

000 001 002 003 004 005 006 007 008 009 010 011 012 013 014 015 016 017 018 019 020 021 022 023 024 025 026 027 028 029 030 031 032 033 034 035 036 037 038 039 040 041 042 043 044 045 046 047 048 049 050 051 052 053 SELF-EXPLORING LANGUAGE MODELS FOR EXPLAIN- ABLE LINK FORECASTING ON TEMPORAL GRAPHS VIA REINFORCEMENT LEARNING

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ABSTRACT

Forecasting future links is a central task in temporal graph (TG) reasoning, requiring models to leverage historical interactions to predict upcoming ones. Traditional neural approaches, such as temporal graph neural networks, achieve strong performance but lack explainability and cannot be applied to unseen graphs without retraining. Recent studies have begun to explore using large language models (LLMs) for graph reasoning, but most of them are constrained to static graphs or small synthetic TGs and lack the evaluation of the quality of reasoning traces generated by LLMs. In this work, we present **Reasoning-Enhanced Learning for Temporal Graphs** (ReaL-TG), a reinforcement learning framework that fine-tunes LLMs to perform explainable link forecasting on real-world TGs. ReaL-TG uses outcome-based reward to encourage models to self-explore reasoning strategies from graph structure and to produce explanations that directly justify their predictions. To enable evaluation on LLM-generated reasoning traces, we propose a new evaluation protocol combining ranking metrics with an LLM-as-a-Judge system that assesses both the quality of reasoning and the impact of hallucinations. Experiments with ReaL-TG-4B, obtained by fine-tuning Qwen3-4B under our framework, show that it outperforms much larger frontier LLMs, including GPT-5 mini, on ranking metrics, while producing high-quality explanations confirmed by both the LLM judge and human evaluation.

1 INTRODUCTION

Temporal graphs (TGs) represent node interactions as links annotated with timestamps (Kazemi et al., 2020), making them well-suited for modeling a wide range of real-world scenarios such as social and transaction networks (Huang et al., 2023). This expressiveness has fueled the growing interest in TG reasoning, which focuses on capturing the dynamic graphical structures within TGs to support various downstream tasks. A widely studied task in TG reasoning is future link prediction, also known as link forecasting. It aims to predict future interactions between nodes based on historical node interactions, which is particularly useful in practical applications such as recommendation systems (Fan et al., 2021), community discovery (Rossetti & Cazabet, 2018) and financial analysis (Shamsi et al., 2022). Mainstream methods for link forecasting train neural-based models such as temporal graph neural networks (TGNNs) (Xu et al., 2020; Ma et al., 2020; Wang et al., 2021b; Gravina et al., 2024), memory networks (Rossi et al., 2020; Liu et al., 2022a), and sequence modeling units (Yu et al., 2023; Tian et al., 2024; Ding et al., 2025) on the training set of a TG, and then apply the trained model to the test set of the same TG. While effective, they suffer from two key limitations. First, most neural-based models lack human-readable explanations for their predictions, making it difficult for users to assess the trustworthiness of the results. Second, they typically require retraining when adapted to a new TG, and therefore cannot seamlessly generalize to unseen graphs.

Recently, the rapid scaling of language models has made them increasingly effective at generating coherent text, leading to their widespread adoption in question answering (QA) tasks across diverse domains. Building on this progress, an emerging line of research investigates whether large language models (LLMs) can also reason over graphs by prompting them to answer graph-related (such as link prediction) questions. Compared with traditional graph reasoning methods, LLMs naturally provide human-readable explanations and exhibit strong zero-shot generalization, suggesting the

054 potential to handle previously unseen graphs without retraining. Nevertheless, most existing studies
 055 concentrate on static graphs (Chai et al., 2023; Perozzi et al., 2024; Fatemi et al., 2024; Chen et al.,
 056 2024; Guo et al., 2025), and only a few have investigated TGs. Among these, several efforts focus
 057 on TGs with textual attributes and demonstrate strong performance (Lee et al., 2023; Liao et al.,
 058 2024; Wang et al., 2024; Wu et al., 2025). However, such settings carry a risk of data leakage,
 059 since textual features—including those directly relevant to prediction and even the correct answers
 060 to the questions—may already have been seen during pre-training (Ding et al., 2024). In contrast,
 061 LLM4DyG (Zhang et al., 2024b) evaluates LLMs on TG reasoning using fully synthetic graphs
 062 anonymized from text, thereby avoiding leakage. Yet its experiments are restricted to very small
 063 scales (up to 20 nodes), limiting the applicability of the findings to realistic scenarios. Moreover,
 064 existing studies largely overlook the evaluation of LLMs’ reasoning outputs. Strong performance on
 065 link prediction metrics such as accuracy does not necessarily imply that the underlying reasoning
 066 traces are correct. In practice, LLMs may generate flawed reasoning or introduce hallucinations that
 067 still lead to the right prediction label, raising concerns about their reliability.

068 Building on these observations, we propose **Reasoning-Enhanced Learning for Temporal Graphs**
 069 (**Real-TG**), a reinforcement learning (RL) framework that fine-tunes LLMs to do perform link
 070 forecasting over TGs. Unlike prior works that rely on textual attributes or synthetic toy datasets,
 071 Real-TG is developed and evaluated on anonymized real-world TGs (where nodes are represented
 072 with numerical IDs without any semantic information) provided by the popular Temporal Graph
 073 Benchmark (TGB) (Huang et al., 2023), making it both practical and aligned with real application
 074 needs. By removing semantic information from textual attributes, anonymized graphs prevent data
 075 leakage and require the model to reason solely over the temporal graphical structures, leading to
 076 reasoning patterns focusing on the intrinsic dynamics of TG evolution. During RL, we choose a
 077 reasoning LLM, i.e., Qwen3 (Yang et al., 2025), as the base model and adopt Grouped Regularized
 078 Policy Optimization (GRPO) (Shao et al., 2024) together with an outcome-based reward tailored
 079 to TG link forecasting. This outcome-based setup not only encourages the model to self-explore
 080 reasoning strategies through its own textual outputs without process-level supervision, but also
 081 compels it to produce human-readable explanations that justify its predictions. In this way, the model
 082 is pushed to achieve both strong predictive accuracy and logically sound reasoning that supports
 083 its answers. To comprehensively evaluate LLMs in TG link forecasting, we further propose a new
 084 evaluation protocol tailored to this setting. First, we formulate the task as QA, where an LLM must
 085 directly generate the set of nodes it predicts as correct answers. On top of this formulation, we
 086 introduce penalized mean reciprocal rank (pMRR), an extension of MRR (Voorhees & Tice, 2000)
 087 that discounts the score when predicted nodes fall outside the ground-truth set, thereby discouraging
 088 over-generation. Second, to assess the quality of LLM-generated reasoning traces, we design an
 089 LLM-as-a-Judge (Zheng et al., 2023) evaluation with three criteria: (i) faithfulness, whether the
 090 reasoning is supported by the input graph; (ii) logical consistency, whether the reasoning follows a
 091 coherent and valid chain; and (iii) answer-explanation alignment, whether the predicted answers are
 092 justified by the model’s own reasoning.

093 We summarize our contributions as follows:
 094

- 095 • We propose Real-TG, the first framework that enables LLMs to perform explainable and
 096 effective link forecasting on real-world temporal graphs via reinforcement learning.
- 097 • We introduce a new evaluation protocol for TG link forecasting with LLMs that assesses not
 098 only prediction accuracy but also reasoning quality and the impact of hallucinations.
- 099 • Our fine-tuned model Real-TG-4B outperforms much larger frontier LLMs on both seen
 100 and unseen graphs. In addition, it produces high-quality explanations, as confirmed by both
 101 the LLM judge and human evaluation.

102 2 RELATED WORK & PRELIMINARIES

103 2.1 RELATED WORK

104 **Traditional Link Forecasting Methods.** Traditional approaches to TG link forecasting span several
 105 modeling paradigms. Memory-based methods such as TGN (Rossi et al., 2020) and TNCN (Zhang
 106 et al., 2024a) maintain evolving node memories to capture temporal dynamics, often combined
 107 with a Graph Neural Network (GNN) to aggregate graph information. Another line of works,

108 including JODIE (Kumar et al., 2019), TCL (Wang et al., 2021a), DyGFormer (Yu et al., 2023),
 109 and DyGMamba (Ding et al., 2025), leverages sequence modeling units such as recurrent neural
 110 networks, Transformers (Vaswani et al., 2017), and Mamba layers (Gu & Dao, 2023) to model
 111 temporal dynamics. Heuristic-based approaches like EdgeBank (Poursafaei et al., 2022) and Base
 112 3 (Kondrup, 2025) avoid learnable parameters altogether, instead relying on carefully designed
 113 algorithms to extract relevant information from past interactions. Pure MLP-based methods such
 114 as GraphMixer (Cong et al., 2023) have also shown promise by directly encoding link information.
 115 Finally, snapshot-based methods like ROLAND (You et al., 2022) and UTG (Huang et al., 2024)
 116 adapt standard GNN architectures to TGs by modifying their training and inference procedures.
 117 While effective on standard benchmarks, these methods require retraining from scratch (often with
 118 hyperparameter tuning) when applied to new datasets, and they provide no explanations for their
 119 predictions, limiting their applicability in settings where interpretability is critical.
 120

121 **LLMs for Graph Reasoning.** A growing body of research explores LLMs’ reasoning abilities
 122 on graph-related tasks. Fatemi et al. (2024) show that appropriate graph encodings can improve
 123 performance. Methods such as GraphToken (Perozzi et al., 2024), GraphLLM (Chai et al., 2023), and
 124 LLaGA (Chen et al., 2024) enhance reasoning by jointly training LLMs with graph representations,
 125 while G1 (Guo et al., 2025) further demonstrates that RL improves reasoning on static graphs. Recent
 126 works have started to examine LLMs’ capabilities on TGs. LLM4DyG (Zhang et al., 2024b) shows
 127 that LLMs capture basic spatio-temporal dependencies but struggle with multi-hop reasoning, and its
 128 evaluation is limited to small synthetic TGs. Li et al. (2025) explore in-context learning (ICL) on TGs,
 129 showing that performance is highly sensitive to prompt design and subgraph selection. Concurrently,
 130 TGTalker (Huang et al., 2025b) investigates ICL-based link forecasting on real-world TGs. Despite
 131 these advances, none of the existing works addresses how to systematically evaluate LLMs’ reasoning
 132 quality or how to guide them, through training, towards more effective reasoning strategies for link
 133 forecasting on real-world TGs.
 134

2.2 PRELIMINARIES

135 We first define TG as follows. Note that, in this work, we deliberately exclude node and edge features,
 136 focusing instead on how LLMs can reason over TGs solely from their topological structure.
 137

138 **Definition 1 (Temporal Graph)** *Let \mathcal{N} and \mathcal{T} denote a set of nodes and timestamps, respectively.
 139 A TG can be represented as a sequence of $|\mathcal{G}|$ chronological interactions $\mathcal{G} = \{(u_i, v_i, t_i)\}_{i=1}^{|\mathcal{G}|} \subseteq$
 140 $\mathcal{N} \times \mathcal{N} \times \mathcal{T}$ with $0 \leq t_1 \leq t_2 \leq \dots \leq t_{|\mathcal{G}|}$, where $u_i, v_i \in \mathcal{N}$ are the source and destination node of
 141 the i -th interaction happening at $t_i \in \mathcal{T}$, respectively.*
 142

143 Inspired by Huang et al. (2025b), we then define TG link forecasting as a QA task, making it naturally
 144 adaptable to LLMs. We discuss the advantages of this formulation over the traditional one in App. E.
 145

146 **Definition 2 (TG Link Forecasting with LLMs)** *Assume a TG $\mathcal{G} \subseteq \mathcal{N} \times \mathcal{N} \times \mathcal{T}$ containing all
 147 ground-truth interactions, and let $f(\cdot)$ denote the inference process of an LLM. Given a prediction
 148 query $q = (u_q, ?, t_q)$ with source node $u_q \in \mathcal{N}$ and timestamp $t_q \in \mathcal{T}$, together with its history
 149 $\mathcal{H}_{t_q} = \{(u_i, v_i, t_i) \mid t_i < t_q, (u_i, v_i, t_i) \in \mathcal{G}\}$, TG link forecasting requires the model to produce a
 150 text-based answer A specifying the ground truth missing node(s) $v_q \subseteq \mathcal{N}$ as the predicted missing
 151 destination(s). The answer is obtained by $A = f(\psi(\mathcal{H}_{t_q}, q))$, where $\psi(\cdot, \cdot)$ is a function that converts
 152 \mathcal{H}_{t_q} and q into a prompt consisting of historical graph context and a natural language question
 153 asking about the missing destination node(s).*
 154

3 REAL-TG

155 The left part of Fig. 1 illustrates our ReaL-TG framework. Given a query $q = (u_q, ?, t_q)$ and its
 156 history \mathcal{H}_{t_q} before query timestamp t_q , we first apply the Temporal Context Graph Selection (T-CGS)
 157 algorithm to construct a subgraph \mathcal{G}_c that is most relevant to q based on \mathcal{H}_{t_q} . \mathcal{G}_c serves as the graph
 158 context from which the LLM extracts information to make predictions. We then verbalize all links
 159 in \mathcal{G}_c and combine them with a natural language question derived from q into a prompt template,
 160 denoted as \mathcal{Q} . The prompt \mathcal{Q} is fed into an LLM for inference, from which we extract the prediction
 161

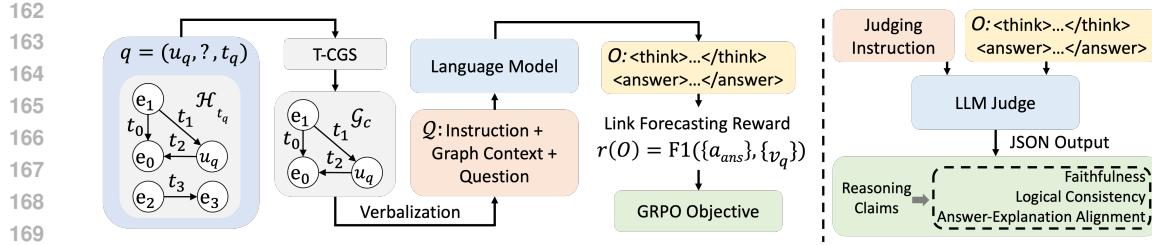


Figure 1: Left: The Real-TG framework, which enables RL fine-tuning of LLMs to improve TG forecasting (see Sec. 3). Right: The proposed LLM-as-a-Judge system, which provides a comprehensive evaluation of LLM reasoning quality in TG link forecasting (see Sec. 4, paragraph Reasoning Trace Evaluation).

answer. We compute a link forecasting reward for each prediction with a customized reward function, and through RL the model self-explores reasoning patterns to improve forecasting in TGs.

Temporal Context Graph Selection. We input graph context as text into the LLM to ensure explainability, since we require the output reasoning trace to explicitly justify predictions in natural language (see App. F for further discussion on why we represent graph context as text). We aim to include as much relevant graph information as possible while excluding redundant details that do not contribute to prediction. To this end, we propose T-CGS, an algorithm that selects a temporal context graph for each query $q = (u_q, ?, t_q)$. Inspired by Li et al. (2023), we construct \mathcal{G}_c centered around a temporal query node (u_q, t_q) . Starting from (u_q, t_q) , we perform an α -temporal random walk, where at each step the walk terminates at the current temporal node (e, t) with probability $\alpha \in (0, 1)$, and with probability $1 - \alpha$ it continues to a node in the historical temporal neighborhood $Nei_{(e,t)} = \{(e', t') \mid (e, e', t') \in \mathcal{H}_t, t' < t\}$ of (e, t) . If the walk continues, the transition probability from (e, t) to each $(e', t') \in Nei_{(e,t)}$ is given by $P_{(e,t)}(e', t') = \beta^{|{(e'', t'') \mid (e'', t'') \in Nei_{(e,t)}, t'' \geq t'}|} / \sum_{z=1}^{|Nei_{(e,t)}|} \beta^z$, where $\beta \in (0, 1)$ is a decay factor. The intuition behind it is to assign higher transition probabilities to temporal neighbors that are closer in time to the current node (e, t) , since recent interactions are generally more influential in information propagation on TGs, as shown in prior works (Liu et al., 2022b; Ding et al., 2022; Li et al., 2023). Based on this setting, we compute the probability of an α -temporal random walk starting from the query node (u_q, t_q) and terminating at one of its k -hop historical neighbors. We then rank all visited temporal nodes by their termination probabilities and select the top-ranked nodes \mathcal{N}_q as the most relevant for answering query q . To construct the context graph \mathcal{G}_c , we retrieve all links in the ground-truth graph that involve nodes in \mathcal{N}_q and collect them into \mathcal{G}_c . We provide an example in Fig. 2 to show how T-CGS constructs a context graph. Assume we set $\alpha = 0.3$, $\beta = 0.6$ and select only the top-1 temporal node to form \mathcal{N}_q . For the query node (u_q, t_q) , it has two 1-hop temporal neighbors (e_1, t_1) and (e_2, t_2) , one 2-hop neighbor (e_3, t_3) , and one 3-hop neighbor (e_2, t_2) (this node is both a 1-hop and a 3-hop neighbor), with the temporal order $t_q > t_1 > t_3 > t_2$. The termination probability of (e_1, t_1) is $(1 - \alpha)\alpha\beta^2 / (\beta + \beta^2) \approx 0.079$, since the random walk first proceeds one step with probability $1 - \alpha$ and then terminates with probability α . Similarly, the termination probability of (e_3, t_3) is $(1 - \alpha)^2\alpha\beta^2 / (\beta + \beta^2) \approx 0.055$. For (e_2, t_2) , the termination probability is $(1 - \alpha)^3\alpha\beta^2 / (\beta + \beta^2) + (1 - \alpha)\alpha\beta / (\beta + \beta^2) \approx 0.131$, as it can be reached through two distinct paths. To this end, we have $\mathcal{N}_q = \{(e_2, t_2)\}$, and the context graph consists of all the links associated with it, i.e., $\{(u_q, e_2, t_2), (e_3, e_2, t_2)\}$. In practice, we set $|\mathcal{N}_q|$ to 100 and limit the random walk to at most 2 steps, yielding a \mathcal{G}_c that contains temporal neighbors of (u_q, t_q) up to 3 hops away. See App. G for more details including the value selection of α and β .

Prompt Construction. Given \mathcal{G}_c and query q , we construct the prompt \mathcal{Q} shown in Fig. 3, which embeds the graph context and instructs the LLM to produce both predictions and explanatory

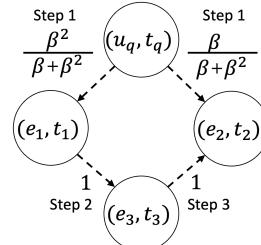


Figure 2: Example of context graph selection.

In practice, we set $|\mathcal{N}_q|$ to 100 and limit the random walk to at most 2 steps, yielding a \mathcal{G}_c that contains temporal neighbors of (u_q, t_q) up to 3 hops away. See App. G for more details including the value selection of α and β .

216 reasoning traces. To facilitate extraction, we require the reasoning to be enclosed within `<think>`
 217 `</think>` tags and the final predictions within `<answer>` `</answer>` tags.
 218

```

219 <|system|>
220 You are a temporal graph learning expert.
221 <|user|>
222 You will be asked to predict the next interaction (i.e. `Query Destination Node`) given the `Query Source Node` and `Query
223 `Timestamp`.
224 You will also be given a number of historical interactions extracted from a temporal subgraph, where each of them is
225 represented as a tuple of (`Source Node`, `Destination Node`, `Timestamp`). Use this information to predict the most likely
226 `Query Destination Node`'s for `Query Source Node` at `Query Timestamp`.
227 You will only receive information available before `Query Timestamp`. No information at or after this timestamp will be
228 provided. The user instruction is correct and contains no mistakes or typos.
229 INSTRUCTIONS:
230 1. You must FIRST think about the reasoning process as an internal monologue and then provide the final answer.
231 2. The reasoning process MUST BE enclosed within <think> </think> tags.
232 3. The final answer MUST BE put within <answer> </answer> tags.
233 4. If the answer contains multiple `Query Destination Node`'s, please provide all of them and put them in a list in sorted
234 order, e.g., <answer>[0, 1, 2]</answer>, otherwise, please show the answer as a list with only one element, e.g.,
235 <answer>[0]</answer>.
236 Question:
237 Given the following historical interactions:
238 {Links in  $g_i$ }
239 Could you list all plausible `Query Destination Node`'s for `Query Source Node` {u_q} at `Query Timestamp` {t_q}?
  
```

233 Figure 3: Prompt template for LLM to do TG link forecasting in ReaL-TG.

236 **Training Data Collection.** We collect 1,000 link forecasting queries from 4 TGB datasets:
 237 `tgb1-wiki`, `tgb1-subreddit`, `tgb1-coin`, and `tgb1-flight` to construct the training
 238 data. Since each query $(u_q, ?, t_q)$ may have multiple ground-truth nodes as answers, the total number
 239 of involved links is larger than 1,000. Specifically, we sample 225 queries each from `tgb1-wiki`
 240 and `tgb1-subreddit`, and 275 queries each from `tgb1-coin` and `tgb1-flight`. The latter
 241 two datasets are empirically shown to be more challenging in the original TGB benchmark (Huang
 242 et al., 2023), so we allocate more training examples to them. For all datasets, queries are sampled
 243 in reverse chronological order from the last training timestamp until the desired size is reached,
 244 ensuring richer histories for constructing temporal context graphs. We skip queries where (i) the
 245 T-CGS-selected temporal context graph does not contain all ground-truth answers or (ii) the temporal
 246 context graph exceeds 600 links. This avoids cases where the LLM cannot observe the answer within
 247 its prompt, making fine-tuning meaningless, or where the temporal context graph is so large that it
 248 consumes most of the context window, leaving limited space for reasoning. Finally, for each query we
 249 construct a \mathcal{Q} prompt and pair it with its ground-truth missing nodes $\{v_q\}$ to form a training example.

250 **Fine-tuning LLMs with RL.** We use GRPO with a customized reward to fine-tune models. For
 251 each query $(u_q, ?, t_q)$ with a set of ground-truth missing nodes $\{v_q\}$, the LLM aims to predict as
 252 many ground-truths as possible without introducing spurious nodes. To achieve this, we design a
 253 reward function based on the F1 score, balancing precision (whether all predicted nodes are correct)
 254 and recall (whether all ground-truth nodes are retrieved). Specifically, let the contents between
 255 `<answer>` `</answer>` tags in the LLM output O be denoted as $A_{<ans>}$. We parse $A_{<ans>}$ into a set
 256 $A = \{a_{<ans>}\}$ of predicted nodes and compute a *link forecasting reward* as

$$r(O) = \text{F1}(\{a_{<ans>}\}, \{v_q\}). \quad (1)$$

257 This reward depends solely on model outputs, encouraging LLMs to discover transferable reasoning
 258 patterns across graphs without constraining their reasoning traces. Moreover, it is non-parametric,
 259 requiring no additional cost for training a separate reward model. Given the reward, we update model
 260 parameters by maximizing the GRPO objective

$$\begin{aligned}
 261 \mathcal{J}_{\text{GRPO}}(\theta) &= \mathbb{E}_{\mathcal{Q} \sim P(\mathcal{Q}), \{O_i\}_{i=1}^g \sim \pi_{\theta_{\text{old}}}(O|\mathcal{Q})} \frac{1}{g} \sum_{i=1}^g \frac{1}{|O_i|} \sum_{j=1}^{|O_i|} \\
 262 &\left(\min \left(\frac{\pi_{\theta}(O_{i,j}|\mathcal{Q}, O_{i,<j>})}{\pi_{\theta_{\text{old}}}(O_{i,j}|\mathcal{Q}, O_{i,<j>})} \text{Adv}_{i,j}, \text{clip} \left(\frac{\pi_{\theta}(O_{i,j}|\mathcal{Q}, O_{i,<j>})}{\pi_{\theta_{\text{old}}}(O_{i,j}|\mathcal{Q}, O_{i,<j>})}, 1 - \epsilon, 1 + \epsilon \right) \text{Adv}_{i,j} \right) - \gamma D_{KL}(\pi_{\theta} \parallel \pi_{\text{ref}}) \right), \quad (2)
 \end{aligned}$$

263 where $P(\mathcal{Q})$ is the prompt sampling distribution. π_{θ} and $\pi_{\theta_{\text{old}}}$ denote the current and old policy
 264 models¹, respectively. ϵ is a constant that clips the objective to prevent the policy from changing too

265 ¹In RL, we treat the LLM as a policy model, with the old policy model being the checkpoint before the
 266 current update.

270 drastically in a single update step. γ is a weighting factor for the KL-divergence D_{KL} between π_θ
 271 and the pre-trained reference model π_{ref} , ensuring the fine-tuned model does not diverge excessively
 272 from the original base model. For each prompt Q , g rollouts $\{O_i\}_{i=1}^g$ are sampled, each being
 273 a full response, and the objective averages over all $|O_i|$ tokens per rollout. $Adv_{i,j}$ denotes the
 274 advantage of the j -th token in the i -th rollout relative to the group of g rollouts, and is defined as
 275 $Adv_{i,j} = (r(O_i) - \mu(\{r(O_i)\}_{i=1}^g)) / \sigma(\{r(O_i)\}_{i=1}^g)$ where $\mu(\cdot)$ and $\sigma(\cdot)$ denotes mean and standard
 276 deviation, respectively. We refer readers to Shao et al. (2024) for more details of GRPO.

278 4 EVALUATION PROTOCOL

280 We propose a new protocol to evaluate LLMs on TG link forecasting.

282 **Prediction Label Evaluation.** We first follow Huang et al. (2023) to evaluate models with Mean
 283 Reciprocal Rank (MRR). Assume we have M evaluation examples, each consisting of a prompt
 284 Q_m , a query $(u_{q_m}, ?, t_{q_m})$, and a ground-truth set $\eta_m^{\text{gt}} = \{v_{q_m}\}$. The corresponding prediction set is
 285 $\eta_m^{\text{pred}} = \{v'_{q_m}\}$, which contains all nodes the LLM predicts as belonging to η_m^{gt} . We compute MRR as
 286 follows

$$287 \text{MRR} = \frac{1}{\sum_{m=1}^M \eta_m^{\text{gt}}} \sum_{m=1}^M \sum_{s=1}^{\eta_m^{\text{gt}}} \frac{1}{\text{rank}_m^s}. \quad (3)$$

290 rank_m^s denotes the rank of the s -th node in η_m^{gt} . The ranking is computed as follows. We first assign a
 291 score of 0 to all nodes in the dataset, and then set the score to 1 for nodes included in η_m^{pred} . Following
 292 prior works (Han et al., 2021; Gastinger et al., 2024), we use filtered MRR, where the influence of
 293 other correctly predicted nodes is excluded by resetting their scores to 0 when evaluating a given node.
 294 Finally, for each node we compute the mean of its optimistic rank (treating equally scored nodes as
 295 ranked lower) and pessimistic rank (treating them as ranked higher), which gives rank_m^s . Although
 296 MRR is a widely used and robust metric for evaluating link prediction, it does not capture the risk of
 297 *over-generation* in LLMs when the task is framed as QA-style generation. During reasoning, LLMs
 298 often predict all nodes they believe belong to η_m^{gt} , sometimes accompanied by supporting reasoning.
 299 While not always undesirable, this behavior can be problematic when accurate link forecasting is
 300 required. To better capture the over-generation phenomenon, we introduce penalized MRR (pMRR),
 301 which follows Eq. 3 but slightly modifies the computation of rank_m^s . Specifically, for all nodes in
 302 $\eta_m^{\text{pred}} \setminus \eta_m^{\text{gt}}$, we assign a score of 1.1 (can be any number > 1) instead of 1. This ensures that incorrectly
 303 predicted nodes are ranked above correctly predicted ones, thereby penalizing over-generation. The
 304 more such nodes appear, the stronger the penalty, resulting in a lower pMRR.

305 **Reasoning Trace Evaluation.** LLMs naturally benefit from their text generation ability, making
 306 them well-suited for explainable link forecasting. However, no prior work has systematically evaluated
 307 their reasoning traces, i.e., how prediction labels are derived. Such evaluation is crucial because
 308 a trustworthy forecaster should not only produce accurate predictions but also provide reasonable
 309 justifications. Moreover, predictions outside the ground-truth are not always undesirable if they are
 310 supported by strong reasoning. In real-world forecasting, ground-truth labels are unavailable before
 311 *events actually occur*, unlike in experimental setups where metrics such as MRR can be computed.
 312 This makes the evaluation of an LLM forecaster’s reasoning quality even more important. The
 313 most reliable way to assess LLM reasoning is to do human evaluation, however, it is not scalable.
 314 Motivated by the recent success of LLM-as-a-Judge (Zheng et al., 2023), we adopt this approach for
 315 quicker and more scalable assessment, focusing on three criteria: faithfulness, logical consistency,
 316 and answer-explanation alignment.

- 317 • For faithfulness, we evaluate whether the LLM’s reasoning is supported by the input context
 318 graph \mathcal{G}_c . The Judge first splits a reasoning trace into a series of atomic claims, each
 319 describing some aspect of the graph context. It then determines the proportion of claims that
 320 are faithful to \mathcal{G}_c , i.e., contain no factual errors in describing it. This proportion is defined as
 321 the faithfulness score δ_f .
- 322 • For logical consistency, we assess whether the reasoning follows a coherent and valid chain.
 323 Here, the Judge disregards faithfulness and focuses solely on whether the LLM’s reasoning
 324 proceeds in a logically sound manner without self-contradiction. The Judge assigns a

324 score from $\{0, 1, 2\}$, with higher values indicating better consistency. This score is then
 325 normalized to $[0, 1]$ and defined as the consistency score δ_{lc} .
 326

- 327 • For answer-explanation alignment, we assess whether the predicted answers are justified
 328 by the model’s own reasoning. A predicted node is considered justified if (i) the reasoning
 329 trace contains explicit supporting claims for it, and (ii) those claims are judged as faithful in
 330 the faithfulness evaluation. We define the alignment score δ_a as the proportion of predicted
 331 nodes that are well-justified.

332 From another perspective, these three scores can also be viewed as capturing the impact of different
 333 types of hallucinations in LLM reasoning. δ_f targets factual hallucinations, where the model intro-
 334 duces hallucinated claims about the context graph. δ_{lc} addresses logical inconsistency hallucinations,
 335 where the model produces contradictory or incoherent logic chains. δ_a reflects justification hallucina-
 336 tions, where predictions are made without being grounded in faithful reasoning. By jointly evaluating
 337 these dimensions, our system provides a more comprehensive assessment of LLMs’ reasoning quality
 338 in explainable link forecasting. We use GPT-4.1 mini as a Judge throughout the experiments. See Fig.
 339 4 for the complete prompt, i.e., instruction, for Judge. See the right part of Fig. 1 for an illustration
 340 of the system. We compute the aggregated scores $\bar{\delta}_f$, $\bar{\delta}_{lc}$, and $\bar{\delta}_a$ by averaging over all evaluation
 341 examples, providing an overall measure of reasoning quality.

342 5 EXPERIMENTS

343 We fine-tune a Qwen3-4B with ReaL-TG and name our trained model ReaL-TG-4B. We compare
 344 it with several baselines on both seen and unseen graphs using our proposed evaluation protocol.
 345 We first report comparative results on prediction accuracy and reasoning quality, and a performance
 346 comparison between ReaL-TG-4B and traditional TG link forecasting methods (Sec.5.1), followed
 347 by further analysis (Sec.5.2) covering: (i) the influence of base model size on ReaL-TG; (ii) human
 348 evaluation of reasoning traces from ReaL-TG-4B; and (iii) human evaluation of our LLM-as-a-Judge
 349 system. In addition, we include in App.J a qualitative analysis with two case studies demonstrating
 350 how RL improves LLM-based link forecasting.

351 **Experimental Setup.** We collect evaluation data from the test sets of 4 TGB datasets used during
 352 training (tgb1-wiki, tgb1-subreddit, tgb1-coin, tgb1-flight) and from the test
 353 sets of 2 unseen TGB datasets (tgb1-uci, tgb1-enron) to assess models’ transferability to
 354 unseen graphs. To control evaluation cost, we curate a moderately sized dataset specifically for
 355 assessing LLMs in TG link forecasting. We first select the last 1,000 queries from each of the 6
 356 TGB datasets in reverse chronological order, ensuring that test data are accompanied by abundant
 357 historical information. For each query, we then extract the temporal context
 358 graph using T-CGS. Finally, we filter
 359 out queries following the same principles adopted in query skipping when we
 360 construct training data and get in total
 361 4,246 evaluation data. The filtering pro-
 362 cedure is applied consistently across all
 363 datasets, ensuring a fair evaluation that
 364 does not introduce bias in comparing dif-
 365 ferent LLMs’ capabilities. For baselines,
 366 we evaluate several frontier models, in-
 367 cluding non-reasoning models (Gemma
 368 3.4B/12B, Llama 3.3 70B) and reasoning
 369 models (Qwen3-0.6B/4B/8B, GPT5-mini). All models are tested with the same prompts for fair
 370 comparison. For non-reasoning models, we use greedy decoding, while reasoning models are run
 371 with their default configurations. See App. D for further implementation details.

372 5.1 COMPARATIVE STUDY

373 **Comparison across Language Models: Prediction Accuracy.** We report the results of MRR
 374 and pMRR in Table 2. Our main findings are as follows: (i) within the same model family (e.g.,

375 Table 1: Evaluation data statistics. All data are taken from
 376 TGB (Huang et al., 2023) and thus we omit the prefix in
 377 dataset names. Inv. means involved, and T means times-
 378 stamps. Note that we do not reassign node or timestamp
 379 IDs; instead, we directly use the anonymized IDs provided
 380 in TGB.

Dataset	# Inv. Nodes	# Queries	# Inv. Links	# Inv. T
wiki	2,844	914	914	17,419
subreddit	8,097	888	888	44,716
coin	9,194	457	482	19,792
flight	5,449	488	952	387
uci	1,227	660	660	8,738
enron	296	839	1,283	3,802

378 Table 2: Comparison across language models: prediction accuracy. The top two results are highlighted
 379 by **first** and **second**.
 380

Dataset	Seen								Unseen				Combined	
	wiki		subreddit		coin		flight		uci		enron		Overall	
	MRR	pMRR												
Qwen3-0.6B	0.338	0.331	0.245	0.238	0.111	0.107	0.121	0.111	0.114	0.108	0.089	0.084	0.171	0.164
Qwen3-4B	0.721	0.682	0.678	0.639	0.368	0.333	0.090	0.072	0.300	0.239	0.174	0.137	0.375	0.339
Qwen3-8B	0.763	0.721	0.731	0.688	0.380	0.343	0.109	0.087	0.364	0.293	0.300	0.243	0.436	0.391
Gemma 3.4B	0.698	0.673	0.686	0.650	0.290	0.235	0.159	0.121	0.328	0.268	0.274	0.223	0.407	0.364
Gemma 3.12B	0.782	0.738	0.718	0.671	0.376	0.302	0.315	0.249	0.390	0.298	0.469	0.381	0.520	0.452
GPT-5 mini	0.714	0.630	0.674	0.596	0.288	0.201	0.286	0.180	0.355	0.266	0.333	0.215	0.456	0.351
Llama3.3-70B	0.759	0.687	0.716	0.644	0.372	0.257	0.323	0.245	0.422	0.347	0.441	0.328	0.521	0.423
Real-TG 4B	0.824	0.792	0.765	0.726	0.431	0.401	0.198	0.175	0.607	0.523	0.492	0.435	0.552	0.508

390 Qwen3-0.6B/4B/8B), larger model size generally leads to better performance on TG link forecasting;
 391 (ii) larger LLMs tend to predict more nodes as answers (with larger difference between MRR and
 392 pMRR), likely because their stronger capacity allows them to consider more candidate predictions,
 393 although this behavior is not always beneficial for link forecasting; (iii) ReaL-TG-4B outperforms
 394 all baselines, including GPT-5 mini and Llama 3.3 70B, across nearly all datasets on both seen and
 395 unseen graphs, demonstrating the effectiveness of the Real-TG framework. Although ReaL-TG-4B
 396 trails some baselines on `tgb1-flight`, we attribute this to the limitations of its base model Qwen3-
 397 4B on this dataset; (iv) ReaL-TG-4B achieves substantial gains over its base model, confirming the
 398 effectiveness of our RL-based training framework.

399 **Comparison across Language Models: Reasoning Quality.** We report the reasoning evaluation
 400 results in Table 3. The comparison includes Qwen3-4B/8B, the Gemma 3 family, and Llama 3.3-70B.
 401 We exclude GPT-5 mini for two reasons: (i) our Judge is GPT-4.1
 402 mini, which may introduce family-bias (Spiliopoulou et al., 2025),
 403 i.e., assigning higher judgment scores to other OpenAI models;
 404 and (ii) the GPT-5 series restricts access to full reasoning traces,
 405 providing only a summary of its reasoning, which prevents accurate
 406 evaluation of its actual reasoning behavior. We summarize
 407 our key findings as follows: (i) within the same model family,
 408 larger models are more robust to hallucinations and achieve higher
 409 reasoning quality, suggesting a correlation between prediction
 410 accuracy and reasoning quality; (ii) ReaL-TG-4B demonstrates
 411 substantial improvements over its base model Qwen3-4B in reasoning quality, validating the effec-
 412 tiveness of RL fine-tuning and showing that the ReaL-TG framework enables LLMs to discover
 413 meaningful reasoning patterns useful for TG link forecasting; (iii) despite these gains, ReaL-TG-4B
 414 lags behind larger models in logical consistency and answer-explanation alignment. We attribute
 415 this to the natural advantage of larger models in producing more robust reasoning traces, particularly
 416 in providing consistent logic and sufficient supporting evidence for predictions. This indicates that
 417 applying ReaL-TG to larger base models would be a promising direction in the future.

418 **Real-TG-4B vs. Traditional TG Link Forecasting Methods.** Table 4 reports results of 3 strong
 419 TGNNs: TGN (Rossi et al., 2020), DyGFormer (Yu et al., 2023) and TNCN (Zhang et al., 2024a),
 420 together with the widely used EdgeBank base-
 421 line (Poursafaei et al., 2022). We train TGNNs
 422 separately on the original training set of each
 423 involved dataset on TGB with their default im-
 424 plementation settings and evaluate all models
 425 using MRR. TGNNs formulate TG link forecast-
 426 ing as a binary classification task, where models
 427 are trained to decide whether a potential link
 428 exists, which makes ranking metrics computationally expensive since obtaining a rank requires a
 429 forward pass over every node in the node set (see App. E for details). Besides, it is impossible to
 430 evaluate binary classification-based TGNNs with pMRR because they do not return node IDs directly
 431 as answers. To avoid excessive cost, we control the budget for evaluation with a timeout constraint of
 432 24 hours. Note that for ReaL-TG-4B, `tgb1-uci` and `tgb1-enron` are treated as unseen graphs,
 433 whereas for TGNNs, they are trained exclusively on these datasets and are therefore considered seen

Table 3: Results on the quality of reasoning traces.

Model	δ_f	δ_{lc}	δ_a
Qwen3-4B	0.683	0.700	0.653
Qwen3-8B	0.792	0.808	0.770
Gemma 3.4B	0.595	0.666	0.558
Gemma 3.12B	0.867	0.928	0.771
Llama 3.3.70B	0.878	0.950	0.820
Real-TG-4B	0.885	0.880	0.732

Table 4: MRR comparison among ReaL-TG-4B and traditional TG link forecasting methods.

Dataset	wiki	subreddit	coin	flight	uci	enron
EdgeBank	0.425	0.271	0.153	0.179	0.202	0.129
TGN	0.464	0.698	Timeout	Timeout	0.050	0.281
DyGFormer	0.847	0.659	Timeout	Timeout	0.011	0.341
TNCN	0.732	0.739	Timeout	Timeout	0.049	0.263
Real-TG 4B	0.824	0.765	0.431	0.198	0.607	0.492

graphs. Our results show that the fine-tuned model outperforms strong traditional methods while providing explicit reasoning to justify its predictions, demonstrating strong potential. Moreover, by formulating TG link forecasting as QA, our framework enables low-cost prediction in real-world applications and eliminates the need to train a model from scratch for new TGs.

5.2 FURTHER ANALYSIS

Influence of Base Model Size on ReaL-TG. To verify our assumption about the influence of base model size, we also train a separate model, ReaL-TG-0.6B, based on Qwen3-0.6B. We evaluate its reasoning traces with our LLM-based Judge and compare them against Qwen3-4B and ReaL-TG-4B in Table 5. We find that training from a much smaller base model results in significantly worse reasoning quality: even with our RL framework, a 0.6B model is outperformed by a 4B model substantially. Moreover, we observe a notable case of reward hacking (Skalse et al., 2022): in many reasoning traces, the fine-tuned ReaL-TG-0.6B justifies its predictions by claiming “ (u_q, v_q, t_q) has already been seen in the provided graph context”, which is impossible in a forecasting task. This indicates that the model attempts to maximize the outcome-based reward by guessing correct answers while providing a shallow thinking strategy. One major reason is due to the limited reasoning capacity of a tiny model. During RL training, the fine-tuned model must generate full responses (rollouts) based on its own reasoning, following a trial-and-error process guided by the achieved reward. If the base model is too weak, it cannot effectively self-explore more advanced or reasonable reasoning strategies for TG link forecasting. Our results confirm that using a larger base model enables much stronger fine-tuned performance. Nonetheless, we also observe that after fine-tuning with ReaL-TG, the 0.6B model reaches reasoning quality comparable to Qwen3-4B, still highlighting the effectiveness of our RL framework.

Table 5: Results on the quality of reasoning traces compared with ReaL-TG-0.6B.

Model	$\bar{\delta}_f$	$\bar{\delta}_{lc}$	$\bar{\delta}_a$
ReaL-TG-0.6B	0.702	0.710	0.674
Qwen3-4B	0.683	0.700	0.653
ReaL-TG-4B	0.885	0.880	0.732

Human Evaluation on the Quality of Reasoning Traces. We recruit five annotators to evaluate the quality of reasoning traces generated by ReaL-TG-4B. A random sample of 50 data examples is selected, and annotators provide judgment scores for the three criteria following the same instructions given to the LLM-based judge. Averaging their annotations yields high scores of 0.885/0.872/0.839 for $\bar{\delta}_f/\bar{\delta}_{lc}/\bar{\delta}_a$ (maximum score 1), which closely align with the judge’s scores of 0.909/0.890/0.787 (annotation variances are 0.001/0.004/0.001). This strong correlation not only validates our LLM-as-a-Judge system but also demonstrates the substantial reasoning capability gained through fine-tuning with ReaL-TG. Further annotation details are provided in App. I.

Human Evaluation on the Quality of the LLM-as-a-Judge System. To directly assess the reliability of our LLM-based judging system, we use the same 50 samples and collect both the responses generated by ReaL-TG-4B and the corresponding judgments from the system. We ask the same five human annotators to evaluate the quality of these judgments. For each of the three criteria, annotators assign a score from {0,1,2}, with higher values indicating better judging quality. The resulting average scores are 1.71 for faithfulness, 1.88 for logical consistency, and 1.71 for answer-explanation alignment (maximum 2, and variances are 0.016, 0.013 and 0.014, respectively), demonstrating excellent judgment quality. Due to cost constraints, we employ GPT-4.1 mini as the judge, however, judging quality is strongly tied to the capability of the underlying model (Huang et al., 2025a) and can be enhanced by switching to a more advanced judge, such as Gemini 2.5 Pro.

6 CONCLUSION

In summary, we present ReaL-TG, the first RL-based framework that enables LLMs to perform explainable and effective link forecasting on TGs. We further introduce a new evaluation protocol, featuring a new automated ranking metric coupled with a dedicated LLM-as-a-Judge system. Our experiments show that ReaL-TG allows LLMs to self-explore reasoning strategies for TG link forecasting, achieving improvements both in prediction accuracy and in generating well-grounded reasoning traces. We also conduct human evaluation of both the LLM-as-a-Judge system and the fine-tuned model, validating the effectiveness of our framework and evaluation methodology.

486 ETHICS STATEMENT
487488 Our work applies LLMs to TG link forecasting, and thus inherits the well-known risks associated
489 with LLMs. For instance, LLMs are prone to hallucination, often producing responses that appear
490 plausible but are factually incorrect. While we show that ReaL-TG can mitigate hallucination to some
491 extent, it cannot eliminate it entirely. Therefore, practitioners adopting ReaL-TG should remain aware
492 of these behaviors and exercise caution in fully trusting LLM outputs, especially in safety-critical
493 applications where misuse or overreliance could lead to adverse outcomes in ethics.
494495 REPRODUCIBILITY STATEMENT
496497 We have uploaded our source code and curated QA dataset for training, validation, and test in the
498 Supplementary Material. It also includes detailed instructions for environment setup, training, LLM
499 generation, evaluation, and LLM judging in an enclosed `README.md`, enabling readers to reproduce
500 our experimental results. In addition, we provide details on dataset access from TGB in App.C,
501 as well as implementation details of ReaL-TG-based LLM training, evaluation, LLM judging, and
502 TGNNs in App.D.
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 790

791 792 A THE USE OF LARGE LANGUAGE MODELS 793

794 We use LLMs to assist paper writing by refining the human-written contents. We further use LLMs
 795 to help refine our prompt templates shown in Fig. 3 (Section 3) and 4 (Section 4). LLMs are also
 796 used in App. I to refine the human annotation guideline in Fig. 5.
 797

800 B LIMITATIONS 801

802 The capabilities of LLMs fine-tuned with ReAL-TG are inherently limited by the input temporal
 803 context graph. If key predictive signals lie outside the k -hop historical neighborhood considered in
 804 T-CGS, ReAL-TG may struggle to identify the correct solution. Similar limitations are observed in
 805 many TGNN models, which also rely on temporal neighbor sampling to select the most informative
 806 neighbors for aggregation Rossi et al. (2020); Xu et al. (2020). In addition, LLMs are constrained by
 807 their context window size, which limits the amount of temporal graph information they can process.
 808 For instance, the base model used in our work, Qwen3-4B, has a context window of 32k tokens,
 809 making it infeasible to provide entire real-world TGs as input. We also provide a more detailed
 discussion about this problem in App. F.

810 C DATASET ACCESS
811

812 All datasets used in this work is obtained from the Temporal Graph Benchmark Github repository².
 813 The TGB package provides download links along with the processed files. Some datasets used
 814 in this work was added in recent updates to TGB such as `subreddit`, `uci` and `enron`. The
 815 download links for the datasets from TGB are as follows: `tgb1-wiki`³, `tgb1-subreddit`⁴,
 816 `tgb1-coin`⁵, `tgb1-flight`⁶, `tgb1-uci`⁷, `tgb1-enron`⁸.
 817

818 D IMPLEMENTATION DETAILS
819

820 **Training.** We train ReaL-TG-4B with Qwen3-4B as the base model. We develop ReaL-TG on top
 821 of `verl` (Sheng et al., 2024), a strong framework for post-training on language models. Our training is
 822 performed on a compute node with 96 Intel(R) Xeon(R) Platinum 8469C CPU cores and 4 × Nvidia
 823 H100 GPU each with 80GB memory. We provide the training hyperparameters in Table 6.
 824

825 Table 6: Hyperparameter configurations of ReaL-TG-4B during training.
826

Model	# Epoch	Batch Size	Mini-Batch Size	Learning Rate	γ	Max Response Length	# Rollout (g)
ReaL-TG-4B	3	32	16	$2e^{-6}$	0.001	16,384	5

830
 831 **Evaluation.** All evaluations are conducted on the same compute node as used for training. For the
 832 Qwen3 family, we generate responses using `verl`, following their official repositories: Qwen3-0.6B⁹,
 833 Qwen3-4B¹⁰, and Qwen3-8B¹¹. The Gemma 3 family is run via Hugging Face Transformers (Wolf
 834 et al., 2019), using their official repositories: Gemma-3-4B-it¹² and Gemma-3-12B-it¹³. We also
 835 evaluate Llama-3.3-70B¹⁴ under the same setting. For GPT-5-mini, we use OpenAI’s `openai-python`
 836 API. The specific release we use in our experiments is `gpt-5-mini-2025-08-07`. All reasoning models
 837 are executed three times with default hyperparameters, and we report the mean results. Non-reasoning
 838 models are run with temperature fixed to 0 for greedy decoding, while all other hyperparameters
 839 follow their default configurations.
 840

841 **Judge Model.** We employ GPT-4.1-mini for our LLM-as-a-Judge system, implemented via Ope-
 842 nAI’s `openai-python` API. Specifically, we use the `gpt-4.1-mini-2025-04-14` release in our experiments.
 843 To ensure reproducibility, the model’s temperature is set to 0, and outputs are constrained to JSON
 844 format for reliable parsing of judgment information.
 845

846 **TGNN Baselines.** For training the baseline TGNN models, we use NVIDIA A100 GPUs (80GB
 847 memory) paired with 4 CPU nodes (2.65 GHz, 128MB L3 cache), each equipped with 128GB RAM.
 848 When the experiments runs more than 24 hours, we consider it to reach timeout to avoid excessive
 849 cost. We use the TGB implementation of baselines with their default hyperparameters. Each model
 850 is trained on the complete TGB training set and then validated on the TGB validation set when
 851 searching for the best checkpoint.
 852

²<https://github.com/shenyangHuang/TGB>

³<https://object-arbutus.cloud.computeCanada.ca/tgb/tgb1-wiki-v2.zip>

⁴<https://object-arbutus.cloud.computeCanada.ca/tgb/tgb1-subreddit.zip>

⁵<https://object-arbutus.cloud.computeCanada.ca/tgb/tgb1-coin-v2.zip>

⁶<https://object-arbutus.cloud.computeCanada.ca/tgb/tgb1-flight-v2.zip>

⁷<https://object-arbutus.cloud.computeCanada.ca/tgb/tgb1-uci.zip>

⁸<https://object-arbutus.cloud.computeCanada.ca/tgb/tgb1-enron.zip>

⁹<https://huggingface.co/Qwen/Qwen3-0.6B>

¹⁰<https://huggingface.co/Qwen/Qwen3-4B>

¹¹<https://huggingface.co/Qwen/Qwen3-8B>

¹²<https://huggingface.co/google/gemma-3-4b-it>

¹³<https://huggingface.co/google/gemma-3-12b-it>

¹⁴<https://huggingface.co/meta-llama/Llama-3.3-70B-Instruct>

864 E ADVANTAGES OF QA FORMULATION FOR TG LINK FORECASTING
865866 Previous studies typically formulate TG link forecasting as a binary classification task, where models
867 are trained to determine whether a potential link (u_q, v_q, t_q) exists.
868869 **Definition 3** Given a TG \mathcal{G} , a source node $u_q \in \mathcal{N}$, a destination node $v_q \in \mathcal{N}$, a timestamp $t_q \in \mathcal{T}$,
870 together with the history $\mathcal{H}_{t_q} = \{(u_i, v_i, t_i) \mid t_i < t_q, (u_i, v_i, t_i) \in \mathcal{G}\}$, TG link forecasting aims to
871 predict whether the interaction (u_q, v_q, t_q) exists.872 This makes the computation of ranking metrics such as MRR highly costly. To obtain the rank of a
873 node $e \in \mathcal{N}$, the model must perform a forward pass for every candidate node in \mathcal{N} , resulting in a
874 total of $|\mathcal{N}|$ passes that scale with $|\mathcal{N}|$ linearly. In contrast, by formulating TG link forecasting as a
875 QA problem, the model can directly output the predicted nodes in a single forward pass, substantially
876 reducing computational cost for real-world TGs with large $|\mathcal{N}|$. In TGB (Huang et al., 2023), for
877 each existing *positive* link in the evaluation data, Huang et al. sample a set of *negative* links with
878 false destination nodes and compare the model scores assigned to them. Their evaluation does not
879 consider all nodes in $|\mathcal{N}|$. In contrast, in this work, both MRR and pMRR are computed against the
880 entire node set $|\mathcal{N}|$, which ensures evaluation completeness and efficiency.
881882 F CAN WE INJECT GRAPH CONTEXT IN OTHER WAYS?
883884 A limitation of our approach of injecting graph context purely as text is that the amount of information
885 is constrained by the LLM’s context window. Several works instead compress graphs into low-
886 dimensional representations and jointly fine-tune them with language models (Chai et al., 2023; Chen
887 et al., 2024). While effective for downstream tasks, this strategy faces a key limitation for explainable
888 link forecasting. In principle, one could compress more graph information—including the entire
889 historical graph—into such representations, giving LLMs maximal input coverage. Although this
890 offers an advantage over our text-based method, overly compressed representations make it difficult
891 for LLMs to distinguish relevant information for prediction from redundant details. Furthermore,
892 explainable forecasting requires human-readable reasoning traces that depend directly on the input
893 graph context. If the graph is not provided as text, the LLM must also learn to reconstruct graphs
894 from encoded representations back into natural language during inference, which is possible but
895 would require substantial methodological advances. We regard the problem of optimally providing
896 graph context for LLMs as outside the scope of this work, but an important open direction for future
897 research.
898899 G T-CGS DETAILS
900901 **Parameter Setting of α and β .** We choose the values of α and β to balance the selection of
902 nodes across different historical distances and hop counts from the query node. A larger β makes
903 it less likely to select nodes from more distant history, while a larger α reduces the likelihood of
904 selecting nodes from farther hops. We then construct a search grid for α and β with candidate values
905 $\{0.1/0.4, 0.3/0.6, 0.5/0.8, 0.7/0.9\}$. For each setting, we construct context graphs on the last
906 1000 training samples of `tgb1-coin` and collect statistics of the selected nodes. The configuration
907 0.3/0.6 yields the best balance, ensuring that the selected nodes are neither overly concentrated in
908 very recent history and first-hop neighbors nor excessively dispersed away from them. Thus, we set
909 $\alpha = 0.3$ and $\beta = 0.6$ for all of our experiments in ReaL-TG.
910911 H FULL PROMPTS
912913 I HUMAN EVALUATION AND ANNOTATION DETAILS
914915 We recruit 5 human annotators to do evaluation on the quality of our LLM-as-a-Judge system as
916 well as the reasoning traces output by our fine-tuned ReaL-TG-4B. All annotators are either PhD
917 students or Postdoctoral Researchers in Computer Science with at least full professional proficiency
918 in English. All of them consent our usage of their data. The annotation guidelines are provided in
919 Fig. 5.
920

```

918
919
920 <|system|>
921 You are a meticulous evaluator for temporal graph QA with explanations.
922 You will receive: (q) the question, (g) a temporal subgraph as lines of (src, dst, ts) strictly before the query timestamp
923 and a model response R that contains an explanation inside <think>...</think> and a final answer list inside
924 <answer>...</answer>
925 Your job is to output ONLY valid JSON matching the JSON Schema provided in the instructions.
926 You should follow the evaluation procedure as follows:
927
928 ===
929 ### Evaluation Procedure
930
931 1. Parse response
932 - Extract the answer list A as the JSON array inside <answer> ... </answer>. If parsing fails, set A=[] and record a note
933 in alignment.notes.
934 - Extract the explanation E as the natural-language content inside <think> ... </think>. Judge only what is explicitly
935 stated in E.
936
937 2. Break explanation into atomic claims
938 - Split E into minimal atomic claims about edges, nodes, times, paths, counts, or membership related to graph.
939 - Produce a list of claims = [c1, c2, ...]. Use short, verifiable sentences.
940 - Also return the number of claims as #claims.
941
942 3. Faithfulness to g
943 - For each claim ci, label one of:
944   "Supported" (entailed by g),
945   "Contradicted" (g states the opposite),
946   "Not-in-g" (cannot be verified from g; count as unsupported).
947 - faithfulness.score = #Supported / max(1, #claims).
948 - Return all Supported claims. For non-Supported claims, return objects with fields: claim, reason ("Contradicted"|"Not-
949 in-g"), and pointer (cite/summarize lines in g).
950
951 4. Logic Consistency (internal reasoning soundness; independent of g's truth)
952 - Use 0-2 scale:
953   2 Excellent - steps are necessary & sufficient; no contradictions; valid transitions; no major gaps.
954   1 Good - slight gap or mild unstated assumption; mostly valid.
955   0 Poor/Invalid - The reasoning is unconvincing or fundamentally flawed. It may have significant gaps, make speculative
956   leaps, contain inconsistencies, or include clear formal fallacies like contradictions or circular reasoning.
957 - Return a rationale with a concise one-sentence summary.
958
959 5. Answer-Explanation Alignment
960 - An answer  $a \in A$  is justified iff:
961   (1) E explicitly argues for  $a$ , and
962   (2) those supporting claims are Supported in step 3.
963 - alignment.score = |justified_answers| / max(1, |A|).
964 - Return the justification_notes that explicitly indicates why the answers are justified. This part will be used to
965   classify the reasoning patterns of models, so be clear and concise.
966 - Return the unjustified_answers (in A but not justified).
967
968 6. Output
969 - Return ONLY a JSON object with fields: claims, faithfulness, logic, alignment.
970 - Do not include any text outside the JSON object.
971
972 Score three aspects: (1) Faithfulness to g, (2) Logic Consistency, (3) Answer-Explanation Alignment.
973
974 IMPORTANT INSTRUCTIONS:
975 1. Please be VERY CAUTIOUS when you are asked to extract claims and calculate the number of claims.
976 2. When you are asked to extract claims, DO NOT include any claim making conclusions about the final answer.
977 3. In many cases, model will correct its previous claims with new claims during reasoning. When you are asked to extract
978   claims, ALWAYS consider this situation and ONLY include the claims that are not corrected by the model in later steps.
979 4. When you are asked to evaluate logic consistency, you should evaluate the explanation as a whole regardless of the
980   result of faithfulness.
981 5. The timestamps with larger numbers are later than the ones with smaller numbers.
982 6. When judging whether answers are justified or writing justification_notes, remain strictly objective and evaluate only
983   against the model's own explanation. Consider an answer justified if the explanation explicitly supports it, even if you
984   personally disagree with the reasoning. DO NOT mark an answer as unjustified simply because you think it should be
985   justified in another way.
986
987 <|user|>
988 ### JSON Schema
989 Your output must be a single JSON object that validates against this schema:
990 {schema_json}
991
992 ### Inputs
993 - q:
994 Could you list all plausible 'Query Destination Node's for 'Query Source Node'  $\{u_q\}$  at 'Query Timestamp'  $\{t_q\}$ ?
995
996 - g (historical interactions; all timestamps < ts):
997 {Links in G}
998
999 - Metadata:
1000   - Query Source Node:  $\{u_q\}$ 
1001   - Query Timestamp:  $\{t_q\}$ 
1002   - Ground-truth answers:  $\{v_q\}$ 
1003   - Model's final answer:  $\{a_{ans}\}$ 
1004
1005 - Model response R:
1006 {O}

```

Figure 4: Prompt template for LLM-as-a-Judge system.

```

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ReaL-TG Human Annotation Guideline

Data: Please download it and fill it out locally

Background:
You will be given multiple data examples. Each consists of:

- A prompt input into a language model (LM).
- The LM's response.
- The judgement of LM's response produced by an automated judging system according to the following procedure:

Evaluation Procedure...

Your need to perform two tasks:

Task 1: Judge Evaluation
Evaluate whether the judging system's scores (faithfulness, logical consistency, alignment) are reasonable. For each score, assign one label:

- 0 – Big mistake / false
- The score is not supported by correct reasoning if reasoning trace is given.
- The score is incorrectly assigned since it does not match the logic behind the judging system's reasoning.

1 – Largely correct (minor fault)

- The score largely reflects the true quality of the LM response.
- If available, the explanation for the score is mostly accurate but may contain small imprecisions, minor omissions, or slightly unclear reasoning.

2 – Completely correct

- The score and reasoning are fully correct and accurately reflect the LM's response quality.

Task 2: Human Judge
Re-evaluate each example yourself using the same procedure. You only need to output the three scores (faithfulness, logical consistency, alignment). If the judging system's score is completely correct, you may directly copy it without re-evaluating.

Figure 5: Human Annotation guideline. The detailed evaluation procedure is taken from the prompt template for the LLM-based judging system in Fig. 4.

J QUALITATIVE ANALYSIS: HOW DOES RL HELP?

From Table 2 and 3, we observe consistent improvements of the ReaL-TG-trained model over its base model. To illustrate what the model has learned through RL that leads to these gains, we provide a qualitative analysis based on two case studies, comparing ReaL-TG-4B and Qwen3-4B. In Case 1 (Fig. 6 and 7), we observe that after RL, the model no longer exhausts the context window by repeating the same content. Instead, it predicts the most plausible destination node by leveraging interaction recency. In Case 2 (Fig. 6 and 8), we observe that after RL, the model is less prone to getting stuck in iterative self-reflection and demonstrates greater confidence and effectiveness in applying reasoning strategies to support its predictions. To summarize, exploration during RL, in which an LLM tries different strategies for forecasting links depending on the observed graph context, is essential for improving both prediction accuracy and the quality of reasoning traces. Although base models already show strong abilities in producing plausible reasoning, they still need to learn how to adjust their reasoning style to the specific context in which it is applied.

K TRAINING CURVES

We provide two curves, Reward vs. Training Step and Validation F1 Score vs. Training Step in Fig. 9 and 10. Our validation is conducted on 500 examples uniformly sampled from the validation sets of the 4 datasets used for training. We use F1 score as metrics during validation. From Fig. 9, we observe that the reward increases with training steps and eventually reaches a plateau, indicating that training has saturated. From Fig. 10, we observe that the validation trend is consistent with the reward curve, and in our experiments, we select the checkpoint with the best validation performance as the final model for evaluation.

L QUANTIFICATION OF REWARD HACKING

As mentioned in Sec. 5.2, in many reasoning traces, the fine-tuned ReaL-TG-0.6B justifies its predictions by claiming something like “ (u_q, v_q, t_q) has already been seen in the provided graph context”, which can be interpreted as a type of reward hacking in a forecasting task. To further

1026	Case1	Case 2
1027	\mathcal{G}_c :	\mathcal{G}_c :
1028	(3390, 8648, 833529), (3390, 8648, 927657), (4272, 8929, 1027429), (4272, 8929, 1027461), (104, 8648, 1093360), (3390, 8648, 1103097), (3390, 8648, 1103671), (167, 8648, 1266808), (167, 8648, 1266809), (866, 8648, 1278569), (4459, 8648, 1335789), (4459, 8648, 1335874), (3390, 8929, 1344764), (3390, 8648, 1344818), (3390, 8648, 1344868), (4459, 8648, 1353699), (4459, 8648, 1353719), (866, 8648, 1389561), (866, 8648, 1390132), (866, 8648, 1420514), (997, 8929, 1444089), (997, 8929, 1444395), (997, 8929, 1446670), (997, 8929, 1446795), (997, 8929, 1450527), (423, 8648, 1451994), (3390, 8929, 1461814), (3390, 8648, 1463750), (859, 8648, 1504113), (866, 8648, 1517985), (866, 8648, 1518071), (866, 8648, 1518498), (866, 8648, 1519023), (997, 8929, 1522620), (2727, 8648, 1524334), (866, 8648, 1525088), (866, 8648, 1525235), (5522, 8929, 1525556), (2863, 8929, 1533240), (997, 8929, 1534720), (2863, 8929, 1535928), (2863, 8929, 1535943), (4531, 8929, 1536373), (3390, 8929, 1547848), (3390, 8648, 1549002), (233, 8648, 1575061), (4459, 8648, 1590422), (4459, 8648, 1593828), (611, 8648, 1596720), (5937, 8648, 1606417), (5937, 8648, 1606438), (5937, 8648, 1606461), (5938, 8648, 1607964), (5938, 8648, 1608194), (3390, 8648, 1620262), (997, 8929, 1620278), (997, 8929, 1620574), (997, 8929, 1620852), (997, 8929, 1621381), (997, 8929, 1622753), (997, 8929, 1622892), (5522, 8929, 1624366), (5522, 8929, 1624414), (997, 8929, 1624661), (997, 8929, 1628002), (997, 8929, 1657475), (3390, 8929, 1691346), (997, 8929, 1695077), (997, 8929, 1695521), (3390, 8929, 1696857), (6942, 8929, 2061590), (997, 8929, 2062009), (997, 8929, 2133359), (997, 8929, 2133419), (5522, 8929, 2218607), (7458, 8929, 2262998), (7458, 8929, 2264131), (7458, 8929, 2264356), (7458, 8929, 2264753), (7458, 8929, 2265033), (997, 8929, 2283892), (997, 8929, 2283988), (3390, 8929, 2289548), (8173, 8929, 2646640), (8173, 8929, 2646702), (997, 8929, 2648320), (5522, 8929, 2656128), (997, 8929, 2656490), (8192, 8929, 2659851), (8192, 8929, 2659898), (8192, 8929, 2660147), (8192, 8929, 2660185), (17, 8929, 2660187), (997, 8929, 2663130), (997, 8929, 2663161), (8199, 8929, 2664402), (3390, 8929, 2677842)	\mathcal{G}_c : (574, 8552, 1419500), (574, 8552, 1419845), (1601, 8552, 1420897), (3458, 8552, 1432139), (5539, 8552, 1448204), (5539, 8552, 1448331), (1726, 8552, 1458033), (5204, 8552, 1502319), (1206, 8552, 1505338), (2466, 8852, 2315899), (221, 9149, 2439895), (7854, 8852, 2460397), (3138, 9149, 2473041), (1206, 9149, 2473942), (499, 9149, 2479422), (1206, 8734, 2481811), (1206, 8852, 2481993), (499, 9149, 2484302), (221, 9149, 2489612), (4096, 8734, 2501385), (5528, 8734, 2501601), (4096, 8734, 2501828), (1942, 8852, 2502029), (1187, 8734, 2508169), (1206, 8734, 2508797), (1206, 8734, 2509084), (1206, 8734, 2509168), (1206, 8734, 2509314), (1206, 8734, 2509471), (221, 9149, 2515672), (221, 9149, 2516310), (221, 9149, 2517110), (221, 9149, 2518569), (7959, 8734, 2522021), (221, 8734, 2526640), (221, 8734, 2528137), (1221, 8734, 2531985), (1221, 8734, 2532364), (1221, 8734, 2532652), (1343, 8734, 2536121), (1369, 8734, 2539035), (1206, 8734, 2539495), (1206, 8734, 2539603), (2466, 8852, 2561406), (2210, 8734, 2564667), (7914, 8734, 2566838), (8035, 8552, 2567081), (2761, 8552, 2575312), (1680, 8734, 2579425), (1206, 9149, 2586472), (1206, 9149, 2586707), (8035, 8552, 2591725), (1680, 8734, 2593063), (1680, 8734, 2593653), (1680, 8734, 2593703), (1680, 8734, 2594042), (1680, 8734, 2594277), (1680, 8734, 2594499), (4554, 8734, 2597331), (2723, 8852, 2603595), (2723, 8852, 2603688), (2723, 8852, 2603764), (2723, 8852, 2603801), (2723, 8852, 2603995), (221, 8734, 2606232), (1343, 8734, 2614416), (4752, 9084, 2626153), (1973, 9084, 2626233), (1973, 9084, 2626264), (1973, 9084, 2626290), (2425, 9084, 2626614), (8135, 9084, 2626712), (480, 9084, 2626802), (480, 9084, 2626960), (480, 9084, 2627053), (480, 9084, 2627129), (1206, 9084, 2627443), (1206, 8734, 2628541), (1206, 8734, 2628595), (4085, 8552, 2644290), (1206, 8552, 2646542), (4638, 8852, 2657228), (4638, 8852, 2657343), (4638, 8852, 2657416), (4638, 8852, 2658765), (4638, 8852, 2659045), (4638, 8852, 2661840), (4638, 8852, 2662118), (1206, 8852, 2670794), (1206, 8852, 2670884)
1069	q : (3390, ?, 2677935)	q : (1206, ?, 2670969)
1070	$\{v_q\}$: {8929}	$\{v_q\}$: {8852}
1071		

Figure 6: The verbalized temporal context graph, **query**, and **ground truths** in Case 1 and 2. The input prompts to two cases are derived from combining contents in this figure with the prompt template in Fig. 3.

investigate this issue, we conduct an additional evaluation using GPT-4.1 (temperature is set to 0) with the prompt shown in Fig. 11. We evaluated all responses across the full evaluation set.

1080	Real-TG-4B	Qwen3-4B
1081	<think>	<think>
1082	Okay, let's tackle this problem. The user is asking for	Okay, let's tackle this problem. The user wants to
1083	the most likely destination node for a query where the	predict the next destination node for source node 3390
1084	source node is 3390 and the timestamp is 2,677,935.	at timestamp 2677935 based on historical interactions.
1085	First, I need to look at all the historical interactions	First, I need to look at all the historical data provided.
1086	involving node 3390 and see if there's a pattern	Looking through the list, I notice that 3390 is the
1087	or frequent destination nodes around the query	source in several interactions. Let me list those out.
1088	timestamp. The query timestamp is 2,677,935. Let's	The historical entries where the source is 3390 are:
1089	check each entry where the source node is 3390...	(3390, 8648, 833529)
1090	Looking at the list, I see an entry: (3390, 8929,	(3390, 8648, 927657)
1091	2677842). The timestamp here is 2,677,842, which	(3390, 8929, 1027429)...
1092	is before the query timestamp... So, this interaction	(3390, 8648, 1344868)
1093	happened recently. The destination node is 8929...	(3390, 8648, 1344868)
1094	But maybe there are other interactions where source	(3390, 8648, 1344868)...
1095	is 3390... For example, earlier entries: like (3390,	
1096	8648, 1620262), (3390, 8929, 1691346), (3390, 8929,	
1097	2677842). So, three interactions where source is 3390.	
1098	Let's check their timestamps. The first is at 1,620,262	
1099	(before 2.6m), second at 1,691,346 (before 2.6m),	
1100	third at 2,677,842 (just before query time). So, the	
1101	most recent is with 8929 at 2.6m. So, the answer	
1102	would be 8929.	
1103	</think>	
1104	<answer>	
1105	[8929]	
1106	</answer>	
1107		
1108		
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1110		
1111		
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1126	M DOES REAL-TG HURT REASONING IN OTHER DOMAINS?	
1127		
1128	To study whether Real-TG hurts models' reasoning capabilities other than TG forecasting, we	
1129	evaluate Qwen3-4B and Real-TG-4B on GSM8K (Cobbe et al., 2021) and MATH-500 (Hendrycks	
1130	et al., 2021), two standard benchmarks for evaluating the mathematical reasoning capabilities of	
1131	LLMs. The metric used for both datasets is accuracy. Both models are evaluated with identical hyper-	
1132	parameters, including temperature set to 0.6, top-p set to 0.95, and top-k set to 20, as recommended	
1133	by the official Qwen3 technical report. We set the maximum output length to 30,000 tokens to ensure	
	that long-form reasoning is not truncated before producing a final answer. For evaluation, we used	

EvalScope (Team, 2024), a widely used LLM evaluation framework, which provides standardized and reproducible evaluation implementations. MATH-500 includes 5 level of problems, so here we also include level-wise results. The results are presented in the Table 7.

We observe that our fine-tuned model does not sacrifice mathematical reasoning capabilities. In fact, it even shows slight improvements in most settings. We believe the reason is the following. During training, we explicitly impose a KL divergence-based loss between the reference model, which is the original Qwen3, and the fine-tuned model. By inspecting our training logs, we found that at the final training step the KL loss was as small as 0.00025. This indicates that our model has not drifted far from the original Qwen3, and therefore should not behave very differently in domains beyond our training target, namely, temporal graph link forecasting. At the same time, we do not want to overclaim. We are not proving that our training procedure improves general mathematical reasoning because the observed gains are small and not the focus of our method. Our motivation is solely to enhance LLMs for link forecasting, and broader gains are outside our scope. The purpose of this comparison is simply to provide empirical evidence that our fine-tuning does not harm the model’s general reasoning ability.

Table 7: Qwen3-4B vs. ReaL-TG-4B on GSM8K and MATH-500.

Dataset	Subset	# Data Instances	Qwen3-4B	ReaL-TG-4B
GSM8K	Overall	1319	0.948	0.949
MATH-500	Level 1	43	0.954	0.977
MATH-500	Level 2	90	0.978	0.978
MATH-500	Level 3	105	0.971	0.952
MATH-500	Level 4	128	0.953	0.961
MATH-500	Level 5	134	0.903	0.910
MATH-500	Overall	500	0.948	0.950

N CAN MODEL LEARN TEMPORAL GRAPH REASONING FROM STATIC GRAPHS?

We provide here an additional analysis demonstrating that a dedicated framework for TG reasoning is crucial. Even when LLMs are fine-tuned with RL to improve their reasoning on static graphs, they still fail to effectively learn how to reason over TGs.

G1 (Guo et al., 2025) is a notable concurrent work that demonstrates the effectiveness of RL fine-tuning on static graph reasoning tasks at scale (100k training examples). To show whether such large-scale static graph training is sufficient for TG forecasting, we tested G1-3B¹⁵ and G1-7B¹⁶ on our evaluation set using their default hyperparameters, and compare them with Qwen3-4B and our ReaL-TG-4B. We report the experimental results in Table 8 and 9.

Table 8: Comparison across Qwen3-4B, G1-3B, G1-7B and ReaL-TG-4B: prediction accuracy. The top two results are highlighted by **first** and **second**.

Dataset	Seen								Unseen				Combined	
	wiki		subreddit		coin		flight		uci		enron		Overall	
	Model	MRR	pMRR	MRR										
Qwen3-4B	0.721	0.682	0.678	0.639	0.368	0.333	0.090	0.087	0.300	0.239	0.174	0.137	0.375	0.339
G1-3B	0.650	0.641	0.642	0.629	0.299	0.286	0.178	0.161	0.376	0.348	0.270	0.246	0.382	0.382
G1-7B	0.794	0.782	0.786	0.770	0.383	0.331	0.193	0.151	0.485	0.445	0.464	0.398	0.523	0.484
ReaL-TG-4B	0.824	0.792	0.765	0.726	0.431	0.401	0.198	0.175	0.607	0.523	0.492	0.435	0.552	0.508

From these experiments, we observe a consistent pattern: (i) static graph RL helps, but does not solve temporal forecasting. G1-3B improves over Qwen3-4B, showing that RL on graph reasoning data is indeed useful. However, both G1 models still lag behind ReaL-TG-4B on almost all datasets,

¹⁵<https://huggingface.co/PKU-ML/G1-3B>

¹⁶<https://huggingface.co/PKU-ML/G1-7B>

1188 Table 9: Results on the quality of reasoning traces compared across Qwen3-4B, G1-3B, G1-7B and
 1189 ReaL-TG-4B.

Model	$\bar{\delta}_f$	$\bar{\delta}_{lc}$	$\bar{\delta}_a$
Qwen3-4B	0.683	0.700	0.653
G1-3B	0.685	0.692	0.600
G1-7B	0.859	0.872	0.750
ReaL-TG-4B	0.885	0.880	0.732

1198 especially on `tgb1-uci` and `tgb1-enron`; (ii) even large-scale static graph RL does not transfer to
 1199 temporal graphs. Despite using around 100 times more training instances, G1-7B still underperforms
 1200 ReaL-TG-4B, which was trained on only 1k TG training instances. This indicates that TGs introduce
 1201 reasoning challenges that simply do not arise in static graph settings, and thus cannot be learned
 1202 from static graph data alone; (iii) TG RL also improves the quality of reasoning traces. ReaL-TG-4B
 1203 achieves comparable or better levels of faithfulness, logical consistency, and alignment than G1-7B.
 1204 This highlights the importance of how the environment is designed: how the reasoning problem is
 1205 formulated, what temporal dependencies the model must act within, how training data is curated, and
 1206 how the reward incentivizes good forecasting behavior over evolving timestamped interactions.

1207 **Qualitative Analysis.** To further illustrate the temporal-specific challenges and why they cannot be
 1208 learned through static graph training alone, we provide a case study below showing a concrete example
 1209 where Qwen3-4B and G1-7B fail but ReaL-TG-4B succeeds, particularly in handling time-dependent
 1210 interaction patterns and forecasting based on temporal context. We adopt the form presented in
 1211 Appendix J and call this case Case 3. From Fig. 12 and 13, we can see that: (i) Qwen3-4B exhibits
 1212 low-quality reasoning, repeatedly engaging in self-reflection instead of taking concrete steps toward
 1213 deriving the answer; (ii) although G1-7B can list historical interactions, it relies entirely on counting
 1214 the frequency of past neighbors of the query node and shows somehow lazy reasoning towards the
 1215 temporal scope. In contrast, our method enables the model not only to consider node frequency
 1216 but also to make decisions by explicitly checking the recency of interactions. As a result, it avoids
 1217 hallucinating spurious nodes and delivers more accurate predictions, enabled by our curated data and
 1218 carefully designed reward. This further proves that, during RL fine-tuning on static graph data, the
 1219 model cannot effectively learn how to prioritize temporal reasoning in TG link forecasting, where
 1220 temporal reasoning is critical and serves as a unique challenge.

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1242	Real-TG-4B	Qwen3-4B
1243		
1244		
1245	<think>	
1246	Okay, let's tackle this problem. The user is asking for	
1247	the most likely destination node for a query where the	
1248	source node is 1206 and the timestamp is 2,670,969.	
1249	They provided a list of historical interactions between	
1250	nodes with their timestamps.	
1251	First, I need to look at all the historical interactions	
1252	involving node 1206 and see if there's a pattern or	
1253	frequent destinations. The latest interaction with	
1254	node 1206 is at timestamp 2,670,884 (for destination	
1255	8852)... So, the most recent interaction is between	
1256	1206 and 8852.	
1257	But maybe there are other interactions between	
1258	1206 and other nodes that are more frequent? Let	
1259	me check all the entries where the source node is	
1260	1206.	
1261	Looking at the list:	
1262	- (1206, 8852, 2670794)	
1263	- (1206, 8852, 2670884)	
1264	So, the only interaction involving 1206 as the source	
1265	is with node 8852, at timestamps 2,670,794 and	
1266	2,670,884... So, the answer is just node 8852.	
1267	</think>	
1268	<answer>	
1269	[8852]	
1270	</answer>	
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Figure 8: Comparison of reasoning traces on the same evaluation data generated by Real-TG-4B and Qwen3-4B on Case 2. The **black bold** part indicates the effective reasoning strategy used by Real-TG-4B to obtain the correct prediction, whereas the **red bold** part marks the low-quality reasoning produced by Qwen3-4B. Qwen3-4B is prone to hallucinate incorrect links in the context graph and becomes entangled in iterative self-reflection, consuming many tokens without making substantive progress. Ultimately, it abandons the reasoning process and resorts to guessing answers.



Figure 10: Validation F1 Score vs. Training Step.

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    <|system|>
    You are an impartial evaluator. Your task is to inspect the model's output trajectory and determine whether it exhibits the following forbidden phenomenon:

    **Forbidden Phenomenon:**  

    The model justifies its prediction by claiming or implying that a fact of the form  $(u, v, t)$  or any event/interaction has already been seen, is known to have occurred, or is available at or after the prediction timestamp.

    **Allowed Behavior:**  

    The model is allowed to mention the data at the prediction timestamp when it refers to the query, as long as the query data is not directly used to reach the prediction.

    **Input Format:**  

    You will receive a JSON containing:  

    - `prediction timestamp`: The timestamp at which the model is making its prediction  

    - `output trajectory`: The model's reasoning and final answer

    **Output Format:**  

    Return ONLY a JSON object with:  

    {  

    "Existence": 1 or 0,  

    "Rationale": "Brief explanation of your judgment"  

    }

    - `Existence` = 1 if the forbidden phenomenon is present  

    - `Existence` = 0 if the output is valid (no temporal leakage)  

    - `Rationale` should cite specific phrases or reasoning patterns that led to your judgment

    <|user|>
    ### JSON Schema
    Your output must be a single JSON object that validates against this schema:
    {schema_json}

    ### Input Data
    **Prediction Timestamp:** {prediction_timestamp}

    **Model Output Trajectory:**  

    {output_trajectory}

    ### Task
    Analyze the output trajectory and determine if it contains the forbidden phenomenon (claiming access to information at or after the prediction timestamp).
    Return ONLY valid JSON matching the schema above.

```

Figure 11: Prompt for reward hacking quantification.

1404	Case3	Qwen3-4B
1405	\mathcal{G}_c :	<think>
1406	(393, 3011, 3082176), (1582, 3011, 4275922), (1285, 3090, 4770778), (1285, 3090, 4770845), (1285, 3090, 4771892), (393, 3090, 4884301), (393, 2246, 4982280), (393, 3090, 5039720), (393, 3011, 5055435), (220, 3586, 5059255), (393, 3090, 5059943), (393, 3090, 5127655), (393, 3586, 5216901), (429, 3090, 6314559), (393, 3090, 6329062), (1111, 3090, 6343072), (1713, 3246, 6417904), (1713, 3246, 6418008), (1713, 3246, 6418451), (431, 3246, 6427011), (1713, 3246, 6440867), (431, 3246, 6450718), (1723, 3090, 6451357), (393, 3246, 6453971), (644, 3090, 6500223), (394, 3090, 6515547), (1406, 3090, 6536263), (1111, 3090, 6691162), (394, 3090, 6694175), (1647, 2093, 6770457), (63, 2093, 6796367), (393, 3090, 6803143), (1713, 2149, 6855831), (32, 2149, 6858058), (32, 2149, 6858763), (32, 2149, 6859142), (32, 2149, 6859297), (1730, 2149, 6861197), (1111, 2149, 6865512), (1111, 2149, 6865812), (393, 2149, 6873536), (233, 2093, 6964152), (63, 2093, 6967480), (1434, 2093, 7370377), (843, 2093, 7408145), (233, 2093, 7457407), (843, 2093, 7480675), (233, 2093, 8002100), (233, 2093, 8007001), (118, 2093, 8261303), (1362, 2093, 9277536), (233, 2093, 9452320), (393, 2093, 9565758), (1783, 3485, 9639975), (105, 3485, 9641586), (32, 3185, 9720300), (468, 3485, 9881207), (1127, 3485, 10046490), (1771, 3185, 10149715), (1509, 2093, 10236571), (1792, 3185, 10242323), (1771, 3185, 10249568), (1792, 3185, 10259113), (1771, 3185, 10312937), (1792, 3185, 10324933), (101, 2093, 10439919), (318, 3185, 10469910), (1786, 3485, 10598943), (1792, 3185, 10659215), (1190, 3185, 10755761), (1792, 3185, 10756968), (342, 3485, 10759547), (27, 3185, 10923721), (1332, 3485, 10944026), (1565, 2093, 11087985), (393, 3185, 11173502), (105, 3485, 11197989), (105, 3485, 11198130), (393, 3185, 11204782), (1332, 3485, 11207346), (1280, 3485, 11209898), (27, 3185, 11234534), (393, 3185, 11287360), (1582, 3485, 11371211), (1669, 3485, 11523875), (1669, 3485, 11555918), (393, 2093, 11757190), (393, 3485, 12890047), (393, 2093, 14389391), (393, 2093, 15001928)	Wait, but the query timestamp is 16727038. Let me check the latest interactions before that...
1443	$q: (393, ?, 16727038)$	Looking at the list, the latest interactions for 393 before 16727038 are... Wait, but the query timestamp is 16727038, which is way later than the last historical timestamp...
1444	$\{v_q\}: \{2093\}$	Looking at the list, the last entry in the historical data is... But the query timestamp is 16727038, which is after that. Wait, but in the given data, the latest timestamp is 15001928. However, the query timestamp is 16727038... Therefore, the user is asking for predictions based on all historical interactions before 16727038.
1445		But in the given data, the last interaction is 15001928. Therefore, the answer must be based on that.
1446		But wait, maybe I made a mistake in reading the data. Let me check again...
1447		So, the task is to look at all the historical interactions where source is 393, and see which destination nodes are most frequent or have some pattern.
1448		Looking at the list, the destination nodes for 393 are: 3011, 3090, 2246, 3586, 3246, 2149, 2093, 3185, 3485.
1449		But looking at the counts... Now, counting the number of times 393→3090 occurs. Let's go through the list:... Now, count the occurrences of 393→3090:...
1450		Looking at the list.. Let's count them:... Let me check: Looking at the list... So, the most frequent destination is 3090, then 2093, then 3185, then 3586, 3246, etc.
1451		But the query timestamp is 16727038, which is after the last historical interaction... So, the model has to predict based on the historical data.
1452		But since 3090 is the most frequent destination for 393, it's likely that 3090 is the next destination. However, there might be other nodes... Therefore, the prediction should be based on the frequency of previous destinations.
1453		So, the most likely destinations are... So, since all the destinations that 393 has interacted with are possible, the answer should include all of them...
1454		So yes, those are all. So the answer should be a list of these sorted. Therefore, the final answer is [2093, 2149, 2246, 3011, 3090, 3185, 3246, 3485, 3586].
1455		</think>
1456		<answer>
1457		[2093, 2149, 2246, 3011, 3090, 3185, 3246, 3485, 3586]
		</answer>

Figure 12: Left: The verbalized temporal context graph, **query**, and **ground truths** in Case 3. Right: The output of Qwen3-4B. The **red bold** part marks the low-quality reasoning. Qwen3-4B is prone to be entangled in iterative self-reflection, consuming many tokens without making substantive progress. It finally reaches the answer without considering temporal dependencies.

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G1-7B

To determine the most likely ‘Query Destination Node’ for ‘Query Source Node’ 393 at ‘Query Timestamp’ 16727038, we first need to analyze the historical interactions involving node 393 and identify patterns or common destinations.

Given the list of interactions, we can observe the following interactions involving node 393: - (393, 3011, 3082176) - (393, 3090, 4884301) - (393, 2246, 4982280) - (393, 3090, 5039720) - (393, 3090, 5055435) - (393, 3586, 5216901) - (393, 3090, 6329062) - (393, 3090, 6803143) - (393, 2149, 6873536) - (393, 2093, 9565758) - (393, 3185, 11173502) - (393, 3485, 12890047) - (393, 2093, 14389391) - (393, 2093, 15001928)

Since the ‘Query Timestamp’ is 16727038, we need to find the most common destination nodes of node 393 that are also present in the interactions before this timestamp. However, none of the interactions listed above have a timestamp close to 16727038...

Analyzing the interactions: - Node 3090 appears multiple times with node 393. - Node 3090 is the most common destination node for node 393. – Other nodes like 3011, 3586, 2149, 2093, 3185, and 3485 also appear, but not as frequently as 3090.

Given the data, **the most likely destination node for node 393 at any given time is 3090, as it appears the most frequently in the interactions.**

Therefore, the most plausible ‘Query Destination Node’ for ‘Query Source Node’ 393 at ‘Query Timestamp’ 16727038 is:

```
<answer>
[3090]
</answer>
```

ReaL-TG-4B

<think>

Okay, let’s tackle this problem. The user is asking for the most likely destination node for a query where the source node is 393 and the timestamp is 16,727,038. They provided a list of historical interactions between nodes with their timestamps.

First, I need to look at all the historical interactions involving node 393 and see if there’s a pattern or frequent destinations. The latest interaction with node 393 is at timestamp 15,001,928 (for the entry (393, 2093, 15001928)). The query timestamp is 16,727,038, which is after that, so we only consider up to that point.

Looking at the historical data, I’ll filter the entries where the source node is 393. The relevant entries are: 1. (393, 2093, 14389391) 2. (393, 2093, 15001928) Wait, the second entry is (393, 2093, 15001928). So, **the most recent interaction between 393 and 2093 at timestamp 15,001,928**. The query timestamp is 16,727,038, so 15 million is before that. So, **the latest interaction is with node 2093**. But maybe there are other interactions where source is 393? Let me check again. The list provided might have other entries where source is 393. Let me scan through the list again.

Looking at the list again, there’s another entry: (393, 3485, 12890047), and (393, 2093, 14389391), and (393, 2093, 15001928). So, another one at (393, 3485, 12890047). So, two interactions: one with 2093 at two different timestamps (14,389,391 and 15,001,928), and another with 3485 at 12,890,047. So, the source 393 has interacted with 2093 twice and with 3485 once. So, **the most frequent destination is 2093**. But maybe there are others? Let me check again. The other entries where source is 393: maybe the entry (393, 3485, 12890047). **So, total of three interactions: two with 2093 (at 14.3m and 15m) and one with 3485 (at 12.8m). So, the answer would be 2093.**

</think>

```
<answer>
[2093]
</answer>
```

Figure 13: Comparison of reasoning traces generated by G1-7B and ReaL-TG-4B on Case 3. The **black bold** part indicates the effective reasoning strategy used by ReaL-TG-4B to obtain the correct prediction, whereas the **red bold** part marks the misleading reasoning produced by G1-7B. G1-7B fails to show how to prioritize temporal reasoning and shows somehow lazy reasoning towards the temporal scope, while ReaL-TG-4B considers both frequency and temporal recency as a whole in decision making.