdhery et al., 2023](#)), we leverage MFU and the theoretical peak FLOPs of the hardware accelerators we used in our experiments. Recent systems research ([Shoeybi et al., 2019](#)) has shown it is possible to reach 50% of peak FLOPs even for trillion-parameter models by carefully combining data, tensor, and pipeline parallelism. This emphasizes that our model’s assumptions (e.g., each worker sees full d) can be adapted to those scenarios by treating a model-parallel group as one worker with higher S and similar MFU. For the sake of a fair comparison, our analysis in this section compares different methods assuming that the local workers operate with the same theoretical peak FLOPs and the same MFU. The results reported in Section G.2 describe how such values were obtained.

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G.1.2 ESTIMATING COMMUNICATION TIME

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Communication time is the most critical factor when comparing standard data-parallel approaches to our proposal, since the computation time will be the same, given that they train the same model size on the same number of tokens using the same computing infrastructure. At each communication step, the workers W synchronize a set of parameters M , the amount of which depends on the method used. For example, distributed data-parallel synchronization occurs at every batch step on the complete set of gradients produced by the M workers, each exchanging a payload at batch step i of $P_{\text{DDP},i} = d$ parameters. In our proposal, the synchronization involves model parameters and optimizer states at different frequencies, making such estimation slightly more complex. Since their time costs simply

2538 add up, we treat the parameter sync and momentum sync contributions independently. For instance,
 2539 if parameters are synced every K_x steps and momenta every K_u, K_v steps, we sum the time for each
 2540 series of syncs.

2541 Any of such payloads can be exchanged and averaged using bandwidth-efficient AllReduce methods,
 2542 such as RingAllReduce (Sergeev & Balso, 2018), which scales only with the speed of the slowest
 2543 P2P link. Given the slowest P2P bandwidth B and a latency l , a single communication at timestamp i
 2544 is performed synchronously and in parallel across the M workers, taking a total time of:
 2545

$$2546 \quad 2547 \quad t_{\text{comms},i} = \frac{2P_i}{B} \left(1 - \frac{1}{M}\right) + l, \quad (33)$$

2548 where P_i is the payload size of the communication happening at the timestamp i , which depends on
 2549 the optimization method adopted as described above.

2550 **DDP.** In the DDP training approach, each of the T optimization steps to train on D tokens requires
 2551 communicating at every step for a total training time of:
 2552

$$2554 \quad 2555 \quad t_{\text{total,DDP}} = t_{\text{compute}} + T \cdot \left[\frac{2d}{B} \left(1 - \frac{1}{M}\right) + l \right] \quad (34)$$

2556 **FedAvg.** The approach of the FedAvg method is that of synchronizing with frequency K only the
 2557 model parameters across the M workers. This, the total training time can be estimated as:
 2558

$$2559 \quad 2560 \quad t_{\text{total,FedAvg}} = t_{\text{compute}} + \frac{T}{K} \cdot \left[\frac{2d}{B} \left(1 - \frac{1}{M}\right) + l \right] \quad (35)$$

2561 This optimization procedure will communicate less than DDP when $K < T$.

2562 **Local Adam.** Using a local adaptive optimizer such as Cheng & Glasgow (2025) with a synchro-
 2563 nization frequency of K local steps, requires training for a total training time of:
 2564

$$2565 \quad 2566 \quad t_{\text{total,Local Adam}} = t_{\text{compute}} + \frac{3T}{K} \cdot \left[\frac{2d}{B} \left(1 - \frac{1}{M}\right) + l \right] \quad (36)$$

2567 This means that, as long as $3K < T$, Local Adam will always take less wall clock time than DDP.

2568 **Our Method (DES-LOC).** Adopting our proposal (DES-LOC-Adam and DES-LOC-ADOPT specif-
 2569 ically, which we shall use interchangeably for the purposes of this analysis) requires synchronizing
 2570 model parameters x , fist momentum u and second momentum v with frequencies k_x, K_u, K_v , re-
 2571 spectively. Assuming each of these sets is synchronized independently, we can compose by adding
 2572 their communication time contribution to the total training wall-clock time, which results:
 2573

$$2574 \quad 2575 \quad t_{\text{total,DES-LOC-Adam}} = t_{\text{compute}} + \left(\frac{T}{K_x} + \frac{T}{K_u} + \frac{T}{K_v} \right) \cdot \left[\frac{2d}{B} \left(1 - \frac{1}{M}\right) + l \right] \quad (37)$$

2576 This means that, as long as $\frac{1}{K_x} + \frac{1}{K_u} + \frac{1}{K_v} < \frac{3}{K} \wedge \frac{1}{K_x} + \frac{1}{K_u} + \frac{1}{K_v} < 1$, our method will always
 2577 take less wall-clock time than Local Adam and DDP.

2578 **Limitations.** We critically discuss here the limitations of the proposed modeling in order to shed
 2579 light on their relevance when it comes to deploying such training algorithms in real-world scenarios.

2580 First, our modeling approach adopts constants for several system components, such as computing
 2581 capabilities and interconnects. In particular, MFU in the real world always oscillates around some
 2582 average value depending on the operational performance of high-bandwidth memories (HBM),
 2583 DRAM caches, and processing units in the hardware accelerators. At the same time, the P2P
 2584 bandwidth and latency between accelerators also fluctuate around average values.

2585 Second, most efficient implementations adopted in the field take advantage of the possibility of
 2586 overlapping communication and computation, reducing the communication time. Notably, overlap-
 2587 ping communication with computation can drastically reduce effective communication costs, for
 2588

example, PyTorch’s DDP implementation can overlap 95% of the communication (Romero et al., 2022). Our model currently assumes synchronous communications, but could incorporate such approaches by reducing the effective l or B impact. One extension could be adding a parameter $\alpha \in [0, 1]$ representing the fraction of communication time that is not overlapped, so total time per step i is $t_{\text{total},i} = t_{\text{compute}} + \alpha t_{\text{comm}}$. Setting $\alpha = 0$ would recover the fully overlapped ideal (communication is entirely hidden by computation), and $\alpha = 1$ is the current no-overlap assumption. This would keep the model framework-agnostic but allow tuning to specific training setups.

Techniques in Rajbhandari et al. (2020); Zhao et al. (2023) complement our analysis by reducing memory usage and communication volume, effectively scaling down payload P_i or increasing MFU. Our approach focuses on synchronization timing rather than data partitioning; combining our method with fragmented updates (e.g., ZeRO) could further improve wall-clock time.

Despite limitations, our model was designed so that any gap with real-world performance evenly affects all methods analyzed, assuming thoughtful implementation. Thus, results in Section G.2 illustrate potential improvements from adopting DES-LOC, and our model can help practitioners estimate performance at larger scales.

G.2 MODELING RESULTS

Figures 23 and 24 analyze the wall-clock time, communication overhead, and GPU utilization of DES-LOC compared to DDP, Local Adam, and heuristic baselines for training our 1.7B model. By setting synchronization periods as $K_x = 256$, $K_u = 768$, $K_v = 1536$, DES-LOC significantly reduces communication and improves GPU utilization relative to Local Adam ($K = 256$), closely approaching the efficiency of heuristic methods, especially in bandwidth-constrained settings.

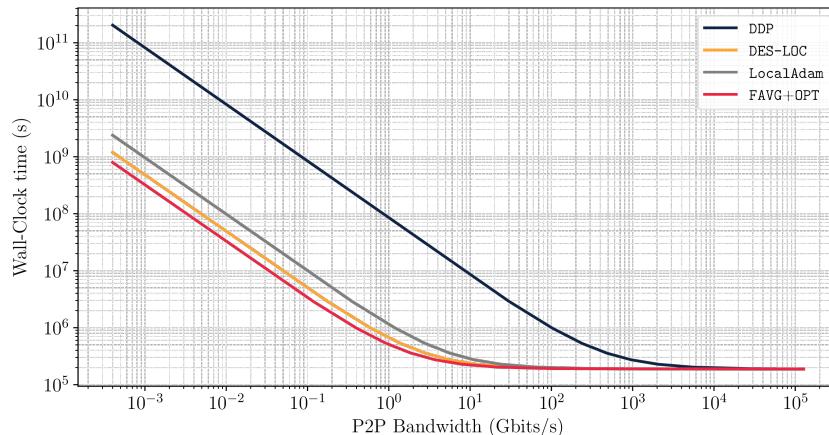


Figure 23: Estimated wall-clock time for training the 1.7B model with DES-LOC ($K_x = 256$, $K_u = 768$, $K_v = 1536$), compared to Local Adam ($K = 256$), DDP, and Federated Averaging with persistent optimizer states (FAVG+OPT, $K = 256$). At low bandwidth ($< 10^3$), all communication-efficient methods substantially reduce wall-clock time compared to DDP. DES-LOC closely approaches the maximum efficiency of FAVG+OPT, significantly outperforming Local Adam, which synchronizes all optimizer states frequently. Moreover, DES-LOC maintains stable and convergent training behavior (Fig. 5). At high bandwidth ($> 10^3$), DDP becomes competitive or preferable.

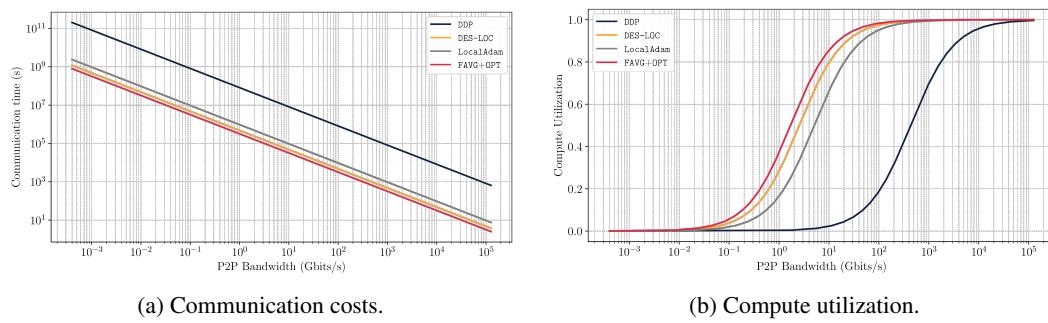


Figure 24: Communication overhead (a) and GPU utilization (b) for training the 1.7B model with synchronization periods $K_x = 256$, $K_u = 768$, $K_v = 1536$. DES-LOC reduces communication costs by $170\times$ compared to DDP, outperforming the $85\times$ reduction achieved by Local Adam while FAVG+OPT, communicating only parameters, achieves a theoretical maximum reduction ($256\times$). The improved communication efficiency of DES-LOC translates to higher GPU utilization at low bandwidths ($< 10^3$), significantly improving over DDP and Local Adam.

Takeaway: By synchronizing optimizer states less frequently, DES-LOC enhances GPU utilization and total wall-clock time compared to DDP and Local Adam, especially under bandwidth constraints.

H CHECKPOINTING VS. PERIODIC STATE SYNCHRONIZATION

A natural question is whether simply checkpointing local optimizer states suffices for dealing with variable or elastic compute. This approach is inadequate for two reasons. *Quality*: Initializing new workers from a single stored state yields worse convergence as shown in Fig. 4.(c) ($\sim 15\%$ higher perplexity in our tests in the follow-up round) compared to DES-LOC’s averaging. *Elasticity*: When the worker count changes from N to M , checkpointing lacks a principled mapping, forcing arbitrary state duplication or sub-selection, which either amplifies outliers or discards information.

A more principled ad-hoc strategy is averaging the N existing states. To formalize the comparison, let the local states θ_i be i.i.d. variables with mean μ (the ideal global state) and variance σ^2 (local drift). The statistical risk is the Mean Squared Error, $\text{Risk}(\hat{\mu}) = \mathbb{E}[(\hat{\mu} - \mu)^2]$.

The **random selection estimator** (checkpointing), $\hat{\mu}_{rand} = \theta_k$, has a risk equal to the full sample variance:

$$\text{Risk}(\hat{\mu}_{rand}) = \sigma^2 \quad (38)$$

The **averaging estimator**, $\hat{\mu}_{avg} = \frac{1}{N} \sum_{i=1}^N \theta_i$, reduces this risk by a factor of N :

$$\text{Risk}(\hat{\mu}_{avg}) = \frac{\sigma^2}{N} \quad (39)$$

Averaging is thus more robust to the divergence of any single worker. However, even this principled ad-hoc approach underperforms DES-LOC. The crucial distinction is that DES-LOC builds periodic averaging into the training loop, treating it as a core mechanism rather than an external recovery tool. This proactively constrains the variance of local drift (σ^2) throughout training, ensuring all workers remain in a low-variance consensus state and making the system inherently robust to elasticity.

I CHOOSING SYNCHRONIZATION FREQUENCIES

Our results suggest a simple and principled rule-of-thumb for setting the synchronization periods (K) for model parameters and optimizer momentum states, grounded in the dynamics of exponential moving averages (EMAs). This methodology provides actionable defaults for practitioners seeking to balance model convergence with communication efficiency.

The core principle is that the synchronization frequency of any given optimizer state should be based on its empirical **half-life**—the time horizon over which its EMA “forgets” half of its past information.

2700 This ensures that states are synchronized before they drift too far apart, maintaining training stability.
 2701 For a state with a decay rate β approaching 1, the half-life can be calculated as:
 2702

$$2703 \quad t_{1/2} \approx \frac{\ln 2}{1 - \beta}$$

$$2704$$

2705 Based on this, we propose the following two-step methodology for setting the synchronization periods
 2706 K_x (for parameters), K_u (for first moments), and K_v (for second moments).
 2707

2708 **Parameters First (K_x).** The synchronization of model parameters is paramount to training
 2709 quality. The period K_x should be chosen to match the end-of-training quality of fully-
 2710 synchronous DDP at a target step budget while still materially reducing communication. In
 2711 practice, starting points like $K_x = 16$ or $K_x = 32$ are effective as shown in our own work
 2712 and in [Charles et al. \(2025\)](#). Parameters should always be synchronized at least as frequently
 2713 as any momentum state.

2714 **Momentum by Half-Life (K_u, K_v).** For any optimizer momentum state with a decay rate
 2715 β , its synchronization period K should be set near its calculated half-life, i.e., $K \approx t_{1/2}$.
 2716 For common optimizers like Adam or ADOPT with well-tuned decay rates β_1 and β_2 , this
 2717 simplifies to setting the sync periods for the first and second moments as: $K_u \approx \frac{\ln 2}{1 - \beta_1}$ and
 2718 $K_v \approx \frac{\ln 2}{1 - \beta_2}$.

2719 Following this heuristic can yield a minimum $5 \times$ reduction in communication cost over DDP for
 2720 $K_x \geq 16$, significantly decreasing wall-clock time while achieving convergence speed and final
 2721 model quality comparable to DDP.
 2722

2723 J CRITICAL BATCH SIZE AND REGIME POSITIONING

2724 To formally contextualize the regimes where DES-LOC is most beneficial, we begin with the statistical
 2725 properties of gradient estimation. Let the true gradient over the full data distribution for a loss function
 2726 $\mathcal{L} : \mathbb{R}^d \rightarrow \mathbb{R}$ be $G(\theta) = \nabla \mathcal{L}(\theta)$. In practice, a mini-batch of size B provides an estimate, $G_{\text{est}}(\theta)$.
 2727 The variance of this estimator scales inversely with the batch size:
 2728

$$2729 \quad \text{cov}(G_{\text{est}}(\theta)) = \frac{1}{B} \Sigma(\theta)$$

$$2730$$

2731 where $\Sigma(\theta)$ is the per-example gradient covariance. This relationship establishes a fundamental
 2732 trade-off: smaller per-worker batch sizes B result in higher-variance, or "noisier," gradient estimates.
 2733

2734 Analyses of large-scale training have formalized the concept of a **critical batch size**, B_{crit} ([McCan-](#)
 2735 [dlish et al., 2018](#); [Zhang et al., 2025](#)). This represents the point at which the benefits of increasing
 2736 batch size begin to diminish.
 2737

2738 When the batch size $B < B_{\text{crit}}$, the gradient estimate $G_{\text{est}}(\theta)$ is noisy, and increasing B
 2739 yields substantial improvements in convergence speed per step.

2740 When $B \gg B_{\text{crit}}$, the gradient estimate $G_{\text{est}}(\theta)$ becomes a highly accurate estimate of the
 2741 true gradient $G(\theta)$, and further increases to B provide negligible returns.
 2742

2743 In modern distributed settings with N workers, the goal is often to operate at a **compute-optimal**
 2744 **global batch size** ($G = N \times B$), which is typically near B_{crit} for the given model and training
 2745 duration. In massively parallel environments where N is large, maintaining an optimal G necessitates
 2746 that the per-worker batch size $B = G/N$ becomes small. Consequently, large-scale, compute-optimal
 2747 training often forces individual workers into a regime where $B \ll B_{\text{crit}}$, thereby exposing them to
 2748 high levels of gradient noise.

2749 For local-update methods (e.g., Local SGD, FedAvg with local optimizers), this high-variance regime
 2750 is particularly challenging. Each worker performs multiple optimization steps using its own noisy
 2751 gradient estimates, causing its local parameter replica θ_i to diverge from the other workers. This
 2752 inter-worker drift can destabilize training and severely degrade final model quality.
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DES-LOC is designed to counteract this divergence precisely in the high-noise, compute-optimal
 2754 regime. By periodically synchronizing not only the model parameters but also the optimizer states

(e.g., Adam’s momentum and variance accumulators), DES-LOC acts as a powerful consensus-enforcing mechanism. This periodic averaging reduces the variance of the distributed state, effectively dampening the destabilizing effects of high-variance local gradients and materially improving stability and final model quality. This allows the system to retain the communication savings of local updates without succumbing to parametric drift.

While the benefit of desynchronized momentum syncing may shrink in very-large-batch regimes where $B > B_{\text{crit}}$ (as local optimization is inherently more stable), DES-LOC remains highly attractive due to a combination of other robust properties:

- **Provable Convergence:** It maintains strong theoretical convergence guarantees under local updates.
- **Graceful Quality-Communication Trade-off:** The synchronization frequencies (K_x, K_u, K_v) provide an explicit and effective mechanism to navigate the trade-off between communication cost and model performance.
- **Inherent Elasticity:** The method is fundamentally robust to dynamic changes in the number of workers. The periodic state averaging provides a principled, low-variance mechanism for initializing new workers, a scenario where naive checkpointing and state redistribution underperform significantly.

K EXTENDED RELATED WORK

Federated Optimization. The DES-LOC framework, as mentioned in Section C.1, belongs to the broader field of federated optimization. A foundational algorithm in this field is FedAvg (McMahan et al., 2017), which established that a central model can be trained from decentralized data by averaging the model weights from clients that have performed local training steps. These findings were later generalized by Reddi et al. (2021) through the FedOpt framework, which re-frames the training loop as a bi-level optimization, allowing the server to employ an optimization strategy more complex than simple averaging. Consequently, Reddi et al. (2021) demonstrated the instantiation of algorithms like FedAdam, FedYogi, and FedAdagrad, which achieve strong empirical performance and provide nonconvex guarantees (Kingma & Ba, 2015) by substituting the server’s averaging step with a corresponding optimizer. In a related approach, Hsu et al. (2019) incorporate server-side momentum to improve the stability of aggregation, particularly when data is skewed. A primary challenge in federated learning involves heterogeneous data distributions, where clients hold non-IID data partitions. To address the problems arising from this heterogeneity, algorithms such as FedProx, which applies a proximal regularizer for stability (Li et al., 2020b), and SCAFFOLD, which uses control variates for robust convergence (Karimireddy et al., 2020b), have been developed. Likewise, FedNova addresses objective function inconsistencies by normalizing local steps (Wang et al., 2020). The Mime algorithm aims to reduce the gap between federated and centralized convergence through the use of control variates and server statistics (Karimireddy et al., 2020a). Lastly, methods such as Per-FedAvg (Fallah et al., 2020) and Ditto (Li et al., 2021) concentrate on personalization to enhance fairness and utility with reduced communication.

Compression of payload. The DES-LOC framework lessens the communication overhead in parallel training by reducing the communication frequency of parameter and momentum states compared to standard data parallel approaches. It is important to note, however, that the communicated payloads—the states themselves—can also be compressed, which would further enhance distributed training efficiency. Specifically, quantization methods can represent (pseudo)gradients in lower precision without a loss of model performance (Douillard et al., 2025; Kale et al., 2025). As an alternative, structured compression can express an update in a lower-rank form, either through SVD-like algorithms (Robert et al., 2025) or by only communicating the fast-moving momentum components (Peng et al., 2024). Sparsification techniques can introduce sparse update structures, which allows for better compression via information redundancy (Lin et al., 2018; Alistarh et al., 2018). Because update periodicity and update compression are orthogonal operations, they are frequently applied together to create highly efficient compression schemes without performance degradation (Douillard et al., 2025; Kale et al., 2025; Wang et al., 2023). Therefore, we anticipate that this would be a fully composable enhancement to the DES-LOC framework, which we leave as a direction for future work.

2808 **L LLM USAGE DECLARATION**
28092810 As noted in our submission, large language models (LLMs) were used throughout to assist with
2811 various aspects of this work. Specifically, we used GPT-5 and Gemini 2.5 Pro to:
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- Improve the clarity and flow of our writing.
- Find relevant related work that would be useful for our extended literature review.
- Assist with plotting code and simple code generations.

2817 Beyond the stated uses above, all work, including but not exclusive to the interpretation of related
2818 work and results, is our own.
28192820 **M LIMITATIONS**
28212822 **Limitations.** First, while our main non-convex convergence result holds for SGDM, for Adam our anal-
2823 ysis uses additional assumptions like bounded gradients and homogeneous data distribution. These
2824 assumptions are common in non-convex adaptive optimization. Second, our hyperparameter search
2825 was extensive yet constrained to smaller models. Lastly, while our analysis uses Adam/AMSGrad,
2826 many experiments use modified Adam (ADOPT) (Taniguchi et al., 2024).
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