

# 000 001 002 003 004 005 BICRITERIA ALGORITHMS FOR SUBMODULAR COVER 006 WITH PARTITION AND FAIRNESS CONSTRAINTS 007 008 009

010 **Anonymous authors**  
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## ABSTRACT

011 In many submodular optimization applications, datasets are naturally partitioned  
012 into disjoint subsets. These scenarios give rise to submodular optimization prob-  
013 lems with partition-based constraints, where the desired solution set should be in  
014 some sense balanced, fair, or resource-constrained across these partitions. While  
015 existing work on submodular cover largely overlooks this structure, we initiate  
016 a comprehensive study of the problem of Submodular Cover with Partition Con-  
017 straints (SCP) and its key variants. Our main contributions are the development  
018 and analysis of scalable bicriteria approximation algorithms for these NP-hard  
019 optimization problems for both monotone and nonmonotone objectives. Notably,  
020 the algorithms proposed for the monotone case achieve optimal approximation  
021 guarantees while significantly reducing query complexity compared to existing  
022 methods. Finally, empirical evaluations on real-world and synthetic datasets further  
023 validate the efficiency and effectiveness of the proposed algorithms.  
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## 1 INTRODUCTION

027 Submodular optimization algorithms have emerged as a cornerstone of modern machine learning,  
028 driving advancements across a range of impactful applications. From curating high-quality pretraining  
029 and fine-tuning datasets for large language models (Ji et al., 2024; Kumari et al., 2024; Agarwal et al.,  
030 2024) to powering diversified online recommendation systems (Hiranandani et al., 2020; Chen and  
031 Crawford, 2025), multi-agent optimization in robotics (Zhou and Tokekar, 2022; Xu and Tzoumas,  
032 2024), and enabling precise image attribution in computer vision (Chen et al., 2024a). Submodular  
033 functions informally satisfy a diminishing returns property that is exhibited by many objective  
034 functions for fundamental optimization problems in machine learning. Formally, let  $f : 2^U \rightarrow \mathbb{R}$   
035 be defined over subsets of a ground set  $U$  of size  $n$ . Then the function  $f$  is *submodular* if for all  
036  $A \subseteq B \subseteq U$  and  $x \notin B$ ,  $f(A \cup \{x\}) - f(A) \geq f(B \cup \{x\}) - f(B)$ . Further,  $f$  is *monotone* if  
037  $f(Y) \geq f(X)$  for every  $X \subseteq Y \subseteq U$ .  
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039 The submodular cover (SC) problem is an important optimization problem with a variety of appli-  
040 cations (Iyer and Bilmes, 2013; Chen and Crawford, 2024; Crawford et al., 2019; Mirzasoleiman  
041 et al., 2015). In the classical form, the goal of submodular cover is to find a subset  $S \subseteq U$  of  
042 minimum cost such that  $f(S) \geq \tau$ , where the cost function is typically cardinality or some additive  
043 cost. Existing results on SC take advantage of its relationship with submodular maximization (Iyer  
044 and Bilmes, 2013; Chen and Crawford, 2024), which is to find  $\arg \max \{f(S) : c(S) \leq \kappa\}$ . For  
045 example, (Chen and Crawford, 2024; Iyer and Bilmes, 2013) proposed converting algorithms that  
046 could convert any bicriteria algorithm for submodular maximization to an algorithm for SC. In  
047 particular, an  $(\alpha, \beta)$ -bicriteria approximation algorithm for the SC problem returns a solution  $X$  such  
048 that  $|X| \leq \alpha|OPT|$  and  $f(X) \geq \beta\tau$ .  
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050 However, a significant limitation of these classical formulations is their inability to model critical  
051 applications where the ground set  $U$  is partitioned into disjoint groups  $U_1, \dots, U_N$ , and the objective  
052 is to find a subset that has a budget within each partition, or alternatively is balanced or fair across the  
053 partitions. We further illustrate the submodular cover with partition constraints setting with several  
054 applications. In video summarization (Mirzasoleiman et al., 2018), the elements of  $U$  are frames  
055 that are each associated with one of  $N$  consecutive regions of time in the video. A submodular  
056 function  $f$  is formulated to measure how effectively a subset of frames  $X$  summarizes the entire  
057 video  $U$  (Tschitschek et al., 2014). The goal is to find a subset of frames that is a sufficiently  
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good summary, i.e.  $f(X) \geq \tau$ , while limiting the proportion of frames from each time region in the solution, i.e.,  $c(X \cap U_i) \leq p_i v$  where  $p_j \in [0, 1]$  and  $v$  is the budget on the cost. As a second example, consider influence maximization (Tschitschek et al., 2014), where the ground set of users  $U$  may be divided into  $N$  partitions, reflecting demographics information such as language. In order to choose a subset with balanced distribution across different partitions, we enforce the fairness constraint where  $p_j|S| \leq |S \cap U_j| \leq q_j|S|$ . Then the objective is to find a fair solution with minimum cardinality such that  $f(S) \geq \tau$ . Many further applications exist in the literature, including neural network pruning (Chen et al., 2025), high-quality data selection for learning (Killamsetty et al., 2021), and data summarization (El Halabi et al., 2020).

Despite the importance and widespread applications of this problem, prior work remains limited. Chen et al. (2025) studied a special case of the submodular cover with constraints defined on partitions, which is the fairness constraints. However, their proposed discrete method attains only a suboptimal approximation ratio, while the continuous approach incurs prohibitively high query complexity. In contrast, our approach achieves optimal bicriteria approximation ratios with significantly lower query complexity on the problem of SC with fairness constraint.

In this work, we study several distinct submodular cover problems with constraints defined on partitions of the universe  $U$ , including but not limited to the submodular cover with fairness constraints. Our approach follows the general converting framework by developing converting algorithms that can convert submodular maximization algorithms into submodular cover algorithms. In particular, to construct solutions with objective values closer to the target threshold  $\tau$ , we propose bicriteria algorithms for submodular maximization with partition constraints. Notably, unlike traditional greedy algorithms that add one feasible element at a time based on marginal gain, our method incrementally selects blocks of elements in each round, where each block respects the cost distribution across different partitions to ensure that elements are selected proportionally to the budget cost. This block-greedy strategy is particularly effective in the submodular cover setting, where achieving values close to the threshold  $\tau$  may require selecting sets that exceed the feasibility limits of standard submodular maximization algorithms. In particular, our contributions are summarized as follows.

1. In Section 2.1, we study the Submodular Cover with Partition Constraint (SCP) problem of  $\arg \min_{S \subseteq U} \{v : f(S) \geq \tau, |S \cap U_j| \leq p_j v, \forall j \in [N]\}$  in the case where  $f$  is nonmonotone. We first propose a general converting algorithm to convert any randomized algorithms for the dual problem of Submodular Maximization with Partition constraint (SMP), into an algorithm for SCP. By proposing a bicriteria algorithm for SMP, we can obtain an algorithm for nonmonotone SCP with a bicriteria approximation ratio of  $(O(\frac{(1+\alpha)}{\epsilon}), 1/e - \epsilon)$ .
2. Section 2.2 addresses the problem of Monotone Submodular Cover with Knapsack Partition Constraints (SCKP), which is to find  $\arg \min_{S \subseteq U} \{v : f(S) \geq \tau, c(S \cap U_j) \leq p_j v, \forall j \in [N]\}$ . We first develop an algorithm for the dual optimization problem of Submodular Maximization under Knapsack Partition Constraints (SMKP), which adopts the block-greedy structure. By utilizing a converting procedure, we achieve a  $(\frac{(1+\alpha) \ln 1/\epsilon}{\ln 2}, 1 - \epsilon)$  bicriteria-approximation ratio for SCKP.
3. Section 2.3 considers the monotone Submodular Cover problem with Fairness Constraint (SCF), which was recently introduced by Chen et al. (2025). The proposed algorithm achieves the nearly optimal approximation ratio of  $(O(\ln(1/\epsilon)), 1 - \epsilon)$ . This matches the approximation ratio for the algorithm of Chen et al. (2025), but their method is continuous and requires  $\mathcal{O}(\frac{n^2(1+\alpha) \log^2(\frac{n}{\epsilon}) \log n}{\epsilon^4 \alpha})$  queries of  $f$  while our method only requires a query complexity of  $\mathcal{O}(\frac{n \log(n) \kappa \ln(1/\epsilon)}{\epsilon})$ .

Finally, we conduct an experimental evaluation of our algorithms for nonmonotone SCP, monotone SCKP, and monotone SCF. Our results demonstrate that our proposed algorithm for nonmonotone SCP achieves a higher function value compared to the baseline algorithms, and SCKP achieves an improvement in the budget of the cost. Additionally, our algorithm for SCF outperforms the other algorithms proposed in Chen et al. (2025) in terms of the solution set size and fairness difference.

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## 1.1 RELATED WORK

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In the context of submodular maximization, matroid constraints represent a fundamental and well-studied class of feasibility constraints, with partition constraints serving as a class of particularly prominent special case with widespread applications (El Halabi et al., 2020; Chen et al., 2025). Therefore, algorithms for submodular maximization with a general matroid constraint, which has been extensively studied, can be employed (Nemhauser et al., 1978; Fisher et al., 1978; Calinescu et al., 2011; Badanidiyuru and Vondrák, 2014; Chekuri and Quanrud, 2019; Buchbinder and Feldman, 2024a). The best known approximation ratio for monotone submodular maximization with a matroid constraint is  $1 - 1/e$  (Calinescu et al., 2011; Buchbinder and Feldman, 2018). For the more general maximization of a non-monotone submodular function with a matroid constraint, the best-known hardness result is 0.478 (Gharan and Vondrák, 2011; Qi, 2024). The algorithm with the current best approximation ratio is a continuous one that achieves 0.401 (Buchbinder and Feldman, 2024b). The combinatorial algorithm with the best approximation ratio is that of Chen et al. (2024b), which achieves a  $0.305 - \epsilon$  approximation guarantee in  $O(k^5 \log(k)n/\epsilon)$  queries of  $f$ . Partition type of constraints are widely found in submodular optimization applications, but despite this there has been little attention towards algorithms specifically designed for them. An exception is that fairness constraints have recently been of interest (El Halabi et al., 2020; 2023; Chen et al., 2025). El Halabi et al. showed that maximization of a monotone submodular function under a fairness constraint can be converted into monotone SM under a matroid constraint.

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The **Submodular Maximization under Knapsack Partition Constraints (SMKP)** problem, which is the dual problem of the SCKP, is defined as  $\arg \max \{f(S) : \sum_{s \in X \cap U_j} c(s) \leq p_j v, \forall j \in [N]\}$ . This formulation can be regarded as the generalization of submodular maximization subject to a single knapsack constraint (Amanatidis et al., 2020; Cui et al., 2025) in the case where there is only one partition in the universe. Recent work has also studied submodular maximization under both knapsack and partition constraints (Cui et al., 2024; Li et al., 2025). Specifically, these papers address fairness-aware submodular maximization subject to: (i) a knapsack constraint on the total cost of the selected subset across all partitions, and (ii) cardinality constraints within each partition to ensure fair representation. In contrast, SMKP enforces per-partition knapsack constraints (as opposed to a single global knapsack constraint), without imposing cardinality requirements.

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In the classical submodular cover problem with integral-valued objective functions, the standard greedy algorithm—which repeatedly selects the element with the highest marginal gain until the objective reaches a threshold  $\tau$ —achieves an approximation ratio of  $O(\log \max_{e \in U} f(e))$  (Wolsey, 1982). For real-valued submodular functions, a common modification is to stop once the function value reaches  $(1 - \epsilon)\tau$ , yielding algorithms with a  $(\ln(1/\epsilon), 1 - \epsilon)$ -bicriteria approximation ratio (Krause et al., 2008; Chen and Crawford, 2024). For the Fair Submodular Cover (FSC) (Chen et al., 2025) problem, the discrete algorithm of Chen et al. achieves a bicriteria approximation ratio of  $(\mathcal{O}(1/\epsilon), 1 - \epsilon)$  while our algorithm achieves an improved approximation ratio of  $(\mathcal{O}(\ln 1/\epsilon), 1 - \epsilon)$ , which matches the approximation ratio of the continuous method proposed in Chen et al. but requires much fewer queries.

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## 2 ALGORITHMS AND THEORETICAL ANALYSES

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We now present the main results of our paper<sup>1</sup>. We first address the general case of not necessarily monotone, submodular cover with a partition constraint in Section 2.1. Next, we consider monotone submodular cover with a partition constraint, and our results apply even for the more general knapsack cost, in Section 2.2. Finally, we consider the more restricted, but with many interesting applications, setting of fair submodular cover in Section 2.3.

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Central to all of our results is the novel algorithmic framework proposed for submodular maximization problems that achieves a bicriteria approximation ratio by running greedy in blocks, where each block is a feasible subset. This block-wise greedy strategy departs from prior approaches that focus on the matroid structure of partition constraints. In contrast, our method exploits the intrinsic relationship between partition constraints and cardinality constraints, leading to improved query complexity and approximation ratio. Throughout the paper, we define the marginal gain of adding an element  $u \in U$

<sup>1</sup>We summarized our results in a table in the appendix. Please refer to Table 1.

162 to a set  $S \subseteq U$  as  $\Delta f(S, u) = f(S \cup u) - f(S)$ . Besides,  $OPT$  is used to refer to the optimal  
 163 solution to the instance of submodular optimization that should be clear from the context.  
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## 165 2.1 NON-MONOTONE SUBMODULAR COVER WITH PARTITION CONSTRAINTS 166

167 In this section, we consider the general nonmonotone Submodular Cover with Partition Constraint  
 168 (SCP) problem, which is to find a set  $S \subseteq U$  that **solves**

$$\begin{aligned} \min_{S \subseteq U} \quad & v \\ \text{s.t.} \quad & |S \cap U_j| \leq p_j v, \quad \forall j \in [N], \\ & f(S) \geq \tau. \end{aligned}$$

173 The  $v$  represents a budget to allocate over the partitioned sets, which our goal is to minimize while  
 174 ensuring  $f$  is sufficiently high. The  $p_j$  represents the desired portion of the budget to allocate to  
 175 the  $j$ -th partition. Without loss of generality, we assume  $\sum_{j \in [N]} p_j = 1$ . If there is only one  
 176 single partition in the universe, i.e.,  $N = 1$ , then the optimal value of  $v$  is  $|S|$ , and we recover the  
 177 classic submodular cover problem. To further illustrate the problem definition, consider the example  
 178 application of video summarization described in Section 1, where frames are grouped by scene or  
 179 content type and costs are uniform. Then this would mean the objective is to find a solution with  
 180 a minimum total budget, while maintaining a balanced allocation across different partitions and  
 181 ensuring that the summary achieves sufficiently high quality.

182 In our first result, taking advantage of the relationship between submodular cover and submodular  
 183 maximization, we introduce a converting algorithm, `convert-rand`, that can convert any ran-  
 184 domized bicriteria algorithm for nonmonotone Submodular Maximization with Partition matroid  
 185 constraint (SMP) into a bicriteria algorithm for nonmonotone SCP. In particular, the SMP with an  
 186 input budget  $v$  is defined as  $\max\{f(S) : |S \cap U_i| \leq p_i v, \forall i \in [N]\}$ . We formally define the notion  
 187 of bicriteria approximation for both SMP and SCP in the following.

188 **Definition 2.1.** An  $(\alpha, \beta)$ -approximation algorithm for SMP with input budget  $v$  returns a solution  
 189  $X$  that satisfies

$$\begin{aligned} f(X) &\geq \alpha f(OPT), \\ |X \cap U_j| &\leq \beta p_j v, \end{aligned}$$

193 where  $OPT$  is the optimal solution of SMP, i.e.,  $OPT := \arg \max\{f(S) : |S \cap U_i| \leq p_i v, \forall i \in [N]\}$ .  
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195 **Definition 2.2.** An  $(\alpha, \beta)$ -approximation algorithm for SCP returns a solution  $X$  with objective  
 196 value  $v_X$  that satisfies

$$\begin{aligned} v_X &\leq \alpha v_{OPT}, \\ |X \cap U_j| &\leq p_j v_X \\ f(X) &\geq \beta \tau. \end{aligned}$$

201 Here  $OPT$  is the optimal solution of SCP, i.e.,  $OPT := \arg \min\{v : |S \cap U_j| \leq p_j v, \forall j \in [N], f(S) \geq \tau\}$ .  $v_{OPT}$  is the optimal value of SCP.  
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203 Notice that in Chen and Crawford (2024), they proposed an algorithm to convert randomized  
 204 submodular maximization algorithms into submodular cover algorithms in the case of monotone  
 205 submodular objectives. In fact, a key challenge in this setting arises from the need to ensure a high-  
 206 probability guarantee on the function value  $f$  by repeatedly invoking the submodular maximization  
 207 subroutine and applying concentration inequalities. To reduce the number of oracle queries, the  
 208 algorithm in Chen and Crawford (2024) applies Markov's inequality and operates on a truncated  
 209 objective function  $f_\tau := \min\{\tau, f\}$  throughout the converting algorithm. However, the assumption  
 210 that  $f_\tau$  is submodular only holds when  $f$  is monotone. In contrast, our analysis extends to the  
 211 non-monotone setting by avoiding the truncated objective and instead employing a more delicate  
 212 analysis when applying the concentration inequality. Specifically, we analyze the deviation of the  
 213 random variable  $\beta f(OPT_g) - f(S_i)$  where  $S_i$  is the output solution set of the randomized subroutine  
 214 algorithm for SMP.

215 We now present `convert-rand` and its theoretical guarantees. The pseudocode for  
 216 `convert-rand` is described in Algorithm 4 in Section B in the supplementary material.

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216 **Algorithm 1** nonmono-bi

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217 1: Input:  $\epsilon$ , partition constraint parameters, total budget  $v$ 
218 2: Output:  $S \subseteq U$ 
219 3: for  $i = 1$  to  $\frac{2}{\epsilon}$  do
220 4:   for  $j = 1$  to  $N$  do
221 5:     for  $l = 1$  to  $p_j v$  do
222 6:       Let  $M \subseteq U_j / S$  be a set of size  $\frac{2p_j v}{\epsilon}$  maximizing  $\sum_{x \in M} \Delta f(S, x)$ .
223 7:        $u \leftarrow$  uniformly sample an element from  $M$ 
224 8:        $S \leftarrow S \cup \{u\}$ 
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convert-rand runs by iteratively guessing the value of the optimal budget  $v$ . For each guess, convert-rand runs the corresponding dual submodular maximization algorithms over multiple independent trials. The theoretical guarantee of convert-rand is provided in Theorem 2.3. We defer the analysis to Section B in the supplementary material.

**Theorem 2.3.** *Any randomized  $(\gamma, \beta)$ -bicriteria approximation algorithm for nonmonotone SMP that runs in time  $\mathcal{T}(n)$  where  $\gamma$  holds only in expectation can be converted into an approximation algorithm for nonmonotone SCP that with probability at least  $1 - \delta$  is a  $((1 + \alpha)\beta, \gamma - \epsilon)$ -bicriteria approximation algorithm that runs in time  $O(\log_{1+\alpha}(|OPT|) \ln(1/\delta) \mathcal{T}(n) / \ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma}))$ .*

Since the best-known result of algorithms for nonmonotone submodular maximization over the partition matroid is the one proposed in Chen et al. (2024b), which achieves an approximation ratio of  $0.305 - \epsilon$ . Therefore by applying Theorem 2.3 to the randomized algorithm in Chen et al. (2024b), we have a  $(1 + \alpha, 0.305 - \epsilon)$ -bicriteria approximation algorithm for SCP with high probability in  $O(n|OPT| \log_{1+\alpha}(|OPT|) \ln(1/\delta) / \ln(1 + \epsilon))$  queries of  $f$ . However, a factor of  $0.305 - \epsilon$  of  $\tau$  is not very close to a feasible solution, and a natural question arises whether an algorithm that achieves a better feasibility guarantee exists. An important relevant result (Crawford, 2023) is that it has been shown that a feasibility factor better than  $1/2$  is impossible for the nonmonotone submodular cover problem. Since this problem is a special case of SCP, this result holds for SCP as well. Still, this leaves us with uncertainty of whether there exist scalable algorithms with approximation ratios in the gap between  $0.305$  to  $0.5$ .

In the rest of this section, we present a scalable algorithm, nonmono-bi, that can output a solution set arbitrarily close to  $\tau/e$ . The pseudocode of nonmono-bi is provided in Algorithm 1. nonmono-bi uses the idea of gradually developing a solution in blocks greedy algorithm, and achieves the bicriteria-approximation ratio as below.

**Theorem 2.4.** *Suppose that nonmono-bi is run for an instance of nonmonotone SMP with budget  $v$ , then nonmono-bi outputs a solution  $S$  that satisfies a bicriteria approximation ratio of  $(1/e - \epsilon, \frac{2}{\epsilon})$  in expectation in at most  $O(\frac{nv}{\epsilon})$  number of queries.*

The analysis and the proof are deferred to Section B in the supplementary material. From the results, we can get that using nonmono-bi as a subroutine in convert-rand yields a  $(\frac{2(1+\alpha)}{\epsilon}, 1/e - 2\epsilon)$ -bicriteria approximation algorithm for nonmonotone SCP. The algorithm runs in  $O(\frac{n|OPT| \log_{1+\alpha}(|OPT|) \ln(1/\delta)}{\epsilon \ln(1 + \epsilon^2)})$  number of queries.

## 2.2 MONOTONE SUBMODULAR COVER WITH KNAPSACK PARTITION CONSTRAINTS

We now consider the problem of Monotone Submodular Cover with Knapsack Partition Constraints (SCKP). SCKP models the setting where we want to balance the cost across different partitions, and the costs of different elements are nonuniform for different elements in the ground set. We illustrate an example of SCKP. Consider a neural network training task in deep learning, we want to select pretraining data points from  $N$  different predefined groups, and the goal is to select a subset of data points with minimal budget of the cost, where the cost of each data point may reflect computational, labeling, or storage expenses. Simultaneously, we would want a solution with balanced cost allocation across predefined groups in the dataset while ensuring that the submodular utility function (e.g., coverage of diverse features) meets a specified threshold  $\tau$ .

270 More formally, the definition of SCKP is as follows. Define a cost function  $c : U \rightarrow \mathbb{R}_{\geq 0}$ , and let  
 271  $c(S) = \sum_{x \in S} c(x)$  for any subset  $S \subseteq U$ . Then SCKP is:  
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$$\begin{aligned} & \min v \\ & \text{s.t. } f(S) \geq \tau \\ & \quad c(S \cap U_j) \leq p_j v, \quad \forall j \in [N]. \end{aligned} \tag{1}$$

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 274 In the definition of SCKP,  $v$  represents the budget for the total cost. More specifically,  $v$  is the upper  
 275 bound on the total cost. The second constraint ensures that the cost of the solution set  $S$  within each  
 276 partition  $U_j$  does not exceed a specified fraction,  $p_j$ , of  $v$ . Without loss of generality, we assume that  
 277  $\sum_{j \in [N]} p_j = 1$ .

278 This formulation naturally arises in various real-world applications, including influence maximization  
 279 in social network analysis, where activating different nodes incurs varying costs, pretraining data  
 280 selection for deep learning where different data points might require different computational or  
 281 memory costs, and task allocation in multi-agent systems. Please see the Appendix C.1 for a detailed  
 282 discussion on the motivating examples. In the following part, we discuss the pretraining data selection  
 283 as a motivating example of the SCKP problem.

284 To address SCKP, we first propose an algorithm for the dual problem of Submodular Maximization  
 285 with Knapsack Partition Constraint (SMKP), which is defined as  $\arg \max \{f(S) : \sum_{s \in X \cap U_j} c(s) \leq$   
 286  $p_j v, \forall j \in [N]\}$ . Notice that when the cost is uniform, i.e.,  $c(s) = c, \forall s \in U$ . SMKP is a monotone  
 287 submodular maximization problem with a partition matroid constraint. Therefore, we can apply any  
 288 submodular maximization algorithm with a matroid constraint. However, the output of standard  
 289 algorithms can't achieve an objective value arbitrarily close to the optimal. Therefore, we propose  
 290 the `greedy-knapsack-bi` algorithm, which proceeds in  $\phi := \frac{\ln \frac{1}{\epsilon}}{\ln 2}$  blocks. The pseudocode of  
 291 `greedy-knapsack-bi` is described in Algorithm 2. Within each block from Line 4 to Line 11,  
 292 the algorithm visits each partition  $U_j$  in the ground set  $U$  and adds elements greedily with the highest  
 293 density of marginal gain. Below we present the theoretical guarantee of `greedy-knapsack-bi`  
 294 for SMKP.

295 **Theorem 2.5.** *Suppose that `greedy-knapsack-bi` described in Algorithm 2 is run for an  
 296 instance of SMKP, then `greedy-knapsack-bi` outputs a solution set that satisfies*

$$\begin{aligned} f(S) & \geq (1 - \epsilon) f(OPT) \\ c(S \cap U_j) & \leq \frac{2 \ln \frac{1}{\epsilon}}{\ln 2} p_j v, \quad \forall j \in [N], \end{aligned}$$

306 where  $OPT$  is the optimal solution of SMKP.

307 This theorem guarantees that the solution set returned by `greedy-knapsack-bi` achieves an ob-  
 308 jective value arbitrarily close to the optimal while the cost constraints are satisfied up to a violation fac-  
 309 tor of  $\frac{2 \ln \frac{1}{\epsilon}}{\ln 2}$ . In the special case of uniform costs, the theorem implies that `greedy-knapsack-bi`  
 310 achieves a  $(1 - \epsilon, O(\ln \frac{1}{\epsilon}))$  bicriteria approximation guarantee. This matches the best-known approx-  
 311 imation ratio for monotone submodular maximization under a cardinality constraint. The improved  
 312 performance stems from the blockwise structure of `greedy-knapsack-bi`, which effectively  
 313 leverages the intrinsic similarity between the submodular maximization problem under the cardinality  
 314 constraint and the partition matroid constraint. The proof and analysis of Theorem 2.5 are deferred to  
 315 Appendix C.3.

### 316 2.2.1 CONVERTING THEOREM FOR SCKP

317 In order to convert any bicriteria algorithms for SMKP into bicriteria algorithms for SCKP, we  
 318 propose and analyze the converting algorithm, denoted as `convert`. The pseudocode for `convert`  
 319 is in Algorithm 5, and its theoretical guarantee is outlined in Theorem C.3, both in Section C.4 of the  
 320 appendix. By leveraging the result in the converting theorem, we can obtain the following corollary.

324 **Algorithm 2** greedy-knapsack-bi

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326 1: Input:  $\epsilon$ , an instance of SMKP
327 2: Output: solution set  $S \subseteq U$ 
328 3: for  $i = 1$  to  $\frac{\ln \frac{1}{\epsilon}}{\ln 2}$  do
329 4:   for  $j = 1$  to  $N$  do
330 5:      $A \leftarrow \emptyset, B_j \leftarrow p_j v.$ 
331 6:     while true do
332 7:        $s \leftarrow \operatorname{argmax}_{x \in U_j / S, c(x) \leq B_j} \frac{\Delta f(S \cup A, x)}{c(x)}$ 
333 8:        $A \leftarrow A \cup \{s\}$ 
334 9:       if  $c(A) \geq B_j$  then
335 10:         $S \leftarrow S \cup A$ 
336 11:        break
337 12: return  $S$ 
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339 **Corollary 2.6.** *By using the greedy-knapsack-bi as a subroutine for the converting algorithm*  
 340 *convert, we can obtain an algorithm for SCKP that returns a solution set  $S$  and  $v_S$  that satisfies*

$$\begin{aligned}
 342 \quad v_S &\leq \frac{2(1+\alpha) \ln(1/\epsilon)}{\ln 2} v_{OPT} \\
 343 \quad f(S) &\geq (1-\epsilon)\tau \\
 344 \quad c(S \cap U_j) &\leq p_j v_S
 \end{aligned}$$

345 where  $OPT$  and  $v_{OPT}$  are the optimal solution set and the optimal value of the problem SCKP defined  
 346 in (1) respectively. The total runtime of the algorithm is upper bounded by  $\mathcal{O}(n^2 \log_{1+\alpha}(\frac{c_{\max} n}{c_{\min}}))$ .  
 347 Here  $c_{\max}$  and  $c_{\min}$  are the maximum and minimum values of the cost of a single element respectively.

## 350 2.3 SUBMODULAR COVER WITH FAIRNESS CONSTRAINT

351 In this section, we consider the monotone Submodular Cover problem with Fairness Constraint (SCF),  
 352 recently proposed by Chen et al. (2025) (also referred to as Fair Submodular Cover in Chen et al.  
 353 (2025)). SCF is defined as follows: Given a monotone and submodular function  $f$ , a threshold  $\tau$ , and  
 354 bounds  $p_c$  and  $q_c$  on the proportion limits of the elements in each group, SCF aims to find

$$\begin{aligned}
 355 \quad &\operatorname{argmin}_{S \in U} |S| \\
 356 \quad \text{s.t.} \quad &p_c |S| \leq |S \cap U_c| \leq q_c |S|, \quad \forall c \in [N] \\
 357 \quad &f(S) \geq \tau.
 \end{aligned}$$

361 Chen et al. proposed a converting approach that takes bicriteria algorithms for the dual problem  
 362 of Submodular Maximization with Fairness constraint (SMF) (El Halabi et al., 2020) and converts  
 363 them into algorithms for SCF. Formally, SMF seeks to maximize  $f(S)$  subject to the constraint  
 364 that  $S \in \mathcal{M}_{fair}$ .  $\mathcal{M}_{fair}$  represents the fairness matroid and is defined as  $\mathcal{M}_{fair} = \{S \subseteq U : |S \cap U_c| \leq u_c, \forall c \in [N], \sum_{c \in [N]} \max\{|S \cap U_c|, l_c\} \leq k\}$ . If we set  $l_c = 0$  for all  $c \in [N]$  and we  
 365 set  $k = \sum_{c \in [N]} u_c$ , then  $\mathcal{M}_{fair}$  is equivalent to  $\mathcal{M}_{fair} = \{S \subseteq U : |S \cap U_c| \leq u_c, \forall c \in [N]\}$ .  
 366 Therefore, SMF can be viewed as a generalized form of submodular maximization with a partition  
 367 matroid constraint. A bicriteria approximation guarantee for SMF is defined as follows.

368 **Definition 2.7.** A discrete algorithm for SMF with an  $(\alpha, \beta)$ -bicriteria approximation ratio returns a  
 369 solution  $X$  such that

$$\begin{aligned}
 370 \quad &f(X) \geq \alpha f(OPT), \\
 371 \quad &|X \cap U_c| \leq \beta u_c \quad \forall c \in [N], \\
 372 \quad &\sum_{c \in [N]} \max\{|X \cap U_c|, \beta l_c\} \leq \beta k.
 \end{aligned}$$

373 Here  $OPT$  is the optimal solution of the problem SMF, i.e.,  $OPT = \arg \max_{S \in \mathcal{M}_{fair}} f(S)$ .

378 **Algorithm 3** Block-Fair-Bi

---

```

379 1: Input: fairness parameters
380 2: Output:  $S \in U$ 
381 3:  $S \leftarrow \emptyset$ 
382 4: for  $i = 1$  to  $\frac{\ln(1/\epsilon)}{\ln 2}$  do
383 5:    $B \leftarrow \emptyset$ 
384 6:   while  $\exists s$  s.t.  $B \cup \{s\} \in \mathcal{M}_{fair}$  do
385 7:      $x \leftarrow \arg \max_{s \in U, B \cup \{s\} \in \mathcal{M}_{fair}} \Delta f(S, s)$ 
386 8:      $B \leftarrow B \cup \{x\}$ 
387 9:      $S \leftarrow S \cup \{x\}$ 
388 return  $S$ 

```

---

389  
390 Therefore, in order to leverage the conversion approach of Chen et al., we propose an algorithm for  
391 SMF called **Block-Fair-Bi** that uses a greedy block formation technique. **Block-Fair-Bi** is  
392 an improvement over the **greedy-fairness-bi** in Algorithm 5 in Chen et al. (2025). This leads  
393 to a bicriteria approximation guarantee for SCF of  $(\frac{1+\ln\frac{1}{\epsilon}}{\ln 2}, 1-\epsilon)$ , which is a significant improvement  
394 compared to the best-known results for discrete algorithms of  $(\frac{1}{\epsilon} + 1, 1 - \mathcal{O}(\epsilon))$  in Chen et al..

395 We now describe **Block-Fair-Bi**, pseudocode for which is presented in Algorithm 3.  
396 **Block-Fair-Bi** adopts a similar approach of running greedy algorithms in blocks. By defi-  
397 nition, the  $\beta$ -extension of the fairness matroid constraint  $\mathcal{M}_{fair}$  is given by  $\mathcal{M}_\beta := \{S \subseteq U : |S \cap U_c| \leq \beta u_c, \forall c \in [N], \sum_{c \in [N]} \max\{|S \cap U_c|, \beta l_c\} \leq \beta \kappa\}$  as introduced in Chen et al. (2025).  
398 Therefore, an algorithm with a bicriteria approximation ratio of  $(\alpha, \beta)$  for the SMF problem outputs  
399 a solution set that belongs to  $\mathcal{M}_\beta$ . The key intuition behind **Block-Fair-Bi** is that any set in  
400 the  $\mathcal{M}_\beta$  can be expressed as the union of  $\beta$  subsets, each belonging to  $\mathcal{M}_{fair}$ . This motivates our  
401 algorithm of dividing the capacity of the solution set into  $\beta$  blocks. Here  $\beta := \frac{\ln(1/\epsilon)}{\ln 2}$ . Within each  
402 block from Line 5 to Line 9 in Algorithm 3, the algorithm operates in a greedy fashion: it iteratively  
403 adds the element with the highest marginal gain while maintaining  $B \in \mathcal{M}_{fair}$ . The main theoretical  
404 result is stated in Theorem 2.8 below. The proof of the theorem is deferred to Appendix D.

405 **Theorem 2.8.** *Suppose that **Block-Fair-Bi** is run for an instance of SMF, then  
406 **Block-Fair-Bi** outputs a solution  $S$  that satisfies a  $(1 - \epsilon, \frac{\ln\frac{1}{\epsilon}}{\ln 2})$ -bicriteria approximation guar-  
407 antee in at most  $O(n\kappa \ln(1/\epsilon))$  queries of  $f$ .*

## 411 3 EXPERIMENTS

412 In this section, we present an empirical evaluation of our proposed algorithms. In particular, we  
413 evaluate our nonmono-bi algorithm on instances of graph cut in Section 3.1. Next, we evaluate  
414 greedy-knapsack-bi on set cover instances and **Block-Fair-Bi** on both max cover and  
415 image summarization tasks in Sections 3.2 and 3.3, respectively. Additional details about the  
416 applications, setup, and results can be found in Section F in the supplementary material.

## 417 3.1 EXPERIMENTS ON NONMONOTONE SCP

418 We evaluate the performance of our algorithms on several instances of graph cut over social network  
419 data. The dataset used in the main paper is the email-EuAll dataset ( $n = 265214, 420045$  edges)  
420 from the SNAP large network collection (Leskovec and Sosić, 2016). We compare the solutions  
421 returned by the **convert-rand** algorithm with four subroutines including: (i). our nonmono-bi  
422 algorithm ("BLOCK-G") (ii). the streaming algorithm from Feldman et al. (2018) ("STREAM"); (iii).  
423 the randomized algorithm of Chen et al. (2024b), initialized with the twin-greedy solution proposed  
424 in Han et al. (2020) ("GUIDED-RG"). (iv). The random-greedy algorithm for the submodular  
425 maximization problem with the cardinality constraint being the input guess of budget  $\kappa$  (Buchbinder  
426 et al., 2014) ("RG"). The algorithms are evaluated in terms of the function value  $f(S)$  returned by  
427 the solution  $S$ , the query complexity, and the minimum value of budget  $v$  that satisfies the partition  
428 constraints, i.e.,  $\max_{i \in [N]} \frac{|S \cap U_i|}{p_i}$ , and the execution time. The results are compared for different  
429 values of the threshold  $\tau$ .

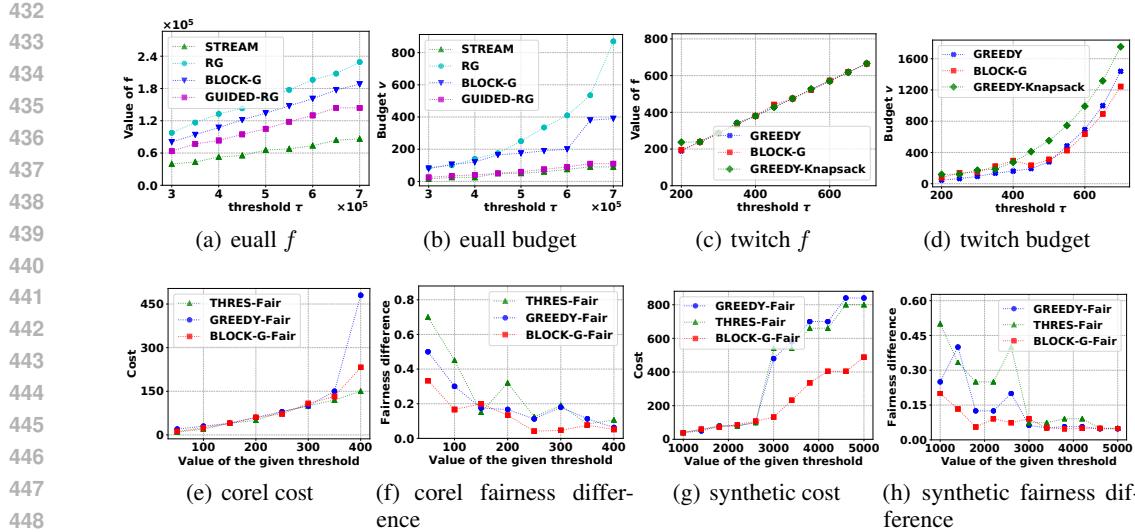


Figure 1: The experimental results of running the algorithms on the euall dataset, the twitch dataset, the Corel5k dataset, and the synthetic dataset. Budget:  $\max_{i \in [N]} \frac{c(S \cap U_i)}{p_i}$ . Cost: the size of the solution. Fairness difference:  $(\max_c |S \cap U_c| - \min_c |S \cap U_c|) / |S|$ .

The results in terms of  $f$  and the minimum budget are described in Figure 1(a) and 1(b). From the results, one can see that RG and BLOCK-G consistently achieve higher objective values  $f$  than the other methods. This is consistent with our theoretical results as the approximation ratio on the function value of these two algorithms satisfies  $f(S) \geq (1/e - \epsilon)\tau$  and  $f(S) \geq (1/e - 2\epsilon)\tau$  respectively while the other two algorithms STREAM, GUIDED-RG achieve worse approximation ratios on the function value of  $1/0.583 - \epsilon$ ,  $0.305 - 2\epsilon$  respectively. However, in terms of budget, we can see that the RG algorithm performs poorly, since it does not account for partition constraints, resulting in imbalanced budget allocations. The STREAM and GUIDED-RG algorithm returns solutions with smaller budgets since both these two algorithms achieve a bicriteria approximation ratio such that  $v_S \leq (1 + \alpha)v_{OPT}$ . While BLOCK-G has a higher budget due to its weaker bicriteria guarantee of  $v_S \leq \frac{2(1+\alpha)}{\epsilon}v_{OPT}$ , it does achieve a significantly higher function value.

### 3.2 EXPERIMENTS ON SCKP

We evaluate three different algorithms on the instance of max cover: the converting algorithm convert with two different subroutines: greedy-knapsack-bi ("BLOCK-G") and a standard greedy algorithm without the block-wise structure ("GREEDY"), and the greedy algorithm for submodular cover without the partition-knapsack constraint ("GREEDY-Knapsack"). Further details regarding the GREEDY and the GREEDY-Knapsack algorithms, and the experimental setup are provided in Appendix F.1.

The results in terms of the minimum budget, which can be calculated by  $\max_{i \in [N]} \frac{c(S \cap U_i)}{p_i}$ , and the function value  $f$  are plotted in Figure 1(c) and Figure 1(d). From the results, one can see that the  $f$  values of solutions returned by BLOCK-G, GREEDY-Knapsack, and GREEDY are nearly the same. This is because the theoretical guarantees on  $f$  are about the same for the different algorithms. However, the budget of the solution returned by our algorithm BLOCK-G is smaller than the other two algorithms, which demonstrates the effectiveness of our approach of running greedy in blocks.

### 3.3 EXPERIMENTS ON SCF

For the SCF problem, we evaluate algorithms using the conversion framework from Chen et al. (2025) with different subroutines: our Block-Fair-Bi algorithm ("BLOCK-G-Fair"), the standard greedy algorithm ("GREEDY-Fair") and the threshold greedy algorithm ("THRES-Fair"). These algorithms are compared in terms of solution cost (cardinality), fairness difference, objective function value,

486 query complexity, and execution time for varying values of the threshold  $\tau$ . Here we set  $\alpha = 0.2$   
 487 for the converting algorithms in Algorithm 1 in Chen et al. (2025). The parameters in the fairness  
 488 constraint are set to be  $u_c = 1.1/N, l_c = 0.9/N$ . (where  $N$  is the number of groups). Additional  
 489 details about the applications, setup, and results can be found in Section F in the appendix.

490 Figures 1(e) and 1(g) illustrate the cost (cardinality) of the solution sets, while Figures 1(f) and 1(h)  
 491 show the fairness differences across varying  $\tau$  values. In most cases, BLOCK-G-Fair achieves a  
 492 lower cost than THRES-Fair and GREEDY-Fair, aligning with our theoretical results. In the case  
 493 where  $\tau$  is large on the corel dataset, the cost of the THRES-Fair is smaller than the BLOCK-G-Fair.  
 494 However, Figures 1(f) and 1(h) reveal that fairness differences in THRES-Fair and GREEDY-Fair  
 495 are significantly larger than in BLOCK-G-Fair, demonstrating that BLOCK-G-Fair produces more  
 496 balanced solutions. This is expected given that the fairness constraint from Chen et al. (2025)  
 497 ensures that  $\beta \lfloor \frac{p_c|S|}{\beta} \rfloor \leq |S \cap U_c| \leq \beta \lceil \frac{q_c|S|}{\beta} \rceil$ , which means the solution set might break the fairness  
 498 constraint by an additive factor of  $\beta$ . Notably,  $\beta = \mathcal{O}(1/\epsilon)$  for the THRES-Fair and GREEDY-Fair  
 499 and  $\beta = \frac{\ln(\frac{1}{\epsilon})}{\ln 2}$  for BLOCK-G-Fair, which means our method achieves an enhanced fairness guarantee.  
 500

## 501 4 REPRODUCIBILITY STATEMENT

502 All theoretical results in this paper are supported by complete proofs, which are provided in the main  
 503 text and the appendix. Approximation guarantees and detailed proofs are described to ensure that the  
 504 theoretical contributions can be independently verified.

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648   **Algorithm 4** convert-rand  
 649   **Input:** An SCP instance with threshold  $\tau$ , a  $(\gamma, \beta)$ -bicriteria approximation algorithm for SMP,  
 650    $\alpha > 0$   
 651   **Output:**  $S \subseteq U$   
 652   1:  $S_i \leftarrow \emptyset, \forall i \in \{1, \dots, \ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})\}$   
 653   2:  $g \leftarrow (1+\alpha)$   
 654   3: **while**  $f(S_i) < (\gamma - \epsilon)\tau \forall i$  **do**  
 655   4:   **for**  $i \in \{1, \dots, \ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})\}$  **do**  
 656   5:      $S_i \leftarrow (\gamma, \beta)$ -bicriteria approximation for SMP with objective function  $f$  and budget  $g$   
 657   6:      $g \leftarrow (1+\alpha)g$   
 658   7: **return**  $S$   
 659  
 660

---

Problem	Algorithm	Approximation Ratio	Query Complexity
Nonmonotone SCP	convert-rand + nonmono-bi	$(O(\frac{1+\alpha}{\epsilon}), \frac{1}{e} - \epsilon)$	$\mathcal{O}(n^2 \log_{1+\alpha} n \ln(1/\delta)/\epsilon / \ln(1 + \epsilon))$
Monotone SCKP	greedy-knapsack-bi + convert	$(\frac{(1+\alpha) \ln(1/\epsilon)}{\ln 2}, 1 - \epsilon)$	$\mathcal{O}(n^2 \log_{1+\alpha} (\frac{c_{\max} n}{c_{\min}}))$
Monotone SCF	Block-Fair-Bi + convert-fair (Chen et al., 2025)	$(\mathcal{O}(\ln(1/\epsilon)), 1 - \epsilon)$	$\mathcal{O}(\frac{n \log n \kappa \ln(1/\epsilon)}{\epsilon})$

Table 1: Summarization of approximation algorithms for Submodular Cover Problems in this paper.

## APPENDIX

## A THE USE OF LARGE LANGUAGE MODELS (LLMs)

In this paper, we use Large Language Models solely to polish the writing to improve the clarity and presentation. All theoretical results and technical contributions in this paper were not developed by LLMs.

## B APPENDIX FOR SECTION 2.1

In this section, we present missing content from Section 2.1, where we considered non-monotone submodular cover with partition constraints. First, pseudocode for the converting algorithm convert-rand, which we only informally described in Section 2.1, is given in Algorithm 4. Next, we present the omitted proofs of Theorems 2.3 and Theorem 2.4.

**Theorem 2.3.** *Any randomized  $(\gamma, \beta)$ -bicriteria approximation algorithm for SMP that runs in time  $\mathcal{T}(n)$  where  $\gamma$  holds only in expectation can be converted into a  $((1+\alpha)\beta, \gamma - \epsilon)$ -bicriteria approximation algorithm for SCP that runs in time  $O(\log_{1+\alpha}(|OPT|) \ln(1/\delta) \mathcal{T}(n)) / \ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})$  where  $\gamma$  holds with probability at least  $1 - \delta$ .*

*Proof.* Consider the run of the algorithm for SMP on Line 5 of Algorithm 4 when the guess of optimal value  $g$  falls into the region

$$v_{OPT} \leq g \leq (1+\alpha)v_{OPT}.$$

Let us denote the partition matroid with budget  $g$  as  $\mathcal{M}$ , i.e.,  $\mathcal{M} := \{S \subseteq U : |S \cap U_j| \leq p_j v, \forall j \in [N]\}$ . The SMP problem is then defined to find  $\arg \max \{f(S) : S \in \mathcal{M}\}$ . We denote the optimal solution of the SMP problem with budget  $g$  as  $OPT_g$ , i.e.,

$$OPT_g := \arg \max \{f(S) : |S \cap U_j| \leq p_j v, \forall j \in [N]\}.$$

702 Besides, we define the optimal solution for SCP as  $OPT$ . By the fact that the optimal solution  $OPT$   
 703 is feasible for SCP, we have that

$$704 \quad |OPT \cap U_j| \leq p_j v_{OPT} \leq p_j v \quad (2)$$

706 which means that  $OPT \in \mathcal{M}$ , and therefore  $f(OPT) \leq \max_{S \in \mathcal{M}} f(S) = f(OPT_g)$ . Since  
 707  $f(OPT) \geq \tau$ , we have  $f(OPT_g) \geq \tau$ . It then follows that for each  $i \in \{1, \dots, \ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})\}$ ,

$$709 \quad P(f(S_i) \leq (\gamma - \epsilon)\tau) \leq P(f(S_i) \leq (\gamma - \epsilon)f(OPT_g)) \\ 710 \quad \leq P(\beta f(OPT_g) - f(S_i) \geq (\beta - \gamma + \epsilon)f(OPT_g))$$

712 By the theoretical guarantees of the algorithm for SMP, we have that for all  $i \in \{1, \dots, \ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})\}$ , we have that  $\mathbb{E}f(S_i) \geq \gamma f(OPT_g)$  and  $|S_i \cap U_j| \leq p_j \beta g$  for each  
 713  $j \in [N]$ . It then follows that

$$717 \quad P(f(S_i) \leq (\gamma - \epsilon)\tau) \leq P(\beta f(OPT_g) - f(S_i) \geq \frac{\beta - \gamma + \epsilon}{\beta - \gamma}(\beta f(OPT_g) - \mathbb{E}f(S_i)))$$

720 Let us denote  $\mathcal{M}_\beta := \{S \subseteq U : |S \cap U_j| \leq p_j \beta g, \forall j \in [N]\}$ , i.e.,  $\mathcal{M}_\beta$  is the  $\beta$ -extension of the  
 721 matroid  $\mathcal{M}$  as is defined in Chen et al. (2025). Since  $S_i$  satisfies  $|S_i \cap U_j| \leq p_j \beta g$  for any  $j \in [N]$ , we have that  
 722  $S_i \in \mathcal{M}_\beta$  for each  $i \in \{1, \dots, \ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})\}$ . Notice that for any set  $A \in \mathcal{M}_\beta$ , we can express  $A$  as the union of  $\beta$  disjoint subsets in  $\mathcal{M}$ . Let us denote them as  $A_1, A_2, \dots, A_m$ . Thus  
 723 we have that

$$725 \quad f(A) = f(\bigcup_{i \in [\beta]} A_i) \\ 726 \quad \leq \sum_{i \in [\beta]} f(A_i) \leq \beta f(OPT_g),$$

729 where the first inequality follows from the submodularity of  $f$ . It then follows that  $\max_{S \in \mathcal{M}_\beta} f(S) \leq$   
 730  $\beta f(OPT_g)$ . Notice that  $S_i \in \mathcal{M}_\beta$ , we have that  $\beta f(OPT_g) - f(S_i) \geq 0$ . Thus, we can apply  
 731 Markov's inequality on the random variable  $\beta f(OPT_g) - f(S_i)$ . Therefore, we can get that for each  
 732  $i \in \{1, \dots, \ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})\}$

$$734 \quad P(f(S_i) \leq (\gamma - \epsilon)\tau) \leq P(\beta f(OPT_g) - f(S_i) \geq \frac{\beta - \gamma + \epsilon}{\beta - \gamma}(\beta f(OPT_g) - \mathbb{E}f(S_i))) \\ 735 \quad \leq \frac{\beta - \gamma}{\beta - \gamma + \epsilon}$$

739 Then the probability that none of the subsets  $S_i$  can reach the stopping condition can be bounded by

$$740 \quad P(f(S_i) \leq (\gamma - \epsilon)\tau, \forall i) = P(f(S_i) \leq (\gamma - \epsilon)\tau, \forall i) \\ 741 \quad = \prod_{i=1}^{\ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})} P(f(S_i) \leq (\gamma - \epsilon)\tau) \\ 742 \quad \leq \left(\frac{\beta - \gamma}{1 + \epsilon - \gamma}\right)^{\ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})} = \delta.$$

747 This means with probability at least  $1 - \delta$ , `convert-rand` stops when  $g$  reaches the region where  
 748  $v_{OPT} \leq g \leq (1 + \alpha)v_{OPT}$  since the condition of the **while** loop is not satisfied. Therefore, by  
 749 the assumption that the subroutine algorithm is a  $(\gamma, \beta)$ -bicriteria approximation algorithm, we  
 750 have that the output solution  $S$  satisfies that  $|S \cap U_j| \leq p_j \beta g \leq p_j \beta (1 + \alpha)v_{OPT}$ . Then the  
 751 objective value of the optimal solution  $S$  can be set to be  $v_S = \beta(1 + \alpha)v_{OPT}$ . It also implies  
 752 that there are at most  $O(\log_{1+\alpha} v_{OPT})$  number of guesses of the cardinality of the optimal solution.  
 753 Since for each guess, we run the SMP for  $\ln(1/\delta)/\ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma})$  times, the algorithm runs in time  
 754  $O(\log_{1+\alpha}(v_{OPT}) \ln(1/\delta) \mathcal{T}(n) / \ln(\frac{\beta-\gamma+\epsilon}{\beta-\gamma}))$ .

□

756 Next, we present the proof for the result in Theorem 2.4.  
 757

758 **Theorem 2.4.** Suppose that `nonmono-bi` is run for an instance of nonmonotone SMP with budget  $v$ ,  
 759 then `nonmono-bi` outputs a solution  $S$  that satisfies a bicriteria approximation ratio of  $(1/e - \epsilon, \frac{2}{\epsilon})$   
 760 in expectation in at most  $O(\frac{nv}{\epsilon})$  number of queries.

761  
 762 *Proof.* Let us denote the solution set after adding the  $l$ -th element in  $j$ -th subgroup during the  $i$ -th  
 763 round of the outer for loop in Line 6 in Algorithm 1 as  $S_{i,j,l}$ , and we define the solution set after  
 764 completing adding all the elements in the  $j$ -th subgroup during the  $i$ -th round in Algorithm 1 as  $S_{i,j}$ .  
 765 For notation simplicity, we also define  $\phi := \frac{2}{\epsilon}$ . From the greedy selection strategy, we have that  
 766

$$767 \mathbb{E}[f(S_{i,j,l}) - f(S_{i,j,l-1})] \geq \frac{\sum_{a \in OPT \cap U_j} \Delta f(S_{i,j,l-1}, a)}{p_j v \phi}.$$

770 By submodularity, we would have that  
 771

$$772 \mathbb{E}[f(S_{i,j,l}) - f(S_{i,j,l-1})] \geq \frac{\sum_{a \in OPT \cap U_j} \Delta f(S_{i,j}, a)}{p_j v \phi}.$$

775 By summing over all  $l \in [p_j v]$ , it then follows that  
 776

$$777 \mathbb{E}[f(S_{i,j}) - f(S_{i,j-1})] \geq \frac{\sum_{a \in OPT \cap U_j} \Delta f(S_{i,j}, a)}{\phi}.$$

779 Let us denote the solution after completing the entire  $i$ -th round as  $S_i$ . By submodularity, it then  
 780 follows that  
 781

$$782 \mathbb{E}[f(S_{i,j}) - f(S_{i,j-1})] \geq \frac{\mathbb{E}[\Delta f(S_{i,j}, OPT_j)]}{\phi} \\ 783 \geq \frac{\mathbb{E}[\Delta f(S_i, OPT_j)]}{\phi},$$

787 By summing over all  $j \in [N]$ , we have  
 788

$$789 \mathbb{E}[f(S_i) - f(S_{i-1})] \geq \frac{\sum_{j=1}^N \mathbb{E}[\Delta f(S_i, OPT_j)]}{\phi} \\ 790 \geq \frac{\mathbb{E}[\Delta f(S_i, OPT)]}{\phi}.$$

794 Then it follows that  
 795

$$796 \mathbb{E}[f(S_i) - f(S_{i-1})] \geq \mathbb{E}\left[\frac{f(S_i \cup OPT) - f(S_i)}{\phi}\right].$$

799 Notice that by the greedy selection step, for each group  $j$  and each element  $a \in OPT \cap U_j$  appears in  
 800  $S_i$  with probability at most  $1 - (1 - \frac{1}{p_j v \phi})^{p_j v i}$ . Since  $(1 - \frac{1}{x})^x$  increases with  $x$  in the range of  $[1, +\infty)$ ,  
 801 we have that  $(1 - \frac{1}{p_j v \phi})^{p_j v \phi} \geq (1 - \frac{1}{\phi})^\phi$ . Therefore, we would get  $1 - (1 - \frac{1}{p_j v \phi})^{p_j v i} \leq 1 - (1 - \frac{1}{\phi})^i$ .  
 802 From Lemma 2.2 in Buchbinder et al. (2014), we can conclude that  
 803

$$804 \mathbb{E}[f(S_i \cup OPT)] \geq (1 - \frac{1}{\phi})^i f(OPT).$$

806 By rearranging the above inequality, we can get that  
 807

$$808 \mathbb{E}[f(S_i)] \geq \frac{\phi}{\phi + 1} \mathbb{E}[f(S_{i-1})] + \frac{1}{\phi + 1} (1 - \frac{1}{\phi})^i f(OPT).$$

810 By induction, we have that the output solution set satisfies that  
 811

$$\begin{aligned}
 812 \quad \mathbb{E}[f(S)] &= \mathbb{E}[f(S_\phi)] \\
 813 \quad &\geq \frac{1}{\phi+1} \sum_{i=1}^{\phi} \left(\frac{\phi}{\phi+1}\right)^{\phi-i} \left(1 - \frac{1}{\phi}\right)^i f(OPT) \\
 814 \quad &\geq \frac{1}{\phi+1} \sum_{i=1}^{\phi} \left(\frac{\phi-1}{\phi}\right)^{\phi-i} \left(1 - \frac{1}{\phi}\right)^i f(OPT) \\
 815 \quad &\geq \frac{\phi}{\phi+1} \left(1 - \frac{1}{\phi}\right)^\phi f(OPT) \geq \frac{1}{e} (1 - \epsilon) f(OPT). \tag{3}
 \end{aligned}$$

816 where the last inequality follows from the fact that  $\left(1 - \frac{1}{\phi}\right)^{\phi-1} \geq e^{-1}$  for any  $\phi > 1$ , and that  
 817  $\phi = \frac{2}{\epsilon}$ .  $\square$   
 818

## 825 C APPENDIX FOR SECTION 2.2

826 We now present omitted content from Section 2.2, where we studied monotone submodular cover  
 827 with knapsack partition constraints. Our first goal is to provide additional detail to motivate and  
 828 explain our proposed optimization problem formulation. In particular, several detailed motivating  
 829 examples of SCKP are presented in Section C.1, and then further we provide detailed discussion on  
 830 the formulation of SCKP in Section C.2. Then in Section 2.2, we provide the omitted proofs from  
 831 Section 2.2 in the main paper. Namely, we present the missing proofs of the theoretical guarantee  
 832 for the Block-Greedy algorithm with Alg-SM as the subroutine, stated in Theorem 2.5, and we  
 833 present the converting algorithm convert for transforming an algorithm for SMKP to an algorithm  
 834 for SCKP, stated in Theorem C.3.  
 835

### 836 C.1 MOTIVATING APPLICATIONS OF SCKP

837 In this portion of the appendix, we provide a series of examples to motivate our study of the  
 838 SCKP problem, where the objective is to find a solution set  $S$  which minimizes the total cost while  
 839 maintaining a certain level of utility ( $f(S) \geq \tau$ ) and a balanced cost constraint across different  
 840 partitions ( $c(S \cap U_j) \leq p_j v$ ). The motivating examples of this problem include  
 841

- 842 • **Influence Maximization:** In this application, we might want to select a set of nodes  
 843 with minimum cost (e.g., limited budget funds to be allocated) while ensuring a certain  
 844 level of influence spread. The cost should also be balanced among each partition of the  
 845 universe, which is splitted by the demographic or geographic attributes. Different nodes  
 846 (e.g., influential users or groups) may require different costs to be activated (e.g., through  
 847 targeted ads or promotions), and thus the cost is non-uniform among different nodes.
- 848 • **Pretraining Data Selection:** In pretraining data selection, the goal is to select a subset of  
 849 data points with minimal cost, where costs may reflect computational, labeling, or storage  
 850 expenses. The problem involves balancing costs across predefined groups in the dataset  
 851 while ensuring that the utility function (e.g., coverage of diverse features) meets a specified  
 852 threshold.
- 853 • **Multi-Agent Task Allocation:** The objective is to find a set of tasks that minimizes the  
 854 total cost of the assigned tasks while achieving an overall utility or performance of a  
 855 certain level and a balanced cost across different types of tasks (e.g., delivery, inspection,  
 856 or cleaning). Tasks have different execution costs depending on complexity, duration, or  
 857 required resources and thus the cost is nonuniform.

### 858 C.2 CLARIFICATION OF THE PROBLEM DEFINITION OF SCKP

859 In this section, we provide some illustrations of the problem formulation of SCKP defined in  
 860 Section 2.2 in the main paper. First of all, recall that the classical Minimum Cost Submodular  
 861 Cover (MCSC) studied in previous work (Iyer and Bilmes, 2013; Crawford, 2019) is defined as  
 862  $\arg \min \{c(S) : f(S) \geq \tau\}$  where  $c : 2^U \rightarrow \mathbb{R}$  is a modular, positive cost function. In our setting,  
 863

we also want to ensure a balanced budget allocation across different partitions. Therefore, one of the definition of our problem should be  $\arg \min \{c(S) : f(S) \geq \tau, c(S \cap U_j) \leq p_j c(S), \forall j \in [N]\}$ .

However, the problem defined above can have feasibility issues in many cases. In particular, the constraint of  $c(S \cap U_j) \leq p_j c(S)$  for each  $j \in [N]$  can be really hard to satisfy, and can even render the problem infeasible. For example, if we set  $p_j = 1/N$  for each  $j \in [N]$ , and that for each  $s \in U_{j_1}$   $c(s) = \pi$ , and each  $s \in U_{j_2}$ ,  $c(s) = 1$ . From the definition of  $(P1)$ , we can see that there is no subset  $S \subseteq U$  that satisfies  $c(S \cap U_j) \leq p_j c(S)$  for each  $j \in [N]$ .

To solve this feasibility issue, we can relax the constraint on the balanced solution such that it can be slightly broken by the cost of a single element. Let us define  $c_j = \max\{c(s) : s \in U_j\}$  to be the maximum singleton cost within the partition  $U_j$ . It then follows that the definition of the relaxed problem should be  $\arg \min \{c(S) : f(S) \geq \tau, c(S \cap U_j) \leq p_j c(S) + c_j, \forall j \in [N]\}$

For notation simplicity, we use  $(P1)$  to denote this problem, i.e.,

$$(P1) : \begin{aligned} & \min_{S \subseteq U} c(S) \\ & f(S) \geq \tau \\ & c(S \cap U_j) \leq p_j c(S) + c_j, \quad \forall j \in [N]. \end{aligned} \quad (4)$$

To solve this problem, we can slightly relax the constraint on the cost by introducing another variable  $\mu$  to the constraint, i.e.,  $c(S \cap U_j) \leq p_j \mu c(S)$  for each  $j \in [N]$ . Notice that here we also want to minimize the level of breaking the constraint, to do that, we replace the objective function from minimizing  $c(S)$  to  $\mu c(S)$  in the optimization problem. Next, by replacing the term  $\mu c(S)$  with  $v$ , we obtain the definition of the SCKP problem. Additionally, compared with the optimization problem defined in  $(P1)$ , the problem defined in SCKP in (1) preserves the feasibility as long as the threshold  $\tau$  satisfies  $f(U) \geq \tau$ .

$$(P2) : \begin{aligned} & \min_{S \subseteq U} v(S) \\ & f(S) \geq \tau \\ & c(S \cap U_j) \leq p_j v, \quad \forall j \in [N], \end{aligned} \quad (5)$$

Let us define the optimal solution and optimal value of  $(P1)$  as  $OPT_{P1}$  and  $v_{OPT}$  respectively, and we denote the optimal solution of SCKP defined as  $OPT$ . It is worth noting that the optimal solution in the optimization problem  $(P1)$  has a similar quality to our SCKP problem  $(P2)$ . In particular, we have that the optimal value of  $P1$  and  $(P2)$  satisfies the following lemma:

**Lemma C.1.** *The optimal value of  $(P1)$  and  $(P2)$  satisfies*

1.  $v_{OPT} \leq c(OPT_1) + \max_{i \in [N]} \frac{c_i}{p_i}$ .
2. *When the optimal value of  $(P2)$  satisfies that  $p_j v_{OPT} \leq c(U_j)$ , we have that  $c(OPT_1) \leq \alpha v_{OPT} + \sum_{i \in [N]} c_i$ , where  $\alpha = \sum_{j \in [N]} p_j$ .*

*Proof.* We first prove the first part of the lemma. Since  $OPT_1$  is feasible for problem  $(P1)$ , it must satisfy all constraints of  $(P1)$ . In particular, for each  $j \in [N]$ , we have:

$$\begin{aligned} c(OPT_1 \cap U_j) & \leq p_j c(OPT_1) + c_j \\ & = p_j \left( c(OPT_1) + \frac{c_j}{p_j} \right) \\ & \leq p_j \left( c(OPT_1) + \max_{i \in [N]} \frac{c_i}{p_i} \right) \end{aligned} \quad (6)$$

Setting  $v = c(OPT_1) + \max_{i \in [N]} \frac{c_i}{p_i}$ , we observe that  $S = OPT_1$  satisfies the constraints of the SCKP problem defined in  $(P2)$ . Therefore,  $v_{OPT} \leq v$ , proving the first result. We prove the second result by constructing a set  $A$  by the following procedure.

1. Initialize  $A \leftarrow OPT_2$ .

918     2. For  $j = 1$  to  $N$  do:  
 919         (a) While  $c(A \cap U_j) \leq p_j v_{OPT}$ :  
 920             i.  $x \leftarrow \arg \min_{x' \in U_j \setminus A} c(x')$   
 921             ii.  $A \leftarrow A \cup \{x\}$   
 922  
 923

924     Notice that for each  $j \in [N]$ ,  $c(OPT_2 \cap U_j) \leq p_j v_{OPT}$ , and that  $c(U_j) \geq p_j v_{OPT}$ . Therefore, upon  
 925     the termination of the above procedure, set  $A$  satisfies that

$$p_j v_{OPT} \leq c(A \cap U_j) \leq p_j v_{OPT} + c_j \quad (7)$$

926     It then follows that  $\sum_{j \in [N]} p_j v_{OPT} \leq \sum_{j \in [N]} c(A \cap U_j)$ , and thus  $\alpha v_{OPT} \leq c(A)$ . Therefore, for  
 927     each  $j \in [N]$ , we have that

$$c(A \cap U_j) \leq p_j v_{OPT} + c_j \leq p_j c(A) + c_j \quad (8)$$

928     It implies that  $A$  is feasible for problem  $(P1)$ , therefore, we can conclude  $c(OPT_1) \leq c(A) \leq$   
 929      $\sum_{j \in [N]} p_j v_{OPT} + c_j \leq \alpha v_{OPT} + \sum_{j \in [N]} c_j$ .  $\square$   
 930

931     Besides, we want to point out that another benefit of the definition of our problem is that it preserves  
 932     the dual relationship between the SCKP problem and the SMKP problem, which is defined as  
 933      $\arg \max f(S) : \sum_{s \in X \cap U_j} c(s) \leq p_j v$ . In particular, here the variable  $v$  in SMKP also serves as the  
 934     budget of the cost constraint. This property facilitates our application of converting theorems, which  
 935     is used to convert bicriteria algorithms for SMF to algorithms for SCF.  
 936

### 940     C.3 PROOF OF THEOREM 2.5

942     In this portion of the appendix, we present the missing proofs of the theoretical guarantee for the  
 943     Block-Greedy algorithm with  $\text{Alg-SM}$  as the subroutine. The theorem statement is provided in  
 944     Theorem 2.5.

945     **Theorem 2.5.** *Suppose that  $\text{greedy-knapsack-bi}$  described in Algorithm 2 is run for an  
 946     instance of SMKP, then  $\text{greedy-knapsack-bi}$  outputs a solution set that satisfies*

$$f(S) \geq (1 - \epsilon) f(OPT)$$

$$c(S \cap U_j) \leq \frac{2 \ln \frac{1}{\epsilon}}{\ln 2} p_j v, \quad \forall j \in [N],$$

951     where  $OPT$  is the optimal solution of SMKP.  
 952

953     Let us denote the solution set after adding the  $l$ -th element in  $j$ -th subgroup during the  $i$ -th round of  
 954     the outer for loop from Line 4 to Line 11 in Algorithm 2 as  $S_{i,j,l}$ , and we define the solution set after  
 955     completing adding all the elements in the  $j$ -th subgroup during the  $i$ -th round in in Algorithm 2 as  
 956      $S_{i,j}$ . Before we prove Theorem 2.5, we prove the result in the following lemma.

957     **Lemma C.2.** *Let  $S_{i,j}$  be the solution set of the algorithm  $\text{greedy-knapsack-bi}$  in Algorithm 2  
 958     after completing adding all the elements in the  $j$ -th subgroup during the  $i$ -th round in in Algorithm 2,  
 959     then we would get that*

$$f(S_{i,j}) - f(S_{i,j-1}) \geq \Delta f(S_{i,j}, OPT_j)$$

960     where  $OPT_j := OPT \cap U_j$  is the intersection of the optimal solution set  $OPT$  and the  $j$ -th partition  
 961      $U_j$ , and that

$$B_j \leq c(S_{i,j}/S_{i,j-1}) \leq 2B_j.$$

962     Here  $B_j := p_j v$ .  
 963

964     *Proof.* Let  $A_{i,j,l}$  be the set  $A$  after adding the  $l$ -th element to the subgroup  $j$  in the iteration  $i$ , and let  
 965      $s_{i,j,l}$  be the  $l$ -th element  $s$  added to the set  $A$  during the  $i$ -th outer loop in the subgroup  $j$  in Algorithm  
 966     2. It then follows that for any element  $o \in OPT_j$ ,

$$\frac{\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, s_{i,j,l})}{c(s_{i,j,l})} \geq \frac{\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, o)}{c(o)}.$$

972 By rearranging the above inequality, we can get  
 973

$$974 c(o)\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, s_{i,j,l}) \geq c(s_{i,j,l})\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, o).$$

975 Summing over all  $o \in OPT_j$  and by submodularity, we can get  
 976

$$977 c(OPT_j)\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, s_{i,j,l}) \geq c(s_{i,j,l})\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, OPT_j)$$

978 Let us denote the total number of iterations in Algorithm 2 as  $T$ . By submodularity, it then follows  
 979 that

$$980 c(OPT_j)\Delta f(S_{i,j-1} \cup A_{i,j,l-1}, s_{i,j,l}) \geq c(s_{i,j,l})\Delta f(S_{i,j-1} \cup A_{i,j,T}, OPT_j).$$

982 Since

$$983 \Delta f(S_{i,j-1} \cup A_{i,j,l-1}, s_{i,j,l}) = f(S_{i,j-1} \cup A_{i,j,l}) - f(S_{i,j-1} \cup A_{i,j,l-1}),$$

985 we can sum over all  $l \in [T]$  and get

$$986 c(OPT_j)\{f(S_{i,j-1} \cup A_{i,j,T}) - f(S)\} \geq c(A_{i,j,T})\Delta f(S_{i,j-1} \cup A_{i,j,T}, OPT_j).$$

988 Since  $S_{i,j-1} \cup A_{i,j,T} = S_{i,j}$ , we have

$$989 c(OPT_j)\{f(S_{i,j}) - f(S)\} \geq c(A_{i,j,T})\Delta f(S_{i,j}, OPT_j).$$

990 By the stopping condition of Algorithm 2, we have that  $c(A_{i,j,T-1}) \leq B_j$ , therefore,  
 991

$$992 B_j \leq c(A_{i,j,T}) \leq 2B_j$$

993 Since  $c(OPT_j) \leq B_j$ , it then follows that  
 994

$$995 f(S_{i,j}) - f(S) \geq \Delta f(S_{i,j}, OPT_j).$$

996 We can then conclude the proof by the fact that  $A_{i,j,T} = S_{i,j}/S_{i,j-1}$ .  $\square$   
 997

998 With Lemma C.2, we can prove the result of Theorem 2.5 as follows.  
 999

1000 *Proof.* Let us denote the solution set after completing the  $i$ -th round in Algorithm 2 as  $S_i$ , i.e.,  
 1001  $S_i = S_{i,N}$ . By the result in Lemma C.2, it then follows that

$$1002 f(S_{i,j}) - f(S_{i,j-1}) \geq \Delta f(S_{i,j}, OPT_j) \geq \Delta f(S_i, OPT_j),$$

1004 where the second inequality follows from submodularity. Summing over all  $j \in [N]$ , we would get  
 1005

$$1006 f(S_i) - f(S_{i-1}) \geq \sum_{j \in [N]} \Delta f(S_i, OPT_j) \geq \Delta f(S_i, OPT)$$

1008 Therefore,  $f(S_i) \geq \frac{f(S_{i-1}) + f(OPT)}{2}$ . By induction, we have that the final output solution set  $S$   
 1009 satisfies

$$1010 f(S) = f(S_\phi) \geq (1 - \epsilon)f(OPT).$$

1012 Notice that  $S = \bigcup_{i=1}^{\phi} S_i / S_{i-1}$ . From Lemma C.2, we can get  $c((S_i / S_{i-1}) \cap U_j) \leq 2p_j v$ . Therefore  
 1013  $c(S \cap U_j) = \sum_{i=1}^{\phi} c((S_i / S_{i-1}) \cap U_j) \leq \frac{2 \ln \frac{1}{\epsilon}}{\ln 2} p_j v$ .  $\square$   
 1014

#### 1015 C.4 THEORETICAL ANALYSIS OF ALGORITHM 5

1017 In this portion of the appendix, we present the converting algorithm `convert` for transforming an  
 1018 algorithm for SMKP to an algorithm for SCKP. The pseudocode is described in Algorithm 5. The  
 1019 theoretical guarantee of `convert` is provided in Theorem C.3.

1020 **Theorem C.3.** *Suppose that we have an algorithm `Alg-SM` for SMKP, and given budget  $v$ , `Alg-SM`  
 1021 is guaranteed to return a set  $S$  such that  $f(S) \geq \gamma f(OPT_{SM})$  and  $c(S \cap U_j) \leq \beta p_j v$ , in time  
 1022  $T(n)$ , where  $OPT_{SM}$  is the optimal solution of SMKP. Then the algorithm `convert` using `Alg-SM`  
 1023 as a subroutine returns a set  $S$  and a value  $v_S$  in time  $\mathcal{O}(\log_{1+\alpha}(\frac{c_{\max} n}{c_{\min}})T(n))$  such that  $v_S \leq$   
 1024  $\beta(1 + \alpha)v_{OPT}$ ,  $c(S \cap U_j) \leq p_j v_S$  and  $f(S) \geq \gamma \tau$ . Here  $v_{OPT}$  is the optimal value of SCKP.  $c_{\max}$   
 1025 and  $c_{\min}$  are the maximum and minimum values of the cost of a single element respectively.*

---

1026 **Algorithm 5** convert

---

1027 **Input:**  $\alpha, \epsilon$

1028 **Output:**  $S \subseteq U$

1029 1:  $v_g \leftarrow (1 + \alpha)c_{\min}, S \leftarrow \emptyset$

1030 2: **while**  $f(S) < \gamma\tau$  **do**

1031 3:      $S \leftarrow$  Algorithm for SMKP run with budget parameter  $v = v_g$

1032 4:      $v_g \leftarrow (1 + \alpha)v_g$

1033 5:      $v_S = \beta v_g$

1034 6: **return**  $S, v_S$

---

1036

1037 *Proof.* Let  $OPT$  be the optimal solution to the instance of SCKP. Consider the iteration of convert  
 1038 where  $v_g$  has just increased above  $v_{OPT}$ , i.e.,  $v_{OPT} \leq v_g \leq (1 + \alpha)v_{OPT}$ . Then we run Alg-SM  
 1039 with budget  $v_{OPT} \leq v_g \leq (1 + \alpha)v_{OPT}$ . Then by the assumptions on Alg-SM we have that

$$f(S) \geq \gamma f(OPT_{SM}). \quad (9)$$

1040 Notice that the optimal solution  $OPT$  for SCKP satisfies that  $c(OPT \cap U_j) \leq p_j v_{OPT} \leq p_j v_g$ . It  
 1041 then follows that  $OPT$  is feasible for the SMKP problem with input  $v_g$ . Let us denote the optimal  
 1042 solution of SMKP as  $OPT_{SM}$ . Then we have that

$$f(OPT_{SM}) \geq f(OPT).$$

1043 Since  $OPT$  is the optimal solution for SCKP, then

$$f(OPT_{SM}) \geq f(OPT) \geq \tau.$$

1044 Combining the above inequality with the result in (9), we can get that  $f(S) \geq \gamma\tau$ . Therefore, the  
 1045 algorithm stops before  $v_g$  reaches  $(1 + \alpha)v_{OPT}$ . The cost of each partition would satisfy

$$c(S \cap U_j) \leq \beta p_j v_g \leq (1 + \alpha)\beta p_j v_{OPT}$$

1046 The proof is completed by setting  $v_S = \beta v_g$ . □

## 1047 D APPENDIX FOR SECTION 2.3

1048 In this section, we present the missing proofs of the theoretical results of Block-Fair-Bi from  
 1049 Section 2.3. The theorem statement is provided in Theorem 2.8.

1050 **Theorem 2.8.** *Suppose that Block-Fair-Bi is run for an instance of SMF, then  
 1051 Block-Fair-Bi outputs a solution  $S$  that satisfies a  $(1 - \varepsilon, \frac{\ln \frac{1}{\varepsilon}}{\ln 2})$ -bicriteria approximation  
 1052 guarantee in at most  $O(nk \ln(1/\varepsilon))$  queries of  $f$ .*

1053

1054 *Proof.* Denote the solution set after the  $i$ -th chunk as  $S_i$ , and we denote the subset  $B$  after the  $i$ -th  
 1055 chunk as  $B_i$ , then it follows that  $S_i = S_{i-1} \cup \{B_i\}$ . We can prove the following lemma.

1056

1057 **Lemma D.1.** *For any  $i \leq \frac{\ln 1/\varepsilon}{\ln 2}$ , the solution set  $S_i$  satisfies that*

$$f(S_i) - f(S_{i-1}) \geq f(OPT) - f(S_i)$$

1058

1059 *and that*

$$|S_i \cap U_c| \leq u_c i,$$

$$\sum_{c \in [N]} \max\{|S_i \cap U_c|, l_c i\} \leq k i.$$

1060

1061 *Proof.* Let us denote the solution set after adding the  $j$ -th element to the solution set  $S$  during the  
 1062  $i$ -th chunk as  $S_{i,j}$ . In addition, we denote the  $j$ -th element adding to  $B_i$  as  $b_j$ , and that  $B_{i,j} =$   
 1063  $(b_1, \dots, b_{j-1})$ . By the definition of matroid, there exists a mapping from the set  $B$  to the optimal  
 1064 solution  $OPT = \{o_1, \dots, o_\kappa\}$  s.t.  $B_{i,j} \cup \{o_j\} \in \mathcal{P}_{fair}$ .

1065

$$f(S_{i,j}) - f(S_{i,j-1}) \geq f(S_{i,j-1} \cup \{o_j\}) - f(S_{i,j-1}) \geq \Delta f(S_{i,\kappa}, o_i)$$

1080 Summing over all  $j$ , it follows that  
 1081

$$1082 f(S_{i,\kappa}) - f(S_{i,0}) \geq \sum_{i=1}^{\kappa} \Delta f(S_{i,\kappa}, o_i) \geq f(OPT) - f(S_{i,0}).$$

$$1083$$

$$1084$$

1085 Since  $f(S_{i,\kappa}) = f(S_{i+1,0}) = f(S_{i+1})$ ,

$$1086 f(S_{i+1}) - f(S_i) \geq f(OPT) - f(S_{i+1})$$

$$1087$$

1088 Next, we prove the result on the size of the solution set  $S$ . When  $i = 1$ ,  $S_1 = B_1$ . By the fact that  
 1089  $B_1 \in \mathcal{M}_{fair}$ , we have that the result in the lemma holds. Let us assume that the result in the lemma  
 1090 holds for  $i$ . Then for  $i+1$ , we have that  $|S_{i+1} \cap U_c| = |S_i \cup B_i \cap U_c| \leq |S_i \cap U_c| + |B_i \cap U_c| \leq u_c(i+1)$ .  
 1091 For the total cardinality constraint,

$$1092$$

$$1093 \max\{|S_{i+1} \cap U_c|, l_c(i+1)\} \leq \max\{|S_i \cap U_c| + |B_i \cap U_c|, l_c(i+1)\}$$

$$1094 \leq \max\{|S_i \cap U_c|, l_c i\} + \max\{|B_i \cap U_c|, l_c\}$$

$$1095$$

1096 where the first inequality comes from the fact that  $S_{i+1} = S_i \cup B_i$ . The second inequality is due to  
 1097 the inequality of  $\max\{a+b, c+d\} \leq \max\{a, c\} + \max\{b, d\}$ . It then follows that

$$1098$$

$$1099 \sum_{c \in [N]} \max\{|S_{i+1} \cap U_c|, l_c(i+1)\} \leq \sum_{c \in [N]} \max\{|S_i \cap U_c|, l_c i\} + \sum_{c \in [N]} \max\{|B_i \cap U_c|, l_c\} \leq \kappa(i+1)$$

$$1100$$

□

1103 Next, by leveraging this Lemma D.1, we can prove the results in Theorem 2.8. Denote  $\phi = \frac{\ln 1/\epsilon}{\ln 2}$ ,  
 1104 then by the Lemma, we have that

$$1105$$

$$1106 |S_\phi \cap U_c| \leq u_c \phi,$$

$$1107 \sum_{c \in [N]} \max\{|S_\phi \cap U_c|, l_c \phi\} \leq k \phi.$$

$$1108$$

$$1109$$

1110 Since  $f(S_i) \geq \frac{f(OPT) + f(S_{i-1})}{2}$ , by induction, it follows that

$$1111$$

$$1112 f(S_\phi) \geq (1 - \frac{1}{2^\phi}) f(OPT) = (1 - \epsilon) f(OPT).$$

$$1113$$

$$1114$$

□

## 1116 E SUBMODULAR MAXIMIZATION UNDER PARTITION MATROID CONSTRAINT

1119 In the previous sections and in the main paper, we demonstrated that block-greedy algorithms can  
 1120 be effective for solving submodular cover problems under partition-based constraints. Interestingly,  
 1121 this block-greedy approach also proves to be valuable in designing algorithms for submodular maxi-  
 1122 mization problems. In this section, we introduce **Block-Greedy**, a novel algorithmic framework  
 1123 tailored for submodular maximization subject to a partition matroid constraint.

1124 **Block-Greedy** proceeds by greedily adding blocks—i.e., sets of elements—to the solution. Our  
 1125 algorithms improve upon existing methods in both solution quality and query complexity.

$$1126$$

1127 This section is structured as follows. We first present our main results in Sections E.1, E.2, and E.3.  
 1128 Section E.1 introduces the block-greedy framework that underpins the algorithms discussed through-  
 1129 out. Then, we address two specific settings: monotone submodular maximization with a partition  
 1130 matroid constraint (monotone SMP) in Section E.2, and nonmonotone submodular maximization  
 1131 with a partition matroid constraint (nonmonotone SMP) in Section E.3.

1132 Finally, we include additional content and discussions in Section E.4 and Section E.5. Section E.4  
 1133 provides the missing discussion and proof of Theorem E.2 from Section E.2.1, while Section E.5  
 elaborates on omitted content from Section E.2.2.

1134

**Algorithm 6** Block-Greedy

---

1135  
1136 1: **Input:** Partitions of the ground set  $U_1, U_2, \dots, U_N$ , problem definition and parameters  
1137 2: **Output:**  $S \subseteq U$   
1138 3:  $S \leftarrow \emptyset$   
1139 4: **for**  $i = 1$  to  $\phi$  **do**  
1140 5:     **for**  $j = 1$  to  $N$  **do**  
1141 6:         Greedy-Subroutine ( $S, i, j$ )  
1142 7: **return**  $S$   
1143

---

1143

**E.1 BLOCK GREEDY FRAMEWORK**

1144

1145  
1146 The Block-Greedy algorithm serves as the core framework for most of our proposed algo-  
1147 rithms, except for the Block-Fair-Bi algorithm used in the Fair Submodular Cover problem.  
1148 Block-Greedy repeatedly runs a greedy subroutine. In each of the subroutines, a “block” of  
1149 elements is added into the final solution from each of the partitions of the universe  $U$ . The value of the  
1150 parameter  $\phi$  and the subroutine Greedy-Subroutine are problem-specific and vary depending  
1151 on the submodular optimization problem being solved. The pseudocode for Block-Greedy is in  
1152 Algorithm 6. In the following part, we introduce the subroutine algorithm for different problems and  
1153 present the analysis for these proposed algorithms.  
1154

1154

**E.2 MONOTONE SMP**

1155

1156 We first consider the classic problem of Monotone Submodular Maximization with a Partition  
1157 Matroid Constraint (SMP). Given positive integers  $k_1, \dots, k_N$  such that  $k_j \leq |U_j|$  for any  $j \in [N]$ ,  
1158 the partition matroid constraint is defined as  $\mathcal{P} = \{S \subseteq U : |S \cap U_j| \leq k_j, \forall j \in [N]\}$ . The  
1159 monotone SMP is defined to find the set  $\arg \max_{S \in \mathcal{P}} f(S)$  for a monotone, submodular objective  
1160 function  $f$ . Before presenting our algorithm, we illustrate the intuitions and benefits of our proposed  
1161 algorithm in contrast to the standard greedy algorithm through a tight hardness result.  
1162

1162

**E.2.1 TIGHT EXAMPLES**

1163

1164 The standard greedy algorithm iteratively selects the element with the highest marginal gain while  
1165 maintaining feasibility. It is well-known that this algorithm achieves a  $1/2$ -approximation ratio for  
1166 monotone submodular maximization with general matroid constraint. Despite partition matroids  
1167 being a simpler special case, in the theorem below, we prove this ratio is tight by constructing a class  
1168 of instances where the standard greedy algorithm cannot achieve an approximation ratio better than  
1169  $1/2$ .  
1170

1170

**Theorem E.1.** *For any given positive integers  $k_1, \dots, k_N$ , there exists an instance of monotone SMP  
1171 with size constraints  $k_1, \dots, k_N$ , i.e.,*

$$\max_{S \in \mathcal{P}} f(S)$$

1172

1173 *where  $\mathcal{P} := \{S \subseteq U : |S \cap U_i| \leq k_i\}$ , such that the best approximation ratio achievable by the  
1174 standard greedy algorithm is  $1/2$ .*  
1175

1176

1177 We defer the detailed proof of Theorem E.1 to the supplementary material in Section E.4. We give  
1178 a brief illustration of the proof by constructing a toy example. Suppose  $U = [8]$  which is split into  
1179 two groups  $U_1 = \{1, 2, 3, 4\}$ ,  $U_2 = \{5, 6, 7, 8\}$ . Let  $t : U \rightarrow M$  be a function that assigns tags to  
1180 each element in the universe:  $t(1) = t(5) = t(7) = t(8) = "a"$ ,  $t(2) = t(6) = "b"$ ,  $t(3) = "c"$ , and  
1181  $t(4) = "d"$ . Define a set cover function  $f$  that maps a subset to the number of unique tags covered,  
1182  $f(S) = |\cup_{s \in S} t(s)|$ . Here, the partition matroid is defined by  $k_1 = k_2 = 2$ . In this case, the standard  
1183 greedy algorithm might first select elements 1 and 2. Subsequently, all remaining elements either  
1184 become infeasible or have zero marginal gain, yielding a solution set  $S$  with  $f(S) = 2$ , whereas the  
1185 optimal solution set  $OPT = 3, 4, 5, 6$  achieves  $f(OPT) = 4$ . Therefore,  $f(S) = f(OPT)/2$ . Thus  
1186 we can conclude the proof.  
1187

1186

1187 This example highlights a key limitation of the standard greedy algorithm: it greedily adds the  
1188 element with the highest marginal gain by searching over all feasible elements in each step, which  
1189 can lead certain partitions to quickly reach their cardinality limits, making remaining elements in

1188 those subgroups infeasible for later selections. This strategy prevents the standard greedy algorithm  
 1189 from achieving a better approximation ratio.  
 1190

1191 In fact, in most of the continuous methods developed in existing works (Badanidiyuru and Vondrák,  
 1192 2014; Calinescu et al., 2011), the key idea for achieving the optimal approximation ratio of  $1 - 1/e$   
 1193 is by incrementally increasing some coordinates by small fractions in each step. This technique  
 1194 ensures that all of the elements in the ground set  $U$  remain feasible throughout most of the algorithm’s  
 1195 execution. Inspired by this insight, the Block-Greedy algorithm carefully balances the number of  
 1196 elements being added to the solution set across different partitions during each round. In particular, the  
 1197 number of elements selected by Block-Greedy at each round within each partition  $i$  is proportional  
 1198 to the budget capacity  $k_i$  of the partition to ensure the feasibility of the elements for the majority  
 1199 of the algorithm’s runtime, thereby effectively addressing this limitation. We provide a detailed  
 1200 description of our proposed algorithm for monotone SMP in the next section.  
 1201

### E.2.2 SUBROUTINE ALGORITHM FOR MONOTONE SMP

1202 We propose the subroutine algorithm Greedy-Subroutine-Mono (Algorithm 7), to be used  
 1203 in Block-Greedy along with the parameter  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$ , and show that it can be  
 1204 used to achieve an approximate solution that is at least as good as the standard greedy and often  
 1205 strictly better. Further, Block-Greedy makes fewer queries to  $f$ , depending on the structure of the  
 1206 partition matroid constraint. Here the parameter  $r_j$  is defined as  $r_j := \lfloor k_j / \phi \rfloor$  for each  $j \in [N]$ .  
 1207

---

#### Algorithm 7 Greedy-Subroutine-Mono ( $S, i, j$ )

---

1: **Input:**  $S, i, j$   
 2: **for**  $l = 1$  **to**  $r_j$  **do**  
 3:      $S \leftarrow S \cup \arg \max_{x \in U_j} \Delta f(S, x)$

---

1213 **Theorem E.2.** Suppose that Block-Greedy is run for an instance of monotone SMP with  
 1214 the subroutine algorithm Greedy-Subroutine-Mono as described in Algorithm 7, then  
 1215 Block-Greedy outputs a solution set  $S$  that satisfies an approximation ratio of  $1 - 1/e - \frac{1}{\phi+1}$   
 1216 where  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$ .  
 1217

1218 Intuitively, Block-Greedy achieves an approximation close to  $1 - 1/e$  when the parameters  $k_i$   
 1219 are large. The reason that the term involving  $\phi$  arises in Theorem E.2 is because there are a total  
 1220 of  $\phi$  rounds in the outer loop of Block-Greedy. In particular, if  $\phi \geq 7$ , then the approximation  
 1221 guarantee described in Theorem E.2 is strictly better than  $1/2$ . To further ensure the bound is better  
 1222 than  $1/2$ , we can greedily add new elements with maximum marginal gain to the returned solution by  
 1223 Block-Greedy algorithm until the cardinality of the solution set reaches the rank of the partition  
 1224 matroid, in which case the approximation ratio of Block-Greedy is  $\max\{1/2, 1 - 1/e - \frac{1}{\phi+1}\}$   
 1225 (see Appendix E.5 for proof).

1226 Notably, the difference between the approximation ratio for Block-Greedy and the optimal result  
 1227 of  $1 - 1/e$  is bounded by  $\mathcal{O}(\frac{1}{\sqrt{k_{\min}}})$  where  $k_{\min} = \min_{i \in [N]} k_i$ . In particular, in some cases where  
 1228  $k_1 = k_2 = \dots = k_N$ , the bound can be improved further to  $\mathcal{O}(\frac{1}{k_1})$ , as shown in the following  
 1229 corollary:

1230 **Corollary E.3.** Suppose Block-Greedy with the Greedy-Subroutine-Mono subroutine is  
 1231 run for instance of monotone SMP with  $k_1 = k_2 = \dots = k_N$ . If we set  $\phi = k_1$  and  $r_j = 1$  for each  $j$ ,  
 1232 then Block-Greedy outputs a solution set  $S$  with an approximation ratio of  $1 - 1/e - 1/k_1$ .  
 1233

1234 The corollary can be proved by applying Theorem E.8, which is presented and analyzed in Appendix  
 1235 E.5.

1236 An additional important benefit to Block-Greedy compared to the standard greedy algorithm is that  
 1237 its query complexity is potentially much better. This improvement arises because Block-Greedy  
 1238 selects elements with maximum marginal gain within one partition rather than over the entire universe  
 1239  $U$ . In particular, the query complexity of Block-Greedy is upper bounded by  $\sum_{i \in [N]} |U_i| k_i \leq$   
 1240  $n(\sum_{i \in [N]} k_i)$ .  
 1241

Next, we present the proof of the theorem. First of all, we prove the result in Lemma E.4.

1242 **Lemma E.4.** Let us define the partition matroid of  $\{S \subseteq U : |S \cap U_j| \leq r_j \phi\}$  as  $\mathcal{P}'$ , and we define  
 1243 the optimal solution of the problem  $\max_{S \in \mathcal{P}'} f(S)$  as  $OPT'$ . Let us denote the input and output of  
 1244 Algorithm 7 as  $S$  and  $S'$  respectively, then it follows that

$$1246 \quad 1247 \quad f(S') - f(S) \geq \frac{\Delta f(S', OPT_j)}{\phi},$$

1248 where  $OPT_j = OPT' \cap U_j$ .

1250 *Proof.* For notation simplicity, we define the solution set after the  $l$ -th step in the for loop of Algorithm  
 1251 7 as  $S^{(l)}$ . By the greedy selection step in Line 3, we have that for any  $o \in OPT_j := OPT' \cap U_j$ ,

$$1253 \quad 1254 \quad f(S^{(l)}) - f(S^{(l-1)}) \geq \Delta f(S^{(l-1)}, o).$$

1255 Therefore,

$$\begin{aligned} 1256 \quad 1257 \quad f(S^{(l)}) - f(S^{(l-1)}) &\geq \frac{\sum_{o \in OPT_j} \Delta f(S^{(l-1)}, o)}{|OPT_j|} \\ 1258 \quad 1259 \quad &\geq \frac{\sum_{o \in OPT_j} \Delta f(S^{(l-1)}, o)}{r_j \phi} \\ 1260 \quad 1261 \quad &\geq \frac{\sum_{o \in OPT_j} \Delta f(S^{(r_j)}, o)}{r_j \phi} \\ 1262 \quad 1263 \quad &\geq \frac{\Delta f(S^{(r_j)}, OPT_j)}{r_j \phi}, \end{aligned}$$

1266 where the second inequality follows from the fact that  $OPT' \in \mathcal{P}'$ , and therefore  $|OPT_j| \leq r_j \phi$ .  
 1267 Summing over all  $l \in [r_j]$ , it follows that

$$1269 \quad 1270 \quad f(S^{(r_j)}) - f(S^{(0)}) \geq \frac{\Delta f(S^{(r_j)}, OPT_j)}{\phi}.$$

1272 Notice that  $S^{(0)}$  is the input of the algorithm and  $S^{(l)}$  is the output of the algorithm, so we can prove  
 1273 the result.  $\square$

1274 With the result in Lemma E.4, we can prove the result in Theorem E.2.

1277 *Proof.* Let  $S_{i,j}$  represent the solution set after executing the subroutine algorithm  
 1278 Greedy-Subroutine-Mono on the  $j$ -th subgroup during the  $i$ -th iteration of the outer  
 1279 for loop in Line 4 in Algorithm 6, and we define  $S_i$  as the solution set after completing the  $i$ -th round  
 1280 of the outer for loop in Algorithm 6, i.e.,  $S_i = S_{i,N}$ . Then by the result in Lemma E.4, we have that  
 1281 we have that

$$1282 \quad 1283 \quad f(S_{i,j}) - f(S_{i,j-1}) \geq \frac{\Delta f(S_{i,j}, OPT_j)}{\phi}$$

1285 Since  $S_{i,j} \subseteq S_{i,N}$  for any  $j \in [N]$ , by submodularity, we have that  $\Delta f(S_i, OPT_j) =$   
 1286  $\Delta f(S_{i,N}, OPT_j) \leq \Delta f(S_{i,j}, OPT_j)$ . Then

$$1288 \quad 1289 \quad f(S_{i,j}) - f(S_{i,j-1}) \geq \frac{\Delta f(S_i, OPT_j)}{\phi}$$

1290 Summing over all  $j$ , it then follows that

$$\begin{aligned} 1292 \quad 1293 \quad f(S_{i,N}) - f(S_{i,0}) &\geq \frac{\sum_{j \in [N]} \Delta f(S_i, OPT_j)}{\phi} \\ 1294 \quad 1295 \quad &\geq \frac{\Delta f(S_i, OPT')}{\phi}, \end{aligned}$$

---

**Algorithm 8** Greedy-Subroutine-Nonmono ( $S, i, j$ )

---

1: **Input:**  $S, i, j$   
2: **for**  $l = 1$  **to**  $r_j$  **do**  
3:   Let  $M \subseteq U/S$  be a set of size  $r_j\phi$  maximizing  $\sum_{x \in M} \Delta f(S, x)$ .  
4:    $u \leftarrow$  uniformly sample an element from  $M$   
5:    $S \leftarrow S \cup \arg \max_{x \in U_j} \Delta f(S, x)$ 


---

1304 where the last inequality follows from submodularity and the fact that  $OPT' = \cup_{j \in [N]} OPT_j$ . Notice  
1305 that here  $S_{i,N}$  is equivalent to  $S_i$ , and that  $S_{i,0}$  is equivalent to  $S_{i-1}$ . Then we get  
1306

$$\begin{aligned} f(S_i) - f(S_{i-1}) &\geq \frac{f(OPT' \cup S_i) - f(S_i)}{\phi} \\ &\geq \frac{f(OPT') - f(S_i)}{\phi}. \end{aligned}$$

1311 By rearranging the inequality and by induction, we have that  
1312

$$f(S_\phi) - f(\emptyset) \geq (1 - (\frac{\phi}{\phi+1})^\phi) f(OPT').$$

1315 By the definition of  $\phi$  that  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$ , we have that  $k_i - \phi \lfloor k_i/\phi \rfloor \leq \lfloor k_i/\phi \rfloor$  for any  
1316  $i \in [N]$ . By Lemma E.7, it follows that  
1317

$$\max_{S \in \mathcal{P}'} f(S) \geq \frac{\phi}{\phi+1} \max_{S \in \mathcal{P}} f(S).$$

1320 Therefore,  
1321

$$\begin{aligned} f(S_\phi) &\geq (1 - (\frac{\phi}{\phi+1})^\phi) f(OPT') \\ &\geq (1 - (\frac{\phi}{\phi+1})^\phi) (\frac{\phi}{\phi+1}) f(OPT) \\ &\geq (1 - e^{-1} - \frac{1}{\phi+1}) f(OPT). \end{aligned}$$

1329  $\square$

### 1330 E.3 NONMONOTONE SMP

1332 In this section, we propose the algorithm for the problem of nonmonotone Submodular Maximization  
1333 over Partition matroid (SMP). The proposed algorithm follows the framework in Algorithm 6 with  
1334  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$ , and the subroutine algorithm Greedy-Subroutine-Nonmono is  
1335 described in Algorithm 8. Here the parameter  $r_j := \lfloor k_j/\phi \rfloor$ . The algorithm uniformly selects an  
1336 element from the set of elements with the top  $r_j\phi$  marginal gain to add to the solution set. The intuition  
1337 behind the Greedy-Subroutine-Nonmono algorithm is similar to that of the Random Greedy  
1338 algorithm proposed in Buchbinder et al. (2014). However, in Greedy-Subroutine-Nonmono,  
1339 the size of the candidate set considered for inclusion in the solution is adjusted to  $r_j\phi$  to ensure an  
1340 important result that  $\mathbb{E}[f(S_i \cup OPT')] \geq (1 - \frac{1}{\phi})^i f(OPT')$  where  $\mathcal{P}' = \{S \subseteq U : |S \cap U_i| \leq  
1341 r_i\phi, \forall i \in [N]\}$  and  $OPT' = \arg \max_{S \in \mathcal{P}'} f(S)$ .  
1342

1343 Below we present the main result of Block-Greedy for the problem of nonmonotone SMP.

1344 **Theorem E.5.** *Suppose that Block-Greedy is run for an instance of nonmonotone SMP with  
1345 the subroutine algorithm Greedy-Subroutine-Nonmono as described in Algorithm 7, then  
1346 Block-Greedy outputs a solution  $S$  that satisfies an approximation ratio of  $\frac{1}{e} - \frac{3}{e(\phi+1)}$  where  
1347  $\phi = \sqrt{\min_{i \in [N]} k_i} - 1$  in expectation.*

1348 Notice that the approximation ratio is close to  $1/e$ , which matches the bound of the random greedy  
1349 algorithm for submodular maximization under cardinality constraint, with the difference bounded by

1350  $\mathcal{O}(\frac{1}{\sqrt{k_{\min}}})$ , where  $k_{\min} = \min_{i \in [N]} k_i$ . In this sense, the proposed algorithm achieves an approxi-  
 1351 mation ratio for Nonmonotone SMP that bridges the gap between submodular maximization over  
 1352 cardinality constraint and partition matroid constraint. The proof of Theorem E.5 is provided below.  
 1353

1354 Let us define  $\mathcal{P}' = \{S \subseteq U : |S \cap U_i| \leq r_i \phi, \forall i \in [N]\}$  and we denote the optimal solution set of  
 1355  $OPT' = \arg \max_{S \in \mathcal{P}'} f(S)$ . First of all, we prove the following lemma for the subroutine algorithm  
 1356 Greedy-Subroutine-Nonmono.

1357 **Lemma E.6.** *Let us denote the input and output of Algorithm 8 as  $S$  and  $S'$  respectively, then it  
 1358 follows that*

$$1359 \quad \mathbb{E}[f(S') - f(S)] \geq \frac{\mathbb{E}[\Delta f(S', OPT_j)]}{\phi},$$

1360 where  $OPT_j = OPT' \cap U_j$ .

1361 *Proof.* Let us denote the solution set after adding the  $l$ -th element as  $S^{(l)}$ . Similar to the proof of  
 1362 Theorem E.2 for the monotone SMP, we have that

$$1363 \quad \mathbb{E}[f(S^{(l)}) - f(S^{(l-1)})] \geq \frac{\sum_{a \in OPT' \cap U_j} \Delta f(S^{(l-1)}, a)}{r_j \phi}.$$

1364 By submodularity, we would have that

$$1365 \quad \begin{aligned} \mathbb{E}[f(S^{(l)}) - f(S^{(l-1)})] &\geq \mathbb{E}\left[\frac{\sum_{a \in OPT' \cap U_j} \Delta f(S^{(l-1)}, a)}{r_j \phi}\right] \\ 1366 &\geq \mathbb{E}\left[\frac{\sum_{a \in OPT' \cap U_j} \Delta f(S', a)}{r_j \phi}\right]. \end{aligned}$$

1367 By summing over all  $l \in [r_j]$ , it follows that

$$1368 \quad \begin{aligned} \mathbb{E}[f(S') - f(S)] &\geq \mathbb{E}\left[\frac{\sum_{a \in OPT' \cap U_j} \Delta f(S', a)}{\phi}\right] \\ 1369 &\geq \mathbb{E}\left[\frac{\Delta f(S', OPT_j)}{\phi}\right]. \end{aligned}$$

1370  $\square$

1371 Next, leveraging the result in Lemma E.6, we prove the approximation ratio in Theorem E.5.

1372 *Proof.* Similar to the proof of Theorem E.2, we denote the solution set after running the subroutine  
 1373 algorithm in  $j$ -th subgroup during the  $i$ -th round of the outer for loop in Line 4 in Algorithm 6 as  $S_{i,j}$ ,  
 1374 and we define the solution set after completing the  $i$ -th round in Algorithm 6 as  $S_i$ . From Lemma  
 1375 E.6, we have that

$$1376 \quad \begin{aligned} \mathbb{E}[f(S_{i,j}) - f(S_{i,j-1})] &\geq \frac{\mathbb{E}[\Delta f(S_{i,j}, OPT_j)]}{\phi} \\ 1377 &\geq \frac{\mathbb{E}[\Delta f(S_i, OPT_j)]}{\phi}, \end{aligned}$$

1378 By summing over all  $j \in [N]$ , we have

$$1379 \quad \begin{aligned} \mathbb{E}[f(S_i) - f(S_{i-1})] &\geq \frac{\sum_{j=1}^N \mathbb{E}[\Delta f(S_i, OPT_j)]}{\phi} \\ 1380 &\geq \frac{\mathbb{E}[\Delta f(S_i, OPT')]}{\phi}. \end{aligned}$$

1381 Then it follows that

$$1382 \quad \mathbb{E}[f(S_i) - f(S_{i-1})] \geq \mathbb{E}\left[\frac{f(S_i \cup OPT') - f(S_i)}{\phi}\right].$$

Notice that by the greedy selection step, for each group  $j$  and each element  $a \in OPT' \cap U_j$  appears in  $S_i$  with probability at most  $1 - (1 - \frac{1}{r_j \phi})^{r_j i}$ . Since  $(1 - \frac{1}{x})^x$  increases with  $x$  in the range of  $[1, +\infty)$ , we have that  $(1 - \frac{1}{r_j \phi})^{r_j \phi} \geq (1 - \frac{1}{\phi})^\phi$ . Therefore, we would get  $1 - (1 - \frac{1}{r_j \phi})^{r_j i} \leq 1 - (1 - \frac{1}{\phi})^i$ . From Lemma 2.2 in Buchbinder et al. (2014), we can conclude that

$$\mathbb{E}[f(S_i \cup OPT')] \geq (1 - \frac{1}{\phi})^i f(OPT').$$

By rearranging the above inequality, we can get that

$$\mathbb{E}[f(S_i)] \geq \frac{\phi}{\phi + 1} \mathbb{E}[f(S_{i-1})] + \frac{1}{\phi + 1} (1 - \frac{1}{\phi})^i f(OPT').$$

By induction, we have that the output solution set satisfies that

$$\begin{aligned} \mathbb{E}[f(S)] &= \mathbb{E}[f(S_\phi)] \\ &\geq \frac{1}{\phi + 1} \sum_{i=1}^{\phi} \left( \frac{\phi}{\phi + 1} \right)^{\phi-i} \left( 1 - \frac{1}{\phi} \right)^i f(OPT') \\ &\geq \frac{1}{\phi + 1} \sum_{i=1}^{\phi} \left( \frac{\phi - 1}{\phi} \right)^{\phi-i} \left( 1 - \frac{1}{\phi} \right)^i f(OPT') \\ &\geq \frac{\phi}{\phi + 1} \left( 1 - \frac{1}{\phi} \right)^\phi f(OPT') \geq \frac{1}{e} \left( 1 - \frac{2}{\phi + 1} \right) f(OPT'). \end{aligned}$$

where the last inequality follows from the fact that  $(1 - \frac{1}{\phi})^{\phi-1} \geq e^{-1}$  for any  $\phi > 1$ . From the definition that  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$ , it then follows that  $k_i - \phi \lfloor k_i / \phi \rfloor \leq \lfloor k_i / \phi \rfloor$  for any  $i \in [N]$ . Therefore, from the result in Lemma E.7, we get that

$$f(OPT') \geq \frac{\phi}{\phi + 1} f(OPT) \tag{10}$$

where  $OPT$  is the optimal solution to the submodular maximization problem  $\arg \max_{S \in \mathcal{P}} f(S)$ . By combining (3) and (10) together, we can prove the result in the Lemma.  $\square$

**Lemma E.7.** Suppose the ground set  $U$  is divided into  $N$  disjoint subgroups  $U_1, U_2, \dots, U_N$ , then for any partition matroid  $\mathcal{P} = \{S \subseteq U : |S \cap U_j| \leq k_j, \forall j \in [N]\}$ , let us define the matroid  $\mathcal{P}' = \{S \subseteq U : |S \cap U_j| \leq \lfloor \frac{k_j}{c} \rfloor c, \forall j \in [N]\}$  for some positive integer  $c$ . If for any  $j \in [N]$ , it satisfies that  $\lfloor \frac{k_j}{c} \rfloor \geq k_j - c \lfloor \frac{k_j}{c} \rfloor$ , then it follows that for any submodular function  $f$ , we have

$$\max_{S \in \mathcal{P}'} f(S) \geq \frac{c}{c + 1} \max_{S \in \mathcal{P}} f(S).$$

*Proof.* For notation simplicity, we also define  $r_j = \lfloor \frac{k_j}{c} \rfloor$  where  $j \in [N]$ , and we define two matroids  $\mathcal{P}_0 = \{S \subseteq U : |S \cap U_j| \leq r_j, \forall j \in [N]\}$  and  $\mathcal{P}_1 = \{S \subseteq U : |S \cap U_j| \leq r_j(c + 1), \forall j \in [N]\}$ . Let us denote the optimal solution of  $\max_{S \in \mathcal{P}_1} f(S)$  as  $OPT''$ . Then by definition, we can see that  $OPT''$  can be divided into  $(c + 1)$  disjoint subsets  $O_1, \dots, O_{c+1}$  such that each  $O_i \in \mathcal{P}_0$ . Without loss of generality, we assume that the subsets are chosen greedily such that the index satisfies  $\Delta f(\cup_{j \in [i-1]} O_j, O_i) \geq \Delta f(\cup_{j \in [i-1]} O_j, O_l)$  for any  $1 \leq i \leq c$  and  $l > i$ . It then follows that by submodularity,  $\Delta f(\cup_{j \in [i-1]} O_j, O_i) \geq \Delta f(\cup_{j \in [i-1]} O_j, O_l) \geq \Delta f(\cup_{j \in [l-1]} O_j, O_l)$  for any  $l > i$ . Therefore,

$$\begin{aligned} f(OPT'') - f(\cup_{j \in [c]} O_j) &= \Delta f(\cup_{j \in [c]} O_j, O_{c+1}) \\ &\leq \frac{\sum_{i \in [c]} \Delta f(\cup_{j \in [i-1]} O_j, O_i)}{c} \\ &= \frac{f(\cup_{j \in [c]} O_j) - f(\emptyset)}{c}. \end{aligned}$$

By rearranging the above inequality, we would get that  $f(\cup_{j \in [c]} O_j) \geq \frac{c}{c + 1} f(OPT'')$ . Since  $\cup_{j \in [c]} O_j \in \mathcal{P}'$ , then we have that  $\max_{S \in \mathcal{P}'} f(S) \geq \frac{c}{c + 1} f(OPT'')$ . Notice that  $\lfloor \frac{k_j}{c} \rfloor (c + 1) \geq k_j$  implies that for any subset  $S \in \mathcal{P}$ , it also satisfies that  $S \in \mathcal{P}_1$ . Therefore,  $\max_{S \in \mathcal{P}_1} f(S) \geq \max_{S \in \mathcal{P}} f(S)$  and we can conclude the proof.  $\square$

1458 E.4 PROOF OF THEOREM E.1  
1459

1460 In this section, we present the omitted proof of Theorem E.1. To prove the theorem, we construct a  
1461 class of instances to demonstrate that the standard greedy algorithm can't achieve an approximation  
1462 ratio better than  $1/2$ . We begin by presenting relevant definitions of the set functions and constraints,  
1463 followed by a formal description of the hardness instance.

1464 Suppose the ground set  $U$  is partitioned into  $N$  disjoint subsets  $U_1, U_2, \dots, U_N$ , with each subset  
1465  $U_i$  containing  $2k_i$  elements. Define a set function  $t : U \rightarrow 2^M$ , where  $M$  is a finite set, and let  
1466  $c : 2^M \rightarrow \mathbb{R}_+$  be a non-negative, monotone, modular function. We define the submodular function  
1467  $f : 2^U \rightarrow \mathbb{R}_+$  as follows:

$$1468 \quad 1469 \quad 1470 \quad f(S) = c\left(\bigcup_{s \in S} t(s)\right) = \sum_{x \in \bigcup_{s \in S} t(s)} c(x).$$

1471 The partition matroid is denoted as  $\mathcal{P} = \{S \subseteq U : |S \cap U_i| \leq k_i, \forall i \in [N]\}$ . Without loss of  
1472 generality, we assume the partition matroid constraint parameters satisfy that  $k_1 \leq k_2 \leq \dots \leq k_N$ .  
1473 For notation simplicity, let us denote the  $j$ -th element in group  $U_i$  as  $s_j^{(i)}$ . The hardness example is  
1474 defined as follows. Suppose  $\epsilon$  is a constant such that  $\epsilon \in (0, 1/2)$ , then  
1475

- 1476 1. **Set Assignments in  $U_1$ :** In the first partition  $U_1$ , assume that the sets  $t(s_{j_1}^{(1)})$  and  $t(s_{j_2}^{(1)})$  are  
1477 disjoint for any distinct  $j_1, j_2$ , i.e.,  $t(s_{j_1}^{(1)}) \cap t(s_{j_2}^{(1)}) = \emptyset$ .
- 1478 2. **Function Values in  $U_1$ :** Set the modular function values for the elements in  $U_1$  as follows:
  - 1479 • For  $j \leq k_1$ ,  $c(t(s_j^{(1)})) = \frac{1}{2} + \epsilon$ .
  - 1480 • For  $k_1 < j \leq 2k_1$ ,  $c(t(s_j^{(1)})) = \frac{1}{2}$ .
- 1481 3. **Set Assignments and Function Values for  $i > 1$ :** For each  $i_1, i_2$  such that  $1 < i_1, i_2 \leq N$ ,  
1482 define:
  - 1483 • If  $j \leq k_1$ , then  $t(s_j^{(i_1)}) = t(s_j^{(i_2)}) \subseteq t(s_j^{(1)})$ .
  - 1484 • If  $j > k_1$ , then  $t(s_j^{(i_1)}) = t(s_j^{(i_2)}) = t(s_1^{(1)})$ .
  - 1485 • Set  $c(t(s_j^{(i)})) = \frac{1}{2}$  for any  $i > 1$  and  $j \in [2k_i]$ .

1486 Given this construction, the standard greedy algorithm proceeds as follows: for the first  $k_1$  steps, the  
1487 algorithm would add the elements  $s_1^{(1)}, s_2^{(1)}, \dots, s_{k_1}^{(1)}$  from  $U_1$ , yielding a marginal gain of  $\frac{1}{2} + \epsilon$  per  
1488 step. Thus, the total value after these steps is  $\frac{k_1}{2} + k_1\epsilon$ . After the first  $k_1$  steps, the algorithm can  
1489 only select elements from partitions  $U_i$  where  $i > 1$ , with a marginal gain of 0 at each step due to the  
1490 structure of  $f$  under the current set assignments. Therefore, the value of the submodular objective  
1491 returned by the standard greedy algorithm is  $\frac{k_1}{2} + k_1\epsilon$ .

1492 Next, we consider the optimal solution of the constructed example. Notice that for any of the  
1493 partitions  $U_i$  such that  $i > 1$ ,  $f(U_i) = k_1/2$ . Besides, by the construction, we have that  $\bigcup_{s \in U_1} t(s) =$   
1494  $\bigcup_{s \in U_2} t(s)$  for any  $i_1, i_2 > 1$ . Therefore,  $f(\bigcup_{i > 1} U_i) = k_1/2$ . It then follows that for any subset  
1495  $S \subseteq U$ ,

$$1501 \quad 1502 \quad f(S \cap \bigcup_{i > 1} U_i) \leq k_1/2. \quad (11)$$

1503 Next, we claim that the optimal solution should satisfy that  $f(OPT) \leq k_1$ . We prove the claim by  
1504 considering the following cases. For any  $S \in \mathcal{P}$ , then

- 1505 1. If  $f(S \cap \bigcup_{i > 1} U_i) = k_1/2$ , which means  $\bigcup_{s \in S \cap \bigcup_{i > 1} U_i} t(s) = \bigcup_{j \leq k_1} t(s_j^{(2)})$ , then for  
1506 each  $j \leq k_1$ , the marginal gain of adding the  $j$ -th element in the first partition to the  
1507 the set  $S \cap \bigcup_{i > 1} U_i$  satisfies that  $\Delta f(S \cap \bigcup_{i > 1} U_i, s_j^{(1)}) = c(t(s_j^{(1)})) - c(t(s_j^{(2)})) = \epsilon$   
1508 , and for each  $j > k_1$ ,  $\Delta f(S \cap \bigcup_{i > 1} U_i, s_j^{(1)}) = f(s_j^{(1)}) = 1/2$ . It then follows that  
1509  $\Delta f(S \cap \bigcup_{i > 1} U_i, S \cap U_1) \leq \sum_{s \in S \cap U_1} \Delta f(S \cap \bigcup_{i > 1} U_i, s) \leq k_1/2$ . Therefore,  $f(S) =$   
1510  $\Delta f(S \cap \bigcup_{i > 1} U_i, S \cap U_1) + f(S \cap \bigcup_{i > 1} U_i) \leq k_1$ .

1512 2. If  $f(S \cap \bigcup_{i>1} U_i) < k_1/2$ , then we have that there exists at least one element  $s_j^{(2)}$  for  $j \leq k_1$   
 1513 such that the set  $t(s_j^{(2)}) \notin \bigcup_{s \in S \cap \bigcup_{i>1} U_i} t(s)$ . Let us denote  $E = \{j \leq k_1 : t(s_j^{(2)}) \notin$   
 1514  $S \cap \bigcup_{i>1} U_i\}$ . It then follows that  $f(S \cap \bigcup_{i>1} U_i) = \frac{k_1 - |E|}{2}$ . For each  $j \leq k_1$ , if  $j \in E$ ,  
 1515  $\Delta f(S \cap \bigcup_{i>1} U_i, s_j^{(1)}) = c(t(s_j^{(1)})) = 1/2 + \epsilon$ , if  $j \notin E$ , then  $\Delta f(S \cap \bigcup_{i>1} U_i, s_j^{(1)}) =$   
 1516  $c(t(s_j^{(1)})) - c(t(s_j^{(2)})) = \epsilon$ . For each  $j > k_1$ ,  $\Delta f(S \cap \bigcup_{i>1} U_i, s_j^{(1)}) = f(s_j^{(1)}) = 1/2$ .  
 1517 Similarly, we have that  $\Delta f(S \cap \bigcup_{i>1} U_i, S \cap U_1) \leq \sum_{s_j^{(1)} \in S \cap U_1} \Delta f(S \cap \bigcup_{i>1} U_i, s_j^{(1)}) \leq$   
 1518  $|E|(1/2 + \epsilon) + (k_1 - |E|)/2 = |E|\epsilon + k_1/2$ . Therefore, we can conclude that  $f(S) =$   
 1519  $\Delta f(S \cap \bigcup_{i>1} U_i, S \cap U_1) + f(S \cap \bigcup_{i>1} U_i) \leq k_1 - |E|(1/2 - \epsilon) \leq k_1$ .  
 1520

1521 It then follows that the  $f(\text{OPT}) \leq k_1$ . Notice that the set  $O = \{s_{k_1+1}^{(1)}, \dots, s_{2k_1}^{(1)}, s_1^{(2)}, \dots, s_{k_1}^{(2)}\}$  achieves  
 1522 an objective value of:  $f(O) = k_1$ . Therefore,  $f(\text{OPT}) = k_1$ . Consequently, the approximation ratio  
 1523 of the standard greedy algorithm should be  $\frac{k_1/2+k_1\epsilon}{k_1} = 1/2 + \epsilon$ . When  $\epsilon$  approaches 0, then the  
 1524 approximation ratio goes to 1/2.  
 1525

## 1526 E.5 DISCUSSION ON THEOREM E.2

1527 In this portion of the appendix, we illustrate the results of Theorem E.2. First of all, we discuss  
 1528 the difference between the approximation ratio of our proposed algorithm `Block-Greedy` and  
 1529 the optimal approximation ratio  $1 - 1/e$  achieved by the previous continuous method. In partic-  
 1530 ular, the difference is  $\mathcal{O}(\frac{1}{\sqrt{k_{\min}}})$  with  $k_{\min} = \min_{i \in [N]} k_i$ . In fact, we notice that this difference  
 1531 results from the fact that it scales in the order of  $\mathcal{O}(\frac{1}{\phi})$ . In the algorithm `Block-Greedy` with  
 1532 `Greedy-Subroutine-Mono` as the subroutine in Section E.2,  $\phi$  is set to be  $\phi = \lfloor \sqrt{k_{\min}} \rfloor - 1$ ,  
 1533 which is designed to bound the difference between  $k_i$  and  $\lfloor \frac{k_i}{\phi} \rfloor \phi$  to ensure that the optimal  
 1534 value of the monotone  $\max_{S \in \mathcal{P}'} f(S)$  approximates the optimal value of  $\max_{S \in \mathcal{P}} f(S)$  where  
 1535  $\mathcal{P}' := \{S \subseteq U : |S \cap U_i| \leq \lfloor \frac{k_i}{\phi} \rfloor \phi, \forall i \in [N]\}$  and  $\mathcal{P} := \{S \subseteq U : |S \cap U_i| \leq k_i, \forall i \in [N]\}$ .  
 1536

1537 This motivates the following result: in some cases, if we can design the parameter  $\phi$  such that  
 1538  $\lfloor \frac{k_i}{\phi} \rfloor = \frac{k_i}{\phi}$  for any  $i \in [N]$ , then the partition matroid  $\mathcal{P} = \mathcal{P}'$  and we don't need to bound the  
 1539 difference of  $\max_{S \in \mathcal{P}'} f(S)$  and  $\max_{S \in \mathcal{P}} f(S)$ . Therefore, we can further refine the difference  
 1540 between the approximation ratio of `Block-Greedy` and the optimal result of  $1 - 1/e$ . The result is  
 1541 stated as follows.  
 1542

1543 **Theorem E.8.** *Suppose that  $\gcd(k_1, k_2, \dots, k_N) = c$ , and that `Block-Greedy` with  
 1544 `Greedy-Subroutine-Mono` as a subroutine and  $\phi = c$  and  $r_j = k_j/c$  for each  $j \in [N]$  is run  
 1545 for an instance of monotone SMP over partition matroid  $\mathcal{P} := \{S \subseteq U : |S \cap U_i| \leq k_i, \forall i \in [N]\}$ ,  
 1546 then `Block-Greedy` outputs a solution set  $S$  that satisfies an approximation ratio of  $1 - 1/e - 1/c$ .*  
 1547

1548 *Proof.* Following the similar proof of Theorem E.2, we can get that the output solution set  $S$  satisfies  
 1549

$$1550 f(S) - f(\emptyset) \geq (1 - (\frac{\phi}{\phi + 1})^\phi) f(OPT'),$$

1551 where  $OPT' = \arg \max_{S \in \mathcal{P}'} f(S)$  and  $\mathcal{P}' := \{S \subseteq U : |S \cap U_i| \leq r_i \phi, \forall i \in [N]\}$ . By the  
 1552 assignment of  $r_i$  and  $\phi$  in this case, we can get that  $r_i \phi = k_i$ . It then follows that  $\mathcal{P}' = \mathcal{P}$  and that  
 1553  $OPT'$  is also the optimal solution to our problem. Therefore,  
 1554

$$1555 f(S) \geq (1 - (\frac{\phi}{\phi + 1})^\phi) f(OPT) \\ 1556 \geq (1 - 1/e - 1/\phi) f(OPT) = (1 - 1/e - 1/c) f(OPT).$$

1557  $\square$

1558 In particular, if  $c = \mathcal{O}(k_{\min})$  such as in the case where  $k_1 = k_2 = \dots = k_N = k$ , we have that the  
 1559 approximation ratio is  $1 - 1/e - 1/k$ . Therefore, the difference between the approximation ratio and  
 1560 the optimal one is decreased to  $\mathcal{O}(\frac{1}{k_{\min}})$ . The result is stated in Corollary E.3  
 1561

1566 Next, we prove that we can improve the approximation ratio of `Block-Greedy` algorithm by  
 1567 adding more elements to the solution set. First, we notice that there are two drawbacks of the  
 1568 proposed algorithm `Block-Greedy` compared with the standard greedy algorithm. First of all,  
 1569 the approximation ratio of  $1 - 1/e - \frac{1}{\lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor}$  is only better than the approximation ratio of  
 1570 the standard greedy algorithm, which is  $1/2$ , when the capacity  $k_i$  within partition  $U_i$  satisfies that  
 1571  $k_i \geq 64$  for each  $i \in [N]$ .  
 1572

1573 Second, the output solution satisfies that  $|S \cap U_i| \leq r_i \phi$  for each  $i \in [N]$ . Notice that  $r_i \phi \leq k_i$ .  
 1574 If  $r_i \phi < k_i$ , we can add more elements to the solution set  $S$  until it reaches the full rank of the  
 1575 partition matroid. Since the objective function is monotone, we can see that adding more ele-  
 1576 ments would not incur a decrease in the marginal gain. In the following part, we claim that if  
 1577 the standard greedy procedure (Algorithm 9) is applied to the output of `Block-Greedy` with  
 1578 `Greedy-Subroutine-Mono` as the subroutine, the resulting solution set achieves an approxima-  
 1579 tion ratio of  $\max\{1/2, 1 - 1/e - \frac{1}{\phi+1}\}$ .  
 1580

---

**Algorithm 9** Greedy
 

---

1: **Input:** the output solution set  $S$  obtained by running `Block-Greedy` with  
 1582 `Greedy-Subroutine-Mono` as the subroutine and  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$  and  $r_j :=$   
 1583  $\lfloor k_j / \phi \rfloor$   
 2: **Output:**  $A \in U$   
 3:  $A \leftarrow S$   
 4: **while**  $\exists x$  such that  $A \cup \{x\} \in \mathcal{P}$  **do**  
 1587 5:    $A \leftarrow A \cup \arg \max_{x \in U, A \cup \{x\} \in \mathcal{P}} \Delta f(A, x)$   
 1588 **return**  $A$   
 1589

---

1590 **Theorem E.9.** Suppose we run the standard greedy algorithm in Algorithm 9 with input being  
 1591 the output solution set of the `Block-Greedy` algorithm, then the output solution set achieves an  
 1592 approximation ratio of  $\max\{1/2, 1 - 1/e - \frac{1}{\phi+1}\}$  where  $\phi = \lfloor \sqrt{\min_{i \in [N]} k_i} \rfloor - 1$ .  
 1593

1594 *Proof.* First of all, notice that  $S \subseteq A$ , by the result of Theorem E.2, we can see that  $f(S) \geq$   
 1595  $(1 - 1/e - \frac{1}{\phi+1})f(OPT)$ . Since  $f$  is monotone,  $f(A) \geq f(S) \geq (1 - 1/e - \frac{1}{\phi+1})f(OPT)$ . Then  
 1596 to prove the result in the Theorem E.9, it suffices to prove that  $f(A) \geq f(OPT)/2$ . Here we use the  
 1597 same notations as in the proof of Theorem E.2, which means that we define the partition matroid of  
 1598  $\{S \subseteq U : |S \cap U_j| \leq r_j \phi\}$  as  $\mathcal{P}'$ , and we define the optimal solution of the problem  $\max_{S \in \mathcal{P}'} f(S)$   
 1599 as  $OPT'$ . Denote the solution set after completing the  $i$ -th round of the outer for loop in Line 4 in  
 1600 Algorithm 6 as  $S_i$ . Following the similar idea in the proof of Theorem E.2, we can see that for any  
 1601  $O \in \mathcal{P}'$ , it holds that  
 1602

$$\begin{aligned} f(S_i) - f(S_{i-1}) &\geq \frac{\Delta f(S_i, O)}{\phi} \\ &\geq \frac{\Delta f(S, O)}{\phi}, \end{aligned}$$

1606 where the last inequality follows from submodularity and the fact that  $S_i \subseteq S_\phi = S$ . Summing over  
 1607 all  $i$ , then we get

$$f(S) - f(\emptyset) \geq \Delta f(S, O). \quad (12)$$

1610 Let us define the partition matroid  $\mathcal{P}'' := \{S \subseteq U : |S \cap U_i| \leq k_i - r_i \phi, \forall i \in [N]\}$ . Let us  
 1611 define the solution set  $A$  before the  $i$ -th round in Algorithm 9 as  $A_i$ , and the element added in the  
 1612  $i$ -th round as  $a_i$ . Since  $\mathcal{P}''$  is a matroid, we have that for any  $O' \in \mathcal{P}''$ , there exists an ordering  
 1613 of  $O' = \{o'_1, o'_2, \dots, o'_t\}$  such that for each  $i \in [t]$ ,  $A_i / S \cup \{o'_i\} \in \mathcal{P}''$ . Therefore, for each  $i \in [t]$ ,  
 1614  $A_i \cup \{o'_i\} \in \mathcal{P}'$ . By the greedy selection rule in Algorithm 9, we have that

$$\Delta f(A_i, a_i) \geq \Delta f(A_i, o'_i) \geq \Delta f(A, o'_i),$$

1616 where the second inequality follows from the fact that  $A$  is the output of Algorithm 9 and that  $A_i \subseteq A$ .  
 1617 Summing over all  $i$ , we can get that

$$f(A) - f(S) \geq \sum_i \Delta f(A, o'_i) \geq \Delta f(A, O'). \quad (13)$$

1620 Summing over (12) and (13), we can get that  
 1621

$$\begin{aligned} f(A) - f(\emptyset) &\geq \Delta f(A, O') + \Delta f(S, O) \\ &\geq \Delta f(A, O') + \Delta f(A, O) \\ &\geq \Delta f(A, O' \cup O). \end{aligned}$$

1625 Since the above inequality holds for any  $O \in \mathcal{P}'$  and  $O' \in \mathcal{P}''$ . Therefore,  
 1626

$$f(A) - f(\emptyset) \geq \max_{O \in \mathcal{P}', O' \in \mathcal{P}''} \Delta f(A, O' \cup O).$$

1629 Notice that any set in  $\mathcal{P}$  can be decomposed into the union of a set in  $\mathcal{P}'$  and a set in  $\mathcal{P}''$ . It then follows  
 1630 that  $\max_{O \in \mathcal{P}', O' \in \mathcal{P}''} \Delta f(A, O' \cup O) \geq \Delta f(A, OPT)$ . Therefore,  $f(A) \geq f(OPT)/2$ .  $\square$   
 1631

## F APPENDIX FOR SECTION 3

1634 In this section, we present the additional experimental setup and results omitted in Section 3. In  
 1635 particular, we present additional details about the experimental setup in Section F.1, and additional  
 1636 experimental results in Section F.2.

### F.1 EXPERIMENTAL SETUP

1640 In this section, we provide additional details about the applications used to evaluate our algorithms,  
 1641 which include set cover, max cover, and graph cut. Below, we define each application and describe  
 1642 the associated setup in detail.

1643 In the application of set cover, the function  $f$  is defined to be the number of tags covered by the  
 1644 elements in a subset. The problem is defined as follows.

1645 **Definition F.1. (Set Cover)** Suppose there are a total of  $n$  elements denoted as  $U$ . Let  $T$  be a set  
 1646 of tags. Each element in  $U$  is tagged with a set of elements from  $T$  via a function  $t : U \rightarrow 2^T$ . The  
 1647 function  $f$  is defined as

$$f(S) = |\cup_{s \in S} t(s)|, \quad \forall S \in U.$$

1649 Next, we introduce the definition of max cover, which is a monotone submodular function defined on  
 1650 graphs.

1652 **Definition F.2. (Max Cut)** Let  $G = (V, E)$  be a graph, and  $w : E \rightarrow \mathbb{R}_{\geq 0}$  be a function that assigns  
 1653 a weight to every edge in the graph. The function  $f : 2^V \rightarrow \mathbb{R}_{\geq 0}$  maps a subset of vertices  $X \subseteq V$   
 1654 to the total weight of edges between  $X$  and  $V \setminus X$ . More specifically,

$$f(X) = \sum_{x \in X \text{ or } y \in X} w(x, y).$$

1655 We also evaluate our experiments on the instance of image summarization. For this task, we use a  
 1656 subset of the ImageNet dataset (ImageNet\_50).

1658 **Definition F.3. (Image Summarization)** Let  $N \subseteq \mathbb{R}^d$  denote the ground set, where each item  $x \in N$   
 1659 (e.g., an image) is represented by a feature vector. The objective is to maximize the *Determinantal  
 1660 Point Process (DPP)* function (Iyer and Bilmes, 2015), which is a monotone submodular function  
 1661 defined as:

$$f(S) = \log \det(I + K_S),$$

1664 where  $I$  is the identity matrix,  $K \in \mathbb{R}^{|N| \times |N|}$  is a positive semidefinite kernel matrix, and  $K_S$  denotes  
 1665 the principal submatrix of  $K$  indexed by the subset  $S \subseteq N$ .

1667 For general SCP, where  $f$  can be nonmonotone, the application we consider is where  $f$  is a graph cut  
 1668 function, which is a submodular but not necessarily monotone function.

1669 **Definition F.4. (Graph Cut)** Let  $G = (V, E)$  be a graph, and  $w : E \rightarrow \mathbb{R}_{\geq 0}$  be a function that  
 1670 assigns a weight to every edge in the graph. The function  $f : 2^V \rightarrow \mathbb{R}_{\geq 0}$  maps a subset of vertices  
 1671  $X \subseteq V$  to the total weight of edges between  $X$  and  $V \setminus X$ . More specifically,

$$f(X) = \sum_{x \in X, y \in V \setminus X} w(x, y).$$

1674 Next, we present more details about the experimental setup in the order of the problems we consider.  
 1675 For the experiments on nonmonotone SCP, the dataset is the email-Euall dataset, where the dataset  
 1676 is partitioned into 5 different subgroups based on the synthetic labels of the dataset. The group  
 1677 proportions are uniform, i.e., the parameter  $p_j$  used in this experiment satisfies  $p_1 = p_2 = \dots =$   
 1678  $p_5 = 1/5$ . To speed up the experiments, the conversion algorithm's subroutine is parallelized across  
 1679 10 threads. Additional details about the values of the parameters in the experiments are presented as  
 1680 follows. The parameter  $\alpha = 0.2$ ,  $\epsilon = 0.05$  and  $\delta = 0.1$ .

1681 For the experiments on monotone SCKP, we run the experiments on two instances, which include  
 1682 max cover and set cover. For the max cover instance, we use a subset of the Twitch Gamers  
 1683 dataset (Rozemberczki and Sarkar, 2021), selecting 2,000 users speaking six major languages which  
 1684 include English, German, French, Spanish, Russian, and Chinese. For the set cover instance, we  
 1685 use two datasets here. The first one is the core dataset, which is the Corel5k set of images in  
 1686 Duygulu et al. (2002) ( $n = 4500$ ). We assign a label to each element in the dataset uniformly  
 1687 selected from  $\{0, 1, 2, 3, 4\}$ . Another dataset we use here is the synthetic dataset. The synthetic  
 1688 dataset is generated with 5 partitions with  $40 * i + 200$  number of elements in partition  $i$  for each  
 1689  $i \in [4]$ . The synthetic dataset has a similar structure as the tightness example in Section E.4  
 1690 in the appendix. In the first partition, each element is mapped to a disjoint set of tags. For the  
 1691 elements partition  $i$  where  $i > 1$ , the mapped sets of tags of 100 elements are the same, with  
 1692 the other elements mapped to disjoint sets of 25 tags. The cost of each element in the synthetic  
 1693 dataset and in the twitch dataset is generated randomly in the range of  $[0.001, 10]$ . The other  
 1694 parameters in the experiments comparing different values of  $\tau$  include:  $\alpha = 0.2$ ,  $\epsilon = 0.05$ . **The**  
 1695 **parameters for the experiments comparing different values of  $\alpha$  include: threshold value  $\tau = 700$ ,**  
 1696  **$\epsilon = 0.05$ .** The parameter  $p_j$  used in this experiment satisfies  $p_1 = p_2 = \dots = p_5 = 1/5$ . Next, we  
 1697 illustrate the two algorithms used in the experiments. The GREEDY algorithm uses the converting  
 1698 theorem in Algorithm 4 with the subroutine being a greedy algorithm. In particular, the subroutine  
 1699 greedy algorithm adds the element  $s = \arg \max_{x: S \cup x \in \mathcal{P}} \frac{\Delta f(S, x)}{c(x)}$  to the solution set  $S$ , where  
 1700  $\mathcal{P} = \{S \subseteq U : c(S \cap U_j) \leq p_j v, \forall j \in [N]\}$ . Here the subroutine algorithm of GREEDY is not  
 1701 guaranteed with any approximation ratio. In this sense, this algorithm can be regarded as a heuristic  
 1702 algorithm. The GREEDY-Knapsack algorithm runs by iteratively adding the element with the highest  
 1703 density of marginal gain, i.e.,  $s = \arg \max_{x \in U} \frac{\Delta f(S, x)}{c(x)}$  until  $f(S) \geq (1 - \epsilon)\tau$ .

1704 For the SCF experiments, we consider the same synthetic dataset and the corel dataset used in the  
 1705 experiment for SCKP. Apart from these datasets, we also consider the image summarization task,  
 1706 where the goal is to select a diverse and representative image subset across all classes. The dataset  
 1707 used here is ImageNet (Deng et al., 2009), consisting of 50 classes and 26,112 images (ImageNet\_50).  
 1708 Each image is represented by a feature vector extracted using ResNet-18. Additionally, in our  
 1709 experiment, we set  $K$  as a Gaussian kernel matrix such that  $K_{ij} = e^{-\|x_i - x_j\|^2/\sigma^2}$ .

1710 To ensure a fair comparison among the used algorithms, we keep the approximation ratio on the  
 1711 function value  $f$  the same by setting  $\epsilon = 0.05$  for THRES-Fair and  $\epsilon = 0.1$  for GREEDY-Fair and  
 1712 BLOCK-G-Fair while keeping the other parameters the same.

1713

## 1714 F.2 ADDITIONAL EXPERIMENTAL RESULTS

1715

1716 The additional experimental results comparing different algorithms for different problems are pre-  
 1717 sented in Figure 2, 3 and 4. The additional experimental results for SCKP algorithms on the corel  
 1718 dataset and the synthetic dataset are presented in Figure 2 and 3. The results demonstrate that  
 1719 our algorithm, BLOCK-G, achieves a slightly lower cost compared to GREEDY and significantly  
 1720 outperforms GREEDY-Knapsack in this regard. Additionally, BLOCK-G requires substantially fewer  
 1721 function queries and has a much faster runtime than GREEDY, highlighting its practical efficiency.  
 1722 **The function values  $f$  for different algorithms are similar, which is because all algorithms (including**  
 1723 **baselines) in the experiments are designed to terminate once the function value reaches  $(1 - \epsilon)\tau$ .**  
 1724 **For the experiments on different values of  $\alpha$ , we can see that increasing  $\alpha$  significantly reduces the**  
 1725 **number of evaluations, leading to dramatic improvements in runtime. This also corresponds to the**  
 1726 **results of query complexity of our converting algorithm (Algorithm 5) as proved in Theorem C.3.**

1727

Further results on the query complexity and runtime for the non-monotone SCP problem are provided  
 in Figures 4(i) and 4(j). From the results, we can see that the BLOCK-G algorithm runs faster than

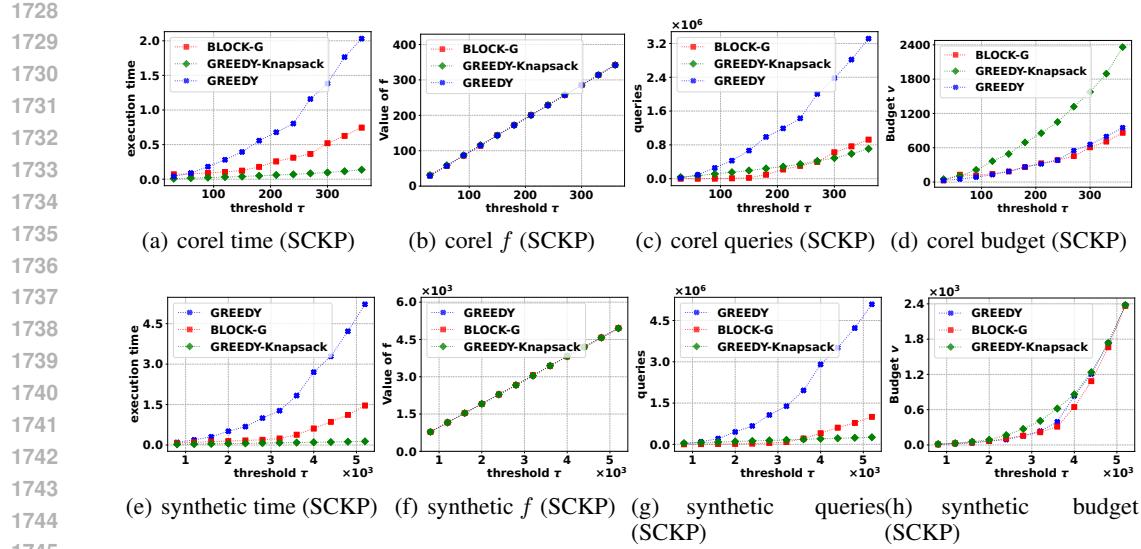


Figure 2: The experimental results of running the algorithms on the Corel5k dataset and the synthetic dataset. Samples: the number of queries. Budget:  $\max_{i \in [N]} \frac{c(S \cap U_i)}{p_i}$ .

the STREAM algorithm and the GUIDED-RG algorithm, which demonstrates the efficiency of our algorithm.

The additional results of comparing different algorithms in terms of the query complexity for the experiments on the SCF problem are presented in Figure 4(c) and 4(g). From the results, we can see that the query complexity of the BLOCK-G-Fair algorithm is better than that of the GREEDY-Fair algorithm, and is worse than THRES-Fair. This is because these three algorithms differ in the subroutine algorithm used in the converting algorithm in Algorithm 1 in Chen et al. (2025) developed to convert an algorithm for SMF to SCF. Specifically, THRES-Fair used the threshold greedy algorithm, which runs in time complexity of  $\mathcal{O}(\frac{n}{\epsilon} \log \frac{n}{\epsilon})$  while the subroutine algorithms for BLOCK-G-Fair and GREEDY-Fair both run in time  $\mathcal{O}(nk_g \beta)$  where  $k_g$  is the guess of  $|OPT|$  and the parameter  $\beta$  refers to the approximation ratio. Therefore, the query complexity of BLOCK-G-Fair is lower than GREEDY-Fair because the parameter  $\beta$  for BLOCK-G-Fair is  $\frac{\ln \frac{1}{\epsilon}}{\ln 2}$ , which is smaller than the GREEDY-Fair, which is  $\mathcal{O}(\frac{1}{\epsilon})$ .

The results of the function values for different assignments of  $\tau$  on the experiments of SCF are presented in Figure 4(f) and 4(b). From the plots, we can see that the function values of the returned solutions of different algorithms are almost the same, and are linear in the threshold value  $\tau$ . This aligns with our theoretical guarantee of different algorithms, which requires that  $f(S) \geq 0.9\tau$  for all of the algorithms. Finally, we also provide the results of the execution time of running different algorithms in Figure 4(d), and 4(h).

The additional experimental results on the ImageNet\_50 dataset are presented in Figure 5. From these results, we observe that block-greedy consistently achieves significantly better fairness performance and, in many cases, returns solutions with lower or comparable cost to baselines. This demonstrates its practical effectiveness, especially in fairness-sensitive applications.

Finally, we also plot the distribution of different labels in the solutions produced by these algorithms on the corel dataset with  $\tau = 300$ , as is presented in Figure 6(a), 6(b), and 6(c). From the plots, we can see that over 30% of the elements in the solution returned by GREEDY-Fair and THRES-Fair have the label 1, which indicates a lack of fairness in the output distribution. While the solutions produced by our algorithm BLOCK-G-Fair exhibit significantly fairer distributions across different labels, demonstrating the effectiveness of our proposed algorithms.

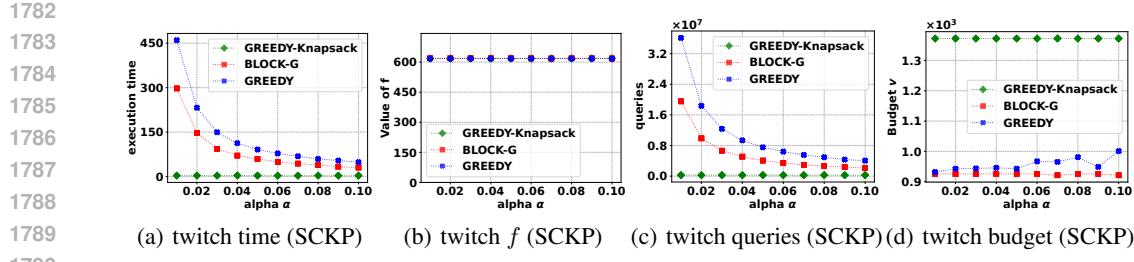


Figure 3: The experimental results for the SCKP problem on the Twitch dataset across different  $\alpha$  values. Samples: the number of queries. Budget:  $\max_{i \in [N]} \frac{c(S \cap U_i)}{p_i}$ .

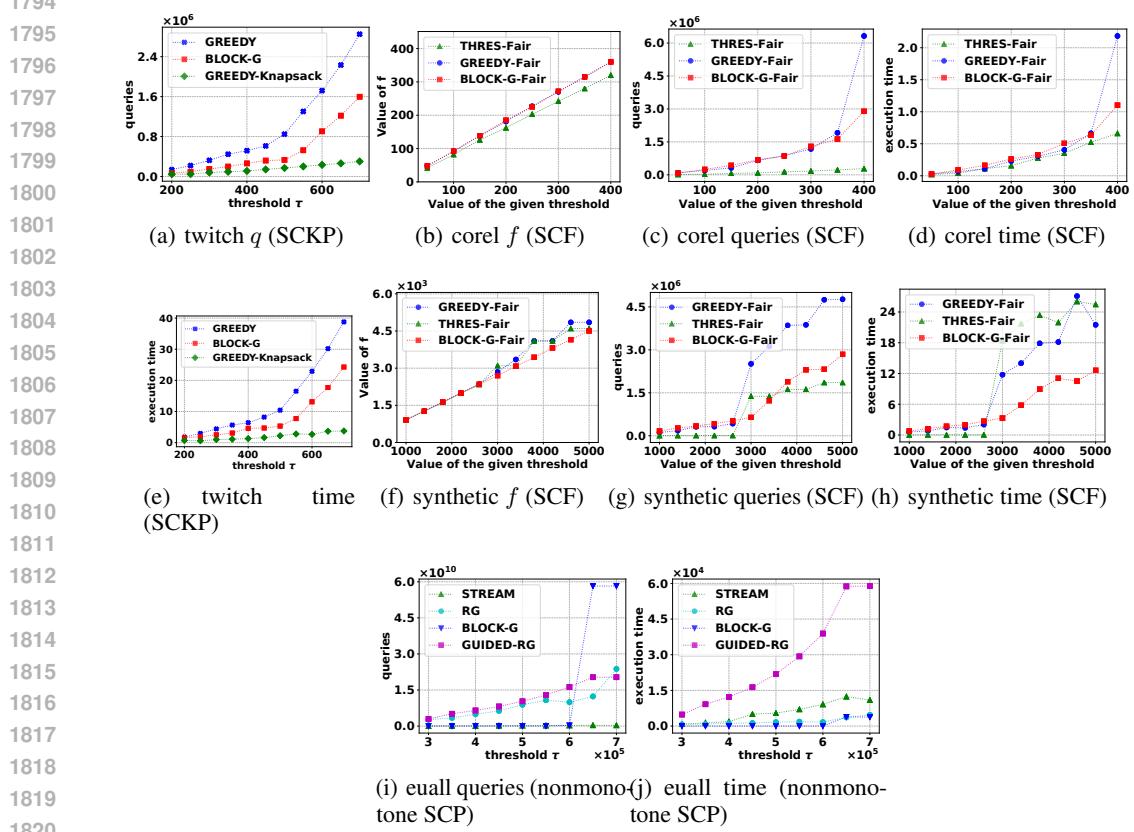


Figure 4: The experimental results of running the algorithms on the Corel5k dataset and the synthetic dataset. Samples: the number of queries. Cost: the size of the returned solution. Budget:  $\max_{i \in [N]} \frac{c(S \cap U_i)}{p_i}$ . Fairness difference:  $(\max_c |S \cap U_c| - \min_c |S \cap U_c|)/|S|$ .

## G BROADER IMPACT

This paper presents work whose goal is to advance the field of Machine Learning. There are many potential societal consequences of our work, none of which we feel must be specifically highlighted here.

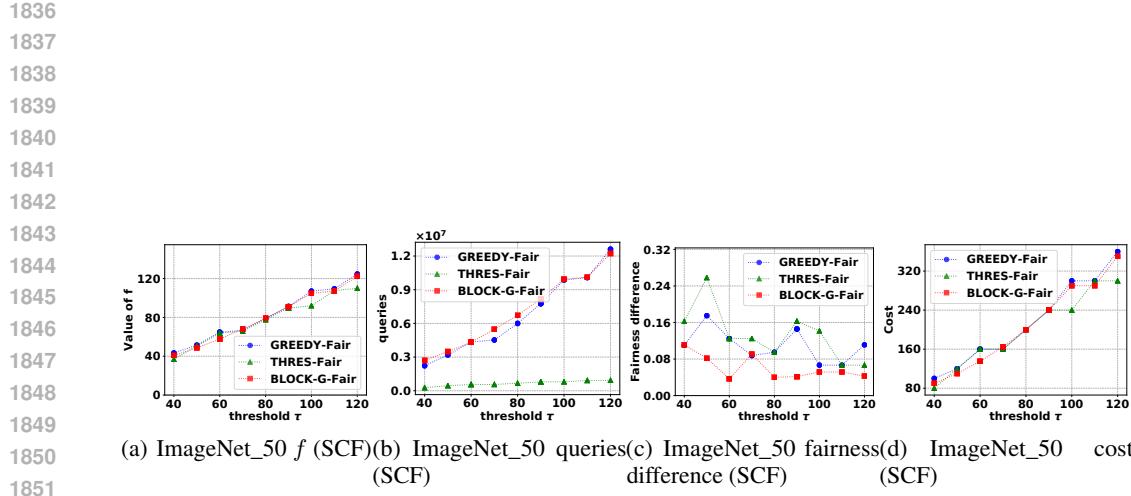


Figure 5: The experimental results of running the algorithms on the ImageNet\_50 dataset on the SCF problem. Samples: the number of queries. Cost: the size of the returned solution. Fairness difference:  $(\max_c |S \cap U_c| - \min_c |S \cap U_c|)/|S|$ .

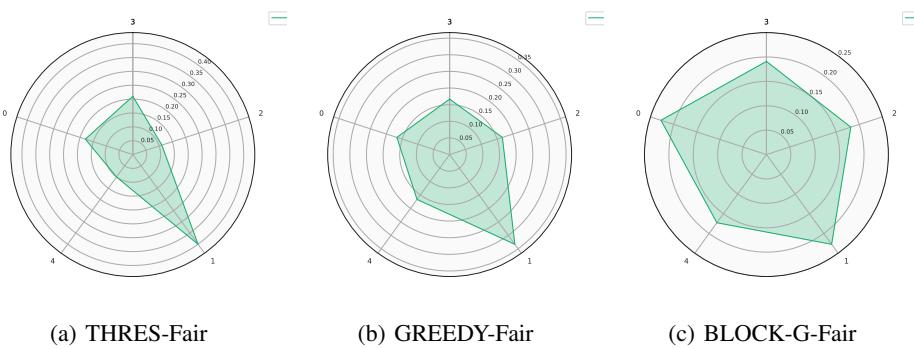


Figure 6: Radar plots of the label distributions for the experiments on the instance of SCF on the corel dataset with  $\tau = 300$ .