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Navigate through Enigmatic Labyrinth A Survey of Chain of Thought Reasoning: Advances, Frontiers and Future

Anonymous ACL submission

Abstract

Reasoning, a fundamental cognitive process in human intelligence, has garnered significant attention in the realm of artificial intelligence. Recent studies have found that chainof-thought prompting significantly enhances LLM's reasoning capabilities, which attracts widespread attention from both academia and industry. However, the field lacks a systematic survey. In this paper, we systematically investigate pertinent research, summarizing advanced methods from novel perspectives by meticulous taxonomy. Moreover, we delve into the current frontiers and delineate the challenges and future directions, thereby shedding light on future research. Furthermore, we engage in a discussion about open questions. We hope this paper serves as an introduction for beginners and fosters future research. Relevant resources have been made public available¹.

1 Introduction

In the realm of human cognition, reasoning stands as the linchpin, playing a vital role in the comprehension of the world and the formulation of decisions. As pre-training scales continue to expand (Brown et al., 2020; OpenAI, 2023; Touvron et al., 2023a,b), language models exhibit growing capabilities (Wei et al., 2022a; Schaeffer et al., 2023; Zhou et al., 2023c), but challenges persist in the face of complex reasoning (Cobbe et al., 2021; Geva et al., 2021). Surprisingly, recent studies have found that guiding language models to reason stepby-step can enhance their ability to tackle intricate problems (Wei et al., 2022b; Jin and Lu, 2023), also known as chain-of-thought prompting (CoT). As depicted in Figure 1, the model progressively navigates its way out of the enigmatic labyrinth under the guidance of CoT prompting, finally arriving at the correct answer.

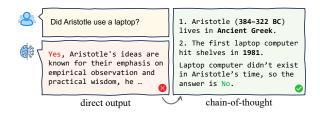


Figure 1: The model tackles complex problems step-bystep under the guidance of chain-of-thought prompting.

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Thanks to the remarkable performance of CoT prompting, it has garnered widespread attention in both academia and industry, evolving into an independent research trajectory outside the realms of prompting engineering (Liu et al., 2023d; Qiao et al., 2023). Moreover, it has emerged as a crucial component in the landscape of AI autonomous agents (Wang et al., 2023h; Xi et al., 2023). However, these studies have yet to lack a systematic review and analysis. To fill this gap, we propose this work to conduct a comprehensive and detailed analysis of the XoT family. It's worth noting that this paper explores the generalized chain-of-thought (XoT) from a broad perspective, with its core idea centered on reasoning step-by-step, progressively addressing complex problems.

Our contributions can be summarized as follows: (1) *First Survey*: This is the first comprehensive survey dedicated for XoT reasoning; (2) *Meticulous taxonomy*: We introduce a meticulous taxonomy (shown in Figure 2); (3) *Frontier and Future*: We discuss new frontiers, outline their challenges, and shed light on future research. (4) *Resources*: We make the resources publicly available to facilitate the research community.

Survey Organization We first give background and preliminary (§2); then present benchmarks (§3) and advanced methods (§4) from different perspectives. Furthermore, we discuss frontier research (§5) and outline challenges and future research directions (§6). Finally, we give a further discussion about open questions (§A.2).

¹Resources are available at https://github.com/, updated periodically

Background and Preliminary

2.1 **Background**

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In recent years, as model sizes increase (Brown et al., 2020; Scao et al., 2022; Touvron et al., 2023b; Zhao et al., 2023b), language models have emerged with numerous new capabilities, such as in-context learning (ICL) (Wei et al., 2022a; Brown et al., 2020) and chain-of-thought reasoning (Wei et al., 2022b). Accompanying this trend, pretrain with ICL has gradually supplanted pretrain with finetune, becoming the new paradigm in NLP (Qiu et al., 2020).

ICL integrates input-output demonstrations into prompts, enabling inference through few-shot learning. Through ICL, LLMs achieve competitive performance without fine-tuning but underperform in the face of complex reasoning tasks, while CoT prompting presents reasoning steps to LLMs, guiding them to solve complex problems progressively, thereby enhancing reasoning capabilities. Moreover, it exposes the LLM's reasoning process to users, which offers interpretability.

2.2 Preliminary

In this section, we introduce the preliminary chainof-thought reasoning with LLMs. Suppose there is a question Q, a prompt T and a probabilistic language model P_{LM} . The model takes the question and prompt as inputs to give the rationale R and answer A. We first consider in-context scenarios where the demonstrations do not contain reasoning chains. We need to maximize the likelihood of Answer \mathcal{A} , as shown in Equ. (1,2).

$$p(\mathcal{A} \mid \mathcal{T}, \mathcal{Q}) = \prod_{i=1}^{|\mathcal{A}|} p_{LM}(a_i \mid \mathcal{T}, \mathcal{Q}, a_{< i}) \qquad (1)$$

$$\mathcal{T}_{ICL} = \{I, (x_1, y_1), \cdots, (x_n, y_n)\} \qquad (2)$$

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 (2)

In chain-of-thought reasoning scenario, where the demonstrations contain reasoning process, we need to maximize the likelihood of Answer A and rationale \mathcal{R} , as shown in Equ. (3,4,5,6).

$$p(\mathcal{A} \mid \mathcal{T}, \mathcal{Q}) = p(\mathcal{A} \mid \mathcal{T}, \mathcal{Q}, \mathcal{R}) p(\mathcal{R} \mid \mathcal{T}, \mathcal{Q}) \quad (3)$$

$$p(\mathcal{R} \mid \mathcal{T}, \mathcal{Q}) = \prod_{i=1}^{|\mathcal{R}|} p_{LM}(r_i \mid \mathcal{T}, \mathcal{Q}, r_{< i})$$
 (4)

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(5)

$$\mathcal{I}_{\text{CoT}} = \{I, (x_1, e_1, y_1), \cdots, (x_n, e_n, y_n)\}$$
 (6)

3 **Benchmarks**

Mathematical Reasoning Mathematical reasoning forms the foundation of human intelligence, playing a crucial role in problem-solving, decisionmaking, and world comprehension². It is commonly used to assess the general reasoning ability of language models (Patel et al., 2021; Cobbe et al., 2021; Hendrycks et al., 2021b; Mishra et al., 2022a).

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Commonsense Reasoning Commonsense reasoning is essential for the interaction in daily life and the perception of the world, which assesses the world comprehension capacity of language models (Talmor et al., 2019, 2021; Geva et al., 2021).

Symbolic Reasoning Symbolic reasoning disentangles semantics and serves as a testbed for language models' competence in simulating atomic operations (Wei et al., 2022b; Srivastava et al., 2022; Suzgun et al., 2023).

Logical Reasoning Logical reasoning is of paramount importance as it serves as the bedrock for rational thinking, robust problem-solving and interpretable decision-making (Liu et al., 2020; Yu et al., 2020; Tafjord et al., 2021; Han et al., 2022).

Multi-modal Reasoning Multimodal reasoning goes beyond the text, connecting human thought (text) with the natural world (vision, auditory, etc.) (Zellers et al., 2019; Park et al., 2020; Xiao et al., 2021; Lu et al., 2022).

Advanced Methods

In this section, we will discuss advanced XoT methods from three perspectives: construction approach (§4.1), structural variations (§4.2), and enhancement methods (§4.3). The taxonomy is shown in Figure 2.

4.1 Construction Approach

Based on the human effort required for model performing XoT reasoning, we divide the construction approaches into three categories: 1) Manual XoT, 2) Automatic XoT, and 3) Semi-automatic XoT.

4.1.1 Manual XoT

Wei et al. (2022b) first propose chain-of-thought prompting (Fewshot CoT) by manually annotating natural language form rationales to guide models in

²Please refer to Appendix for details of benchmarks.

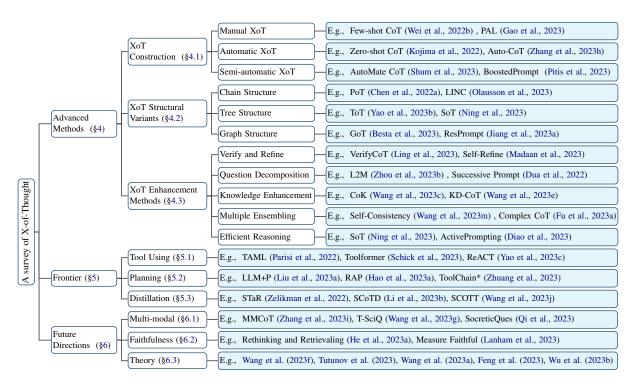


Figure 2: Taxonomy of Advanced Methods, Frontiers and Future Directions (Full version in Figure 8).

stepwise reasoning. To mitigate intermediate errors in reasoning, PAL (Gao et al., 2023), PoT (Chen et al., 2022a), MathPrompter (Imani et al., 2023) and NLEP (Zhang et al., 2023d) leverage rationales in programming language form, transforming problem-solving into program generation, and obtaining a deterministic answer through external program executor. Moreover, Fu et al. (2023a) discovers that using complex reasoning chains as demonstrations can further improve reasoning performance.

4.1.2 Automatic XoT

Some work designs specific instructions to stimulate CoT reasoning in a zero-shot manner, such as appending *Let's think step by step* after questions (Zeroshot CoT) (Kojima et al., 2022). There are also other types of instructions, including writing programs (Chen et al., 2022a), creating plans (Wang et al., 2023i), and generating task-related descriptions (Crispino et al., 2023), etc.

However, due to the lack of demonstration guidance, instruction-based methods are extremely unstable. Another route of work conducts few-shot reasoning based on automatically generated rationales (usually by Zeroshot CoT), which provides more stable reasoning. Such approaches focus on demonstration selection to boost reasoning. Zhang et al. (2023h) chooses diverse rationales through clustering, Zou et al. (2023) builds demonstrations

based on the question pattern, Wan et al. (2023) employs answer entropy as a metric for selection, and Xu et al. (2023) uses gibbs sampling to iteratively select samples.

4.1.3 Semi-automatic XoT

Building upon automatic methods rooted in fewshot learning, semi-automatic approaches incorporate a small number of human-annotated rationales to obtain supervision signals. They focus on bootstrapping to acquire high-quality rationales and selecting appropriate demonstrations to facilitate reasoning. Shao et al. (2023b) generates highquality rationales through alternating forward and backward synthetic processes and Pitis et al. (2023) iteratively expands the examples when encountering challenging questions, which mitigates the issue of limited human supervision. On the other hand, some studies optimize demonstration selection. Shum et al. (2023) and Lu et al. (2023b) utilize policy gradient strategy to find examples, while Ye and Durrett (2023) applies two proxy metrics on development sets to yield demonstrations.

4.1.4 Pros and Cons of three Approaches

Manual XoT relies on high-quality rationale annotations, which result in superior performance. However, it encounters drawbacks such as high labor requirements and challenges in domain transfer. In contrast, Automatic XoT incurs no labor costs and allows for free domain transfer. How-

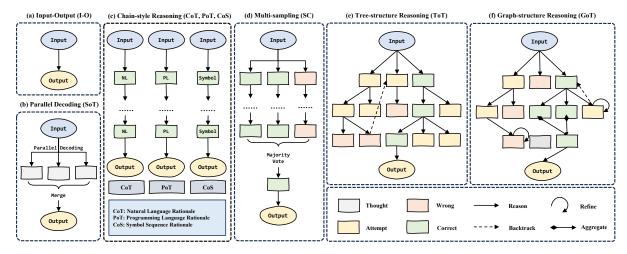


Figure 3: Structural variants emerging in the evolution of XoT. (a) standard I-O prompting (b) parallel-constrained tree structure variants (c) chain structure variants with distinct rationale descriptions (d) chain structure variants with multiple sampling (e) standard tree structure variants (f) standard graph structure variants.

ever, it is plagued by errors and instability due to a lack of supervised signals. Semi-automatic XoT strikes a subtle balance between the two, achieving a nuanced trade-off between performance and costs, making it more suitable for real-world applications.

4.2 XoT Structural Variants

The evolution of XoT has led to the development of multiple topological variants³. In this section, we will introduce variants of chain structure, tree structure and graph structure.

Chain Structure The descriptive form of rationales significantly influences reasoning execution. PAL (Gao et al., 2023) and PoT (Bi et al., 2023) use programming languages to depict the reasoning process, turning problem-solving into code generation. Similarly, formal logic description languages are also used to depict logical reasoning (Olausson et al., 2023; Pan et al., 2023; Ye et al., 2023a). They decouple the thought generation from execution, eliminating inconsistency errors. Additionally, algorithmic descriptions (Sel et al., 2023) can offer a high-level reasoning framework instead of addressing specifics, endowing the model with the ability for global thinking.

Tree Structure Chain structure inherently limits the scope of exploration. Through the incorporation of tree structures and search algorithms, models gain the capability to widely explore and backtrack during reasoning (Long, 2023; Yao et al., 2023b), as shown in Figure 3(e). Benefiting from

the exploration, tree variants have gained preliminary global planning capabilities towards the global optimum. Meanwhile, (Mo and Xin, 2023; Cao et al., 2023) introduce uncertainty measures based on Monte Carlo dropout and generation likelihood, respectively, thereby offering a more accurate evaluation of intermediate reasoning processes. To address complex problems, Yu et al. (2023b) uses a bottom-up approach by building an analogy subproblems tree. In addition, Ning et al. (2023) accelerates reasoning by solving tree structure subproblems in parallel. However, current methods are restricted by demands of explicit question decomposition and state transition, which leads to limitations in task generalization.

Graph Structure Graph structures introduce loops and N-to-1 connections, enabling improved modeling of subproblem aggregation and self-verification (Besta et al., 2023; Lei et al., 2023a), as illustrated in Figure 3(f). When confronted with complex problems, it demonstrates superior performance compared to tree variants, but faces similar challenges in task generalization. To address the generalization, Jiang et al. (2023a) establishes connections between reasoning steps in the prompts, thereby implicitly constructing a reasoning graph, which alleviates constraints imposed by complex topological structure.

The models' capability progresses as the structure becomes more complex. Nevertheless, the generalization is limited by complex topological structures. The primary challenge for future research lies in extending methods based on these complex structures to universal domains.

³We consider XoT with chain structure and natural lang. rationales as vanilla CoT (the most primitive chain-of-thought).

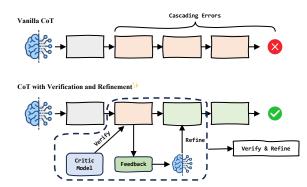


Figure 4: Verification and refinement rectify intermediate errors, which reduce cascading errors in reasoning.

4.3 XoT Enhancement Methods

In the following, we introduce enhanced XoT methods from five perspectives, including verify and refine (§4.3.1), question decomposition (§4.3.2), knowledge enhancement (§4.3.3), multiple ensembling (§4.3.4) and efficient reasoning (§4.3.5).

4.3.1 Verify and Refine

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LLMs tend to be hallucinatory, which manifests as factual and faithful errors in reasoning (Huang et al., 2023c). Incorporating verification and refinement can be an effective strategy for mitigating the phenomena. In this section, we primarily focus on mitigating faithful errors, with a separate discussion of factual errors in the following knowledge enhancement section (§4.3.3).

LLMs can refine reasoning based on critics' feedback. Paul et al. (2023) trains a small critic model to provide structured feedback, but the quality of the feedback is limited due to the model size. Madaan et al. (2023) employs feedback from itself for iterative self-refinement, Li et al. (2022c) uses finer-grained feedback at the step level, and Shinn et al. (2023) further enhances this approach by incorporating long and short-term memory to provide more concise suggestions. However, recent research suggests that LLMs may not address issues beyond their own capabilities (Kadavath et al., 2022; Yin et al., 2023), which raises doubt on the effectiveness of self-feedback (Huang et al., 2023b). To address this, some work incorporates external feedback (Gou et al., 2023a; Nathani et al., 2023) or performs secondary verification on the refinement (Shridhar et al., 2023).

On the other hand, logical reasoning structures are also well-suited for verification. Ling et al. (2023) devises a deductive reasoning form named Natural Program, which guarantees that the conclusion is derived from the designated premises.

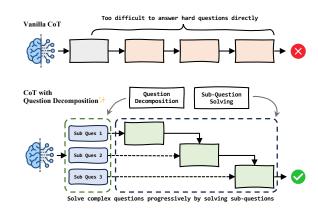


Figure 5: Question decomposition solves complex questions progressively by solving simple sub-questions.

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Besides, backward (abductive) reasoning excels in detecting inconsistencies in reasoning. It reconstructs conditions or variables in the question based on the reasoning chain to discover inconsistencies, thereby refining the reasoning (Xue et al., 2023; Weng et al., 2022; Jiang et al., 2023b).

Reasoning with LLMs is prone to hallucinations, and feedback from intermediate steps plays a crucial role in refining the reasoning. However, the current acquisition of feedback signals still has many shortcomings, which necessitates further research.

4.3.2 Question Decomposition

The core idea of XoT is to solve questions stepby-step. However, vanilla CoT does not explicitly decompose questions, making it challenging to answer complex questions. To address this, certain approaches embrace the divide-and-conquer philosophy, overcoming intricate problems by tackling straightforward sub-problems.

L2M (Zhou et al., 2023b) initially breaks down the question into sub-questions in a top-down fashion. It then solves one sub-question at a time and leverages its solution to facilitate subsequent subquestions. Dua et al. (2022) takes a similar approach to L2M, but it uses solutions from previous sub-questions to iteratively decompose questions. Khot et al. (2023) designs a modular tasksharing library that tailors more effective solutions to different classes of sub-questions. In multi-hop reasoning, iterative decomposition has become a common practice (Wang et al., 2022; Press et al., 2023; Trivedi et al., 2023). Additionally, some methods obtain a dedicated decomposer through supervised training rather than relying on the LLM itself (Li et al., 2023d; Junbing et al., 2023). However, when dealing with tabular reasoning, answering sub-questions may also pose a challenge, par-

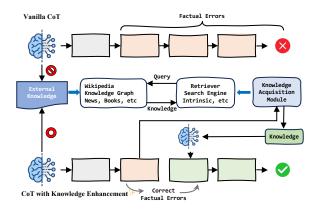


Figure 6: Introducing knowledge (external or internal) reduces factual errors in reasoning.

ticularly when handling large tables. To tackle this issue, certain approaches involve decomposing both the questions and tables simultaneously (Ye et al., 2023b; Cheng et al., 2023).

In addition to top-down decomposition, bottomup sub-question aggregation is also a viable solution, with a smaller exploration space that leads to lower costs. Qi et al. (2023) employs Socratic questioning for recursive self-questing to solve complex questions, while Zhang et al. (2023e), in a similar fashion, breaks tasks into small components and resolves them bottom-up.

4.3.3 Knowledge Enhancement

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When dealing with knowledge-sensitive tasks, LLMs often make factual errors. Introducing external knowledge or mining the model's internal knowledge can help alleviate this issue. Some methods explicitly utilize the model's intrinsic knowledge. For example, Dhuliawala et al. (2023); Ji et al. (2023); Zheng et al. (2023c) prompt models to output its parametric knowledge, and then reason based on that intrinsic knowledge. Additionally, Zhang et al. (2023g) prompts the model to perform inductive reasoning on its intrinsic knowledge, deriving more general conclusions. Furthermore, Liu et al. (2023c) incorporates reinforcement learning to optimize based on model's intrinsic knowledge. Meanwhile, Li and Qiu (2023) constructs an external memory bank using model's reasoning chains and retrieves from it as needed.

External knowledge is often more reliable than parametric knowledge. Li et al. (2023d); Wang et al. (2023e) generates queries based on the question, utilizing a knowledge base as the external knowledge. Building upon this, Wang et al. (2023c) introduces a verification step for the retrieved knowledge.

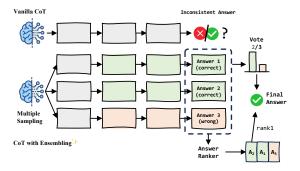


Figure 7: Voting and ranking reduce inconsistency by selecting final answers from multiple samplings.

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edge, further ensuring knowledge accuracy. However, when confronted with multi-hop reasoning, direct retrieval using the question can be insufficient. Therefore, Press et al. (2023); Trivedi et al. (2023); Shao et al. (2023a); Yoran et al. (2023) decompose the question and iteratively use subquestion for more precise retrieval.

4.3.4 Multiple Ensembling

The sampling of generation introduces uncertainty, which, in turn, creates the possibility of improving performance through ensemble learning. Cobbe et al. (2021) trains a verifier to rank answers. SC (Wang et al., 2023m) performs majority voting based on answers across multiple samples, and Fu et al. (2023a) proposes a complexity-based voting strategy on top of SC. Widespread practical evidence indicates that ensemble is an effective way to improve performance. However, answer-based ensembling fails to consider intermediate steps. In response, Miao et al. (2023); Yoran et al. (2023); Khalifa et al. (2023) refines the ensemble at the step level. Yet another concern is the limited diversity offered by probability sampling. To overcome this limitation, Naik et al. (2023) uses different instructions, Liu et al. (2023e) ensembles various XoT variants, and Qin et al. (2023a) ensembles using multi-lingual reasoning chains. Furthermore, the multi-agent debate (MAD) framework can also be regarded as heterogeneous ensemblings (Liang et al., 2023; Du et al., 2023; Wang et al., 2023b).

4.3.5 Efficient Reasoning

LLMs are often inefficient in reasoning, such as high latency, substantial annotation costs, and elevated inference costs. To speed up reasoning, Ning et al. (2023) decomposes the questions in parallel and handles them simultaneously, Zhang et al. (2023b) generates a draft to skip intermediate layers during inference, and Leviathan et al. (2023)

introduces speculative decoding, which employs a smaller model for approximate inference. Diao et al. (2023) annotates high-uncertainty samples to reduce human costs, and Aggarwal et al. (2023) dynamically adjusts sampling frequency to reduce inference costs. Further research should focus on efficient reasoning to promote the widespread application of LLMs.

Frontiers Research

5.1 Tool Using

LLMs face challenges accessing news, performing calculations, and interacting with the environment. Previous work (Parisi et al., 2022; Schick et al., 2023; Shen et al., 2023a) grant LLM the ability to employ external tools, augmenting reasoning capabilities and assimilate external knowledge, enabling it to engage in calculation or multimodal interaction. However, the above approaches have limitations in facilitating multiple invocations of the tool and rectifying query errors. To tackle this problem, ReAct (Yao et al., 2023c) and Reflexion (Shinn et al., 2023) integrate the strengths of reasoning and action to complement each other. ART (Paranjape et al., 2023) uses a task library to select relevant tools and reasoning demonstrations.

These research studies focus on designing tools (or APIs) to enhance the capabilities of LLMs in various domains. Action facilitates interaction with external sources, such as knowledge bases and environments, enabling it to gather additional information. Simultaneously, XoT enables effective elicitation, tracking, and action refining.

5.2 Planning

LLMs cannot directly provide accurate responses for intricate problems, which requires planning to decompose them into sub-tasks and trace intermediate results. A plan can be described by code or definition language. AdaPlanner (Sun et al., 2023) generates Python code to control the agent and refines the plan iteratively based on feedback from execution. LLM+P (Liu et al., 2023a) and LLM+DP (Dagan et al., 2023) facilitate the Planning Domain Definition Language (PDDL) (Gerevini, 2020) to describe the planning procedure. PDDL assists in decomposing complex problems and utilizing specialized models for planning before converting the results into natural language. ISR-LLM (Zhou et al., 2023d) combines Self-Refine with PDDL to

achieve a better success rate in long-horizon sequential tasks.

Instead of pre-defined plans, many studies use search algorithms to plan and explore the action space dynamically. Tree-of-Thought (Yao et al., 2023b) decomposes the problem by deepfirst or breadth-first search. Reasoning via Planning (RAP) (Hao et al., 2023a) and LATS (Zhou et al., 2023a) utilize LM-based Monte Carlo Tree Search for a more flexible planning procedure. Toolchain* (Zhuang et al., 2023) enables a more efficient exploring through heuristic A* search.

In summary, employing an LLM as a central controller, alongside tool usage and planning capabilities, constitutes a pathway toward realizing autonomous agents and, potentially, embodied intelligence in future research.

5.3 Distillation of Reasoning Capabilities

In low-resource scenarios such as edge computing, distillation offers a possibility for deploying LLMs. Besides, self-distillation is also a means of enhancing reasoning capabilities. Huang et al. (2023a) employs self-consistency to generate reasoning chains from unlabeled data, followed by fine-tuning, enhancing its generalized reasoning capabilities. Zelikman et al. (2022) improves LM's reasoning capabilities via self-loop bootstrapping.

Though CoT is an emerging ability primarily observed in LLMs, it is limited in smaller models. Magister et al. (2023) demonstrates that finetuning T5 with reasoning chains generated by larger teacher models can substantially enhance task performance across diverse datasets. Hsieh et al. (2023b) generates rationales by prompting the language model to provide reasoning from the answer voted by self-consistency. Ho et al. (2023); Li et al. (2023b) finds that sampling multiple reasoning chains per instance is paramount for improving students' capability. SCOTT (Wang et al., 2023j) utilizes contrastive decoding (Li et al., 2022b; O'Brien and Lewis, 2023) and counterfactual reasoning objective to tackle the shortcut problem. DialCoT (Han et al., 2023) decomposes reasoning steps into a multi-round dialog and selects the correct path using the PPO algorithm.

These studies adopt a shared paradigm that distills smaller models with reasoning chains generated from larger models with superior reasoning capabilities. It's notable that language models have intricate tradeoffs associated with multidimensional

capabilities, and distilling task-specific reasoning ability may adversely impact the general performance (Fu et al., 2023b).

6 Future Directions

While XoT has showcased remarkable performance on numerous tasks, there are still some challenges that necessitate further research.

6.1 Multi-modal Reasoning

Current XoT research mostly focuses on plain text. However, interacting with the real world necessitates multi-modal capabilities. To facilitate research, SciQA (Lu et al., 2022) and CURE (Chen et al., 2023b) are introduced to emphasize multimodal CoT reasoning. Through fine-tuning with vision-language features, Zhang et al. (2023i); Wang et al. (2023g) endow models with multimodal XoT capabilities, and Yao et al. (2023d,a) further incorporate graph structures to model multi-hop relationships. Other approaches convert images to captions and use LLM for promptbased reasoning (Yang et al., 2023b; Zheng et al., 2023b). However, the limited capabilities of visionlanguage models constrain their performance in XoT reasoning (Alayrac et al., 2022; Li et al., 2023a; Peng et al., 2023).

Nevertheless, several critical challenges remain to be addressed in future research, which we summarize as follows: (1) **Visual-text interaction**: How can visual and textual features be effectively integrated, instead of relying solely on captions? (2) **Harnessing LLM**: How can we better apply LLM-based reasoning techniques to the multimodal domain? (3) **Video Reasoning**: How to expand into video reasoning with complex temporal dependencies?

6.2 Faithful Reasoning

Extensive research indicates that LLMs often engage in unfaithful reasoning, such as factual errors and inconsistencies. To address factual errors, one common approach is retrieval augmentation (Trivedi et al., 2023; Zhao et al., 2023a), but it requires appropriate timing and retrieval accuracy. Compared to factual errors, inconsistencies are more difficult to identify. Common detection methods include logic-based (Jiang et al., 2023b; Xue et al., 2023; Ling et al., 2023), post-processing (He et al., 2023a; Lei et al., 2023b), and critic-based approaches (Madaan et al., 2023; Nathani et al.,

2023). Neural-symbolic reasoning (Chen et al., 2022a; Olausson et al., 2023) is a widely used approach for reducing inconsistencies, and question decomposition (Radhakrishnan et al., 2023) has also demonstrated its effectiveness to some degree. Furthermore, Zhang et al. (2023c); Lanham et al. (2023) investigate the factors influencing faithfulness from an empirical perspective.

The faithful reasoning encounters two significant challenges: (1) **Detection**: How can unfaithful reasoning be accurately identified? (2) **Correction**: How can precise feedback be generated to facilitate accurate correction?

6.3 Theoretical Perspective

The mechanism behind the CoT and ICL has not been clearly explained so far. Some studies empirically explore the roles of CoT and ICL in reasoning, offering practical insights (Wang et al., 2023a; Madaan and Yazdanbakhsh, 2022; Tang et al., 2023). Another line of work explores from a theoretical perspective. Li et al. (2023e); Feng et al. (2023); Merrill and Sabharwal (2023) investigate why CoT enhances reasoning abilities, while Wu et al. (2023b); Tutunov et al. (2023); Hou et al. (2023); Wang et al. (2023f) examine the mechanisms from a feature-based standpoint (information flow, attention). Additionally, there has been preliminary exploration of the emergence mechanism (Schaeffer et al., 2023; Zhou et al., 2023c).

At present, the exploration of CoT theories is still limited to the surface level. There are still open questions that require further in-depth investigation. (1) How does the **emergence capability** arise? (2) **In what way** does CoT enhance reasoning compared to standard ICL?

7 Conclusion

In this paper, we present a systematic survey of existing research on X-of-thought reasoning, offering a comprehensive review of the field. Specifically, we summarize and discuss the advanced methods from various perspectives. Additionally, we delve into the current frontiers, highlighting existing challenges, identifying potential research directions for the future, and discussing open questions⁴. This paper is the first systematic survey dedicated to XoT reasoning. We hope that this survey will facilitate further research in this area.

⁴Due to page limit, we leave related work, discussion in Appendix A, and benchmarks details in Appendix B

Limitations

This study provides the first comprehensive survey of generalized chain-of-thought (XoT) reasoning. Related work, benchmarks details and further discussion can be found in Appendix A,B.

We have made our best effort, but there may still be some limitations. Due to page limitations, we cannot provide every technical detail. We primarily gather studies from ACL*, NeurIPS, ICLR, ICML and arXiv, and there is a chance that we may have missed some important work published in other venues. In the benchmarks section, we primarily include widely used datasets, and more complete benchmarks can be found in Guo et al. (2023). As of now, there is no definitive conclusion on open questions. We will stay abreast of discussions within the research community, updating opinions and supplementing overlooked work in the future.

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A Appendix

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A.1 Related Survey

Zhao et al. (2023b) primarily focuses on the development of contemporary LLMs, while Qiu et al. (2020) surveys about early PLMs. Some works discuss reasoning in specific domains, such as mathematical reasoning (Lu et al., 2023c), commonsense reasoning (Talmor et al., 2019), and logical reasoning (Yang et al., 2023c). Huang et al. (2023c); Zhang et al. (2023f) conducts an investigation into potential hallucination phenomena in LLM's reasoning. Dong et al. (2023) discusses in-context learning techniques in the era of LLMs, and Yu et al. (2023a) conducts a macroscopic investigation into natural language reasoning. Liu et al. (2023d) mainly discusses prompt tuning, while Qiao et al. (2023); Yu et al. (2023d) are more concentrated on prompt engineering and strategies.

Distinct from the above-mentioned surveys, this paper focuses on generalized chain-of-thought reasoning in the era of LLMs. This is the first systematic investigation into XoT reasoning, and we hope our work can serve as an overview to facilitate future research.

A.2 Further Discussion

Open Question: Does CoT ability originate from code data pre-training? This is a pending question, initially summarized by Fu and Khot (2022) and widely circulated in the research community. In the early stages, LLMs like GPT3 (Brown et al., 2020) (davinci) and OPT (Zhang et al., 2022b) usually do not possess CoT capabilities and they do not use or only incorporate a small amount of code data (not specialized) during pre-training. Recent models often incorporate specialized code data during pre-training, such as GPT-3.5, LLaMA2 (Touvron et al., 2023b) (with approximately 8% of code data during pre-training) and they all possess strong CoT capabilities. Additionally, Gao et al. (2023); Chen et al. (2022a) have found that the use of programming language form rationales can significantly enhance the model's performance on complex reasoning tasks. Various indications point towards the source of CoT abilities lying in code data during pre-training. However, as of now, there is no work that has reached a definite conclusion on this opinion, which necessitates further in-depth exploration in future research.

Open Question: How to provide precise feedback on model's reasoning or decisions? When dealing with multi-step reasoning or decisionmaking tasks, errors often occur in intermediate steps, and if these errors are not corrected promptly, they may lead to cascading errors. Currently, the primary methods for obtaining feedback include feedback from model itself (Madaan et al., 2023; Shinn et al., 2023), feedback from other models (Paul et al., 2023), feedback from the external environment (Nathani et al., 2023; Gou et al., 2023a), and feedback based on reinforcement learning (Uesato et al., 2022; Lightman et al., 2023; Ma et al., 2023). However, these methods have inherent issues. (1) How dependable is the feedback generated by the model itself? (2) Is there a fundamental distinction between feedback from other models and self-feedback? (3) Does the feedback quality still remain constrained by the model's capability boundaries? (4) How is external feedback for various scenarios pre-defined, and how can this be expanded to different scenarios? (5) How to obtain an effective reward model?

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In summary, there is currently no fully satisfying feedback approach and more research attention is needed on how to accurately obtain feedback signals from the model's intermediate processes.

Discussion: Towards (early) AGI AGI has been the long-standing ultimate aspiration in the realm of artificial intelligence.

Integration of reasoning and world interaction. With robust language comprehension capabilities, LLMs can engage with the external world through text-based interactions using plugins (tools, API, etc) (Schick et al., 2023; Shen et al., 2023a; Qin et al., 2023b). Combining powerful reasoning capabilities, LLMs have made significant strides in various planning and decision-making tasks (Shinn et al., 2023; Yao et al., 2023b; Zhuang et al., 2023), catalyzing research on LLM-based autonomous agents (Wang et al., 2023h; Xi et al., 2023).

LLM acts as the Brain (Controller). In contrast to traditional AI, which concentrates on specific tasks, AGI seeks the ability to understand general tasks (Devlin et al., 2019; Dosovitskiy et al., 2021), covering a widespread spectrum. Within LLM-based AI, the LLM typically serves as the brain (or central controller), handling reasoning, planning and decision-making, while delegating specific execution to dedicated modules (tools, weak AI, etc.) (Shen et al., 2023a; Yang et al.,

2023a). LLM-based AI has already diverged significantly from weak AI and is progressing towards human cognition and thinking.

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While some studies suggest that LLMs represent an early manifestation of AGI (Bubeck et al., 2023; Jack, 2023), there are also scholars who contend that LLMs may not progress into AGI due to factors such as auto-regressive modeling and limited memory. As of now, there is still intense debate on whether LLMs can evolve into AGI. But regardless, LLM-based AI has embarked on a distinctly different path from traditional AI, evolving towards a more generalized direction.

A.3 Early Attempts and Efforts in Specific Domains

In this section, we list the early attempts of XoT reasoning and efforts focused on specific domains.

Before the concept of CoT was introduced (Wei et al., 2022b), some efforts were made to enhance reasoning performance through the use of rationales (Marasovic et al., 2022; Rajani et al., 2019a,b; Dua et al., 2020). After that, certain work has empirically demonstrated the effectiveness of chainof-thought prompting (Lampinen et al., 2022; Ye and Durrett, 2022; Arora et al., 2023) and Shi et al. (2023) explores multi-lingual CoT reasoning. Other work focuses on specific domains, such as machine translation (He et al., 2023b), sentiment analysis (Fei et al., 2023), sentence embeddings (Zhang et al., 2023a), summarization (Wang et al., 2023n), arithmetic (Lee and Kim, 2023), and tabular reasoning (Chen, 2023; Jin and Lu, 2023), etc. Katz et al. (2022); Zhang et al. (2022a) provide benchmarks and resources. Besides, some research utilizes specific pre-training to enhance certain capabilities, such as mathematical reasoning (Lewkowycz et al., 2022; Zhao et al., 2022).

A.4 Empirical Results

We statistic the performance of various XoT methods in mathematics, common sense, and symbolic reasoning, as shown in Table 2. We primarily focus on the performance of GPT series models and the results are mainly from corresponding papers (some results are used as baselines in other papers). It is worth noting that due to variations in model versions and experimental setups, even the methods with the same backbone may not be fairly comparable on the same dataset. Therefore, this table only provides trends and empirical insights.

B Details of Benchmarks

B.1 Mathematical Reasoning

Mathematical reasoning is often used to measure the reasoning power of a model. Early benchmarks contain simple arithmetic operations (Hosseini et al., 2014; Koncel-Kedziorski et al., 2015; Roy and Roth, 2015; Koncel-Kedziorski et al., 2016). Ling et al. (2017) labels the reasoning process in natural language form, and Amini et al. (2019) builds on AQUA by labeling the reasoning process in program form. Later benchmarks (Miao et al., 2020; Patel et al., 2021; Cobbe et al., 2021; Gao et al., 2023) contain more complex and diverse questions. (Zhu et al., 2021; Chen et al., 2021, 2022b) require reasoning based on the table content. There are also general benchmarks (Hendrycks et al., 2021b; Mishra et al., 2022a,b) and reading comprehension form benchmarks (Dua et al., 2019; Chen et al., 2023a).

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B.2 Commonsense Reasoning

Commonsense reasoning is the process of making inferences, judgments, and understandings based on knowledge that is generally known and commonly perceived in the everyday world. How to acquire and understand commonsense knowledge is a major impediment to models facing commonsense reasoning. Many benchmarks and tasks are proposed focusing on commonsense understanding (Talmor et al., 2019, 2021; Bhakthavatsalam et al., 2021; Mihaylov et al., 2018; Geva et al., 2021; Huang et al., 2019; Bisk et al., 2020), event temporal commonsense reasoning (Rashkin et al., 2018; Zhou et al., 2019), and commonsense verification (Wang et al., 2019).

B.3 Symbolic Reasoning

Symbolic reasoning here refers specifically to the simulation of some simple operations, which are simple for humans yet challenging for LLMs. Last letter concatenation, coin flip, and reverse list (Wei et al., 2022b) are the most commonly used symbolic reasoning tasks. In addition, the collaborative benchmark BigBench (Srivastava et al., 2022) and BigBench-Hard (Suzgun et al., 2023) also contain several symbolic reasoning datasets, such as state tracking and object counting.

B.4 Logical Reasoning

Logical reasoning is divided into deductive reasoning, inductive reasoning, and abductive reason-

Task	Dataset	Size	Input	Output	Rationale	Description
Mathematical Reasoning	AddSub (Hosseini et al., 2014)	395	Question	Number	Equation	Simple arithmetic
	SingleEq (Koncel-Kedziorski et al., 2015)	508	Question	Number	Equation	Simple arithmetic
	MultiArith (Roy and Roth, 2015)	600	Question	Number	Equation	Simple arithmetic
	MAWPS (Koncel-Kedziorski et al., 2016)	3320	Question	Number	Equation	Simple arithmetic
	AQUA-RAT (Ling et al., 2017)	100,000	Question	Option	Natural Language	Math reasoning with NL rationale
	ASDiv (Miao et al., 2020)	2305	Question	Number	Equation	Multi-step math reasoning
	SVAMP (Patel et al., 2021)	1,000	Question	Number	Equation	Multi-step math reasoning
	GSM8K (Cobbe et al., 2021)	8,792	Question	Number	Natural Language	Multi-step math reasoning
	GSM-Hard (Gao et al., 2023)	936	Question	Number	Natural Language	GSM8K with larger number
	MathQA (Amini et al., 2019)	37,297	Question	Number	Operation	Annotated based on AQUA
	DROP (Dua et al., 2019)	96,567	Question+Passage	Number+Span	Equation	Reading comprehension form
	TheoremQA (Chen et al., 2023a)	800	Question+Theorem	Number	X	Answer based on theorems
	TAT-QA (Zhu et al., 2021)	16,552	Question+Table+Text	Number+Span	Operation	Answer based on tables
	FinQA (Chen et al., 2021)	8,281	Question+Table+Text	Number	Operation	Answer based on tables
	ConvFinQA (Chen et al., 2022b)	3892	Question+Table+Dialog	Number	Operation	Multi-turn dialogs
	MATH (Hendrycks et al., 2021b)	12500	Question	Number	Natural Language	Challenging competition math problems
	NumGLUE (Mishra et al., 2022b)	101,835	Question+Text	Number+Span	X	Multi-task benchmark
	LILA (Mishra et al., 2022a)	133,815	Question+Text	Free-form	Program	Multi-task benchmark
Commonsense Reasoning	ARC (Bhakthavatsalam et al., 2021)	7787	Question	Option	X	From science exam
	OpenBookQA (Mihaylov et al., 2018)	5,957	Question+Context	Option	X	Open-book knowledges
	PIQA (Bisk et al., 2020)	21000	Goal+Solution	Option	Х	Physical commonsense knowledge
	CommonsenseQA (Talmor et al., 2019)	12247	Question	Option	X	Derived from ConceptNet
	CommonsenseQA 2.0 (Talmor et al., 2021)	14343	Question	Yes/No	Х	Gaming annotation with high quality
	Event2Mind (Rashkin et al., 2018)	25000	Event	Intent+Reaction	X	Intension commonsense reasoning
	McTaco (Zhou et al., 2019)	13225	Question	Option	X	Event temporal commonsense reasoning
	CosmosQA (Huang et al., 2019)	35588	Question+Paragraph	Option	X	Narrative commonsense reasoning
	ComValidation (Wang et al., 2019)	11997	Statement	Option	×	Commonsense verification
	ComExplanation (Wang et al., 2019)	11997	Statement	Option/Free-form	X	Commonsense explanation
	StrategyQA (Geva et al., 2021)	2,780	Question	Yes/No	Х	Multi-hop commonsense reasoning
	Last Letter Concat. (Wei et al., 2022b)	-	Words	Letters	×	Rule-based
Symbolic	Coin Flip (Wei et al., 2022b)	-	Statement	Yes/No	X	Rule-based
Reasoning	Reverse List (Wei et al., 2022b)	-	List	Reversed List	X	Rule-based
reasoning	BigBench (Srivastava et al., 2022)	-	-	-	X	Contains multiple symbolic reasoning datasets
	BigBench-Hard (Suzgun et al., 2023)	-	-	-	Х	Contains multiple symbolic reasoning datasets
	ReClor (Yu et al., 2020)	6,138	Question+Context	Option	×	Questions from GMAT and LSAT
	LogiQA (Liu et al., 2020)	8,678	Question+Paragraph	Option	X	Questions from China Civil Service Exam
Logical	ProofWriter (Tafjord et al., 2021)	20192	Question+Rule	Answer+Proof	Entailment Tree	Reasoning process generation
Reasoning	FOLIO (Han et al., 2022)	1435	Conclusion+Premise	Yes/No	X	First-order logic
Reasoning	DEER (Yang et al., 2022)	1,200	Fact	Rule	X	Inductive reasoning
	PrOntoQA (Saparov and He, 2023)	-	Question+Context	Yes/No+Proccess	First-Order Logic	Deductive reasoning
Multimodal Reasoning	VCR (Zellers et al., 2019)	264,720	Question+Image	Option	Natural Language	Visual commonsense reasoning
	VisualCOMET (Park et al., 2020)	1,465,704	Image+Event	Action+Intent	x	Visual commonsense reasoning
	PMR (Dong et al., 2022)	15,360	Image+Background	Option	X	Premise-based multi-modal reasoning
	ScienceQA (Lu et al., 2022)	21,208	Q+Image+Context	Option	Natural Language	Multi-modal reasoning with NL rationales
	VLEP (Lei et al., 2020)	28,726	Premise+Video	Option	X	Video event prediction
	CLEVRER (Yi et al., 2020)	305,280	Question+Video	Option/Free-form	Program	Video temporal and causal reasoning
	STAR (Wu et al., 2021)	600,000	Question+Video	Option	X	Video situated reasoning
	NEXT-QA (Xiao et al., 2021)	47,692	Question+Video	Option	×	Video temporal,causal,commonsense reasoning
	Causal-VidQA (Li et al., 2022a)	107,600	Question+Video	Free-form	Natural Language	Video causal and commonsense reasoning
	News-KVQA (Gupta and Gupta, 2022)	1,041,352	O+V+KG	Option	x	Video reasoning with external knowledge

Table 1: An overview of benchmarks and tasks on reasoning.

ing (Yu et al., 2023a). Deductive reasoning derives conclusions from general premises (Liu et al., 2020; Yu et al., 2020; Tafjord et al., 2021; Han et al., 2022). Inductive reasoning derives general conclusions from special cases (Yang et al., 2022). Abductive reasoning gives rational explanations for observed phenomena (Saparov and He, 2023).

B.5 Multi-modal Reasoning

In the real world, reasoning also involves information in modalities other than text, with visual modalities being the most prevalent. To this end, many benchmarks for visual multi-modal reasoning are proposed (Zellers et al., 2019; Park et al., 2020; Dong et al., 2022; Lu et al., 2022), and among them, ScienceQA (Lu et al., 2022) annotates reasoning process and is the most commonly used visual multi-modal reasoning benchmark. Video multi-modal reasoning (Lei et al., 2020; Yi et al., 2020; Wu et al., 2021; Xiao et al., 2021; Li et al., 2022a; Gupta and Gupta, 2022) is more challenging as it introduces additional temporal information compared to visual multi-modal reasoning.

B.6 Comprehensive Benchmarks

Apart from the aforementioned individual datasets, there are also some comprehensive evaluation benchmarks. Some works aim to provide a holistic evaluation of the general reasoning capabilities (Srivastava et al., 2022; Suzgun et al., 2023; Hendrycks et al., 2021a; Huang et al., 2023e; Liang et al., 2022). In addition, there are also some multi-task benchmarks that focus on specific reasoning abilities, such as logical reasoning (Luo et al., 2023; Liu et al., 2023b) and temporal reasoning (Chu et al., 2023; Wang and Zhao, 2023).

B.7 Evaluation Metrics

Accuracy Accuracy is used to assess a model's ability on classification tasks and is commonly used for multi-choice (Ling et al., 2017; Mihaylov et al., 2018; Liu et al., 2020; Lu et al., 2022) and yes/no (Talmor et al., 2021; Geva et al., 2021; Han et al., 2022) tasks.

$$Accuracy = \frac{N_{correct}}{N_{total}}$$
 (7)

M-4lJ	Setting		Mathematical			Commonsense		Symbolic		
Method		Backbone	GSM8K	SVAMP	Asdiv	AQuA	CSQA	StrategyQA	LastLetterConcat	CoinFlip
I-O Prompting (Brown et al., 2020)	fewshot	text-davinci-002	19.7	69.9	74	29.5	79.5	65.9	5.8	49.0
Fewshot CoT (Wei et al., 2022b)	fewshot	text-davinci-002	63.1	76.4	80.4	45.3	73.5	65.4	77.5	99.6
PoT (Chen et al., 2022a)	fewshot	text-davinci-002	80	89.1	-	58.6	-	-	-	-
Complex CoT (Fu et al., 2023a)	fewshot	text-davinci-002	72.6	-	-	-	-	77	-	-
Automate CoT (Shum et al., 2023)	fewshot	text-davinci-002	49.7	73.3	74.2	37.9	76.1	67.9	58.9	-
Fewshot CoT (Wei et al., 2022b)	fewshot	text-davinci-003	16.83	69.06	-	29.13	-	-	-	-
PHP (Zheng et al., 2023a)	fewshot	text-davinci-003	79	84.7	-	58.6	-	-	-	-
Self-consistency (Wang et al., 2023m)	fewshot	text-davinci-003	67.93	83.11	-	55.12	-	-	-	-
Active Prompt (Diao et al., 2023)	fewshot	text-davinci-003	65.6	80.5	79.8	48	78.9	74.2	71.2	-
Synthetic Prompt (Shao et al., 2023b)	fewshot	text-davinci-003	73.9	81.8	80.7	-	-	-	-	-
FOBAR (Jiang et al., 2023b)	fewshot	text-davinci-003	79.5	86	-	58.66	-	-	-	-
Boosted Prompting (Pitis et al., 2023)	fewshot	text-davinci-003	71.6	-	-	55.1	-	-	-	-
Fewshot CoT (Wei et al., 2022b)	fewshot	code-davinci-002	60.1	75.8	80.1	39.8	79	73.4	70.4	99
Self-Consistency (Wang et al., 2023m)	fewshot	code-davinci-002	78	86.8	87.8	52	81.5	79.8	73.4	99.5
PAL (Gao et al., 2023)	fewshot	code-davinci-002	72	79.4	79.6	-	-	-	-	-
Resprompt (Jiang et al., 2023a)	fewshot	code-davinci-002	66.6	-	-	45.3	-	-	-	-
DIVERSE (Li et al., 2022c)	fewshot	code-davinci-002	82.3	87	88.7	-	79.9	78.6	-	-
Least-to-Most (Zhou et al., 2023b)	fewshot	code-davinci-002	68.01	-	-	-	-	-	94	-
Boosted Prompting (Pitis et al., 2023)	fewshot	code-davinci-002	83.3	88.6	-	61.7	-	-	-	-
Fewshot CoT (Wei et al., 2022b)	fewshot	gpt-3.5-turbo	76.5	81.9	-	54.3	78	63.7	73.2	99
Self-consistency (Wang et al., 2023m)	fewshot	gpt-3.5-turbo	81.9	86.4	-	62.6	-	-	-	-
MetaCoT (Zou et al., 2023)	fewshot	gpt-3.5-turbo	75.1	88.6	-	54.7	72.4	64.5	77.2	100
Verify CoT (Ling et al., 2023)	fewshot	gpt-3.5-turbo	86	-	-	69.5	-	-	92.6	-
Active Prompting (Diao et al., 2023)	fewshot	gpt-3.5-turbo	81.8	82.5	87.9	55.3	-	-	-	-
RCoT (Xue et al., 2023)	fewshot	gpt-3.5-turbo	84.6	84.9	89.3	57.1	-	-	-	-
FOBAR (Jiang et al., 2023b)	fewshot	gpt-3.5-turbo	87.4	87.4	-	57.5	-	-	-	-
Memory-of-Thought (Li and Qiu, 2023)	fewshot	gpt-3.5-turbo	-	-	-	54.1	-	-	-	-
Adaptive-consistency (Aggarwal et al., 2023)	fewshot	gpt-3.5-turbo	82.7	85	83	-	-	67.9	-	-
Boosted Prompting (Pitis et al., 2023)	fewshot	gpt-3.5-turbo	87.1	-	-	72.8	-	-	-	-
Zeroshot CoT (Kojima et al., 2022)	zeroshot	text-davinci-002	40.5	63.7	-	31.9	64	52.3	57.6	87.8
PoT (Chen et al., 2022a)	zeroshot	text-davinci-002	57	70.8	-	43.9	-	-	-	-
AutoCoT (Zhang et al., 2023h)	zeroshot	text-davinci-002	47.9	69.5	-	36.5	74.4	65.4	59.7	99.9
COSP (Aggarwal et al., 2023)	zeroshot	code-davinci-001	8.7	-	-		55.4	52.8	-	-
Plan-and-Solve (Wang et al., 2023i)	zeroshot		58.2	72	-	42.5	65.2	63.8	64.8	96.8
Agent-Instruct (Crispino et al., 2023)	zeroshot	gpt-3.5-turbo	73.4	80.8	-	57.9	74.1	69	99.8	95.2
Self-Refine (Madaan et al., 2023)	zeroshot	gpt-3.5-turbo	64.1	-	-	-	-	-	-	-
RCoT (Xue et al., 2023)	zeroshot	gpt-3.5-turbo	82	79.6	86	55.5	-	-	-	-

Table 2: The performance of various XoT methods in commonly used mathematical, commonsense and symbolic reasoning benchmarks. It is worth noting that, due to variations in the experimental setups of different methods, their performances are not directly comparable. The table is used to provide an overall empirical insight.

EM and F1 EM and F1 are metrics used to evaluate free form (Mishra et al., 2022a; Wang et al., 2019; Yi et al., 2020) and span extraction (Dua et al., 2019; Zhu et al., 2021; Mishra et al., 2022b) tasks. Both are calculated at the token level.

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$$F1 = \frac{2 \cdot P \cdot R}{P + R} \tag{8}$$

$$F1 = \frac{2 \cdot P \cdot R}{P + R}$$

$$EM = \frac{\sum \mathbb{I}[A = A']}{N_{\text{total}}}$$
(8)

where P and R stand for precision and recall, and EM calculates the proportion of predictions and answers that are exactly the same.

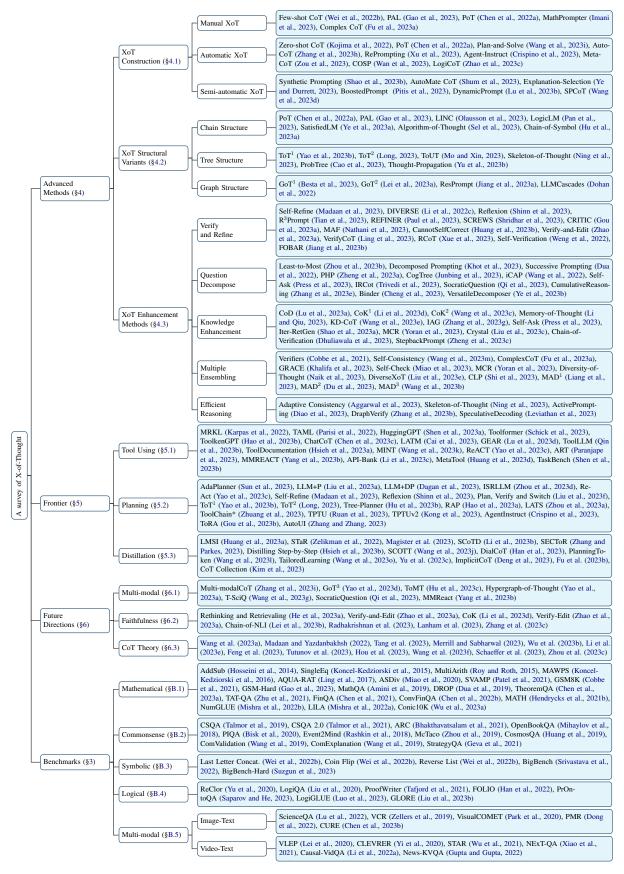


Figure 8: Taxonomy of Advanced Methods, Frontiers, Future Directions, and Benchmarks (Full Edition).