

InsCL: A Data-efficient Continual Learning Paradigm for Fine-tuning Large Language Models with instructions

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Abstract

Instruction tuning effectively optimizes Large Language Models (LLMs) for downstream tasks. Due to the changing environment in real-life applications, LLMs necessitate continual task-specific adaptation without catastrophic forgetting. Considering the heavy computational cost, replay-based Continual Learning (CL) methods are the simplest and most widely used for LLMs to address the forgetting issue. However, traditional replay-based methods do not fully utilize instructions to customize the replay strategy. In this work, we propose a novel paradigm called Instruction-based Continual Learning (InsCL). InsCL dynamically replays previous data based on task similarity, calculated by Wasserstein Distance with instructions. Moreover, we further introduce an Instruction Information Metric (InsInfo) to quantify the complexity and diversity of instructions. According to InsInfo, InsCL guides the replay process more inclined to high-quality data. We conduct extensive experiments over 16 tasks with different training orders, observing consistent performance improvements of InsCL. When all tasks have been trained, InsCL achieves performance gains of 3.0 Relative Gain compared with Random Replay, and 27.96 Relative Gain compared with No Replay.

1 Introduction

Large Language Models (LLMs) show remarkable capabilities from a wide range of Natural Language Processing (NLP) tasks (Brown et al., 2020; Ouyang et al., 2022; Touvron et al., 2023), demonstrating large potential in handling various task-specific settings. To complete realistic downstream tasks, recent works suggest that instruction tuning is an incredible method for unleashing the power of LLMs (Wei et al., 2021; Peng et al., 2023; Shi et al., 2023). However, in real-life applications, the consistent emergence of new corpora and knowledge changes task schemas frequently, necessitating continual task-specific adaptation for LLMs (Jin et al.,

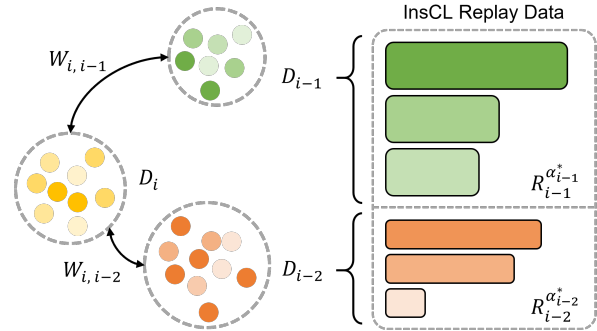


Figure 1: The framework of InsCL, the index denotes task id. D represents task data, and R represents the sampled data to replay. InsCL dynamically replays α^* data for each previous task based on the task similarity calculated via Wasserstein Distance W . The dots represent instructions included in each task, and the darker colors represent higher InsInfo. The size of each color bar denotes the corresponding amount of replay data.

2021; Daruna et al., 2021). Accordingly, Continual Learning (CL) is proposed to learn a sequence of tasks incrementally, updating models for the changing environment without catastrophic forgetting (Goodfellow et al., 2013; Kemker et al., 2018).

Considering the heavy burden on computing time and GPU memory of tuning LLMs, replay-based methods are the simplest and most effective among all traditional CL methods. Despite several replay-based methods that have been well-studied (Sun et al., 2019; Wang et al., 2020; Mi et al., 2020; Qin et al., 2022), some traditional strategies cannot achieve optimal performance in continual instruction tuning due to the unique data composition. To address this issue, we propose a data-efficient paradigm called **Instruction-based Continual Learning (InsCL)**, applied to continual fine-tuning LLMs with natural language instructions. InsCL effectively utilizes instructions as high-quality task descriptions, designing a dynamic instruction-information-based replay method. As shown in Figure 1, when the new task D_i comes, In-

sCL will sample replay data R from all the previous tasks (here we list two previous tasks in Figure 1).

InsCL dynamically replays α^* data from previous tasks based on their similarity with the current task. We draw on the application of Optimal Transport (Torres et al., 2021) in comparing different distributions and adopt Wasserstein Distance (Liu et al., 2022) as a similarity measure. Since instructions naturally contain high-quality task-related descriptions, we use instructions to calculate Wasserstein Distance instead of using the full amount of data, significantly reducing the computational cost (Cuturi, 2013). For the previous tasks that are more different from the current task, InsCL allocates a larger replay scale (**larger bar width** in Figure 1).

After determining the sample size based on task similarity, InsCL leverages instruction information to guide the sampling process more inclined to high-quality data. Prior works have shown that the performance with less but high-quality data can be comparable with full data (Toneva et al., 2018; Abbas et al., 2023; Tirumala et al., 2023). For instruction tuning scenarios, early attempts (Wang et al., 2022a; Xu et al., 2023a; Ding et al., 2023) affirm that LLMs’ performance can be improved by increasing the training template complexity and diversity. Inspired by this, we propose an Instruction Information Metric (InsInfo) to quantify the complexity and diversity of instructions. With InsInfo-guided sampling, InsCL replays more high-quality data (**longer bar length** in Figure 1). We empirically demonstrate that replaying more data with high InsInfo helps to alleviate the forgetting issue.

The main contributions of this paper include: (1) We propose InsCL, a novel replay-based CL paradigm for instruction tuning. InsCL allocates replay size based on task similarity, dynamically replaying high-quality data with high InsInfo. (2) Experiments are conducted over 16 tasks with different training orders, demonstrating the effectiveness of InsCL. (3) We further analyze the forgetting phenomenon in continual instruction tuning. Without replaying, we found that complex reasoning tasks suffer from a higher forgetting rate, where forgetting instances are mainly instruction-unrelated.

2 Related Work

2.1 Instruction Tuning

Recently, LLMs have demonstrated impressive performance across various NLP tasks. After being

Instruction : In this task, you’re given reviews from Amazon’s products. Your task is to generate the Summary of the review.

Input : Totally screwed up my system. Instructions terrible. Disk gives long list of files, had to determine what does what. Has already wasted 4 hours of my time. I gave up and pulled the thing. Don’t buy this.

Output : Terrible. Instructions are non-existent.

Table 1: A case of data template in instruction tuning.

unsupervised pre-trained on large-scale raw text, LLMs are further trained via instruction tuning to generate appropriate outputs based on the given input instructions (Sanh et al., 2021; Mishra et al., 2021; Chung et al., 2022). Prior works supervised fine-tuned (SFT) LLMs with datasets consisting of {instruction, input, output} pairs, as shown in Table 1, and evaluated on another set of held-out tasks (Wei et al., 2021; Longpre et al., 2023). They demonstrate that the performance of unseen tasks can be improved with more tasks and templates. To improve the diversity and complexity of instruction, a broad range of open-source instruction tuning datasets are proposed. Some are gathered through crowd-sourcing (Conover et al., 2023; Zhou et al., 2023) while others are distilled from strong proprietary models (Wang et al., 2022a; Peng et al., 2023; Taori et al., 2023).

With the help of various low-cost methods of constructing high-quality templates, instruction datasets can expand easily over time as new tasks appear. When the data scale grows dynamically, we can easily obtain sufficient task-specific data. Considering this, rather than evaluating zero-shot ability on held-out tasks, we are more concerned about adapting an instruction-tuned model to a new task without suffering from catastrophic forgetting. In this work, we fine-tune LLMs in a continuous manner and analyze their performance on previous tasks, aiming to explore the forgetting issue in a changeable environment.

2.2 Traditional CL Methods

CL aims to learn a sequence of tasks incrementally without forgetting the previously learned knowledge. Early attempts in CL can be generally divided into three categories: (1) **Consolidation-based methods** aim at protecting important parameters. As the representative of the regularization sub-family, EWC (Kirkpatrick et al., 2017) constrains the loss based on parameter importance

155 calculated by the fisher information matrix. Sev- 206
 156 eral works distill the model from the previous stage 207
 157 to keep relevant knowledge (Zhang et al., 2020; 208
 158 Monaikul et al., 2021; Liu et al., 2021; Qin and 209
 159 Joty, 2021). (2) **Architecture-based methods** add 210
 160 task-specific parameters to the base model for each 211
 161 task (Rusu et al., 2016; Gu et al., 2020; Madotto 212
 162 et al., 2020). By separating trainable parameters, 213
 163 the model can mitigate the impact on old tasks 214
 164 when updating parameters. However, the model 215
 165 scale grows linearly when tasks increase, bring- 216
 166 ing inevitable memory costs. (3) **Replay-based** 217
 167 **methods** store a small subset of previous training 218
 168 examples and replay when the new task comes. Sun 219
 169 et al. (2019); Zhang et al. (2022) leverage language 220
 170 models to generate pseudo-examples for previous 221
 171 tasks, but the quality of examples cannot be guar- 222
 172 anteed (Ke et al., 2021).

173 Despite the success of traditional CL methods, 223
 174 their backbones are relatively small in scale, such 224
 175 as BERT (Devlin et al., 2018) and RoBERTa (Liu 225
 176 et al., 2019). Under LLMs’ full fine-tuning sce- 226
 177 narios, consolidation-based and architecture-based 227
 178 methods will bring additional parameter storage 228
 179 and training costs. Considering the heavy burden 229
 180 on computing time and GPU memory, replay-based 230
 181 CL methods are the simplest and most widely used 231
 182 in tuning LLMs as data-efficient methods that do 232
 183 not change the model structure. 233

184 2.3 CL for LLMs instruction tuning 234

185 Due to the scaling laws for neural language mod- 235
 186 els, LLMs emerge with capabilities when the scale 236
 187 increases. They can be better adapted to various 237
 188 downstream tasks through instruction tuning, offer- 238
 189 ing immense practical value in real-world ap- 239
 190 plications. The exploration of CL for LLMs is 240
 191 still in its early stages. Continual-T0 (Scialom 241
 192 et al., 2022) first fine-tuned LLMs with instructions 242
 193 in an incremental manner, claiming that well-pre- 243
 194 trained models can be continual learners by ran- 244
 195 domly replaying several previous examples. Sev- 245
 196 eral works (Song et al., 2023; Wang et al., 2023) 246
 197 focus on CL methods with parameter-efficient tun- 247
 198 ing (Hu et al., 2021), largely alleviating the for- 248
 199 getting issue under limited training resources. For 249
 200 full fine-tuning, replay-based methods were pre- 250
 201 liminarily investigated (Yin et al., 2023), proving 251
 202 that replaying data based on diverse instructions 252
 203 can alleviate catastrophic forgetting and help better 253
 204 generalize to unseen tasks. However, there is still a 254
 205 lack of detailed analysis of replay strategies.

In this work, we focus on the appropriate replay-
 based method for LLMs’ full fine-tuning with in-
 structions. Considering that instructions naturally
 provide high-quality task-related descriptions, it is
 necessary to fully utilize instruction information to
 customize a replay strategy for instruction tuning.

212 3 Method 212

Continual Learning of LLMs focuses on adapting
 an instruction-tuned model to handle a sequence
 of tasks in a specific application scenario. This
 approach accounts for consistently emerging ma-
 terials while processing the tasks simultaneously.
 We define n tasks to be learned as a sequence
 $D = \{D_1, \dots, D_n\}$. When LLMs are tuned with
 i -th task, we form a replay dataset R_j^α by sampling
 examples from D_j , where $j \in [1, i - 1]$. Formally,
 the training data augmented with replay data is
 defined as:

$$D_i^\alpha = D_i \cup \sum_{j=1}^{i-1} R_j^\alpha$$

where α is the replay hyper-parameter, controlling
 the sampling quantity from previous tasks.

226 3.1 Dynamic Replay 226

Prior works optimize CL methods based on the
 similarity between previous tasks and the current
 one (Mi et al., 2020; Xu et al., 2023b; Gogoulou
 et al., 2023). As the similarity increases, it becomes
 easier to retain knowledge from previous tasks. In-
 spired by this, we propose a dynamic replay strat-
 egy based on task similarity, replaying more data
 from previous tasks with large differences.

The concept of task similarity is at the core of
 various machine learning paradigms, such as do-
 main adaptation and meta-learning. Optimal Trans-
 port (Alvarez-Melis and Fusi, 2020; Torres et al.,
 2021) offers a way to calculate the least amount
 of cost for transferring between different distribu-
 tion pairs. As the representative of the Optimal
 Transport framework, Wasserstein Distance (Chen
 et al., 2022; Liu et al., 2022) provides a metric for
 calculating the similarity between two dataset dis-
 tributions. The definition of Wasserstein Distance
 is as follows:

$$W(\mu_A, \mu_B) = \inf_{\pi} \left(\int_{\mathbb{R}} d(x_A, x_B) d\pi(x_A, x_B) \right)$$

where $\pi \in \prod(\mu_A, \mu_B)$ is meant to be the set of
 all joint probabilities that exhibit μ_A and μ_B as

marginal distributions. The d denotes a metric for calculating the cost matrix, and here we define it as the cosine distance. For instruction tuning, NLP tasks can be described via natural language instructions. We consider the instruction embeddings for a task pair as x_A and x_B , and calculate the proportion of instructions for each task as a probability distribution. Consequently, we measure task similarity by calculating their Wasserstein Distance. When LLMs are fine-tuned on the current task D_i , the amount of dynamic replay data for the j -th previous task is defined as:

$$\alpha_j^* = \frac{W_{j,i}}{\sum_{k=1}^{i-1} W_{k,i}} \times \alpha, \quad j \in [1, i-1]$$

where $W_{j,i}$ denotes the Wasserstein Distance between D_j and D_i . We dynamically allocate the amount of previous data to replay according to its similarity with the current task. With the help of dynamic replay, LLMs selectively recall the corresponding knowledge.

3.2 Instruction Information Metric

It has been proven that a small amount of high-quality data can achieve a promising performance, demonstrating the rationality of careful data selection (de Masson D’Autume et al., 2019; Wang et al., 2020; Ke and Liu, 2022; Zhou et al., 2023). Inspired by this, we propose an Instruction Information Metric (InsInfo) to guide the sampling process, collecting high-quality replay data for continual instruction tuning.

Considering **complex** and **diverse** instructions induce impressive performance, a more comprehensive analysis of multiple intentions embedded within instructions is necessary. High-performing open-source LLMs demonstrate the ability to annotate queries with tag entities, and the precision and consistency are proven through manual annotation (Lu et al., 2023). Consequently, we employ GPT-4 (OpenAI, 2023) as an intention tagger and clean the raw tags, representing instructions at a fine-grained entity level. The detailed process of obtaining normalized tags is shown in Appendix A.1. After obtaining fine-grained annotations for instructions, we utilize the number and frequency of tags as quantifiable indicators of diversity and complexity. Motivated by Inverse Document Frequency (IDF), one of the most useful and widely used concepts in information retrieval (Gupta et al., 2022; Tayal et al., 2023), we

Algorithm 1: InsInfo-guided sampling

Data: Dataset D_j , Instruction Pool I_i ,
 Replay Number α
Result: Replay dataset R_j^α

- 1 Initialize Empty R_j^α and InsInfo List S_j ;
- 2 Extract task j instruction set I_j from I_i ;
- 3 **for** Query $I_{j,k} \in I_j$ **do**
- 4 $s_{j,k} \leftarrow$ calculate InsInfo for $I_{j,k}$;
- 5 $S_j \leftarrow S_j \cup s_{j,k}$;
- 6 **end**
- 7 **for** $k = 1$ to $|I_j|$ **do**
- 8 $\beta \leftarrow \frac{s_{j,k}}{\text{sum}(S_j)} \times \alpha$;
- 9 $D_{j,k} \leftarrow$ {data in D_j with $I_{j,k}$ } ;
- 10 $R_j^\alpha \leftarrow$ sample β data from $D_{j,k}$;
- 11 **end**
- 12 **return** R_j^α

proposed InsInfo as follows to quantify instruction information:

$$\text{InsInfo} = \sum_{t=1}^T \log \frac{N}{f_t}$$

where N denotes the total amount of previous instructions. When tasks come into a stream, we store all previous instructions in memory. For each instruction, T denotes the number of tags, and f_t denotes the frequency of the t -th tag among the instruction pool. Hence, instruction gets a large InsInfo when the number of individual tags increases, quantifying complexity and diversity interpretably. As shown in Algorithm 1, we follow the InsInfo-guided sampling strategy to obtain the replay data. Moreover, the strategy can be combined with dynamic replay by modifying α to α_j^* , as claimed in Section 3.1, which forms our InsCL finally.

4 Experimental Setup

Data Collection. To facilitate our research, we mainly utilize the SuperNI dataset (Wang et al., 2022b), a comprehensive benchmark focusing on specific NLP tasks distilled from real-world demands. SuperNI is annotated by NLP practitioners from GitHub and NLP courses, ensuring that each instance is coupled with respective natural language instructions. At the most comprehensive level, we integrate 765 English tasks from SuperNI into 16 categories, as shown in Figure 2. And we demonstrate details of the data composition in Appendix A.2. Following the setting of prior CL

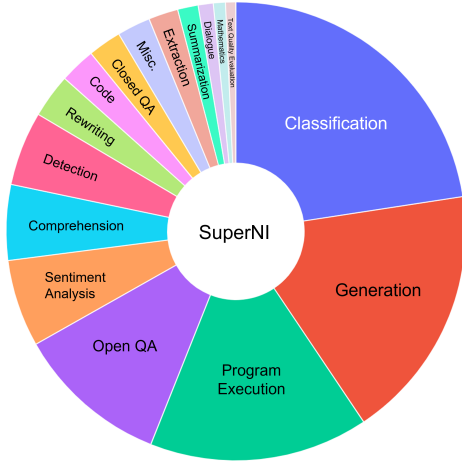


Figure 2: We obtain 16 categories by integrating English tasks in the SuperNI dataset. And we conduct further experiments based on 16 reallocated tasks.

studies (Scialom et al., 2022; Yin et al., 2023), we randomly hold out 20% instances on each task to evaluate LLMs on different training stages.

Model and Training Details. Our work is most related to the continual instruction tuning setting as Continual-T0 (Scialom et al., 2022). We conduct our task-incremental experiments with the popular LLaMA-7B (Touvron et al., 2023), training each task for 2 epochs with a batch size of 64. We use the Adam optimizer (Kingma and Ba, 2014) with a learning rate of $2e-5$ and utilize the standard language modeling objective:

$$\mathcal{L} = -\frac{1}{|y|} \sum_{i=1}^{|y|} \log p_{\theta}(y_i | x, y_{<i})$$

where x denotes the combination of instruction and input, and y denotes the corresponding output.

Evaluate Forgetting. Following the evaluation metric proposed by Scialom et al. (2022), we leverage Relative Gain to focus on the forgetting issue. We train expert LLM on each single task only and test with their respective holdout data, taking the results as upper bounds (Jang et al., 2023). The Relative Gain in stage i can be defined as:

$$\text{Relative Gain}^i = \frac{1}{i-1} \sum_{j=1}^{i-1} \frac{R_j^i}{\text{upper bound}_j} \times 100\%.$$

Here we utilize Rouge-L (Lin, 2004) to calculate R_j^i and the upper bound.

5 Experiments

We leverage LLaMA-7B to calculate sentence embeddings and compare our InsCL with the follow-

ing strategies:

- **No Replay:** Train LLMs incrementally without any replay data.
- **Random Replay:** Sample α instances randomly from each previous task as the replay setting in Continual-T0.
- **Prototype Data:** To collect the most representative data, we cluster the training data embedding space with k-means (Wang et al., 2021a). For each previous task, we set the cluster number as the amount of instructions. We sort the data in descending order according to cosine distance from the corresponding center and take the top- α as replay data.
- **Prototype Instruction:** We cluster instructions on previous tasks with the optimal silhouette coefficient (Dinh et al., 2019), taking the closest instructions to their respective centers as the most representative. We randomly select α data with prototypical instructions.
- **Diverse Instruction:** Following the optimal replay strategy proposed by Yin et al. (2023), we replay data with instructions diverging most from the current task instructions. By computing the cosine similarity matrix with the current instruction embedding, we take the most diverse instruction with the least column sum and replay α corresponding data for each previous task.

For fairness of comparison among different methods, we note $M_i = (i-1) \times \alpha$ as the total amount of replay data when the task sequence comes to stage i . Here we set α to 200.

5.1 Main Results

We train LLaMA-7B on 16 tasks continuously with three different training orders. For each continual instruction tuning stage, the average Relative Gain results are shown in Figure 3. It can be observed that our InsCL is effective in mitigating forgetting, with a promising Relative Gain. When all tasks have been trained, InsCL achieves performance gains of 3.0 Relative Gain compared with Random Replay, and 27.96 Relative Gain compared with No Replay. InsCL sustainably maintains the performance on previous tasks over 90%, exhibiting high stability with a small fluctuation. Conversely, No Replay’s Relative Gain shows a sharp decreasing trend as the task increases, accompanied by significant performance fluctuations. After training the 8th task, No Replay’s performance remains at less

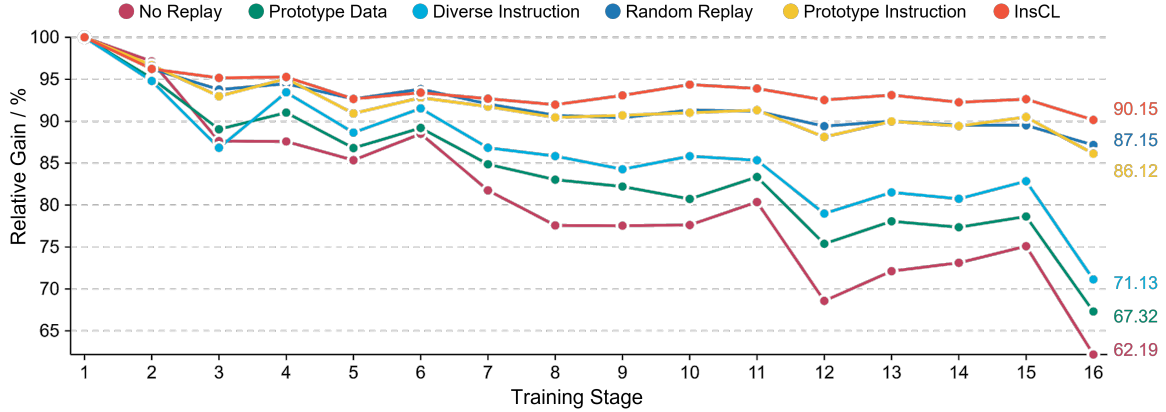


Figure 3: Progressive Relative Gain results for LLaMA-7B in continual instruction tuning. We set Relative Gain to 100 for training on the first task, denoting the initial performance without forgetting. When it comes to stage i , we plot the average score of corresponding Relative Gain with three different training orders. The closer the Relative Gain is to 100, the better to alleviate catastrophic forgetting and preserve knowledge.

| Method | Reverse | | Random | | Curriculum | |
|-----------------------|--------------|--------------|--------------|--------------|--------------|-------------|
| | AVG | STD | AVG | STD | AVG | STD |
| No Replay | 73.83 | 182.87 | 81.07 | 121.9 | 87.63 | 51.30 |
| Random Replay | 87.96 | 18.85 | 92.90 | <u>10.84</u> | <u>95.18</u> | <u>4.80</u> |
| Prototype Data | 78.07 | 92.71 | 83.51 | 93.71 | 90.07 | 29.79 |
| Prototype Instruction | <u>88.29</u> | <u>15.73</u> | <u>93.01</u> | 18.75 | 93.91 | 7.44 |
| Diverse Instruction | 80.87 | 72.09 | 86.47 | 81.60 | 91.14 | 23.34 |
| InsCL | 90.50 | 9.32 | 94.43 | 7.62 | 96.20 | 2.81 |

Table 2: Results on different training orders. AVG indicates average Relative Gain on 16 tasks, and STD indicates standard deviation ($\times e-4$) on all the Relative Gain. Reverse denotes a converse training order with Curriculum. A promising method is expected with a large AVG and a small STD, indicating good performance and high stability. The best results are in bold, while the second-best are underlined.

than 80% and further drops to less than 65% upon finishing final training. No Replay setting severely suffers from catastrophic forgetting, demonstrating the necessity of replaying previous data.

Moreover, we further analyze other replay-based methods. Despite being the optimal method in the previous work, Diverse Instruction underperforms when compared with Random Replay and Prototype Instruction. For prototype-based methods, Prototype Instruction outperforms Prototype Data. We find that clustering results of Prototype Data are significantly affected by instances with long instruction and short input, leading to practically identical embeddings for this subset. The uneven distribution will cause a high semantic duplicate selection, which has been proven to lead to a negative impact (Abbas et al., 2023). The data composed of instruction and input has a different structure from traditional SFT, resulting in several traditional replay-based methods not being directly applicable to instruction tuning. This

observation also demonstrates the rationality of designing instruction-based replay methods, proving the consistency of our InsCL.

5.2 Training Order Analysis

To explore the impact of training order and obtain universe conclusions, we conduct a detailed analysis of all settings based on different task sequences. Inspired by Curriculum Learning (Wang et al., 2021c), we train the model from easy task to hard task by sorting the upper bounds in descending order, as *Classification* \rightarrow *Text Quality Evaluation* \rightarrow *Code* \rightarrow *Detection* \rightarrow *Sentiment Analysis* \rightarrow *Comprehension* \rightarrow *Closed QA* \rightarrow *Extraction* \rightarrow *Dialogue* \rightarrow *Program Execution* \rightarrow *Rewriting* \rightarrow *Open QA* \rightarrow *Misc.* \rightarrow *Generation* \rightarrow *Summarization* \rightarrow *Mathematics*.

As shown in Table 2, we report the average Relative Gain scores and the standard deviations on 16 tasks with different training orders. When we utilize the "easy to hard" training strategy, Cur-

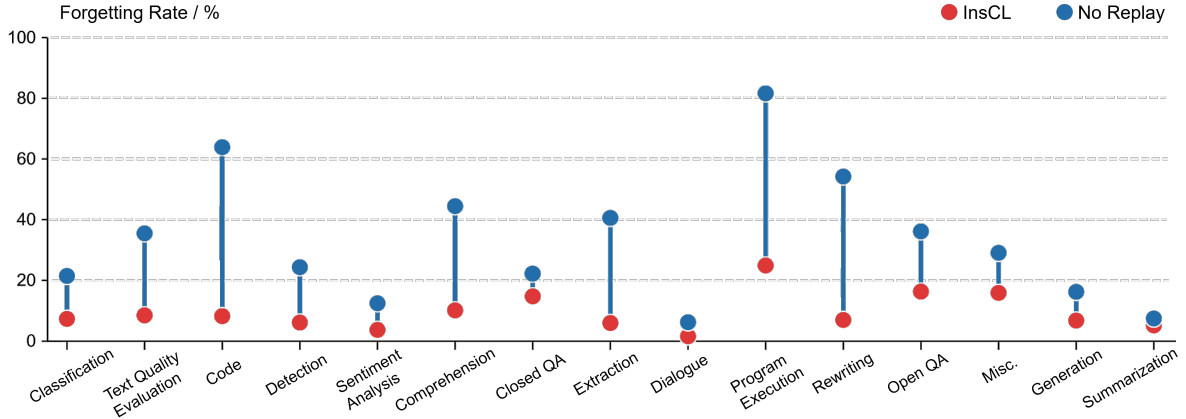


Figure 4: We analyze the forgetting rate based on Curriculum training order. The results of all previous tasks are reported when training is finished on the last task.

| Method | AVG | STD |
|---------------------|--------------|-------------|
| No Replay | 80.84 | 118.69 |
| Random Replay | 92.01 | 11.50 |
| + Dynamic (Uniform) | 93.14 | 8.67 |
| + Dynamic (Real) | 93.25 | <u>8.57</u> |
| + InsInfo | <u>93.52</u> | 17.90 |
| InsCL | 93.71 | 6.58 |

Table 3: Average results on three training orders. AVG indicates average Relative Gain, and STD indicates standard deviation ($\times e-4$) on all the Relative Gain. The best results are in bold, while the second-best are underlined.

riculum outperforms other orders in all CL methods. Under the No Replay setting, Curriculum achieves performance gains of 13.80 average Relative Gain compared with Reverse and 6.56 compared with Random. Training tasks in Curriculum order demonstrates a more stable performance with a small standard deviation. Moreover, with our InsCL, Curriculum achieves performance gains of 5.70 average Relative Gain compared with Reverse and 1.77 compared with Random. It can be observed that InsCL alleviates the impact of different training orders, outperforming all methods with a high Relative Gain and stability.

5.3 Ablation Study

To investigate the effectiveness of each component in InsCL, we further apply our dynamic replay and InsInfo-guided sampling based on the Random Replay. Dynamic replay is determined by task similarity, calculated via Wasserstein distance. If the real distribution of instructions cannot be obtained, the uniform distribution assumption is generally used to obtain the Wasserstein distance. We evaluate the

performance with average Relative Gain scores and standard deviations on all training stages.

The average results over three different training orders are reported in Table 3. It can be inferred that dynamic replay and InsInfo-guided sampling are both beneficial to mitigating catastrophic forgetting. InsInfo-guided sampling brings greater improvement in Relative Gain, effectively improving Relative Gain but lacking in stability. Instead, dynamic replay greatly reduces the standard deviation of Relative Gain thus improving stability. And dynamic replay with real distribution brings better performance compared with the uniform distribution assumption. When we utilize InsCL combined with dynamic replay and InsInfo-guided sampling, it achieves the best performance and strongest stability. Compared with Random Replay, InsCL delivers an improved average Relative Gain of 1.71 and a reduced standard deviation of 4.92. Furthermore, when compared with No Replay, InsCL achieves an improved average Relative Gain of 12.87 and a dramatic reduction of the standard deviation. The results prove the effectiveness of each component and demonstrate that InsCL leverages the strengths of each.

5.4 Forgetting Analysis

Forgetting Rate. For a further catastrophic forgetting analysis, several methods (Kemker et al., 2018; Luo et al., 2023) quantify the forgetting issue by evaluating performance decrease as training incrementally. Consequently, we propose a forgetting rate defined as:

$$FG_i = \frac{R_i^* - R_i^{-1}}{R_i^*} \times 100\%$$

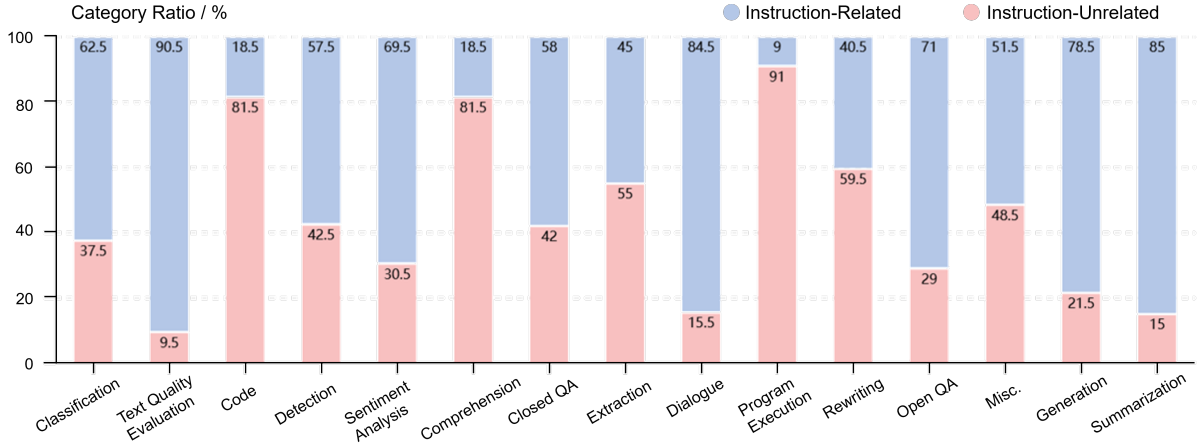


Figure 5: The analysis of forgetting category. We divide forgetting instances into Instruction-Related and Instruction Unrelated. After training on Curriculum order, the ratios of two categories in previous tasks are reported.

where R_i^* is the initial Rouge-L of task i after training on the corresponding task, and R_i^{-1} is the final Rouge-L of task i in the last training stage.

We evaluate the forgetting rate with Curriculum training order and report the results of No Replay and InsCL in Figure 4. It can be inferred that there is no inevitable relationship between task order and forgetting rate. For tasks that require complex reasoning, Program Execution and Code severely suffer from forgetting with the No Replay setting. Additionally, a large training data scale does not necessarily lead to a small forgetting rate. For example, Classification and Generation are the top-2 tasks with large training data and exhibit smaller forgetting rates, while Program Execution with the third largest dataset suffers from the largest forgetting rate. With our InsCL, the forgetting rates of almost all tasks are below 20%, which means that most of the previous knowledge is preserved.

Forgetting Category. When all the tasks have been trained under the No Replay setting, we collect previous tasks’ instances with a decreased Rouge-L, called forgetting instances. We randomly sampled 200 forgetting instances from each previous task, manually analyzing the forgetting category for a detailed conclusion. We divide forgetting instances into two categories based on the instruction’s following ability: (1) Instruction-Related: The output is relevant to the instruction, according to the space defined by the instruction. This category indicates LLMs do not forget the corresponding instruction following ability. (2) Instruction-Unrelated: The output is unrelated to the instruction. We demonstrate representative cases and respective explanations in Appendix A.3.

Figure 5 reports category ratios in the curriculum training order. The forgotten instances of most tasks are mainly Instruction-Related, while the forgetting instances in 5 tasks are mainly Instruction-Unrelated. Additionally, more than 80% of forgetting instances in Program Execution, Code, and Comprehension tasks are Instruction-Unrelated. It can be inferred that failure to understand instructions mainly leads to the performance decline of complex reasoning tasks.

6 Conclusions

In this paper, we mainly discuss the efficient adaptation of LLMs to continual downstream tasks with instructions. Replay-based CL methods do not require additional modifications to LLMs and fully utilize previous data, mitigating catastrophic forgetting effectively. We proposed InsCL, an effective data-efficient method to mitigate catastrophic forgetting for LLMs instruction tuning. InsCL is a model-agnostic and training-free method, indicating strong transferability. Different from existing replay-based methods, we fully utilize instructions as representative task descriptions to design the replay strategy. InsCL leverages instruction embeddings and distributions to calculate Wasserstein distance for task similarity, adjusting the replay ratio dynamically. Then, with our InsInfo-guided sampling, InsCL selects more high-quality data with complex and diverse instructions. We conduct extensive experiments over 16 tasks with different training orders, observing consistent performance improvements of InsCL. Additionally, we further analyze the forgetting rate and forgetting category, aiming to provide a guideline for future work.

7 Limitations

The promising performance demonstrated by InsCL is dependent on high-quality instructions. Instead, fuzzy instructions can affect the calculation of task similarity and the InsInfo-guided sampling, which may mislead our InsCL. However, if the instruction-based dataset is unsatisfied, the performance of tuned LLMs will also be greatly affected. Therefore, we tend to use our method after collecting high-quality instruction-based data to further mitigate catastrophic forgetting.

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A Appendix

A.1 InTag Process

Follow [Lu et al. \(2023\)](#), we use the prompt shown in Table 4 to employ GPT-4, providing fine-grained intention tags for given queries. To make the word format and granularity consistent, we filter the noise in raw tags as the following steps:

- **Rule Aggregation:** We replace all special characters with spaces and transform words into lowercase. Then, we apply lemmatization via NLTK ([Bird et al., 2009](#)) to unify tag formats.
- **Semantic Aggregation:** We obtain semantic embeddings of tags through PHRASE-BERT ([Wang et al., 2021b](#)), a BERT-based model designed for embedding phrases. Then, we cluster tags with semantic similarity via the DBSCAN algorithm ([Hahsler et al., 2019](#)). Here, we calculate the cosine similarity and set the cluster threshold to 0.1.

You are a tagging system that provides useful tags for instruction intentions to distinguish instructions for a helpful AI assistant. Below is an instruction:

[begin]

{instruction}

[end]

Please provide coarse-grained tags, such as "Spelling and Grammar Check" and "Cosplay", to identify main intentions of the above instruction. Your answer should be a list including titles of tags and a brief explanation of each tag. Your response has to strictly follow this JSON format: [{"tag": str, "explanation": str}]. Please respond in English.

Table 4: Prompt template for annotating intention tags of the given instruction.

A.2 Data Composition

SuperNI ([Wang et al., 2022b](#)) collects diverse NLP tasks with instructions using the Apache-2.0 license. The dataset curates task data in independent files, starting with a unique task ID (e.g., task001_quoref_question_generation.json). We integrate 765 English tasks from SuperNI into 16 categories, representing corresponding task IDs for each category in Table 5.

A.3 Forgetting Category Annotation

We invite 5 Chinese graduate students whose research field is related to NLP as annotation volunteers, manually labeling forgetting instances with Instruction-Related or Instruction-Unrelated. Additionally, we have procured approval from the annotator for utilizing the data in scientific research. We randomly sampled 3000 forgetting instances from 15 previous tasks for annotation (200 instances per task). To better understand the forgetting category, we demonstrate detailed cases and relevant explanations in Table 6.

| Category | Size | Task ID |
|-------------------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Classification | 633k | 20, 50, 65, 66, 69, 70, 109, 112, 114, 115, 116, 141, 142, 143, 145, 146, 147, 148, 149, 150, 155, 190, 199, 200, 201, 202, 226, 232, 233, 242, 274, 276, 280, 290, 291, 298, 340, 341, 342, 343, 345, 346, 347, 349, 350, 351, 364, 375, 379, 382, 391, 392, 393, 400, 428, 429, 430, 431, 457, 458, 459, 472, 495, 496, 514, 515, 516, 520, 521, 564, 566, 573, 575, 577, 583, 584, 590, 614, 617, 623, 625, 629, 630, 632, 633, 638, 640, 641, 642, 679, 681, 682, 738, 767, 827, 828, 848, 854, 855, 856, 890, 907, 908, 925, 935, 936, 937, 970, 1167, 1168, 1196, 1197, 1198, 1199, 1200, 1201, 1202, 1203, 1204, 1205, 1206, 1207, 1208, 1209, 1210, 1211, 1212, 1213, 1214, 1215, 1216, 1285, 1288, 1308, 1336, 1344, 1347, 1354, 1385, 1386, 1387, 1388, 1393, 1418, 1429, 1434, 1439, 1442, 1488, 1489, 1495, 1505, 1516, 1529, 1541, 1548, 1549, 1554, 1559, 1560, 1573, 1583, 1584, 1592, 1593, 1599, 1612, 1615, 1624, 1640, 1645, 1705, 1712 |
| Generation | 506k | 1, 23, 25, 26, 59, 60, 67, 68, 71, 72, 74, 81, 82, 102, 103, 105, 166, 167, 182, 184, 191, 193, 219, 220, 246, 269, 270, 277, 278, 283, 287, 288, 294, 299, 300, 301, 303, 311, 381, 389, 405, 418, 453, 454, 455, 461, 470, 471, 489, 492, 500, 510, 547, 560, 563, 565, 568, 569, 574, 576, 581, 585, 592, 594, 599, 602, 610, 611, 619, 631, 639, 649, 672, 677, 739, 743, 760, 769, 821, 845, 847, 853, 857, 859, 860, 861, 871, 886, 897, 901, 917, 919, 927, 928, 957, 963, 964, 965, 967, 1152, 1153, 1154, 1155, 1156, 1157, 1158, 1159, 1161, 1217, 1325, 1326, 1339, 1342, 1356, 1358, 1359, 1360, 1379, 1381, 1383, 1398, 1400, 1407, 1409, 1508, 1509, 1519, 1540, 1566, 1567, 1580, 1582, 1585, 1586, 1590, 1594, 1598, 1600, 1602, 1603, 1609, 1631, 1657, 1659, 1660, 1665, 1703, 1704, 1711, 1713, 1714, 1728, 1729, 1730 |
| Program Execution | 433k | 62, 63, 64, 78, 79, 91, 93, 94, 95, 96, 97, 98, 99, 100, 101, 113, 122, 123, 124, 125, 157, 158, 159, 160, 161, 162, 163, 205, 206, 207, 208, 243, 244, 245, 267, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 376, 377, 378, 488, 497, 499, 504, 505, 506, 507, 509, 523, 600, 605, 606, 622, 636, 637, 755, 756, 850, 851, 852, 1087, 1088, 1089, 1148, 1150, 1151, 1188, 1189, 1190, 1194, 1315, 1316, 1331, 1404, 1405, 1406, 1443, 1444, 1445, 1446, 1542, 1551 |
| Open QA | 302k | 2, 24, 28, 61, 75, 80, 83, 84, 144, 151, 152, 153, 154, 170, 194, 247, 302, 309, 310, 339, 344, 380, 390, 460, 469, 490, 491, 580, 582, 591, 595, 596, 597, 598, 615, 740, 741, 742, 745, 750, 751, 752, 753, 754, 820, 835, 849, 858, 861, 862, 863, 864, 865, 866, 867, 868, 870, 887, 898, 918, 1135, 1286, 1293, 1296, 1327, 1382, 1399, 1412, 1419, 1420, 1421, 1422, 1423, 1424, 1431, 1520, 1564, 1565, 1581, 1601, 1608, 1656, 1661, 1678, 1726, 1727, 1731 |

| Category | Size | Task ID |
|-------------------------|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sentiment Analysis | 173k | 195, 196, 284, 285, 293, 363, 397, 398, 399, 475, 476, 477, 478, 493, 494, 512, 517, 518, 586, 587, 588, 746, 761, 819, 823, 833, 843, 844, 875, 888, 889, 902, 903, 923, 929, 1292, 1310, 1311, 1312, 1313, 1338, 1361 |
| Comprehension | 149k | 27, 33, 44, 46, 133, 168, 176, 192, 223, 227, 248, 249, 295, 304, 329, 330, 384, 401, 403, 462, 579, 593, 648, 673, 834, 846, 891, 892, 893, 899, 900, 966, 1289, 1294, 1328, 1366, 1369, 1390, 1391, 1664 |
| Detection | 147k | 22, 88, 89, 108, 137, 209, 279, 286, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 333, 335, 337, 353, 354, 355, 356, 357, 358, 359, 386, 387, 513, 607, 608, 609, 904, 905, 1346, 1502, 1503, 1504, 1604, 1605, 1606, 1607, 1706, 1720, 1721, 1722, 1723, 1724, 1725 |
| Rewriting | 87k | 34, 35, 45, 111, 121, 132, 177, 275, 402, 413, 442, 550, 626, 627, 628, 670, 671, 770, 933, 934, 955, 1195, 1340, 1345, 1364, 1368, 1401, 1557, 1562, 1622, 1669, 1670 |
| Code | 71k | 76, 77, 107, 110, 126, 127, 128, 129, 130, 131, 210, 211, 212, 868, 869, 956 |
| Closed QA | 66k | 47, 73, 104, 118, 119, 138, 139, 140, 156, 164, 165, 178, 228, 229, 268, 296, 297, 385, 664, 665, 666, 667, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 906, 909, 1378, 1380, 1389 |
| Misc. | 66k | 43, 169, 183, 305, 306, 307, 308, 383, 567, 921, 922, 924, 1146, 1147, 1149, 1191, 1192, 1193, 1314, 1317, 1318, 1319, 1320, 1321, 1322, 1332, 1333, 1403, 1425, 1426, 1427, 1428, 1498, 1507, 1595, 1596 |
| Extraction | 59k | 36, 39, 179, 180, 181, 281, 292, 388, 456, 578, 613, 620, 645, 683, 684, 874, 926, 1447, 1448, 1449, 1451, 1452, 1453, 1479, 1480, 1481, 1482, 1483, 1484, 1485, 1486, 1487, 1506, 1510, 1517, 1518, 1568 |
| Summarization | 40k | 522, 589, 618, 668, 672, 1290, 1291, 1309, 1355, 1499, 1553, 1572 |
| Dialogue | 30k | 362, 766, 879, 880, 1384, 1394, 1500, 1501, 1531, 1533, 1534 |
| Mathematics | 24k | 85, 87, 90, 92 |
| Text Quality Evaluation | 20k | 616, 674, 675, 1186, 1283, 1284, 1341 |

Table 5: We analyze the intention of instructions, reclassifying the task types into 16 categories. The task IDs contained in each category are reported.

| Case | Explanation |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>In this task, you are given a context tweet, a question and corresponding answer of given question. Your task is to classify given passage into two categories: (1) "Yes" if the given context is useful in answering the question, and (2) "No" if the given context is not useful. Context: ...</p> <p>Ground Truth: No</p> <p>Instruction-Related Output: Yes</p> <p>Instruction-Unrelated Output: None</p> | <p>For close-domain instruction, we consider output within the specified range as instruction-related and vice versa as instruction-unrelated.</p> |
| <p>Craft one correct answer to the question given in input. In your answer, use as few words as possible from the given context. Use a response that is uncommon/non-stereotypical so that it is less predictable. Context: ..., Question: ...</p> <p>Ground Truth: He is my boyfriend.</p> <p>Instruction Related Output: We have a close relationship.</p> <p>Instruction Unrelated Output: 10</p> | <p>For open-domain instruction, we consider output that is relevant to the input as instruction-related, and vice versa as instruction-unrelated.</p> |
| <p>Given a command in a limited form of natural language, provide the correct sequence of actions that executes the command to thus navigate an agent in its environment. A command can be broken down into many different actions. ... There are only six actions: 'I_LOOK', 'I_WALK', 'I_RUN', 'I_JUMP', 'I_TURN_LEFT', and 'I_TURN_RIGHT'.</p> <p>jump opposite left and run opposite left.</p> <p>Ground Truth: I_TURN_LEFT I_TURN_LEFT I_JUMP I_TURN_LEFT I_TURN_LEFT I_RUN</p> <p>Instruction Related Output: I_JUMP I_TURN_LEFT</p> <p>Instruction Unrelated Output: turn left twice</p> | <p>For the instruction that imposes restrictions on the format (e.g., within 20 words / return in the form of / should be separated with a new line / ...), we consider output with the specified format as instruction-related, and vice versa as instruction-unrelated.</p> |
| <p>Given a factoid/trivia type question, generate the topic of the question. The topic is the entity the question talks about.</p> <p>For which paper was reporter Clark Kent/Superman employed?</p> <p>Ground Truth: superman, clark kent</p> <p>Instruction Related Output: paper</p> <p>Instruction Unrelated Output: planet</p> | <p>For Comprehension and Summarization tasks, we consider output containing the phrases extracted from the context as instruction-related, and vice versa as instruction-unrelated.</p> |
| <p>In this task, you will be given a list of integers. You should find the maximum absolute difference between 2 integers in the list. The absolute difference is the absolute value of one integer subtracted by another. The output should be a single integer which is the largest possible absolute distance.</p> <p>[-73, -93, -11, 79, -11, -17, -16, -52, -42, -28]</p> <p>Ground Truth: 172</p> <p>Instruction Related Output: 170</p> <p>Instruction Unrelated Output: [-11, -17, -16] or 999999</p> | <p>For tasks involving mathematical operations, we consider reasonable output in the same format as instruction-related, and vice versa as instruction-unrelated.</p> |

Table 6: We demonstrate representative cases of two categories for a better understanding.