# Preserving Multi-Modal Capabilities of Pre-trained VLMs for Improving Vision-Linguistic Compositionality

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### **<sup>001</sup>** Abstract

 In this paper, we propose a new method to enhance compositional understanding in pre- trained vision and language models (VLMs) without sacrificing performance in the model's original zero-shot multi-modal tasks. Tradi- tional fine-tuning methods often improve com- positional reasoning at the expense of multi- modal capabilities. This drawback stems from 010 the use of global hard negative loss, which con- trasts the global representations of images and texts. This can distort multi-modal representa- tions by pushing original texts due to ambigu- ous global representations. To address this, we propose the Fine-grained Selective Calibrated **CLIP (FSC-CLIP). This incorporates local hard**  negative loss and selective calibrated regular- ization, designed to provide fine-grained nega-019 tive supervision while maintaining the integrity of representations. Our extensive evaluation across various benchmarks for compositional- ity and multi-modal tasks shows that FSC-CLIP not only achieves compositionality on par with state-of-the-art models but also maintains multi-modal capabilities.

### **026** 1 Introduction

 Humans naturally excel at multi-modal understand- ing, effortlessly perceiving and interpreting dif- ferent modalities, such as images and text, and forming associations between them. This capabil- [i](#page-8-0)ty is evident in recognizing novel concepts [\(Fu](#page-8-0) [et al.,](#page-8-0) [2018\)](#page-8-0), cross-modal retrieval [\(Kaur et al.,](#page-9-0) [2021\)](#page-9-0), and compositional reasoning [\(Levesque](#page-9-1) [et al.,](#page-9-1) [2012\)](#page-9-1). To achieve this ability in artificial intelligence, foundational vision and language mod- els (VLMs) have been trained on large-scale image- text datasets [\(Schuhmann et al.,](#page-10-0) [2022b\)](#page-10-0), signifi- cantly bridging the gap between human and ma- chine capabilities in tasks like zero-shot recogni-tion and image-text retrieval [\(Radford et al.,](#page-10-1) [2021\)](#page-10-1).

**041** Despite these advances, VLMs still face chal-**042** [l](#page-11-0)enges in compositional understanding [\(Yuksek-](#page-11-0)

<span id="page-0-0"></span>

Figure 1: A holistic comparison of fine-tuning methods for visio-linguistic compositionality. Enhancing compositionality often compromises multi-modal task performance in previous approaches. Our FSC-CLIP bridges this gap, minimizing these trade-offs. Full experimental results are provided in Tab. [1.](#page-5-0)

[gonul et al.,](#page-11-0) [2023\)](#page-11-0). Humans intuitively grasp com- **043** plex compositional language within images, involv- **044** ing spatial reasoning, attributes and relationships **045** in objects, and equivariance between image and **046** text [\(Wang et al.,](#page-10-2) [2023\)](#page-10-2). In contrast, VLMs often **047** [f](#page-10-3)ail to understand these nuanced relationships [\(Liu](#page-10-3) **048** [et al.,](#page-10-3) [2023a;](#page-10-3) [Ray et al.,](#page-10-4) [2023\)](#page-10-4). This shortfall is **049** attributed to their reliance on single-vector repre- **050** sentations [\(Kamath et al.,](#page-9-2) [2023a\)](#page-9-2) and limited ability **051** to match compositional knowledge [\(Wang et al.,](#page-10-5) **052** [2024\)](#page-10-5), which restricts effective encoding and uti- **053** lization of compositional language. **054**

To improve compositionality in VLMs, both pre- **055** training [\(Singh et al.,](#page-10-6) [2023;](#page-10-6) [Zheng et al.,](#page-11-1) [2024\)](#page-11-1) and **056** fine-tuning [\(Zhang et al.,](#page-11-2) [2024;](#page-11-2) [Singh et al.,](#page-10-7) [2024\)](#page-10-7) **057** methods have been proposed. In particular, fine- **058** tuning, which leverages pre-trained knowledge and **059** is cost-effective, is widely adopted in academia. **060** Typically, this involves incorporating hard negative **061** texts [\(Doveh et al.,](#page-8-1) [2022,](#page-8-1) [2023;](#page-8-2) [Herzig et al.,](#page-9-3) [2023\)](#page-9-3) **062** into training. However, as shown in Fig. [1,](#page-0-0) this ap- **063**

 proach can result in a trade-off, where gains in com- positionality come at the expense of performance in the multi-modal tasks: zero-shot classification (ZS) and image-to-text retrieval (I2T Ret). The hard negative losses in previous methods, which oper- ate on global image and text representations, may disrupt the well-established multi-modal represen- tations due to the ambiguous encoding of original and negative texts [\(Kamath et al.,](#page-9-4) [2023b\)](#page-9-4).

 To this end, we propose a new fine-tuning frame- work designed to enhance compositional reason- ing in pre-trained VLMs while preserving their capabilities in original multi-modal tasks. This ap- proach tackles the degradation of multi-modal rep- resentations caused by global hard negative loss on single vector representations, which struggles to capture subtle informational differences between hard negative texts and the original text.

 Our framework introduces two key innovations: (1) Local Hard Negative (LHN) Loss. We utilize dense alignments between image patches and text tokens to calculate the hard negative loss. This ap- proach, inspired by the dense alignment for vision- [l](#page-8-3)anguage representation [\(Huang et al.,](#page-9-5) [2021;](#page-9-5) [Bica](#page-8-3) [et al.,](#page-8-3) [2024\)](#page-8-3), aggregates local similarity scores to enhance compositional understanding without un-dermining multi-modal representations.

 (2) Selective Calibrated Regularization (SCR). To mitigate the adverse effects of hard negative losses, which can push original text representations away due to blurred text representations, SCR se- lectively focuses on challenging hard negative texts. Furthermore, it introduces a slight positive margin for these texts, helping to calibrate the confusion.

 The whole framework, dubbed Fine-grained and **Selective Calibrated CLIP, offers fine-grained su-** pervision of hard negatives while preserving the integrity of multi-modal representations. As shown in Fig. [1,](#page-0-0) FSC-CLIP not only improves composi- tionality but also maintains high performance in multi-modal tasks. It outperforms DAC-LLM in ZS and I2T Ret scores, while achieving similar com- positionality (Comp) across a wide range of tasks. We summarize our contributions as follows:

 • We propose a novel fine-tuning methodology, FSC-CLIP, that aims to enhance visio-linguistic compositionality in pre-trained VLMs while main-taining their multi-modal task capabilities.

**112** • We design a local hard negative (LHN) loss and **113** a selective calibrated regularization (SCR) mech-**114** anism, effectively capturing subtle differences in hard negative texts and preserving the integrity of 115 multi-modal representations.

• We validate FSC-CLIP through an extensive **117** range of experiments, covering 11 composition- **118** ality, 21 zero-shot recognition, and 3 image-text **119** retrieval tasks, establishing a comprehensive eval- **120** uation of VLMs' multifaceted capabilities. **121**

### 2 Related Work **<sup>122</sup>**

Contrastive Vision-Language Models. CLIP **123** [\(Radford et al.,](#page-10-1) [2021\)](#page-10-1) has revolutionized the multi- **124** modal domain through large-scale pre-training of **125** image-text alignment, showing the remarkable **126** zero-shot capabilities. CLIP utilizes a dual-encoder **127** architecture, which enables versatility across a **128** [b](#page-9-6)road spectrum of vision [\(Zhou et al.,](#page-11-3) [2022;](#page-11-3) [Liang](#page-9-6) **129** [et al.,](#page-9-6) [2023\)](#page-9-6), and vision-language [\(Mokady et al.,](#page-10-8) **130** [2021;](#page-10-8) [Kwon and Ye,](#page-9-7) [2022\)](#page-9-7) downstream tasks. They **131** also serve as the building blocks for modern foun- **132** dational models in various tasks, including ad- **133** vanced VLMs [\(Li et al.,](#page-9-8) [2022b\)](#page-9-8), multi-modal lan- **134** guage models (MLLMs) [\(Li et al.,](#page-9-9) [2023;](#page-9-9) [Liu et al.,](#page-10-9) **135** [2023b\)](#page-10-9), and generative models [\(Podell et al.,](#page-10-10) [2023;](#page-10-10) **136** [Huang et al.,](#page-9-10) [2023\)](#page-9-10). Additionally, these models **137** extend their utility to linking 3D [\(Sun et al.,](#page-10-11) [2024\)](#page-10-11) **138** or audio [\(Elizalde et al.,](#page-8-4) [2023\)](#page-8-4) to language, high- **139** lighting the essential roles of both multi-modal and **140** compositional tasks in practical applications. We **141** aim to enhance CLIP's compositional understand- **142** ing while preserving its multi-modal capabilities. **143**

Visio-Linguistic Compositionality. Although vi- **144** sion and language models (VLMs) have promis- **145** ing capabilities like zero-shot classification and re- **146** trieval [\(Radford et al.,](#page-10-1) [2021;](#page-10-1) [Zeng et al.,](#page-11-4) [2022\)](#page-11-4), they **147** still lack compositional reasoning that requires fine- **148** grained understanding [\(Peng et al.,](#page-10-12) [2024\)](#page-10-12) between **149** image and text. Numerous benchmarks have been **150** proposed, testing various aspects such as attributes, **151** [r](#page-11-0)elationships and objects [\(Zhao et al.,](#page-11-5) [2022;](#page-11-5) [Yuk-](#page-11-0) **152** [sekgonul et al.,](#page-11-0) [2023\)](#page-11-0), spatial reasoning [\(Kamath](#page-9-4) **153** [et al.,](#page-9-4) [2023b;](#page-9-4) [Liu et al.,](#page-10-3) [2023a\)](#page-10-3) and linguistic phe- **154** nomena [\(Parcalabescu et al.,](#page-10-13) [2022\)](#page-10-13). Meanwhile, **155** incorporating hard negative captions during fine- **156** tuning has become common to enhance composi- **157** tionality [\(Zhang et al.,](#page-11-2) [2024\)](#page-11-2), generated through **158** [r](#page-11-0)ule-based methods [\(Doveh et al.,](#page-8-1) [2022;](#page-8-1) [Yuksek-](#page-11-0) **159** [gonul et al.,](#page-11-0) [2023\)](#page-11-0), large language models [\(Doveh](#page-8-2) **160** [et al.,](#page-8-2) [2023\)](#page-8-2), and scene graphs [\(Singh et al.,](#page-10-6) [2023;](#page-10-6) **161** [Herzig et al.,](#page-9-3) [2023\)](#page-9-3). We comprehensively evaluate 162 the capabilities of VLMs across a broad range of **163** compositionality and multi-modal tasks. **164**

<span id="page-2-1"></span>

Figure 2: A complete FSC-CLIP framework that incorporates Local Hard Negative (LHN) Loss with Selective Calibrated Regularization (SCR), alongside a global HN loss. The LHN loss measures similarity between an image and a text at the patch and token levels to more accurately identify subtle differences between original and HN texts. SCR combines focal loss with label smoothing to mitigate the adverse effects of using hard negative losses.

### **<sup>165</sup>** 3 Methodology

 We first outline the fine-tuning setting of CLIP in Sec. [3.1.](#page-2-0) We then introduce FSC-CLIP, which includes Local Hard Negative (LHN) Loss and Selective Calibrated Regularization (SCR) in Secs. [3.2](#page-3-0) and [3.3.](#page-3-1) The training objective for FSC-CLIP is detailed in Sec. [3.4.](#page-4-0) We illustrate the FSC-CLIP framework, which integrates both global and local HN losses with SCR as shown in Fig. [2.](#page-2-1)

### <span id="page-2-0"></span>**174** 3.1 CLIP with Global Contrastive Loss

 **CLIP objective.** Consider a mini-batch  $\beta$  =  $\{(I_i, T_i)\}_{i=1}^B$  of size B, consisting of image and text pairs  $(I_i, T_i)$ . Using CLIP's visual and lan-178 guage encoders,  $f_v(\cdot)$  (*e.g.*, ViT [\(Dosovitskiy et al.,](#page-8-5) [2021\)](#page-8-5)) and  $f_t(\cdot)$  (*e.g.*, Transformers [\(Vaswani et al.,](#page-10-14) **2017**)), each image  $I_i$  is encoded into a sequence 181 of visual tokens  $V_i = f_v(I_i)$ , and each text  $T_i$  into **a sequence of textual tokens**  $\mathbf{T}_i = f_t(T_i)$ **. These**  sequences are represented in a shared multi-modal **space, with**  $V_i = \{v_{p,i}\}_{p=1}^P$  **comprising P local patch embeddings and**  $\mathbf{T}_i = {\{\mathbf{t}_{w,i}\}}_{w=1}^W$  **consisting** 186 of W token embeddings, both in the shared embed-187 ding dimension d. The global representations of 188 image and text  $v_i$  and  $t_i \in \mathbb{R}^d$  can be obtained by **pooling the local representations:**  $v_i = \text{Pool}(\mathbf{V}_i)$ 190 and  $t_i$  = Pool  $(T_i)$ , respectively. For example, **Pool**(·) corresponds to avgpool and argmax for images and texts in [\(Radford et al.,](#page-10-1) [2021\)](#page-10-1)).

**193** CLIP aligns the corresponding images and texts **194** by measuring the global-level similarity:

where 
$$
\cos(v, t) = \frac{v^T t}{||v|| \cdot ||t||}
$$
. The image to text loss  
\n $\mathcal{L}_{i2t}$  of CLIP maximizes  $S_g(I_i, T_i)$ , while minimiz-  
\ning  $S_g(I_i, T_j)$  for all non-matching texts  $j \neq i$ :

$$
\mathcal{L}_{i2t} = -\frac{1}{B} \sum_{i=1}^{B} \log \frac{S_g(I_i, T_i)}{\sum_{j=1}^{B} S_g(I_i, T_j)}, \quad (2) \quad 199
$$

and the text to image loss  $\mathcal{L}_{t2i}$  is the reciprocal of 200  $\mathcal{L}_{i2t}$  which aligns the matching image per text. The 201 final CLIP loss is  $\mathcal{L}_{\text{clip}} = \frac{1}{2}$  $\frac{1}{2}(\mathcal{L}_{i2t} + \mathcal{L}_{t2i})$ . 202

Incorporating hard negative texts. To enhance **203** the compositional reasoning of CLIP, hard nega- **204** tive (HN) texts are commonly incorporated into **205** [t](#page-11-0)raining, whether they are rule-based [\(Yuksek-](#page-11-0) **206** [gonul et al.,](#page-11-0) [2023\)](#page-11-0) or generated by language mod- **207** els [\(Doveh et al.,](#page-8-2) [2023\)](#page-8-2). Consider a set of K dif- **208** ferent HN texts  $\tilde{T}_i = {\{\tilde{T}_i^k\}}_{k=1}^K$  originated from  $T_i$ We introduce a separate hard negative loss added to 210  $\mathcal{L}_{\text{clip}}$ , similar to [\(Doveh et al.,](#page-8-1) [2022\)](#page-8-1). First, we compute a similarity prediction probability  $p_i^g$  $i<sup>g</sup>$ , assigned 212 to the original caption  $T_i$  as follows: 213

. **209**

$$
p_i^g = \frac{S_g(I_i, T_i)}{S_g(I_i, T_i) + \sum_{k=1}^K S_g(I_i, \tilde{T}_i^k)}.
$$
 (3)

Here, *g* represents the global representation, and 215 the hard negative (HN) loss applied to this similar- **216** ity assignment is formulated as cross entropy: **217**

<span id="page-2-2"></span>
$$
\mathcal{L}_{neg}^g = -\frac{1}{B} \sum_{i=1}^B \log p_i^g. \tag{4}
$$

However, incorporating such global HN loss can **219** inadvertently harm the multi-modal representations **220** due to the similarly encoded global text representa- **221** tions between original and HN texts. **222**

$$
195 \tS_g (I_i, T_i) = \exp(\cos(v_i, t_i) / \tau), \t(1)
$$

3

### <span id="page-3-0"></span>**223** 3.2 Local Hard Negative (LHN) Loss

 To address the issue, we propose a novel Local Hard Negative (LHN) loss that utilizes a local sim-**ilarity score**  $S_l(I, T)$ . This score focuses on the local alignment between text tokens and sub-image regions [\(Huang et al.,](#page-9-5) [2021;](#page-9-5) [Bica et al.,](#page-8-3) [2024\)](#page-8-3), bet- ter capturing subtle differences between the origi- nal text and HN texts. Replacing the global simi-231 larity  $S_q$  with  $S_l$ , the LHN loss is formulated as:

<span id="page-3-2"></span>
$$
\mathcal{L}_{neg}^{l} = \frac{-1}{B} \sum_{i=1}^{B} \log \frac{S_{l}(I_{i}, T_{i})}{S_{l}(I_{i}, T_{i}) + \sum_{k=1}^{K} S_{l}(I_{i}, \tilde{T}_{i}^{k})},
$$
  

$$
\underbrace{S_{l}(I_{i}, T_{i}) + \sum_{k=1}^{K} S_{l}(I_{i}, \tilde{T}_{i}^{k})}_{p_{i}^{l}}},
$$
\n(5)

233 where  $p_i^l$  represents the local similarity prediction, **234** and the LHN loss is calculated in the same manner 235 as  $\mathcal{L}_{neg}^g$  in Eq. [\(4\)](#page-2-2). We further describe the process 236 **for obtaining the local similarity**  $S_l(I, T)$ **.** 

 **Textual-aligned Visual Patches.**  $S_l(I, T)$  mea- sures the similarity between token and patch em- beddings for each token in the given text T. From **the patch representations**  $V = \{v_p\}_{p=1}^P$ **, we first** 241 derive the textual-aligned patch embeddings  $\dot{V} =$  ${\lbrace \hat{v}_w \rbrace}_{w=1}^W$ , corresponding to each textual token fea-**ture**  $t_w$  **in**  $T \in \mathbb{R}^{W,d}$ **. This is achieved by perform-** ing a weighted average of patches V using attention 245 weights  $a \in \mathbb{R}^{W,P}$  derived from normalizing the **between** similarity map  $s \in \mathbb{R}^{W,P}$  between token and patch embeddings. This process assigns a patch embed- ding to each token, enabling similarity measure- ment on a per-token basis. We denote the similarity 250 map as  $s = T^T V \in \mathbb{R}^{W,P}$ , where  $s_{w,p} = t_w^T v_p$ . To relate multiple similar patches for a single token, we min-max normalize s to obtain a:

253 
$$
a_{w,p} = \frac{s_{w,p} - \min_{k} s_{w,k}}{\max_{k} s_{w,k} - \min_{k} s_{w,k}},
$$
 (6)

**254** and use the attention weights a to aggregate V, 255 **btaining textual-aligned patches**  $\hat{\mathbf{V}} = {\hat{\mathbf{v}}_w}_{w=1}^W$ **:** 

256 
$$
\hat{\mathbf{v}}_w = \frac{1}{\sum_{p=1}^P a_{w,p}} \cdot \sum_{p=1}^P a_{w,p} \cdot \mathbf{v}_p. \tag{7}
$$

**257** Token-level Similarity. Having obtained the 258 textual-aligned visual tokens  $\hat{V}$ , we aggregate the  $p$ er-token similarities between  $\ddot{V}$  and  $T$ :

$$
S_l(I,T) = \sum_{w=1}^{W} \exp\left(\cos\left(\hat{v}_w, t_w\right)/\tau\right), \quad (8)
$$

where  $\hat{v}_w \in \hat{\mathbf{V}}$  and  $t_w \in \mathbf{T}$ . Unlike  $S_g(I, T)$ , 261  $S_l(I, T)$  focuses on the local alignment between 262 image and text, better distinguishing features be- **263** tween correct and HN texts, thereby reducing the **264** negative impact on the multi-modal representations **265** by the hard negative loss, as illustrated in Fig. [2.](#page-2-1) **266**

We observe that  $\mathcal{L}_{neg}^l$  maintains multi-modal 267 task performance close to that of the pre-trained **268** representations, while significantly boosting com- **269** positionality. Additionally, we highlight this pro- **270** cess does not introduce any additional model pa- **271** rameters for heavy modality interaction layers (*e.g*., **272** cross attention) [\(Li et al.,](#page-9-8) [2022b;](#page-9-8) [Yu et al.,](#page-11-6) [2022\)](#page-11-6). **273** It also maintains the efficient inference pipeline **274** of CLIP without relying on text-dependent image **275** embeddings during inference [\(Lavoie et al.,](#page-9-11) [2024\)](#page-9-11). <sup>276</sup>

### <span id="page-3-1"></span>3.3 Selective Calibrated Regularization (SCR) **277**

Reliance on the HN losses can adversely affect **278** multi-modal representations. To counteract this, **279** we propose a Selective Calibrated Regularization **280** (SCR) mechanism applicable to both global and **281** local HN losses. SCR comprises two complemen- **282** tary components: one regulates the prediction of **283** image-text similarity, while the other adjusts the **284** assignment labels. Our experimental validation **285** confirms that both components are crucial for pre- **286** serving the integrity of the representations. **287**

Focal Loss to Target Challenging HN Texts. **288** We intend to focus selectively on *challenging* HN **289** texts, *i.e*., those with higher similarity to the image **290** than positive texts. This strategy is aligned with **291** the concept behind focal loss [\(Lin et al.,](#page-10-15) [2017\)](#page-10-15). **292** Formally, let the similarity prediction logit vec- **293** tor of the *i*-th batch item along with  $K$  generated 294 HN texts be  $p_i \in \mathbb{R}^{1+K}$ , where the first element 295 corresponds to the original text. Depending on **296** whether using global or local representations, the <sup>297</sup> logit vector is further represented as either  $p_i^g$  $\frac{g}{i}$  or 298  $p_i^l$ , similar to Eqs. [\(4\)](#page-2-2) and [\(5\)](#page-3-2). The respective HN 299 losses can be re-formulated in a vector represen- **300** tation with  $p_i$  as  $CE(p_i, y_i) = \sum_{k=0}^{K} l_{i,k}$ , where **301**  $l_{i,k} = -y_{i,k} \log p_{i,k}$  and  $y_i = 1$   $\sqrt{\frac{k-1}{k}} \in \mathbb{R}^{1+K}$  in-<br>302 dicates the assignment label between an image and **303** all texts. To reduce the negative impact caused **304** by the confidently correct associations, we apply **305** confidence-based weighting to CE loss: **306**

Focal 
$$
(p_i, y_i) = \sum_{k=0}^{K} (1 - p_{i,k})^{\gamma} l_{i,k},
$$
 (9)

where  $\gamma$  is the modulation parameter. This strat- 308

**309** egy prioritizes challenging image-text associations, **310** which are crucial for learning compositionality.

 Label Smoothing to Calibrate HN Text Assign- ments. From the HN losses in Eqs. [\(4\)](#page-2-2) and [\(5\)](#page-3-2), the label vector y<sup>i</sup> assigns a value of 1 exclusively to the single positive text, while assigning a value of 0 to all HN texts, thereby producing a binary label vector. This treats HN texts as certainly negative. Given that the original text and its hard negative (HN) texts exhibit similar representations from a global perspective, we assign a slight positive mar- gin to the HN texts instead of categorizing them as entirely negative. Specifically, we adopt label smoothing [\(Guo et al.,](#page-8-6) [2017\)](#page-8-6) to the assignment **label vector**  $v_i$ **, using a smoothing parameter**  $\beta$ **:** 

324 
$$
\tilde{y}_{i,k} = (1 - \beta) \cdot y_{i,k} + \frac{\beta}{1 + K},
$$
 (10)

325 where  $\tilde{y}_i$  provides such non-binary label for the  $g$ lobal and local HN losses, *i.e.*,  $Focal(p_i, \tilde{y}_i)$ . This **327** accommodates similar representations in the HN **328** texts, preserving the original representations.

### <span id="page-4-0"></span>**329** 3.4 Overall Training Objective

 Our framework incorporates two hard negative 331 losses,  $\mathcal{L}_{neg}^g$  and  $\mathcal{L}_{neg}^l$ , representing global and lo- cal HN losses respectively, into the CLIP training loss  $\mathcal{L}_{\text{clip}}$  with additional hard negative texts:

$$
2_{\text{total}} = \mathcal{L}_{\text{clip}} + \lambda_g \mathcal{L}_{neg}^g + \lambda_l \mathcal{L}_{neg}^l,\qquad(11)
$$

335 where  $\lambda_q$  and  $\lambda_l$  are the weighting factors for the **336** global and local HN losses, respectively. Training 337 with  $\mathcal{L}_{\text{total}}$  neither modifies the architecture of CLIP **338** nor introduces additional model parameters.

### **<sup>339</sup>** 4 Experiments

 For reproducibility, we will release our codes for training and evaluation, along with the checkpoints. Training Datasets. We consider two image-text [d](#page-10-16)atasets for fine-tuning: LAION-COCO [\(Schuh-](#page-10-16) [mann et al.,](#page-10-16) [2022a\)](#page-10-16) and CC-3M [\(Sharma et al.,](#page-10-17) [2018\)](#page-10-17), each with a 100K randomly sampled subset, consistent with the literature [\(Singh et al.,](#page-10-6) [2023;](#page-10-6) [Zhang et al.,](#page-11-2) [2024\)](#page-11-2). For training, we use synthetic captions generated by an image captioning model from paired images instead of raw captions. Specif- ically, LAION-COCO captions are generated using BLIP [\(Li et al.,](#page-9-8) [2022b\)](#page-9-8) with ViT-L/14, applied to LAION-2B [\(Schuhmann et al.,](#page-10-0) [2022b\)](#page-10-0). For the CC-3M subset, we generated synthetic captions

using CoCa [\(Yu et al.,](#page-11-6) [2022\)](#page-11-6) with ViT-L/14. Impor- **354** [t](#page-11-0)antly, we avoid using COCO 100K subset [\(Yuk-](#page-11-0) **355** [sekgonul et al.,](#page-11-0) [2023\)](#page-11-0) for fine-tuning as it shares  $356$ data with several evaluation benchmarks, which **357** could inadvertently influence the results, as also **358** noted by [\(Singh et al.,](#page-10-6) [2023\)](#page-10-6). **359**

Hard Negative (HN) Texts. We adopt a simple **360** rule-based methods for generating hard negative **361** texts that do not rely on external language models **362** [s](#page-8-2)uch as [\(Le Scao et al.,](#page-9-12) [2023\)](#page-9-12) adopted in [\(Doveh](#page-8-2) 363 [et al.,](#page-8-2) [2023\)](#page-8-2). Consequently, rule-based approach **364** enables online text augmentation at each training **365** step, ensuring variations in each iteration. For each **366** caption, we apply three distinct negative augmenta- **367** [t](#page-11-0)ions in an online version: negclip [\(Yuksekgonul](#page-11-0) **368** [et al.,](#page-11-0) [2023\)](#page-11-0), replace [\(Hsieh et al.,](#page-9-13) [2023\)](#page-9-13), and **369** bi-gram shuffle. This process results in a total **370** of four captions, including the original one, paired **371** with an image for every batch item. We provide  $372$ further details on these augmentations, along with **373** corresponding examples, in Appendix [A.1.](#page-11-7) **374**

Training Setup. Consistent with previous meth- **375** ods [\(Yuksekgonul et al.,](#page-11-0) [2023;](#page-11-0) [Zhang et al.,](#page-11-2) [2024;](#page-11-2) **376** [Singh et al.,](#page-10-6) [2023\)](#page-10-6), we trained our models during **377** 5 epochs with batch size 256, using OpenCLIP **378** repository [\(Ilharco et al.,](#page-9-14) [2021\)](#page-9-14). The learning rate **379** is set to 5e-6 and decayed by a cosine schedule, **380** with a warmup of 50 steps. Models are optimized 381 using AdamW with a weight decay of 0.1. We **382** use a single Quadro RTX 8000 GPU with 48GB **383** memory for training. Images are re-scaled to 224, 384 and the context length is 77 for texts. We set the **385** weighting factors  $\lambda_q = 0.5$  and  $\lambda_l = 0.2$ . For SCR, 386 we set  $\gamma = 2.0$  and  $\beta = 0.02$  for focal loss and 387 label smoothing, respectively. We also explore fine- **388** tuning with LoRA [\(Hu et al.,](#page-9-15) [2022\)](#page-9-15) setting the rank **389** to 4 as in [\(Doveh et al.,](#page-8-1) [2022,](#page-8-1) [2023\)](#page-8-2). Training our **390** model takes less than one hour for 100K samples. **391** Evaluation Setup. We use an *extensive* range **392** of compositionality and multi-modal task bench- **393** marks for a comprehensive evaluation, far sur- **394** passing the scope of previous works. For com- **395** positionality, we employ 11 benchmarks in to- **396** tal: ARO [\(Yuksekgonul et al.,](#page-11-0) [2023\)](#page-11-0), CREPE- **397** [P](#page-10-2)roductivity [\(Ma et al.,](#page-10-18) [2023\)](#page-10-18), EqBen [\(Wang](#page-10-2) **398** [et al.,](#page-10-2) [2023\)](#page-10-2), ImageCoDe [\(Krojer et al.,](#page-9-16) [2022\)](#page-9-16), **399** [S](#page-9-13)PEC [\(Peng et al.,](#page-10-12) [2024\)](#page-10-12), SugarCrepe [\(Hsieh](#page-9-13) 400 [et al.,](#page-9-13) [2023\)](#page-9-13), SVO Probes [\(Hendricks and Ne-](#page-9-17) **401** [matzadeh,](#page-9-17) [2021\)](#page-9-17), VALSE [\(Parcalabescu et al.,](#page-10-13) **402** [2022\)](#page-10-13), VL-Checklist [\(Zhao et al.,](#page-11-5) [2022\)](#page-11-5), What- **403** [s](#page-10-19)Up [\(Kamath et al.,](#page-9-4) [2023b\)](#page-9-4), Winoground [\(Thrush](#page-10-19) **404** [et al.,](#page-10-19) [2022\)](#page-10-19), testing a diverse array of aspects **405**

<span id="page-5-0"></span>

References: <sup>1</sup> [\(Yuksekgonul et al.,](#page-11-0) [2023\)](#page-8-2) <sup>2</sup> [\(Zhang et al.,](#page-11-2) [2024\)](#page-8-7) <sup>3</sup> [\(Sahin et al.,](#page-10-20) 2024) <sup>4</sup> [\(Singh et al.,](#page-10-6) 2023) <sup>5,6</sup> [\(Doveh et al.,](#page-8-1) [2022,](#page-8-1) 2023) <sup>7</sup> [\(Castro et al.,](#page-8-7) 2024)

Table 1: A comprehensive comparison of various fine-tuning methods applied to the pre-trained CLIP ViT-B/32 model across 11 compositionality, 21 zero-shot classification, and 3 retrieval tasks, including their meta averages: Comp, ZS, and I2T/T2I Ret. FSC-CLIP achieves superior compositionality scores while maintaining strong multimodal task performance. The best numbers are bold, and the second-best numbers are underlined for each metric.

 for compositional reasoning. For the multi-modal tasks, we consider 21 zero-shot classification tasks, combining ImageNet [\(Deng et al.,](#page-8-8) [2009\)](#page-8-8) and 20 datasets from the ELEVATER toolkit [\(Li et al.,](#page-9-18) [2022a\)](#page-9-18). We also evaluate on COCO [\(Chen et al.,](#page-8-9) [2015\)](#page-8-9), Flickr30k [\(Young et al.,](#page-11-8) [2014\)](#page-11-8), and COCO-Counterfactuals [\(Le et al.,](#page-9-19) [2023\)](#page-9-19) for retrieval.

 We report a single aggregated number, which is the average of sub-tasks for each compositional- ity benchmark. We also provide the meta-average across all compositionality benchmarks (Comp), the average performance over 21 zero-shot classifica- tion tasks (ZS), and the average Recall@1 for three image-to-text (I2T Ret) and text-to-image (T2I Ret) retrieval tasks, as shown in Tab. [1.](#page-5-0) For a fair and consistent comparison, we run evaluations for all the models including previous methods with available checkpoints, across all the benchmarks.

### **424** 4.1 Main Results

**425** We compare our FSC-CLIP to previous fine-tuning **426** methods for compositionality. We report both compositionality and multi-modal task performance as **427** shown in Tab. [1.](#page-5-0) In Fig. [3,](#page-6-0) we visualize the trade- **428** off trajectory between Comp and ZS through the **429** robust fine-tuning method [\(Wortsman et al.,](#page-11-9) [2022\)](#page-11-9). **430** Here, CLIP ViT-B/32 from OpenAI [\(Radford et al.,](#page-10-1) **431** [2021\)](#page-10-1) is fine-tuned on the respective datasets. **432**

Compositionality while Sacrificing Multi-Modal **433** Tasks. We introduce our baseline, NegCLIP<sup>‡</sup>, directly comparable to our FSC-CLIP. Unlike the **435** original implementation [\(Yuksekgonul et al.,](#page-11-0) [2023\)](#page-11-0), **436** we utilize an online version of hard negatives gen- **437** eration (*e.g*., negclip) and omit additional simi- **438** lar image batches. This baseline will be further **439** used in our ablation study. As indicated in Tab. [1,](#page-5-0) **440** NegCLIP, fine-tuned with subsets of CC-3M and **441** LAION-COCO, demonstrates competitive Comp **442** scores compared to methods like TSVLC<sup>5</sup>, and 443 CLoVe<sup>7</sup> . However, both NegCLIP and other meth- **444** ods experience a significant decline in ZS and I2T **445** Ret scores relative to the pre-trained CLIP. For in- **446** stance, CE-CLIP<sup>2</sup> increases the meta-average of 447 compositionality scores, Comp, by 5.9 but the ZS **448**

<span id="page-6-0"></span>

Figure 3: Fine-tuning trajectories between compositionality (Comp) and zero-shot classification (ZS) via robust fine-tuning method [\(Wortsman et al.,](#page-11-9) [2022\)](#page-11-9). Each point represents the interpolated model between the pretrained and each fine-tuned version, at varying ratios. FSC-CLIP offers better trade-offs between Comp and ZS, maintaining ZS scores in the fully fine-tuned model.

 score drops drastically by 7.2, compared to the **pre-trained CLIP. Similarly, DAC-LLM<sup>6</sup>, despite**  strong Comp score aided by LLM-augmented cap- tions, shows marked declines in both ZS and I2T Ret by 6.0 and 23.1, respectively. Meanwhile, **3 GNM-CLIP<sup>3</sup>** maintains a ZS score close to that of the pre-trained model, but shows only a modest in- crease in Comp. These methods apply hard negative (HN) loss to global-level representations, poten- tially causing the observed performance drops. As note, we have grayed out the retrieval scores of models fine-tuned on COCO due to the influence of overlapping data on these tasks.

 Preserving Multi-Modal Tasks. FSC-CLIP stands out by achieving Comp scores higher than previous models and comparable to DAC-LLM, while also maintaining robust multi-modal task performance. Specifically, when fine-tuned on the 100K subset of LAION-COCO, our model attains a Comp score of 53.5 – significantly surpassing its pre-trained counterpart – and a ZS score of 55.9, nearly match- ing the pre-trained CLIP. It also reaches an I2T Ret score of 58.2, the highest among models not fine-tuned on COCO. Further improvements are observed with using LoRA [\(Hu et al.,](#page-9-15) [2022\)](#page-9-15) for fine-tuning, which boosts the Comp score to 54.2 while maintaining the ZS score. Similar positive trends are evident when we fine-tune FSC-CLIP on the 100K subset of CC3M. Remarkably, these re- sults are achieved by our innovative Local HN loss and Selective Calibrated Regularization design. We further analyze these contributions in Sec. [4.2.](#page-6-1)

<span id="page-6-2"></span>

id	$\mathcal{L}_{nea}^g$	$\mathcal{L}_{neq}^l$			Focal LS Comp	ZS	I2T Ret	T2I Ret
	$\checkmark$				54.0	53.6	47.4	53.7
$\mathbf{2}$					51.7	55.7	61.6	54.5
3	✓	✓			54.4	52.6	46.9	53.8
$\overline{4}$	✓				54.2	54.2	53.1	54.8
5	✓	√			53.9	53.8	51.7	54.9
6	√	✓	✓	✓	53.5	55.3	58.2	55.5
$\tau$	✓				52.8	55.3	57.1	55.6
8					50.2	55.9	63.2	55.1

Table 2: Impact by individual component. The local HN loss preserves multi-modal task performance. In addition, focal loss and label smoothing (LS) in SCR complement each other, improving the decreased multimodal task performance caused by the HN losses.

Robust Fine-tuning on Compositionality and **481** Zero-shot Tasks. As depicted in Fig. [3,](#page-6-0) we uti- **482** lize the weight-space ensembling technique, WiSE- **483** FT [\(Wortsman et al.,](#page-11-9) [2022\)](#page-11-9), to compare different **484** fine-tuning methods and their trajectories, specif- **485** ically in terms of Comp and ZS scores. We cre- **486** ate intermediate models by interpolating between **487** each fine-tuned model and the pre-trained one. The **488** blending ratio increases from 0.0 (*e.g*., pre-trained) **489** to 1.0 (*e.g*., fully fine-tuned), in increments of 0.1. **490**

FSC-CLIP attains a ZS score of 58 at the interme- **491** diate, surpassing the scores of other models, while **492** improving Comp to 50. When fully fine-tuned, it 493 attains superior Comp score and offers better trade- **494** offs than CLoVe and CE-CLIP, without the sig- **495** nificant loss in ZS. In contrast, DAC-LLM sees a **496** significant drop in ZS, gaining only 0.5 point in  $497$ Comp, as highlighted by the red marker. Mean- **498** while, FSC-CLIP not only matches but exceeds the 499 ZS score by 4.9 in the fully fine-tuned model. **500**

#### <span id="page-6-1"></span>4.2 Analysis **501**

We further present an in-depth analysis on our 502 FSC-CLIP including ablation study, as follows: **503**

Impact of Individual Components. From Tab. [2,](#page-6-2) **504** we observe that applying the local HN loss alone **505** (row 2) surprisingly preserves the multi-modal **506** scores. However, when both global and local HN 507 losses are activated (row 3), Comp is further boosted 508 but at the cost of ZS and I2T Ret scores, likely due **509** to the complicated adverse effects of the losses. **510** The proposed SCR effectively addresses this degra- **511** dation. Both focal loss (row 4) and label smoothing **512** (row 5) are effective and, when combined, comple- **513** mentarily boost all the ZS, I2T Ret, and T2I Ret **514** scores. Notably, I2T Ret increases by 11.3 (rows **515** 3 to 6) with only a relatively mild drop in Comp. We **516** also note that comparing rows 7 and 8 with rows 1 **517**

<span id="page-7-0"></span>





(a) Sensitivity to the weighting factor  $\lambda_l$ of the local HN loss.

(b) Sensitivity to the modulation factor  $\gamma$ of focal loss.

(c) Sensitivity to the label smoothing factor  $\beta$ .

Table 3: Sensitivity analysis of each component in our FSC-CLIP framework. (a): With the global HN loss applied, applying the local HN loss benefits the compositionality while preserving the multi-modal task scores. (b) and (c): Both focal loss and label smoothing, the two components of our Selective Calibrated Regularization (SCR), mutually enhance multi-modal task performance but may compromise compositionality when applied too strongly. We highlight the cells corresponding to our design choices in the final FSC-CLIP model.

<span id="page-7-1"></span>

$CI$ $IP1$	LoRA	Comp		ZS I2T Ret T2I Ret			
ViT-B/16		46.2	60.3	62.9	49.0		
$+$ NegCLIP		54.1	55.9	53.8	58.1		
$+$ FSC-CLIP		54.1	57.0	59.7	59.3		
$+$ FSC-CLIP		54.6	574	59.9	58.8		
$1 -$							

<sup>1</sup>Pre-trained: 400M OpenAI, Fine-tuned: LAION-COCO 100K subset.

Table 4: Fine-tuning results of CLIP with a ViT-B/16 encoder, pre-trained on 400M samples of OpenAI data.

CLIP <sup>2</sup>	LoRA	Comp	ZS FOR	I2T Ret T2I Ret	
$ViT-B/32$		44.3	63.0	63.8	51.2
$+$ NegCLIP		53.5	.59.2	52.1	52.3
$+$ FSC-CLIP		52.9	61.1	56.8	53.8
$+$ FSC-CLIP		54.0	60.7	56.8	53.1

<sup>2</sup>Pre-trained: DataComp-XL, Fine-tuned: LAION-COCO 100K subset.

Table 5: Fine-tuning results of CLIP with a ViT-B/32 encoder, pre-trained on 12.8B DataComp-XL.

 and 2, SCR significantly boosts multi-modal task scores. Furthermore, as shown in row 6, applying both global and local HN losses is essential for achieving better Comp and I2T Ret scores.

 Sensitivity Analysis. We explore the impact of in- dividually varying each component's parameters in the final model, as detailed in Tab. [3.](#page-7-0) From Tab. [3a,](#page-7-0) we find that increasing the local HN loss parameter  $\lambda_1$  improves Comp score while preserving multi- modal task scores. Tab. [3b](#page-7-0) shows that enhancing the modulation parameter  $\gamma$  boosts multi-modal tasks; however, beyond a certain point, it starts to diminish compositionality by weakening the learn- ing signal from HN texts. Similarly, Tab. [3c](#page-7-0) in- dicates that label smoothing benefits multi-modal tasks, particularly I2T Ret. Yet, assigning too much positive margin with β to negative samples can impede the learning of compositionality.

 Fine-tuning CLIP with ViT-B/16. We also fine- tuned CLIP with a ViT-B/16 encoder from OpenAI for comparison, as detailed in Tab. [4.](#page-7-1) This model uses more image patches in training, showing better multi-modal capabilities. However, no gains are observed in Comp compared to the ViT-B/32 model from Tab. [1.](#page-5-0) After fine-tuning, NegCLIP decreases ZS and I2T Ret scores. In contrast, FSC-CLIP maintains its Comp score and significantly enhances multi-modal task performances. With fine-tuning using LoRA, it achieves a higher Comp score, along with improved ZS and I2T Ret scores.

Scaling Pre-training Data for Fine-tuning. We **548** explore the effect of large-scale pre-training data **549** when fine-tuned. From Tab. [5,](#page-7-1) we fine-tuned a 550 CLIP model with a ViT-B/32 encoder, pre-trained **551** on 12.8B DataComp-XL dataset [\(Gadre et al.,](#page-8-10) **552** [2023\)](#page-8-10), far exceeding the 400M samples from Ope- **553** nAI [\(Radford et al.,](#page-10-1) [2021\)](#page-10-1). Despite the larger scale **554** pre-training yielding a promising ZS score of 63.0, **555** it underperforms in compositionality compared to **556** OpenAI's pre-trained ViT-B/32 model. For fine- **557** tuning, NegCLIP results in a notable drop in multi- **558** modal task performance. In contrast, FSC-CLIP **559** with LoRA not only counters this degradation but 560 also achieves a higher Comp score than NegCLIP. **561**

### 5 Conclusion **<sup>562</sup>**

In this paper, we introduce Fine-grained and Se- **563** lective Calibrated CLIP (FSC-CLIP), a new fine- **564** tuning framework for visio-linguistic composition- **565** ality. It aims to preserve multi-modal capabilities **566** and address the limitations of existing methods re- **567** lying on global representations. We achieve this by **568** employing dense representations between images **569** and texts and refining the calibration of hard nega- **570** tive losses, thereby facilitating the introduction of **571** Local Hard Negative Loss and Selective Calibrated **572** Regularization. Our extensive validation shows **573** improved compositional reasoning and promising **574** performance in standard multi-modal tasks. **575**

### **<sup>576</sup>** Limitations

 **Hard Negative Texts.** In our approach, we specif- ically focused on enhancing existing hard nega- tive losses rather than creating new hard negative texts. We utilized rule-based hard negative texts readily available within the existing data, simpli- fying the process and eliminating the need for ex- ternal sources. However, this rule-based method may limit the inherent diversity and complexity of negative examples. Additionally, employing hard negative images alongside texts could pro- vide extra learning signals, such as the concept of equivariance [\(Goel et al.,](#page-8-11) [2022;](#page-8-11) [Wang et al.,](#page-10-2) [2023\)](#page-10-2). However, generating such counterfactual image- text pairs is not as straightforward as rule-based hard negative text generation. Integrating richer, more diverse negative samples through external means remains an intriguing avenue.

 Short captions. Our methodology, like prior ap- proaches, relies on short captions for both train- ing and evaluation benchmarks. This practice con- strains the models' exposure to and understanding of longer contexts, which are essential for a gen- uine visio-linguistic compositional understanding. Longer and detailed captions involve more com- plex associations and contextual nuances that are essential for advanced compositionality in visual and language models. Moving forward, there is a compelling need within the community to develop training and evaluation protocols that incorporate longer captions to better address compositionality.

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## A Additional Details **<sup>963</sup>**

### <span id="page-11-7"></span>A.1 Rule-based Hard Negative Texts **964**

We provide details on the generation process of **965** hard negative texts adopted in our model. We em- **966** ploy three types of rule-based methods for gener- **967** [a](#page-11-0)ting hard negative texts: negclip [\(Yuksekgonul](#page-11-0) **968** [et al.,](#page-11-0) [2023\)](#page-11-0), replace [\(Hsieh et al.,](#page-9-13) [2023\)](#page-9-13), and **969** bi-gram shuffle. Each method is implemented **970** in an online version and applied to the original text **971** at every training step, resulting in total of four texts **972** including the original caption for every batch as **973** illustrated in Fig. [2.](#page-2-1) In the online augmentation **974** process, some captions do not yield a hard negative **975** counterpart; these are masked out and excluded **976** from the hard negative loss calculation. **977**

The negclip method rearranges words within **978** captions by swapping similar phrase types – such **979** as nouns, verbs, or adjectives – within the text. **980**

The replace method generates hard negative **981** texts by replacing specific elements in the caption **982** – entities, relations, or attributes – using antonyms **983** or co-hyponyms from WordNet [\(Fellbaum,](#page-8-12) [2010\)](#page-8-12). **984**

The bi-gram shuffle rearranges text by shuf- **985** fling bi-grams (*e.g*., pairs of adjacent words), **986** within a sentence. It varies the sentence structure, 987 ensuring the generated texts serve as challenging **988** negatives to the original.

All the augmentation methods above utilize the **990** SpaCy [\(Honnibal and Montani,](#page-9-20) [2017\)](#page-9-20) package. **991** We implemented bi-gram shuffle, while for **992** negclip and replace, we adopted the implemen- **993** tations from CLoVe [\(Castro et al.,](#page-8-7) [2024\)](#page-8-7). For il- **994** lustrative purposes, we provide examples of each **995** method applied to image-caption pairs, in Fig. [4.](#page-12-0) **996**

### A.2 Details on Evaluation Benchmark **997**

Compositionality. VLMs are presented with either **998** an image or text query and must identify the correct **999** match from a set of candidates, which includes **1000** subtly altered incorrect options of texts and images. 1001

Depending on the given query modality types, **1002** compositionality benchmarks are classified into **1003** three categories, as presented in Tab. [6](#page-13-0) with corre- **1004** sponding licenses. (1) Image-to-Text, where the **1005** objective is to choose the correct textual descrip- **1006** [t](#page-11-0)ion for a presented image: ARO [\(Yuksekgonul](#page-11-0) **1007** [et al.,](#page-11-0) [2023\)](#page-11-0), CREPE [\(Ma et al.,](#page-10-18) [2023\)](#page-10-18), Sugar- **1008** [C](#page-10-13)repe [\(Hsieh et al.,](#page-9-13) [2023\)](#page-9-13), VALSE [\(Parcalabescu](#page-10-13) 1009 [et al.,](#page-10-13) [2022\)](#page-10-13), VL-Checklist [\(Zhao et al.,](#page-11-5) [2022\)](#page-11-5), and **1010** WhatsUp [\(Kamath et al.,](#page-9-4) [2023b\)](#page-9-4). **1011**

(2) Text-to-Image requires the selection of the **1012**

<span id="page-12-0"></span>

<b>Image-Text Pair</b>	negclip	replace	bi-gram shuffle			
	Three statues of steps on the	Three statues of pikas on the steps	on the an old steps in building. Three			
	elephants in front of an old building.	in front of an old building.	statues front of of elephants			
	Three statues of elephants on the	Three statues of elephants into the	Three statues building. of elephants an			
	steps in building of an old front.	steps in front of an old building.	old steps in front of on the			
Three statues of elephants on the steps	Three elephants of statues on the	Three statues of megatherian mammal	steps in on the front of an old building.			
in front of an old building.	steps in front of an old building.	on the steps in front of an old building.	Three statues of elephants			
	Four different sandals of types with	Four different types of slingbacks with	Four different laces, types of sandals			
	laces.	laces.	with			
	Four different laces of sandals with	Four inactive types of sandals with	sandals with types of Four different			
	types.	laces.	laces.			
Four different types of sandals with laces.	Four different types of laces with	Four different types of sandals with	laces. types of Four different sandals			
	sandals.	arms.	with			
	The blue small van is parked	The small blue regiment is parked in front of a fence.	is parked of a The small in front fence. blue van			
	in front of a fence. The small blue van is parked	The small large van is parked in front of a fence.	blue van in front of a is parked fence. The small The small in front blue van fence, is parked of a			
The small blue van is parked in front of a fence.	in fence of a front.	The small average van is parked in front of a fence				

Figure 4: Example results of rule-based hard negative texts used for training our model. Image-text pairs were randomly sampled from LAION-COCO [\(Schuhmann et al.,](#page-10-16) [2022a\)](#page-10-16). For negclip [\(Yuksekgonul et al.,](#page-11-0) [2023\)](#page-11-0) and replace [\(Hsieh et al.,](#page-9-13) [2023\)](#page-9-13), differences from the original captions are highlighted in red.

**1013** correct image that matches a given text query: **1014** ImageCoDE [\(Krojer et al.,](#page-9-16) [2022\)](#page-9-16) and SVO **1015** Probes [\(Hendricks and Nematzadeh,](#page-9-17) [2021\)](#page-9-17).

 (3) Involving two counterfactual image-text pairs, where the challenge is to pair each image with its corresponding text and the vice versa: [W](#page-10-2)inoground [\(Thrush et al.,](#page-10-19) [2022\)](#page-10-19), EqBen [\(Wang](#page-10-2) [et al.,](#page-10-2) [2023\)](#page-10-2), and SPEC [\(Peng et al.,](#page-10-12) [2024\)](#page-10-12).

 For the Image-to-Text and Text-to-Image tasks, top-1 accuracy is used. For the last group tasks, group accuracy measures whether VLMs correctly match all the associated image-text pairs.

 To elaborate on details in specific benchmarks, for EqBen, we cap the evaluation sample size at 20,000. This is because the subtasks eqbenag and eqbenyoucook2 contain 195,872 and 45,849 sam- ples respectively, and evaluating all samples would be excessively time-consuming. Limiting the num- ber of samples does not significantly alter the evalu- ation results. We do not use the official repository's 10% evaluation split because it does not support sub-task-specific evaluations.

 For SVO-Probes, we downloaded im- ages and corresponding captions using the img2dataset [\(Beaumont,](#page-8-13) [2021\)](#page-8-13) package from the 038 **provided URL list<sup>1</sup>**, as they are not available as physical files. Out of the original 36.8k samples,

22,162 were successfully downloaded, with 3,728 **1040** for the subj\_neg, 13,523 for the verb\_neg, and **1041** 4,911 for the obj\_neg subtasks, respectively. **1042** Zero-shot Classification. We leverage ELE- **1043** VATER toolkit [\(Li et al.,](#page-9-18) [2022a\)](#page-9-18) for 21 zero-shot **1044** classification tasks, licensed under MIT License. **1045 [I](#page-8-9)mage-Text Retrieval.** We utilize COCO [\(Chen](#page-8-9) 1046 [et al.,](#page-8-9) [2015\)](#page-8-9), Flickr30k [\(Young et al.,](#page-11-8) [2014\)](#page-11-8), and **1047** COCO-CounterFactuals [\(Le et al.,](#page-9-19) [2023\)](#page-9-19) for the **1048** retrieval task, which are licensed under BSD-3- **1049** Clause, CC0: Public Domain, CC-BY-4.0, respec- **1050** tively. For COCO-CounterFactuals, we randomly **1051** selected 30% of the total 17,410 samples for eval- **1052** uation, resulting in 5,223 samples. This number 1053 is comparable to the scale of the COCO retrieval **1054** evaluation dataset. **1055**

### A.3 Train Dataset **1056**

[W](#page-10-16)e used a subset of LAION-COCO [\(Schuhmann](#page-10-16) 1057 [et al.,](#page-10-16) [2022a\)](#page-10-16) which is licensed under CC-BY-4.0, **1058** and the CC-3M [\(Sharma et al.,](#page-10-17)  $2018)^2$  $2018)^2$  $2018)^2$  datasets.  $1059$ 

### A.4 Baseline Methods **1060**

From the comparisons to previous methods 1061 in Tab. [1,](#page-5-0) we evaluated previous methods using **1062** the same protocol as ours to ensure a fair and con- **1063** sistent evaluation. As such, we obtained the corre-

<span id="page-12-1"></span><sup>1</sup> [https://huggingface.co/datasets/MichiganNLP/](https://huggingface.co/datasets/MichiganNLP/svo_probes) [svo\\_probes](https://huggingface.co/datasets/MichiganNLP/svo_probes)

<span id="page-12-2"></span><sup>2</sup> [https://github.com/google-research-datasets/](https://github.com/google-research-datasets/conceptual-captions/blob/master/LICENSE) [conceptual-captions/blob/master/LICENSE](https://github.com/google-research-datasets/conceptual-captions/blob/master/LICENSE)

<span id="page-13-0"></span>

Table 6: A complete list of compositionality benchmarks in our work. The table is further sub-divided depending on the given query types for a single test.

 sponding checkpoints from each official repository and loaded with open\_clip package [\(Ilharco et al.,](#page-9-14) [2021\)](#page-9-14). When loading the previous models' check- points, also including the other models, we explic- itly set quick\_gelu to True in open\_clip, for Neg- [C](#page-11-2)LIP [\(Yuksekgonul et al.,](#page-11-0) [2023\)](#page-11-0), CE-CLIP [\(Zhang](#page-11-2) [et al.,](#page-11-2) [2024\)](#page-11-2), and GNM-CLIP [\(Sahin et al.,](#page-10-20) [2024\)](#page-10-20). This adjustment aligns with the original OpenAI models, which were pre-trained and also fine-tuned with this option activated, though it was omitted in their implementations.

 We list the previous methods with correspond- ing licenses. NegCLIP [\(Yuksekgonul et al.,](#page-11-0) [2023\)](#page-11-0): MIT License, CE-CLIP [\(Zhang et al.,](#page-11-2) [2024\)](#page-11-2): MIT License, GNM-CLIP [\(Sahin et al.,](#page-10-20) [2024\)](#page-10-20): Apache-**2.0 License, TSVLC<sup>[3](#page-13-1)</sup> and DAC<sup>[4](#page-13-2)</sup> [\(Doveh et al.,](#page-8-1)**  [2022,](#page-8-1) [2023\)](#page-8-2): *unspecified*, CLoVe [\(Castro et al.,](#page-8-7) [2024\)](#page-8-7): MIT License.

### **<sup>1083</sup>** B Additional Results

**1084** For thoroughness, we include additional results not **1085** featured in the main paper. Note that all models

were fine-tuned using the CLIP ViT-B/32 encoder 1086 from OpenAI [\(Radford et al.,](#page-10-1) [2021\)](#page-10-1). **1087**

#### **B.1 Multiple Runs** 1088

In Tab. [7,](#page-14-0) we report the mean and standard devia- **1089** tion for our models across all tasks listed in Tab. [1,](#page-5-0) **1090** using three distinct seeds: 0, 1, and 2 for training 1091 each model. **1092**

### B.2 Zero-shot Classification **1093**

We report the results for each benchmark within 1094 the 21 zero-shot classification tasks in Tab. [8.](#page-14-1) **1095** 

#### **B.3 Image-Text Retrieval** 1096

We present the results for each benchmark included 1097 in the three image-text retrieval tasks in Tab. [9.](#page-14-2) **1098** 

<span id="page-13-1"></span><sup>3</sup> <https://github.com/SivanDoveh/TSVLC>

<span id="page-13-2"></span><sup>4</sup> <https://github.com/SivanDoveh/DAC>

<span id="page-14-0"></span>

Method	LoRA			O Imag			ಕ್		ZS	12 Ħ	ଝ T <sub>2</sub> I
						Fine-tuned: LAION-COCO, 100K Samples					
<b>FSC-CLIP</b> <b>FSC-CLIP</b>		$82.7_{0.10}$ $85.3_{0.14}$	$46.6_{0.35}$ $29.3_{0.17}$ $52.9_{1.28}$ $28.9_{0.17}$	$24.9_{0.11}$ $80.5_{0.11}$ $89.7_{0.05}$ $72.4_{0.17}$ $78.7_{0.20}$ $42.9_{0.05}$ $5.4_{0.38}$ $32.4_{0.11}$ $54.0_{0.17}$ $56.1_{0.18}$ $57.3_{0.13}$ $54.4_{0.08}$		$24.6_{0.94}$ $82.6_{0.14}$ $90.1_{0.03}$ $73.5_{0.15}$ $75.7_{0.33}$ $42.1_{0.25}$ $6.2_{0.63}$ $33.5_{0.17}$ $53.4_{0.09}$ $55.6_{0.32}$ $57.8_{0.52}$ $55.3_{0.20}$					

Table 7: Evaluation across three training runs of our model using different seeds. We report the mean and standard deviation obtained from the evaluation results of the models across three trials.

<span id="page-14-1"></span>

Table 8: Expanded results for the 21 zero-shot classification tasks from ELEVATER [\(Li et al.,](#page-9-18) [2022a\)](#page-9-18).

<span id="page-14-2"></span>

Table 9: Expanded results for the three zero-shot image-text retrieval tasks, including COCO [\(Chen et al.,](#page-8-9) [2015\)](#page-8-9), Flickr30k [\(Young et al.,](#page-11-8) [2014\)](#page-11-8), and COCO-CounterFactuals [\(Le et al.,](#page-9-19) [2023\)](#page-9-19).