# **CogCoM:** Train Large Vision-Language Models Diving into Details through Chain of Manipulations

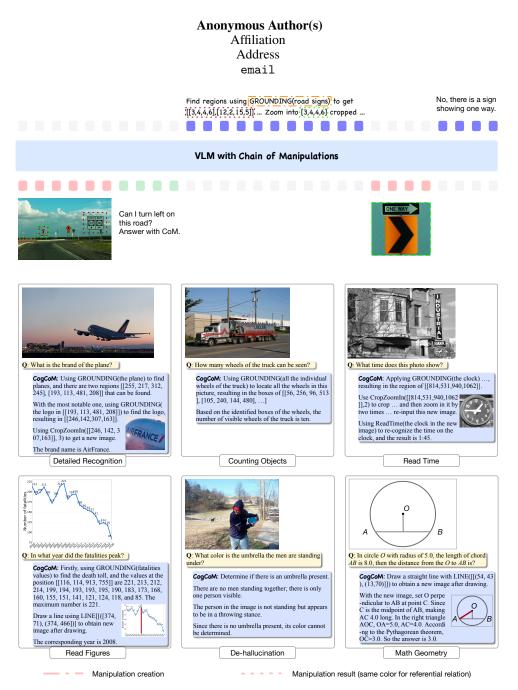


Figure 1: CogCoM solves various visual problems with Chain of Manipulations mechanism. Note that the CoM reasoning generates evidential and explainable steps, without involving external tools.

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## Abstract

2	Vision-Language Models (VLMs) have demonstrated their broad effectiveness
3	thanks to extensive training in aligning visual instructions to responses. However,
4	such training of conclusive alignment leads models to ignore essential visual rea-
5	soning, further resulting in failures in meticulous visual problems and unfaithful
6	responses. Drawing inspiration from human cognition in solving visual prob-
7	lems (e.g., marking, zoom in), this paper introduces Chain of Manipulations,
8	a mechanism that enables VLMs to solve problems step-by-step with evidence.
9	After training, models can solve various visual problems by eliciting intrinsic
10	manipulations (e.g., grounding, zoom in) with results (e.g., boxes, image) actively
11	without involving external tools, while also allowing users to trace error causes. We
12	study the roadmap to implement this mechanism, including (1) a flexible design of
13	manipulations upon extensive analysis, (2) an efficient automated data generation
14	pipeline, (3) a compatible VLM architecture capable of multi-turn multi-image,
15	and (4) a model training process for versatile capabilities. With the design, we also
16	manually annotate 6K high-quality samples for the challenging graphical mathemat-
17	ical problems. Our trained model, CogCoM, equipped with this mechanism with
18	17B parameters achieves state-of-the-art performance across 9 benchmarks from
19	4 categories, demonstrating the effectiveness while preserving the interpretability.
20	Our code, model weights, and collected data will be publicly available.

## 21 **1 Introduction**

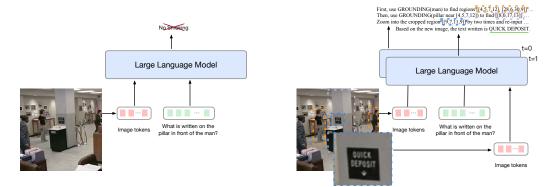


Figure 2: In comparison with existing VLMs, CogCoM performs the multiple steps of evidential reasoning with chain of manipulations (CoM) to achieve the faithful answer to visual scene.

Benefiting from the advantage of Large Language Models (LLMs) in broad world knowledge, large 22 Vision Language Models (VLMs) (Alayrac et al., 2022; Wang et al., 2023b) that are further trained 23 to understand visual inputs have demonstrated viabilities on broad multimodal scenarios, such as 24 visual question answering (Liu et al., 2023b), visual grounding (Peng et al., 2023), optical character 25 recognition (Zhang et al., 2023b). The research employing VLMs as foundation models (Bai et al., 26 27 2023; Sun et al., 2023b; Wang et al., 2023b) usually involves two main stages of training, where the first stage develops intrinsic visual understanding ability through exposure to massive image-28 caption pairs, and the second stage endows the models with problem-solving capabilities through the 29 instruction tuning. 30 However, existing tuning methods train models to respond to instructions with conclusive language 31

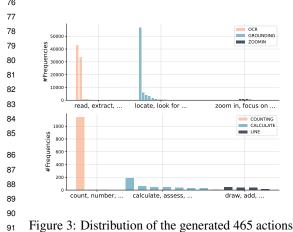
responses upon visual inputs, which leads models to ignore the essential intermediate visual reasoning and further results in failures in meticulous visual problems, unfaithful responses, and even hallucinations. For example in the left subplot of Figure 2, we test the top-performing model CogVLM (Wang et al., 2023b) about the details in the image (*i.e., texts written on a pillar*), and it directly responds an incorrect answer (*i.e., NO SMOKING*), most likely from bias to visual or linguistic priors (*i.e., typical scenes with a pillar in office*). The absence of the essential reasoning on the visual scene may

<sup>38</sup> lead to a rash response (Hwang et al., 2023).

Humans solve problems regarding visual details by marking or processing the given images for 39 convenience and rigor, which we refer to as manipulations. For example, we find targets by sequen-40 tially locating references, and concentrate on subtle details by zooming into a corresponding region. 41 Most of VLMs have developed numerous intrinsic capabilities (e.g., grounding boxes, recognizing 42 texts) during the first stage of training. By further imitating the fundamental human behaviours (e.g., 43 44 cropping, zoom in), models have the potential to perform this cognitive reasoning process. Three major obstacles in eliciting VLMs with such reasoning are (1) flexible definitions of manipulations 45 covering most visual problems, (2) an efficient data collection pipeline capable of producing abundant 46 training data, and (3) a multi-turn multi-image VLM structure compatible with existing models. 47 Inspired by the human cognition in solving visual problems, we introduce Chain of Manipulations 48 (CoM), a mechanism that enables VLMs to solve problems step-by-step with evidence, with each 49 step potentially involving a manipulation on the visual input and its corresponding result, both 50 generated by the model to facilitate the success and fidelity. This paper studies a complete roadmap 51 with manipulations design, data collection, model architecture and training process for training 52 general VLMs with this mechanism. We first formally design 6 basic manipulations upon the pilot 53 experiments, which are capable of handling diverse visual problems. Next, we propose a cascading 54 data generation pipeline based on reliable large language models (e.g., LLMs, the linguistic annotators) 55 and visual foundational models (e.g., VFMs, the visual annotators), which can automatically produce 56 abundant error-free training data. We collect 70K CoM samples with this pipeline. We then devise 57 a multi-turn multi-image model architecture compatible with typical VLMs structures. Based on a 58 data recipe incorporating the curated corpus, we finally train a general VLM equipped with CoM 59 60 reasoning mechanism, named CogCoM, which possesses capabilities of chat, captioning, grounding and reasoning. Additionally, benefiting from the expressive capability of the proposed mechanism, 61 we further manually annotated 6K high-quality samples of graphical mathematical problems, each 62 accompanied by a CoM reasoning process, to advance the research of VLMs in solving challenging 63 mathematical problems. 64

We conduct extensive experiments on 9 benchmarks from 4 categories, including TextVQA (Singh 65 et al., 2019), ST-VQA (Biten et al., 2019), TallyVQA (Acharya et al., 2019), and GQA Hudson & 66 Manning (2019) for detailed visual question answering, RefCOCO (Yu et al., 2016), RefCOCO+(Yu 67 et al., 2016), and RefCOCOg (Mao et al., 2016) for visual grounding, POPE (Li et al., 2023c) for 68 hallucination validation, and MM-Vet (Yu et al., 2023b) for general multimodal ability. Our model 69 achieves up to 9.0 and 1.09 accuracy improvement on the detailed VQA and grounding benchmarks, 70 respectively, and the superior performance on the general multimodal benchmark. The results 71 demonstrate the effectiveness of the mechanism while maintaining the interpretability of outputs. 72

## 73 2 Terminology



74 We first conduct pilot experiments to investigate the possible manipulations capable of handling
 75 diverse visual problems.
 76 Specifically, given a question about an image,

Figure 3: Distribution of the generated 465 actions
base on GPT-4, mapped into 6 manipulations.

Specifically, given a question about an image, we prompt the advanced large language model, GPT-4, to generate solving steps by optionally utilizing possible actions on the image that facilitate problem-solving. We conduct this experiment on 170K questions from TextVQA, a dataset requiring detailed reasoning and recognition on images. To ensure the stability, we manually write 4 demonstrations as priors, The detailed statistics are available at Appendix C.3.

We utilize the StanfordCoreNLP toolkit to extract verb phrases referring to the actions, and the distribution of frequencies is shown in Figure 3. Through result analysis, we find that most of the actions can be mapped to 6 fundamental manipulations on images: *OCR*, *Grounding*, *CropZoomIn*, *Counting*, *Calculate*, and *Line*.

Based on the observation, we formally predefine a set of 6 manipulations, which can either be 93 developed from pre-training or be learned from fine-tuning with the imitation to human behaviors: 94  $\mathcal{M} \subseteq \{OCR(tqt) \rightarrow txt, Grounding(tqt) \rightarrow bbx, Counting(tqt) \rightarrow num, Calculate(tqt) \rightarrow num, Calculate(tqt) \rightarrow bbx, Counting(tqt) \rightarrow num, Calculate(tqt) \rightarrow bbx, Counting(tqt) \rightarrow num, Calculate(tqt) \rightarrow num, Calculat$ 95 num,  $CropZoomIn(bbx, x) \rightarrow img$ ,  $Line(pts) \rightarrow img$ , where the parameters or results 96 tqt, txt, bbx, num, x, imq, pts refer to the bounding boxes, zoom ratio, image, target description, 97 numbers, texts, and points, respectively. In addition to the predefined manipulations, we also allow 98 99 trained models to create new manipulations during inference to facilitate problem-solving. We empirically find that more complicated goals can be derived from these fundamental manipulations. 100 We then define the **standard CoM data structure** to streamline the subsequent data construction 101

and validation process. Given a question Q about an initial input image  $I_0$ , a VLM equipped with chain of manipulations mechanism solves the problem to achieve final answer as  $VLM_{\varsigma}(A, C|I_0, Q)$ , where  $\varsigma$  refers to the reasoning chain with evidence,

$$\varsigma = (step_1, step_2, ...)$$
  

$$step_i = (f_i, c_i), \quad f_i \in \mathcal{M}$$
(1)

where  $C = (c_i, c_2, ..., c_{|C|})$  refers to the free-form textual descriptions incorporating manipulation names  $f_i$  and corresponding results from utilizing  $f_i$ . This definition explicitly declares the symbolic execution process, while also being compatible with linguistic reasoning steps. Based on this definition, we can clearly construct standard CoM samples that incorporating the manipulation executions and linguistic steps with evidence. After the data construction, we can utilize a simple method to convert the standard CoM samples to the **compatible VQA samples**.

## **111 3 Data Collection**

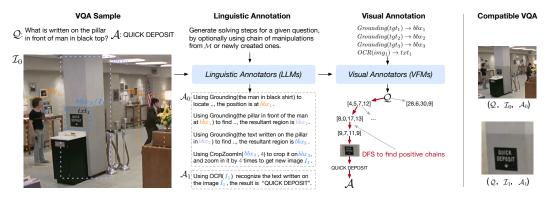


Figure 4: A cascading data generation pipeline that automatically produces standard CoM samples. Given an original VQA sample, the linguistic annotator (LLMs) taught with usage of manipulations (prompt) is first asked to provide solving steps for the question Q, and the visual foundational models (VFMs) are then engaged to replace the manipulations results, followed by a final traversal on the tree branched by the possible manipulation results to find positive paths terminating to the answer A.

In this section, we first introduces the automated data generation pipeline (illustrated in Figure 4), that employs reliable LLMs as linguistic annotators and VFMs as the visual annotators to produce error-free CoM samples upon prevalent VQA corpus, and then present the manual annotation of

<sup>115</sup> high-quality CoM samples for the challenging graphical mathematical problems.

### 116 3.1 Automated Data Generation

Given a general corpus  $\mathcal{D} = \{(I, Q, A)\}$  consisting of triplet samples of images with corresponding visual question-answer pairs, our automated data generation pipeline consists of a linguistic annotator and several visual annotators according to the manipulations. For a question Q in each sample, we first engage the linguistic annotator to generate manipulations-assisted solving steps with the CoM format  $(f_i, c_i)$ , where the corresponding results of the instantiated manipulation executions are set with variables as placeholders. In this paper, we adopt GPT-4 (OpenAI, 2023a), a large language model with reliable language understanding and generation abilities as the linguistic annotator. We design a comprehensive prompt including the task requirements, usage of manipulations, and output data format, and further manually annotate 5 demonstrations for a stable generation. The detailed implementations are available at Appendix C.4.

We then employ essential visual annotators to supply the results of manipulations requested in the 127 solving steps by exactly performing the corresponding manipulations. By empirically analyzing 128 the manipulations from both predefined set and newly created ones (refers to Appendix C.3 for 129 a detailed statistics), we reveal the *Grounding* and *OCR* are two fundamental manipulations, and 130 most of the others can be consequently derived (e.g., CropZoomIn along a region of box, Counting 131 upon recognized boxes, and *Calculate* for the recognized formula). Therefore, we employ two 132 visual foundational models, GroundingDINO (Liu et al., 2023c) and PaddleOCR (Du et al., 2020), 133 and develop the implementations of these manipulations<sup>1</sup>. The execution of the manipulations will 134 transform the sequential reasoning steps into a **tree**  $\mathcal{T}$ , as the input of current manipulation  $f_1(x_a)$ 135 may rely on one of the multiple results of previous manipulation  $f_2 \rightarrow (x_b, x_c)$ , *i.e.*,  $x_a$  rely on  $x_b$ 136 (e.g., step 2 for finding pillars in Figure 5). We then perform a traversal on each produced tree with 137 Depth First Search (DFS) to find all positive paths  $\{\mathcal{P}_i | \mathcal{P}_i \in \mathcal{T}, i = 1, 2, ...\}$  that can terminate with 138 the final answer A from the result of the last manipulation. Based on this method, the generated 139 CoM samples with positive paths are guaranteed to be error-free. We implement this pipeline on 3 140 existing datasets that require detailed recognition or objects counting, TextVQA (Singh et al., 2019), 141 ST-VQA (Biten et al., 2019), and TDIUC (Shrestha et al., 2019), to build 70K CoM samples<sup>2</sup>. The 142 designed prompt, a generated example with linguistic and visual results, and detailed algorithm 143 144 illustration are available at AppendixC.1.

### 145 3.2 Human Annotation

146 The analysis from Fig.1 of AlphaGeometry (Trinh et al., 2024) shows that outputting auxiliary lines in linguistic reasoning process helps LLMs to solve complex geometry problems. Benefiting from the 147 expressive capability of CoM structure, we have also manually annotated high-quality CoM samples 148 for the graphical mathematical problems to facilitate VLMs in solving this challenging scenario. 149 Similar to the automated pipeline, we engage 10 human experts as the linguistic annotators and 150 visual annotators, where each expert is asked to annotate the linguistic solving steps and the use of 151 manipulations, as well as the results of manipulations on images. We perform this annotation on the 152 MathVista (Lu et al., 2023) and ChartQA (Masry et al., 2022), which include geometric and chart 153 math problems, resulting in the collection of 6K high-quality CoM math samples. 154

Finally, we adapt the CoM samples to be compatible with VQA-style training samples. For each CoM sample including *n* images from manipulations outputs  $(I_0, Q, C_0, I_1, C_1, ..., I_n, A)$ , we convert it into a multi-turn VQA sample segmented by the images  $[(I_0, Q, C_0), (I_1, \overline{Q}, C_1), ..., (I_n, \overline{Q}, A)]$ , where  $C_i$  represents the intermediate steps between  $I_i$  and  $I_{i+1}$ , and  $\overline{Q}$  is a simple prompt asking model to answer question based on history. This transformation converts CoM samples into multi-turn VQA samples that are compatible with existing VLMs training data. The detailed statistics of the data generation are available at Appendix C.3.

## 162 **4 Model Training**

## 163 4.1 Architecture

We use the same model architecture as CogVLM (Wang et al., 2023b), a general VLM approach 164 that involves four fundamental components: (1) a Visual Encoder, (2) an MLP Adapter, (3) an LLM 165 Backbone, and (4) a Visual Expert Module, for a reliable multimodal understanding. Concretely, 166 the pre-trained EVA2-CLIP-E (Sun et al., 2023a) with 4B parameters and Vicuna-7B-v1.5 (Chiang 167 et al., 2023) are adopted as the visual encoder and LLM backbone, respectively. A two-layer MLP 168 (SwiGLU (Shazeer, 2020)) is further engaged to map the output of the visual encoder into the 169 linguistic space of the LLM backbone. The visual expert module adds the vision-specific weights 170 into the attention layer and feed-forward layer of each block in the LLM backbone, resulting in a 171 total of 6.5B additional parameters for the deep fusion of modalities. 172

<sup>&</sup>lt;sup>1</sup>We simply implement the *CropZoomIn* referring to human behaviors with a local code interpreter.

<sup>&</sup>lt;sup>2</sup>The success rate of GPT-4 to achieve the positive paths is 0.3555.

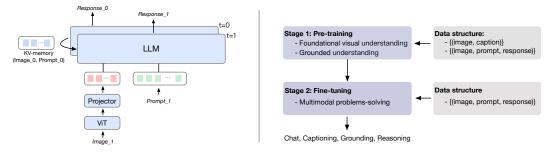


Figure 5: Left: A compatible VLM architecture capable of multi-turn multi-image understanding. **Right**: An effective training process to develop a general VLM with versatile capabilities.

Based on this general architecture, we develop a memory-based multi-turn multi-image VLM

approach. Specifically, for a multi-turn VQA sample  $[(I_t, Q_t, A_t)|t = 1, 2, ...]$ , where  $A_t$  refers to  $C_t$  in CoM, we keep the accumulated KV memories of each layer in the LLM backbone throughout

these turns. And at each turn t in training and inference, we calculate the attention function att as:

$$att(\mathbf{X}) = softmax(\frac{\mathbf{Q}_{t}\mathbf{K}_{t}^{\prime T}}{\sqrt{d}})\mathbf{V}_{t}^{\prime}$$

$$\mathbf{K}_{t}^{\prime} = trunc(concat(\mathbf{K}_{0}, \mathbf{K}_{1}, ..., \mathbf{K}_{t}))$$

$$\mathbf{V}_{t}^{\prime} = trunc(concat(\mathbf{V}_{0}, \mathbf{V}_{1}, ..., \mathbf{V}_{t}))$$
(2)

177

where  $Q_t \in \mathbb{R}^{s \times d}$  is query representation of current layer, and the  $K'_t, V'_t \in \mathbb{R}^{(s \times t) \times d}$  refer to the concatenation of accumulated representations and will be further truncated if the sequence length  $s \times t$  is greater than a predefined threshold. At t > 0, the new image  $I_t$  will be cropped from  $I_{t-1}$ and amplified with the Bicubic Interpolation (Keys, 1981).

### 182 4.2 Training

The proposed CogCoM-17B relies on two main stages of training, to develop the capabilities of general multimodal task-solving as well as the visual reasoning.

First Stage Pre-Training This stage consists of two ordinal sub-phases of training for foundational 185 visual understanding and grounded generation. Following the pre-training of CogVLM (Wang et al., 186 2023b), we first train model on 1.5B image-text pairs cleaned from the LAION-2B (Schuhmann et al., 187 2022) and COYO-700M (Byeon et al., 2022) with 120,000 iterations and batch size of 8,192. We 188 then train model on 40M grounded image-question-answer triples cleaned from LAION-115M (Li 189 et al., 2023b) with 60,000 iterations and batch size of 1,024, where each noun phrase in the answer is 190 followed by a list of coordinates  $[[x_0, y_0, x_1, y_1], ...]^3$  referring the phrase to the grounded objects in 191 the image. Both phases adopt the next token prediction objective, and train the 6.5B parameters of 192 visual experts. 193

**Second Stage Alignment** This stage further trains the model to align with human preferences on 194 solving practical visual problems. We fuse the produced CoM data with 3 types of corpus, including 195 MultiInstruct (Xu et al., 2022), LLaVAR (Zhang et al., 2023b), and ShareGPT4V (Chen et al., 2023c), 196 referring the abilities of instruction-following, texts-recognizing, and detailed-captioning. This fusion 197 results in a total of 570K (I, Q, A) samples, where the answer A in CoM data consists of multiple 198 turns. For the training data of CoM, we randomly prepend a lunching prompt<sup>4</sup>  $P^{\mathcal{M}}$  to questions 199  $Q = P^{\mathcal{M}} + Q$  asking models to optionally use manipulations for the adaption of explicitly eliciting. 200 We empirically show that the model can effectively learn the evidential visual reasoning by ingesting 201 this portion of CoM data. We train model with 14,000 iterations and a batch size of 160, where the 202 learning rate reaches  $10^{-5}$  after 280 steps of warm-up and then decays linearly. The parameters 203 of 6.5B visual experts are trained with the objective of next token prediction. These two stages of 204 training result in our standard version of CogCoM involving both chat and reasoning capabilities. 205 More training details are available at Appendix D.2. 206

 $<sup>{}^{3}</sup>x_{i}, y_{i} \in [000, 999]$  refer to the normalized pixel coordinates.

<sup>&</sup>lt;sup>4</sup>See Appendix D.1 for examples.

## 207 5 Experiment

To quantitatively validate the suitability and efficiency of the proposed method, we conduct experiments on 9 benchmarks corresponding to 4 categories of multimodal capabilities, as well as on a newly constructed testbed that includes the evidential reasoning paths with a keypoints-aware metric. Following previous works, we train two generalist versions of CogCoM for adapting to the different scenarios of Visual Question Answering and Visual Grounding, and evaluate the standard version with a qualitative analysis (Hwang et al., 2023). We also evaluate the time complexity.

- Detailed Visual Question Answering. This task involves models to perform detailed reasoning or recognition on images. We use 4 prominent benchmarks including, GQA (Hudson & Manning, 2019), TextVQA (Singh et al., 2019), ST-VQA (Biten et al., 2019), and TallyVQA (Acharya et al., 2019).
- **Visual Grounding.** Visual grounding evaluates the crucial abilities of VLMs on meticulous position understanding. We evaluate our model on 3 standard benchmarks, RefCOCO (Yu et al., 2016), RefCOCO+ (Yu et al., 2016), and RefCOCOg (Mao et al., 2016).
- **General Multimodal Capabilities & Hallucination.** We also evaluate on a general multimodal benchmark, MM-Vet (Yu et al., 2023b), and a hallucination detection benchmark POPE (Li et al., 2023c), to investigate the helpfulness of visual reasoning.

## 224 5.1 Experiments on Detailed VQA

VLMs have demonstrated the well-known superiority in visual scenes with salient content understand-225 ing. We evaluate the effectiveness of CogCoM on VQAs on detailed understanding, which typically 226 require models to perform multiple actions (find, read) or multiple reasoning steps (recognizing and 227 then calculating). Following previous studies (Wang et al., 2023b), we train our model obtained 228 229 from the first-phase of stage-1 on a mixture of data, including an instruction corpus of MultiInstruct, 230 13 publicly available VQA datasets (only using training set), a newly created VQA dataset built through promoting GPT-4V (OpenAI, 2023b) for image-oriented question-answer generation, and 231 the automatically generated 70K CoM corpus. This training results in a generalist VQA model 232 incorporating CoM reasoning. For all existing VQA tasks, we directly prompt CogCoM with given 233 questions and examine the correctness of outputted answers. 234

Туре	Model	GQA	Tally	TallyVQA		ST-VQA	
Type	Widder	test-balanced	simple	complex	test	test	
	Flamingo (Alayrac et al., 2022)	-	-	-	54.1	-	
Communities	GIT (Wang et al., 2022a)	-	-	-	59.8	-	
Generalist	GI2 (Wang et al., 2022a)	-	-	-	67.3	-	
	BLIP-2 (Li et al., 2023b)	44.7 <sup>†</sup>	-	-	-	21.7	
	InstructBLIP (Dai et al., 2023)	$49.5^{\dagger}$	-	-	-	$50.7^{\dagger}$	
	Qwen-VL (Bai et al., 2023)	59.3	-	-	63.8	-	
	CogVLM (Wang et al., 2023b)	65.2	79.8	68.0	69.7	61.0	
	CogCoM	71.7	84.0	70.1	71.1	70.0	
Specialist		72.1	86.0	75.6	71.4	86.0	
SOTAs		(CFR)	(PaLI-X)	(PaLI-X)	(PaLI-X)	(SMoLA)	

Table 1: Performance on Visual Question Answering benchmarks, where the results labeled with <sup>†</sup> refer to the few-shot setting. CogCoM achieves SOTA across the board, and demonstrates the effectiveness on the visual reasoning and scene texts recognition benchmarks.

## 235 5.1.1 GQA, TextVQA, ST-VQA, TallyVQA

**Settings** GQA is a compositional VQA benchmark with diverse reasoning questions coming from 236 semantic functional programs. TallyVQA is an objects counting benchmark with human-annotated 237 complex counting questions involving challenging non-zero counterparts. TextVOA and ST-VOA are 238 two texts understanding benchmarks requiring models to answer questions through textual cues on 239 images. We use the official evaluation scripts for GQA and TallyVQA, which calculate the accuracy 240 score by the Exact Matching (EM) between model predictions and answers. For TextVQA and 241 ST-VQA, we submit our model predictions to the official online websites for calculating the accuracy 242 with VQA Score metric (Antol et al., 2015). 243

**Results** As the results shown in Table 2, CogCoM achieves the state-of-the-art performance in comparison with all generalist models, and achieves significant improvements over the baseline model. Specifically, compared to the baseline model, our model achieves up to 5.97 and 9.0 percentage points improvement on the benchmarks that requires complex reasoning and detailed recognition, respectively. On GQA and TextVQA, CogCoM also obtains comparable results with the large-scale specialist SOTAs. This result demonstrates the effectiveness of the proposed approach in solving details recognition problem.

### 251 5.1.2 Experiments for Reasoning Accuracy and Time Complexity

<sup>252</sup> Due to the lack of resource, we build CoM-test, a benchmark with evidential reasoning chains on the <sup>253</sup> TextVQA test set based on the proposed data generation pipeline, and also introduce a keypoints-<sup>254</sup> aware metric to validate the correctness of reasoning paths (see Appendix C.3 for detailed statistics).

<sup>255</sup> We also evaluate the time complexity for model generation on a held-out benchmark, MM-Vet.

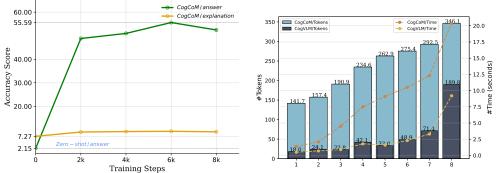


Figure 6: Left: Results on a reasoning testbed CoM-test shows CogCoM achieves satisfactory performance with only 70K training data and 2K steps. **Right**: Results on MM-Vet shows that CogCoM produces comprehensive reasoning content without incurring excessive time overhead.

**Reasoning Accuracy** To validate the correctness of execution and results of manipulations in 256 reasoning paths, we introduce a keypoints-aware evaluation metric that concentrates on these contents 257 and their order. Concretely, given a predicted chain-answer pair (C', A') and the ground truth 258 pair (C, A), we first extract the keypoints (*i.e.*, the name, parameters, and results of manipulations) 259 in A', A to form two lists, and then discretize these two lists into K' and K based on a bag-260 of-words composed of all keypoints. Then, we calculate the normalized Levenshtein Distance 261  $s_K = Levenshtein(K', K)/N$  as the manipulation score. We also compute the BLEU (Papineni 262 et al., 2002) score  $s_C = \text{BLEU}(C', C)$  as the paragraph score. Finally, a weighted average of these 263 two scores serves as the ultimate reasoning score s  $acc = (0.6 \times s_K + 0.4 \times s_C)/2$ . 264

We train our first-stage model only using the 70K automated CoM data without other supervision for qualitatively evaluate the effectiveness of chains, and the results are shown in the left subplot of Figure 6. We find that by training with the CoM chains, our model can swiftly achieve the satisfactory performance of 48.41 accuracy score with 2k training steps, and obtain the optimal result of 55.59 with 8K steps. Additionally, the explanation scores gradually improve along with the model performance, indicating that successful reasoning steps contribute to the achieving of final answer.

Time Complexity We also evaluate the time complexity and average length of tokens during model reasoning on a held-out test set, MM-Vet. Specifically, we run CogCoM and the baseline model on all 218 questions, and record the time overhead as well as the average number of outputted tokens (using the Vicuna-7B-v1.5 tokenizer). We divide the 218 samples into 8 intervals based on the time expenditure for each sample and calculate the average values of the time complexity and the number of tokens for each interval, with the results presented in the right subplot of Figure 6.

From the results we find that compared to baseline model, CogCoM produces information-intensive reasoning content (*e.g.*, detection boxes, auxiliary lines) without incurring infeasible time overhead. For example, without quantitive optimization, CogCoM outputs 262.9 informative tokens in approximately 9 seconds. With the advantages in long-context optimization techniques (Hooper et al., 2024), we believe that it is crucial for models to produce informative content and accurate responses.

### 282 5.2 Experiments on Visual Grounding

The task of visual grounding requires models to precisely provide the corresponding coordinates 283 of regions in an image based on the given target description. Following the existing work (Wang 284 et al., 2023b), we train our model obtained by the first stage on a mixture of datasets, including an 285 instruction corpus MultiInstruct, a high-quality grounded VQA corpus introduced in CogVLM, and 286 the 70K CoM data. This training results in a generalist grounding model that is excelling at visual 287 grounding while capable of reasoning. For all benchmarks, we prompt CogOM in a chat manner to 288 ask the model to provide grounded coordinates, such as "Where is  $\langle expr \rangle$  answer in [x0,y0,x1,y1] 289 *format.*", where the  $\langle expr \rangle$  refers to the target expression. We use the standard metric, that considers 290 a prediction as correct when the intersection-over-union (IoU) between boxes is greater than 0.5. 291

Туре	Model	RefCOCO		RefCOCO+			RefCOCOg		
		val	test-A	test-B	val	test-A	test-B	val	test
	OFA-L* (Wang et al., 2022b)	79.96	83.67	76.39	68.29	76.00	61.75	67.57	67.58
	Shikra-7B (Chen et al., 2023b)	87.01	90.61	80.24	81.60	87.36	72.12	82.27	82.19
	Shikra-13B (Chen et al., 2023b)	87.83	91.11	81.81	82.89	87.79	74.41	82.64	83.16
Generalist	Qwen-VL (Bai et al., 2023)	89.36	92.26	85.34	83.12	88.25	77.21	85.58	85.48
	CogVLM (Wang et al., 2023b)	92.51	93.95	88.73	87.52	91.81	81.43	89.46	90.09
	CogCoM	<u>92.34</u>	94.57	89.15	88.19	92.80	82.08	<u>89.32</u>	90.45
Specialist		92.64	94.33	91.46	88.77	92.21	83.23	89.22	89.37
SOTAs		(UNINEXT)	(UNINEXT)	(UNINEXT)	(ONE-PEACE)	(ONE-PEACE)	(ONE-PEACE)	(ONE-PEACE)	(UNINEXT-H)

Table 2: Results on VG benchmarks, where the specialist SOTAs are quoted from (Bai et al., 2023).

**Results** As shown in Figure 2, CogCoM achieves the best performance in 6 out of all 8 sub-sets. Based on the training with a mixture of broad capabilities, this result indicates that our model exhibits

a superior grounding abilities while offers potential to solve a variety of tasks.

### 295 5.3 Experiments on General Multimodal Evaluation and Hallucination Examination

We further examine the general multimodal capabilities, and the hallucination issue. We use the generalist VQA model and obtain model predictions by directly asking the original questions in benchmarks. We use the challenging adversarial version and official evaluation scripts for POPE.

Method	LLM	MM-Vet	$\mathbf{POPE}_{adv}$
InstructBLIP (Dai et al., 2023)	Vicuna-13B	25.6	77.3
LLaVA (Liu et al., 2023b)	LLaMA2-7B	28.1	66.3
DreamLLM (Dong et al., 2023)	Vicuna-7B	35.9	76.5
LLaVA-1.5 (Liu et al., 2023a)	Vicuna-13B	36.3	84.5
CogVLM (Wang et al., 2023b)	Vicuna-7B	$45.5^{\dagger}$	87.2
CogCoM	Vicuna-7B	46.1	87.8

Table 3: Evaluation results on the general and hallucination assessment benchmarks.

**Results** As shown in Table 3, we can see that CogCoM improves the performance by 0.6 points compared to the baseline model on MM-Vet, and achieves the superior performance on POPE which is in consistent with the baseline model. This result suggests that out model maintains superior reasoning capabilities while preserving effectiveness in general multimodal tasks, and simultaneously exhibits lower hallucination.

## 304 6 Conclusion

This paper studies the problems presented by the conclusive alignment training of VLMs, and 305 proposes a mechanism, Chain of Manipulations (CoM), that enables VLMs to solve problems step-306 by-step by actively manipulating visual inputs as evidence. We realize this methodology by proposing 307 (1) a flexible data structure, (2) an efficient data generation framework capable of producing abundant 308 samples, (3) a memory-based architecture compatible with existing VLMs, and (4) a training process 309 for versatile capabilities. We also annotate 6K graphical math samples with reasoning chains to 310 facilitate the advancement of VLMs in solving mathematical problems. Experiments on 9 public 311 benchmarks show that our trained 17B general VLM can produce informative reasoning content 312 while achieving superior performance on diverse multimodal problems. 313

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## 479 A Related Works

### 480 A.1 Large Vision-Langauge Models as Foundations

Most of LVLMs rely on the training on publicly available image-caption pairs, including ALIGN (Jia 481 et al., 2021), MSCOCO (Lin et al., 2014), VG Krishna et al. (2017), CC3M Sharma et al. (2018), 482 CC12M (Changpinyo et al., 2021), SBU (Ordonez et al., 2011), LAION2B (Schuhmann et al., 2022), 483 LAION400M Schuhmann et al. (2021). Starting from Flamingo (Alayrac et al., 2022), a series of 484 LVLMs have focused on training the adaptation layers to align the visual representation to the frozen 485 LLMs on a mixture of image-text pairs with the above corpus, including BLIP2 Li et al. (2023b), 486 KOSMOS Huang et al. (2023b), and OpenFlamingo (Awadalla et al., 2023). Inspired by success of 487 instruction tuning in LLMs (Wang et al., 2022c), a line of works have devoted efforts to build vision-488 oriented instruction-answer pairs through GPT4 and train models for imitation, such as LLAVA (Liu 489 et al., 2023b), Otter (Li et al., 2023a), VisionLLM (Wang et al., 2023a), MultiInstruct (Xu et al., 490 2022), Lynx (Zeng et al., 2023), InstructBLIP (Dai et al.), CleverFlamingo (Chen et al., 2023a) and 491 StableLLaVA (Li et al., 2023d). Recently, researchers have proven the efficiency of developing 492 LVLMs with two stages of training, the first stage of abundant pretraining on image-caption pairs and 493 the second stage of alignment on image-question-answer triples, such as PALI (Chen et al., 2022), 494 PaLI-X (Chen et al., 2023d), Qwen-VL (Bai et al., 2023), and CogVLM Wang et al. (2023b). 495

### 496 A.2 Large Vision-Language Models with Reasoning

To further enhance the ability of LVLMs in solving high-level visual problems, research focusing 497 on various aspects of reasoning is attracting broad attention. We simply divide existing studies into 498 tree broad categories. The first line of research focus on enhance train models with a mastery of 499 cross-modal grounded reasoning, where grounded instruction-following supervision is build through 500 public visual grounding dataset or GPT4-V for training, including KOSMOS-2 (Peng et al., 2023), 501 Shikra (Chen et al., 2023b), and GPT4ROI (Zhang et al., 2023a). The second aspect of efforts have 502 503 been devoted into promoting models to understand artificial visual scenes, such as figures, charts, and receipts. These studies includes CogAgent (Hong et al., 2023) and CHARTVE (Huang et al., 2023a). 504 Some other studies address the crucial problem of hallucination in LVLMs with counterfactual or 505 interpretable reasoning (Yu et al., 2023a; Yin et al., 2023). V\* (Wu & Xie, 2023) also contributes 506 efforts to enhance the details recognition of VLMs based the LLM-guided searching process. 507

## 508 **B** Limitation and Impact

Though we try to develop an accurate and robust framework that engages remarkable LLM to provide 509 basic solving steps, adopts reliable visual tools to obtain visual contents, and then acquires feasible 510 paths based on traversal, there are still limitations in our methodology that we hope to improve in the 511 future. First, We find that the diversity of linguistic solving steps is insufficient, and the inaccuracy of 512 visual tools (e.g., the rough granularity of grounding boxes, OCR failures on slant letters) will lead 513 to a large amount of negative paths (effectively utilizing these paths would beneficial). We suggest 514 to promote these limitations with dedicate prompts and improved visual tools. Second, our current 515 model re-input the manipulated images with a set of hard prompts, which may bring speed losses. 516 This is expected to be improved by implementing the physical maniputations into the calculations in 517 vector space. This work presents a general visual reasoning mechanism that alleviate the problems 518 caused by existing conclusion-alignment training for VLMs, introduces a data production framework 519 involving LLMs and visual tools as reliable annotators, and devises a memory-based compatible VLM 520 architecture. We expect this work to bring three benefits to the community. First, the proposed visual 521 reasoning mechanism may push the progress of VLMs in solving complex visual problems. Second, 522 the introduced data production framework may be applied to widespread training scenarios to promote 523 524 the development of current data-driven machine learning. Third, we hope that the memory-based architecture will be helpful for VLMs in multi-turn long contexts. 525

#### С **Details of Data Production** 526

In this section, we further introduce the details of CoM data production, with the overall algorithm of 527 a pseudo code, an example of the solving steps generation with LLM and corresponding guideline, an 528 example of the reasoning chains completion with visual tools. We also list the details of data statistics 529 for the synthesised training data as well as the evaluation data of CoM-test, followed by a limitation 530 analysis for the current data production method. 531

#### 532 C.1 Algorithm for the Automate Data Generation Pipeline

We provide the pseudocode of the CoM synthesis algorithm to clearly explain the process of data 533 534 generation, thereby facilitating understanding and reproduction 1.

Algorithm 1 Synthesising Chain of Manipulations

1: **Define:**  $\begin{cases} Manipulations : \{f_i : x \to y \mid f_i \in \mathcal{M}\} \\ Linguistic Annotator : \Psi_L \quad //We \ use \ GPT4 \ in \ this \ work \\ Visual \ Annotator : \Psi_V \quad //We \ use \ PaddleOCR \ and \ Grounding DINO \ in \ this \ work \end{cases}$ 

2: Input: Image I, Question Q, Answer A

3: // Linguistic Annotation

4: Prompt  $\Psi_L$  with guideline  $P^L$  to generate reasoning steps:

$$\varsigma = \Psi_L(Q|P^L), \quad where \begin{cases} \varsigma = (steps_1, steps_2, ...)\\ steps_i = (f_i, desc_i) \end{cases}$$
(3)

5: Define tree  $\mathcal{T}$ 

6: for i = 1 to  $|\varsigma|$  do

Extract  $x_i, y_i$  instantiated with  $f_i$  in  $step_i$ 7:

- Extract referential boxes B from  $x_i$ 8:
- 9: for b in B do

Leverage  $\Psi_V$  to acquire corresponding visual content  $y'_i = \Psi(x_i|I, b)$ , and apply  $y_i$  to 10: tree

$$\mathcal{T}.level[i].append(y_i) \tag{4}$$

end for 11:

12: end for

13: Traverse  $\mathcal{T}$  to obtain positive chains that leads to given answer with terminal return

$$[\varsigma_1, \varsigma_2, \ldots] = DFS(\mathcal{T}|A) \tag{5}$$

14: Return  $[\varsigma_1, \varsigma_2, ...]$ 

#### C.2 The CoM-test Benchmark and Evaluation Metric 535

To measure the correctness of CoM chains, we introduce a **keypoints-aware metric**. The intuition 536 is that we care about the key elements including actions (*i.e.*, manipulation name), targets (*i.e.*, 537 manipulation input), and visual contents (*i.e.*, manipulation returns) of each step in the path, as well 538 as the logical execution order of manipulations. Given a pair of chain-answer annotation (c, a) and 539 corresponding model prediction (c', a'), we first sequentially extract the key elements from c and c' 540 to construct two ordered lists, and then replace the elements in the lists with their fixed indices in a 541 Bag-of-Elements  $\mathcal{E} = c \cup c'$  to result in lists of k and k'. We thus calculate the score as the normalized 542 Levenshtein Distance  $s_c = Levenshtein(k, k')/N$  between the two lists, where N is the maximum 543 length between k and k'. We adopt this simple discretization strategy with low time complexity 544 to concentrate on the key points as well as the solving order. We further consider the linguistic 545 matching of paragraphs by calculating the BLEU (Papineni et al., 2002) score between two chains 546  $s_p = \text{BLEU}(c, c')$ , and the final sore is a weighted combination as  $acc = (0.6 \times s_c + 0.4 \times s_p)/2$ . 547

### 548 C.3 Data Statistics

<sup>549</sup> We develop a strategy to extract predicate phrases based constituency parsing with StandordCoreNLP, <sup>550</sup> in which we extract verb, conjunction-connected verb phrase, preposition-connected verb phrase.

Besides the standard CoM data incorporating manipulations with explicit visual evidences, the proposed data synthesising framework is compatible of producing implicit visual reasoning steps  $step'_i = (desc_i)$  without involving the manipulations. We thereby also build this partial CoM data on the corpus consisting of absurd visual questions (*i.e.*, asking unanswerable questions based on the given image) to further resist the toxic hallucinations. Specifically, given an image *I* with a question Q,we prompt GPT-4V (OpenAI, 2023b) to solve the question step-by-step to acquire the reasoning chains.

Data Source	#QAs	#Chains	#Steps/Chain	#Manipulations Types/Chain
TextVQA (Biten et al., 2019)	10782	13766	2.93	2.41
ST-VQA (Singh et al., 2019)	4814	3959	2.88	2.43
TDIUC-count (Shrestha et al., 2019)	53547	54523	2.35	0.74
TDIUC-absurd (Shrestha et al., 2019)	11677	11677	4.09	-
CoM-test	4609	8612	3.26	2.18

Table 4: Detailed statistics the training data and evaluation data synthesised with CoM production.

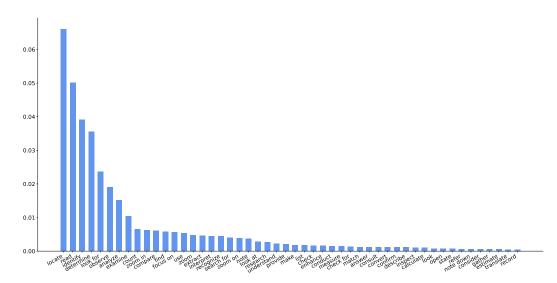
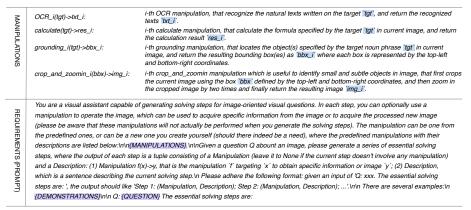
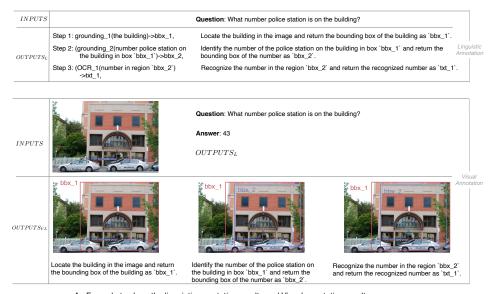


Figure 7: Distribution of the top-50 generated manipulations out of total 465 based on 4-shot prompting, where the *first three bars* are scaled with 20% for a smooth visualization of all data.







An Example to show the linguistic annotation results and Visual annotation results Figure 8: An example shows the configuration, inputs, outputs of the linguistic annotation and visual annotation.

### 558 C.4 Details of the Linguistic/Visual Annotations

In this work, we adopt the GPT4-turbo as the linguistic annotator for generating problems solving steps, and the API call was conducted during the period of 2023.9 - 2023.12. For the visual annotators, we leverage the the currently best-performing tools, GroundingDINO and PaddleOCR, to acquire all visual contents requested by the manipulations. For a clear description to the production setting and results, we illustrate the guiding prompt, and an example-based linguistic annotation results as well as the visual annotation results in Figure 8.

## 565 C.5 Limitation Analysis for the Data Production

For the implemented data framework, we engage the remarkable LLM to provide basic solving steps, adopt two reliable visual tools (*i.e.*, GroundingDINO and PaddleOCR) to acquire corresponding visual contents, and then perform the traversal to achieve feasible reasoning paths, which ensures the correctness and robustness of data synthesizing. However, we also find that there are three major limitations caused by the employed models and could be improved in future:

- The lack of diversity in linguistic reasoning steps. The 5-shot prompting to the GPT-4 gains
   a stable solving steps, but it also results in the descriptions for executing manipulations or
   general thinking are similar. We suggest that this can be addressed by employing diversified
   prompts or requirements.
- The inaccuracy of visual tools. We find that there are a considerable amount of negative paths caused by the failures of visual tools, such as the rough granularity of bounding boxes and the error recognition of slated letters or long sentences. This issue can be relieved by improving the semantic understanding capabilities of visual tools.

## 579 D Details of Training

### 580 D.1 Launching Prompts

- Please solve the problem gradually via a chain of manipulations, where in each step you can selectively adopt one of the following manipulations GROUNDING(a phrase)→boxes, OCR(an image or a region)→texts, CROP\_AND\_ZOOMIN(a region on given image)→new\_image, CALCULATE(a computable target)→numbers, or invent a new manipulation, if that seems helpful. {QUESTION}
- Please tackle a given question in a stepbystep manner. For each step one of the following manipulations (depicted as Name(Input)→Retrun) can be optionally used: GROUNDING(a phrase)→boxes, OCR(an image or a region)→texts, CROP\_AND\_ZOOMIN(a region on given image)→new\_image, CALCULATE(a computable target)→numbers, or develop a new manipulation yourself (if it is indeed required). {QUESTION}
- Please go through the question incrementally with chain of manipulations (optionally use manipulation when needed) such as GROUNDING(a phrase)→boxes, OCR(an image or a region)→texts, CROP\_AND\_ZOOMIN(a region on given image)→new\_image, CAL-CULATE(a computable target)→numbers, and create a new manipulation if necessary. {QUESTION}

Parameters	Stage1-1	State1-2	Stage-2
Hardware Environment	3,840 A100xdays	256 A100xdays	160 A100xdays
Objective	next token prediction	next token prediction	next token prediction
Images	1.5B	40M	576K
Batch size	8192	1024	160
Iterations	120,000	60000	14000
Optimizer	AdamW	AdamW	AdamW
Learning rate	1e-4	1e-5	1e-5
Warm up steps	7200	1200	280
Trainable weights	6.5B visual expert	6.5B visual expert	6.5B visual expert

### 596 D.2 Training settings

Table 5: Training details of all stages.

## 597 E Details of Qualitative Analysis

## 598 E.1 Qualitative Analysis

We investigate the evidential reasoning capability of CogCoM on scenarios that requires different types of meticulous reasoning, including recognizing textual details, reading time, understanding charts and counting objects. The results are shown in Figure 1. The first case demonstrates that CogCoM finds the region corresponding to the plane logo through two steps of grounding and then achieves the answer based on zooming in the cropped region. The second case illustrates the ability of CogCoM in reading time, by locating the device that displays time and then transforming the time into words based on the read\_timne manipulation. In the forth example, CogCoM first identifies all visible truck wheels through grounding, and then leverages the counting manipulation to consolidate

607 the total number.

## 608 E.2 Representative Cases



### CoM:

Given a question, please solve the question step-by-step with a chain of manipulations, where in each step you can optionally use one of the following manipulations (defined as Name(Input)-Steturn) on the image: GROUNDING(a phrase)->boxes, OCR(an image or a region)->texts, CROP\_AND\_ZOOMIN(a region on given image)->how image. CAL CUI ATE(a computable target)->numbers or a new manipulation created by yourself (if it is indeed needed)

### Question: What is written on the traffic sign near the bus?

**Model:** Using GROUNDING(the traffic sign near the bus) to locate the traffic sign near the bus in current image, which is [[084,157,926,703;676,146,740,273]]. Utilizing OCR(texts in region [[084,157,926,703]]) to read the texts written on the traffic sign within region [[084,157,926,703]], resulting Taxi. So ultimately, the conclusive answer to the question in discussion is Taxi.



### Visual Grounding:

*Question:* Find the region in image that "a traffic sign" describes. *Model:* [[678,145,739,270]

### Grounded Captioning:

Question: The goal of this task is to generate description for one part of the image. The part is specified by [[678,145,739,270]]. Model: <u>A no tax sign</u>

### Image Captioning:

Question: In this task, you are given an image and you will need to generate some text to describe it. Please give me a concise answer. Answer: Taxi bus with rainbow colors on side.

### Multi Choice:

Question: Select the color that does not appear in the rainbow sign of this bus. (1) red. (2) yellow. (3) pink. (4) black. Please give me a direct answer. Answer: black

### Detailed Captioning:

### Question: Explain the visual content of the image in great detail.

**Answer:** The image captures a scene on a city street, where a white bus with red and blue accents is parked. The bus bears the text "Trafalgar" in bold red letters across its side, indicating it's likely part of a tourist or travel company. The bus is positioned next to a traffic sign that reads "TAXI", suggesting it might be waiting for passengers or ready to embark on a journey. In the background, there are buildings and trees, adding depth to the urban landscape. The overall impression is one of a typical day in an urban setting, with a bus waiting for its passengers amidst the hustle and bustle of city life.

Figure 9: CogCoM demonstrates the flexible capabilities for adapting to different multimodal scenarios, including evidential visual reasoning, Visual Grounding, Grounded Captioning, Image Captioning, Multi Choice, and Detailed Captioning.

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