

+VeriRel: Verification Feedback to Enhance Document Retrieval for Scientific Fact Checking

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Abstract

Identification of appropriate supporting evidence is critical to the success of scientific fact checking. However, existing approaches rely on off-the-shelf Information Retrieval algorithms that rank documents based on relevance rather than the evidence they provide to support or refute the claim being checked. This paper demonstrates the importance of effective evidence identification by developing an ideal document relevance scorer, ComboScorer. It then proposes +VeriRel to approximate joint feedback for automatic relevance assessment. Experimental results on three scientific fact checking datasets (SciFact, SciFact-Open and Check-Covid) demonstrate consistently leading performance by +VeriRel for document evidence retrieval and a positive impact on downstream verification. Combining +VeriRel achieves higher verification performance using fewer documents. This study highlights the potential of integrating verification feedback to document relevance assessment for effective scientific fact checking systems. It shows promising future work to investigate fine-grained relevance from complex documents for advanced scientific fact checking.

1 Introduction

Interest in scientific fact checking – the task of verifying scientific claims using peer-reviewed research as evidence – has recently increased as demonstrated by developing novel approaches and release of datasets, e.g., (Kotonya and Toni, 2020; Wadden et al., 2020; Sarrouiti et al., 2021; Mohr et al., 2022; Wadden et al., 2022a; Wang et al., 2023). Current general fact checking systems commonly start from a provided chunk of documents from commercial search APIs or provided knowledge store such as in FEVER and AVeriTeC shared tasks (Thorne et al., 2018b; Schlichtkrull et al., 2024). The off-the-shelf search engines provide the necessary information to verify the claim, which

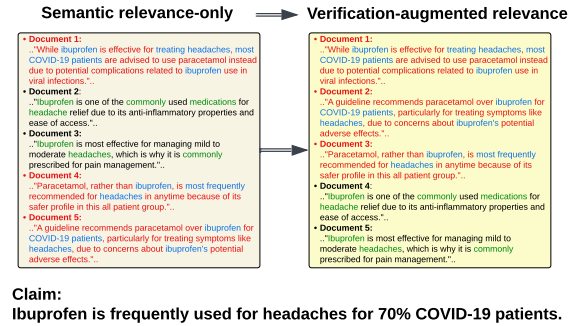


Figure 1: Ranking optimisation example. Red text indicates documents containing information that can be used to verify or refute the claim.

simply utilizes external document retrieval in general fact checking. This is in contrast to scientific fact checking where these APIs are not generalisable to specific corpora, and more importantly, the scientific claim and evidence contain specialised in-domain knowledge such as medical terminologies. Therefore, fine-tuned document retrieval approaches are particularly crucial in scientific fact checking and merit further development to effectively retrieve relevant evidence while accounting for domain-specific knowledge.

Existing approaches (Vladika and Matthes, 2023; Wadden et al., 2020; Pradeep et al., 2021; Li et al., 2021; Zhang et al., 2021; Wadden et al., 2022b; Wühlrl and Klinger, 2021) to scientific fact checking rank documents based on relevance to a claim rather than whether or not they contains evidence regarding the claim’s correctness, which are referred to as “evidential” documents. For example, given the claim “*Ibuprofen is frequently used for headaches for 70% COVID-19 patients.*”, the statement “*Ibuprofen can be used for headache treatment*” is relevant but not evidential. However, a statement like “*Paracetamol is the most commonly used medicine for COVID-19 for any symptom*” is both relevant and evidential. Figure 1 shows two ranked document lists with respect to

the above claim, one relies on relevance only (left) and another takes the verification factor into account (right). It shows that top-ranked documents that are semantically relevant do not necessarily contribute to claim verification.

Combining evidential with non-evidential documents can produce inaccurate fact checking conclusions. For example, [Sauchuk et al. \(2022\)](#) reported that combining gold evidence retrieved by a perfect retriever with a single negative example results in a 17.2% performance drop in downstream verification. This indicates the necessity of providing essential evidence but not saturating with non-evidential information for downstream claim verification. As justified by the example in Figure 1, including evidential factor from verification feedback rather than semantic relevance only can include cleaner and richer information as evidence at top. However, the investigation of integrating such a verification success factor into evidence retrieval remains unexplored in the existing literature.

This study aims to address that gap and advance document retrieval for scientific fact checking using a joint estimation of semantic relevance and downstream verification success of documents. In particular, to validate the assumption of performance gain by including the verification success factor, we conduct a preliminary study to investigate the actual benefit of updating semantic relevance with additional verification feedback. A corresponding ideal document reranking scorer, ComboScorer, is introduced. In addition, based on the concluding remarks of successful relevance integration, we further introduce a learned document reranking model, +VeriRel, that approximates the ComboScorer model without the additional cost of running verifiers. We conduct extensive experiments on three publicly available datasets: SciFact, SciFact-Open and Check-COVID. Results consistently show the improvement of our approaches to both retrieval effectiveness and validation accuracy. The main contributions of this paper are:

- Propose ComboScorer and +VeriRel to evaluate and leverage verification feedback in improving document ranking. The results show their consistent leading performance, compared to state-of-the-art baselines across three datasets.
- Explore the factors that can affect the scalability and domain generalisability of +VeriRel, which suggests a novel way to train robust document reranking models for scientific fact checking.

2 Related work

Current scientific fact checking systems rely primarily on standard Information Retrieval approaches of ranking based on lexical matching and semantic relevance to identify evidential documents. Traditional TF-IDF and BM25 that are based on lexical matching performed well on relatively small corpora ([Wadden et al., 2020](#); [Wang et al., 2023](#)) but observed performance drop while corpus expanding ([Wadden et al., 2022a](#)). To better adapt to the scientific domain, BioSentVec ([Chen et al., 2019](#)), a biomedical adaptation of Sent2Vec ([Pagliardini et al., 2018](#)), generates embeddings for scientific claims and documents separately. It computes semantic relevance using cosine similarity and ranks scientific documents accordingly ([Zhang et al., 2021](#); [Li et al., 2021](#)). Neural reranking is a fine-grained method based on cross-encoding ([Zhang et al., 2022](#)) of claim and document, achieving best performance and widely used in scientific fact checking ([Pradeep et al., 2021](#); [Wadden et al., 2022b,a](#); [Wühl and Klinger, 2021](#)).

Existing research explored leveraging downstream verification to improve sentence evidence retrieval. FER ([Zhang et al., 2023](#)) devise tailored loss functions from the difference of verification output between gold evidence retrieved sentences to improve the ‘utility’ of a sentence selection component. Similarly, REREAD ([Hu et al., 2023](#)) explores verification output to improve retrieval performance and interpretability by introducing evidence metrics about sufficiency, fullness and plausibility of evidence for sentence selection. These studies focus on sentence-level evidence retrieval starting from provided documents, while ignoring the fact that effective document retrieval is a prerequisite for them in a real fact checking process.

These methods also collect evidence depending on the annotated ‘support’ and ‘refute’ labels. They tend to include more evidence that aligns with the gold label with a higher probability. For example, their retrieval systems tend to retrieve evidence containing refuted information if the claim is likely being annotated as ‘refute’. Moreover, they rely on an in-domain trained verifier model to provide verification feedback, which is prone to overfitting with a generalizability concern ([Zeng et al., 2021](#)). In this study, we propose to further advance scientific fact checking by using generalisable verification feedback for effective evidence retrieval.

3 Methodology

3.1 Problem Statement

This study focuses on the scientific fact checking that using top-retrieved documents to verify certain claims, which can be formulated as follows:

$$FC(c, D) \rightarrow \forall V(c, d), d \in D' \quad (1)$$

where $FC(\cdot)$ refers to a scientific fact checking system with a claim, c , and document corpus, D , as input. FC can be further divided into two stages, evidence retrieval and verification. The evidence retrieval component treats the claim as a query, retrieves relevant documents from the corpus, and returns a subset (D') consisting of the top k ranked documents. The parameter k determines the number of documents included in D' :

$$D' = \text{Retrieval}(c, D, k) \quad (2)$$

Retrieved documents within D' are then used for the subsequent verification stage (i.e., $V(\cdot)$):

$$V(c, d) = \text{argmax}(p_{c,d}^r, p_{c,d}^n, p_{c,d}^s) \quad (3)$$

where $d \in D'$ and $p_{c,d}^r$, $p_{c,d}^s$ or $p_{c,d}^n$ are the estimates of three labels ‘support’, ‘refute’ and ‘not enough information’ that document d to claim c . The verifier computes a label based on the maximum value of the three probability scores. For example, if $p_{c,d}^s = 0.7$, $p_{c,d}^r = 0.2$ and $p_{c,d}^n = 0.1$, we obtain the label of will be ‘support’.

It seems intuitive that the use of retrieved evidential documents can have a direct impact on claim verification accuracy due to the availability of evidential information. Therefore this study focuses on the improvement of the document retrieval component to obtain useful documents for scientific fact checking. Note that we define the usefulness of documents based on whether they include evidential information for claim verification.

3.2 Integrating Verification

Typical document retrieval processes calculate query-document relevance in one or two steps, initial retrieval and additional document reranking for the trade-off of effectiveness and efficiency (Hambarde and Proenca, 2023). The initial retrieval aims to include relevant documents in a pool with a high recall. After that, the document reranking stage focuses on identifying top-relevant documents from the document pool. As a consequence, by relying on many existing document retrieval pipelines,

scientific fact checking systems can achieve reasonable performance in obtaining semantically relevant documents. However, as argued in Section 1, fully relying on the semantic relevance to evaluate the usefulness of documents is insufficient and likely to introduce unwanted noise into the verification process. Meanwhile, a common fact checking pipeline includes evidence retrieval and verification components (see Section 3.1). The verification stage calculates the estimated likelihood of documents supporting, refuting claims or not having enough information. Hence, we assume that considering verification feedback in estimating claim-document relevance will improve retrieval effectiveness for scientific fact checking.

3.2.1 ComboScorer

We devise ComboScorer, an ideal document reranker that combines both semantic relevance and feedback from a verifier to calculate the score for the final document ranking. Recall the definition of the verification method (see Eq. 3), we rely on the estimated probability of a document d supporting, refuting a claim c or not having enough information (i.e., $p_{c,d}^s$, $p_{c,d}^r$ or $p_{c,d}^n$) to justify the verification usefulness of such document. In particular, to effectively conduct downstream verification, we prefer documents with a high probability of supporting or refuting a claim, rather than having insufficient information to support either decision. Hence, we integrate the support and refute likelihoods of documents to estimate their verification usefulness, intentionally ignoring $p_{c,d}^n$, as follows:

$$s_{c,d}^v = p_{c,d}^s + p_{c,d}^r \quad (4)$$

After that, similar to common document retrieval approaches, we assess the semantic relevance between claim-document pairs to complete the relevance assessment for later use. To be specific, by using an existing document reranking model, we can estimate the semantic relevance between claims and documents (i.e., $s_{c,d}^r$). Next, we calculate the final scores (i.e., $s_{c,d}^{combo}$) to rank documents by adopting a simple linear combination of the pre-calculated verification usefulness with the semantic relevance as follows:

$$s_{c,d}^{combo} = \alpha \times s_{c,d}^v + (1 - \alpha) \times s_{c,d}^r, \alpha \in [0, 1] \quad (5)$$

where α controls the contribution of the semantic relevance and verification contributions. Hence, by integrating the semantic and verifiable features,

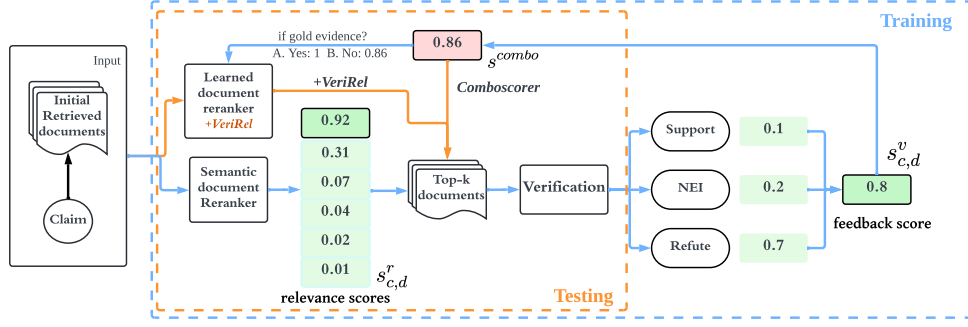


Figure 2: Pipeline to leverage verification feedback to enhance document retrieval. The blue area presents the flow of producing joint relevance scores for preliminary study and training +VeriRel reranker. The orange area shows the test of the ideal ComboScorer approach and trained +VeriRel.

ComboScorer is approaching an ideal solution that comprehensively assesses document relevance for scientific fact checking. The evaluation of ComboScorer can validate our preliminary assumption that the joint consideration of semantic relevance and verification success factor can effectively identify top useful documents for scientific fact checking. However, in a practical scenario, applying ComboScorer can be costly with repeated verification calculations. Hence, we further propose to model the relevance between claims and documents with a learned reranker that encapsulates both relevance features, semantics and verifiability.

3.3 +VeriRel

By considering the costly application of ComboScorer for document reranker, we propose a novel document reranking model, +VeriRel, which learns from the joint relevance and automatically estimates the usefulness of documents to verify a certain claim. The construction of +VeriRel can be formulated as follows:

$$s^{+VeriRel} = softmax(f(c, d)) \approx s_{c,d}^{combo} \quad (6)$$

where $f(c, d)$ is a function that models the relationship between a claim c and a document d . After applying the softmax function to constraint to the range of $[0, 1]$, so as to approximate the ideal ComboScorer (i.e., $s_{c,d}^{combo}$). Regarding the implementation of $f(c, d)$, in this study, we employ SciBERT (Beltagy et al., 2019), a pre-trained language model specifically designed for scientific literature and has shown to be effective in scientific applications (Wadden et al., 2020; Kotonya and Toni, 2020; Tan et al., 2023). Note that, to further improve the reliability of using $s_{c,d}^{combo}$, we update the $s_{c,d}^{combo}$ if the document d is labelled as the evidence in the training data.

Figure 2 presents an overview of the scientific fact checking pipeline used. Similar to many existing works, it consists of document initial and reranked retrieval, followed by a verification component. However, uniquely, by leveraging the feedback from verification, we first built ComboScorer to conduct the preliminary study. After that, we leverage the scores to further train our +VeriRel model to address the updated reranking schemes.

4 Experiments

This section discusses a series of experiments to (1) address our preliminary study that validates our assumption about the usefulness of verification feedback and (2) train and evaluate our proposed +VeriRel reranking model in a scientific fact checking system.

4.1 Datasets

To evaluate the document retrieval component within a fact checking system, we require datasets including an evidence corpus with in-depth claim relevance labels. Hence, if a dataset like PubMedQA (Jin et al., 2019), simply provides claim/document pairs, it is not useful to assess the retriever’s performance since it ignores the relevance between claims and unpaired documents, which can mislead the concluding remarks. Based on this factor, we identify three publicly available scientific fact checking datasets for the experiments: **SciFact** (Wadden et al., 2020) consists of 809 and 300 claims for training and validation sets, with a corpus of 5,183 high-quality scientific abstracts extracted from S2ORC (Lo et al., 2020), a publicly-available corpus of millions of scientific articles. The test set contains 300 claims but the corresponding gold evidence is not publicly accessible. On the other hand, **SciFact-Open** (Wadden

et al., 2022a), an extension of SciFact, having its test set using 279 claims from the test set of SciFact, while expanding the document corpus from 5,183 to 500,000 abstracts with additional annotated evidence.

Due to the inaccessibility of the full SciFact test set, we manually separate evidence from the original SciFact and newly annotated evidence from SciFact-Open. Hence, we have two processed test sets to evaluate document evidence retrieval, denoted as SciFact and SciFact-Open in the following sections. Both of them use the full corpus of SciFact-Open for document evidence retrieval, to present a clearer comparison of performance, because the original corpus of SciFact is too small whereas TF-IDF and BM25 can achieve a very strong performance even closer to the best neural reranker models. In the evaluation of verification performance, the processed SciFact is denoted as SciFact(offline) to distinguish it from SciFact(leaderboard). For SciFact(leaderboard), we use the unprocessed dataset and evaluate verification performance directly through the provided leaderboard¹.

In addition to the SciFact and SciFact-Open dataset, we further include a third dataset, **Check-COVID** (Wang et al., 2023) consists of 1,504 claims and a corpus including 347 scientific documents about COVID-19. Each claim is addressed by only one single corresponding evidential document in this dataset.

4.2 Semantic similarity based retriever

The monoT5-3b reranker model is a strong baseline which achieved excellent performance in SciFact through the BEIR leaderboard (Thakur et al., 2021), outperforming a range of LLM-based rerankers. For scientific fact checking tasks, the combination of BM25 (Robertson et al., 1995) and monoT5-3B (Nogueira et al., 2020) is the best-performing document retrieval pipeline in SciFact and SciFact-Open (Pradeep et al., 2021), widely used in following task (Wühlrl and Klinger, 2021; Wadden et al., 2022b,a).

MonoT5-3B has variations trained on MS MARCO and MS MARCO MED (i.e., a medical subset of MS MARCO) respectively. Due to the domain specificity of scientific fact checking and the high ratio of medical instances within the three datasets, we use these two variants as baselines, de-

noted as monoT5-3B and monoT5-3B(Med) in the following sections. The same pipeline is adopted as the baseline, setting cut-off k in Eq. (2) as 500 for initial retrieval by BM25 on SciFact, 2000 on SciFact-Open, and 347 on Check-COVID for following reranking.

4.3 Claim Verification

MultiVerS (Wadden et al., 2022b) is used since it is the current state-of-the-art claim verifier on SciFact and SciFact-Open datasets according to the task leaderboard and published results (Wadden et al., 2022b,a). MultiVerS uses the Longformer model (Beltagy et al., 2020) which enables the processing of long documents to cover abstract-level text and avoid information loss. MultiVerS is initialised with the checkpoint (Wadden et al., 2022b) trained on three datasets: FEVER (Thorne et al., 2018a), PubMedQA (Jin et al., 2019) and Evidence Inference (Lehman et al., 2019; DeYoung et al., 2020)).

4.4 ComboScorer and +VeriRel Configurations

To investigate the verifier’s generalisability, MultiVerS is trained on the SciFact dataset with varied sizes of negative samples (i.e., {5, 10, 20}) obtained by randomly sampling from the top 100 documents ranked by BM25. The resulting verifier, which is used to provide verification feedback, is named ‘V-MultiVerS’ to distinguish it from the off-the-shelf ‘MultiVerS’ used to examine verification improvements in later experiments. Table 1 presents this corresponding effect of varying negative sampling strategies on verification performance with results obtained by submitting to the task leaderboard. The results show that using a larger number of negative samples (i.e., N(20)) during verifier training improves the precision (i.e., higher specificity) while fewer negative samples (i.e., N(5)) improves the generalizability with higher recall. (All model training was performed with the same random seed, 27, except the reproducibility study shown in Appendix B, using a single NVIDIA A100 GPU. Code for reproducibility will be released upon paper acceptance).

Model	SciFact		
	Precision	Recall	F1
V-MultiVerS(N20)	62.16	72.52	66.94
V-MultiVerS(N10)	57.71	72.52	64.27
V-MultiVerS(N5)	41.45	77.48	54.00

Table 1: Verification performance on SciFact.

¹<https://leaderboard.allenai.org/scifact>

ComboScorer consists of (1) a semantic relevance score ($s_{c,d}^r$), which is calculated using a sigmoid function over the output of monoT5-3B, and (2) a verification feedback score ($s_{c,d}^v$) from MultiVerS by adding a softmax function to the output logits of three labels with its classification nature. To control the weight of two scores, the value of α in Eq. 5 was varied between 0 and 1 in steps of 0.1. The best-performing result varies across negative sampling strategies but always performs best around 0.5 so this value is used for all experiments.

For the **+VeriRel** model, as mentioned in Section 3.3, SciBERT is to model the relationship between claim and documents to calculate a joint relevance score in the range of [0,1], where performance by using other pretrained models can be found on Appendix C. A score closer to 1 represents the most relevant to the claim. During the model training, we update the s^{combo} as semi-supervised labels to 1 if a document d is the gold evidence to a claim c and remain otherwise. For the reliability of the s^{combo} scores as ground truth, model training data is limited to the top 20 documents ranked by ComboScorer. For the evidence documents not included in top 20 documents, we added them to the training data with their label set to 1. In addition, we train the model using a learning rate of 1e-5 with Adam optimizer and apply the get_cosine_schedule_with_warmup setup provided by transformer with 40 epochs.

4.5 Evaluation

Recall@k assesses the proportion of relevant evidence included in the top k results.

$$Recall@k = \frac{N(relevant@k)}{N(relevant)} \quad (7)$$

where $N(relevant@k)$ and $N(relevant)$ are the number of relevant documents in the top k and entire corpus.

Hit metrics provide additional information about document retrieval effectiveness. **hit-one**: The proportion of claims for which at least one of the relevant documents is included in those retrieved. **hit-all**: The proportion for which all relevant documents are included. Since no evidence (i.e. relevant documents) is available for some claims, two variants of these metrics are introduced, **hit-one evi** and **hit-all evi**, which only consider the claims for which evidence is available.

Verification performance is measured using the standard metrics for the task (precision, recall and

F1) which are computed via the provided automatic evaluation code for SciFact(offline) and computed through the provided leaderboard for SciFact(leaderboard).

5 Results

This section presents the performance evaluation of the proposed ComboScorer method and +VeriRel models. We compare the retrieval effectiveness of our approaches to baselines, emphasizing the improvements in document ranking and verification success achieved through the integration of verification feedback. The experimental results show that both ComboScorer and +VeriRel outperform baseline methods across multiple datasets, demonstrating their generalisable leading performance.

5.1 ComboScorer

We first validate the ideal effect of combining verification feedback into the claim-document relevance by evaluating *ComboScorer*. Table 2 presents the performance of ComboScorer by leveraging verification feedback as shown in Figure 2. ComboScore performance for all three evaluation corpora is shown in the middle rows below the baselines. Results show that ComboScorer consistently improves document retrieval by retrieving more evidence across the settings of various evaluation cut-offs (i.e., $k = 1$ to 50). In particular, wider improvement margins are observed in the top positions with smaller values of cut-off k ($k < 10$). For example, when setting k to 3, regarding the best-performing choice of negative sample size, we observe that ComboScorer(N20) on SciFact can outperform the top baseline with around 10% improvements. For another two datasets, SciFact-Open and Check-COVID, around 20% and 5% of improvements can be observed when using ComboScorer trained on 5 negative samples.

Recall the discussion in Section 4.4, we develop verifiers to provide verification feedback for ComboScorer by training the verifier on the SciFact dataset. This enables the investigation of in-domain and out-of-the-domain evaluations. By looking into the experimental results in Table 1, we observe that ComboScorer trained with a V-MultiVerS and setting the number of negative samples to 20 can enable best in-domain performance (i.e., its leading performance on SciFact). On another two datasets about out-of-domain scenarios, the use of V-MultiVerS trained on few negative samples

Method	Recall - SciFact						Recall - SciFact-Open						Recall - Check-COVID					
	R@50	R@20	R@10	R@5	R@3	R@1	R@50	R@20	R@10	R@5	R@3	R@1	R@50	R@20	R@10	R@5	R@3	R@1
BM25	73.68	67.94	61.24	55.50	48.33	35.41	59.76	43.82	31.87	23.51	16.33	7.57	87.91	81.96	75.02	67.59	61.35	46.18
monoT5-3B	90.91	87.56	85.65	78.47	70.33	55.02	87.25	72.11	58.96	39.44	29.88	11.16	95.84	93.16	89.49	82.06	74.93	58.28
monoT5-3B(Med)	91.39	87.56	85.17	78.95	70.81	55.50	85.66	71.31	57.77	41.04	28.69	10.36	95.54	93.26	89.20	81.86	74.93	57.88
ComboScorer(N20)	92.82	89.47	85.65	80.38	77.51	61.72	87.65	72.11	62.15	43.82	30.68	11.55	95.74	93.76	90.68	83.75	76.51	56.39
ComboScorer(N10)	92.34	89.00	87.08	82.30	76.56	60.29	88.84	74.10	63.75	44.22	33.07	11.16	96.13	94.05	91.58	84.64	76.71	59.56
ComboScorer(N5)	92.34	88.52	85.65	81.34	73.21	55.98	91.63	76.49	59.36	47.01	35.86	11.95	96.13	94.55	91.48	84.04	77.80	61.84
+VeriRel(baseline)	90.91	88.52	85.65	78.95	73.21	57.89	84.46	70.92	55.38	35.46	24.70	9.96	96.73	91.50	83.66	71.24	60.13	43.14
+VeriRel(N20)	91.87	89.47	87.08	79.90	75.12	60.77	85.26	70.52	56.97	40.24	27.89	9.96	96.73	92.81	90.85	78.43	69.28	48.37
+VeriRel(N10)	91.87	89.47	85.65	80.38	75.12	61.72	86.45	71.31	58.17	40.64	27.09	10.76	96.73	94.12	91.50	81.05	71.24	53.59
+VeriRel(N5)	91.87	90.43	87.08	82.30	75.60	62.20	87.65	72.91	58.57	41.43	28.69	11.55	97.39	96.08	92.81	86.93	80.39	55.56

Table 2: Performance of baselines, ComboScorer and +VeriRel in Recall@ k with cut-off k ranges from 50 to 1.

(N=5) consistently results in the best performance, which indicates the value of a general verifier for out-of-domain evidence retrieval.

Next, we investigate the impact of ComboScorer with respect to the ratio of retrieving relevant documents to claims via the hit metrics discussed in Section 4.5. Table 3 presents the experimental results evaluated by the hit metrics on the SciFact and SciFact-Open datasets (more in Appendix A). Check-Covid dataset is not included since it has only one relevant evidential document to each claim and the corresponding performance can be indicated via Recall@ k in Table 1. According to the experimental results, we observe that ComboScorer can consistently outperform baselines to retrieve more relevant documents for all claims on average with higher hit-all and hit-one scores. Again, we observe the identical in-domain and out-of-domain effects while using verifiers trained on different numbers of negative samples (i.e., setting N to 20 for in-domain and 5 for out-of-domain scenarios).

Overall, by validating our assumption in this preliminary study, we conclude that including verification feedback to assess document relevance, in addition to semantic relevance, can indeed improve the retrieval effectiveness to identify relevant evidential documents for scientific fact checking.

Method/Top 20	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	71.58	69.47	80.65	79.21
monoT5-3B	90.00	87.89	93.19	91.76
monoT5-3B(Med)	90.00	87.89	93.19	91.76
Comboscorer(N20)	92.63	90.00	94.98	93.19
Comboscorer(N10)	92.11	89.47	94.62	92.83
Comboscorer(N5)	91.58	88.95	94.27	92.47
Method/Top 20	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	76.54	38.27	93.19	82.08
monoT5-3B	96.30	61.73	98.92	88.89
T5(MS MARCO MED)	95.06	59.26	98.57	88.17
Comboscorer(N20)	98.77	66.67	99.64	90.32
Comboscorer(N10)	98.77	66.67	99.64	90.32
Comboscorer(N5)	100.00	71.60	100.00	91.76

Table 3: Hit metrics on SciFact and SciFact-Open.

5.2 +VeriRel performance

After validating the assumption about the value of adding verification feedback to retrieval, we turn to the evaluation of our +VeriRel model, a trained ranker that approximates ComboScorer. Table 2 includes the experimental results on three datasets. According to the results, +VeriRel outperforms the baselines under most evaluation circumstances. Performance for Recall @10 and @3 on the SciFact-Open dataset are exceptions but +VeriRel’s performance is still close to the most competitive baseline. To ensure a fair comparison, we also include +VeriRel trained on the semantic relevance score only, calculated by the monoT5-3B model and named +VeriRel(baseline). The experimental results indicate the effective approximation to ComboScorer with advanced retrieval performance. Specifically, when comparing the performance between +VeriRel and ComboScorer, we observe that ComboScorer as an ideal scoring function can still outperform +VeriRel in most cases apart from the evaluation on the Check-COVID dataset with the evaluation cut-off larger than 1. This can be caused by the limitation of the used SciBERT model to process long documents, since 27.4% of inputs, combining claim and abstract, exceed 512 tokens, which is the token limit of SciBERT. This could result in information loss to allow effective relevance assessment. Hence, we aim to further improve the +VeriRel with more advanced language processing models as backbones to address long-context inputs in future studies.

5.3 Verification improvement with +VeriRel

After validating the successful retrieval improvement with our proposed +VeriRel model, it is essential to evaluate whether the improvement can further benefit the downstream verification effectiveness. Table 4 shows the verification accuracy based on using +VeriRel and the state-of-the-art monoT5-

3B model. To fairly compare performance, we use MultiVerS, the state-of-the-art verifier on SciFact, and initiate using the released checkpoint (Wadden et al., 2022b) for verification assessment. Note that, the experimental results on SciFact-Open and Check-COVID are not included due to the limited generalizability of MultiVerS. For example, it predicts 204 oracle evidence out of 251 as ‘not enough information’ on the SciFact-Open dataset, making it difficult to conclude meaningful insights. For the retrieval setup, we first set the initial retrieval cut-off to 2,000 and then rerank the documents to get the top 3, 5 and 10 documents for downstream verification. We refer to this evaluation as SciFact (offline). We also run an additional test setup by submitting the results to the public SciFact leaderboard provided by the shared task SCIVER (Wadden et al., 2020; Wadden and Lo, 2021). We follow Wadden et al. (2022b) by using the top 20 initial retrieved documents, instead of the top 2,000 documents, by BM25 and then rerank to get the top documents.

Model	Verification performance			Retrieval performance
	P	R	F1	
+ MultiVerS				Recall@k
Top 10	SciFact(offline)			Recall@10
monoT5-3B	74.52	55.98	63.93	86.60
+VeriRel(N5)	75.88	61.72	68.07	88.04
Top 5	SciFact(offline)			Recall@5
monoT5-3B	73.03	62.20	67.18	80.38
+VeriRel(N5)	72.48	65.55	68.84	84.21
Top 3	SciFact(offline)			Recall@3
monoT5-3B	76.43	57.42	65.57	73.68
+VeriRel(N5)	77.78	63.64	70.00	78.95
Top 10	SciFact(leaderboard)			
monoT5-3B	73.83	71.17	72.48	Not accessible
+VeriRel(N5)	73.83	71.17	72.48	Not accessible
Top 5	SciFact(leaderboard)			
monoT5-3B	74.88	69.82	72.26	Not accessible
+VeriRel(N5)	75.12	70.72	72.85	Not accessible
Top 3	SciFact(leaderboard)			
monoT5-3B	77.04	68.08	72.25	Not accessible
+VeriRel(N5)	75.86	69.37	72.47	Not accessible

Table 4: Verification performance by inputting document retrieved by proposed +VeriRel and baseline.

Regarding the evaluation setup of SciFact(offline), +VeriRel can consistently improve the verification accuracy with higher F1 scores, when compared to the semantic relevance-based approach. The verification performance can achieve a 70% F1 score with the choice of using the top 3 relevant documents for verification. Meanwhile, by comparing the experimental results when submitting to the leaderboard, we observe that +VeriRel can still consistently improve the baseline for improved verification performance with the maximum 72.85% F1 score.

In addition, we list leading verification ap-

Model	Verification performance		
	P	R	F1
VerT5erini	64.03	72.97	68.21
ParagraphJoint	75.81	63.51	69.12
MultiVerS	73.83	71.17	72.48
ARSJOINT	72.22	70.27	71.23
MultiVerS +VeriRel(N5)Top5	75.12	70.72	72.85

Table 5: Top fact checking systems in the leaderboard.

proaches in the leaderboard in Table 5 and show that our solution can advance the best-performing MultiVerS with a higher F1 score with a wider margin than the second-ranked approach (i.e., ARSJOINT). These findings indicate that +VeriRel can improve the retrieval effectiveness and consistently benefit the downstream verification performance.

6 Conclusion

This study presents +VeriRel, a novel approach that enhances document retrieval for scientific fact checking by leveraging feedback from verification stages. By incorporating a verification reward model into the ranking mechanism, +VeriRel consistently improves retrieval accuracy, prioritizing more relevant and evidential documents. Experiments show that +VeriRel outperforms traditional methods in both scalability and generalization, especially when dealing with large, diverse, and previously unseen corpora. The use of downstream verification feedback as an automated relevance feedback mechanism enables more robust and effective document retrieval, which is particularly crucial in scientific domains that demand precision and high-quality evidence. In particular, according to our findings, we encourage the separation of the training of the verification reward model and the claim verifier. Initially, the verification reward model should be trained with a smaller number of negative samples, allowing generalisable identification of relevant evidence. Once the reranker is optimized using this feedback, a separate, tailored claim verifier can be trained for the inference stage.

Our findings highlight that the key to improving document retrieval lies in the careful balance of feedback integration, with fewer negative samples offering better scalability and adaptability to new datasets. This novel approach not only bridges a critical gap in the existing fact checking pipeline but also paves the way for future enhancements in scientific fact checking systems by effectively linking retrieval and verification components.

Limitations

While +VerirRel shows promise in improving document retrieval, there are several limitations to consider. A limitation is the truncation of input data when using models like SciBERT, which affects the quality of the reranking process due to the loss of critical information beyond the token limit. Moreover, the feedback mechanism relies heavily on the quality of the verification model, which means that inaccuracies in the verifier can propagate and affect the retrieval performance. Addressing these limitations will require further research into optimizing model efficiency, reducing biases, and improving the scalability of the verification-feedback mechanism.

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Appendix

A Hit metrics of ComboScorer

Method/Top 50	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	77.37	74.74	84.59	82.80
monoT5-3B	93.16	91.05	95.34	93.91
monoT5-3B(Med)	93.68	91.58	95.70	94.27
ComboScorer(N20)	95.26	92.63	96.77	94.98
ComboScorer(N10)	94.74	92.11	96.42	94.62
ComboScorer(N5)	94.74	92.11	96.42	94.62

Method/Top 20	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	71.58	69.47	80.65	79.21
monoT5-3B	90.00	87.89	93.19	91.76
monoT5-3B(Med)	90.00	87.89	93.19	91.76
ComboScorer(N20)	92.63	90.00	94.98	93.19
ComboScorer(N10)	92.11	89.47	94.62	92.83
ComboScorer(N5)	91.58	88.95	94.27	92.47

Method/Top 10	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	65.79	62.63	76.70	74.55
monoT5-3B	88.95	87.37	92.47	91.40
monoT5-3B(Med)	88.42	86.32	92.11	90.68
ComboScorer(N20)	89.47	87.89	92.83	91.76
ComboScorer(N10)	90.53	87.89	93.55	91.76
ComboScorer(N5)	88.95	86.84	92.47	91.04

Method/Top 5	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	59.47	56.84	72.40	70.61
monoT5-3B	82.63	80.53	88.17	86.74
monoT5-3B(Med)	83.16	81.05	88.53	87.10
ComboScorer(N20)	84.21	82.63	89.25	88.17
ComboScorer(N10)	85.79	84.21	90.32	89.25
ComboScorer(N5)	85.79	82.63	90.32	88.17

Method/Top 3	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	52.63	50.53	67.74	66.31
monoT5-3B	75.79	72.63	83.51	81.36
monoT5-3B(Med)	76.84	74.21	84.95	82.44
ComboScorer(N20)	82.11	80.53	87.81	86.74
ComboScorer(N10)	82.11	78.95	87.81	85.66
ComboScorer(N5)	78.95	75.79	85.66	83.51

Method/Top 1	SciFact			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	38.95	37.89	58.42	57.71
monoT5-3B	60.53	57.89	73.12	71.33
monoT5-3B(Med)	61.05	58.42	73.48	71.68
ComboScorer(N20)	67.89	65.26	78.14	76.34
ComboScorer(N10)	66.32	63.16	77.06	74.91
ComboScorer(N5)	61.58	58.95	73.84	72.04

Table 6: Top-k hit metrics / SciFact

Method/Top 50	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	88.89	51.85	96.77	86.02
monoT5-3B	98.77	76.54	99.64	93.19
monoT5-3B(Med)	98.77	75.31	99.64	92.83
ComboScorer(N20)	100	81.48	100	94.62
ComboScorer(N10)	100	82.72	100	94.98
ComboScorer(N5)	100	83.95	100	95.34

Method/Top 20	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	76.54	38.27	93.19	82.08
monoT5-3B	96.30	61.73	98.92	88.89
monoT5-3B(Med)	95.06	59.26	98.57	88.17
ComboScorer(N20)	98.77	66.67	99.64	90.32
ComboScorer(N10)	98.77	66.67	99.64	90.32
ComboScorer(N5)	100	71.60	100	91.76

Method/Top 10	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	59.26	28.40	88.17	79.21
monoT5-3B	88.89	54.32	96.77	86.74
monoT5-3B(Med)	87.65	53.09	96.42	86.38
ComboScorer(N20)	96.30	61.73	98.92	88.89
ComboScorer(N10)	97.53	58.02	99.28	87.81
ComboScorer(N5)	92.59	53.09	97.85	86.38

Method/Top 5	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	49.38	20.99	85.30	77.06
monoT5-3B	77.78	38.27	93.55	82.08
monoT5-3B(Med)	79.01	40.74	93.91	82.80
ComboScorer(N20)	85.19	39.51	95.70	82.44
ComboScorer(N10)	85.19	38.27	95.70	82.08
ComboScorer(N5)	87.65	44.44	96.42	83.87

Method/Top 3	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	40.74	18.52	82.80	76.34
monoT5-3B	60.49	25.93	88.53	78.49
monoT5-3B(Med)	61.73	28.40	88.89	79.21
ComboScorer(N20)	71.60	27.16	91.76	78.85
ComboScorer(N10)	76.54	30.86	93.19	79.93
ComboScorer(N5)	77.78	32.10	93.55	80.29

Method/Top 1	SciFact-Open			
	hit-one evi	hit-all evi	hit-one	hit-all
BM25	23.46	6.17	77.78	72.76
monoT5-3B	34.57	7.41	81.00	73.12
monoT5-3B(Med)	32.10	6.17	80.29	72.76
ComboScorer(N20)	35.80	8.64	81.36	73.48
ComboScorer(N10)	34.57	8.64	81.00	73.48
ComboScorer(N5)	37.04	9.88	81.72	73.84

Table 7: Top-k hit metrics / SciFact-Open

B Reproducibility Study

Method	R@50	Recall - SciFact				
		R@20	R@10	R@5	R@3	R@1
BM25	73.68	67.94	61.24	55.50	48.33	35.41
monoT5-3B	90.91	87.56	85.65	78.47	70.33	55.02
monoT5-3B(Med)	91.39	87.56	85.17	78.95	70.81	55.50
ComboScorer(N20)	92.44 ± 0.19	89.19 ± 0.57	86.70 ± 0.63	82.11 ± 0.99	78.95 ± 1.00	61.91 ± 1.53
ComboScorer(N10)	92.34 ± 0.00	89.09 ± 0.19	86.79 ± 0.49	82.01 ± 0.83	75.60 ± 0.53	59.62 ± 0.68
ComboScorer(N5)	92.25 ± 0.19	88.52 ± 0.30	85.74 ± 0.19	81.53 ± 0.94	74.26 ± 0.56	56.55 ± 0.77

Table 8: Repeated evaluation of Comboscoer, on SciFact

Method	R@50	Recall - SciFact-Open				
		R@20	R@10	R@5	R@3	R@1
BM25	59.76	43.82	31.87	23.51	16.33	7.57
monoT5-3B	87.25	72.11	58.96	39.44	29.88	11.16
monoT5-3B(Med)	85.66	71.31	57.77	41.04	28.69	10.36
ComboScorer(N20)	88.53 ± 0.53	74.02 ± 0.97	60.88 ± 1.08	44.14 ± 1.30	32.03 ± 1.62	12.11 ± 1.02
ComboScorer(N10)	89.24 ± 0.94	74.88 ± 0.74	62.55 ± 0.98	45.02 ± 0.88	32.75 ± 0.68	12.17 ± 0.83
ComboScorer(N5)	91.95 ± 0.47	75.70 ± 0.50	59.92 ± 1.42	46.21 ± 1.04	34.74 ± 0.59	12.29 ± 0.58

Table 9: Repeated evaluation of Comboscoer, on SciFact-Open

Method	R@50	Recall - Check-COVID				
		R@20	R@10	R@5	R@3	R@1
BM25	87.91	81.96	75.02	67.59	61.35	46.18
monoT5-3B	95.84	93.16	89.49	82.06	74.93	58.28
monoT5-3B(Med)	95.54	93.26	89.20	81.86	74.93	57.88
ComboScorer(N20)	95.98 ± 0.11	94.01 ± 0.11	90.47 ± 0.25	83.25 ± 0.43	75.64 ± 0.67	57.98 ± 0.99
ComboScorer(N10)	95.86 ± 0.08	93.81 ± 0.38	90.54 ± 0.98	83.41 ± 0.78	76.19 ± 0.72	59.41 ± 0.75
ComboScorer(N5)	95.88 ± 0.13	94.08 ± 0.35	90.88 ± 0.56	83.88 ± 0.38	77.13 ± 0.59	60.58 ± 1.25

Table 10: Repeated evaluation of Comboscoer, on Check-COVID

Method	R@50	Recall - unprocessed SciFact-Open				
		R@20	R@10	R@5	R@3	R@1
BM25	66.09	54.78	45.22	38.04	30.87	20.22
monoT5-3B	88.91	79.13	71.09	57.17	48.26	31.09
monoT5-3B(Med)	88.26	78.70	70.22	58.26	48.48	30.87
ComboScorer(N20)	90.30 ± 0.22	80.71 ± 0.54	72.61 ± 0.48	61.39 ± 1.21	53.35 ± 0.86	34.74 ± 0.75
ComboScorer(N10)	90.65 ± 0.51	80.79 ± 0.74	73.57 ± 0.56	61.83 ± 0.45	52.22 ± 0.52	33.72 ± 0.25
ComboScorer(N5)	92.09 ± 0.17	81.52 ± 0.31	71.65 ± 0.71	62.26 ± 0.53	52.70 ± 0.18	32.45 ± 0.40

Table 11: Repeated evaluation of Comboscoer, Recall@K in unprocessed SciFact-Open

C Other pretrained models

SciFact/+VeriRel(N5)	R@50	R@20	R@10	R@5	R@3	R@1
SciBERT	91.87	90.43	87.08	82.30	75.60	62.20
RoBERTa	90.91	89.47	85.65	78.95	72.73	53.11
Clinical-Longformer	86.12	83.73	80.38	76.08	71.29	52.63
SciFact-Open	R@50	R@20	R@10	R@5	R@3	R@1
SciBERT	87.65	72.91	58.57	41.43	28.69	11.55
RoBERTa	86.45	72.51	57.37	40.24	27.89	11.16
Clinical-Longformer	76.89	61.35	51.00	35.06	24.30	9.96
Check-COVID	R@50	R@20	R@10	R@5	R@3	R@1
SciBERT	97.39	96.08	92.81	86.93	80.39	55.56
RoBERTa	94.35	92.17	87.91	80.48	72.94	53.00
Clinical-Longformer	86.32	79.88	72.15	62.83	55.80	40.63

Table 12: More pretrained models for +VeriRel(N5)