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# TD3B: TRANSITION-DIRECTED DISCRETE DIFFUSION FOR ALLOSTERIC BINDER GENERATION

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## ABSTRACT

Protein function is often controlled by ligands that bias the direction of state transitions, such as agonists and antagonists, rather than stabilizing a single conformation. This is especially important for clinically relevant G protein-coupled receptors (GPCRs), where therapeutic efficacy depends on functional directionality. Structure-based design methods optimize binding to static conformations and cannot represent non-reversible, directional effects or systematically distinguish agonist from antagonist behavior. To address this gap, we introduce **Transition-Directed Discrete Diffusion** for allosteric **Binder** design (**TD3B**), a sequence-based generative framework that designs binders with specified agonist or antagonist behavior via a directional transition control objective. TD3B combines a target-aware Direction Oracle, a soft binding-affinity gate, and amortized fine-tuning of a pre-trained discrete diffusion model, enabling targeted agonist and antagonist generation decoupled from binding affinity and unattainable by equilibrium-based or inference-only guidance baselines. Anonymous code is available at link.

## 1 INTRODUCTION

Protein allostery governs regulation across signaling, transport, and transcriptional systems, yet its functional effects are fundamentally dynamic (Motlagh et al., 2014; Weikl & Paul, 2014). For agonists and antagonists, function depends not on stabilizing a single conformation but on biasing the direction of transitions between macrostates (Henzler-Wildman & Kern, 2007; Cao et al., 2021). Despite this, contemporary binder design methods such as RFdiffusion (Watson et al., 2023), BindCraft (Pacesa et al., 2025), BoltzGen (Stark et al., 2025), and RareFoldGPCR (Li et al., 2025) treat proteins as fixed objects and frame design around stabilizing a target structure. While these methods can generate binders or even active agonists, they lack a mechanism to represent or control transition asymmetry and thus cannot systematically distinguish agonist from antagonist behavior, since static structures do not encode non-reversible directional effects.

Recent discrete generative models have produced high-capacity peptide language models that capture sequence space structure independently of downstream objectives (Tang et al., 2025a;c; Chen et al., 2025b;a; Vincoff et al., 2025; Tang et al., 2025b). In particular, masked discrete diffusion language models (MDLMs) learn strong unconditional priors over valid peptide sequences, decoupling sequence syntax from task-specific optimization (Tang et al., 2025a;c). Guidance strategies such as PepTune and TR2-D2 then bias generation toward desired properties without retraining from scratch (Tang et al., 2025a;c). Our approach leverages this separation by treating directional allosteric control as a guidance objective layered on top of an existing diffusion backbone. **The central question is: what form should such a guidance objective take when the desired effect is directional modulation of protein states rather than equilibrium binding?**

We introduce **Transition-Directed Discrete Diffusion** for allosteric **Binder** design (**TD3B**), a framework that treats directional allostery as a first-class design objective. We formalize binder-mediated allostery through sequence-conditioned transition operators over protein macrostates, making directionality and non-reversibility explicit modeling targets beyond static representations. Building on this formulation, we introduce a directionally guided generative framework that fine-tunes an existing peptide generator using direction-only supervision, combining a gated reward with contrastive and regularized objectives to enable targeted biasing of transition directionality. We demonstrate that

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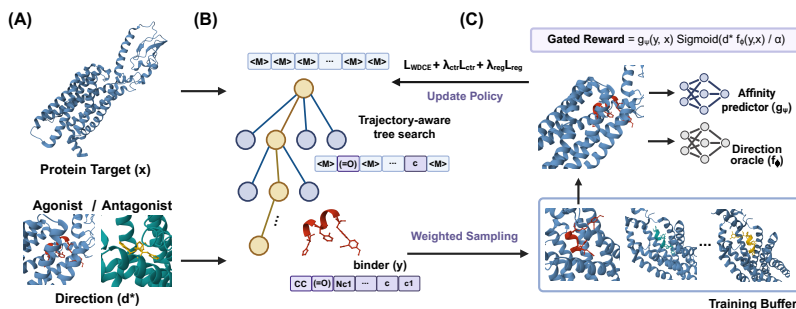


Figure 1: **Overview of the TD3B framework.** (A) TD3B enables flexible peptide binder design with specified directionality for diverse protein targets. (B) Sampling phase: TD3B performs trajectory-aware tree search conditioned on the target and desired direction, generating binder candidates through weighted sampling. (C) Finetuning phase: The policy model is updated using samples from the training buffer, guided by the gated reward.

this approach produces binders selectively promoting agonistic or antagonistic transitions, capturing functional behaviors inaccessible to equilibrium-based design.

## 2 PROBLEM FORMULATION

We formalize directional allosteric binder design as an amortized objective-guided sequence generation problem, where a pre-trained MDLM is fine-tuned to generate sequences biasing protein state transitions in a specified direction. The preliminaries are shown in Appendix B.

### 2.1 DATA AND DIRECTIONAL SUPERVISION

We assume access to a dataset:

$$\mathcal{D} = \{(x^{(n)}, y^{(n)}, a^{(n)})\}_{n=1}^N, \quad (1)$$

where  $x^{(n)}$  is the target protein sequence,  $y^{(n)} \in \mathcal{A}^L$  is a binder sequence, and

$$a^{(n)} \in \{\text{full agonist, partial agonist, antagonist, negative}\} \quad (2)$$

is a categorical functional action label. Negative labels indicate lack of binding and are excluded from directional supervision.

For each target protein, we adopt a two-macrostate abstraction:

$$\mathcal{S} = \{s_{\text{inactive}}, s_{\text{active}}\}. \quad (3)$$

A binder sequence  $y$  induces a sequence-conditioned generator  $Q^{(y)}$  on  $\mathcal{S}$ , but neither  $Q^{(y)}$  nor its transition rates are observed. Instead, functional labels specify the sign of the induced transition asymmetry:

$$\Delta(y) := Q^{(y)}(s_{\text{inactive}}, s_{\text{active}}) - Q^{(y)}(s_{\text{active}}, s_{\text{inactive}}). \quad (4)$$

We encode supervision using a direction label  $d(y) \in \{+1, -1\}$  and a confidence weight  $\kappa(y) \in [0, 1]$ :

$$d(y) = \begin{cases} +1, & a(y) \in \{\text{full agonist, partial agonist}\}, \\ -1, & a(y) = \text{antagonist}, \end{cases}$$

$$\kappa(y) = \begin{cases} 1, & a(y) = \text{full agonist}, \\ \kappa_{\text{part}}, & a(y) = \text{partial agonist}, \\ 1, & a(y) = \text{antagonist}, \\ 0, & a(y) = \text{negative}, \end{cases} \quad (5)$$

where  $\kappa_{\text{part}} \in (0, 1)$  is a hyperparameter reflecting lower confidence in partial agonism.

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## 2.2 DIRECTION ORACLE

We introduce a Direction Oracle  $f_\phi : \mathcal{A}^L \times \mathcal{X} \rightarrow [-1, 1]$ , parameterized by  $\phi$ , that predicts the direction of transition bias. The predicted direction is defined as:

$$\hat{d}(y) = \text{sign}(f_\phi(y, x)). \quad (6)$$

Given a target protein sequence  $x$  and a peptide binder  $y$ , the representations are obtained through pre-trained encoders:

$$\mathbf{h}_x = \text{Pool}(\mathcal{E}_x(x)), \quad \mathbf{h}_y = \text{Pool}(\mathcal{E}_y(y)), \quad (7)$$

where  $\mathbf{h}_x \in \mathbb{R}^d$  and  $\mathbf{h}_y \in \mathbb{R}^d$  denote the pooled embeddings for the target and binder. The fused representation is computed via a gated mechanism followed by an MLP:

$$\mathbf{z} = \mathbf{g} \odot \mathbf{h}_x + (1 - \mathbf{g}) \odot \mathbf{h}_y, \quad f_\phi(y, x) = \text{MLP}(\mathbf{z}), \quad (8)$$

where  $\mathbf{g} = \sigma(\mathbf{W}_g[\mathbf{h}_x; \mathbf{h}_y] + \mathbf{b}_g)$  is a learned gating vector and  $\odot$  denotes element-wise multiplication.

The oracle minimizes a weighted binary classification loss:

$$\mathcal{L}_{\text{dir}}(\phi) = \mathbb{E}_{(x, y, d) \sim \mathcal{D}} [\kappa(y) \log(1 + \exp(-d \cdot f_\phi(y, x)))],$$

where  $d \in \{-1, +1\}$  denotes the ground-truth direction and  $\kappa(y)$  is a sample-dependent weight.

## 2.3 CONTRASTIVE DIRECTIONAL REPRESENTATION

Let  $h_\theta(y) \in \mathbb{R}^m$  denote a sequence representation extracted from the MDLM by mean-pooling the final-layer hidden states across all sequence positions. To enforce separation between directional classes in representation space, we define positive and negative index sets:

$$\mathcal{P} = \{(i, j) : d(y_i) = d(y_j), \kappa(y_i)\kappa(y_j) > 0\}, \quad (9)$$

$$\mathcal{N} = \{(i, j) : d(y_i) \neq d(y_j), \kappa(y_i)\kappa(y_j) > 0\}. \quad (10)$$

A margin-based contrastive loss is defined as:

$$\begin{aligned} \mathcal{L}_{\text{ctr}}(\theta) = & \sum_{(i, j) \in \mathcal{P}} \|h_\theta(y_i) - h_\theta(y_j)\|_2^2 \\ & + \sum_{(i, j) \in \mathcal{N}} \max(0, m - \|h_\theta(y_i) - h_\theta(y_j)\|_2)^2, \end{aligned} \quad (11)$$

where  $m > 0$  is a margin hyperparameter. Negative (non-binding) samples are excluded from this loss.

## 2.4 INCORPORATING TARGET BINDING AFFINITY VIA GATING

Directional allosteric control is only meaningful for sequences that actually bind to the target protein. To ensure that directional supervision is applied to plausible binders, we incorporate a pre-trained peptide-protein affinity predictor as a soft gate within the reward function.

Let

$$g_\psi(y, x) \in [0, 1] \quad (12)$$

denote a pre-trained affinity model that predicts the probability that peptide  $y$  binds target protein  $x$ .

Given a desired direction  $d^* \in \{+1, -1\}$ , we define the gated reward as:

$$R(y; d^*, x) = g_\psi(y, x) \cdot \sigma\left(\frac{d^* \cdot f_\phi(y, x)}{\tau}\right), \quad (13)$$

where  $\sigma$  denotes the sigmoid function and  $\tau$  is a temperature coefficient. This formulation ensures that sequences predicted not to bind contribute negligible reward regardless of their directional score, while sequences predicted to bind are ranked according to their directional effect. Crucially, binding affinity acts as a gate to filter implausible candidates, not as a quantity to be maximized—stronger binders do not necessarily induce desired state changes.

The resulting reward-tilted target distribution becomes:

$$p^*(y | d^*, x) \propto p_{\theta_0}(y) \exp\left(\frac{R(y; d^*, x)}{\alpha}\right), \quad (14)$$

where  $\alpha > 0$  controls the strength of deviation from the pre-trained prior.

Following the trajectory-level importance weighting framework from Section B.3, the unnormalized log importance weight for a trajectory  $\mathbf{X}_{0:T}$  with final sequence  $y = \mathbf{X}_T$  is:

$$\begin{aligned} \log \tilde{w}(\mathbf{X}_{0:T}) &= \frac{R(y; d^*, x)}{\alpha} \\ &+ \sum_{t=1}^T \sum_{\ell: \mathbf{X}_{t-1}^\ell \neq \mathbf{X}_t^\ell} \log \frac{p_{\theta_0}(\mathbf{X}_{t-1}^\ell | \mathbf{X}_t^{\text{UM}})}{p_{\bar{\theta}}(\mathbf{X}_{t-1}^\ell | \mathbf{X}_t^{\text{UM}})}, \end{aligned} \quad (15)$$

where  $p_{\theta_0}$  and  $p_{\bar{\theta}}$  denote the pre-trained model and proposal policy. At inference, a target protein  $x$  and direction  $d^* \in \{+1, -1\}$  (agonist/antagonist) are provided. These inputs condition the reward function alone, keeping the generative backbone target-agnostic.

## 2.5 AMORTIZED FINE-TUNING OBJECTIVE

Direct sampling from  $p^*$  is intractable. We therefore learn a new parameterization  $p_\theta(y)$  via amortized fine-tuning. Let  $\mathcal{B}$  denote a replay buffer of sequences approximately sampled from  $p^*$  via tree search. The WDCE objective is:

$$\begin{aligned} \mathcal{L}_{\text{WDCE}}(\theta) &= \mathbb{E}_{y \sim \mathcal{B}} \mathbb{E}_{t, y_t \sim q_t(\cdot | y)} \left[ w(y) \right. \\ &\quad \left. \sum_{\ell: (y_\ell)_\ell = [\text{MASK}]} -\log p_\theta(y_\ell | (y_t)_{\text{UM}}, t) \right], \end{aligned} \quad (16)$$

where the importance weight  $w(y)$  is computed as:

$$w(y) = \frac{\exp(R(y; d^*, x)/\alpha)}{\sum_{y' \in \mathcal{B}} \exp(R(y'; d^*, x)/\alpha)}. \quad (17)$$

This softmax normalization over the buffer converts unnormalized log-weights into valid importance weights. Samples with  $\kappa(y) = 0$  (non-binders) contribute no gradient.

To prevent collapse and preserve the pre-trained prior, we include a regularization term:

$$\mathcal{L}_{\text{reg}}(\theta) = \text{KL}(p_\theta \| p_{\theta_0}). \quad (18)$$

The full fine-tuning objective is:

$$\min_{\theta} \{ \mathcal{L}_{\text{WDCE}}(\theta) + \lambda_{\text{ctr}} \mathcal{L}_{\text{ctr}}(\theta) + \lambda_{\text{reg}} \mathcal{L}_{\text{reg}}(\theta) \}, \quad (19)$$

where  $\lambda_{\text{ctr}}, \lambda_{\text{reg}} \geq 0$  are hyperparameters. At generation time, users specify a target protein  $x$  and a desired direction  $d^* \in \{+1, -1\}$  corresponding to agonist or antagonist behavior.

## 2.6 DESIGN TASK

The directional allosteric design task is formally defined as:

**Design Task:** Given a desired direction  $d^*$ , generate binder sequences whose induced transition asymmetry biases function toward the specified direction, without regressing kinetic rates or stabilizing endpoint states.

This formulation treats directionality of state transitions as the primary generative objective and defines a fully amortized procedure for incorporating coarse functional supervision into discrete sequence generation.

### 3 RESULTS

**Directional asymmetry.** To test whether fine-tuned generators induce non-reversible transition behavior, we compared TD3B against structure-based RFDiffusion (Watson et al., 2023). TD3B achieves higher predicted binding affinity (Figure E1A), confirming the effectiveness of gated reward fine-tuning. While the pre-trained model generates predominantly agonist-biased binders with low confidence, TD3B produces distributions with higher confidence across both directions and enables explicit directional control, though residual asymmetry remains (Figure E1B; Table 3).

**Baseline comparison.** To assess whether directional control is achievable independently of binding affinity, we compare training-free guidance approaches (CG, SMC, TDS) against finetuning-based methods. TD3B achieves state-of-the-art gated reward (Table 3). The directional accuracy asymmetry between agonist and antagonist modes likely reflects the pre-trained model’s inherent agonist bias. Compared to TR2-D2, weighted sampling and contrastive loss enable directional understanding beyond iterative optimization alone.

**Targeted control.** To evaluate whether the framework supports targeted control over specific transition directions, we conditioned generation on  $d^* \in \{+1, -1\}$ . TD3B-designed binders outperform length-matched wild-type references in predicted affinity across all directions (Table 2). Defining success as jointly exceeding wild-type affinity and achieving correct Direction Oracle classification, we observe 61% and 100% *in silico* success rates for forward and backward transitions, respectively, confirming directionality as a controllable design objective.

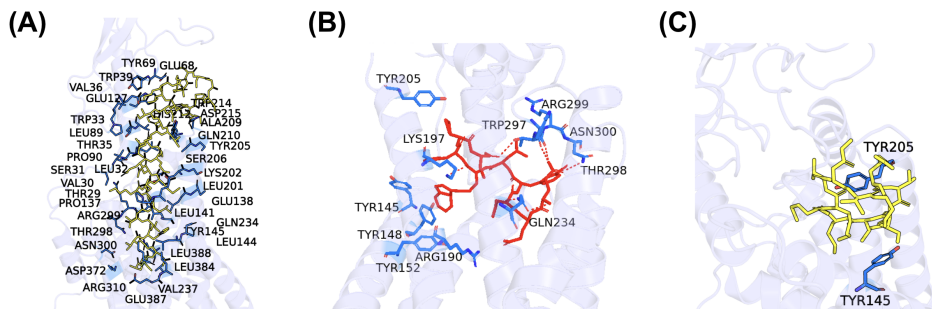


Figure 2: Evaluation of TD3B on GLP-1R. (A) Existing GLP-1 peptide hormone bound to GLP-1R. (B) TD3B-designed agonist bound to GLP-1R. (C) TD3B-designed antagonist bound to GLP-1R.

**Case studies.** We fine-tuned TD3B on GLP-1R, a clinically important metabolic receptor for obesity and type 2 diabetes where agonist activity is the primary therapeutic mechanism (Moiz et al., 2025). As reference, Figure 2A shows the AF3-predicted structure with all 37 interacting residues at the GLP-1 hormone binding interface. TD3B-designed agonists engage key activation residues including Tyr148, Tyr152, Arg190, Lys197, Tyr205, Gln234, Trp297, Thr298, Arg299, and Asn300 (Liao & Tzen, 2022), with Arg299 and Asn300 being essential for full agonist activity (Lei et al., 2018) (Figure 2B). In contrast, TD3B-designed antagonists lack these critical interactions (Figure 2C), consistent with inability to activate the receptor. Additional case studies on TAAR1 are presented in Appendix E.7.

### 4 DISCUSSION

We introduce a generative framework, **TD3B**, that treats allosteric binder design as control over sequence-conditioned transition operators rather than optimization of static states or equilibrium energies. By making directional asymmetry and non-reversibility explicit modeling targets, the formulation captures functional effects that are not well-modeled by structure-centric design algorithms or predictive dynamics models. While we instantiate the framework with sequence-based binders, the transition-operator perspective is modality-agnostic and provides a general foundation for generative design in settings where function arises from non-equilibrium state shifts.

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# Appendix

## A ALGORITHMS

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### Algorithm 1 Direction-Only Amortized Fine-Tuning of an MDLM

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1: **Input:** pre-trained MDLM  $p_{\theta_0}(y)$   
2: directional dataset  $\mathcal{D} = \{(y^{(n)}, a^{(n)})\}_{n=1}^N$   
3: direction oracle  $f_{\phi}(y)$   
4: replay buffer  $\mathcal{B} \leftarrow \emptyset$   
5: **Hyperparameters:** learning rate  $\eta$ , temperature  $\alpha$ , contrastive weight  $\lambda_{\text{ctr}}$ , KL weight  $\lambda_{\text{reg}}$   
6: **while** not converged **do**  
7:   Sample minibatch  $\{(y, a)\}$  from  $\mathcal{D}$   
8:   Compute direction labels  $d(y) \in \{+1, -1\}$  and weights  $\kappa(y)$   
9:   Update direction oracle parameters  $\phi$  using  $\mathcal{L}_{\text{dir}}$   
10:     $\triangleright$  *Populate replay buffer with direction-aligned samples*  
11:   Sample candidate sequences  $\{\tilde{y}_k\}_{k=1}^M$  from  $p_{\theta}(y)$   
12:   **for each**  $\tilde{y}_k$  **do**  
13:     Compute direction score  $S(\tilde{y}_k) = \sigma(d^* \cdot f_{\phi}(\tilde{y}_k)/\tau)$   
14:     Set importance weight  $w(\tilde{y}_k) \propto \exp(S(\tilde{y}_k)/\alpha)$   
15:   **end for**  
16:   Add weighted samples  $\{(\tilde{y}_k, w(\tilde{y}_k))\}$  to replay buffer  $\mathcal{B}$   
17:     $\triangleright$  *Fine-tune MDLM using WDCE and contrastive objectives*  
18:   Compute  $\mathcal{L}_{\text{WDCE}}(\theta)$  using samples from  $\mathcal{B}$   
19:   Compute  $\mathcal{L}_{\text{ctr}}(\theta)$  on non-negative samples  
20:   Compute regularization  $\mathcal{L}_{\text{reg}}(\theta) = \text{KL}(p_{\theta} \| p_{\theta_0})$   
21:   Update  $\theta \leftarrow \theta - \eta \nabla_{\theta} (\mathcal{L}_{\text{WDCE}} + \lambda_{\text{ctr}} \mathcal{L}_{\text{ctr}} + \lambda_{\text{reg}} \mathcal{L}_{\text{reg}})$   
22: **end while**  
23: **return** fine-tuned generator  $p_{\theta^*}(y)$  and oracle  $f_{\phi^*}$

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### Algorithm 2 Sampling Directional Allosteric Binders

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1: **Input:** fine-tuned MDLM  $p_{\theta^*}(y)$   
2: desired direction  $d^* \in \{+1, -1\}$   
3: direction oracle  $f_{\phi^*}(y)$   
4: number of candidates  $M$   
5: Sample candidate binders  $\{y_m\}_{m=1}^M$  i.i.d. from  $p_{\theta^*}(y)$   
6: **for**  $m = 1$  **to**  $M$  **do**  
7:   Compute direction score  $S(y_m) = d^* \cdot f_{\phi^*}(y_m)$   
8:   Set weight  $w_m \propto \exp(S(y_m))$   
9: **end for**  
10: Resample  $y \sim \text{Categorical}(\{w_m\}_{m=1}^M)$   
11: **return**  $y$   $\triangleright$  *directionally biased binder*

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## 540 B PRELIMINARIES

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542 This section reviews the generative modeling primitives and dynamical abstractions underlying our  
543 approach. We describe masked discrete diffusion language models (MDLMs) as a general-purpose  
544 backbone for sequence generation (Sahoo et al., 2024; Austin et al., 2021; Shi et al., 2024), introduce  
545 amortized objective-guided fine-tuning as a mechanism for incorporating external objectives (Tang  
546 et al., 2025c), and define a coarse-grained dynamical representation of protein function in terms of  
547 macrostates and transition operators. These components are standard or well-established; we defer  
548 the specifics of our proposed method to Section 2.

### 549 B.1 DISCRETE SEQUENCE SPACES

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551 Let  $\mathcal{A}$  denote a finite alphabet and  $\mathcal{A}^L$  the space of length- $L$  sequences. In this work, sequences  
552 correspond to binders, and the formulation applies to arbitrary sequence-based binders, with peptides  
553 serving as a concrete instantiation. We write  $y \in \mathcal{A}^L$  for a clean sequence and use  $x$  to denote target  
554 protein sequences.

### 555 B.2 MASKED DISCRETE DIFFUSION LANGUAGE MODELS

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557 Masked discrete diffusion language models (MDLMs) define generative processes over discrete  
558 sequences by progressively denoising corrupted inputs. A forward noising process  $q_t(x_t | x)$  maps a  
559 clean sequence  $x$  to a partially corrupted version  $x_t$  at time  $t \in [0, 1]$ , typically by masking tokens  
560 according to a time-dependent schedule. The reverse process is parameterized by a neural network  
561 that predicts the distribution of masked tokens conditioned on the unmasked context and time.

562 Training proceeds by minimizing a denoising cross-entropy objective:

$$\begin{aligned} \mathcal{L}_{\text{DCE}}(\theta, \mathbf{x}) = & \mathbb{E}_{t \sim \mathcal{U}(0,1)} \left[ \frac{1}{t} \mathbb{E}_{q_t(\bar{\mathbf{x}}_t | \mathbf{x})} \right. \\ & \left. \sum_{\ell: \mathbf{x}_i^\ell = M} -\log p_\theta(\mathbf{x}^\ell | \mathbf{x}_t^{\text{UM}}, t)_{\mathbf{x}^\ell} \right], \end{aligned} \tag{20}$$

563 where  $(x_t)_{\text{UM}}$  denotes the unmasked tokens. Once trained, an MDLM defines an unconditional  
564 distribution over valid sequences and can be sampled by iteratively denoising from a fully masked  
565 input. Importantly, the MDLM captures the combinatorial structure of sequence space independently  
566 of any downstream task.

### 567 B.3 AMORTIZED OBJECTIVE-GUIDED FINE-TUNING OF MDLMs

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569 Let  $p_{\theta_0}(x)$  denote a pre-trained MDLM defining an unconditional distribution over sequences.  
570 Objective-guided sequence design seeks to bias this distribution toward sequences that score highly  
571 under an external objective  $S(x)$ , while preserving the structural prior learned by  $p_{\theta_0}$ .

572 Amortized fine-tuning methods, such as TR2-D2 (Tang et al., 2025c), achieve this by learning a new  
573 parameterization  $p_\theta(x)$  that approximates a reward-tilted target distribution:

$$p^*(x) \propto p_{\theta_0}(x) \exp\left(\frac{S(x)}{\alpha}\right), \tag{21}$$

574 where  $\alpha > 0$  controls the strength of deviation from the pre-trained prior. This formulation defines  
575 an implicit energy-based reweighting of the base model without modifying the corruption process or  
576 denoising schedule.

577 Since direct sampling from  $p^*$  is intractable, amortized fine-tuning optimizes  $\theta$  via a weighted  
578 denoising cross-entropy (WDCE) objective. Let  $\mathbf{X}_{0:T}$  denote a denoising trajectory with final  
579

sequence  $\mathbf{x} = \mathbf{X}_T$ . The fine-tuning objective is:

$$\mathcal{L}_{\text{WDCE}}(\theta) = \mathbb{E}_{p_{\text{target}}(\mathbf{x})}[\mathcal{L}_{\text{DCE}}(\theta; \mathbf{x})] \quad (22)$$

$$= \mathbb{E}_{\mathbf{X}_{0:T} \sim \mathbb{P}^*}[\mathcal{L}_{\text{DCE}}(\theta; \mathbf{X}_T)] \quad (23)$$

$$= \mathbb{E}_{\mathbf{X}_{0:T} \sim \mathbb{P}^v} \left[ \underbrace{\frac{d\mathbb{P}^*}{d\mathbb{P}^v}(\mathbf{X}_{0:T})}_{w(\mathbf{X}_{0:T})} \mathcal{L}_{\text{DCE}}(\theta; \mathbf{X}_T) \right], \quad (24)$$

where  $\mathbb{P}^v$  is a proposal distribution over trajectories and  $w(\mathbf{X}_{0:T})$  is the importance weight. Under the assumption that the trajectory distribution factorizes and the reward depends only on the final sequence, the trajectory-level importance weight decomposes as:

$$w(\mathbf{X}_{0:T}) \propto \exp\left(\frac{S(\mathbf{X}_T)}{\alpha}\right) \cdot \prod_t \frac{p_{\theta_0}(\mathbf{X}_{t-1} | \mathbf{X}_t)}{p_{\bar{\theta}}(\mathbf{X}_{t-1} | \mathbf{X}_t)}, \quad (25)$$

where the first term captures the reward contribution and the second term accounts for the mismatch between the pre-trained and proposal transition kernels.

This procedure internalizes objective  $S$  into the model’s sampling distribution, minimizing the need for extensive inference-time search. While lightweight methods like best-of- $M$  selection can still refine quality, this amortized initialization is notably more efficient than guidance-only approaches. Fine-tuning updates only the denoising conditionals, leaving the diffusion and corruption schedules intact.

#### B.4 PROTEIN MACROSTATES AND COARSE-GRAINED STATE SHIFTS

To reason about allosteric function, we adopt a coarse-grained description of protein state shifts. Let

$$\mathcal{S} = \{s_1, \dots, s_K\} \quad (26)$$

denote a finite set of macrostates corresponding to functionally distinct configurations, such as inactive/active or closed/open. In the absence of a binder, protein state shifts are modeled as a continuous-time Markov chain (CTMC) with generator:

$$Q_0 : \mathcal{S} \times \mathcal{S} \rightarrow \mathbb{R}, \quad Q_0(s_i, s_i) = - \sum_{j \neq i} Q_0(s_i, s_j). \quad (27)$$

This abstraction captures state-to-state transition behavior without committing to atomistic trajectories or detailed kinetic models.

#### B.5 SEQUENCE-CONDITIONED TRANSITION OPERATORS

A binder sequence  $y \in \mathcal{A}^L$  may alter the transition structure of proteins. We represent this effect by a sequence-conditioned generator:

$$Q^{(y)} = Q_0 + \Delta Q^{(y)}, \quad (28)$$

where  $\Delta Q^{(y)}$  denotes a sequence-dependent perturbation of transition rates. No symmetry or reversibility is assumed. In general,

$$Q^{(y)}(s_i, s_j) \neq Q^{(y)}(s_j, s_i), \quad (29)$$

and the resulting dynamics need not satisfy detailed balance:

$$\pi^{(y)}(s_i) Q^{(y)}(s_i, s_j) \neq \pi^{(y)}(s_j) Q^{(y)}(s_j, s_i), \quad (30)$$

While the stationary distribution  $\pi^{(y)}$  exists for finite irreducible CTMCs, it does not imply reversibility; thus, these generators lack a scalar energy gradient representation.

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## B.6 DIRECTIONAL ASYMMETRY

For any ordered state pair  $(s_i, s_j)$ , we define the directional asymmetry induced by a sequence  $y$  as:

$$\Delta_{ij}(y) := Q^{(y)}(s_i, s_j) - Q^{(y)}(s_j, s_i). \quad (31)$$

This quantity captures the net bias of transitions between macrostates. Directional allosteric effects correspond to consistent signs of  $\Delta_{ij}(y)$  for selected transitions. We emphasize that neither the absolute magnitude of  $\Delta_{ij}(y)$  nor the full generator  $Q^{(y)}$  is assumed to be observable; only coarse directional information may be available in practice.

The concepts introduced define the modeling primitives throughout this paper. We next specify how these components combine into a concrete generative learning problem.

## C THEORETICAL PROOFS

This appendix records basic guarantees for TD3B. We (i) justify exponential tilting as the unique solution of a KL-regularized improvement objective, (ii) characterize the population-optimal Direction Oracle under weighted logistic risk, (iii) relate weighted denoising cross-entropy to fitting a target (tilted) distribution, (iv) bound the effect of oracle approximation error on the induced tilted distribution, and (v) state a simple separability consequence of zero contrastive loss.

### C.1 NOTATION AND SETUP

We adopt notation from the main text.

- $\mathcal{Y} := \mathcal{A}^L$  denotes the finite sequence space.
- $p_0(y)$  denotes a fixed base distribution on  $\mathcal{Y}$  (e.g., the pre-trained MDLM distribution  $p_{\theta_0}$ ).
- $S : \mathcal{Y} \rightarrow \mathbb{R}$  denotes a score (objective) and  $\alpha > 0$  a temperature.
- The (reward-)tilted distribution is

$$p^*(y) := \frac{p_0(y) \exp(S(y)/\alpha)}{Z}, \quad Z := \sum_{y' \in \mathcal{Y}} p_0(y') \exp(S(y')/\alpha). \quad (32)$$

- For the direction task, we use labels  $d(y) \in \{+1, -1\}$ , confidence weights  $\kappa(y) \in [0, 1]$ , and an oracle  $f_\phi : \mathcal{Y} \rightarrow \mathbb{R}$ . The direction-only score used for design is  $S(y; d^*) = d^* f_\phi(y)$  for  $d^* \in \{+1, -1\}$ .
- For distributions  $P, Q$  on  $\mathcal{Y}$  we write  $\|P - Q\|_{\text{TV}}$  for total variation and  $\text{KL}(P\|Q)$  for Kullback–Leibler divergence.

### C.2 EXPONENTIAL TILTING AS KL-REGULARIZED IMPROVEMENT

**Theorem C.1** (Exponential tilting solves KL-regularized improvement). *Fix a base distribution  $p_0$  on  $\mathcal{Y}$  and a score  $S : \mathcal{Y} \rightarrow \mathbb{R}$ . Consider the optimization problem over distributions  $q$  on  $\mathcal{Y}$ :*

$$\max_{q \in \Delta(\mathcal{Y})} \{ \mathbb{E}_{Y \sim q} [S(Y)] - \alpha \text{KL}(q\|p_0) \}, \quad \alpha > 0. \quad (33)$$

*Then the unique maximizer is the tilted distribution  $p^*$  in equation 32.*

*Proof.* Since  $\mathcal{Y}$  is finite, equation 33 is a strictly concave optimization problem in  $q$ . Introduce a Lagrange multiplier  $\lambda$  for the constraint  $\sum_y q(y) = 1$ . The Lagrangian is

$$\mathcal{J}(q, \lambda) = \sum_y q(y) S(y) - \alpha \sum_y q(y) \log \frac{q(y)}{p_0(y)} + \lambda \left( \sum_y q(y) - 1 \right). \quad (34)$$

Taking derivatives with respect to  $q(y)$  and setting to zero gives

$$S(y) - \alpha (\log q(y) - \log p_0(y) + 1) + \lambda = 0, \quad (35)$$

so  $\log q(y) = \log p_0(y) + S(y)/\alpha + c$  for a constant  $c$ . Hence

$$q(y) \propto p_0(y) \exp(S(y)/\alpha), \quad (36)$$

and normalization yields equation 32. Strict concavity implies uniqueness.  $\square$

**Corollary C.1** (Limiting cases). *Let  $p^*$  be defined by equation 32. Then:*

1. As  $\alpha \rightarrow \infty$ ,  $p^* \rightarrow p_0$  in total variation.
2. As  $\alpha \rightarrow 0^+$ ,  $p^*$  concentrates on  $\arg \max_{y \in \mathcal{Y}} S(y)$  (within the support of  $p_0$ ).

756 *Proof.* Write  $p^*(y) = p_0(y) \exp(S(y)/\alpha)/Z$ . As  $\alpha \rightarrow \infty$ ,  $\exp(S(y)/\alpha) \rightarrow 1$  uniformly, so  $Z \rightarrow 1$   
757 and  $p^* \rightarrow p_0$ . As  $\alpha \rightarrow 0^+$ , the normalization is dominated by maximizers of  $S$  because  $\exp(S(y)/\alpha)$   
758 is a softmax with temperature  $\alpha$ .  $\square$

760  
761 **Proposition C.1** (Relative odds under tilting). *For any  $y_1, y_2 \in \mathcal{Y}$  with  $p_0(y_1), p_0(y_2) > 0$ ,*

$$762 \frac{p^*(y_1)}{p^*(y_2)} = \frac{p_0(y_1)}{p_0(y_2)} \exp\left(\frac{S(y_1) - S(y_2)}{\alpha}\right). \quad (37)$$

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765 *In particular, if  $p_0(y_1) = p_0(y_2)$  then the odds ratio depends only on  $S(y_1) - S(y_2)$ .*  
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769 *Proof.* Immediate from the definition equation 32 since the normalizer  $Z$  cancels.  $\square$

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771 **Binary direction specialization.** For  $S(y; d^*) = d^* f(y)$  and  $d^* \in \{+1, -1\}$ ,

$$772 \frac{p^*(y \mid +1)}{p^*(y \mid -1)} = \frac{Z_-}{Z_+} \exp\left(\frac{2f(y)}{\alpha}\right), \quad Z_{\pm} := \sum_y p_0(y) \exp(\pm f(y)/\alpha). \quad (38)$$

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776 Thus larger oracle score  $f(y)$  implies larger posterior odds of the +1-tilt relative to the -1-tilt.  
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### 778 C.3 POPULATION OPTIMALITY OF THE DIRECTION ORACLE

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780 We formalize the direction oracle as a weighted logistic risk minimizer.

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782 **Theorem C.2** (Bayes-optimal oracle under weighted logistic loss). *Let  $(Y, D)$  be a random pair*  
783 *where  $Y \in \mathcal{Y}$  and  $D \in \{+1, -1\}$ . Let  $\kappa : \mathcal{Y} \times \{+1, -1\} \rightarrow [0, \infty)$  be a measurable weight (in*  
784 *TD3B,  $\kappa$  encodes down-weighting of partial agonists and exclusion of non-binders). Consider*  
785 *minimizing*

$$786 \mathcal{R}(f) := \mathbb{E}[\kappa(Y, D) \log(1 + \exp(-Df(Y)))] \quad (39)$$

787 *over all functions  $f : \mathcal{Y} \rightarrow \mathbb{R}$ . Define*

$$788 \eta_+(y) := \mathbb{E}[\kappa(Y, D) \mathbf{1}\{D = +1\} \mid Y = y], \quad \eta_-(y) := \mathbb{E}[\kappa(Y, D) \mathbf{1}\{D = -1\} \mid Y = y]. \quad (40)$$

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791 *If  $\eta_+(y) + \eta_-(y) > 0$ , the pointwise minimizer satisfies*

$$792 f^*(y) = \log \frac{\eta_+(y)}{\eta_-(y)}. \quad (41)$$

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796 *Proof.* Fix  $y \in \mathcal{Y}$  and write the conditional risk (up to an additive constant independent of  $f(y)$ ) as

$$797 r_y(u) = \eta_+(y) \log(1 + \exp(-u)) + \eta_-(y) \log(1 + \exp(u)), \quad u := f(y). \quad (42)$$

798  
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800 This is strictly convex in  $u$ . Differentiate and set to zero:

$$801 r'_y(u) = -\eta_+(y) \frac{1}{1 + \exp(u)} + \eta_-(y) \frac{\exp(u)}{1 + \exp(u)} = 0. \quad (43)$$

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804 Multiplying by  $1 + \exp(u)$  gives  $-\eta_+(y) + \eta_-(y) \exp(u) = 0$ , hence  $\exp(u) = \eta_+(y)/\eta_-(y)$  and  
805 equation 41 follows.  $\square$

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808 **Remark.** Theorem C.2 shows that, in the population limit, a weighted logistic oracle estimates a  
809 (weighted) log-odds function. This makes exponential tilting with  $S(y; d^*) = d^* f(y)$  a principled  
way to bias generation toward one directional class.

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#### 810 C.4 WEIGHTED DENOISING CROSS-ENTROPY FITS A TARGET DISTRIBUTION

811 We formalize the effect of WDCE as fitting an MDLM to a reweighted data distribution.

812 **Lemma C.1** (Weighted risk equals unweighted risk under a reweighted distribution). *Let  $r$  be*  
813 *any distribution on  $\mathcal{Y}$  and let  $w : \mathcal{Y} \rightarrow [0, \infty)$  be a weight function with  $0 < \mathbb{E}_{Y \sim r}[w(Y)] < \infty$ .*  
814 *Define the normalized reweighted distribution*

$$815 \pi(y) := \frac{r(y)w(y)}{\mathbb{E}_{Y \sim r}[w(Y)]}. \quad (44)$$

816 Then for any nonnegative loss  $\ell(y)$ ,

$$817 \mathbb{E}_{Y \sim r}[w(Y)\ell(Y)] = \mathbb{E}_{Y \sim r}[w(Y)] \cdot \mathbb{E}_{Y \sim \pi}[\ell(Y)]. \quad (45)$$

818 *Proof.* By definition,  $\mathbb{E}_{Y \sim \pi}[\ell(Y)] = \sum_y \pi(y)\ell(y) = \frac{1}{\mathbb{E}_r[w]} \sum_y r(y)w(y)\ell(y)$ . Rearrange.  $\square$

819 **Theorem C.3** (Population optimality of WDCE denoisers). *Fix a corruption kernel family*  
820  *$q_t(x_t | x)$  and a time sampling distribution over  $t \in [0, 1]$ . Let  $\pi$  be a target distribution on  $\mathcal{Y}$*   
821 *and define the joint  $(X, X_t)$  by  $X \sim \pi$  and  $X_t \sim q_t(\cdot | X)$ . Consider the MDLM denoising*  
822 *objective*

$$823 \mathcal{L}_\pi(\theta) = \mathbb{E}_{t, X, X_t} \left[ \sum_{\ell: (X_t)_\ell = [\text{MASK}]} -\log p_\theta(X_\ell | (X_t)_{\text{UM}}, t) \right]. \quad (46)$$

824 Then for each time  $t$  and each masked position  $\ell$ , the minimizer satisfies

$$825 p_{\theta^*}(X_\ell = a | (X_t)_{\text{UM}}, t) = \mathbb{P}_\pi(X_\ell = a | (X_t)_{\text{UM}}, t) \quad \forall a \in \mathcal{A}, \quad (47)$$

826 that is, the optimal denoiser recovers the true conditional under  $\pi$ .

827 *Proof.* Fix  $t$  and condition on the context  $C := ((X_t)_{\text{UM}}, t)$  and the event that position  $\ell$  is masked.  
828 The inner term in equation 46 is the cross-entropy between the true conditional distribution of  $X_\ell$   
829 given  $C$  and the model distribution  $p_\theta(\cdot | C)$ . Cross-entropy is minimized uniquely by matching the  
830 true conditional. Taking expectation over contexts yields the result.  $\square$

831 **Connection to reward tilting.** If the proposal distribution  $r$  is  $p_0$  and weights are  $w(y) =$   
832  $\exp(S(y)/\alpha)$ , then the reweighted distribution  $\pi$  in Lemma C.1 equals the tilted distribution  $p^*$   
833 in equation 32. Thus WDCE is (in the population limit) standard MDLM training under the tilted  
834 target distribution.

#### 835 C.5 STABILITY OF TILTING UNDER ORACLE APPROXIMATION ERROR

836 **Theorem C.4** (Tilt robustness under bounded score error). *Let  $S^* : \mathcal{Y} \rightarrow \mathbb{R}$  be an ideal score*  
837 *and let  $S : \mathcal{Y} \rightarrow \mathbb{R}$  satisfy*

$$838 \sup_{y \in \mathcal{Y}} |S(y) - S^*(y)| \leq \varepsilon. \quad (48)$$

839 Let  $p^*$  and  $\tilde{p}$  be the corresponding tilted distributions built from  $(p_0, S^*)$  and  $(p_0, S)$  with the  
840 same temperature  $\alpha > 0$ . Then

$$841 \text{KL}(\tilde{p} \| p^*) \leq \frac{2\varepsilon}{\alpha}, \quad \text{KL}(p^* \| \tilde{p}) \leq \frac{2\varepsilon}{\alpha}, \quad (49)$$

842 and therefore, by Pinsker's inequality,

$$843 \|\tilde{p} - p^*\|_{\text{TV}} \leq \sqrt{\frac{\varepsilon}{\alpha}}. \quad (50)$$

864 *Proof.* Write  $S = S^* + \delta$  with  $|\delta(y)| \leq \varepsilon$ . Then

$$865 \tilde{p}(y) = \frac{p_0(y) \exp((S^*(y) + \delta(y))/\alpha)}{\tilde{Z}} = p^*(y) \frac{\exp(\delta(y)/\alpha)}{\mathbb{E}_{Y \sim p^*}[\exp(\delta(Y)/\alpha)]}. \quad (51)$$

866 Since  $\exp(\delta/\alpha) \in [\exp(-\varepsilon/\alpha), \exp(\varepsilon/\alpha)]$ , the normalizer ratio satisfies

$$867 \mathbb{E}_{p^*}[\exp(\delta/\alpha)] \in [\exp(-\varepsilon/\alpha), \exp(\varepsilon/\alpha)]. \quad (52)$$

871 Hence for all  $y$ ,

$$872 \log \frac{\tilde{p}(y)}{p^*(y)} = \frac{\delta(y)}{\alpha} - \log \mathbb{E}_{p^*}[\exp(\delta/\alpha)] \in \left[-\frac{2\varepsilon}{\alpha}, \frac{2\varepsilon}{\alpha}\right]. \quad (53)$$

873 Taking expectation under  $\tilde{p}$  yields  $\text{KL}(\tilde{p} \| p^*) \leq 2\varepsilon/\alpha$ . The reverse KL bound follows symmetrically  
874 by swapping roles of  $(S, S^*)$ . Pinsker's inequality gives the TV bound.  $\square$

## 875 C.6 A SEPARABILITY CONSEQUENCE OF ZERO CONTRASTIVE LOSS

876 **Proposition C.2** (Zero margin-contrastive loss implies linear separability). *Let  $\{(y_i, d_i)\}_{i=1}^N$*   
877 *be labeled samples with  $d_i \in \{+1, -1\}$  and embeddings  $h(y_i) \in \mathbb{R}^m$ . Consider the margin-*  
878 *contrastive loss*

$$879 \mathcal{L}_{\text{ctr}} = \sum_{(i,j):d_i=d_j} \|h(y_i) - h(y_j)\|_2^2 + \sum_{(i,j):d_i \neq d_j} \max(0, m_0 - \|h(y_i) - h(y_j)\|_2)^2. \quad (54)$$

880 *If  $\mathcal{L}_{\text{ctr}} = 0$ , then there exist  $u_+, u_- \in \mathbb{R}^m$  such that  $h(y_i) = u_{d_i}$  for all  $i$  and  $\|u_+ - u_-\|_2 \geq m_0$ .*  
881 *In particular, the classes are linearly separable by a hyperplane with margin at least  $m_0/2$ .*

882 *Proof.* If  $\mathcal{L}_{\text{ctr}} = 0$ , then for any pair  $(i, j)$  with  $d_i = d_j$  we must have  $\|h(y_i) - h(y_j)\|_2^2 = 0$ , hence  
883 all embeddings within a class are identical. Denote the two class prototypes by  $u_+$  and  $u_-$ . For any  
884 pair with  $d_i \neq d_j$ , the hinge term being zero implies  $\|u_+ - u_-\|_2 \geq m_0$ .

885 Define  $w := u_+ - u_-$  and  $b := -\frac{1}{2}\langle w, u_+ + u_- \rangle$ . Then

$$886 \langle w, u_+ \rangle + b = \frac{1}{2}\|u_+ - u_-\|_2^2 \geq \frac{1}{2}m_0^2, \quad \langle w, u_- \rangle + b = -\frac{1}{2}\|u_+ - u_-\|_2^2 \leq -\frac{1}{2}m_0^2, \quad (55)$$

887 so the hyperplane  $\{z : \langle w, z \rangle + b = 0\}$  separates the two prototypes. The (geometric) margin is at  
888 least  $\|u_+ - u_-\|_2/2 \geq m_0/2$ .  $\square$

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## 918 D IMPLEMENTATION DETAILS

### 919 D.1 DIRECTION ORACLE TRAINING

920 The Direction Oracle is trained for 20 epochs using AdamW optimization with a learning rate of  $10^{-5}$   
921 and batch size of 16, minimizing cross-entropy loss. pre-trained encoders remain frozen throughout  
922 training; only projection layers, self-attention and cross-attention modules, and the two-layer MLP  
923 classifier head are optimized. Due to the limited size of available labeled data, we train on the full  
924 training split without validation and evaluate performance exclusively on an independent held-out  
925 test set.  
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### 928 D.2 TD3B FINETUNING

929 For tree search-based sampling, we employ trajectory-aware tree search with 20 iterations and 24  
930 children per node, sampling 4 targets per iteration with a buffer size of 32 candidates per target. A  
931 replay buffer of 2000 samples with FIFO replacement is maintained to mitigate catastrophic forgetting.  
932 Training uses a batch size of 4 with gradient accumulation over 4 steps, a learning rate of  $5 \times 10^{-5}$ ,  
933 and 4 WDCE replicates per sample. The KL regularization coefficient  $\lambda_{\text{reg}}$  is set to 0.5, and tree  
934 search resampling is performed every 10 epochs. Training is conducted on 8 NVIDIA A100 GPUs  
935 using PyTorch DDP with synchronized buffer aggregation.  
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## 938 E EXTENSIVE EXPERIMENTAL RESULTS

### 939 E.1 EXPERIMENTAL SETTINGS

940 **Dataset.** We curated data from the IUPHAR/BPS Guide to Pharmacology database (Harding et al.,  
941 2026), classifying entries as agonist or antagonist based on bioactivity. Interacting residues on  
942 ligands were extracted using PeptiDerive (Sedan et al., 2016) and converted to canonical SMILES  
943 representations for downstream processing. To balance agonist and antagonist samples, we generated  
944 synthetic antagonist ligands via RFDiffusion (Watson et al., 2023) for targets with known agonists.  
945 After redundancy removal using MMseqs2 (Steinegger & Söding, 2017), the final dataset comprises  
946 1,446 training and 336 held-out test samples.  
947  
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949 The data split for TD3B training, validation, and test sets follows that of the Direction Oracle. Within  
950 the Direction Oracle training set, we further partitioned the data into training and validation subsets  
951 at an 8:1 ratio based on clustering. We filtered out binder sequences with residue counts outside the  
952 range of [16, 128], as well as targets containing only a single direction type (agonist or antagonist), to  
953 prevent direction bias toward specific targets. This preprocessing yields 130, 34, and 88 bidirectional  
954 target-binder pairs for the training, validation, and test sets, respectively.  
955

956 **Evaluation Metrics.** For the Direction Oracle classification performance, we report Accuracy,  
957 Precision, Recall, and F1 Score to evaluate discriminative capability. To assess directional accuracy,  
958 inter-direction transitions, and designed binder affinity, we introduce direction-specific metrics for  
959 both agonist and antagonist modes: Affinity ( $d^* = 1$ ), Affinity ( $d^* = -1$ ), Direction Accuracy  
960 ( $d^* = 1$ ), and Direction Accuracy ( $d^* = -1$ ). Additionally, we report the gated reward to evaluate  
961 overall model training effectiveness.  
962

963 **Setup.** We adopt the pre-trained MDLM weights from PepTune (Tang et al., 2025a) as our base  
964 model. During finetuning, we employ tree search for buffer generation following TR2-D2 (Tang et al.,  
965 2025c), regenerating binder data for multiple targets every  $k$  iterations with a first-in-first-out buffer  
966 to mitigate catastrophic forgetting. Binding affinity is estimated via a pre-trained predictor (Tang  
967 et al., 2025a; Zhang et al., 2026), trained on the PepLand dataset (Zhang et al., 2025) to produce a  
968 continuous, normalized affinity score (combining  $K_d$ ,  $K_i$ , and  $IC_{50}$ ), where higher values indicate  
969 stronger binding and a one-unit increase corresponds to an approximate tenfold change in binding  
970 strength. For the Direction Oracle, protein target sequences are encoded using ESM2 (Lin et al.,  
971 2023), and binder sequences are tokenized using the SPE tokenizer (Tang et al., 2025c). During  
generation, we apply Algorithm 2 for weighted sampling, generating 8 samples per specified direction  
for each target.

## E.2 DIRECTION ORACLE FOR PROTEIN-PEPTIDE BINDING

To ensure sufficient exploration space for both tree search and model training, we first demonstrate that the Direction Oracle can accurately identify the directionality of binders across diverse targets and varying sequence lengths, thereby providing reliable guidance during training. As shown in Table 1, the Direction Oracle achieves strong classification performance across all metrics.

Table 1: Binary classification performance of the Direction Oracle.

	Accuracy	Precision	Recall	F1
Dir. Oracle	0.93	0.90	0.91	0.90

## E.3 ASSESSING DIRECTIONAL ASYMMETRY OF LEARNED TRANSITION OPERATORS

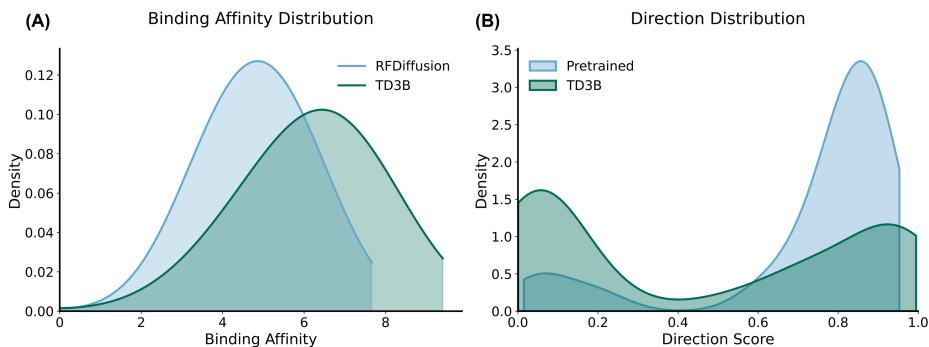


Figure E1: Direction and affinity distribution of TD3B. (A) Binding affinity comparison vs. RFDiffusion. (B) Direction comparison vs. pre-trained PepTune.

## E.4 TARGETED CONTROL OF TRANSITION ASYMMETRY

Table 2: Targeted control: Evaluation of functional specificity across transition objectives.

Design Objective ( $d^*$ )	Affinity (WT)	Affinity (Transition)	Success Rate
Forward Transition ( $d^* = 1$ )	4.66	5.81	0.61
Reverse Transition ( $d^* = -1$ )	4.99	6.06	1.00

## E.5 COMPARISON TO STATIC AND PREDICTIVE BASELINES

## E.6 ABLATION STUDIES

Finally, we validate the effectiveness of each loss component. As shown in Table 3, removing either  $\mathcal{L}_{ctr}$  or  $\mathcal{L}_{reg}$  results in performance degradation. Without  $\mathcal{L}_{ctr}$ , direction accuracy drops substantially, as the overlapping latent space potentially undermines the model’s ability to discriminate between activation and inhibition pathways. Moreover, without  $\mathcal{L}_{reg}$ , agonist accuracy increases to 0.95, yet generates biologically implausible sequences with impaired binding affinity, while antagonist mode nearly collapses (Acc 0.30), indicating that the antagonist feature space is more unstable to degradation during unconstrained finetuning.

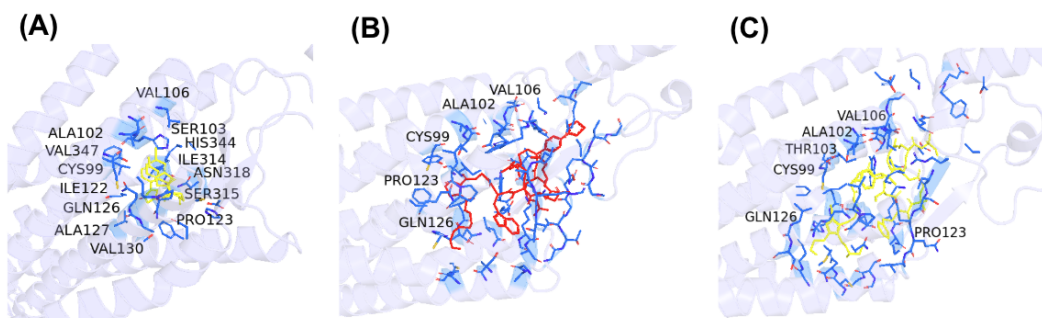
## E.7 CASE STUDIES ON ADDITIONAL PROTEIN TARGETS

We next applied TD3B to the Orexin 1 Receptor (OX1R), a regulatory GPCR where antagonists treat insomnia and agonists show promise for narcolepsy (Scammell & Winrow, 2011; Nishino et al., 2000). Figure E2A shows the crystal structure of OX1R bound to the clinical antagonist suvorexant

1026 Table 3: Comparison of model performance across various metrics. Best results are in bold. CG: Classifier  
 1027 Guidance; SMC: Sequential Monte Carlo; TDS: Twisted Diffusion Sampler (Wu et al., 2023).

Model	Affinity		Dir. Acc.		Gated Reward
	$(d^* = 1)$	$(d^* = -1)$	$(d^* = 1)$	$(d^* = -1)$	
Pre-trained	4.80	4.80	0.84	0.18	2.1
CG	4.80	4.80	0.82	0.20	2.2
SMC	4.83	4.83	0.89	0.64	3.2
TDS	4.86	4.74	0.90	0.16	2.9
PepTune	4.94	4.94	0.88	0.28	2.8
TR2-D2	5.87	5.95	0.32	0.82	3.6
TD3B w/o $\mathcal{L}_{ctr}$	5.88	6.05	0.57	1.00	4.1
TD3B w/o $\mathcal{L}_{reg}$	5.82	5.46	<b>0.95</b>	0.30	3.8
<b>TD3B</b>	<b>5.92</b>	<b>6.30</b>	0.66	<b>1.00</b>	<b>5.2</b>

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 1043 (PDB: 4ZJ8), revealing 14 key orthosteric binding site residues. TD3B-designed agonists engage 5  
 1044 conserved residues, while antagonists engage 6 residues (Figures E2B and C). Critically, both ligands  
 1045 interact with GLN126, a molecular switch that controls receptor activation through hydrogen bonding  
 1046 with TYR348 (Karhu et al., 2019). In antagonists, the GLN126-TYR348 bond stabilizes the inactive  
 1047 state, while agonists are predicted to disrupt this interaction to enable activation (Yin et al., 2016).  
 1048 The substantial conservation with suvorexant’s validated binding site confirms orthosteric targeting  
 1049 and demonstrates TD3B’s ability to design functionally distinct ligands for the same receptor pocket.  
 1050 Together, these results indicate that TD3B can generate functionally divergent binders for the same  
 1051 target by modulating transition directionality rather than binding affinity alone.



1065 Figure E2: Evaluation of TD3B on OX1R. (A) Suvorexant bound to OX1R (PDB: 4ZJ8). (B) TD3B-designed  
 1066 agonist. (C) TD3B-designed antagonist.

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 1071 We further applied TD3B to TAAR1, a neuromodulatory GPCR implicated in dopaminergic and  
 1072 serotonergic signaling and strongly linked to schizophrenia, where both agonists and antagonists are  
 1073 of pharmacological interest (Dedic et al., 2021). As shown in Figure E3, TD3B-generated agonists  
 1074 and antagonists for TAAR1 exhibit distinct binding modes. Similar to the activatory contacts of  
 1075 T1AM (3-iodothyronamine), a small molecule TAAR1 agonist shown in PDB 8JLN (Figure E3A)  
 1076 (Xu et al., 2023), the designed agonist preferentially engages with a compact orthosteric pocket  
 1077 spanning TM3, TM5, TM6, and TM7, (Jones et al., 2020) including residues associated with receptor  
 1078 activation (Huang et al., 2025) (Figure E3B), and the designed antagonist occupies a broader binding  
 1079 region that partially overlaps the orthosteric site but selectively avoids key activation-associated  
 transmembrane contacts (Figure E3C).

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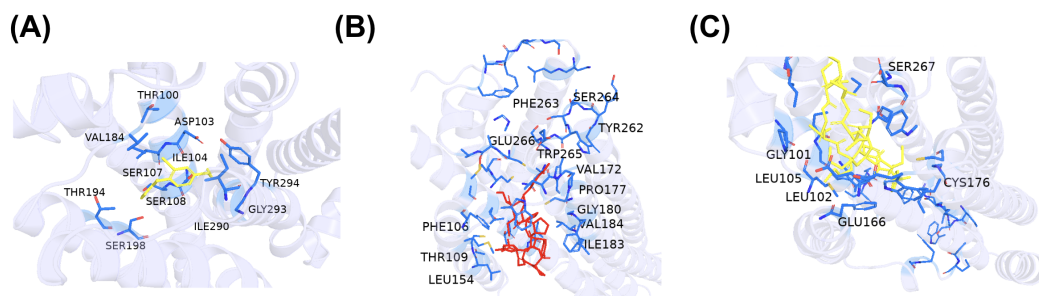


Figure E3: Evaluation of TD3B on TAAR1. (A) Existing TAAR1 agonist bound to TAAR1. (B) TD3B-designed agonist bound TAAR1. (C) TD3B-designed antagonist bound TAAR1.

## F RELATED WORKS

### F.1 ALLOSTERIC BINDER DESIGN

Classical allosteric theory originated from the MWC concerted transition (Monod et al., 1965) and KNF sequential induced-fit (Koshland Jr et al., 1966) models, while early discovery relied on serendipitous screening hits (Lu et al., 2019). With the expansion of structural databases (Shen et al., 2016), computational methods emerged to predict allosteric sites (Huang et al., 2013; Akbar & Helms, 2018), hotspots (Clarke et al., 2016), and communication pathways (Tan et al., 2019; Halabi et al., 2009) from static structures. However, static approaches miss cryptic sites that remain occluded in certain conformations. Dynamics-based methods using MD simulations and Markov state models (Shukla et al., 2014; Bowman et al., 2015) address this limitation but incur high computational costs.

*De novo* allosteric design has evolved from early Rosetta-based side-chain networks (Churchfield et al., 2016; Pirro et al., 2020) to recent modular rigid-body coupling strategies leveraging RFDiffusion (Watson et al., 2023) and ProteinMPNN (Dauparas et al., 2022), enabling peptide-responsive ring architectures and effector-induced cage disassembly (Pillai et al., 2024). Complementary approaches include structure-based design for GPCRs (Li et al., 2025) and Chemical Language Model (CLM)-based generation (Ballarotto et al., 2023). In contrast, TD3B reframes directional design as a non-equilibrium transport problem, introducing directional supervision such that binding agents act as one-way valves controlling state transition directionality.

### F.2 CONDITIONAL GENERATION FOR DISCRETE DIFFUSION

Diffusion models have emerged as powerful unsupervised generative frameworks capable of capturing distributions over discrete spaces, with conditional generation enabling efficient sample exploration (Austin et al., 2021; Lou et al., 2024; Sahoo et al., 2024; Shi et al., 2024). To steer generation toward desired properties, guided generation approaches incorporate classifier gradients into the sampling process. These include training-free methods such as Classifier Guidance (CG) and Sequential Monte Carlo (SMC) (Dhariwal & Nichol, 2021; Nisonoff et al., 2024; Chung et al., 2022; Wu et al., 2023; Dou & Song, 2024; Phillips et al., 2024), as well as Classifier-Free Guidance (CFG) (Ho & Salimans, 2022). While computationally efficient, these approaches struggle to provide complex guidance in discrete domains, where gradient-based steering is inherently limited by non-differentiable operations.

Reinforcement learning-based methods address this limitation by enabling discrete diffusion models to learn more sophisticated conditional distributions through environment interaction. Policy gradient approaches such as DRAKES and GLID<sup>2</sup>E (Wang et al., 2025; Cao et al., 2025) update model policies via reward signals, while tree-search methods including PepTune and TR2-D2 (Tang et al., 2025a;c) offer greater flexibility for multi-condition and multi-objective sampling by explicitly exploring the combinatorial space.