# UNLOCKING EFFICIENT, SCALABLE, AND CONTIN-UAL KNOWLEDGE EDITING WITH BASIS-LEVEL REP-RESENTATION FINE-TUNING

**Anonymous authors**Paper under double-blind review

000

001

002

004

006

008 009 010

011 012

013

014

015

016

017

018

019

021

023

025

026

027

028

029

031

032

034

037

038

039

040

041

042

043

044

046

047

048

052

# **ABSTRACT**

Large language models (LLMs) have achieved remarkable performance on various natural language tasks. However, they are trained on static corpora and their knowledge can become outdated quickly in the fast-changing world. This motivates the development of knowledge editing methods designed to update certain knowledge in LLMs without changing unrelated others. To make selective edits, previous efforts often sought to update a small amount of parameters in some specific layer(s) of a LLM. Nonetheless, in challenging scenarios, they still fall short in making successful edits while preserving knowledge irrelevant to the updates simultaneously, resulting in a notable *editing-locality* trade-off. In this work, we question if the trade-offs are caused by the fact that parameter-based updates have a global effect, i.e., edited parameters affect all inputs indiscriminately. In light of this, we explore the feasibility of representation fine-tuning, which applied some linear update to a few representations in a learned subspace, for knowledge editing. While being effective to enhance an LLM's general ability as demonstrated in the previous work, we theoretically show that this linear update imposes a tension in editing-locality trade-off. Subsequently, BaFT is proposed to break the linearity. BaFT computes a weight for each basis that spans a dimension of the subspace based on the input representation. This input-dependent weighting mechanism allows BaFT to manage different types of knowledge in an adaptive way, thereby achieving a better editing-locality trade-off. Experiments on three LLMs with five editing benchmarks in diverse scenarios show the superiority of our method.

# 1 Introduction

Language models (LMs) parameterized by deep neural networks (Vaswani et al., 2017; Lewis et al., 2019; Radford et al., 2019; Brown et al., 2020) have thrived in producing fluent and meaningful texts on diverse natural language generation and classification tasks (See et al., 2019; Raffel et al., 2020; Ji et al., 2023). These successes underscore the versatility of LMs, establishing them as the foundations for different natural language processing applications (Bommasani et al., 2021; Zhou et al., 2023). Additionally, with model sizes continually increasing, large language models (LLMs) have demonstrated unprecedented abilities to follow natural language instructions (Dong et al., 2022b; Ouyang et al., 2022), empowering zero-shot adaptations to unseen tasks (Kojima et al., 2022), and paving the way towards artificial general intelligence (Bubeck et al., 2023).

Despite their remarkable performance, the real-world deployment of LLMs remains largely unresolved. While LLMs can understand a wide range of contexts, they can only provide feedback based on the *static* knowledge from the data on which they were trained. In a fast-changing world, most knowledge quickly becomes outdated. This could amplify critical issues such as making factual fallacy (De Cao et al., 2021) or producing harmful generations (Hartvigsen et al., 2022).

As a remedy, *knowledge editing*, whose goal is to update an LLM with some specific new knowledge without hurting irrelevant knowledge, has been proposed (Wang et al., 2023; Zhang et al., 2024b). Early effort of full fine-tuning proved ineffective as it also disrupted irrelevant knowledge (Wang et al., 2023), leading to an *editing-locality* trade-off. Here *locality* refers to the ability to maintain the knowledge that is irrelevant to the updates. To achieve a good locality, the model update

 needs to be *selective* and should rely on a small number of parameters (Wang et al., 2023), and thus parameter-efficient fine-tuning (PEFT) methods like AdaLoRA (Zhang et al., 2023) have shown good performance (Wu et al., 2023). On the other hand, Huang et al. (2023); Dong et al. (2022a) restricted updates to specific feed-forward network (FFN) layer that served for knowledge storing (Dai et al., 2021). Meng et al. (2022a;b) refined the process through a *locate-and-edit* paradigm which involves an additional *locating* stage to identify which layer the target knowledge is stored. Nonetheless, these methods still exhibit a certain editing-locality trade-off, regardless of whether locating is performed. We note that these methods are parameter-based and have a global effect, i.e., the edited parameters affect *all* inputs indiscriminately. This observation challenges to what extent an editing can truly benefit from the targeted effort to identify "better" parameters that "memorize" certain knowledge (Hase et al., 2024). In other words, it is an open question *if such trade-offs are due to the coarse control of global parameter-based updates*.

This paper, following Hernandez et al. (2023) that modifies LLM knowledge by updating representations, explores selective representation-based knowledge editing, and paves a way towards an affirmative answer to the above question. Our work is built upon ReFT (Wu et al., 2024) that fine-tunes a few representations in a low-rank linear subspace, and performs on par with PEFT methods including LoRA family (Hu et al., 2021; Zhang et al., 2023; Ding et al., 2023) and Adapter (Houlsby et al., 2019). Unlike parameter-based updates that apply to all inputs, ReFT only alters representations at some specific locations. Consequently, ReFT can achieve a better editing-locality trade-off than using parameter-based updates. Notwithstanding, in spite of this promising result, the subspace-level linearity of ReFT still limits its ability to provide more precise updates for knowledge editing.

Specifically, ReFT applies the linear update in the subspace for *all* selected representations. While being effective to enhance an LLM's general ability such as commonsense reasoning (Wu et al., 2024), this subspace-level control can be too coarse for knowledge editing. As a consequence, when ReFT achieves high editing performance, certain unrelated knowledge may be modified incorrectly, provably jeopardizing its locality. This insight is formalized in Sec 2, where a theoretical analysis on this inherent tension is derived, based on two reasonable assumptions on how representations convey different knowledge. Notably, *our analysis reveals an intrinsic limitation of linear representation fine-tuning. It not only holds for knowledge editing, but also applies to other tasks that require selective updates such as continual learning and machine unlearning, and can be of independent interest to these communities.* This theoretical result is one of the main contributions of this paper.

In light of this insight, we derive BaFT, a more precise representation fine-tuning method for knowledge editing. Noting that the subspace is spanned by a group of bases vectors<sup>1</sup>, BaFT instead learns a *basis-level* update. This involves computing a weight for each basis for a given representation, then learning a linear update along this basis. Since each basis spans a rank-1 subspace, BaFT is a generalization of ReFT, in the sense that if all bases use the same constant weight 1, BaFT reduces to ReFT. By using different weights combinations on distinct types of knowledge, BaFT can manage them in a more adaptive way. When auxiliary locality information (e.g., what knowledge should *not* be updated) is available, BaFT can freely restrict the impact of unimportant bases only, while ReFT needs to regulate the whole subspace rigidly. This flexibility makes BaFT highly suitable for knowledge editing and performs on par with the strongest baseline that relies on external memories to memorize new knowledge and requires 10-20 times more parameters. In conclusion, *BaFT*, *as a new representation fine-tuning method, successfully reaches a better editing-locality trade-off while maintaining the parameter efficiency of ReFT*. This is another main contribution of this work.

Our paper is organized as follows. Sec 2 details the proposed BaFT. Extensive experimental results in Sec 3 demonstrate the superiority of our method for conducting knowledge editing at much better parameter efficiency than existing methods. In the remaining part of this paper, we review related works in Sec 4, and conclude the paper in Sec 5.

# 2 Proposed Method

Grounded in a theoretical analysis, we show that the linearity nature of existing representation fine-tuning method induces an inherent limitation on its editing-locality trade-off. We then propose BaFT towards a fine-grained controlled representation fine-tuning in accordance with knowledge editing.

<sup>&</sup>lt;sup>1</sup>Intuitively speaking, each basis specifies a dimension of the subspace.

#### 2.1 PRELIMINARIES

 Given input  $\mathbf{x} = (x_1, \dots, x_n)$ , where each  $x_i \in \mathcal{V}$  is a token from vocabulary  $\mathcal{V}$ , a language model (LM) parameterized by  $\theta$  assigns probability  $p_{\theta}(\mathbf{x})$  using the chain rule (Bengio et al., 2000):

$$p_{\theta}(\boldsymbol{x}) = \prod_{i=1}^{n} p_{\theta}(x_i \mid x_1, \dots, x_{i-1}) \triangleq \prod_{i=1}^{n} p_{\theta}(x_i \mid \boldsymbol{x}_{< i}),$$

where  $p_{\theta}(x_i \mid \boldsymbol{x}_{< i})$  is the predicted distribution of the next token  $x_i$  over  $\mathcal{V}$  given previous  $\boldsymbol{x}_{< i}$ . In specific, for an L-layer LM, let  $\boldsymbol{h}_i^{(l)}$  denote the intermediate *representation* of the i-th token at the l-th layer. The predicted distribution is given by softmax regression parameterized by  $\mathbf{W}$  at layer L:

$$p_{\theta}(x_i \mid \boldsymbol{x}_{\leq i}) = \operatorname{softmax}(\mathbf{W}\boldsymbol{h}_i^{(L)}).$$

To generate a sentence x, the LM repeatedly computes  $p_{\theta}(x_i \mid x_{< i})$  and draws  $x_i$  from it; then  $x_i$  is fed back into the LM as part of the inputs for future steps. The generation process completes if a special token that marks the end of the sentence is returned, or the maximum length is reached.

**Knowledge Editing** aims to incorporate new provided knowledge into a pre-trained LM while preserving other existing knowledge that shouldn't be modified. Formally speaking, any knowledge can be represented in natural language with a textual pair (x, y), where x entails some *subject* and *relation*, and y refers to the corresponding *object*. For instance, given x being *The current president of United States is*, y can be *Joe Biden*. Knowledge editing seeks to maximize the chance of an LLM responding with y given x, while satisfying the following additional criteria at the same time (Zhang et al., 2024b): (1) **Generality:** there are different ways to express *US president*, wherefore the edited model should generalize. (2) **Portability:** relevant knowledge such as *the first lady of United States* should be updated as well. (3) **Locality:** irrelevant knowledge such as *the prime minister of United Kingdom* should not be affected. Notably, such requirements of modifying only specific internal knowledge in a LM has been proved challenging. As revealed in previous works (Zhang et al., 2024b), this process should update only a minimal amount of parameters.

**Representation Fine-tuning (ReFT)**, proposed by Wu et al. (2024), is a recent parameter-efficient fine-tuning (PEFT) method that outperformed other approaches such as LoRA in updating pre-trained LM on several tasks with much less parameters. Building upon the so-called *linear representation hypothesis* (Park et al., 2023) which presumes that *concepts are encoded in linear subspace of representations*, ReFT learns *low-rank linear updates* on representations. In particular, to update the d-dimensional representation  $h_i^{(l)}$  at layer l for the i-th token, ReFT learns

$$\Phi_l(\boldsymbol{h}_i^{(l)}; \phi_l) = \boldsymbol{h}_i^{(l)} + \mathbf{R}_l^{\top} (\mathbf{A}_l \boldsymbol{h}_i^{(l)} + \boldsymbol{b}_l - \mathbf{R}_l \boldsymbol{h}_i^{(l)}), \tag{1}$$

where  $\phi_l = (\mathbf{R}_l, \mathbf{A}_l, \boldsymbol{b}_l)$  are learnable parameters added to layer l. Here  $\mathbf{R}_l \in \mathbb{R}^{r \times d}$  is a low-rank matrix (i.e.,  $r \ll d$ ) containing mutually orthogonal rows that specifies a subspace to make the update, and  $(\mathbf{A}_l, \boldsymbol{b}_l)$  predicts the *updated* representation in this subspace. Finally, ReFT requires hyper-parameter  $I \subset [n]$  to specify which locations need updates. Put together, ReFT intervenes the layer l's output by

$$m{h}_i^{(l)} \leftarrow \left(\Phi_l(m{h}_i^{(l)}) ext{ if } i \in I ext{ else } m{h}_i^{(l)}
ight)_{i \in 1, \dots, n}.$$

From now on, we omit indices i, l when discussing how a representation h is intervened for brevity.

#### 2.2 Editing Knowledge by Fine-tuning Representations

ReFT has demonstrated impressive performance on tasks such as commonsense reasoning that largely rely on an LLM's ability to understand and generate text by updating *just a few* (i.e., those in *I*) representations. However, it is unknown whether this lightweight approach can benefit knowledge editing, which requires modifying some selective internal knowledge. Here, we show that the linearity nature of ReFT limits its editing and locality performance. In specific, for all inputs, ReFT applies the *same* linear update without distinction:

$$\Phi(\boldsymbol{h}) = \boldsymbol{h} + \mathbf{R}^{\top}(\mathbf{A}\boldsymbol{h} + \boldsymbol{b} - \mathbf{R}\boldsymbol{h}) = \underbrace{(\mathbf{I} + \mathbf{R}^{\top}(\mathbf{A} - \mathbf{R}))}_{\text{weight}} \boldsymbol{h} + \underbrace{\mathbf{R}^{\top}\boldsymbol{b}}_{\text{bias}}.$$

The coarse control from the linear ReFT makes it less suitable for knowledge editing for two reasons.

First, ReFT uses its learned subspace for editing in a predetermined manner, regardless of varying levels of learning difficulty for different types of knowledge. This can lead to suboptimal performance. As an evidence, we fit a rank-12 subspace for ReFT and checked how many dimensions (bases) contribute negligible updates, as a measure of  $dimension\ redundancy$ . To this end, we count for each dimension, if its update magnitude is less than M times of the maximal dimension. Fig 1 shows these results. We noted that the dimension redundancy indeed varies on different types of knowledge.

Second, the linearity of ReFT leads to an inherent editing-locality trade-off: it is challenging to maintain good *generality* and *locality* at the same time. Formally, given some knowledge involves subject s, relation r, and object o that can be updated by ReFT, we make the following assumptions.

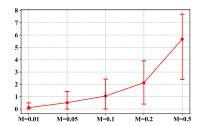


Figure 1: Averaged (w/ max-min range) number of *redundant* dimensions (which have update M times smaller than maximal values), in a rank-12 ReFT update.

**Assumption 2.1.** Let text x encodes s, r. Since the knowledge can be edited by ReFT, text y generated by the LM will convey o if its intermediate representation takes some targeted value t.

**Assumption 2.2.** (Hartvigsen et al., 2024) For any h carrying some knowledge, there exists a positive  $\varepsilon(h)$ -radius  $\ell_2$  ball  $B(h, \varepsilon(h))$  around h such that any  $h' \in B(h, \varepsilon(h))$  conveys the same knowledge, we refer to  $B(h, \varepsilon(h))$  as a *stable-ball* of h.

We provide a few clarifications on the two assumptions. The first assumes that a piece of knowledge can be generated (retrieved) from some associated representation. The second, already made in Hartvigsen et al. (2024), assumes that the knowledge is locally stable around its representation, so that a small perturbation won't change the carried knowledge. Under these two assumptions, The following Thm 2.3 reveals a tension between maintaining good *generality* and *locality* simultaneously, with its proof deferred to App B.1.

**Theorem 2.3.** When fine-tuning an LM, ReFT learns to update the old representation  $h_0$  to targeted  $t = \Phi(h_0)$ . If ReFT maintains good generality such that  $\forall h \in B(h_0, \varepsilon(h_0))$ ,

$$\|\Phi(\boldsymbol{h}) - \Phi(\boldsymbol{h}_0)\| = \|\Phi(\boldsymbol{h}) - \boldsymbol{t}\| < \varepsilon(\boldsymbol{t}),$$

where  $\|\cdot\|$  denote the  $\ell_2$  norm. Then for any irrelevant input  $h_{ir}$  with a small stable-ball radius

$$arepsilon(oldsymbol{h}_{ir}) < rac{\|oldsymbol{t} - oldsymbol{h}_0\| - (arepsilon(oldsymbol{t}) + arepsilon(oldsymbol{h}_0))}{arepsilon(oldsymbol{t}) + 2arepsilon(oldsymbol{h}_0)} arepsilon(oldsymbol{h}_0),$$

and is not too far from  $h_0$  such that

$$\|\boldsymbol{h}_{ir} - \boldsymbol{h}_0\| = \varepsilon(\boldsymbol{h}_{ir}) + \varepsilon(\boldsymbol{h}_0),$$

*ReFT will output*  $\Phi(\mathbf{h}_{ir}) \notin B(\mathbf{h}_{ir}, \varepsilon(\mathbf{h}_{ir}))$  and break its locality guarantee.

Intuitively speaking, Thm 2.3 formalizes that ReFT update has to be *large* enough to make successful edit; and *smooth* enough to achieve good generality. Then, due to its linearity, it will inevitably hurt the locality of some irrelevant knowledge. This limitation does not rely on the specific r (i.e., subspace rank) being used. In summary, ReFT is less suitable for knowledge editing because of the two limitations, which motivates BaFT as presented in the next section.

## 2.3 BAFT: BASIS-LEVEL REPRESENTATION FINE-TUNING

Given the two limitations from *linearity*, i.e. using the whole linear *subspace* to update all representation without distinction, and the finding of dimension (basis) redundancy, we propose to take the importance of each dimension into account. Since in ReFT, the subspace is parameterized by a set of orthogonal bases vectors, we assign each *basis* a *learnable weight* to determine how much it contributes to the current editing. This input-dependent weighting mechanism makes our method applies a non-linear update. We dub our method *basis-level representation fine-tuning* (BaFT).

To be more specific, at a layer where ReFT takes place, we learn an r-dimensional update by

$$\Phi(\boldsymbol{h}) = \boldsymbol{h} + \sum_{k=1}^{r} w_k(\boldsymbol{h}) \boldsymbol{r}_k(\boldsymbol{a}_k^{\top} \boldsymbol{h} + b_k - \boldsymbol{r}_k^{\top} \boldsymbol{h}),$$
(2)

where  $r_1, \ldots, r_r$  are r d-dimensional orthogonal bases,  $a_1, \ldots, r_r$  and  $b_1, \ldots, b_r$  are r arbitrary vectors and scalars, respectively. Finally,  $w_k(h) \in [0,1]$  are r learnable weights. Put together,  $w_k(h)(a_k^\top h + b_k - r_k^\top h)$  predicts the magnitude of update along direction of basis  $r_k$ , and BaFT combines r total updates to form the final intervention.

While appears distinct from ReFT, Lem 2.4 shows that BaFT in fact takes ReFT as a special case. We defer the proof to App B.2 and illustrate the overall flow of BaFT in Fig 4.

**Lemma 2.4.** Let  $\mathbf{R} = [r_1; \dots; r_r] \in \mathbb{R}^{r \times d}$ ,  $\mathbf{A} = [a_1, \dots, a_r] \in \mathbb{R}^{r \times d}$ ,  $\mathbf{b}^{\top} = (b_1, \dots, b_k)$ , and  $\mathbf{W}(\mathbf{h}) = diag(w_1(\mathbf{h}), \dots, w_r(\mathbf{h}))$  be a diagonal matrix. BaFT in Eqn (2) can be expressed as

$$\Phi(h) = h + \mathbf{R}^{\top} \mathbf{W}(h) (\mathbf{A}h + b - \mathbf{R}h).$$
(3)

When using constant weighting  $\mathbf{W}(h) = \mathbf{I}$ , BaFT reduces to ReFT.

# 2.4 TRAINING OBJECTIVE OF BAFT

We end this section by detailing the training of BaFT. For consistency we use  $\phi_l$  to denote the collection of learnable parameters at layer l:  $\mathbf{R}$ ,  $\mathbf{A}$ ,  $\mathbf{b}$ , and newly introduced parameters in  $\mathbf{W}$ . Given a set of pre-specified layers  $C_l$  that need interventions, we optimize the collection of all learnable parameters  $\phi = \{\phi_l\}_{l \in C_l}$  using the following losses.

**Teacher-forcing Loss.** Following Wu et al. (2024), we train BaFT with a language modeling objective, and minimize the cross-entropy loss with teacher-forcing (Lamb et al., 2016) at output positions

$$L_1(\phi) \triangleq -\sum_{i=1}^m \log p_{\theta}(y_i \mid \boldsymbol{x}\boldsymbol{y}_{< i}; \phi),$$

where the intervention is applied to the last P positions in x, together with all entries in y.

Incremental Load Balancing Loss. When editing multiple pieces of knowledge, different bases need, on average, balanced weights. Otherwise, using a few fixed bases for *all* edits is equivalent to using a *fixed* subspace spanned by these bases, and BaFT will reduce to a smaller ReFT. To avoid this reduction, inspired by the sparse mixture of expert (Shazeer et al., 2017; Fedus et al., 2022), we regularize the *squared coefficient of variation* of  $(w_1(h), \ldots, w_r(h))$ . However, as new knowledge may emerges one by one, making direct average over multiple samples infeasible, we compute the metric in an incremental way. Namely, when editing the *t*-th knowledge, we minimize

$$\mathcal{R}_{\text{bal}}(\phi) \triangleq \sum_{k=1}^r \frac{(\bar{w}_k(t) - \bar{w}(t))^2}{(r-1)\bar{w}(t)}, \quad \text{where } \bar{w}(t) = \frac{1}{r} \sum_{k=1}^r \bar{w}_k(t),$$

and  $\bar{w}_k(t)$  averages weights  $w_k$  over the *current* and *past* training samples at selected positions. For incremental optimization, we only minimize  $\mathcal{R}_{\text{bal}}(\phi)$  with respect to the current weight on the t-th knowledge, as highlighted by expressing  $\bar{w}_k(t)$  as a function of current step t.

**Locality Regularization.** In some scenarios, it is feasible to obtain examples of irrelevant knowledge during training (Wang et al., 2024a; Yu et al., 2024). Such information can benefit the training of BaFT as well. Following Wang et al. (2024a), we incorporate the margin loss as a regularizer. Let h and  $h_{ir}$  denote the representations of *editing* and *irrelevant* knowledge, respectively, we minimize

$$\mathcal{R}_{\text{loc}}(\phi) = \underbrace{\max(0, \mathbf{W}(\pmb{h}_{\text{ir}}) - \alpha)}_{\text{irr.. weight } w(\pmb{h}_{\text{ir}}) \leq \alpha} + \underbrace{\max(0, \beta - \mathbf{W}(\pmb{h}))}_{\text{edit. weight } w(\pmb{h})t \geq \beta} + \underbrace{\max(0, \gamma - (\mathbf{W}(\pmb{h})_{\text{max}} - \mathbf{W}(\pmb{h}_{\text{ir}})_{\text{max}})}_{\text{edit weight } \geq \text{loc weight}}.$$

At a colloquial level,  $\mathcal{R}_{loc}(\phi)$  encourages that weights for irrelevant knowledge should be as small as  $\alpha$ , editing knowledge's weight should be no less as  $\beta$ , and at the same time, the most important weights from the two groups should have a gap that is as large as  $\gamma$ .

In execution, we rescale the three terms to the same magnitude and solve the following objective

$$\min_{\phi} L(\phi) \triangleq \min_{\phi} L_1(\phi) + \mathcal{R}_{\text{bal}}(\phi) + \mathcal{R}_{\text{loc}}(\phi). \tag{4}$$

ReFT, as a special case of BaFT, only minimizes  $L_1(\phi)$ .

# 3 EXPERIMENT

We test the proposed BaFT for knowledge editing on three 7B-level autoregressive language models (LMs) over five public benchmarks. Ablation studies are also conducted. Experiment results show that BaFT can achieve excellent performance at much better parameter efficiency.

#### 3.1 EXPERIMENT SETUP

**Base Models.** We conduct experiments on three representative LLMs from different model families. **LLaMA 2-7b** (and **LLaMA 2-7b-Chat**) (Touvron et al., 2023) have been widely studied in the literature (Zhang et al., 2024b; Wang et al., 2024a) and we follow this convention. Trending **LLaMA 3-8b-Instruct** (Dubey et al., 2024) and **Gemma 1.1-7b-Instruct** (Team et al., 2024) are also studied. From now on, we refer to the three LLMs as **LLaMA 2(-chat)**, **LLaMA 3**, and **Gemma** for brevity.

**Tasks.** Following previous works (Wang et al., 2023; Zhang et al., 2024b), we edit different kinds of knowledge: WikiData<sub>recent</sub>, WikiData<sub>counterfact</sub> (Cohen et al., 2024), WikiBio (Hartvigsen et al., 2024), ConvSent (Mitchell et al., 2022), and ZsRE (Yao et al., 2023). Due to page limitation, we refer readers to Zhang et al. (2024b) for more benchmark details. When editing an LLM, three scenarios are considered. **Single Editing** updates one piece of knowledge at a time. **Continual Editing** and **Batched Editing**, on the other hand, update multiple pieces of knowledge in a sequential or batched way. The two latter are more challenging due to potential forgetting and knowledge conflicting problems, as observed in the literature (Hartvigsen et al., 2024; Wang et al., 2024a).

Baselines. We follow Zhang et al. (2024b); Wang et al. (2024b) and choose AdaLoRA (Zhang et al., 2023), ROME and FT-L (Meng et al., 2022a), and MEMIT (Meng et al., 2022b) as baselines. In continual editing scenarios, we further include representative memory-based methods GRACE (Hartvigsen et al., 2024), MELO (Yu et al., 2024), and WISE (Wang et al., 2024a). All these baselines, same as ours, do not require a larges-scale hard-to-access training data, or training additional models: AdaLoRA learns a low-rank update for model parameters on the new knowledge while keeping less important parameters unchanged, thereby achieving a highly efficient and precise PEFT. ROME applies a causal-tracing analysis to identify the layer wherein the knowledge is stored and then solves an analytic rank-one update. FT-L, on the other hand, directly finetunes the layer identified by ROME with an additional KL divergence loss. MEMIT extends ROME to a batched editing setting by identifying a series of layers to edit and finding the updates as least squares solutions. GRACE, MELO, and WISE are specialized for continual editing. They leverage side parameters to save new knowledge and learn gating mechanism to determine whether pre-trained or new knowledge should be used during inference. Finally, we include ReFT as a baseline that uses a subspace of the same rank as BaFT.

**Implementation Details.** Our experiments are implemented using EasyEdit (Wang et al., 2024b)<sup>2</sup>. More implementation details and hyper-parameters can be found in App C.

**Evaluation Criteria.** We evaluate the performance from multiple aspects (Zhang et al., 2024b; Wang et al., 2024a). Given an edited model, **reliability (Rel.)** evaluates whether it successfully learns the new knowledge; **generality (Gen.)** measures to what extent it can generalize to rephrased knowledge inquiries; **locality (Loc.)** quantifies how much the model can retain its original output on irrelevant knowledge inquiries; **portability (Por.)** checks if the model is able to transfer new knowledge to related content. We report the average of different metrics<sup>3</sup> for more complete comparisons.

# 3.2 SINGLE EDITING PERFORMANCE

We evaluate the effectiveness of the proposed BaFT for conducting Single Editing on WikiData<sub>recent</sub>, WikiData<sub>counterfact</sub>, WikiBio, and ConvSent (only supports LLaMA family). The four benchmarks do not contain irrelevant data. Consequently, BaFT training did not involve the locality regularization.

Single Editing Results are reported in Table 1. The proposed BaFT performed highly competitively in all cases. In addition, BaFT and ReFT used a subspace of the same rank, so its editing performance should be upper bounded by ReFT in this case. Notably, BaFT was capable of maintaining a better

<sup>&</sup>lt;sup>2</sup>We kept encountering numeric issues when running MEMIT on Gemma, so we omitted these results.

<sup>&</sup>lt;sup>3</sup>Not all benchmarks support all metrics.

editing-locality trade-off: it achieved better locality and portability than ReFT with no degradation of the editing effectiveness. In comparison, other baselines suffered from notable editing-locality trade-off, i.e., achieve high edit success rate at a price of low locality. In addition, these methods showed significant performance gaps when editing different LLMs. These results demonstrates the effectiveness of BaFT as a new promising direction.

Table 1: Single Editing performance on four benchmark datasets. Results marked with " $\heartsuit$ " are taken from Zhang et al. (2024b). Unsupported experiments are marked with "X". Best Avg. results are in **bold** and second best are underlined.

		Wik	i <sub>recent</sub>				Wikice	ounterfact				WikiBi	)	ConvSent
						LLaN	/IA 2-7	b-chat						
	Rel.	Por.	Loc.	Avg.		Rel.	Por.	Loc.	Avg.		Rel.	Loc.	Avg.	Rel.
AdaLoRA <sup>♡</sup>	0.66	0.47	0.56	0.56		0.70	0.53	0.72	0.65		0.97	0.58	0.78	0.45
FT-L <sup>♡</sup>	0.71	0.49	0.64	0.61		0.51	0.39	0.63	0.51		0.66	0.60	0.63	0.50
$ROME^{\heartsuit}$	0.85	0.37	0.66	0.63		0.83	0.39	0.65	0.62		0.95	0.47	0.71	0.46
$MEMIT^{\heartsuit}$	0.85	0.37	0.66	0.63		0.83	0.40	0.64	0.62		0.94	0.52	0.73	0.45
ReFT	1.00	0.72	0.61	0.78		1.00	0.77	0.53	0.77		1.00	0.93	0.97	1.00
BaFT (Ours)	1.00	0.73	0.61	0.78		1.00	0.78	0.53	0.77		1.00	0.94	0.97	1.00
LLaMA 3-8b-Instruct														
	Rel.	Por.	Loc.	Avg.		Rel.	Por.	Loc.	Avg.		Rel.	Loc.	Avg.	Rel.
AdaLoRA	1.00	0.43	0.61	0.68		1.00	0.25	0.55	0.60	-	1.00	0.42	0.71	1.00
FT-L	0.47	0.25	0.27	0.33		0.44	0.10	0.27	0.27		0.56	0.39	0.48	0.52
ROME	0.99	0.33	0.34	0.55		1.00	0.52	0.24	0.59		0.92	0.62	0.77	0.98
MEMIT	0.99	0.32	0.34	0.55		0.99	0.49	0.24	0.57		0.04	0.08	0.06	0.32
ReFT	1.00	0.63	0.61	0.75	_	1.00	0.70	0.51	0.74		0.98	0.90	0.94	0.98
BaFT (Ours)	1.00	0.65	0.61	0.75		1.00	0.72	0.53	0.75		0.97	0.93	0.95	0.96
					-	Gemma	1.1-7b	-Instruc	t					
	Rel.	Por.	Loc.	Avg.		Rel.	Por.	Loc.	Avg.		Rel.	Loc.	Avg.	Rel.
AdaLoRA	1.00	0.26	0.53	0.60		1.00	0.27	0.50	0.59		1.00	0.66	0.83	×
FT-L	0.31	0.04	0.17	0.17		0.26	0.01	0.13	0.13		0.24	0.14	0.19	×
ROME	0.65	0.23	0.33	0.40		0.67	0.19	0.28	0.38		0.49	0.31	0.40	×
ReFT	1.00	0.61	0.50	0.70	-	1.00	0.70	$-0.41^{-}$	0.70		0.98	0.83	0.91	<del>x</del>
BaFT (Ours)	1.00	0.64	0.50	0.71		1.00	0.73	0.41	0.71		0.97	0.84	0.91	Х

#### 3.3 CONTINUAL AND BATCHED EDITING PERFORMANCE.

Next, we study the two challenging scenarios, where massive editings are conducted in a sequential (continual) or batched way. We follow Wang et al. (2024a) and experiment with LLaMA 2 (non-chat version), LLaMA 3, and Gemma on ZsRE. We note that the state-of-the-art continual editing method WISE contains substantially larger parameter size and is much more computationally expensive. For better comparison, we include WISE $_{light}$ , a lightweight version of WISE that contains 1/8 learnable parameters of the original WISE to make its training affordable. We would like to highlight that WISE $_{light}$  does not affect WISE editing mechanism $^4$ , and still contains more learnable parameters than BaFT and ReFT (10 and 20 times respectively). Learnable parameters used in different editing methods, along with their time consumptions are presented in Table 3.

Continual Editing Performance. Table 2 presents the main results of continually editing 1000 pieces of ZsRE knowledge. BaFT again achieved remarkable editing performance while maintaining excellent locality on LLMs from different families, reaching the best two in nearly all scenarios. In comparison, standard editing methods AdaLoRA, FT-L, ROME, and MEMIT, encountered considerable performance gaps over different LLMs. At the same time, they fall short in editing multiple pieces of knowledge that emerge sequentially. GRACE was designed for continual editing but still suffered from failure on editing Gemma. These methods might benefit from a more extensive hyperparameter tuning for each LLM. Nonetheless, their prolonged running time will make this process very expensive, if not unaffordable.

When comparing BaFT and ReFT with each other, we note that as in Single Editing, BaFT maintained, if not surpassed, the editing ability of ReFT. In addition, when the editing number T increased, BaFT showed excellent robustness against forgetting, as indicated by its capability of preserving high locality in all scenarios. We further visualize bases' weights in Fig 2, where a one-layer

<sup>&</sup>lt;sup>4</sup>WISE finds an important FFN layer to conduct knowledge editing. For each new knowledge, it finetunes a small portion of *randomly* selected parameters in this layer. WISE<sub>light</sub> uses a smaller randomly chosen pool.

BaFT was used to edit LLaMA 2 on 100 ZsRE knowledge with T=10 (achieved reliability, generality, and locality are 0.75, 0.71, and 0.98 respectively). In the figure, Rel., Gen., and Loc. refers to new, rephrased, and unrelated knowledge, respectively  $^5$ . We note that BaFT evenly distributed the editing over all bases, and unrelated knowledge received significantly lower weights. These results confirmed that BaFT can leverage the fine-grained basis-level control as designed in Sec 2, thereby excelling at Continual Editing.

Table 2: Continual Editing performance on ZsRE dataset, evaluated after conducting T times of editing sequentially. Results marked with " $\heartsuit$ " are taken from Wang et al. (2024a). Best Avg. results are in **bold** and second best are underlined.

		T	= 1			T =	= 10				T =	100				T =	1000	
							LLaM	IA 2-7b										
	Rel.	Gen.	Loc.	Avg.	Rel.	Gen.	Loc.	Avg.	I	Rel.	Gen.	Loc.	Avg.	Re	1.	Gen.	Loc.	Avg.
AdaLoRA	1.00	0.90	0.92	0.94	0.39	0.38	0.50	0.42	-0	0.06	0.06	0.06	0.06	0.0	0	0.00	0.00	0.00
FT-L	0.57	0.53	0.96	0.69	0.35	0.31	0.12	0.26		0.29	0.26	0.09	0.21	0.2		0.20	0.25	0.23
ROME	0.96	0.91	0.98	0.95	0.80	0.76	0.77	0.78		0.18	0.18	0.07	0.12	0.0		0.01	0.00	0.00
MEMIT	0.95	0.90	0.99	0.95	0.77	0.74	0.90	0.80		0.25	0.24	0.19	0.02	0.0		0.04	0.02	0.03
MELO	1.00	0.40	0.99	0.80	0.95	0.40	0.99	0.78		0.61	0.40	0.99	0.67	0.4		0.40	0.99	0.60
GRACE♡	0.98	0.08	1.00	0.69	0.96	0.00	1.00	0.65		0.96	0.00	1.00	0.65	0.9		0.08	1.00	0.68
$WISE_{full}^{\heartsuit}$	0.98	0.92	1.00	0.97	0.94	0.88	1.00	0.94		0.90	0.81	1.00	0.90	0.7		0.72	1.00	0.83
$WISE_{light}$	0.95	0.83	1.00	0.93	0.93	0.74	1.00	0.89	0	0.83	0.73	0.99	0.85	0.4	9	0.47	1.00	0.65
ReFT	1.00	0.95	0.94	0.96	0.90	0.85	0.88	0.87	-(	0.78	0.74	0.83	0.78	0.5	8	0.56	0.73	0.62
BaFT (Ours)	1.00	0.94	0.97	0.97	0.89	0.84	0.97	0.90	0	0.75	0.70	0.98	0.81	0.6	3	0.60	0.98	0.74
						LLa	MA 3	-8b-Ins	truc	t								
	Rel.	Gen.	Loc.	Avg.	Rel.	Gen.	Loc.	Avg.	I	Rel.	Gen.	Loc.	Avg.	Re	1.	Gen.	Loc.	Avg.
AdaLoRA	1.00	0.99	0.85	0.95	0.27	0.26	0.26	0.26	-0	0.03	0.03	0.01	0.02	0.0	0	0.00	0.00	0.00
FT-L	0.51	0.52	0.68	0.57	0.25	0.20	0.03	0.16		0.19	0.16	0.02	0.12	0.1		0.14	0.01	0.10
ROME	0.99	0.96	0.96	0.97	0.07	0.07	0.01	0.05	C	0.03	0.03	0.01	0.02	0.0	13	0.03	0.00	0.02
MEMIT	0.99	0.96	0.98	$\overline{0.98}$	0.02	0.02	0.01	0.02	C	0.06	0.06	0.03	0.05	0.0	6	0.06	0.03	0.05
GRACE	0.33	0.00	0.54	0.29	0.33	0.02	0.56	0.30	0	0.33	0.02	0.57	0.31	0.3	3	0.02	0.55	0.30
WISElight	0.95	0.91	0.99	0.95	0.82	0.76	1.00	0.86		0.63	0.57	1.00	0.73	0.3	9	0.37	1.00	0.59
ReFT	1.00	0.97	0.93	0.97	0.90	0.84	0.87	0.87	- (	5.68	0.61	0.74	0.68	- 0.4	8	0.45	0.64	0.52
BaFT (Ours)	1.00	0.95	0.96	0.97	0.89	0.82	0.95	0.89		0.70	0.64	0.93	0.76	0.5		0.49	0.93	0.64
						Gen	ma 1.1	-7b-In	stru	ct								
	Rel.	Gen.	Loc.	Avg.	Rel.	Gen.	Loc.	Avg.	I	Rel.	Gen.	Loc.	Avg.	Re	1.	Gen.	Loc.	Avg.
AdaLoRA	1.00	0.97	0.67	0.88	0.19	0.20	0.18	0.19	-0	0.03	0.03	0.01	0.02	0.0	0	0.00	0.00	0.00
FT-L	0.28	0.33	0.09	0.23	0.14	0.06	0.00	0.07	C	0.07	0.04	0.00	0.04	0.0	15	0.04	0.00	0.03
ROME	0.75	0.71	0.88	0.78	0.18	0.18	0.05	0.14	C	0.01	0.01	0.01	0.01	0.0	0	0.00	0.00	0.00
MELO	1.00	0.20	1.00	0.73	0.96	0.23	1.00	0.73	C	0.52	0.26	0.95	0.58	0.2	6	0.25	0.95	0.49
GRACE	0.39	0.00	1.00	0.46	0.39	0.01	1.00	0.47	C	0.39	0.01	1.00	0.47	0.3	9	0.01	1.00	0.47
$WISE_{light}$	0.99	0.96	1.00	0.98	0.90	0.84	0.99	0.91	0	0.79	0.71	0.95	0.82	0.4	8	0.42	0.98	0.63
ReFT	1.00	0.86	0.91	0.92	0.92	0.81	0.81	0.85	- 0	5.66	0.58	0.69	0.64	0.5	0	0.46	0.65	0.54
BaFT (Ours)	1.00	0.84	0.94	0.93	0.92	0.80	0.92	0.88	C	0.70	0.62	0.92	0.75	0.4	8	0.45	0.92	0.62

Table 3: Parameter size and editing time with an NVIDIA V100 32-GB GPU (averaged over 100 samples). ROME, MEMIT, and GRACE do not contain pre-specified learnable parameters.

	LLaM <i>A</i>	2-7b(-chat)	LLaMA	3-8b-Instruct	Gemma 1.1-7b-Instruct			
	# Params.	Time (sec./edit)	# Params.	Time (sec./edit)	# Params.	Time (sec./edit)		
AdaLoRA	6,292,224	26.24	5,112,576	28.71	4,817,568	44.24		
FT-L	45,088,768	9.73	58,720,256	10.84	75,497,472	11.95		
ROME	/	27.27	1	25.01	/	52.07		
MEMIT	/	20.01	/	25.35	/	/		
GRACE	/	34.38	/	87.08	/	43.45		
$WISE_{light}$	5,636,096	58.00	7,340,032	65.77	9,437,184	20.20		
ReFT	393,264	10.99	393,264	9.33	294,960	7.79		
BaFT (Ours)	606,256	13.46	606,256	12.69	454,704	10.13		

**Batched Editing Performance.** We further compare BaFT and ReFT against baselines that *admit* batched data for editing, namely, AdaLoRA, FT-L, and MEMIT. LMs were edited on ZsRE dataset, and batch sizes were set to 10 and 50 respectively.

We visualize the average of reliability, generality, and locality in Fig 3, and defer the complete results to App D. The proposed BaFT again achieved a great balance between good edit success and high locality, outperforming all baselines in 5 out of 6 scenarios. Surprisingly, when T=10, LoRA and MEMIT were capable of benefiting from editing multiple samples in a batch than one by one. We conjecture that learning multiple pieces of knowledge in a batch helps mitigate their overfitting

<sup>&</sup>lt;sup>5</sup>Conceptually, these labels refer to the group of knowledge where the metric is computed on.

on any single knowledge, thereby weakened the forgetting problem to some extent. This finding suggests that caching more knowledge and editing them in a batch can be beneficial in some cases.

Parameter Efficiency. Continual and Batched Editing involve learning more knowledge than in Single Editing. As a result, achieving good editing performance while maintaining high parameter efficiency is non-trivial, as using fewer parameters increases the workload of each parameter to learn more knowledge. We note that while WISE<sub>light</sub> achieved comparable performance to BaFT, its parameter efficiency was much lower: on LLaMA 2-7b, the edit success dropped from 0.77 (of WISE) to 0.49 when editing 1000 pieces of knowledge, around 22% lower than BaFT which uses 10 times less parameters, as per Table 3. Similar trends can be found when making comparison with LoRA in Batched Editing scenarios. In conclusion, BaFT is capable of achieving much better parameter efficiency than existing methods.

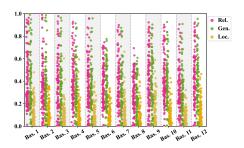


Figure 2: Bases weights used for editing and irrelevant knowledge (averaged over different positions).

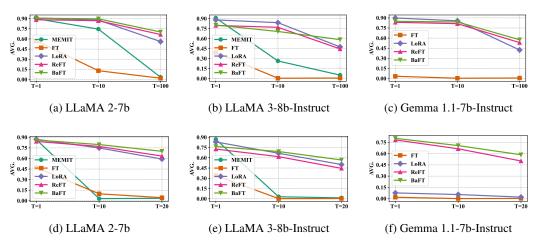


Figure 3: Batched Editing Performance under sequence length. The first row uses batch size 10 and the second row uses batch size 50.

# 3.4 ABLATION STUDY

We end this section with an ablation study on BaFT to showcase how each component contributes to the final performance. Results from continually editing LLaMA 2-7b with 100 ZsRE knowledge are presented in Tab 4. We note that introducing a coarse-grained *subspace-level* weighting (*ss-w*) which assigns all bases with the same weight along did not benefit ReFT. Moreover, both locality regularization (*lr*) and fine-grained basis-level weighting (*ba-w*) helped improve locality. Remarkably, the basis-level weighting, as observed in all Single Editing scenarios, did not lead to edit performance degradation. Locality regularization, while greatly improved the locality, induced a trade-off with editing performance at the same time. Notably, the degradation is amplified when the subspace-level weighting was used, echoing well with our theoretical analysis.

In conclusion, the proposed BaFT makes two improvements over ReFT. First, the weighting offers a fine-grained level learning, leading to better locality without hurting editing performance. Second, a fine-grained basis-level control allows one to regularize locality by altering only the important parts, leading to a better empirical editing-locality trade-off.

# 4 RELATED WORKS

Existing editing methods mainly fall into two classes.

Internal Storage updates model parameters for the adaptation. Early efforts involved fine-tuning a LLM directly but suffered from severe forgetting of original knowledge (Wang et al., 2023). For more precise editing, Zhu et al. (2020) imposed a relaxed  $\ell_2$  norm constraint on the parameter updates, and Huang et al. (2023); Dong et al. (2022a) limited the updates to some specific feed-forward network (FFN) layers, based on findings that knowledge is often stored therein (Dai

Table 4: Component effects in BaFT.

	Rel.	Gen.	Loc.	Avg.
ReFT	0.76	0.71	0.84	0.77
+ss-w.	0.74	0.68	0.81	0.74
+ba-w	0.77	0.71	0.86	0.78
+ss-w&lr	0.67	0.61	0.99	0.76
BaFT	0.73	0.67	0.98	0.79

et al., 2021). For further refinement, the *locate-and-edit* paradigm (Meng et al., 2022a;b) first identifies the layer storing a specific knowledge, and then modifies its parameters in an analytic form or via least squared solution. On the other hand, PEFT methods such as AdaLoRA (Zhang et al., 2023) also provided performance on par with locating-based solutions (Wu et al., 2023). However, these methods are *parameter-based* and offer a similar level of control, in the sense that all inputs are altered in the same way. As a result, they suffer from an equal level of *editing-locality* trade-off (Wang et al., 2023; 2024a). These findings raised a question as *to what extent knowledge can be accurately attributed to some specific parameters* (Hase et al., 2024). Inspired by the recent advance of improving a LLM's general ability such as commonsense reasoning by fine-tuning its representations (Wu et al., 2024), in this work we show that updating representations at only a few locations can provide strong editing performance. By pushing the fine-tuning towards a new basis-level, our BaFT achieved much more fine-grained control and superior editing-locality trade-off.

External Storage restores to external memories without updating original parameters. Methods include meta-learning based MEND (Mitchell et al., 2021) and multi-task InstructEdit (Zhang et al., 2024a), in-context learning based IKE (Zheng et al., 2023), retrieval based LTE (Jiang et al., 2024), augmentation based StableKE (Wei et al., 2024), and proxy model based SERAC (Mitchell et al., 2022). Notwithstanding, these methods often need large-scaled hard-to-access data to retrieve from (e.g., IKE), or to train some extra model on (e.g., MEND and SERAC). As a consequence, they have limited practicality and fall short on Continual Editing that requires frequent updates (Wang et al., 2024a). Recently, methods specialized for Continual Editing were proposed (Hartvigsen et al., 2024; Yu et al., 2024; Wang et al., 2024a). These approaches injected lightweight adapters (Hartvigsen et al., 2024) or weight copies (Wang et al., 2024a) to memorize new knowledge, and learned some gating mechanism to determine whether original or new knowledge to use. Specifically, GRACE (Hartvigsen et al., 2024) maintained a code-book to determine which adapter will be used based on representation similarity, and MELO (Yu et al., 2024) used dynamic LoRA. WISE (Wang et al., 2024a) learned activation thresholding to trigger new learned weights. However, these methods have several limitations. First, they often show unsatisfactory generalizability, as observed in Wang et al. (2024a) and confirmed in our experiments. Second, they require prolonged training (and inference) time, due to the need of maintaining non-constant numbers of external memories. In addition, existing gating mechanisms cannot be learned when multiple pieces of knowledge appear, making them incompatible for Batched Editing. In comparison, BaFT learns a pre-specified set of parameters and lets bases weights play the role of gating. This design makes BaFT suitable for both Continual and Batched Editing. Moreover, as both editing and activation are conducted in a representation subspace, BaFT is able to achieve good generalizability at better parameter efficiency.

# 5 CONCLUSION AND FUTURE WORKS

In this work, we propose a new representation based method towards more efficient knowledge editing. Grounded in a theoretical analysis, we show that updating all selected representations with one linear subspace in a predetermined manner imposes a tension in editing-locality trade-off. Subsequently, BaFT as a better solution is proposed. Given a representation, BaFT first computes a weight for each basis that spans the linear subspace, then conducts a linear update along this basis direction. Because bases weights are determined from the current representation with non-linear functions, BaFT fine-tunes the representation in a non-linear way. This fine-grained control leads to better performance on editing three representative LLMs in various scenarios, on par with or outperforming the strongest baselines at much better parameter efficiency. As detailed in App A.2, there are several limitations in this work, and we plan to solve in our future work.

# REFERENCES

- Genrich Belitskii et al. *Matrix norms and their applications*, volume 36. Birkhäuser, 2013.
  - Yoshua Bengio, Réjean Ducharme, and Pascal Vincent. A neural probabilistic language model. *Advances in neural information processing systems*, 13, 2000.
  - Yonatan Bisk, Rowan Zellers, Jianfeng Gao, Yejin Choi, et al. Piqa: Reasoning about physical commonsense in natural language. In *Proceedings of the AAAI conference on artificial intelligence*, volume 34, pp. 7432–7439, 2020.
  - Rishi Bommasani, Drew A Hudson, Ehsan Adeli, Russ Altman, Simran Arora, Sydney von Arx, Michael S Bernstein, Jeannette Bohg, Antoine Bosselut, Emma Brunskill, et al. On the opportunities and risks of foundation models. *arXiv preprint arXiv:2108.07258*, 2021.
  - Tom Brown, Benjamin Mann, Nick Ryder, Melanie Subbiah, Jared D Kaplan, Prafulla Dhariwal, Arvind Neelakantan, Pranav Shyam, Girish Sastry, Amanda Askell, et al. Language models are few-shot learners. *Advances in neural information processing systems*, 33:1877–1901, 2020.
  - Sébastien Bubeck, Varun Chandrasekaran, Ronen Eldan, Johannes Gehrke, Eric Horvitz, Ece Kamar, Peter Lee, Yin Tat Lee, Yuanzhi Li, Scott Lundberg, et al. Sparks of artificial general intelligence: Early experiments with gpt-4. *arXiv preprint arXiv:2303.12712*, 2023.
  - Roi Cohen, Eden Biran, Ori Yoran, Amir Globerson, and Mor Geva. Evaluating the ripple effects of knowledge editing in language models. *Transactions of the Association for Computational Linguistics*, 12:283–298, 2024.
  - Damai Dai, Li Dong, Yaru Hao, Zhifang Sui, Baobao Chang, and Furu Wei. Knowledge neurons in pretrained transformers. *arXiv preprint arXiv:2104.08696*, 2021.
  - Nicola De Cao, Wilker Aziz, and Ivan Titov. Editing factual knowledge in language models. *arXiv* preprint arXiv:2104.08164, 2021.
  - Ning Ding, Yujia Qin, Guang Yang, Fuchao Wei, Zonghan Yang, Yusheng Su, Shengding Hu, Yulin Chen, Chi-Min Chan, Weize Chen, et al. Parameter-efficient fine-tuning of large-scale pre-trained language models. *Nature Machine Intelligence*, 5(3):220–235, 2023.
  - Qingxiu Dong, Damai Dai, Yifan Song, Jingjing Xu, Zhifang Sui, and Lei Li. Calibrating factual knowledge in pretrained language models. *arXiv preprint arXiv:2210.03329*, 2022a.
  - Qingxiu Dong, Lei Li, Damai Dai, Ce Zheng, Zhiyong Wu, Baobao Chang, Xu Sun, Jingjing Xu, and Zhifang Sui. A survey for in-context learning. *arXiv preprint arXiv:2301.00234*, 2022b.
  - Abhimanyu Dubey, Abhinav Jauhri, Abhinav Pandey, Abhishek Kadian, Ahmad Al-Dahle, Aiesha Letman, Akhil Mathur, Alan Schelten, Amy Yang, Angela Fan, et al. The llama 3 herd of models, 2024. URL https://arxiv.org/abs/2407.21783.
  - William Fedus, Barret Zoph, and Noam Shazeer. Switch transformers: Scaling to trillion parameter models with simple and efficient sparsity, 2022. URL https://arxiv.org/abs/2101.03961.
  - Thomas Hartvigsen, Saadia Gabriel, Hamid Palangi, Maarten Sap, Dipankar Ray, and Ece Kamar. Toxigen: A large-scale machine-generated dataset for adversarial and implicit hate speech detection. *arXiv preprint arXiv:2203.09509*, 2022.
  - Tom Hartvigsen, Swami Sankaranarayanan, Hamid Palangi, Yoon Kim, and Marzyeh Ghassemi. Aging with grace: Lifelong model editing with discrete key-value adaptors. *Advances in Neural Information Processing Systems*, 36, 2024.
  - Peter Hase, Mohit Bansal, Been Kim, and Asma Ghandeharioun. Does localization inform editing? surprising differences in causality-based localization vs. knowledge editing in language models. *Advances in Neural Information Processing Systems*, 36, 2024.
  - Evan Hernandez, Belinda Z Li, and Jacob Andreas. Inspecting and editing knowledge representations in language models. *arXiv preprint arXiv:2304.00740*, 2023.

- Neil Houlsby, Andrei Giurgiu, Stanislaw Jastrzebski, Bruna Morrone, Quentin De Laroussilhe, Andrea Gesmundo, Mona Attariyan, and Sylvain Gelly. Parameter-efficient transfer learning for nlp. In *International conference on machine learning*, pp. 2790–2799, 2019.
  - Edward J. Hu, Yelong Shen, Phillip Wallis, Zeyuan Allen-Zhu, Yuanzhi Li, Shean Wang, Lu Wang, and Weizhu Chen. Lora: Low-rank adaptation of large language models, 2021.
  - Zeyu Huang, Yikang Shen, Xiaofeng Zhang, Jie Zhou, Wenge Rong, and Zhang Xiong. Transformer-patcher: One mistake worth one neuron. *arXiv preprint arXiv:2301.09785*, 2023.
  - Ziwei Ji, Nayeon Lee, Rita Frieske, Tiezheng Yu, Dan Su, Yan Xu, Etsuko Ishii, Ye Jin Bang, Andrea Madotto, and Pascale Fung. Survey of hallucination in natural language generation. *ACM Computing Surveys*, 55(12):1–38, 2023.
  - Yuxin Jiang, Yufei Wang, Chuhan Wu, Wanjun Zhong, Xingshan Zeng, Jiahui Gao, Liangyou Li, Xin Jiang, Lifeng Shang, Ruiming Tang, et al. Learning to edit: Aligning llms with knowledge editing. *arXiv preprint arXiv:2402.11905*, 2024.
  - Takeshi Kojima, Shixiang Shane Gu, Machel Reid, Yutaka Matsuo, and Yusuke Iwasawa. Large language models are zero-shot reasoners. *Advances in neural information processing systems*, 35:22199–22213, 2022.
  - Alex Lamb, Anirudh Goyal, Ying Zhang, Saizheng Zhang, Aaron Courville, and Yoshua Bengio. Professor forcing: A new algorithm for training recurrent networks, 2016. URL https://arxiv.org/abs/1610.09038.
  - Mike Lewis, Yinhan Liu, Naman Goyal, Marjan Ghazvininejad, Abdelrahman Mohamed, Omer Levy, Ves Stoyanov, and Luke Zettlemoyer. Bart: Denoising sequence-to-sequence pretraining for natural language generation, translation, and comprehension. *arXiv* preprint arXiv:1910.13461, 2019.
  - Ilya Loshchilov and Frank Hutter. Decoupled weight decay regularization, 2019. URL https://arxiv.org/abs/1711.05101.
  - Kevin Meng, David Bau, Alex Andonian, and Yonatan Belinkov. Locating and editing factual associations in gpt. *Advances in Neural Information Processing Systems*, 35:17359–17372, 2022a.
  - Kevin Meng, Arnab Sen Sharma, Alex Andonian, Yonatan Belinkov, and David Bau. Mass-editing memory in a transformer. *arXiv preprint arXiv:2210.07229*, 2022b.
  - Eric Mitchell, Charles Lin, Antoine Bosselut, Chelsea Finn, and Christopher D Manning. Fast model editing at scale. *arXiv preprint arXiv:2110.11309*, 2021.
  - Eric Mitchell, Charles Lin, Antoine Bosselut, Christopher D Manning, and Chelsea Finn. Memory-based model editing at scale. In *International Conference on Machine Learning*, pp. 15817–15831, 2022.
  - Long Ouyang, Jeffrey Wu, Xu Jiang, Diogo Almeida, Carroll Wainwright, Pamela Mishkin, Chong Zhang, Sandhini Agarwal, Katarina Slama, Alex Ray, et al. Training language models to follow instructions with human feedback. *Advances in neural information processing systems*, 35: 27730–27744, 2022.
  - Kiho Park, Yo Joong Choe, and Victor Veitch. The linear representation hypothesis and the geometry of large language models. *arXiv preprint arXiv:2311.03658*, 2023.
  - Alec Radford, Jeffrey Wu, Rewon Child, David Luan, Dario Amodei, Ilya Sutskever, et al. Language models are unsupervised multitask learners. *OpenAI blog*, 1(8):9, 2019.
  - Colin Raffel, Noam Shazeer, Adam Roberts, Katherine Lee, Sharan Narang, Michael Matena, Yanqi Zhou, Wei Li, and Peter J Liu. Exploring the limits of transfer learning with a unified text-to-text transformer. *The Journal of Machine Learning Research*, 21(1):5485–5551, 2020.
  - Abigail See, Aneesh Pappu, Rohun Saxena, Akhila Yerukola, and Christopher D Manning. Do massively pretrained language models make better storytellers? *arXiv preprint arXiv:1909.10705*, 2019.

- Noam Shazeer, Azalia Mirhoseini, Krzysztof Maziarz, Andy Davis, Quoc Le, Geoffrey Hinton, and Jeff Dean. Outrageously large neural networks: The sparsely-gated mixture-of-experts layer, 2017. URL https://arxiv.org/abs/1701.06538.
  - Gemma Team, Thomas Mesnard, Cassidy Hardin, Robert Dadashi, Surya Bhupatiraju, Shreya Pathak, Laurent Sifre, Morgane Rivière, Mihir Sanjay Kale, Juliette Love, Pouya Tafti, et al. Gemma: Open models based on gemini research and technology, 2024. URL https://arxiv.org/abs/2403.08295.
  - Hugo Touvron, Louis Martin, Kevin Stone, Peter Albert, Amjad Almahairi, Yasmine Babaei, Nikolay Bashlykov, Soumya Batra, Prajjwal Bhargava, Shruti Bhosale, et al. Llama 2: Open foundation and fine-tuned chat models. *arXiv preprint arXiv:2307.09288*, 2023.
  - Ashish Vaswani, Noam Shazeer, Niki Parmar, Jakob Uszkoreit, Llion Jones, Aidan N Gomez, Łukasz Kaiser, and Illia Polosukhin. Attention is all you need. *Advances in neural information processing systems*, 30, 2017.
  - Peng Wang, Zexi Li, Ningyu Zhang, Ziwen Xu, Yunzhi Yao, Yong Jiang, Pengjun Xie, Fei Huang, and Huajun Chen. Wise: Rethinking the knowledge memory for lifelong model editing of large language models. *arXiv preprint arXiv:2405.14768*, 2024a.
  - Peng Wang, Ningyu Zhang, Bozhong Tian, Zekun Xi, Yunzhi Yao, Ziwen Xu, Mengru Wang, Shengyu Mao, Xiaohan Wang, Siyuan Cheng, Kangwei Liu, Yuansheng Ni, Guozhou Zheng, and Huajun Chen. Easyedit: An easy-to-use knowledge editing framework for large language models, 2024b. URL https://arxiv.org/abs/2308.07269.
  - Song Wang, Yaochen Zhu, Haochen Liu, Zaiyi Zheng, Chen Chen, et al. Knowledge editing for large language models: A survey. *arXiv preprint arXiv:2310.16218*, 2023.
  - Zihao Wei, Liang Pang, Hanxing Ding, Jingcheng Deng, Huawei Shen, and Xueqi Cheng. Stable knowledge editing in large language models. *arXiv preprint arXiv:2402.13048*, 2024.
  - Suhang Wu, Minlong Peng, Yue Chen, Jinsong Su, and Mingming Sun. Eva-kellm: A new benchmark for evaluating knowledge editing of llms. *arXiv preprint arXiv:2308.09954*, 2023.
  - Zhengxuan Wu, Aryaman Arora, Zheng Wang, Atticus Geiger, Dan Jurafsky, Christopher D Manning, and Christopher Potts. Reft: Representation finetuning for language models. *arXiv* preprint *arXiv*:2404.03592, 2024.
  - Yunzhi Yao, Peng Wang, Bozhong Tian, Siyuan Cheng, Zhoubo Li, Shumin Deng, Huajun Chen, and Ningyu Zhang. Editing large language models: Problems, methods, and opportunities. *arXiv* preprint arXiv:2305.13172, 2023.
  - Lang Yu, Qin Chen, Jie Zhou, and Liang He. Melo: Enhancing model editing with neuron-indexed dynamic lora. In *Proceedings of the AAAI Conference on Artificial Intelligence*, volume 38, pp. 19449–19457, 2024.
  - Ningyu Zhang, Bozhong Tian, Siyuan Cheng, Xiaozhuan Liang, Yi Hu, Kouying Xue, Yanjie Gou, Xi Chen, and Huajun Chen. Instructedit: Instruction-based knowledge editing for large language models. *arXiv preprint arXiv:2402.16123*, 2024a.
  - Ningyu Zhang, Yunzhi Yao, Bozhong Tian, Peng Wang, Shumin Deng, Mengru Wang, Zekun Xi, Shengyu Mao, Jintian Zhang, Yuansheng Ni, et al. A comprehensive study of knowledge editing for large language models. *arXiv preprint arXiv:2401.01286*, 2024b.
  - Qingru Zhang, Minshuo Chen, Alexander Bukharin, Pengcheng He, Yu Cheng, Weizhu Chen, and Tuo Zhao. Adaptive budget allocation for parameter-efficient fine-tuning. In *International Conference on Learning Representations*, 2023.
  - Ce Zheng, Lei Li, Qingxiu Dong, Yuxuan Fan, Zhiyong Wu, Jingjing Xu, and Baobao Chang. Can we edit factual knowledge by in-context learning? *arXiv preprint arXiv:2305.12740*, 2023.

Ce Zhou, Qian Li, Chen Li, Jun Yu, Yixin Liu, Guangjing Wang, Kai Zhang, Cheng Ji, Qiben Yan, Lifang He, et al. A comprehensive survey on pretrained foundation models: A history from bert to chatgpt. *arXiv preprint arXiv:2302.09419*, 2023.

Chen Zhu, Ankit Singh Rawat, Manzil Zaheer, Srinadh Bhojanapalli, Daliang Li, Felix Yu, and Sanjiv Kumar. Modifying memories in transformer models. *arXiv preprint arXiv:2012.00363*, 2020.

# A MORE DISCUSSIONS AND LIMITATIONS ON BAFT

In this section we provide more discussions on the proposed BaFT. Fig 4 demonstrates the workflow of our method.

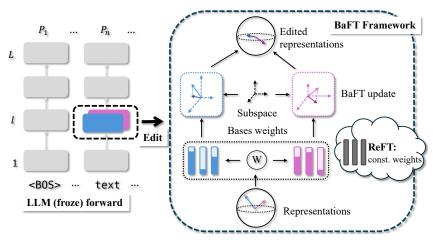


Figure 4: BaFT learns basis-level weights to edit different representations (highlighted in different colors). When using constant weights, BaFT reduces to ReFT.

#### A.1 MORE DISCUSSIONS ON ASMP 2.1.

Our Thm 2.3 is built upon Asmp 2.1. Informally, It assumes that the knowledge can be generated if representation takes some specific value. While this assumption may not hold especially in challenging scenarios (see App A.2 for more discussions), it is reasonable for Thm 2.3.

Particularly, The goal of Thm 2.3 is to reveal how *linearity* in ReFT can *inevitably* hurt locality, even if it appears successful in editing. Therefore, our focus is on cases where ReFT is capable of conducting the edits. The existence of such cases are confirmed by our experiments, and by its effectiveness in diverse post-training tasks as demonstrated in Wu et al. (2024). Presuming such a success, given that ReFT can only update representations, Asmp 2.1 assumes that by updating representations to some targeted (possibly unknown) value, ReFT steers output y to convey the desired knowledge.

#### A.2 LIMITATIONS AND FUTURE WORKS

In this work we explore representation-based knowledge editing and demonstrate it as a highly promising direction. However, there are also some limitations in this work, and we plan to explore in the future.

First, The empirical success of BaFT was mainly established on standard benchmarks EasyEdit (Wang et al., 2024b), which may not be sufficient to reflect the diverse real-world applications. Second, BaFT as a generalization of ReFT requires hyper-parameter tuning to determine proper positions and layers to add interventions. Our choice was selected based on recommended values from ReFT (Wu et al., 2024). We plan to explore automating this process by imposing proper sparsity constraints on weights in our future work. Third, the promising performance of BaFT demonstrates its potential for efficient knowledge editing. However, it is still an open question if representation-based method is capable of fitting any editing (or updates) learnable for parameter-based methods. In other words, it is unknown if there is some knowledge that can be learned by parameter-based method but is unlearnable by updating representations. We plan to explore this direction in our future work.

#### B OMITTED PROOF

We include omitted proof here.

# B.1 PROOF OF THM 2.3

 We start with restating the two assumptions and the theorem.

**Assumption B.1.** Let text x encodes s, r, text y generated by the LM will convey o if its intermediate representation takes some targeted value t.

**Assumption B.2.** For any h carrying some high-level knowledge, there exists a positive  $\varepsilon(h)$ -radius  $\ell_2$  ball  $B(h, \varepsilon(h))$  around h such that any  $h' \in B(h, \varepsilon(h))$  conveys the same knowledge, we refer to  $B(h, \varepsilon(h))$  as a *stable-ball* of h.

**Theorem B.3.** When finetuning a LM, ReFT learns to update the old representation  $h_0$  to targeted  $t = \Phi(h_0)$ . If ReFT maintains good generality such that  $\forall h \in B(h_0, \varepsilon(h_0))$ ,

$$\|\Phi(\boldsymbol{h}) - \Phi(\boldsymbol{h}_0)\| = \|\Phi(\boldsymbol{h}) - \boldsymbol{t}\| < \varepsilon(\boldsymbol{t}),$$

where  $\|\cdot\|$  denote the  $\ell_2$  norm. Then for any irrelevant input  $h_{ir}$  with a small stable-ball radius

$$\varepsilon(\boldsymbol{h}_{ir}) < \frac{\|\boldsymbol{t} - \boldsymbol{h}_0\| - (\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_0))}{\varepsilon(\boldsymbol{t}) + 2\varepsilon(\boldsymbol{h}_0)} \varepsilon(\boldsymbol{h}_0),$$

and is not too far from  $h_0$  such that

$$\|\boldsymbol{h}_{ir} - \boldsymbol{h}_0\| = \varepsilon(\boldsymbol{h}_{ir}) + \varepsilon(\boldsymbol{h}_0),$$

ReFT will output  $\Phi(\mathbf{h}_{ir}) \notin B(\mathbf{h}_{ir}, \varepsilon(\mathbf{h}_{ir}))$  and break its locality guarantee.

*Proof.* First, since old and new knowledge associates with different objects o, by Asmp 2.2,  $h_0$  and t must have non-overlapped stable-ball. Otherwise, we can find

$$h \in B(h_0, \varepsilon(h_0)) \cap B(t, \varepsilon(t)),$$

that preserves the knowledge of both  $h_0$  and t that are different, which is impossible. This implies

$$\|\boldsymbol{t} - \boldsymbol{h}_0\| \ge \varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_0).$$

In addition, by definition of ReFT, we have

$$egin{aligned} oldsymbol{t} - oldsymbol{h}_0 &= oldsymbol{h}_0 + oldsymbol{\mathbf{R}}^ op (oldsymbol{\mathbf{A}} oldsymbol{h}_0 + oldsymbol{\mathbf{R}}^ op (oldsymbol{\mathbf{A}} - oldsymbol{\mathbf{R}}) oldsymbol{h}_0 + oldsymbol{\mathbf{R}}^ op oldsymbol{b} \ &\stackrel{(a)}{=} oldsymbol{\mathbf{H}} oldsymbol{h}_0 + oldsymbol{\mathbf{R}}^ op oldsymbol{b}. \end{aligned}$$

where in the last step (a), we defined  $\mathbf{H} \triangleq \mathbf{R}^{\top}(\mathbf{A} - \mathbf{R})$  for simplicity.

Next, according to the *generality* condition, for any  $h \in B(h_0, \varepsilon(h_0))$ , we have

$$\begin{split} &\|\Phi(\boldsymbol{h}) - \Phi(\boldsymbol{h}_0)\| \\ = &\|(\mathbf{I} + \mathbf{R}^{\top}(\mathbf{A} - \mathbf{R}))(\boldsymbol{h} - \boldsymbol{h}_0)\| \\ = &\|(\mathbf{I} + \mathbf{H})(\boldsymbol{h} - \boldsymbol{h}_0)\| \\ < &\varepsilon(\boldsymbol{t}). \end{split}$$

Since h can take any direction, we know  $h - h_0$  can be an arbitrary vector that has norm no greater than  $\varepsilon(h_0)$ . Let  $h - h_0$  takes the direction of the first right singular vector, then

$$\|(\mathbf{I} + \mathbf{H})(\mathbf{h} - \mathbf{h}_0)\| = \sigma_{\max}(\mathbf{I} + \mathbf{H})\|\mathbf{h} - \mathbf{h}_0\| < \varepsilon(\mathbf{t}).$$

This implies that the operator norm of I + H, denoted by  $\sigma_{max}$ , is upper bounded by

$$\sigma_{\max}(\mathbf{I} + \mathbf{H}) \leq \frac{\varepsilon(t)}{\varepsilon(h_0)}.$$

By triangle inequality of the operator norm (Belitskii et al., 2013), we further know

 $\sigma_{\max}(\mathbf{H}) = \sigma_{\max}(\mathbf{I} + \mathbf{H} - \mathbf{I}) \le \sigma_{\max}(\mathbf{I} + \mathbf{H}) + \sigma_{\max}(\mathbf{I}) \le \frac{\varepsilon(t)}{\varepsilon(h_0)} + 1.$ 

Now, for any irrelevant  $h_{ir}$ , we have

$$\begin{split} & \|\Phi(\boldsymbol{h}_{ir}) - \boldsymbol{h}_{ir}\| \\ = & \|\mathbf{H}\boldsymbol{h}_{ir} + \mathbf{R}^{\top}\boldsymbol{b}\| \\ \stackrel{(a)}{=} & \|\mathbf{H}\boldsymbol{h}_{ir} + (\boldsymbol{t} - \boldsymbol{h}_{0}) - \mathbf{H}\boldsymbol{h}_{0}\| \\ = & \|\mathbf{H}(\boldsymbol{h}_{ir} - \boldsymbol{h}_{0}) + (\boldsymbol{t} - \boldsymbol{h}_{0})\| \\ \geq & \|(\boldsymbol{t} - \boldsymbol{h}_{0})\| - \|\mathbf{H}(\boldsymbol{h}_{ir} - \boldsymbol{h}_{0})\| \Big|, \end{split}$$
 (†)

where (a) substitutes

$$\boldsymbol{t} - \boldsymbol{h}_0 = \mathbf{H}\boldsymbol{h}_0 + \mathbf{R}^{\top}\boldsymbol{b},$$

and (b) holds from the reverse triangle inequality.

When the irrelevant  $h_{
m ir}$  has a small stable-ball radius,

$$arepsilon(oldsymbol{h}_{ ext{ir}}) < rac{\|oldsymbol{t} - oldsymbol{h}_0\| - (arepsilon(oldsymbol{t}) + arepsilon(oldsymbol{h}_0))}{2arepsilon(oldsymbol{h}_0) + arepsilon(oldsymbol{t})} arepsilon(oldsymbol{h}_0),$$

and is close to  $h_0$  such that

$$\|\boldsymbol{h}_{\mathrm{ir}} - \boldsymbol{h}_{0}\| = \varepsilon(\boldsymbol{h}_{\mathrm{ir}}) + \varepsilon(\boldsymbol{h}_{0}),$$

we have

$$\begin{split} \|\mathbf{H}(\boldsymbol{h}_{\mathrm{ir}} - \boldsymbol{h}_{0})\| &\leq \sigma_{\mathrm{max}}(\mathbf{H}) \|\boldsymbol{h}_{\mathrm{ir}} - \boldsymbol{h}_{0}\| \\ &\leq \left(\frac{\varepsilon(\boldsymbol{t})}{\varepsilon(\boldsymbol{h}_{0})} + 1\right) (\varepsilon(\boldsymbol{h}_{\mathrm{ir}}) + \varepsilon(\boldsymbol{h}_{0})) \\ &\leq \left(\frac{\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_{0})}{\varepsilon(\boldsymbol{h}_{0})}\right) \\ &\times \left(\varepsilon(\boldsymbol{h}_{0}) \frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t}))}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})} + \varepsilon(\boldsymbol{h}_{0})\right) \\ &\stackrel{(a)}{\leq} \left(\frac{\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_{0})}{\varepsilon(\boldsymbol{h}_{0})}\right) \\ &\times \left(\varepsilon(\boldsymbol{h}_{0}) \frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t}))}{\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})} + \varepsilon(\boldsymbol{h}_{0})\right) \\ &= \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})) \\ &+ (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})) \\ &= \|\boldsymbol{t} - \boldsymbol{h}_{0}\| \end{split}$$

where (a) holds from the fact that  $\varepsilon(\mathbf{h}_0) > 0$ , so dropping one  $\varepsilon(\mathbf{h}_0)$  in the denominator provides a valid upper bound. Therefore, we can safely remove the absolute value function in Eqn (†) and get

$$\begin{split} \|\Phi(\boldsymbol{h}_{\mathrm{ir}}) - \boldsymbol{h}_{\mathrm{ir}}\| &= \|\mathbf{H}\boldsymbol{h}_{\mathrm{ir}} + \mathbf{R}^{\top}\boldsymbol{b}\| \\ &\geq \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - \|\mathbf{H}(\boldsymbol{h}_{\mathrm{ir}} - \boldsymbol{h}_{0})\| \| \\ &= \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - \|\mathbf{H}(\boldsymbol{h}_{\mathrm{ir}} - \boldsymbol{h}_{0})\| \\ &\geq \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - \sigma_{\max}(\mathbf{H})\|\boldsymbol{h}_{\mathrm{ir}} - \boldsymbol{h}_{0}\| \\ &\geq \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - \left(\frac{\varepsilon(\boldsymbol{t})}{\varepsilon(\boldsymbol{h}_{0})} + 1\right)(\varepsilon(\boldsymbol{h}_{\mathrm{ir}}) + \varepsilon(\boldsymbol{h}_{0})) \\ &\geq \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - \left(\frac{\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_{0})}{\varepsilon(\boldsymbol{h}_{0})}\right) \\ &\times \left(\frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t}))}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})}\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{h}_{0})\right) \\ &= \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - \left(\frac{\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_{0})}{\varepsilon(\boldsymbol{h}_{0})}\right) \\ &\times \left(\frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})) + 2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})}\varepsilon(\boldsymbol{h}_{0})\right) \\ &= \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_{0}))\left(\frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| + \varepsilon(\boldsymbol{h}_{0})}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})}\right). \end{split}$$

Finally, it is easy to verify that this term is an upper bound of  $\varepsilon(h_{ir})$ , since

$$\begin{split} \|\Phi(\boldsymbol{h}_{\mathrm{ir}}) - \boldsymbol{h}_{\mathrm{ir}}\| - \varepsilon(\boldsymbol{h}_{\mathrm{ir}}) &= \|\mathbf{H}\boldsymbol{h}_{\mathrm{ir}} + \mathbf{R}^{\top}\boldsymbol{b}\| - \varepsilon(\boldsymbol{h}_{\mathrm{ir}}) \\ &\stackrel{(a)}{\geq} \left( \|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{t}) + \varepsilon(\boldsymbol{h}_{0})) \left( \frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| + \varepsilon(\boldsymbol{h}_{0})}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})} \right) \right) \\ &- \left( \frac{\|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t}))}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})} \varepsilon(\boldsymbol{h}_{0}) \right) \\ &= \frac{1}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})} \left( \|\boldsymbol{t} - \boldsymbol{h}_{0}\| \left( 2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t}) \right) - (\|\boldsymbol{t} - \boldsymbol{h}_{0}\| + \varepsilon(\boldsymbol{h}_{0}))(\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})) - (\|\boldsymbol{t} - \boldsymbol{h}_{0}\| - (\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})))\varepsilon(\boldsymbol{h}_{0}) \right) \\ &= \frac{1}{2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})} \left( \|\boldsymbol{t} - \boldsymbol{h}_{0}\| \left( 2\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t}) - \varepsilon(\boldsymbol{h}_{0}) - \varepsilon(\boldsymbol{t}) \right) - (\varepsilon(\boldsymbol{h}_{0})(\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})) - \varepsilon(\boldsymbol{h}_{0})(\varepsilon(\boldsymbol{h}_{0}) + \varepsilon(\boldsymbol{t})) \right) \\ &= 0, \end{split}$$

where (a) applies the lower bound to the first term, and the upper bound to the second term. In conclusion, we have

$$\|\Phi(\boldsymbol{h}_{\mathrm{ir}}) - \boldsymbol{h}_{\mathrm{ir}}\| \geq \varepsilon(\boldsymbol{h}_{\mathrm{ir}}),$$

i.e.,  $\Phi(\mathbf{h}_{ir}) \notin B(\mathbf{h}_{ir}, \varepsilon(\mathbf{h}_{ir}))$ . This completes our proof.

# B.2 Proof of Lem 2.4

**Lemma B.4.** Let  $\mathbf{R} = [r_1; \dots; r_r], \mathbf{A} = [a_1, \dots, a_r], \mathbf{b}^{\top} = (b_1, \dots, b_k), \text{ and } \mathbf{W}(\mathbf{h}) = diag(w_1(\mathbf{h}), \dots, w_r(\mathbf{h})).$  Then BaFT

$$\Phi(\boldsymbol{h}) = \boldsymbol{h} + \sum_{k=1}^{r} w_k(\boldsymbol{h}) \boldsymbol{r}_k(\boldsymbol{a}_k^{\top} \boldsymbol{h} + b_k - \boldsymbol{r}_k^{\top} \boldsymbol{h}),$$

can be expressed in a matrix form

$$\Phi(\mathbf{h}) = \mathbf{h} + \mathbf{R}^{\top} \mathbf{W}(\mathbf{h}) (\mathbf{A}\mathbf{h} + \mathbf{b} - \mathbf{R}).$$

Table 5: Hyper-parameters of different methods. For baselines, we only provided settings that were different from Wang et al. (2024b).

		LLaMA 2-7b(-chat)	LLaMA 3-8b-Instruct	Gemma 1.1-7b-Instruct								
	HParams.	Value	Value	Value								
FT-L		Following Wang	g et al. (2024b)'s recommendation	for LLaMA 2.								
ROME		Following Wang	g et al. (2024b)'s recommendation	for LLaMA 2.								
MEMIT		Following Wang et al. (2024b)'	following Wang et al. (2024b)'s recommendation for LLaMA 2.									
AdaLoRA	Maximum Steps	70 for Single and Continual Editing; 200 for Batched Editing										
GRACE	Maximum Steps Lay. to Interven	100 27										
WISE <sub>light</sub>	Param. Updates	Restrict the orig	ginal WISE logic to a randomly sel	ected 1/8 area.								
BaFT & ReFT	Subspace Rank Pos. to Intervene Lay. to Intervene Learning Rate Maximum Steps Locality Reg. (BaFT) Maximum Steps	40 for Single $\alpha=0.01,\beta=0.05,\gamma=0.02$	Last 3 of Input + Output 9;18;24;28 and Continual Editing; 1e-4 for Bate $\alpha=0.01, \beta=0.1, \gamma=0.05$ and Continual Editing; 70 for Bate $\beta=0.01, \beta=0.05$ and Continual Editing; 70 for Bate $\beta=0.01, \beta=0.05$	ched Editing $\alpha = 0.01,  \beta = 0.1,  \gamma = 0.0$								

When using constant weighting W(h) = I, BaFT becomes to ReFT. Otherwise, rows of WR are not orthonormal, making BaFT and ReFT nonequivalent.

*Proof.* The derivations essentially come from the fact that matrix product can be expressed by summation of outer products. In particular, we have

$$\begin{split} \Phi(\boldsymbol{h}) &= \boldsymbol{h} + \sum_{k=1}^{r} w_k(\boldsymbol{h}) \boldsymbol{r}_k(\boldsymbol{a}_k^{\top} \boldsymbol{h} + b_k - \boldsymbol{r}_k^{\top} \boldsymbol{h}) \\ &= \boldsymbol{h} + \left( \sum_{k=1}^{r} w_k(\boldsymbol{h}) \boldsymbol{r}_k \boldsymbol{a}_k^{\top} - \sum_{k=1}^{r} w_k(\boldsymbol{h}) \boldsymbol{r}_k \boldsymbol{r}_k^{\top} \right) \boldsymbol{h} + \sum_{k=1}^{r} w_k(\boldsymbol{h}) \boldsymbol{r}_k b_k \\ &= \boldsymbol{h} + \left( \mathbf{R}^{\top} \mathbf{W}(\boldsymbol{h}) \mathbf{A} - \mathbf{R}^{\top} \mathbf{W}(\boldsymbol{h}) \mathbf{R} \right) \boldsymbol{h} + \mathbf{R}^{\top} \mathbf{W}(\boldsymbol{h}) \boldsymbol{b} \\ &= \boldsymbol{h} + \mathbf{R}^{\top} \mathbf{W}(\boldsymbol{h}) \left( (\mathbf{A} - \mathbf{R}) \boldsymbol{h} + \boldsymbol{b} \right) \\ &= \boldsymbol{h} + \mathbf{R}^{\top} \mathbf{W}(\boldsymbol{h}) \left( (\mathbf{A} \boldsymbol{h} + \boldsymbol{b} - \mathbf{R}) \right), \end{split}$$

when W(h) = I takes the identity matrix, BaFT reduces to ReFT. This completes the proof.

# C IMPLEMENTATION DETAILS

We provide more implementation details about different methods.

Throughout all experiments, BaFT used a logistic regression for  $w_k(h)$  for all  $k \in [r]$ . ReFT was implemented as a special case of BaFT with constant weight  $\mathbf{W} = \mathbf{I}$ . Load balancing loss and the optional Locality regularization were removed as they were defined for weights. In addition, BaFT and ReFT used the same optimizer AdamW (Loshchilov & Hutter, 2019) and learning rate. An early stopping was performed when the training loss is smaller than a pre-specified threshold 0.01. We also added this early stopping to AdaLoRA after observing an improvement. Other hyperparameters are reported in Tab 5.

#### D More Experiment Results

# D.1 COMPLETE BATCHED EDITING RESULTS

Here we report the complete Batched Editing results in Tab 6 and Tab 7 using batch size 10 and 50 respectively. The averaged result are shown in Fig 3.

Table 6: Batched Editing performance on ZsRE dataset, evaluated after conducting T times of editing with batch size 10 sequentially. Best Avg. results are in **bold** and second best are <u>underlined</u>.

		T	= 1				T =	= 10			T =	100		
					I	LaM/	A 2-7b							
	Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.	Rel.	Gen.	Loc.	Avg.	
MEMIT	0.89	0.84	0.97	0.90		0.87	0.82	0.93	0.87	0.04	0.04	0.02	0.03	
FT-L	0.43	0.42	0.87	0.57		0.12	0.10	0.17	0.13	0.03	0.03	0.00	0.02	
AdaLoRA	1.00	0.85	0.88	0.91		0.95	0.82	0.87	0.88	0.46	0.45	0.77	0.56	
ReFT	0.94	$0.86^{-}$	0.86	0.89	П	0.92	$0.83^{-}$	0.86	0.87	-0.64	-0.60	0.76	0.67	
BaFT (Ours)	0.93	0.84	0.95	0.91		0.92	0.83	0.95	0.90	0.59	0.55	0.98	0.71	
	LLaMA 3-8b-Instruct													
	Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.	Rel.	Gen.	Loc.	Avg.	
MEMIT	0.91	0.86	0.96	0.91		0.39	0.36	0.05	0.27	0.06	0.06	0.03	0.05	
FT-L	0.33	0.32	0.53	0.39		0.01	0.01	0.00	0.01	0.01	0.01	0.00	0.01	
AdaLoRA	1.00	0.88	0.76	0.88		0.94	0.83	0.75	0.84	0.34	0.34	0.75	0.48	
ReFT	0.92	$0.82^{-}$	0.65	0.80	Γ.	0.89	0.78	0.64	0.77	0.46	0.43	0.44	0.44	
BaFT (Ours)	0.87	0.68	0.87	0.81		0.72	0.57	0.83	0.71	0.50	0.45	0.81	0.59	
				Ger	nn	na 1.1-	7b-Ins	truct						
	Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.	Rel.	Gen.	Loc.	Avg.	
FT-L	0.04	0.04	0.02	0.03		0.01	0.01	0.00	0.01	0.01	0.01	0.00	0.01	
AdaLoRA	1.00	0.87	0.83	0.90		0.93	0.81	0.82	0.85	0.34	0.34	0.59	0.42	
ReFT	0.90	0.75	0.86	0.84	Ī	0.88	0.72	0.84	0.81	-0.48	-0.44	0.69	0.54	
BaFT (Ours)	0.90	0.74	0.91	0.85		0.89	0.73	0.90	0.84	0.45	0.41	0.87	0.58	

Table 7: Batched Editing performance on ZsRE dataset, evaluated after conducting T times of editing with batch size 50 sequentially. Best Avg. results are in **bold**.

		T :	= 1				T =	= 10				T =	= 20	
					I	LLaM/	A 2-7b							
	Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.
MEMIT	0.87	0.82	0.91	0.87		0.45	0.43	0.46	0.45		0.03	0.03	0.02	0.03
FT-L	0.39	0.39	0.63	0.47	Г	0.13	0.10	0.07	0.10		0.07	0.05	0.02	0.05
AdaLoRA	1.00	0.86	0.76	0.87		0.78	0.69	0.79	0.75		0.51	0.51	0.76	0.59
ReFT	0.90	0.77	0.85	0.84	1	0.80	0.69	0.82	0.77		0.60	0.56	0.74	0.63
BaFT (Ours)	0.92	0.78	0.89	0.86		0.80	0.69	0.90	0.80		0.62	0.57	0.92	0.70
	LLaMA 3-8b-Instruct													
	Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.
MEMIT	0.88	0.83	0.90	0.87		0.03	0.04	0.05	0.04	_	0.00	0.00	0.04	0.01
FT-L	0.32	0.29	0.42	0.34		0.00	0.00	0.00	0.00		0.01	0.00	0.00	0.00
AdaLoRA	1.00	0.83	0.67	0.83		0.74	0.63	0.63	0.67		0.42	0.40	0.69	0.50
ReFT	0.92	0.74	$0.5\bar{2}$	0.73		0.75	0.61	0.49	0.62	-	0.48	$\bar{0}.\bar{4}2^{-}$	0.43	0.44
BaFT (Ours)	0.92	0.75	0.62	0.76		0.75	0.61	0.72	0.69		0.49	0.43	0.78	0.57
				Gen	nn	na 1.1-	7b-Ins	truct						
	Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.		Rel.	Gen.	Loc.	Avg.
FT-L	0.02	0.02	0.01	0.02		0.00	0.00	0.00	0.00		0.01	0.00	0.00	0.00
AdaLoRA	0.13	0.08	0.02	0.08		0.08	0.06	0.02	0.05		0.03	0.03	0.00	0.02
ReFT	$\bar{0.88}^{-}$	$\bar{0}.\bar{6}8^{-}$	0.79	0.78	Ī	$\bar{0.71}^{-}$	$\bar{0}.\bar{5}7^{-}$	$0.7\bar{2}$	0.67	-	0.48	$\bar{0}.\bar{4}2^{-}$	0.61	0.50
BaFT (Ours)	0.87	0.68	0.87	0.81		0.72	0.57	0.83	0.71		0.50	0.45	0.81	0.59

# D.2 DOWNSTREAM LOCALITY PERFORMANCE

we further study how different editing methods affected the LLM's performance on unrelated down-stream task, as an additional measure of locality. To this end, we follow Yao et al. (2023) and evaluate how the LLM's ability of answering PIQA questions from Bisk et al. (2020) that are unrelated to the editing. The correctness is measured by whether the LLM chooses the correct answer according to its perplexity. For more details we refer the readers to Yao et al. (2023).

Table 8: Downstream task (PIQA) performance after being edited with 100 ZsRE knowledge. LLM uses LLaMA-2.

	Base	AdaLoRA	FT-L	ROME	MEMIT	MELO	WISE <sub>light</sub>	ReFT	BaFT
PIQA Accu.	0.77	0.48	0.75	0.5	0.52	0.77	0.77	0.77	0.77