A Self-Adaptive Learning Rate and Curriculum Learning Based Framework for Few-Shot Text Classification

Anonymous ACL submission

Abstract

Due to the lack of labeled data in many realistic scenarios, a number of few-shot learning methods for text classification have been proposed, among which the meta learning based ones have recently attracted much attention. Such methods usually consist of a learner as the classifier and a meta learner for specializing the learner to tasks. For the learner, learning rate is crucial to its performance. However, existing methods treat it as a hyper parameter and adjust it manually, which is time-consuming and laborious. Intuitively, for different tasks and neural network layers, the learning rates should be different and self-adaptive. For the meta learner, it requires a good generalization ability so as to quickly adapt to new tasks. Therefore, we propose a novel meta learning framework, called MetaCLSLR, for few-shot text classification. Specifically, we present a novel meta learning mechanism to obtain different learning rates for different tasks and neural network layers so as to enable the learner to quickly adapt to new training data. Moreover, we propose a task-oriented curriculum learning mechanism to help the meta learner achieve a better generalization ability by learning from different tasks with increasing difficulties. Extensive experiments on three benchmark datasets demonstrate the effectiveness of MetaCLSLR.

1 Introduction

Text classification is important and concerned in Natural Language Processing (NLP), as many realistic problems can be transformed into it. At present, most text classification methods are based on supervised learning with a large amount of labeled data. But there is not so much labeled data, even source data, in many specific scenarios. Some distant supervision methods (Mintz et al., 2009) have thus been proposed to handle this problem. However, this kind of approaches may add a large proportion of noisy data (Zeng et al., 2014). Because of this, it is a big challenge for traditional supervised learning methods to work well with very limited training data. As a result, few-shot text classification has attracted much attention in recent years, where there are only a few (e.g., 1 or 5) labeled instances available for each class as the support set and some unlabeled instances as the query set, as shown in Figure 1.

The concept of few-shot learning was formally put forward by (Li et al., 2003). They presented a method for learning from classes with few data, by incorporating generic knowledge which may be obtained from previously learned models of unrelated classes. The existing few-shot learning methods are divided into three categories (Gao et al., 2019), namely, model fine-tuning based (e.g., (Howard and Ruder, 2018; Nakamura and Harada, 2019)), metric learning based (e.g., (Snell et al., 2017; Vinyals et al., 2016)), and meta learning based methods (e.g., (Finn et al., 2017; Munkhdalai and Yu, 2017)). In recent years, meta learning based methods have attracted lots of interests. However, they still suffer from some challenges.

A meta learning method is composed of a learner and a meta learner. It is acknowledged that for a learner, learning rate is crucial to its performance. Nevertheless, in existing methods, it is treated as a hyper parameter and needs to be adjusted manually, which is time-consuming and laborious. Intuitively, for different tasks and different neural network layers, their learning rates should be different. On the other hand, a good generalization ability to a new task is necessary for a meta learner. And curriculum learning can help models obtain better generalization performance by guiding the training process towards better regions in the parameter space, i.e., into local minima of the descent procedure associated with better generalization (Bengio et al., 2009).

For the above reasons, we propose a novel meta learning framework, called MetaCLSLR, for few-shot text classification. There are two main mecha-

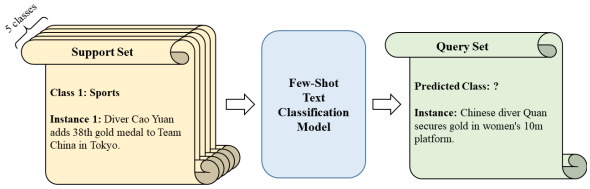

Figure 1: An example of few-shot text classification.

nisms in MetaCLSLR, i.e., Self-adaptive Learning Rates for the learner and a task-oriented Curriculum Learning mechanism for the meta learner. Our general contributions are three-fold.

- We present a novel meta learning mechanism with self-adaptive learning rates, which enables different tasks and neural network layers to obtain different learning rates.
- We introduce curriculum learning for the first time, to the best of our knowledge, into few-shot learning. Unlike traditional instance-oriented curriculum learning, the proposed curriculum learning mechanism gradually learns from different tasks with increasing difficulties.
- MetaCLSLR is evaluated with three typical categories of text classification, i.e., relation classification, news classification and topic classification, on three benchmark datasets, namely, FewRel80, 20Newsgroup and DBPedia Ontology, respectively. Experimental results demonstrate superior performance of MetaCLSLR on all datasets.

2 Related Works

2.1 Few-shot Learning

Few-shot learning is to learn how to solve problems from few data. As aforesaid, the existing mainstream methods can be divided into three types. The model fine-tuning based methods learn how to fine-tune general-purpose models to specialized tasks (Howard and Ruder, 2018; Nakamura and Harada, 2019). The metric learning based methods learn a semantic embedding space upon a distance loss function (Snell et al., 2017; Vinyals et al., 2016). The meta learning based methods learn a learning strategy to make them well adapt to new tasks (Finn et al., 2017; Munkhdalai and Yu, 2017). Furthermore, according to the different kinds of meta knowledge the meta learner learns, the meta learning based methods can be subdivided into three types, i.e., initial parameter (Finn et al., 2017; Raghu et al., 2019; Jamal and Qi, 2019), hyper parameter (Wu et al., 2019) and optimizer based methods (Santoro et al., 2016; Munkhdalai and Yu, 2017). The initial parameter based methods learn parameter initialization for fast adaptation; The hyper parameter based methods learn a good hyper parameter setting of a learner; And, the optimizer based methods learn a meta-policy to update the parameters of a learner. In this paper, we propose a novel meta learning mechanism to self-adaptively obtain the hyper parameter, i.e., the learning rate, of the learner, which allocates different learning rates for different tasks and neural network layers.

2.2 Curriculum Learning

Compared with the general paradigm of machine learning without distinction, curriculum learning is proposed to imitate the process of human learning (Bengio et al., 2009). It advocates that the model should start learning from easy instances and gradually advance to complex instances and knowledge. Curriculum learning has been widely applied in many fields, e.g., computer vision (Guo et al., 2018; Jiang et al., 2014) and NLP (Platanios et al., 2019; Tay et al., 2019). Furthermore, curriculum learning can also be applied in some other technical frameworks, e.g., reinforcement learning (Florensa et al., 2017; Narvekar et al., 2017; Ren et al., 2018), graph learning (Gong et al., 2019; Qu et al., 2018) and continual learning (Wu et al., 2021). In this paper, we extend the traditional instance-oriented curriculum learning to a task-oriented one, which gradually learns from different tasks with increasing difficulties.

3 Methodology

3.1 Notations

In meta learning based few-shot text classification, two datasets are given: D_{train} and D_{test}, which have disjoint label sets. T tasks are sampled from D_{train} and the t-th task ($t \in [1, T]$), $Task_t$, consists of a support set S_t and a query set Q_t. Following the setting (Gao et al., 2019), we adopt C-way K-shot (hereinafter denoted as CwKs) for few-shot text classification, meaning S_t contains C classes and each class has K labeled instances. Thus, S_t can be formulated as $S_t = \{(x_t^i, y_t^i)\}_{i=1}^{C \times K}$, where x_t^i denotes the i-th piece of text in $Task_t$ and y_t^i is its class label. Furthermore, x_t^i contains M_t^i words (hereinafter simplified as M if not causing

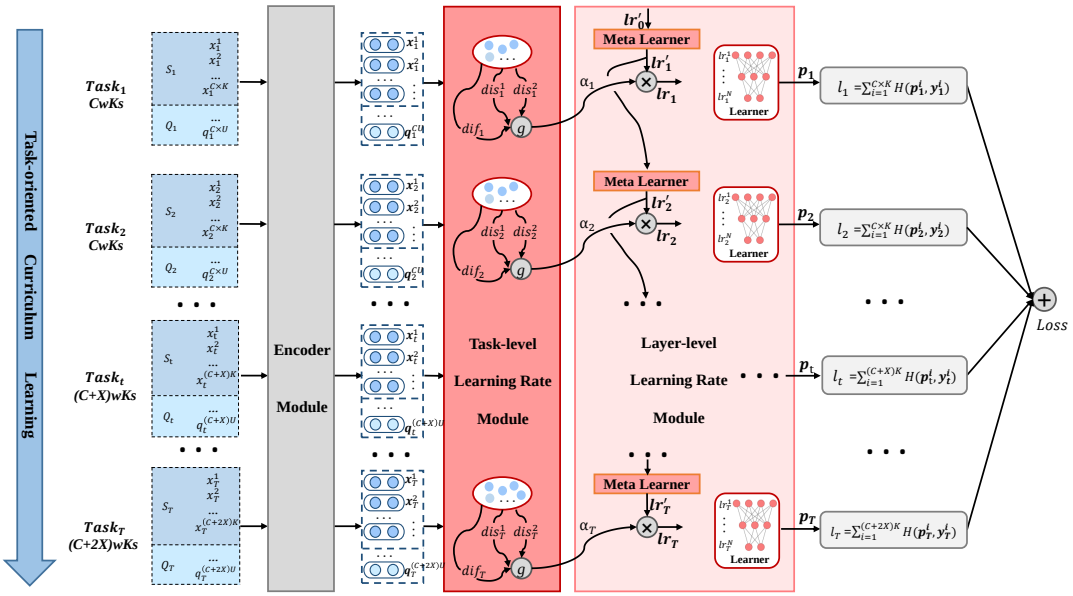

Figure 2: The diagram of the MetaCLSLR framework.

any confusion) and the m-th word ($m \in [1, M]$) in x_t^i denotes as w_m for simplicity. Thus, x_t^i is formulated as $x_t^i = \{w_m\}_{m=1}^M$. x_t^i additionally includes a head entity h_t^i and a tail entity o_t^i in relation classification. Moreover, the query set Q_t contains U unlabeled instances for each class in S_t. Q_t can be formulated as $Q_t = \{q_t^i\}_{i=1}^{C \times U}$.

3.2 The MetaCLSLR Framework

MetaCLSLR is a generic framework, where different few-shot learning models of different categories (i.e., model fine-tuning based, metric learning based, and meta learning based) can act as the learner. As shown in Figure 2, MetaCLSLR consists of three modules coupled with a task-oriented curriculum learning mechanism:

The Encoder Module. In this module, the instances are mapped into the semantic space as embeddings by the encoder network.

The Task-level Learning Rate Module. In this module, the task-level learning rate is calculated by the number of training classes and the distance between different instances in the support set.

The Layer-level Learning Rate Module. In this module, the layer-level learning rate is self-adaptively obtained based on the meta learning mechanism. This module contains two main parts: the learner as the classifier and the meta learner above the learner, which allocates the learning rates for different network layers of the learner.

The Task-oriented Curriculum Learning Mechanism. This mechanism gradually learns from different tasks with increasing difficulties by adding more classes to a task, to make the meta learner achieve a better generalization ability.

3.3 The Encoder Module

The encoder module maps x_t^i into the instance embedding $\boldsymbol{x}_t^i$, which consists of two parts, namely, the embedding part and the encoding part.

3.3.1 Embedding

The word embeddings $\{\boldsymbol{w}_m\}_{m=1}^M$ are obtained by looking up table for vector representation of words $\{w_m\}_{m=1}^M$, to express their semantic meanings. In this paper, we employ GloVe (Pennington et al., 2014) to obtain the word embeddings for fast training and good performance even with small corpus.

3.3.2 Encoding

The CNN encoder is employed because of its satisfied performance and time efficiency to derive the final instance embedding $\boldsymbol{x}_t^i$ of B dimension of x_t^i based on the word embeddings $\{\boldsymbol{w}_m\}_{m=1}^M$. CNN slides a conventional kernel whose window size is k, over the input embeddings to get the output hidden embeddings,

$$\boldsymbol{h}_m = \mathrm{Con}\left(\boldsymbol{w}_{m-\frac{k-1}{2}}, ..., \boldsymbol{w}_{m+\frac{k-1}{2}}\right), \quad (1)$$

where $\mathrm{Con}(\cdot)$ is a conventional operation.

A max pooling operation is then applied over these hidden embeddings to output the final instance embedding $\boldsymbol{x}_t^i$ as follows:

$$[\boldsymbol{x}_t^i]_b = max\left\{[\boldsymbol{h}_1]_b, ..., [\boldsymbol{h}_M]_b\right\}, \quad (2)$$

where $[\cdot]_b$ is the b-th value of a vector ($b \in [1, B]$).

3.4 The Task-level Learning Rate Module

This module is designed to self-adaptively get different learning rates for different tasks. In the context of few-shot learning, it is necessary for a model to converge in a few steps, even one (Finn et al., 2017). Intuitively, for easier tasks, a larger learning rate enables the model to converge fast. However, for more difficult tasks, a relatively smaller learning rate is preferred so as to help the model to carefully search for the optimal parameters in the complex search space. In this module, the difficulty of a task is defined as the learning difficulty, and the number of training classes and the distance between different instances in the support set are utilized to measure it.

In more detail, the learning difficulty of a task is related to the number of classes in meta training in a way. If the number of training classes, C, of $Task_t$ is equal to that of its meta test classes, $C^{'}$, its difficulty coefficient dif_t is set to 1. If C is larger than $C^{'}$, indicating that it is a relatively difficult task, dif_t is increased. Otherwise, it is reduced. dif_t can be formally calculated as follows:

$$dif_t = 1 + \gamma \left(C - C^{'} \right), \tag{3}$$

where γ is an increment coefficient of difficulty.

The distance between different instances can be measured from two aspects, namely, the average intra-class distance dis_t^1 and the average inter-class distance dis_t^2. The closer the intra-class distance and the farther the inter-class distance, the easier the task. Both of them are measured by the Euclidean distance function $d(\cdot, \cdot)$. Specifically, dis_t^1 is calculated by

$$dis_t^1 = \frac{1}{D_t^1} \sum_{v=1}^{D_t^1} d\left(\boldsymbol{x}_t^i, \boldsymbol{x}_t^j \right), \tag{4}$$

where $\boldsymbol{x}_t^i$ and $\boldsymbol{x}_t^j$ $(i \neq j)$ belong to the same class; $D_t^1 = \frac{CK(K-1)}{2}$, denoting the number of pairs $(\boldsymbol{x}_t^i, \boldsymbol{x}_t^j)$. dis_t^2 is calculated as follows:

$$dis_t^2 = \frac{1}{D_t^2} \sum_{v=1}^{D_t^2} d\left(\boldsymbol{x}_t^i, \boldsymbol{x}_t^j \right), \tag{5}$$

where $\boldsymbol{x}_t^i$ and $\boldsymbol{x}_t^j$ belong to different classes and $D_t^2 = \frac{CK(C-1)K}{2}$. Therefore, the difficulty $\alpha_t^{'}$ of $Task_t$ can be calculated as

$$\alpha_t^{'} = \frac{dis_t^2}{dif_t \cdot dis_t^1}. \tag{6}$$

As aforesaid, larger learning rates are preferred for easier tasks. Therefore, Equation (6) means a larger $\alpha_t^{'}$ is obtained with dis_t^2 increasing, as well as dif_t and dis_t^1 decreasing, which presents an easier task. Otherwise, a smaller $\alpha_t^{'}$ presents a more difficult task.

As the task-level learning rate is required to multiply the layer-level one in Equation (12), it should be larger than 1 for easier tasks and smaller than 1 for more difficult tasks. Therefore, we formulate the weight $\alpha_t \in [\beta, 1 + \beta]$ by function $g(\cdot)$ as

$$\alpha_t = g\left(\alpha_t^{'} \right) = nor\left(\alpha_t^{'} \right) + \beta, \tag{7}$$

where $nor(\cdot)$ is the min-max normalization function. In this paper, the bias β is set to 0.5.

3.5 The Layer-level Learning Rate Module

As mentioned earlier, this module contains a learner and a meta learner.

3.5.1 The Learner

In text classification, the learner is actually a classifier. Existing models of different types can be employed as the learner, e.g., BERT (Kenton and Toutanova, 2019), PN (Snell et al., 2017) and MLMAN (Ye and Ling, 2019), which are pre-trained. By inputting the embedding $\boldsymbol{x}_t^i$, the learner with the learning rate $\boldsymbol{lr}_t$, which is obtained by Equation (12), outputs the predicted probability distribution, $\boldsymbol{p}_t^i$, to different classes. Formally, $\boldsymbol{p}_t^i$ is calculated as follows:

$$\boldsymbol{p}_t^i = Learner\left(\boldsymbol{x}_t^i, \boldsymbol{lr}_t \right). \tag{8}$$

The loss of the learner is defined as l_t, which is calculated by the cross entropy function $H(\cdot, \cdot)$ as

$$l_t = \sum_{i=1}^{C \times K} H\left(\boldsymbol{p}_t^i, \boldsymbol{y}_t^i \right), \tag{9}$$

where $\boldsymbol{y}_t^i$ is the ground truth distribution of $\boldsymbol{x}_t^i$ to different classes.

3.5.2 The Meta Learner

The meta learner allocates different learning rates for different network layers. Let θ be its parameters. Given the layer-level learning rate $\boldsymbol{lr}_{t-1}^{'}$ of N dimension corresponding to $Task_{t-1}$ of the learner, the hidden state $\boldsymbol{hs}_t$ of the meta learner to $Task_t$ is calculated upon $\boldsymbol{lr}_{t-1}^{'}$ and its last hidden state $\boldsymbol{hs}_{t-1}$ as

$$\boldsymbol{hs}_t = MetaLearner_\theta\left(\boldsymbol{hs}_{t-1}, \boldsymbol{lr}_{t-1}^{'} \right). \tag{10}$$

Algorithm 1 The Meta Learning Training Process.

Given a set of labeled training data D_{train}
Init parameters of the meta leaner as θ
Given the initial learning rate $\boldsymbol{lr}_0^{'}$
For $e \rightarrow 1$ to E do:
  Given a pre-trained learner with $\boldsymbol{lr}_0^{'}$
  For $t \rightarrow 1$ to T do:
    Given a task $Task_t$ sampled from D_{train}
    $\boldsymbol{hs}_t \leftarrow MetaLearner_\theta\left(\boldsymbol{hs}_{t-1}, \boldsymbol{lr}_{t-1}^{'}\right)$
    $\boldsymbol{lr}_t^{'} \leftarrow \sigma\left(\boldsymbol{W}\boldsymbol{hs}_t + \boldsymbol{b}\right)$
    $\boldsymbol{lr}_t \leftarrow \alpha_t \boldsymbol{lr}_t^{'}$
    Train the learner with $\boldsymbol{lr}_t$ on $Task_t$ in one step
    Compute the loss l_t
    If $t = T$, calculate the loss $Loss_e$ by summing up l_t
  Update θ using $Loss_{e-1}$- $Loss_e$

Then, the layer-level learning rate $\boldsymbol{lr}_t^{'}$ corresponding to $Task_t$ is obtained upon the state $\boldsymbol{hs}_t$ as

$$\boldsymbol{lr}_t^{'} = \sigma\left(\boldsymbol{W}\boldsymbol{hs}_t + \boldsymbol{b}\right), \tag{11}$$

where $\boldsymbol{W}$ and $\boldsymbol{b}$ are parameters of a fully-connected layer in the meta learner and σ is the Sigmoid function.

By multiplying the task-level learning rate α_t, the final learning rate is obtained as

$$\boldsymbol{lr}_t = \alpha_t \boldsymbol{lr}_t^{'}. \tag{12}$$

The loss of the meta-learner, $Loss_e$, is calculated by summing up all the losses from the learner in the e-th iteration ($e \in [1, E]$), namely,

$$Loss_e = \sum_{t=1}^{T} l_t. \tag{13}$$

Finally, θ is updated by minimizing the difference between the loss in the last iteration and the current loss, which makes the meta learner converge faster, through applying gradient-based optimization. The training process of meta learning is shown in Algorithm 1.

3.6 The Task-oriented Curriculum Learning Mechanism

To get better generalization performance to a new task, MetaCLSLR introduces a task-oriented curriculum learning mechanism to the meta training period. The original curriculum learning mechanism learns from instances with gradually increasing difficulties in a step-by-step manner. However, in the context of meta learning, we need to pay more attention to tasks with different difficulties. It is acknowledged that when the number of classes in a task increases, its difficulty accordingly increases. For example, a 10w1s task is more difficult than a 5w1s one. In few-shot learning, the difficulty of a CwKs task is increased by giving a larger C. Therefore, a three-stage process with increasing difficulties is completed with the number of classes from C to C+X to C+2X (hereinafter denoted as C-(C+X)-(C+2X)), making the meta learner train tasks from easy to difficult. Besides, a previous study (Munkhdalai and Yu, 2017) found that the models trained on harder tasks may achieve better performance than using the same configurations at both training and test periods. Thus, in this paper we set that the average difficulty of tasks in the meta training period is always larger than that in the meta-test period to get better performance in test tasks.

4 Experiments

4.1 Datasets and Evaluation Metrics

Parameters	Value
γ	0.1
β	0.5
k	3
word emb. dim.	50
max sentence length	40
hidden layer dim.	230
LSTM hidden size	100
initial learning rate	[$7e^{-3}$, $6e^{-3}$, $5e^{-3}$, $4e^{-3}$]
batch size	1
T	600
E	50
dropout	0.2

Table 1: The parameter setting in MetaCLSLR.

To verify the effectiveness of the MetaCLSLR framework on different datasets, we conduct experiments on three types of text classification, i.e., relation classification, news classification, and topic classification, among which the first one is more complicated and challenging than the others. For relation classification, we choose a typical few-shot learning dataset, FewRel[1] (Han et al., 2018). It should be mentioned that the FewRel dataset used in this paper has only 80 classes, thus marked as FewRel80, because 20 classes of the original FewRel dataset for test are unavailable. We randomly divide FewRel80 into three subsets containing 50, 10 and 20 classes for training, validation and test, respectively. For news classification, we choose the representative dataset, 20Newsgroup[2] (Dadgar et al., 2016) with 20 news classes.

[1] https://github.com/ProKil/FewRel/tree/master/data
[2] http://qwone.com/~jason/20Newsgroups/

Dataset: FewRel80					
Method		5w1s	5w5s	10w1s	10w5s
model fine-tuning based	BERT	0.5762	0.7109	0.5233	0.5480
	MetaCLSLR+BERT	**0.6347**	**0.7601**	**0.5672**	**0.5993**
metric learning based	PN-HATT	0.7319	0.8703	0.6114	0.7632
	MetaCLSLR+PN-HATT	**0.7675**	**0.8929**	**0.6507**	**0.8067**
meta learning based	MLMAN	0.7957	0.9119	0.6903	0.8516
	MetaCLSLR+MLMAN	**0.8182**	**0.9161**	**0.7084**	**0.8530**
Dataset: 20Newsgroup					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	BERT	0.7417	0.8198	0.5876	0.7107
	MetaCLSLR+BERT	**0.7689**	**0.8497**	**0.6195**	**0.7446**
meta learning based	MAML	0.7612	0.8405	0.6143	0.7451
	MetaCLSLR+MAML	**0.7824**	**0.8599**	**0.6479**	**0.7762**
metric learning based	PN	0.8463	0.9614	0.7052	0.8887
	MetaCLSLR+PN	**0.8680**	**0.9843**	**0.7233**	**0.9291**
Dataset: DBPedia Ontology					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	BERT	0.7609	0.8256	0.6118	0.7589
	MetaCLSLR+BERT	**0.7944**	**0.8598**	**0.6540**	**0.7990**
meta learning based	MAML	0.7778	0.8571	0.6434	0.8093
	MetaCLSLR+MAML	**0.8163**	**0.8911**	**0.6814**	**0.8372**
metric learning based	PN	0.8428	0.9520	0.7070	0.8896
	MetaCLSLR+PN	**0.8683**	**0.9799**	**0.7301**	**0.9104**

Table 2: The overall results on three benchmark datasets: FewRel80, 20Newsgroup and BDPedia Ontology.

As 20Newsgroup lacks the standard splits in few-shot learning, we randomly divide it into subsets with 14 and 6 classes for training and test, respectively. For topic classification, the DBPedia Ontology[3] (Zhang et al., 2015) dataset is a classic one with 14 topic classes. We randomly partition it into 8 classes and 6 classes for training and test, respectively, for the same reason.

We set up four configurations, namely, 5w1s, 5w5s, 10w1s and 1w5s, on FewRel80. Four settings are considered for the 20Newsgroup and DBPedia Ontology datasets, i.e., 3w1s, 3w5s, 6w1s and 6w5s. Following the previous study in (Obamuyide and Vlachos, 2019), average accuracy upon 5 runs is adopted as the evaluation metric.

4.2 Implementation Details and Parameters Setting

Table 1 presents the parameter setting of MetaCLSLR. For the encoder module, CNN is employed as the encoder and the word embeddings pre-trained in GloVe (Pennington et al., 2014) are adopted as the initial embeddings. In practice, we choose the embedding set, Wikipedia 2014 + Gigaword 5, which contains 6B tokens and 400K words. The word embeddings are of 50 dimensions. For the parameters of CNN, we follow the settings used in (Zeng et al., 2014). For the layer-level learning rate module, LSTM is selected as the meta learner, because of its simple implementation, fast training speed and satisfying performance. Furthermore, for the curriculum learning, we choose two settings on each dataset, i.e., 10-15-20 and 15-20-25 on FewRel80, 5-7-9 and 7-9-11 on 20Newsgroup and 4-5-6 and 5-6-7 on DBPedia Ontology, respectively. The detailed setting of curriculum learning is described in Section 4.5.3.

4.3 Baseline Models

As MetaCLSLR is a generic framework, it can employ different types of models as its learner. We choose some typical or the state-of-the-art (SOTA) models of three categories (i.e., model fine-tuning based, metric learning based and meta learning based) as the learner in MetaCLSLR, to verify the effectiveness of MetaCLSLR with different types of models. All baseline models are retrained on our re-divided datasets.

1. Model fine-tuning based:
    - BERT (Kenton and Toutanova, 2019)-base-uncased, a widely adopted model of this category in few-shot text classification.

[3] https://s3.amazonaws.com/fast-ai-nlp/dbpedia_csv.tgz

Method		5w1s	5w5s	10w1s	10w5s
model fine-tuning based	SLR+BERT	0.6174	0.7456	0.5532	0.5851
	CL+BERT	0.5904	0.7263	0.5370	0.5615
	MetaCLSLR+BERT	**0.6347**	**0.7601**	**0.5672**	**0.5993**
metric learning based	SLR+PN-HATT	0.7592	0.8831	0.6435	0.7982
	CL+PN-HATT	0.7380	0.8719	0.6152	0.7792
	MetaCLSLR+PN-HATT	**0.7675**	**0.8929**	**0.6507**	**0.8067**
meta learning based	SLR+MLMAN	0.8103	0.9145	0.7059	0.8541
	CL+MLMAN	0.8167	0.9136	0.7042	0.8507
	MetaCLSLR+MLMAN	**0.8182**	**0.9161**	**0.7084**	**0.8550**

Table 3: The results of the ablation study on SLR and CL on FewRel80.

Method	5w1s	5w5s
Adadelta+BERT	0.5825	0.7232
RMSProp+BERT	0.5887	0.7203
Adam+BERT	0.5943	0.7261
SLR+BERT	**0.6174**	**0.7456**
Adadelta+PN-HATT	0.7386	0.8612
RMSProp+PN-HATT	0.7327	0.8446
Adam+PN-HATT	0.7101	0.8300
SLR+PN-HATT	**0.7592**	**0.8831**
Adadelta+MLMAN	0.7995	0.9063
RMSProp+MLMAN	0.8007	0.9087
Adam+MLMAN	0.8027	0.9108
SLR+MLMAN	**0.8103**	**0.9145**

Table 4: The results of different models with SLR and other self-adaptive learning rate mechanisms on FewRel80.

2. Metric learning based:
   - PN (Snell et al., 2017), a widely adopted model of this category.
   - PN-HATT (Gao et al., 2019), the SOTA model of this category on FewRel80.
3. Meta learning based:
   - MAML (Finn et al., 2017), a widely adopted model of this category.
   - MLMAN (Ye and Ling, 2019), the SOTA model having open source code on FewRel80.

4.4 Experimental Results

Table 2 presents the overall experimental results, where we can see all of the MetaCLSLR models with BERT, PN-HATT, MLMAN, PN and MAML as their learners consistently outperform those baselines on all datasets. The accuracy of the model fine-tuning based and metric learning based MetaCLSLR models increases by 4-6% and 2-4% on FewRel80, respectively. However, for MetaCLSLR+MLMAN, its performance is improved less than those of the former two categories; But it still achieves the best results. Moreover, all kinds of MetaCLSLR models are observed an accuracy promotion by 2-4% compared to the baselines on the majority of few-shot tasks on 20Newsgroup and DBPedia Ontology. The overall experimental results clearly prove that MetaCLSLR is effective on different datasets and with different models. The consistent improvements well justify that MetaCLSLR may also work even when employing other related models as its learner. However, it may work as expected.

4.5 Ablation Studies

In this subsection, we conduct ablation studies to investigate the effectiveness and impact of, both Self-adaptive Learning Rate (SLR) and Curriculum Learning (CL), as well as their impacts on the performance of MetaCLSLR. The experimental results are shown in Tables 3-6. For the sake of space limitation, only the results on FewRel80 are presented. Please see the Appendix for more results. As shown in Table 3, the performance of all ablated models without SLR and CL consistently falls. It is indicated that both SLR and CL contribute to the effectiveness of MetaCLSLR. Besides, it can be observed that SLR is more important to MetaCLSLR than CL, for the larger performance improvement. Actually, except 5w1s for MLMAN, the others get better results with SLR. The same conclusion is observed on 20Newsgroup and DBPedia Ontology, except the model MAML in 3w5s. In what follows, more results and analysis are given to provide deeper insights into the effectiveness and importance of SLR and CL.

4.5.1 SLRs for Different Tasks and Network Layers

SLRs consists of two subsets: the Self-adaptive Learning rates for different Tasks (SLR-T) and different neural network Layers (SLR-L). As shown

Method		5w1s	5w5s	10w1s	10w5s
model fine-tuning based	SLR-L+BERT	0.6145	0.7412	0.5509	0.5823
	SLR-T+BERT	0.5771	0.7148	0.5261	0.5502
	SLR+BERT	**0.6174**	**0.7456**	**0.5532**	**0.5851**
metric learning based	SLR-L+PN-HATT	0.7578	0.8811	0.6414	0.7956
	SLR-T+PN-HATT	0.7354	0.8723	0.6137	0.7648
	SLR+PN-HATT	**0.7592**	**0.8831**	**0.6435**	**0.7982**
meta learning based	SLR-L+MLMAN	0.8095	0.9139	0.7051	0.8537
	SLR-T+MLMAN	0.7982	0.9125	0.6931	0.8522
	SLR+MLMAN	**0.8103**	**0.9145**	**0.7059**	**0.8541**

Table 5: The results of the ablation study on SLRs on FewRel80.

Method	5w1s	5w5s
SLR+5-10-15+BERT	0.6285	0.7498
SLR+10-15-20+BERT	**0.6347**	**0.7601**
SLR+15-20-25+BERT	0.6315	0.7581
SLR+20-25-30+BERT	0.6239	0.7475
SLR+5-10-15+PN-HATT	0.7562	0.8836
SLR+10-15-20+PN-HATT	0.7565	**0.8929**
SLR+15-20-25+PN-HATT	**0.7675**	0.8877
SLR+20-25-30+PN-HATT	0.7645	0.8926
SLR+5-10-15+MLMAN	0.8102	0.9135
SLR+10-15-20+MLMAN	**0.8182**	0.9150
SLR+15-20-25+MLMAN	0.8133	**0.9161**
SLR+20-25-30+MLMAN	0.8046	0.9146

Table 6: The results of different CL settings on FewRel80.

in Table 5, the performance of all models without SLR-T and SLR-L consistently decreases, indicating that both SLR-T and SLR-L contribute to the effectiveness of SLR. However, the models with SLR-L outperform those with SLR-T. That means, although both task-level and layer-level learning rates work, the layer-level ones are more important and effective to the performance of models than their counterparts.

4.5.2 SLR Comparing to Other Self-Adaptive Learning Rate Methods

Furthermore, some experimental results for comparing our SLR with other self-adaptive learning rate mechanisms with tuned parameters, i.e., Adadelta (Zeiler, 2012), RMSProp (Hinton et al., 2012) and Adam (Kingma and Ba, 2014), are shown in Table 4. As we can see, the models with our SLR outperform the others, which proves the better effectiveness of our SLR. Moreover, the performance even gets a large demotion for PN-HATT with RMSProp and Adam, indicating that our SLR is more robust to different kinds of models than the others.

4.5.3 Different CL Settings

Based on the CL mechanism, we set up four training configurations for each task on FewRel80, namely, 5-10-15, 10-15-20, 15-20-25 and 20-25-30. For the sake of space limitation, only results on 5w1s and 5w5s are shown in Table 6, which demonstrate that all the best results are obtained at two settings, 10-15-20 and 15-20-25. This may be due to the following reason: the 5-10-15 configuration is the simplest one, which does not reach the difficulty to get the best performance of a model, whilst the 20-25-30 configuration is too hard and the learner cannot be well trained at the training period and thus cannot work well at the test period.

Furthermore, four training configurations, namely, 3-5-7, 5-7-9, 7-9-11 and 9-11-13 are examined on 20Newsgroup. Four training configurations, i.e., 3-4-5, 4-5-6, 5-6-7 and 6-7-8 are also studied on DBPedia Ontology. Similar conclusions are observed on these datasets. The results are not presented due to space limitation.

5 Conclusion and Future Work

In this paper, we proposed a novel meta learning framework, called MetaCLSLR, for few-shot text classification. MetaCLSLR can self-adaptively obtain different learning rates for different tasks and different network layers. Moreover, a task-oriented curriculum learning mechanism is introduced into few-shot learning so as to achieve a better generalization ability for the meta learner. MetaCLSLR is evaluated with three typical types of text classification, relation classification, news classification and topic classification, on three benchmark datasets: FewRel80, 20Newsgroup and DBPedia Ontology, respectively. Experimental results demonstrate superior performance of MetaCLSLR on all datasets. In the future, we will explore few-shot learning under the unbalance learning scenarios because they are ubiquitous in the real world.

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A Ablation Study

In this section, we conduct ablation studies to investigate the effectiveness and impact of, both Self-adaptive Learning Rate (SLR) and Curriculum Learning (CL), as well as their impacts on the performance of MetaCLSLR. The experimental results are shown in Tables 7-10. As shown in Table 7 on 20Newsgroup and DBPedia Ontology, the performance of all ablated models without SLR and CL consistently falls. It is indicated that both SLR and CL contribute to the effectiveness of MetaCLSLR. Besides, it can be observed that SLR is more important to MetaCLSLR than CL, for the larger performance improvement. Actually, except 3w5s for MAML, the others get better results with SLR. In what follows, more results and analysis are given so as to provide deeper insights into the effectiveness and importance of SLR and CL.

A.1 SLRs for Different Tasks and Network Layers

SLRs consists of two subsets: the Self-adaptive Learning rates for different Tasks (SLR-T) and different neural network Layers (SLR-L). As shown in Table 8, the performance of all models without SLR-T and SLR-L consistently decreases, indicating that both SLR-T and SLR-L contribute to the effectiveness of SLR. However, the models with SLR-L outperform those with SLR-T. That means, although both task-level and layer-level learning rates work, the layer-level ones are more important and effective to the performance of models than their counterparts.

A.2 Different CL Settings

The task-oriented CL is another major contribution of MetaCLSLR. Based on the CL mechanism, we set up four training configurations for each task on FewRel80, namely, 5-10-15, 10-15-20, 15-20-25 and 20-25-30. The results are shown in Table 9, which demonstrate that all the best results are obtained at two settings, 10-15-20 and 15-20-25. This may be due to the following reason: the 5-10-15 configuration is the simplest one, which does not

Dataset: 20Newsgroup					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	SLR+BERT	0.7661	0.8445	0.6154	0.7379
	CL+BERT	0.7523	0.8251	0.5977	0.7209
	MetaCLSLR+BERT	**0.7689**	**0.8497**	**0.6195**	**0.7446**
meta learning based	SLR+MAML	0.7709	0.8418	0.6355	0.7604
	CL+MAML	0.7680	0.8422	0.6245	0.7539
	MetaCLSLR+MAML	**0.7824**	**0.8599**	**0.6479**	**0.7762**
metric learning based	SLR+PN	0.8626	0.9765	0.7116	0.9148
	CL+PN	0.8523	0.9677	0.7098	0.8963
	MetaCLSLR+PN	**0.8680**	**0.9843**	**0.7233**	**0.9291**
Dataset: DBPedia Ontology					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	SLR+BERT	0.7879	0.8550	0.6394	0.7850
	CL+BERT	0.7769	0.8346	0.6208	0.7651
	MetaCLSLR+BERT	**0.7944**	**0.8598**	**0.6540**	**0.7990**
meta learning based	SLR+MAML	0.8076	0.8881	0.6745	0.8334
	CL+MAML	0.7892	0.8687	0.6601	0.8180
	MetaCLSLR+MAML	**0.8163**	**0.8911**	**0.6814**	**0.8372**
metric learning based	SLR+PN	0.8657	0.9706	0.7254	0.9041
	CL+PN	0.8532	0.9648	0.7123	0.8957
	MetaCLSLR+PN	**0.8683**	**0.9799**	**0.7301**	**0.9104**

Table 7: The results of the ablation study on SLR and CL on 20Newsgroup and DBPedia Ontology.

reach the difficulty to get the best performance of a model, whilst the 20-25-30 configuration is too hard and the learner cannot be well trained at the training period and thus cannot work well at the test period. Furthermore, four training configurations, namely, 3-5-7, 5-7-9, 7-9-11 and 9-11-13 are examined on 20Newsgroup. Four training configurations, i.e., 3-4-5, 4-5-6, 5-6-7 and 6-7-8 are also studied on DBPedia Ontology. Similar conclusions are observed on these datasets and the results are shown in Table 10.

Dataset: 20Newsgroup					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	SLR-L+BERT	0.7658	0.8408	0.6080	0.7295
	SLR-T+BERT	0.7504	0.8262	0.5890	0.7160
	SLR+BERT	**0.7661**	**0.8445**	**0.6154**	**0.7379**
meta learning based	SLR-L+MAML	0.7699	0.8413	0.6334	0.7598
	SLR-T+MAML	0.7619	0.8409	0.6228	0.7461
	SLR+MAML	**0.7709**	**0.8418**	**0.6355**	**0.7604**
metric learning based	SLR-L+PN	0.8615	0.9811	0.7093	0.9120
	SLR-T+PN	0.8476	0.9642	0.7064	0.8960
	SLR+PN	**0.8626**	**0.9765**	**0.7116**	**0.9148**
Dataset: DBPedia Ontology					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	SLR-L+BERT	0.7822	0.8473	0.6353	0.7806
	SLR-T+BERT	0.7615	0.8286	0.6179	0.7603
	SLR+BERT	**0.7879**	**0.8550**	**0.6394**	**0.7850**
meta learning based	SLR-L+MAML	0.8046	0.8724	0.6742	0.8264
	SLR-T+MAML	0.7828	0.8640	0.6534	0.8127
	SLR+MAML	**0.8076**	**0.8881**	**0.6745**	**0.8334**
metric learning based	SLR-L+PN	0.8572	0.9686	0.7229	0.9021
	SLR-T+PN	0.8449	0.9552	0.7160	0.8947
	SLR+PN	**0.8657**	**0.9706**	**0.7254**	**0.9041**

Table 8: The results of the ablation study on SLRs on 20Newsgroup and DBPedia Ontology.

Method	5w1s	5w5s	10w1s	10w5s
SLR+5-10-15+BERT	0.6285	0.7498	0.5590	0.5907
SLR+10-15-20+BERT	**0.6347**	**0.7601**	**0.5672**	0.5988
SLR+15-20-2+5BERT	0.6315	0.7581	0.5663	**0.5993**
SLR+20-25-30+BERT	0.6239	0.7475	0.5552	0.5874
SLR+5-10-15+PN-HATT	0.7562	0.8836	0.6417	0.8023
SLR+10-15-20+PN-HATT	0.7565	**0.8929**	**0.6507**	**0.8067**
SLR+15-20-25+PN-HATT	**0.7675**	0.8877	0.6418	0.7932
SLR+20-25-30+PN-HATT	0.7645	0.8926	0.6337	0.7925
SLR+5-10-15+MLMAN	0.8102	0.9135	0.7080	0.8473
SLR+10-15-20+MLMAN	**0.8182**	0.9150	**0.7084**	0.8519
SLR+15-20-25+MLMAN	0.8133	**0.9161**	0.7041	**0.8530**
SLR+20-25-30+MLMAN	0.8046	0.9146	0.6998	0.8477

Table 9: The results of different CL settings on FewRel80.

Dataset: 20Newsgroup					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	SLR+3-5-7+BERT	0.7663	0.8474	0.6153	0.7383
	SLR+5-7-9+BERT	0.7688	**0.8497**	**0.6195**	**0.7446**
	SLR+7-9-11+BERT	**0.7689**	0.8476	0.6187	0.7426
	SLR+9-11-13+BERT	0.7613	0.8396	0.6090	0.7284
meta learning based	SLR+3-5-7+MAML	0.7780	0.8481	0.6442	0.7657
	SLR+5-7-9+MAML	0.7786	0.8544	**0.6479**	**0.7762**
	SLR+7-9-11+MAML	**0.7824**	**0.8599**	0.6465	0.7738
	SLR+9-11-13+MAML	0.7794	0.8421	0.6400	0.7677
metric learning based	SLR+3-5-7+PN	0.8637	0.9824	0.7178	0.9269
	SLR+5-7-9+PN	0.8661	0.9775	**0.7233**	**0.9291**
	SLR+7-9-11+PN	**0.8680**	**0.9843**	0.7217	0.9264
	SLR+9-11-13+PN	0.8585	0.9783	0.7200	0.9257
Dataset: DBPedia Ontology					
Method		3w1s	3w5s	6w1s	6w5s
model fine-tuning based	SLR+3-5-7+BERT	0.7897	0.8585	0.6477	0.7933
	SLR+5-7-9+BERT	**0.7944**	0.8658	0.6509	0.7968
	SLR+7-9-11+BERT	0.7928	**0.8598**	**0.6540**	**0.7990**
	SLR+9-11-13+BERT	0.7842	0.8557	0.6429	0.7859
meta learning based	SLR+3-5-7+MAML	0.8141	0.8904	0.6752	0.8348
	SLR+5-7-9+MAML	**0.8163**	0.8893	**0.6814**	**0.8372**
	SLR+7-9-11+MAML	0.8110	**0.8911**	0.6786	0.8359
	SLR+9-11-13+MAML	0.8111	0.8838	0.6742	0.8350
metric learning based	SLR+3-5-7+PN	0.8664	0.9745	0.7268	0.9088
	SLR+5-7-9+PN	0.8665	0.9792	0.7277	0.9089
	SLR+7-9-11+PN	**0.8683**	**0.9799**	**0.7301**	**0.9104**
	SLR+9-11-13+PN	0.8666	0.9774	0.7276	0.9101

Table 10: The results of different CL settings on 20Newsgroup and DBPedia Ontology.