

# TOWARDS KNOWLEDGE-AND-DATA-DRIVEN ORGANIC REACTION PREDICTION: RAG-ENHANCED AND REASONING-POWERED HYBRID SYSTEM WITH LLMs

008 **Anonymous authors**

009 Paper under double-blind review

## ABSTRACT

015 In organic reaction prediction, many recent approaches ranging from traditional  
016 task-specific models to Large Language Models (LLMs), have demon-  
017 strated notable success. However, these methods are inherently data-driven, ex-  
018 hibit constrained interpretability, and have hit fundamental performance bottle-  
019 necks. To overcome these limitations, we present **Reaction-Thinker**, a hy-  
020 brid, knowledge-and-data-driven system that is enhanced by Retrieval-Augmented  
021 Generation (RAG) and powered by advanced reasoning, improving both the inter-  
022 pretability of prediction process and the explainability of results. We develop  
023 a similar-case retrieval database and train a RAG-based LLM through supervised  
024 fine-tuning (SFT) to apply both reaction types and similar reaction cases as knowl-  
025 edge. We also construct a reaction reasoning chain-of-thought (CoT) dataset and  
026 train a reasoning-based LLM through SFT, then further optimize it using Group  
027 Relative Policy Optimization (GRPO). Experimental results show that our method  
028 outperforms all compared LLMs and task-specific models, achieving the highest  
029 accuracy (Exact Match) and fingerprint similarity (FTS). Ablation study indicates  
030 improvements in relative accuracy of 7.5% and 13.9% for RAG and GRPO, re-  
031 spectively. Further analysis of mispredictions reveals limitations in conventional  
032 evaluation metrics, which motivates our proposed benchmarking refinement.

## 1 INTRODUCTION

036 In organic chemistry, predicting reaction outcomes has long been a core challenge. Traditionally,  
037 expert chemists relied on years of hands-on experience and well-established principles to design  
038 experiments and anticipate products. Today, artificial intelligence offers a powerful augment to this  
039 approach, enhancing the efficiency and precision of prediction.

040 Current approaches to predicting organic reaction outcomes can be mainly categorized into template-  
041 based and template-free methods. Template-based methods integrate machine learning with prede-  
042 fined structural transformation rules, also known as reaction templates, either curated by experts  
043 or extracted from atom-mapped datasets (Chen & Jung, 2022; Sacha et al., 2021). In contrast,  
044 template-free methods employ data-driven architectures, such as graph neural networks (GNNs) or  
045 Transformer-based sequence models, to infer reaction patterns directly from large reaction corpora  
046 without relying on explicit templates. (Schwaller et al., 2018; Irwin et al., 2022). Recent advances  
047 in large language models (LLMs) have garnered significant attention (Achiam et al., 2023; Team  
048 et al., 2024; Bai et al., 2023; Liu et al., 2024). By undergoing large-scale pre-training followed  
049 by fine-tuning or instruction tuning, these models acquire extensive knowledge, proficiently follow  
050 instructions, and exhibit strong reasoning abilities. As a result, LLMs now achieve state-of-the-art  
051 (SOTA) performance comparable to or even exceeding that of humans, in general Natural Language  
052 Processing (NLP) tasks such as language understanding and question answering, as well as special-  
053 ized applications including mathematical problem-solving and code generation. Hence, a natural  
idea is to explore whether LLMs can replicate the cognitive processes of expert chemists, enabling  
more accurate reaction predictions.

054 Human chemists predict organic reactions through a multi-step cognitive process. Initially, they an-  
 055alyze molecular structures, identifying functional groups, bond connectivity, stereochemistry, and  
 056 reactive sites, which are fundamental to mechanistic analysis (Smith, 2023). Then, they apply core  
 057 principles to hypothesize bond cleavage and formation. They propose reaction pathways and eluci-  
 058 date mechanistic steps, including identifying reaction centers, considering mechanisms such as SN1,  
 059 SN2, or pericyclic, and evaluating thermodynamic and kinetic feasibility (Levy, 2017). Finally, they  
 060 integrate insights to predict the main product and account for side reactions. Apart from that, known  
 061 reaction cases are also frequently referenced to inform predictions.

062 Recent works have applied LLMs to chemistry, particularly targeting organic reactions prediction.  
 063 Notable examples include the ChemDFM series (Zhao et al., 2024b;a), ChemLLM (Zhang et al.,  
 064 2024), ChemCrow (M. Bran et al., 2024), and Coscientist (Boiko et al., 2023). Some approaches  
 065 leverage large proprietary models such as GPT-4o (OpenAI, 2024) directly, exploiting their innate  
 066 zero-shot reasoning capabilities. Others build on open-source LLMs such as LLaMA (Touvron et al.,  
 067 2023) and fine-tune them on chemical literature and curated datasets, resulting in domain-specific  
 068 models with enhanced accuracy on chemical question answering (Q&A) and prediction tasks.

069 However, current fine-tuning methods for LLMs in chemistry primarily rely on data-driven strate-  
 070 gies, which are similar to traditional end-to-end deep learning approaches, and often fail to fully  
 071 leverage the rich chemical knowledge embedded in the pre-trained parameters of LLMs, and fine-  
 072 tuned models tend to underutilize their robust reasoning and in-context learning capabilities. Con-  
 073 sequently, the predictions often lack interpretability and do not outperform established task-specific  
 074 methods in accuracy. Although LLMs hold immense promise for organic reaction prediction, owing  
 075 to their pre-trained chemical knowledge as well as robust in-context learning and reasoning capabili-  
 076 ties, two critical bottlenecks must still be addressed before this potential can be fully realized.

077 First, high-quality, structured training data is severely scarce in chemistry. Domains like mathemat-  
 078 ics benefit from extensive open-source communities (e.g., Lean Community) and web-scale datasets,  
 079 whereas chemistry lacks publicly available resources for reaction reasoning. As a result, models un-  
 080 dergo pre-training and fine-tuning with limited exposure to task-relevant chemical data, hindering  
 081 their ability to develop advanced capabilities for complex reaction prediction tasks. Furthermore,  
 082 creating large-scale, annotated chemical datasets is a time-consuming and labor-intensive process  
 083 that demands substantial domain expertise.

084 Second, learning strategies for chemistry LLMs remain underdeveloped. Most existing chemical  
 085 LLM frameworks rely on standard pre-training followed by supervised fine-tuning (SFT), which  
 086 often fails to unlock the full potential of these models. Recent research highlights two advanced  
 087 techniques, including Retrieval-Augmented Generation (RAG) (Ke et al., 2024; Chen et al., 2025),  
 088 which can inject domain-specific knowledge as well as mitigating hallucinations, and reinforcement  
 089 learning (RL) (Guo et al., 2025), which can further enhance reasoning and interpretability. How-  
 090 ever, their adoption in chemical LLMs remains limited. Therefore, developing a hybrid learning  
 091 framework that integrates SFT, RAG and RL, combining both data-driven and knowledge-driven  
 092 paradigms, represents a promising direction for achieving interpretable, high-performance organic  
 093 reaction prediction.

094 In this paper, we propose **Reaction-Thinker**, a hybrid knowledge-and-data-driven organic reaction  
 095 prediction system, comprising both a RAG-based predictor and a reasoning-based predictor. The  
 096 main contributions of our work can be concluded in the following parts.

- 097 • We categorize reactions based on the given reaction inputs, define a standardized similar-  
 098 ity metric, and construct similar-case retrieval database for each type. Training and test  
 099 samples are partitioned based on whether similar retrieved cases exist, and each subset is  
 100 processed through a dedicated, specialized pipeline.
- 101 • For samples with similar cases retrieved, we inject reaction type and case-specific knowl-  
 102 edge into user prompt and curate a customized SFT dataset for a RAG-based LLM. This  
 103 enhances the ability of the LLM to retrieve domain-specific contextual information.
- 104 • For samples lacking similar reaction cases, we introduce a multi-stage reasoning enhance-  
 105 ment pipeline. First, we construct a chain-of-thought (CoT) dataset for organic reaction  
 106 reasoning. Then, we employ SFT as a cold-start to establish an initial foundation of  
 107 high-accuracy CoT reasoning. Finally, we refine the deductive reasoning using reinforce-  
 108 ment learning through Group Relative Policy Optimization (GRPO).

108

- The system outperforms all compared LLMs and even exceeds traditional task-specific  
109 models, in both accuracy (Exact Match) and fingerprint similarity (FTS). The ablation  
110 study indicates improvements in relative accuracy of 7.5% and 13.9% for RAG and GRPO,  
111 respectively.
- A detailed error analysis reveals that some incorrect predictions correspond to chemically  
112 plausible byproducts or alternative reaction pathways, despite not matching the canonical  
113 ground truth. To better account for such chemically plausible outcomes, we propose a  
114 novel evaluation paradigm by incorporating retrosynthetic validation. Notably, our analysis  
115 indicates that 47.8% of these incorrect predictions are chemically reasonable.

116

## 118 2 METHODS

119

120 As illustrated in Figure 1, our proposed organic reaction predict system integrates four core modules:  
121 (1) a reaction type classifier, (2) a similar-case retrieval database, (3) a RAG-based reaction predictor,  
122 and (4) a reasoning-based reaction predictor. Given a set of reaction inputs including reactants,  
123 solvent, and reagents, the system first applies the classifier to determine the most probable reaction  
124 type. Based on the predicted type, it queries the similar-case retrieval database for analogous reaction  
125 examples. If similar reaction cases are found, they are then incorporated alongside the user prompt  
126 into the RAG-based predictor; otherwise, the reaction inputs are routed directly to the reasoning-  
127 based reaction predictor for CoT-based analysis. Depending on the pathway, either RAG-enhanced  
128 or reasoning-based module generates the final reaction outcome.

129

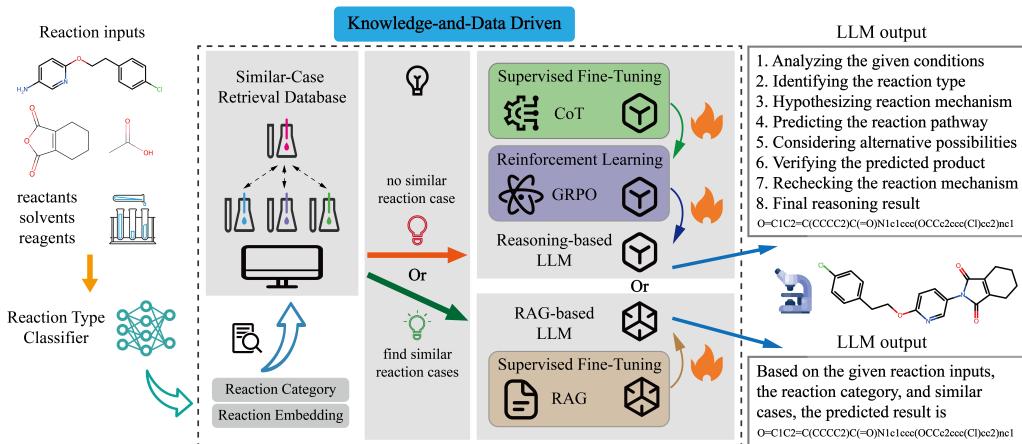


Figure 1: The system architecture, training process, and inference pipeline of **Reaction-Thinker**.

Subsequent sections detail the training process of reaction type classifier, the construction and usage of the similar-case retrieval database, the preparation of a CoT dataset for organic reaction reasoning, and the training strategies for both RAG-based and reasoning-based predictors.

### 2.1 REACTION TYPE CLASSIFIER

We implement a two-layer MLP as the classifier. The original reaction inputs, provided as SMILES strings, are processed with RDKit (Landrum, 2016) to compute multiple structural fingerprints. These fingerprints (*Mol-Fingerprint*) are then concatenated and fed into the MLP to predict reaction type (*Classifier-Out*).

Inspired by previous work (Safizadeh et al., 2021), we employ a combination of various molecular fingerprint methods to comprehensively capture molecular information, including RDKit (suitable for general molecular similarity searches) (Schneider et al., 2015b), LAYERED (useful for substructure screening) (RDKit-Book, 2025a), PATTERN (focused on identifying specific chemical features) (RDKit-Book, 2025b), AVALON (effective for both substructure screening and similarity matching in complex molecules) (Gedeck et al., 2006), and MORGAN fingerprints (especially suitable for cyclic substructure and comparing structural features) (Rogers & Hahn, 2010).

We train the reaction type classifier on the Schneider-50K dataset (Schneider et al., 2015a), which contains 50K reaction SMILES classified into 50 representative types, providing granularity well-suited for robust classification. After training, we extract the first layer output of the classifier as a compact representation of the reaction inputs, providing a molecular embedding (*Rea-Embedding*) of the reaction. The architecture of the reaction type classifier is described in Equation (1):

$$\begin{aligned} \text{Rea-Embedding} &= \text{Layer1} \text{ (Mol-Fingerprint)} \\ \text{Classifier-Out} &= \text{Layer2} \text{ (Rea-Embedding)} \end{aligned} \quad (1)$$

## 2.2 SIMILAR-CASE RETRIEVAL DATABASE FOR RAG

For each reaction in both training and test splits of Open Reaction Dataset (ORD) (Kearnes et al., 2021), we feed its reaction inputs (including reactants, solvents, and reagents, all formatted as SMILES) into our trained reaction type classifier. This yields two outputs: (1) a molecular embedding from the first layer, and (2) a predicted reaction type.

Using the ORD training set, we construct a similar-case retrieval library for each reaction type by computing the Euclidean distance ( $L_2$  norm) between the molecular embedding of each query reaction and that of all other embeddings of the same type. Any training sample with an embedding distance smaller than  $M$  is considered similar, and its full reaction SMILES (including reactants, solvents, reagents, and products) will be added to the retrieval library for that type.

Based on this, we build a SFT dataset for RAG-based LLM, containing only reactions that successfully retrieve at least one similar case. Each SFT sample includes the reaction inputs, its predicted reaction type, the retrieved similar cases, and the target products.

During inference, we apply the same embedding and classification process to reaction inputs from the test set. If the system retrieves one or more training cases within distance  $M$ , it follows the RAG pathway; otherwise, it proceeds to the reasoning pathway without external context.

## 2.3 COT DATASET FOR REACTION REASONING

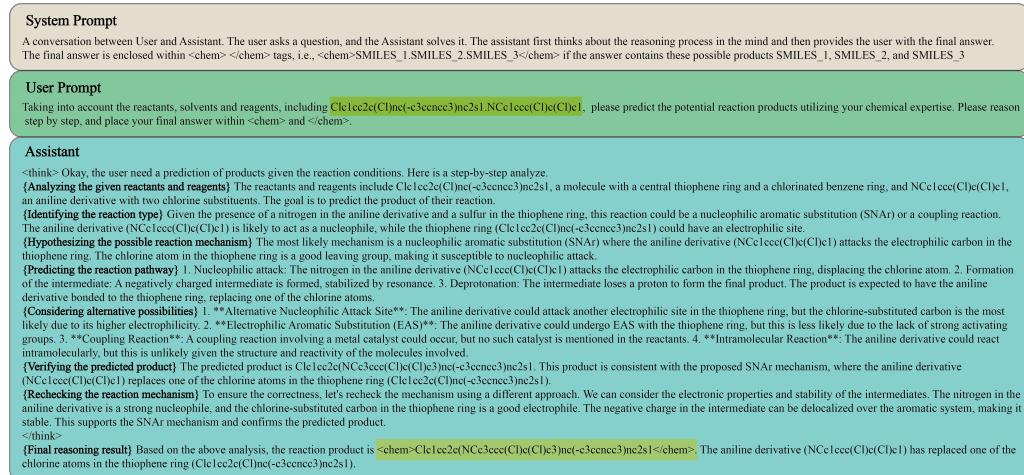


Figure 2: An example of chain-of-thought dataset for reasoning, including system prompt, user prompt, and supervised output.

Here a two-stage approach is adopted to generate CoT data for reaction reasoning, involving both the USPTO-MIT (Jin et al., 2017) and ORD. Finally, we merge CoT samples obtained from both stages into a unified dataset, serving as the primary CoT resource for this work. Some data are open-sourced (refer to link and details in **Appendix**).

216 2.3.1 STAGE 1: PRELIMINARY CONSTRUCTION  
217

218 Following the methodology in HK-O1aw (Lab, 2024), we extract reaction SMILES from a random  
219 subset of the USPTO-MIT training set. These SMILES were processed using Qwen2.5-72B-Instruct  
220 (Qwen Team, 2024) with instructions to reconstruct the reaction mechanism through deductive rea-  
221 soning, systematically deriving the products from the given reactants, solvents, and reagents through  
222 a chain-of-thought reasoning process, even though the model has access to the final answer (refer  
223 to **Appendix** for the prompt details). We then apply rigorous post-processing to refine the gener-  
224 ated contexts, including format standardization and keyword-based validation, ultimately obtaining  
225 119K high-quality CoT samples after careful filtering. An example of the dataset is shown in Fig-  
226 ure 2. Although directly predicting reaction outcomes from conditions is challenging, our approach  
227 leverages the observation that when provided with full reaction SMILES, LLMs can systematically  
228 deduce the reaction pathway by analyzing the transformation from reactants to products.  
229

229 2.3.2 STAGE 2: DISTILLATION AND VALIDATION  
230

231 We first fine-tune DeepSeek-R1-Distill-Qwen-7B (DeepSeek-AI, 2025c) on the CoT samples gen-  
232 erated from USPTO-MIT using SFT. Then, we further train the model on the ORD training set using  
233 Group Relative Policy Optimization (GRPO) (see experimental results in **Appendix**). The GRPO  
234 will be explained in detail in the following section. During this stage, only those generated reasoning  
235 trajectories that lead to correct predicted products are retained. Overall, we collected 575K validated  
236 CoT examples, covering approximately 55K unique samples from the original ORD dataset.  
237

237 2.4 TRAINING STRATEGY OF RAG-BASED LLM  
238239 2.4.1 SUPERVISED FINE-TUNING  
240

241 We fine-tune RAG-based LLM on the dataset constructed from similar-case retrieval database, using  
242 SFT with full parameter updates. The Qwen3-32B (Qwen Team, 2025) is selected as the backbone  
243 model for this process.  
244

244 2.5 TRAINING STRATEGY OF REASONING-BASED LLM  
245

246 We employ a two-stage training strategy (SFT followed by RL) for our reasoning-based LLM, using  
247 DeepSeek-R1-Distill-Qwen-32B (DeepSeek-AI, 2025b) as the backbone model due to its strong  
248 reasoning performance compared to other LLMs of similar size.  
249

250 2.5.1 SUPERVISED FINE-TUNING  
251

252 First, we fine-tune the base model using SFT with full parameter updates on the generated CoT  
253 dataset for reaction reasoning. Through this process, the model begins to internalize reasoning  
254 patterns specific to organic reaction.  
255

255 2.5.2 REINFORCEMENT LEARNING  
256

257 Next, we perform RL with LoRA adapters (Hu et al., 2022) on the ORD training set to further  
258 enhance reasoning accuracy as well as reliability.  
259

260 Specifically, we use GRPO as the learning algorithm. Given an input query  $q \sim P(Q)$ , GRPO  
261 samples a group of  $G$  responses  $\{y_1, y_2, \dots, y_G\}$  from the current policy  $\pi_{\theta_{\text{old}}}$ . The core idea is to  
262 update the policy  $\pi_{\theta}$  by maximizing an objective function that encourages responses with higher-  
263 than-average rewards within their group. The GRPO objective function is defined as follows:  
264

$$\mathcal{J}(\theta) = \mathbb{E}_{q \sim P(Q), \{y_i\}_{i=1}^G \sim \pi_{\theta_{\text{old}}}(\cdot|q)} \left[ \frac{1}{G} \sum_{i=1}^G \frac{1}{|y_i|} \sum_{t=1}^{|y_i|} \min \left( c_{i,t}(\theta) \hat{A}_{i,t}, \text{clip} (c_{i,t}(\theta), 1 - \epsilon, 1 + \epsilon) \hat{A}_{i,t} \right) - \beta \mathbb{D}_{KL} [\pi_{\theta} \parallel \pi_{\text{ref}}] \right] \quad (2)$$

265 where  $\epsilon$  is the clipping ratio,  $\beta$  is the coefficient for KL-divergence loss, and  $\pi_{\text{ref}}$  is the reference  
266 policy.  $c_{i,t}(\theta)$  is the importance sampling ratio for token  $y_{i,t}$  (the  $t$ -th token of the  $i$ -th response  $y_i$ ):  
267

270  
271  
272  
273

$$c_{i,t}(\theta) = \frac{\pi_\theta(y_{i,t}|q, y_{i,<t})}{\pi_{\theta_{\text{old}}}(y_{i,t}|q, y_{i,<t})} \quad (3)$$

274  $\hat{A}_{i,t}$  is advantage estimate for all tokens in response  $y_i$  and is calculated by normalizing the rewards  
275  $\{r_1, r_2, \dots, r_G\}$  using the group mean and standard deviation:  
276

$$\hat{A}_{i,t} = \frac{r_i - \text{mean}(\{r_1, r_2, \dots, r_G\})}{\text{std}(\{r_1, r_2, \dots, r_G\})} \quad (4)$$

### 280 2.5.3 REWARD FUNCTIONS

281 Here we design a custom reward function for RL, specifically tailored to organic reaction reasoning,  
282 composed of four components:  
283

- 284 • **Format Reward:** Assess whether the response format strictly follows the user instructions,  
285 awarding 0.1 for correct compliance; or otherwise zero.  
286
- 287 • **Length Reward:** Encourages concise reasoning, awarding 0.1 if the chain-of-thought  
288 length falls within a predefined range (500 to 2000 tokens); or otherwise zero.  
289
- 290 • **Validity Reward:** Assess the validity of the generated product SMILES, awarding 0.1 for  
291 chemically valid; or otherwise zero.  
292
- 293 • **Accuracy Reward:** Canonicalize the SMILES of generated product and compare it to the  
294 ground truth. Award 2.0 if the two match exactly; or otherwise zero.  
295

296 The final reward is calculated as the sum of these components. This composite reward structure  
297 ensures that the model is incentivized to produce well-formed, appropriately concise, and chemically  
298 accurate reasoning.  
299

## 300 3 EXPERIMENTS

301

302 In this section, we first present a comprehensive comparative evaluation between our method and  
303 existing baselines. Next, we evaluate the contribution of RAG. We also conduct an ablation study  
304 to assess how variations in reward function design and the use of cold-start strategy affect GRPO  
305 performance in this task. Finally, through detailed analysis of mispredictions, we identify critical  
306 limitations in conventional evaluation metrics. Leveraging these insights, we propose a novel refer-  
307 ence metric and present its evaluation result. Additional details are provided in **Appendix**.  
308

309

### 310 3.1 EXPERIMENTAL SETTING

311

#### 312 3.1.1 DATASET AND METRICS

313

314 The raw Open Reaction Database (ORD) has been preprocessed by ORDerly (Wigh et al., 2024) and  
315 split into 832K for training and 86K for testing. For evaluation, we employ various metrics includ-  
316 ing Validity (whether the product SMILES can be successfully processed by RDKit), Exact Match  
317 (after canonicalization) and molecular fingerprint similarity (FTS, including MORGAN, RDKit, and  
318 AVALON fingerprints). We deliberately avoid relying on text-based similarity metrics (e.g., BLEU  
319 and Levenshtein), since they poorly reflect actual molecular differences, even a single alteration in  
320 a SMILES string can correspond to a substantial change in the chemical structure.  
321

322

#### 323 3.1.2 BASELINES

324

325 We compare our system with: (1) open-source LLMs including DeepSeek-R1 (Guo et al.,  
326 2025), DeepSeek-R1-Distill-Llama-70B (DeepSeek-AI, 2025a), DeepSeek-R1-Distill-Qwen se-  
327 ries (32B/14B/7B), and Qwen2.5-72B-Instruct; (2) chemical LLMs including ChemDFM-13B/8B  
328 (OpenDFM Team, 2024) and Text-Chem-T5 (Christofidellis et al., 2023); and (3) traditional task-  
329 specific models including Chemformer, which is reported to achieve the best Top-1 accuracy on  
330 USPTO-MIT (Chen & Jung, 2022), and Molecular Transformer (Schwaller et al., 2019).  
331

324 For open-source LLMs, we use the same user prompt template as our method, and for chemical  
 325 LLMs, we adopt the training prompts specified in the relevant papers.  
 326

### 327 3.2 MAIN RESULT 328

329 As shown in Table 1, our method outperforms all compared LLMs and traditional task-specific  
 330 models, achieving the highest Exact Match and fingerprint similarity (FTS).  
 331

332 Table 1: Comparison of our method with various baselines on the task of organic reaction prediction.  
 333 The results for Molecular Transformer are directly taken from existing work (Wigh et al., 2024). The  
 334 top results are marked in **bold**.  
 335

336 Model	337 Model Type	338 Validity (%)	339 Exact Match (%)	340 FTS (%)		
				341 MORGAN	342 RDK	343 AVALON
344 Chemformer	345 Task-Specific Model	346 98.57	347 88.13	348 92.40	349 94.35	350 95.12
351 Molecular Transformer		352 <b>99.66</b>	353 85.84	354 -	355 -	356 -
357 DeepSeek-R1		358 68.54	359 11.68	360 55.71	361 64.09	362 64.98
363 Qwen2.5-72B-Instruct		364 35.27	365 0.54	366 37.46	367 45.95	368 46.01
369 DeepSeek-R1-Distill-Llama-70B	370 General LLM	371 66.42	372 7.20	373 49.06	374 59.17	375 59.67
376 DeepSeek-R1-Distill-Qwen-32B		377 57.58	378 6.52	379 50.50	380 61.05	381 61.05
382 DeepSeek-R1-Distill-Qwen-14B		383 43.72	384 1.69	385 32.72	386 40.92	387 40.95
389 DeepSeek-R1-Distill-Qwen-7B		390 47.74	391 1.21	392 43.50	393 54.58	394 53.77
396 ChemDFM-13B		397 98.29	398 52.41	399 77.27	400 82.03	401 82.15
403 ChemDFM-8B	404 Chemical LLM	405 97.80	406 48.02	407 74.69	408 79.85	409 80.02
411 Text-Chem-T5		412 95.67	413 47.88	414 76.45	415 81.81	416 81.81
419 <b>Reaction-Thinker (Ours)</b>	420 -	421 98.92	422 <b>89.86</b>	423 <b>95.22</b>	424 <b>96.24</b>	425 <b>96.37</b>

350 The final performance of our method is achieved through integration. In the test set, 81.7% of the  
 351 samples have similar reaction cases available. For these, our RAG-based approach achieves an Exact  
 352 Match of 94.70%. For the remaining 18.3% samples without similar cases, we apply reasoning-  
 353 based approach and achieve an Exact Match of 68.24%. Combining these two approaches yields  
 354 an overall accuracy of 89.86% across the entire test set. The FTS score is computed using the  
 355 same weighted approach, combining the RAG-based and reasoning-based results according to their  
 356 respective proportions.  
 357

### 358 3.3 ABLATION STUDY

#### 359 3.3.1 CONTRIBUTION OF RAG

360 The effectiveness of RAG has been widely documented in recent works. By grounding generation  
 361 with retrieved context, it significantly reduces hallucinations and improves accuracy across many  
 362 domains. To verify the benefit of RAG for current task, we continue to use Qwen3-32B as the  
 363 base model and conduct a controlled comparison. Rather than following the conventional RAG  
 364 setup that retrieves reaction types and similar cases for prompt augmentation, we perform a direct  
 365 end-to-end supervised fine-tuning, mapping reaction input SMILES directly to product SMILES.  
 366 As shown in Table 2, using RAG  
 367 yields better performance, with a rel-  
 368 ative accuracy improvement of 7.5%.  
 369 This matches chemical intuition: just  
 370 as chemists reference analogous reac-  
 371 tions, LLMs benefit from RAG to im-  
 372 prove prediction accuracy.  
 373

#### 374 3.3.2 INFLUENCE OF GRPO

375 GRPO is an effective reinforcement learning framework for LLMs, where the design of reward  
 376 functions and selection of the base model critically determine its performance. To further explore  
 377 its application in current task, we conduct two controlled experiments.

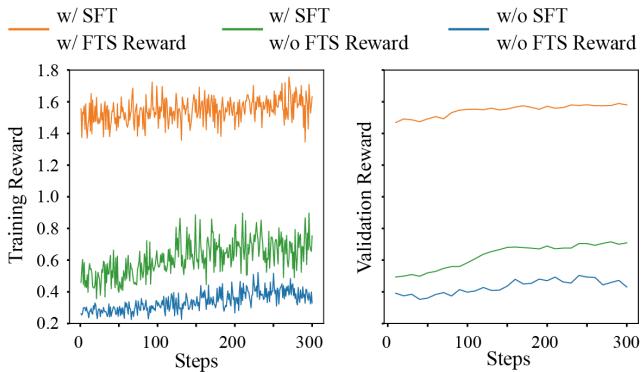
378 Table 2: Accuracy performance with and without RAG.

	w/ RAG	w/o RAG (End-to-End)
379 Exact Match (%)	380 <b>83.13</b>	381 77.35

### 378 1. Reward Function Ablation Study

380 Building on the baseline reward function (comprising format, length, validity, and accuracy re-  
 381 wards), we introduce a MORGAN fingerprint similarity reward (FTS reward, ranging from 0.0 to  
 382 1.0) in order to structurally align predictions with ground truths.

383 This modification aims to mitigate re-  
 384 ward sparsity by guiding the LLM  
 385 to generate outputs from structurally  
 386 similar to fully accurate. We record  
 387 the reward curves during training in  
 388 Figure 3 and evaluate the resulting  
 389 model with results presented in Ta-  
 390 ble 3. The experiments reveal a  
 391 paradoxical phenomenon, while the  
 392 reward curve shows continuous im-  
 393 provement, the evaluation accuracy  
 394 actually declines. Through detailed  
 395 analysis, we identify that the fine-  
 396 tuned LLM tended to verbatim copy  
 397 reactant SMILES in outputs. This  
 398 indicates a suboptimal optimization  
 399 strategy, since product and reactants  
 400 structures share chemical similarities,  
 401 directly copying reactants could still  
 402 achieve relatively high reward.



403 Figure 3: The reward curves under different combinations  
 404 of (i) whether SFT was applied before RL and (ii) whether  
 405 the FTS reward is introduced.

406 Table 3: Accuracy performance with and without fingerprint similarity reward in GRPO.

	w/ FTS reward	w/o FTS reward
Exact Match (%)	56.83	<b>68.24</b>

407 To address this issue, we downweight the FTS reward and incorporate explicit penalties for reactant  
 408 copying. However, subsequent experiments demonstrate these measures are insufficient to com-  
 409 pletely prevent this behavior. This phenomenon exemplifies reward hacking, a well-documented RL  
 410 failure mode where agents optimize the proxy reward in unintended ways, achieving higher scores  
 411 while failing the true task objective. The tendency of LLM to cheat by exploiting structural corre-  
 412 lations between reactants and products remains a significant challenge, now recognized as a critical  
 413 focus for our ongoing optimization efforts.

### 414 2. Base Model Capability Analysis

415 To evaluate the impact of base model capability on GRPO performance, we conduct a controlled  
 416 experiment comparing two approaches: (1) direct application of GRPO to the initial DeepSeek-R1-  
 417 Distill-Qwen-32B, and (2) implementing GRPO following SFT on our reaction reasoning dataset.

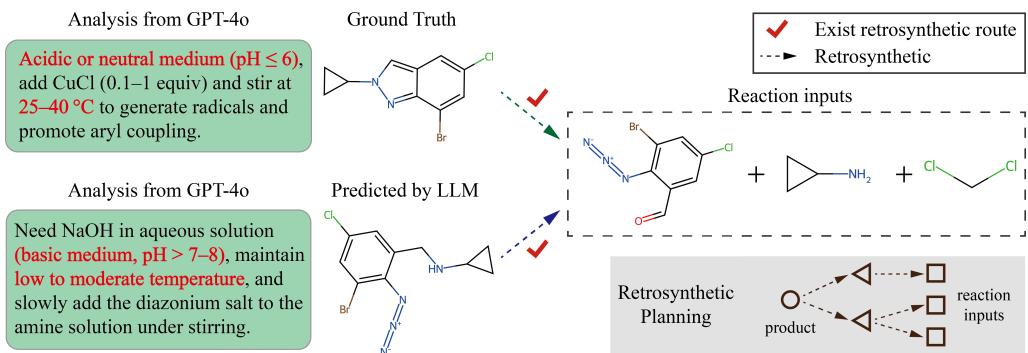
418 The experimental results, including the reward curves in Figure 3 and final performance in Table 4,  
 419 reveal markedly different outcomes between the two settings. This underscores that proper initial-  
 420 ization through SFT is critical for unlocking the potential of GRPO in reaction reasoning tasks.

421 Table 4: Exact Match performance (%) under different SFT and GRPO settings. On the base model  
 422 with enhanced initial reasoning capabilities (w/ SFT), applying GRPO yields a relative accuracy  
 423 improvement of 13.9%.

	w/o SFT	w/ SFT
w/o GRPO	6.52	59.93
w/ GRPO	9.67	<b>68.24</b>

432 3.4 ANALYSIS OF INCORRECT PREDICTIONS  
433

434 Through systematic error analysis comparing LLM predictions with ground truth, we identified  
435 two major failure modes: (1) complex reactions involving multiple functional groups or multi-step  
436 processes, and (2) incomplete reaction conditions (e.g., missing temperature or catalysts, which is  
437 confirmed by GPT-4o). Figure 4 presents an example of incorrect prediction along with detailed  
438 analysis using GPT-4o and retrosynthetic validation.



451 Figure 4: Analysis of incorrect prediction using GPT-4o and retrosynthetic validation. The key reaction  
452 conditions influencing final product are marked in bold red. Both products are valid candidate  
453 answers in the absence of specific condition constraints.

454 Fundamentally, many organic reactions inherently generate byproducts via parallel or competing  
455 pathways, yet existing datasets typically record only one to three major products. This exposes a  
456 critical limitation in current evaluation metrics for reaction prediction tasks, where exclusive com-  
457 parison to a single ground truth fails to reflect chemical reality and may hinder LLMs from devel-  
458 oping a genuine understanding of organic reaction mechanisms.

459 To address this, we propose a novel evaluation paradigm by incorporating retrosynthetic validation.  
460 For each product predicted by reasoning-based LLM, we verify whether a plausible retrosynthetic  
461 route exists based on the given reaction inputs. If chemically reasonable, a prediction is deemed  
462 correct even if it does not match the ground truth. Applying the retrosynthetic analysis tool Retro\*  
463 (Chen et al., 2020) to our previously mispredicted examples, 47.8% of them are validated as chemi-  
464 cally reasonable, bringing the total fraction of reactions passing retrosynthesis validation to 92.64%.

466 4 CONCLUSION  
467

468 In this study, we introduce **Reaction-Thinker**, a hybrid, knowledge-and-data-driven system that  
469 significantly advances organic reaction prediction by combining RAG-based LLM with reasoning-  
470 based LLM. Experiments on ORD demonstrate that our system achieves state-of-the-art (SOTA) re-  
471 sults in Exact Match and fingerprint similarity, outperforming all compared LLMs and task-specific  
472 models. The result shows the potential of leveraging LLMs for addressing fundamental challenges  
473 in chemical research. We also identify several promising directions for future enhancement. For  
474 example, the reasoning-based LLM still has significant room for improvement. The optimization of  
475 reward functions will be our focus in further research to help LLMs have better understanding of  
476 organic reaction mechanisms. Moreover, enhanced CoT datasets incorporating chemical synthesis  
477 processes will be developed and integrated into current training framework, enabling more rigorous  
478 analysis of how reaction condition variations affect outcomes. Last but not least, current system  
479 implements RAG and reasoning as separate LLM modules, and future work will integrate these  
480 capabilities into a unified architecture.

481  
482 REPRODUCIBILITY STATEMENT  
483

484 To ensure reproducibility and facilitate the review process, we have included a subset of the code  
485 and a dataset sample in the **Appendix**. The full code and complete dataset will be made publicly  
486 available upon acceptance.

486 ETHICS STATEMENT  
487488 This research complies with the ICLR Code of Ethics. Our study uses publicly available benchmark  
489 data and does not involve human subjects or collection of sensitive information. The authors declare  
490 no potential conflicts of interest or sponsorship that could influence the work reported in this paper.  
491492 REFERENCES  
493494 Josh Achiam, Steven Adler, Sandhini Agarwal, Lama Ahmad, Ilge Akkaya, Florencia Leoni Ale-  
495 man, Diogo Almeida, Janko Altenschmidt, Sam Altman, Shyamal Anadkat, et al. Gpt-4 technical  
496 report. *arXiv preprint arXiv:2303.08774*, 2023.497 Jinze Bai, Shuai Bai, Yunfei Chu, Zeyu Cui, Kai Dang, Xiaodong Deng, Yang Fan, Wenbin Ge,  
498 Yu Han, Fei Huang, et al. Qwen technical report. *arXiv preprint arXiv:2309.16609*, 2023.500 Daniil A Boiko, Robert MacKnight, Ben Kline, and Gabe Gomes. Autonomous chemical research  
501 with large language models. *Nature*, 624(7992):570–578, 2023.503 Sebastian Borgeaud, Arthur Mensch, Jordan Hoffmann, Trevor Cai, Eliza Rutherford, Katie Milli-  
504 can, George Bm Van Den Driessche, Jean-Baptiste Lespiau, Bogdan Damoc, Aidan Clark, et al.  
505 Improving language models by retrieving from trillions of tokens. In *International conference on  
506 machine learning*, pp. 2206–2240. PMLR, 2022.507 Binghong Chen, Chengtao Li, Hanjun Dai, and Le Song. Retro\*: learning retrosynthetic planning  
508 with neural guided a\* search. In *International conference on machine learning*, pp. 1608–1616.  
509 PMLR, 2020.511 Lun-Chi Chen, Mayuresh Sunil Pardeshi, Yi-Xiang Liao, and Kai-Chih Pai. Application of retrieval-  
512 augmented generation for interactive industrial knowledge management via a large language  
513 model. *Computer Standards & Interfaces*, 94:103995, 2025.514 Shuan Chen and Yousung Jung. A generalized-template-based graph neural network for accurate  
515 organic reactivity prediction. *Nature Machine Intelligence*, 4(9):772–780, 2022.517 Dimitrios Christofidellis, Giorgio Giannone, Jannis Born, Ole Winther, Teodoro Laino, and Matteo  
518 Manica. Unifying molecular and textual representations via multi-task language modelling. In  
519 *International Conference on Machine Learning*, pp. 6140–6157. PMLR, 2023.520 DeepSeek-AI. Deepseek-r1-distill-llama-70b. <https://huggingface.co/deepseek-ai/DeepSeek-R1-Distill-Llama-70B>, 2025a. Distilled Llama-3.3-70B model optimized  
521 for reasoning.524 DeepSeek-AI. Deepseek-r1-distill-qwen-32b. <https://huggingface.co/deepseek-ai/DeepSeek-R1-Distill-Qwen-32B>, 2025b. Distilled Qwen2.5-32B model optimized for  
525 reasoning.527 DeepSeek-AI. Deepseek-r1-distill-qwen-7b. <https://huggingface.co/deepseek-ai/DeepSeek-R1-Distill-Qwen-7B>, 2025c. Distilled reasoning model based on  
528 Qwen2.5-7B.531 Carl Edwards, Chi Han, Gawon Lee, Thao Nguyen, Bowen Jin, Chetan Kumar Prasad, Sara  
532 Szymkuć, Bartosz A Grzybowski, Ying Diao, Jiawei Han, et al. mclm: A function-infused and  
533 synthesis-friendly modular chemical language model. *arXiv preprint arXiv:2505.12565*, 2025.534 Hanyu Gao, Thomas J Struble, Connor W Coley, Yuran Wang, William H Green, and Klavs F  
535 Jensen. Using machine learning to predict suitable conditions for organic reactions. *ACS central  
536 science*, 4(11):1465–1476, 2018.538 Yunfan Gao, Yun Xiong, Xinyu Gao, Kangxiang Jia, Jinliu Pan, Yuxi Bi, Yixin Dai, Jiawei Sun,  
539 Haofen Wang, and Haofen Wang. Retrieval-augmented generation for large language models: A  
survey. *arXiv preprint arXiv:2312.10997*, 2(1), 2023.

540 Peter Gedeck, Bernhard Rohde, and Christian Bartels. Qsar- how good is it in practice? comparison  
 541 of descriptor sets on an unbiased cross section of corporate data sets. *Journal of chemical*  
 542 *information and modeling*, 46(5):1924–1936, 2006.

543

544 Daya Guo, Dejian Yang, Haowei Zhang, Junxiao Song, Ruoyu Zhang, Runxin Xu, Qihao Zhu,  
 545 Shirong Ma, Peiyi Wang, Xiao Bi, et al. Deepseek-r1: Incentivizing reasoning capability in llms  
 546 via reinforcement learning. *arXiv preprint arXiv:2501.12948*, 2025.

547

548 Shailja Gupta, Rajesh Ranjan, and Surya Narayan Singh. A comprehensive survey of retrieval-  
 549 augmented generation (rag): Evolution, current landscape and future directions. *arXiv preprint*  
 549 *arXiv:2410.12837*, 2024.

550

551 Kelvin Guu, Kenton Lee, Zora Tung, Panupong Pasupat, and Mingwei Chang. Retrieval augmented  
 552 language model pre-training. In *International conference on machine learning*, pp. 3929–3938.  
 553 PMLR, 2020.

554

555 Seung Hwan Hong, Seongok Ryu, Jaechang Lim, and Woo Youn Kim. Molecular generative model  
 556 based on an adversarially regularized autoencoder. *Journal of chemical information and modeling*,  
 556 60(1):29–36, 2019.

557

558 Edward J Hu, Yelong Shen, Phillip Wallis, Zeyuan Allen-Zhu, Yuanzhi Li, Shean Wang, Lu Wang,  
 559 Weizhu Chen, et al. Lora: Low-rank adaptation of large language models. *ICLR*, 1(2):3, 2022.

560

561 Ross Irwin, Spyridon Dimitriadis, Jiazen He, and Esben Jannik Bjerrum. Chemformer: a pre-  
 562 trained transformer for computational chemistry. *Machine Learning: Science and Technology*, 3  
 562 (1):015022, 2022.

563

564 Zhengbao Jiang, Frank F Xu, Luyu Gao, Zhiqing Sun, Qian Liu, Jane Dwivedi-Yu, Yiming Yang,  
 565 Jamie Callan, and Graham Neubig. Active retrieval augmented generation. In *Proceedings of the*  
 565 *2023 Conference on Empirical Methods in Natural Language Processing*, pp. 7969–7992, 2023.

566

567 Wengong Jin, Connor Coley, Regina Barzilay, and Tommi Jaakkola. Predicting organic reaction  
 568 outcomes with weisfeiler-lehman network. *Advances in neural information processing systems*,  
 568 30, 2017.

569

570 YuHe Ke, Liyuan Jin, Kabilan Elangovan, Hairil Rizal Abdullah, Nan Liu, Alex Tiong Heng Sia,  
 571 Chai Rick Soh, Joshua Yi Min Tung, Jasmine Chiat Ling Ong, and Daniel Shu Wei Ting. De-  
 572 velopment and testing of retrieval augmented generation in large language models—a case study  
 573 report. *arXiv preprint arXiv:2402.01733*, 2024.

574

575 Steven M Kearnes, Michael R Maser, Michael Wleklinski, Anton Kast, Abigail G Doyle, Spencer D  
 576 Dreher, Joel M Hawkins, Klavs F Jensen, and Connor W Coley. The open reaction database.  
 576 *Journal of the American Chemical Society*, 143(45):18820–18826, 2021.

577

578 HKAIR Lab. Hk-o1aw models: Leveraging o1 slow thinking in the development of hong kong legal  
 579 large language models. <https://github.com/HKAIR-Lab/HK-O1aw>, 2024.

580

581 Greg Landrum. Rdkit: Open-source cheminformatics software. <https://www.rdkit.org>,  
 581 2016. Version as of your usage date.

582

583 Daniel E Levy. *Arrow-pushing in organic chemistry: an easy approach to understanding reaction*  
 584 *mechanisms*. John Wiley & Sons, 2017.

585

586 Junkai Li, Yunghwei Lai, Weitao Li, Jingyi Ren, Meng Zhang, Xinhui Kang, Siyu Wang, Peng  
 587 Li, Ya-Qin Zhang, Weizhi Ma, et al. Agent hospital: A simulacrum of hospital with evolvable  
 587 medical agents. *arXiv preprint arXiv:2405.02957*, 2024.

588

589 Xiaoxi Li, Guanting Dong, Jiajie Jin, Yuyao Zhang, Yujia Zhou, Yutao Zhu, Peitian Zhang, and  
 590 Zhicheng Dou. Search-o1: Agentic search-enhanced large reasoning models. *arXiv preprint*  
 590 *arXiv:2501.05366*, 2025.

591

592 Aixin Liu, Bei Feng, Bing Xue, Bingxuan Wang, Bochao Wu, Chengda Lu, Chenggang Zhao,  
 593 Chengqi Deng, Chenyu Zhang, Chong Ruan, et al. Deepseek-v3 technical report. *arXiv preprint*  
 593 *arXiv:2412.19437*, 2024.

594 Andres M. Bran, Sam Cox, Oliver Schilter, Carlo Baldassari, Andrew D White, and Philippe  
 595 Schwaller. Augmenting large language models with chemistry tools. *Nature Machine Intelligence*, 6(5):525–535, 2024.

596

597 OpenAI. Gpt-4o: Multilingual, multimodal foundation model. <https://openai.com/index/hello-gpt-4o/>, 2024. Released May 2024 (real-time text, vision, and audio inference).

598

599 OpenDFM Team. Chemdfm-13b/8b. <https://github.com/OpenDFM/ChemDFM>, 2024.

600 Open-source chemical LLM models.

601

602 MV Prakash, Ganesh Parab, Vishal Vaddina, Saisubramaniam Gopalakrishnan, et al. Synergistic fu-  
 603 sion of graph and transformer features for enhanced molecular property prediction. *arXiv preprint arXiv:2310.03027*, 2023.

604

605 Ofir Press, Muru Zhang, Sewon Min, Ludwig Schmidt, Noah A Smith, and Mike Lewis. Measuring  
 606 and narrowing the compositionality gap in language models. *arXiv preprint arXiv:2210.03350*,  
 607 2022.

608

609 Yujie Qian, Zhening Li, Zhengkai Tu, Connor Coley, and Regina Barzilay. Predictive chemistry  
 610 augmented with text retrieval. In *Proceedings of the 2023 Conference on Empirical Methods in  
 611 Natural Language Processing*, pp. 12731–12745, 2023.

612

613 Qwen Team. Qwen2.5-72b-instruct. <https://huggingface.co/Qwen/Qwen2.5-72B-Instruct>, 2024. Instruction-tuned Qwen2.5 model.

614

615 Qwen Team. Qwen3-32b. <https://huggingface.co/Qwen/Qwen3-32B>, 2025. Large  
 616 language model with RAG-friendly architecture.

617

618 RDKit-Book. RDKit: Open-source cheminformatics. [https://www.rdkit.org/docs/RDKit\\_Book.html](https://www.rdkit.org/docs/RDKit_Book.html), 2025a. Accessed: 2025-08-01.

619

620 RDKit-Book. RDKit: Open-source cheminformatics. [https://www.rdkit.org/docs/RDKit\\_Book.html](https://www.rdkit.org/docs/RDKit_Book.html), 2025b. Accessed: 2025-08-01.

621

622 David Rogers and Mathew Hahn. Extended-connectivity fingerprints. *Journal of chemical information and modeling*, 50(5):742–754, 2010.

623

624 Mikołaj Sacha, Mikołaj Błaz, Piotr Byrski, Paweł Dabrowski-Tumanski, Mikołaj Chrominski, Rafał  
 625 Łoska, Paweł Włodarczyk-Pruszynski, and Stanisław Jastrzebski. Molecule edit graph attention  
 626 network: modeling chemical reactions as sequences of graph edits. *Journal of Chemical Information and Modeling*, 61(7):3273–3284, 2021.

627

628 Hamid Safizadeh, Scott W Simpkins, Justin Nelson, Sheena C Li, Jeff S Piotrowski, Mami  
 629 Yoshimura, Yoko Yashiroda, Hiroyuki Hirano, Hiroyuki Osada, Minoru Yoshida, et al. Improving  
 630 measures of chemical structural similarity using machine learning on chemical–genetic interactions.  
 631 *Journal of chemical information and modeling*, 61(9):4156–4172, 2021.

632

633 Nadine Schneider, Daniel M Lowe, Roger A Sayle, and Gregory A Landrum. Development of a  
 634 novel fingerprint for chemical reactions and its application to large-scale reaction classification  
 635 and similarity. *Journal of chemical information and modeling*, 55(1):39–53, 2015a.

636

637 Nadine Schneider, Roger A Sayle, and Gregory A Landrum. Get your atoms in order—an open-source  
 638 implementation of a novel and robust molecular canonicalization algorithm. *Journal of chemical  
 639 information and modeling*, 55(10):2111–2120, 2015b.

640

641 John Schulman, Filip Wolski, Prafulla Dhariwal, Alec Radford, and Oleg Klimov. Proximal policy  
 642 optimization algorithms. *arXiv preprint arXiv:1707.06347*, 2017.

643

644 Philippe Schwaller, Theophile Gaudin, David Lanyi, Costas Bekas, and Teodoro Laino. “found in  
 645 translation”: predicting outcomes of complex organic chemistry reactions using neural sequence-  
 646 to-sequence models. *Chemical science*, 9(28):6091–6098, 2018.

648 Philippe Schwaller, Teodoro Laino, Théophile Gaudin, Peter Bolgar, Christopher A Hunter, Costas  
 649 Bekas, and Alpha A Lee. Molecular transformer: a model for uncertainty-calibrated chemical  
 650 reaction prediction. *ACS central science*, 5(9):1572–1583, 2019.

651

652 Zhihong Shao, Yeyun Gong, Yelong Shen, Minlie Huang, Nan Duan, and Weizhu Chen. Enhanc-  
 653 ing retrieval-augmented large language models with iterative retrieval-generation synergy. *arXiv*  
 654 *preprint arXiv:2305.15294*, 2023.

655

656 Zhihong Shao, Peiyi Wang, Qihao Zhu, Runxin Xu, Junxiao Song, Xiao Bi, Haowei Zhang,  
 657 Mingchuan Zhang, YK Li, Y Wu, et al. Deepseekmath: Pushing the limits of mathematical  
 658 reasoning in open language models. *arXiv preprint arXiv:2402.03300*, 2024.

659

660 David K Smith. Priority and selectivity rules to help students predict organic reaction mechanisms.  
*Journal of Chemical Education*, 100(3):1164–1178, 2023.

661

662 Yuanbing Song, Jinghua Chen, Wenju Wang, Gang Chen, and Zhichong Ma. Double-head trans-  
 663 former neural network for molecular property prediction. *Journal of Cheminformatics*, 15(1):27,  
 664 2023.

665

666 Gemini Team, Petko Georgiev, Ving Ian Lei, Ryan Burnell, Libin Bai, Anmol Gulati, Garrett Tanzer,  
 667 Damien Vincent, Zhufeng Pan, Shibo Wang, et al. Gemini 1.5: Unlocking multimodal under-  
 668 standing across millions of tokens of context. *arXiv preprint arXiv:2403.05530*, 2024.

669

670 Hugo Touvron, Thibaut Lavril, Gautier Izacard, Xavier Martinet, Marie-Anne Lachaux, Timothée  
 671 Lacroix, Baptiste Rozière, Naman Goyal, Eric Hambro, Faisal Azhar, et al. Llama: Open and  
 672 efficient foundation language models. *arXiv preprint arXiv:2302.13971*, 2023.

673

674 Harsh Trivedi, Niranjan Balasubramanian, Tushar Khot, and Ashish Sabharwal. Interleaving re-  
 675 trieval with chain-of-thought reasoning for knowledge-intensive multi-step questions. *arXiv*  
 676 *preprint arXiv:2212.10509*, 2022.

677

678 Donghan Wang, Xu Dong, Xueyou Zhang, and LiHong Hu. Gadiff: a transferable graph atten-  
 679 tion diffusion model for generating molecular conformations. *Briefings in Bioinformatics*, 26(1):  
 680 bbae676, 2025a.

681

682 Yu Wang, Chao Pang, Yuzhe Wang, Yi Jiang, Junru Jin, Sirui Liang, Quan Zou, and Leyi Wei.  
 683 Mechretro is a chemical-mechanism-driven graph learning framework for interpretable retrosyn-  
 684 thesis prediction and pathway planning. *arXiv preprint arXiv:2210.02630*, 2022.

685

686 Zihan Wang, Kangjie Lin, Jianfeng Pei, and Luhua Lai. Reacon: a template-and cluster-based  
 687 framework for reaction condition prediction. *Chemical Science*, 16(2):854–866, 2025b.

688

689 Daniel S Wigh, Joe Arrowsmith, Alexander Pomberger, Kobi C Felton, and Alexei A Lapkin. Or-  
 690 derly: data sets and benchmarks for chemical reaction data. *Journal of Chemical Information and*  
 691 *Modeling*, 64(9):3790–3798, 2024.

692

693 Ronald J Williams. Simple statistical gradient-following algorithms for connectionist reinforcement  
 694 learning. *Machine learning*, 8:229–256, 1992.

695

696 Nirmalie Wiratunga, Ramitha Abeyratne, Lasal Jayawardena, Kyle Martin, Stewart Massie,  
 697 Ikechukwu Nkisi-Orji, Ruvan Weerasinghe, Anne Liret, and Bruno Fleisch. Cbr-rag: case-based  
 698 reasoning for retrieval augmented generation in llms for legal question answering. In *Inter-  
 699 national Conference on Case-Based Reasoning*, pp. 445–460. Springer, 2024.

700

701 Lin Yao, Wentao Guo, Zhen Wang, Shang Xiang, Wentan Liu, and Guolin Ke. Node-aligned graph-  
 702 to-graph: elevating template-free deep learning approaches in single-step retrosynthesis. *JACS*  
 703 *Au*, 4(3):992–1003, 2024.

704

705 Qiyi Yu, Zheng Zhang, Ruofei Zhu, Yufeng Yuan, Xiaochen Zuo, Yu Yue, Weinan Dai, Tiantian  
 706 Fan, Gaohong Liu, Lingjun Liu, et al. Dapo: An open-source llm reinforcement learning system  
 707 at scale. *arXiv preprint arXiv:2503.14476*, 2025.

702 Di Zhang, Wei Liu, Qian Tan, Jingdan Chen, Hang Yan, Yuliang Yan, Jiatong Li, Weiran Huang,  
703 Xiangyu Yue, Wanli Ouyang, et al. Chemllm: A chemical large language model. *arXiv preprint*  
704 *arXiv:2402.06852*, 2024.

705

706 Peng-Cheng Zhao, Xue-Xin Wei, Qiong Wang, Qi-Hao Wang, Jia-Ning Li, Jie Shang, Cheng Lu,  
707 and Jian-Yu Shi. Single-step retrosynthesis prediction via multitask graph representation learning.  
708 *Nature Communications*, 16(1):814, 2025a.

709

710 Zihan Zhao, Bo Chen, Jingpiao Li, Lu Chen, Liyang Wen, Pengyu Wang, Zichen Zhu, Danyang  
711 Zhang, Yansi Li, Zhongyang Dai, et al. Chemdfm-x: towards large multimodal model for chem-  
712 istry. *Science China Information Sciences*, 67(12):1–2, 2024a.

713

714 Zihan Zhao, Da Ma, Lu Chen, Liangtai Sun, Zihao Li, Hongshen Xu, Zichen Zhu, Su Zhu, Shuai  
715 Fan, Guodong Shen, et al. Chemdfm: Dialogue foundation model for chemistry. *arXiv e-prints*,  
pp. arXiv–2401, 2024b.

716

717 Zihan Zhao, Bo Chen, Ziping Wan, Lu Chen, Xuanze Lin, Shiyang Yu, Situo Zhang, Da Ma, Zichen  
718 Zhu, Danyang Zhang, et al. Chemdfm-r: An chemical reasoner llm enhanced with atomized  
719 chemical knowledge. *arXiv preprint arXiv:2507.21990*, 2025b.

720

721

722

723

724

725

726

727

728

729

730

731

732

733

734

735

736

737

738

739

740

741

742

743

744

745

746

747

748

749

750

751

752

753

754

755

756 **A APPENDIX**  
757758 **A.1 RELATED WORK**  
759760 **A.1.1 RETRIEVAL-AUGMENTED GENERATION IN LLMs**  
761

762 RAG can be an effective paradigm for infusing LLMs with non-parametric knowledge (Gao et al.,  
763 Gupta et al., 2024; Li et al., 2025), with demonstrated impact in knowledge-intensive domains  
764 such as medicine (Li et al., 2024) and law (Wiratunga et al., 2024). By retrieving and conditioning on  
765 external documents, RAG significantly improves performance on generation tasks. RAG methods  
766 can be broadly categorized into single-round and multi-round strategies. Basic RAG approaches  
767 typically retrieves knowledge based solely on the initial query (Guu et al., 2020; Borgeaud et al.,  
768 2022). Some works have also explored multi-round retrieval strategies that iteratively refine or  
769 rewrite queries across steps (Shao et al., 2023; Jiang et al., 2023), interleave retrieval with reasoning  
770 (Trivedi et al., 2022), or utilize multi-stage self-asking mechanisms (Press et al., 2022). Depending  
771 on the task, either single-round or multi-round retrieval strategies can be employed.

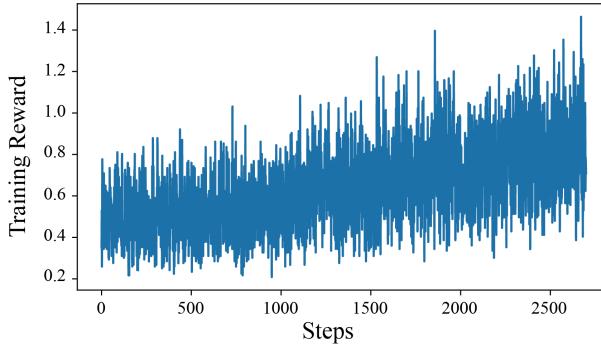
772 **A.1.2 REINFORCEMENT LEARNING FOR COT REASONING**  
773

774 Chain-of-Thought (CoT) reasoning (Trivedi et al., 2022) represents a significant methodological  
775 advancement in enhancing the reasoning capabilities of LLMs. This approach prompts models to  
776 explicitly generate intermediate reasoning steps before arriving at a final output. Such structured rea-  
777 soning processes substantially improve prediction accuracy, as higher-quality intermediate contexts  
778 often contribute to more reliable and consistent final results. Reinforcement learning (RL) has also  
779 emerged as a powerful technique for improving the reasoning ability of LLMs, particularly in do-  
780 mains such as mathematics, where structured reward signals allow models to learn beyond what SFT  
781 alone can achieve. Recent developments have introduced RL frameworks with numerical feedback,  
782 often relying on online policy optimization algorithms such as Proximal Policy Optimization (Schul-  
783 man et al., 2017), Group Relative Policy Optimization (GRPO) (Shao et al., 2024), REINFORCE  
784 (Williams, 1992), and Decoupled Clip and Dynamic Sampling Policy Optimization (DAPO) (Yu  
785 et al., 2025).

786 **A.1.3 ARTIFICIAL INTELLIGENCE APPLICATIONS IN CHEMISTRY**  
787

788 Artificial intelligence has found extensive application in the chemistry domain, using deep learning  
789 to learn from large-scale data and thereby accelerating research in complex tasks. The key areas  
790 include molecular design, property prediction, and reaction-related applications. In molecular de-  
791 sign, the goal is to generate small molecules with desired properties while maintaining synthetic  
792 accessibility. Current approaches commonly use language models (Edwards et al., 2025), autoen-  
793 coders (Hong et al., 2019), and diffusion models (Wang et al., 2025a), which together enable flexible  
794 and targeted compound generation. For molecular property prediction, the task involves forecasting  
795 properties based on molecular structure. State-of-the-art methods largely rely on pre-trained  
796 Transformer models (Song et al., 2023) and GNNs (Prakash et al., 2023).

797 In reaction-related tasks, forward reaction prediction aims to predict reaction outcomes from given  
798 reactants and reagents. Traditional Task-specific models for predicting organic reaction outcomes  
799 can be mainly categorized into template-based and template-free methods. Template-based methods  
800 integrate machine learning with predefined structural transformation rules, also known as reaction  
801 templates, either curated by experts or extracted from atom-mapped datasets (Chen & Jung, 2022;  
802 Sacha et al., 2021). In contrast, template-free methods employ data-driven architectures, such as  
803 graph neural networks (GNNs) or Transformer-based sequence models, to infer reaction patterns  
804 directly from large reaction corpora without relying on explicit templates (Schwaller et al., 2018;  
805 Irwin et al., 2022). LLM-based reaction predictors combine chemical text pretraining with Seq2Seq  
806 supervised fine-tuning to generate product SMILES from reactant inputs (Christofidellis et al., 2023;  
807 Zhao et al., 2024b). Recent advances further integrate reasoning modules to enhance mechanistic  
808 fidelity and prediction accuracy (Zhao et al., 2025b). Retrosynthesis planning works in reverse  
809 by deducing viable starting materials and intermediates to propose synthetic routes (Wang et al.,  
2022; Zhao et al., 2025a; Yao et al., 2024). Meanwhile, reaction condition recommendation seeks  
to suggest catalysts, solvents, and other reaction parameters for a given transformation (Gao et al.,  
2018; Wang et al., 2025b; Qian et al., 2023).

810 A.2 SUPPLEMENTARY MATERIAL  
811812 An anonymous link<sup>1</sup> has been provided to open-source the code and data of our work.  
813814 A.2.1 CHAIN-OF-THOUGHT DATASET  
815816 Supplementary to Section **CoT Dataset for Reaction Reasoning**.  
817818 **Data Generation Script**  
819820 The data generation script and associated prompt template for Section **Stage 1: Preliminary Con-**  
821 **struction** in the main text, has been made publicly available in *Cot-Gen.py* and *User-Prompt.txt*,  
822 respectively.823 **Open-Source Samples**  
824825 A curated subset of 100 randomly selected examples is provided in *Open-Source.jsonl* for demon-  
826 stration purposes. The full dataset, consisting of 119K (from USPTO-MIT) and 575K (from ORD)  
827 reaction reasoning samples, will be released upon the official acceptance of this paper.  
828829 A.2.2 TRAINING DEEPSEEK-R1-DISTILL-QWEN-7B  
830831 Supplementary to **Stage 2: Distillation and Validation** of **CoT Dataset for Reaction Reasoning** in  
832 the main text. We document the experimental setting and training progress of DeepSeek-R1-Distill-  
833 Qwen-7B during the CoT dataset construction process.834 **Experimental Settings and Results**  
835836 The implementation details are specified in the scripts *SFT-DeepSeek-7B.sh* and *GRPO-DeepSeek-*  
837 *7B.sh*. The experiments are run on 8 NVIDIA A800 GPUs.  
838839 We record the reward curves during GRPO in Figure 5. We also evaluate the final models after  
840 SFT and GRPO, with detailed results presented in Table 5. This is a preliminary study to validate  
841 the integration of LLMs and RL for organic reaction prediction. This pilot study, which also yields  
842 a dataset of CoT reasoning traces, provides compelling evidence for the viability of our method.  
843 However, anticipating the limitations of a 7B model, we proceed with a more powerful DeepSeek-  
844 R1-Distill-Qwen-32B in the main experiment.  
845846 Figure 5: The reward curve during GRPO training for DeepSeek-R1-Distill-Qwen-7B.  
847848 Table 5: The Validity and Exact Match performance of DeepSeek-R1-Distill-Qwen-7B on the  
849 USPTO-MIT test set after SFT and GRPO, respectively.  
850

	Validity (%)	Exact Match (%)
After SFT	86.4	22.4
After GRPO	91.9	35.9

851  
852  
853  
854  
855  
856  
857  
858  
859  
860  
861  
862  
863  
864  
865  
866  
867  
868  
869  
870  
871  
872  
873  
874  
875  
876  
877  
878  
879  
880  
881  
882  
883  
884  
885  
886  
887  
888  
889  
890  
891  
892  
893  
894  
895  
896  
897  
898  
899  
900  
901  
902  
903  
904  
905  
906  
907  
908  
909  
910  
911  
912  
913  
914  
915  
916  
917  
918  
919  
920  
921  
922  
923  
924  
925  
926  
927  
928  
929  
930  
931  
932  
933  
934  
935  
936  
937  
938  
939  
940  
941  
942  
943  
944  
945  
946  
947  
948  
949  
950  
951  
952  
953  
954  
955  
956  
957  
958  
959  
960  
961  
962  
963  
964  
965  
966  
967  
968  
969  
970  
971  
972  
973  
974  
975  
976  
977  
978  
979  
980  
981  
982  
983  
984  
985  
986  
987  
988  
989  
990  
991  
992  
993  
994  
995  
996  
997  
998  
999  
1000  
1001  
1002  
1003  
1004  
1005  
1006  
1007  
1008  
1009  
10010  
10011  
10012  
10013  
10014  
10015  
10016  
10017  
10018  
10019  
10020  
10021  
10022  
10023  
10024  
10025  
10026  
10027  
10028  
10029  
10030  
10031  
10032  
10033  
10034  
10035  
10036  
10037  
10038  
10039  
10040  
10041  
10042  
10043  
10044  
10045  
10046  
10047  
10048  
10049  
10050  
10051  
10052  
10053  
10054  
10055  
10056  
10057  
10058  
10059  
10060  
10061  
10062  
10063  
10064  
10065  
10066  
10067  
10068  
10069  
10070  
10071  
10072  
10073  
10074  
10075  
10076  
10077  
10078  
10079  
10080  
10081  
10082  
10083  
10084  
10085  
10086  
10087  
10088  
10089  
10090  
10091  
10092  
10093  
10094  
10095  
10096  
10097  
10098  
10099  
100100  
100101  
100102  
100103  
100104  
100105  
100106  
100107  
100108  
100109  
100110  
100111  
100112  
100113  
100114  
100115  
100116  
100117  
100118  
100119  
100120  
100121  
100122  
100123  
100124  
100125  
100126  
100127  
100128  
100129  
100130  
100131  
100132  
100133  
100134  
100135  
100136  
100137  
100138  
100139  
100140  
100141  
100142  
100143  
100144  
100145  
100146  
100147  
100148  
100149  
100150  
100151  
100152  
100153  
100154  
100155  
100156  
100157  
100158  
100159  
100160  
100161  
100162  
100163  
100164  
100165  
100166  
100167  
100168  
100169  
100170  
100171  
100172  
100173  
100174  
100175  
100176  
100177  
100178  
100179  
100180  
100181  
100182  
100183  
100184  
100185  
100186  
100187  
100188  
100189  
100190  
100191  
100192  
100193  
100194  
100195  
100196  
100197  
100198  
100199  
100200  
100201  
100202  
100203  
100204  
100205  
100206  
100207  
100208  
100209  
100210  
100211  
100212  
100213  
100214  
100215  
100216  
100217  
100218  
100219  
100220  
100221  
100222  
100223  
100224  
100225  
100226  
100227  
100228  
100229  
100230  
100231  
100232  
100233  
100234  
100235  
100236  
100237  
100238  
100239  
100240  
100241  
100242  
100243  
100244  
100245  
100246  
100247  
100248  
100249  
100250  
100251  
100252  
100253  
100254  
100255  
100256  
100257  
100258  
100259  
100260  
100261  
100262  
100263  
100264  
100265  
100266  
100267  
100268  
100269  
100270  
100271  
100272  
100273  
100274  
100275  
100276  
100277  
100278  
100279  
100280  
100281  
100282  
100283  
100284  
100285  
100286  
100287  
100288  
100289  
100290  
100291  
100292  
100293  
100294  
100295  
100296  
100297  
100298  
100299  
100300  
100301  
100302  
100303  
100304  
100305  
100306  
100307  
100308  
100309  
100310  
100311  
100312  
100313  
100314  
100315  
100316  
100317  
100318  
100319  
100320  
100321  
100322  
100323  
100324  
100325  
100326  
100327  
100328  
100329  
100330  
100331  
100332  
100333  
100334  
100335  
100336  
100337  
100338  
100339  
100340  
100341  
100342  
100343  
100344  
100345  
100346  
100347  
100348  
100349  
100350  
100351  
100352  
100353  
100354  
100355  
100356  
100357  
100358  
100359  
100360  
100361  
100362  
100363  
100364  
100365  
100366  
100367  
100368  
100369  
100370  
100371  
100372  
100373  
100374  
100375  
100376  
100377  
100378  
100379  
100380  
100381  
100382  
100383  
100384  
100385  
100386  
100387  
100388  
100389  
100390  
100391  
100392  
100393  
100394  
100395  
100396  
100397  
100398  
100399  
100400  
100401  
100402  
100403  
100404  
100405  
100406  
100407  
100408  
100409  
100410  
100411  
100412  
100413  
100414  
100415  
100416  
100417  
100418  
100419  
100420  
100421  
100422  
100423  
100424  
100425  
100426  
100427  
100428  
100429  
100430  
100431  
100432  
100433  
100434  
100435  
100436  
100437  
100438  
100439  
100440  
100441  
100442  
100443  
100444  
100445  
100446  
100447  
100448  
100449  
100450  
100451  
100452  
100453  
100454  
100455  
100456  
100457  
100458  
100459  
100460  
100461  
100462  
100463  
100464  
100465  
100466  
100467  
100468  
100469  
100470  
100471  
100472  
100473  
100474  
100475  
100476  
100477  
100478  
100479  
100480  
100481  
100482  
100483  
100484  
100485  
100486  
100487  
100488  
100489  
100490  
100491  
100492  
100493  
100494  
100495  
100496  
100497  
100498  
100499  
100500  
100501  
100502  
100503  
100504  
100505  
100506  
100507  
100508  
100509  
100510  
100511  
100512  
100513  
100514  
100515  
100516  
100517  
100518  
100519  
100520  
100521  
100522  
100523  
100524  
100525  
100526  
100527  
100528  
100529  
100530  
100531  
100532  
100533  
100534  
100535  
100536  
100537  
100538  
100539  
100540  
100541  
100542  
100543  
100544  
100545  
100546  
100547  
100548  
100549  
100550  
100551  
100552  
100553  
100554  
100555  
100556  
100557  
100558  
100559  
100560  
100561  
100562  
100563  
100564  
100565  
100566  
100567  
100568  
100569  
100570  
100571  
100572  
100573  
100574  
100575  
100576  
100577  
100578  
100579  
100580  
100581  
100582  
100583  
100584  
100585  
100586  
100587  
100588  
100589  
100590  
100591  
100592  
100593  
100594  
100595  
100596  
100597  
100598  
100599  
100600  
100601  
100602  
100603  
100604  
100605  
100606  
100607  
100608  
100609  
100610  
100611  
100612  
100613  
100614  
100615  
100616  
100617  
100618  
100619  
100620  
100621  
100622  
100623  
100624  
100625  
100626  
100627  
100628  
100629  
100630  
100631  
100632  
100633  
100634  
100635  
100636  
100637  
100638  
100639  
100640  
100641  
100642  
100643  
100644  
100645  
100646  
100647  
100648  
100649  
100650  
100651  
100652  
100653  
100654  
100655  
100656  
100657  
100658  
100659  
100660  
100661  
100662  
100663  
100664  
100665  
100666  
100667  
100668  
100669  
100670  
100671  
100672  
100673  
100674  
100675  
100676  
100677  
100678  
100679  
100680  
100681  
100682  
100683  
100684  
100685  
100686  
100687  
100688  
100689  
100690  
100691  
100692  
100693  
100694  
100695  
100696  
100697  
100698  
100699  
100700  
100701  
100702  
100703  
100704  
100705  
100706  
100707  
100708  
100709  
100710  
100711  
100712  
100713  
100714  
100715  
100716  
100717  
100718  
100719  
100720  
100721  
100722  
100723  
100724  
100725  
100726  
100727  
100728  
100729  
100730  
100731  
100732  
100733  
100734  
100735  
100736  
100737  
100738  
100739  
100740  
100741  
100742  
100743  
100744  
100745  
100746  
100747  
100748  
100749  
100750  
100751  
100752  
100753  
100754  
100755  
100756  
100757  
100758  
100759  
100760  
100761  
100762  
100763  
100764  
100765  
100766  
100767  
100768  
100769  
100770  
100771  
100772  
100773  
100774  
100775  
100776  
100777  
100778  
100779  
100780  
100781  
100782  
100783  
100784  
100785  
100786  
100787  
100788  
100789  
100790  
100791  
100792  
100793  
100794  
100795  
100796  
100797  
100798  
100799  
100800  
100801  
100802  
100803  
100804  
100805  
100806  
100807  
100808  
100809  
100810  
100811  
100812  
100813  
100814  
100815  
100816  
100817  
100818  
100819  
100820  
100821  
100822  
100823  
100824  
100825  
100826  
100827  
100828  
100829  
100830  
100831  
100832  
100833  
100834  
100835  
100836  
100837  
100838  
100839  
100840  
100841  
100842  
100843  
100844  
100845  
100846  
100847  
100848  
100849  
100850  
100851  
100852  
100853  
100854  
100855  
100856  
100857  
100858  
100859  
100860  
100861  
100862  
100863  
100864  
100865  
100866  
100867  
100868  
100869  
100870  
100871  
100872  
100873  
100874  
100875  
100876  
100877  
100878  
100879  
100880  
100881  
100882  
100883  
100884  
100885  
100886  
100887  
100888  
100889  
100890  
100891  
100892  
100893  
100894  
100895  
100896  
100897  
100898  
100899  
100900  
100901  
100902  
100903  
100904  
100905  
100906  
100907  
100908  
100909  
100910  
100911  
100912  
100913  
100914  
100915  
100916  
100917  
100918  
100919  
100920  
100921  
100922  
100923  
100924  
100925  
100926  
100927  
100928  
100929  
100930  
100931  
100932  
100933  
100934  
100935  
100936  
100937  
100938  
100939  
100940  
100941  
100942  
100943  
100944  
100945  
100946  
100947  
100948  
100949  
100950  
100951  
100952  
100953  
100954  
100955  
100956  
100957  
100958  
100959  
100960  
100961  
100962  
100963  
100964  
100965  
100966  
100967  
100968  
100969  
100970  
100971  
100972  
100973  
100974  
100975  
100976  
100977  
100978  
100979  
100980  
100981  
100982  
100983  
100984  
100985  
100986  
100987  
100988  
100989  
100990  
100991  
100992  
100993  
100994  
100995  
100996  
100997  
100998  
100999  
1001000  
100101  
100102  
100103  
100104  
100105  
100106  
100107  
100108  
100109  
100110  
100111  
100112  
100113  
100114  
100115  
100116  
100117  
100118  
100119  
100120  
100121  
100122  
100123  
100124  
100125  
100126  
100127  
100128  
100129  
100130  
100131  
100132  
100133  
100134  
100135  
100136  
100137  
100138  
100139  
100140  
100141  
100142  
100143  
100144  
100145  
100146  
100147  
100148  
100149  
100150  
100151  
100152  
100153  
100154  
100155  
100156  
100157  
100158  
100159  
100160  
100161  
100162  
100163  
100164  
100165  
100166  
100167  
100168  
100169  
100170  
100171  
100172  
100173  
100174  
100175  
100176  
100177  
100178  
100179  
100180  
100181  
100182  
100183  
100184  
100185  
100186  
100187  
100188  
100189  
100190  
100191  
100192  
100193  
100194  
100195  
100196  
100197  
100198  
100199  
100200  
100201  
100202  
100203  
100204  
100205  
100206  
100207  
100208  
100209  
100210  
100211  
100212  
100213  
100214  
100215  
100216  
100217  
100218  
100219  
100220  
100221  
1

864 A.2.3 TRAINING REACTION TYPE CLASSIFIER  
865866 Supplementary to Section **Reaction Type Classifier**.867 **Experimental Settings and Results**  
868869 The training and test code, as well as parameter configurations are implemented in *Classifier.py* file.870 We randomly shuffled the raw Schneider-50K dataset and split it into a 40K training set and a 10K  
871 validation set. The final classifier achieves a Top-1 accuracy of 94.35% on the validation set.  
872873 A.2.4 TRAINING RAG-BASED LLM  
874875 **Experimental Settings**  
876877 The implementation details are specified in *RAG-Qwen-32B.sh*. All experiments are run on 8  
878 NVIDIA A800 GPUs.  
879880 A.2.5 TRAINING REASONING-BASED LLM  
881882 **Experimental Settings**  
883884 The SFT implementation details are specified in *SFT-DeepSeek-32B-1.sh*, *SFT-DeepSeek-32B-2.sh*. The GRPO implementation details are specified in *GRPO-DeepSeek-32B-1.sh* and *GRPO-DeepSeek-32B-2.sh*. All experiments are run on 16 NVIDIA A800 GPUs.  
885886 A.3 ADDITIONAL EXPERIMENTS  
887888 To facilitate evaluation, we have placed all newly added experimental results in this section.  
889890 A.3.1 MAIN RESULTS  
891892 We conduct additional comparisons with GPT-4o (marked red) on a sampled set of 500 instances  
893 (marked †) from the Open Reaction Database (ORD) test set to validate its performance (in Table 6).  
894 We restricted the evaluation to this subset due to API cost constraints. The results indicate that while  
895 GPT-4o outperforms DeepSeek-R1, it still trails specialized chemical LLMs.  
896897 We also conduct additional experiments for the baseline models using the new retrosynthetic val-  
898 idation method (marked red) (in Table 6). Retro Validity assesses whether a plausible retrosyn-  
899 thetic route exists based on the given reaction input for products predicted by LLM. It is necessary  
900 to note that in our new experiment, Reaction Thinker records retrosynthesis validation for both  
901 Reasoning-based and RAG-based LLMs. As a result, the score increases from 92.64% to 93.89%.  
902 These results demonstrate the superior Retro Validity of our method.  
903904 Table 6: Comparison of our method with various baselines on the task of organic reaction prediction.  
905 The results for Molecular Transformer are directly taken from existing work (Wigh et al., 2024). The  
906 top results are marked in **bold**.  
907

908 Model	Validity (%)	Exact Match (%)	Retro Validity (%)	FTS (%)		
				MORGAN	RDK	AVALON
Chemformer	98.57	88.13	<b>92.91</b>	92.40	94.35	95.12
Molecular Transformer	<b>99.66</b>	85.84	—	—	—	—
GPT-4o †	83.05 †	28.26 †	31.32 †	64.93 †	72.13 †	72.09 †
DeepSeek-R1	68.54	11.68	13.89	55.71	64.09	64.98
Qwen2.5-72B-Instruct	35.27	0.54	1.44	37.46	45.95	46.01
DeepSeek-R1-Distill-Llama-70B	66.42	7.20	8.22	49.06	59.17	59.67
DeepSeek-R1-Distill-Qwen-32B	57.58	6.52	7.83	50.50	61.05	61.05
DeepSeek-R1-Distill-Qwen-14B	43.72	1.69	1.98	32.72	40.92	40.95
DeepSeek-R1-Distill-Qwen-7B	47.74	1.21	1.90	43.50	54.58	53.77
ChemDFM-13B	98.29	52.41	58.60	77.27	82.03	82.15
ChemDFM-8B	97.80	48.02	57.48	74.69	79.85	80.02
Text-Chem-T5	95.67	47.88	53.56	76.45	81.81	81.81
<b>Reaction-Thinker</b>	98.92	<b>89.86</b>	<b>93.89</b>	<b>95.22</b>	<b>96.24</b>	<b>96.37</b>

918 A.3.2 RESULTS ON USPTO-MIT  
919

920 We add the evaluation results on the USPTO-MIT test set (in Table 7). Here, we focus on evaluating  
921 task-specific models and chemical LLMs, and introduce LocalTransform (Chen & Jung, 2022)  
922 (which also demonstrated excellent performance on the USPTO-MIT dataset) as a new baseline.

923 It is worth noting that approximately 65% of the USPTO-MIT test samples already appear in the  
924 ORD training set. To ensure a fair comparison, we evaluated Reaction-Thinker in two settings, on  
925 the full USPTO-MIT test set, and on a filtered version (marked †) that excludes all samples seen  
926 during training.

927  
928 Table 7: Performance comparison of our method and various baseline models on the organic reaction  
929 prediction task using the USPTO-MIT test set. For task-specific models, we directly report the  
930 results (Exact Match) from their original publications.

931 Model	932 Model Type	933 Validity (%)	934 Exact Match (%)	935 FTS (%)		
				MORGAN	RDK	AVALON
933 Chemformer		934 –	935 90.9	936 –	937 –	938 –
934 Molecular Transformer	935 Task-Specific Model	936 –	937 88.6	938 –	939 –	940 –
935 LocalTransform		936 –	937 90.8	938 –	939 –	940 –
936 ChemDFM-13B		937 98.45	938 50.83	939 76.96	940 81.89	941 82.04
937 ChemDFM-8B	938 Chemical LLM	939 98.08	940 48.76	941 74.88	942 80.03	943 80.16
938 Text-Chem-T5		939 98.27	940 50.15	941 76.67	942 81.93	943 81.96
939 <b>Reaction-Thinker</b>	940 –	941 99.04	942 92.13	943 95.92	944 96.91	945 96.98
940 <b>Reaction-Thinker</b> †	941 –	942 99.02 †	943 90.90 †	944 95.40 †	945 96.46 †	946 96.51 †

942 A.3.3 RESULTS ON RETRIEVED AND NON-RETRIEVED SUBSETS  
943

944 We extend our evaluation to report baseline and ablation results on both subsets, including  
945 Retrieved-case subset (reactions for which at least one similar-case was retrieved) and No-retrieval  
946 subset (reactions for which no similar-case was found in the retrieval library) (in Table 8).

947  
948 Table 8: The results indicate that RAG-based LLM clearly benefits when similar reaction cases  
949 are retrieved, while on both subsets, the Reasoning-based LLM and other baselines show relatively  
950 small performance differences.

951 Model	952 Exact Match (%)	
	953 Retrieved-case subset	954 No-retrieval subset
953 Chemformer	954 88.50	955 86.48
954 DeepSeek-R1	955 11.82	956 11.05
955 Qwen2.5-72B-Instruct	956 0.55	957 0.50
956 DeepSeek-R1-Distill-Llama-70B	957 7.17	958 7.33
957 DeepSeek-R1-Distill-Qwen-32B	958 6.58	959 6.25
958 DeepSeek-R1-Distill-Qwen-14B	959 1.61	960 2.05
959 DeepSeek-R1-Distill-Qwen-7B	960 1.08	961 1.79
961 ChemDFM-13B	962 52.93	963 50.09
962 ChemDFM-8B	963 48.37	964 46.46
963 Text-Chem-T5	964 47.91	965 47.84
964 <b>Reaction-Thinker (RAG-based)</b>	965 68.57	966 <b>68.24</b>
965 <b>Reaction-Thinker (Reasoning-based)</b>	966 94.70	967 31.19

968 A.3.4 PERFORMANCE ROBUSTNESS  
969

970 We conduct a thorough analysis of base models with varying parameter sizes (e.g., 7B, 8B, 14B,  
971 32B) to systematically evaluate performance robustness (in Table 9). We perform analysis on the  
972 ORD dataset using the same training and test splits as Reaction-Thinker (32B).

972 The results demonstrate that our method (combining human-chemist-style reasoning and key LLM  
 973 methodologies) performs robustly across various model scales, outperforms other chemical LLMs  
 974 of similar size (ChemDFM-13B, ChemDFM-8B, and Text-Chem-T5), and shows consistent perfor-  
 975 mance improvements as the number of model parameters increases.  
 976

977 Table 9: Exact Match performance of RAG-based and Reasoning-based LLMs across various model  
 978 parameter sizes on the ORD dataset. The Total Accuracy is the final result obtained by weighting  
 979 Qwen3 and DeepSeek-R1-Distill-Qwen at 81.7% and 18.3%, respectively.  
 980

Model Scaling	Model	Exact Match (%)	Total Accuracy (%)
32B	Qwen3-32B	94.70	89.86
	DeepSeek-R1-Distill-Qwen-32B	68.24	
14B	Qwen3-14B	91.08	85.89
	DeepSeek-R1-Distill-Qwen-14B	62.73	
8B	Qwen3-8B	90.61	84.53
	DeepSeek-R1-Distill-Qwen-8B	57.39	
7B	Qwen3-7B	89.87	83.69
	DeepSeek-R1-Distill-Qwen-7B	56.12	

### A.3.5 RAG ABLATION STUDY

996 We explore how the embedding distance threshold  $M$  (which determines what reaction case counts  
 997 as similar, and is detailed in **Section 2.2**) affects both the proportion of queries having similar cases  
 998 and the RAG pathway performance (in Table 10).  
 999

1000 Table 10: Exact Match performance under different RAG thresholds.  
 1001

$M$	Proportion with similar cases (%)	RAG-based Exact Match (%)	Reasoning-based Exact Match (%)	Total Acc (%)
10	81.70	94.70	68.24	<b>89.86</b>
30	92.52	87.33	69.78	86.02
40	94.68	87.99	68.15	86.93
100	99.10	88.94	67.27	88.74

1009 The results show that tight thresholds (e.g.  $M=10$ ) yield high Exact Match (94.70%) but for fewer  
 1010 queries, while looser thresholds increase coverage yet degrade accuracy. This highlights the need to  
 1011 identify an optimal operating point. Ultimately, we selected  $M=10$  in this work because it yields the  
 1012 highest overall accuracy (Total Acc).  
 1013

### A.4 INTERPRETABILITY ANALYSIS

1017 In this section, we try to give a detailed analysis of the interpretability advantages provided by the  
 1018 Reaction-Thinker. We elucidate these advantages from two main perspectives.  
 1019

#### A.4.1 HUMAN-CENTERED EXPLANATIONS

1022 Our method generates outputs specifically for human chemists, providing a reasoning process that  
 1023 aligns with their professional mindset. It delivers not just a simple answer, but a step-by-step ra-  
 1024 tionale. This allows users to quickly grasp the reaction mechanism and assess the credibility of  
 1025 prediction by examining the correctness of the reasoning logic. Consequently, our interpretability  
 directly serves mechanism-driven organic reaction research, going beyond prediction task.

1026  
1027

## A.4.2 RELIABILITY OF THE REASONING PROCESS

1028  
1029  
1030

It is well-known that LLM reasoning hallucinations are common. Even when the final answer is correct, the intermediate chain-of-thought may be unfaithful. We enforce CoT quality through three progressively stringent checks for this task:

1031  
1032  
1033  
1034  
1035  
1036

- **Format Compliance:** Whether the reasoning follows a standard template.
- **Framework Conformance:** Whether it matches our predefined reasoning framework.
- **Detailed Correctness:** Whether the chain correctly tracks molecular structures, functional groups, and reaction mechanism.

1037  
1038  
1039

In practice, we concentrate on the first two levels (format and framework) because they can be efficiently filtered using keyword and structural checks during large-scale data cleaning. As detailed in **Section 2.3**, our data pipeline is as follows:

1040  
1041  
1042  
1043  
1044  
1045  
1046  
1047

- **Design CoT Template:** We manually designed high-quality CoT templates. We used GPT to generate reasoning chains from selected samples, which were then reviewed and corrected by both human chemists and GPT.
- **Stage-1:** We generated numerous reasoning chains using these templates, and filtered out those violating format or framework requirements.
- **Stage-2:** We used the filtered CoT for SFT. Then we applied RL on the SFT-model, and collected correct reasoning chains as additional training data.

1048  
1049  
1050

In the analysis of cases where the final product prediction is correct, we find that some reasoning chains contain detail errors including:

1051  
1052  
1053  
1054

- **Incorrect descriptions of molecular structures**
- **Misnaming or mis-functionality of functional groups**
- **Mistakes in the predicted reaction mechanism**

1055  
1056  
1057

We present a visualization of detailed analyses for two representative cases. One is the CoT Template case (in Figure 6), and the other is a case where the result is correct but the reasoning process contains the various issues listed above (in Figure 7).

1058  
1059  
1060  
1061  
1062  
1063  
1064  
1065

Considering that verifying detailed mechanistic correctness at scale is extremely time-consuming, we test on a small sample of 50 chains. We observe that our fully trained model (SFT + RL) contained mechanistic errors in about 20% of the cases where the final product was correct. In contrast, the Stage-1 SFT-model had a significantly higher error rate of 40-60%. This indicates that our carefully constructed data and effective training methodology substantially reduce mechanistic errors while improving prediction accuracy. In other words, the explanations generated by Reaction-Thinker are highly consistent with the correct predictions, highlighting the reliability of the reasoning process.

1066  
1067  
1068  
1069  
1070  
1071  
1072  
1073  
1074  
1075  
1076  
1077  
1078  
1079

1080

1081

1082

1083

1084

1085

1086

1087

1088

1089

1090

1091

1092

1093

1094

1095

1096

1097

1098

1099

1100

1101

1102

1103

1104

1105

1106

1107

1108

1109

1110

1111

1112

1113

1114

1115

1116

1117

1118

1119

1120

1121

1122

1123

1124

1125

1126

1127

1128

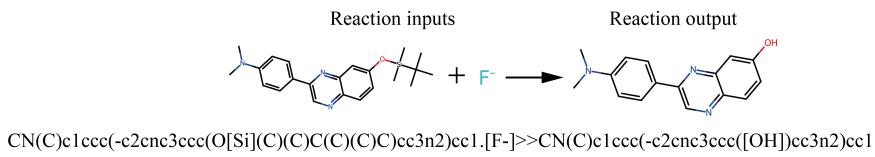
1129

1130

1131

1132

1133



{Analyzing the given reactants and reagents}

The reactants and reagents include CN(C)c1ccc(-c2cnc3ccc(O[Si](C)(C)C(C)(C)C)cc3n2)cc1, a molecule with a central aromatic ring substituted with a pyridine moiety, and [F-], a fluoride ion.

Analyze the reaction inputs

Verified as correct

{Hypothesizing the possible reaction mechanism}

The reaction may involve the following reaction centers: The silicon atom in the silyl ether group and its attached oxygen atom; The incoming fluoride ion interacts with the silicon. The reaction may include the transformation of a silyl ether to a hydroxyl group. This process typically involves a deprotection reaction where the silyl protecting group is removed, exposing the original alcohol. Here, the fluoride ion ([F-]) may act as a nucleophile in the mechanism, which is common for desilylation reactions.

Predict reaction mechanism

Verified as correct

{Predicting possible reactions}

Here are the possible mechanistic steps of this reaction. **Nucleophilic attack**: The fluoride ion attacks the silicon atom of the silyl ether. Silicon has a high affinity for fluorine due to its ability to form strong Si-F bonds. **Cleavage of Si-O bond**: As the Si-F bond forms, the Si-O bond is weakened and subsequently cleaved. This releases the Si group (usually as a volatile SiF compound), and the hydroxyl group is restored. **Reformation of hydroxyl group**: With the removal of the silyloxy group, a hydrogen from the solvent or environment can bond to the oxygen, completing the transformation to the hydroxyl group.

Predict reaction pathway

Verified as correct

{Validating the reaction pathway}

Fluoride ion ([F-]) acts as a nucleophile and attacks the silicon atom in the TBDMS group. Upon attack by fluoride, the silicon center forms a pentavalent transition state, which is relatively stable because silicon can accommodate five bonds due to its size and electronic structure. This intermediate is often depicted with a negatively charged fluoride attached to silicon, briefly forming a complex where the oxygen-silicon bond is weakened. As the intermediate collapses, the Si-O bond between the silyl group and the oxygen atom is cleaved, breaking the silyl ether linkage and releasing a free alcohol (-OH). After the Si-O bond has been cleaved, the molecule is left with a free hydroxyl group (-OH) in place of the silyl ether. The Si-F bond formation results in the formation of tert-butyldimethylsilyl fluoride (TBSF) as a byproduct. TBSF is relatively stable and does not interfere with the reaction further.

Alternative Possibilities

Verified as correct

{Considering alternative possibilities}

The first possible reaction is that the fluoride ion could attack the electron-deficient aromatic ring near the nitrogen atoms, potentially displacing a substituent in a nucleophilic aromatic substitution (SNAr) generally requires strong electron-withdrawing groups (e.g., -NO2) ortho or para to the leaving group, which are not present in this molecule. Fluoride is more likely to target the silicon atom in the silyl group due to silicon's affinity for fluoride and the relatively low activation energy required for Si-O bond cleavage. The second possible reaction is that the nucleophilic fluoride could theoretically attack the methyl groups attached to the tertiary nitrogen, leading to N-dealkylation and removing one or both methyl groups. However, N-dealkylation would typically require a more electrophilic carbon (such as a benzylic or allylic carbon) or harsher conditions, such as oxidation. In contrast, the silicon-fluoride interaction is very strong, making the silyl ether bond much more susceptible to fluoride attack than the N-C bonds in the tertiary amine. Fluoride ions could, under special conditions, participate in deprotonating an aromatic C-H bond or causing other activation of the aromatic ring. However, Aromatic C-H activation is highly unlikely under these conditions and would generally require a transition-metal catalyst and more stringent conditions. The Si-O bond in the silyl ether is far more reactive toward fluoride under mild conditions. The last possible reaction could be a fluoride-mediated deprotection of a tert-butyldimethylsilyl (TBDMS) group, restoring the free hydroxyl (-OH) functionality in the aromatic compound. The high affinity between silicon and fluoride drives the reaction forward. The formation of the strong Si-F bond makes the reaction favorable and specific for silyl deprotection. The fluoride ion selectively attacks the silicon center due to its high electrophilicity, leaving other functional groups (like the tertiary amine and aromatic rings) untouched.

Confirm the final output

Verified as correct

{Confirming the reasoning process}

After reasoning and validation, CN(C)c1ccc(-c2cnc3ccc([OH])cc3n2)cc1 is confirmed to be the final product.

{Final reasoning result}

Based on the above analysis, the reaction product is CN(C)c1ccc(-c2cnc3ccc([OH])cc3n2)cc1. Instead of the silyl ether group, there is a hydroxyl (-OH) group.

Figure 6: Detailed analyses for the CoT Template case. All critical parts are verified correct.

