Graphical Resource Allocation with Matching-Induced Utilities

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Abstract

Motivated by real-world applications, we study the fair allocation of graphical 1 2 resources, where the resources are the vertices in a graph. Upon receiving a set of 3 resources, an agent's utility equals the weight of the maximum matching in the induced subgraph. We care about maximin share (MMS) fairness and envy-freeness 4 up to one item (EF1). Regarding MMS fairness, the problem does not admit a finite 5 approximation ratio for heterogeneous agents. For homogeneous agents, we design 6 constant-approximation polynomial-time algorithms, and also note that significant 7 amount of social welfare is sacrificed inevitably in order to ensure (approximate) 8 9 MMS fairness. We then consider EF1 allocations whose existence is guaranteed. We show that for homogeneous agents, there is an EF1 allocation that ensures at 10 least a constant fraction of the maximum possible social welfare. However, the 11 social welfare guarantee of EF1 allocations degrades to 1/n for heterogeneous 12 agents, where n is the number of agents. Fortunately, for two special yet typical 13 cases, namely binary-weight and two-agent, we are able to design polynomial-time 14 algorithms ensuring a constant fractions of the maximum social welfare. 15

16 **1** Introduction

Resource allocation has been actively studied due to its practical applications [Moulin, 2003; Goldman 17 and Procaccia, 2014; Flanigan et al., 2021]. Traditionally, the utilities are assumed to be additive 18 which means an agent's value for a bundle of resources equals the sum of each single item's marginal 19 utility. But in many real-word problems, the resources have graph structures and thus the agents' 20 utilities are not additive but depend on the structural properties of the received resources. For example, 21 Peer Instruction (PI) has been shown to be an effective learning approach based on a project conducted 22 at Harvard University, and one of the simplest ways to implement PI is to pair the students [Crouch 23 and Mazur, 2001]. Consider the situation when we partition students to advisors, where the advisors 24 will adopt PI for their assigned students. Note that the advisors may hold different perspectives on 25 how to pair the students based on their own experience and expertise, and they want to maximize 26 the efficiency of conducting PI in their own assigned students. How should we assign the students 27 fairly to the advisors? How can we maximize the social welfare among all (approximately) fair 28 assignments? In this work, we take an algorithm design perspective to solve these two questions. 29 Similar pairwise joint work also appears as long-trip coach driver vs co-driver and accountant vs 30 cashier, which is widely investigated in matching theory [Lovász and Plummer, 2009]. 31

The graphical nature of resources has been considered in the literature (see, e.g., [Bouveret *et al.*, 2017; Suksompong, 2019; Bilò *et al.*, 2019; Igarashi and Peters, 2019]). In this line of research, the graph is used to characterize feasible allocations (such as the resources allocated to each agent should be connected), but the agents still have additive utilities over allocated items. With graphical resources,

the value of a set of resources does not solely depend on the vertices or the edge weights, but decided

37 by the combinatorial structure of the subgraph, namely, maximum matching in our problem. Graph

structure is also considered in cooperative game theory (i.e., hedonic games) Bogomolnaia and

Jackson [2002]; Elkind and Wooldridge [2009]; Aziz *et al.* [2019], but this is not a resource allocation

40 problem and its major concern is how stable coalition structure can be formed.

Our problem also aligns with the research of balanced graph partition [Miyazawa et al., 2021]. 41 Although there are heuristic algorithms in the literature [Kress et al., 2015; Barketau et al., 2015] that 42 partition a graph when the subgraphs are evaluated by maximum matchings, these algorithms do not 43 have theoretical guarantees. Our first fairness criterion is the maximin share (MMS) fairness proposed 44 by Budish [2011], which generalizes the max-min objective in Santa Claus problem [Bansal and 45 Sviridenko, 2006]. Informally, the MMS value of an agent is her best guarantee if she is to partition 46 the graph into several subgraphs but receives the worst one. We aim at designing efficient algorithms 47 with provable approximation guarantees. As will be clear later, to achieve (approximate) MMS 48 fairness, a significant amount of social welfare has to be inevitably sacrificed. Our second fairness 49 notion is envy-freeness (EF) [Foley, 1967]. In an EF allocation, no agent prefers the allocation of 50 another agent to her own. Since the resources are indivisible, such an allocation barely exists, and 51 recent research in fair division focuses on achieving its relaxations instead. One of the most widely 52 accepted and studied relaxations is envy-freeness up to one item (EF1) [Budish, 2011], which requires 53 the envy to be eliminated after removing one item. Lipton et al. [2004] proved that an EF1 allocation 54 always exists even with combinatorial valuations.¹ It is noted that an arbitrary EF1 allocation may 55 have low social welfare, and our goal is to compute an EF1 allocation which preserves a large fraction 56 of the maximum social welfare without fairness constraints. The social welfare loss by enforcing the 57 allocations to be EF1 is quantified by price of EF1 [Bei et al., 2021]. 58

59 1.1 Our Results

We study the fair allocation of graphical resources when the resources are indivisible and correspond
to the vertices in the graph, and the agents' valuations are measured by the weight of the maximum
matchings in the induced subgraphs. The fairness of an allocation is measured by maximin share
(MMS) and envy-free up to one item (EF1). We aim at designing efficient algorithms that compute

⁶⁴ fair allocations with high social welfare. Our main contributions are summarized as follows.

We first consider homogeneous agents when their valuations are identical. For homogeneous agents, 65 the MMS fairness degenerates to the max-min objective, i.e., partitioning the vertices so that the 66 minimum weight of the maximum matchings in the subgraphs is maximized. It is easy to see 67 that an MMS fair allocation always exists but finding it is NP-hard. We design a polynomial-time 68 1/8-approximation algorithm for arbitrary number of agents, and show that when the problem only 69 involves two agents, the approximation ratio can be improved to 2/3. It is noted that, to ensure any 70 finite approximation of MMS fairness, significant amount of social welfare is inevitably sacrificed. 71 Regarding EF1 fairness, we design a polynomial-time algorithm that computes an EF1 allocation 72 whose social welfare is at least 2/3 + 2/(9n - 3) fraction of the maximum social welfare that can be 73 achieved without fairness constraints, where n is the number of agents. Note that when n = 2, the 74 approximation ratio is 4/5, and we conjecture that there always exists an EF1 allocation that achieves 75 the maximum social welfare for any number of agents. 76 We then consider the case of heterogeneous agents. Unfortunately, we show strong impossibility 77

results for the general case. Particularly, for MMS fairness, no algorithm has bounded approximation ratio even if there are two agents with binary weights. For EF1 fairness, no EF1 allocation can ensure better than 1/n fraction of the maximum social welfare, but this result does not exclude the possibility of constant approximations for two special cases. In fact, for both two-agent case and binary-weight case, we design polynomial-time algorithms that guarantee 1/3 fraction of the maximum social welfare. Moreover, for the two-agent case, the approximation ratio is the best possible.

84 1.2 Related Works

85 Two separate research lines are closely related to our work, namely graph partition and fair division.

¹The algorithm in [Lipton *et al.*, 2004] was originally published in 2004 with a different targeting property. In 2011, Budish [2011] formally proposed the notion of EF1 fairness.

Graph Partition. Partitioning graphs into balanced subgraphs has been extensively studied in opera-86 tions research [Miyazawa et al., 2021] and computer science [Buluc et al., 2016]. There are several 87 popular objectives for evaluating whether a partition is balanced. Among the most prominent ones are 88 the max-min (or min-max) objectives, where the goal is to maximize (or minimize) the total weight 89 of the minimum (or maximum) part. Particularly, the vehicle routing problem (VRP) [Koc et al., 90 2016], which generalizes the travelling salesperson problem (TSP), is closely related to our work. It 91 asks for an optimal set of routes for a number of vehicles, to visit a set of customers. There are a 92 number of popular variants for the VRP, e.g., the so called heterogeneous vehicle routing problem 93 [Yaman, 2006; Rathinam et al., 2020]. There are many other combinatorial structures studied in graph 94 partitioning problems. For example, in the min-max tree cover (a.k.a. nurse station location) problem, 95 the task is to use trees to cover an edge-weighted graph such that the largest tree is minimized [Khani 96 and Salavatipour, 2014]. This problem also falls under the umbrella of a more general problem, the 97 graph covering problem, where a set of pairwise disjoint subgraphs (called templates) is used to 98 cover a given graph, such as paths [Farbstein and Levin, 2015], cycles [Traub and Tröbst, 2020], and 99 matchings [Kress et al., 2015]. 100

Fair Division. Allocating a set of indivisible items among multiple agents is a fundamental problem 101 in the fields of multi-agent systems and computational social choice, and we refer the readers to 102 recent surveys [Amanatidis et al., 2022; Aziz et al., 2022] for more detailed discussion. Envy-103 freeness (EF) and maximin share fairness (MMS) are two well accepted and extensively studied 104 solution concepts. However, with indivisible items, these requirements are demanding and thus 105 the state-of-the-art research mostly studies their relaxations and approximations. For example, 106 107 EF1 allocation is studied as a relaxation of EF which always exists [Lipton et al., 2004]. Various constant approximation algorithms for MMS allocations are proposed in [Kurokawa et al., 2018; 108 Garg and Taki, 2021] for additive valuations and in [Barman and Krishnamurthy, 2020; Ghodsi et 109 al., 2018] for subadditive valuations. Our work focuses on indivisible graphical items where agents 110 have combinatorial valuations (neither subadditive nor superadditive) depending on the structural 111 properties. Moreover, all the existing algorithms for non-additive valuations run in polynomial time 112 only if the computation of valuations is assumed to be effortless (i.e., oracles). In contrast, in this 113 work, we aim at designing truly polynomial-time approximation algorithms without valuation oracles. 114

115 2 Preliminaries

Denote by G = (V, E) an undirected graph without reflexive edges, where V contains all vertices 116 and E contains all the edges. The vertices are the items that are to be allocated to n heterogeneous 117 agents, denoted by N. Each agent i has an edge weight function $w_i: E \to \mathbb{R}^+ \cup \{0\}$, which 118 may be different from others'. If $w_i(e) \in \{0,1\}$ for all $e \in E$, then the weight function is called 119 binary. Let $\mathbf{w} = (w_1, \dots, w_n)$. A matching $M \subseteq E$ is a set of vertex-disjoint edges, and let $w_i(M) = \sum_{e \in M} w_i(e)$. For any subgraph G', let V(G') and E(G') be the sets of vertices and edges in G', respectively. An allocation $\mathbf{X} = (X_1, \dots, X_n)$ is a partition of V such that $\bigcup_{i \in N} X_i = V$ and $X_i \cap X_j = \emptyset$ for $i \neq j$. If $\bigcup_{i \in N} X_i \subsetneq V$, the allocation is called *partial*. Each agent *i* has a utility function $u_i : 2^V \to \mathbb{R}^+ \cup \{0\}$, where $u_i(X_i)$ equals the weight of a maximum (weighted) 120 121 122 123 124 matching in $G[X_i]$. When the agents have identical valuations (i.e., homogeneous agents), we omit 125 the subscript and use $w(\cdot)$ and $u(\cdot)$ to denote all agents' weight and utility functions. A problem 126 instance is denoted by $\mathcal{I} = (G, N)$. When we want to highlight the weight function, w is also 127 included as a parameter, i.e., $\hat{\mathcal{I}} = (\hat{G}, N, w)$. 128

Next we introduce the solution concepts. Our first fairness notion is *maximin share* (MMS) [Budish, 2011]. Letting $\Pi_n(V)$ be the set of all *n*-partitions of *V*, the maximin share of agent *i* is

$$\mathsf{MMS}_i(\mathcal{I}) = \max_{\mathbf{X} \in \Pi_n(V)} \min_{j \in N} u_i(X_j).$$

We may write MMS_i for short if \mathcal{I} is clear from the context. Therefore agent *i* is satisfied regarding MMS fairness if her utility is no smaller than MMS_i .

Definition 2.1 (α -MMS). For any $\alpha \ge 0$, an allocation $\mathbf{X} = (X_1, \dots, X_n)$ is called α -approximate maximin share (α -MMS) fair if for all agents $i \in N$,

- $u_i(X_i) \ge \alpha \cdot \mathsf{MMS}_i.$
- 135 *The allocation is called MMS fair if* $\alpha = 1$.

The second fairness notion is about *envy-freeness* (EF). An allocation **X** is called EF if no agent envies any other agent's bundle, i.e.,

 $u_i(X_i) \ge u_i(X_j)$ for all agents $i, j \in N$.

We can observe that it is very hard to satisfy EF for an arbitrary instance. Consider a simple counter example, where the graph is a triangle and two agents have weight 1 for all edges. Then in every allocation, there is one agent who gets at most one vertex (with utility 0) and the other agent gets at least two vertices (which contains an edge and thus has utility 1). Accordingly, we focus on the *envy-free up to one item* instead [Budish, 2011].

Definition 2.2 (EF1). An allocation $\mathbf{X} = (X_1, \dots, X_n)$ is called envy-free up to 1 item (*EF1*) if for any *i* and *j*, there exists $g \in X_j$ such that $u_i(X_i) \ge u_i(X_j \setminus \{g\})$.

Besides fairness, we also want the allocation to be efficient. Given an allocation $\mathbf{X} = (X_1, \dots, X_n)$, the *social welfare* of \mathbf{X} is $\mathsf{sw}(\mathbf{X}) = \sum_{i \in N} u_i(X_i)$. Note that given any instance \mathcal{I} , the best possible social welfare of any allocation is the weight of a maximum matching in the graph G by setting the weight of each edge to $\max_{i \in N} w_i(e)$, which is denoted by $\mathsf{sw}^*(\mathcal{I})$. If the instance \mathcal{I} is clear from the context, we also denote $\mathsf{sw}^*(\mathcal{I})$ as sw^* for short.

150 3 Homogeneous Agents

151 We start with the case of homogeneous agents when the agents have identical valuations.

152 3.1 MMS Fair Allocations for Homogeneous Agents

With identical valuations, the MMS fairness degenerates to the max-min objective, where the problem is to partition a graph into n subgraphs so that the smallest weight of the maximum matchings in these subgraphs is maximized. It is easy to see that finding such an allocation is NP-hard even when there are two agents and the graph contains a set of disjoint edges, which is essentially a Partition problem. Therefore, we aim at designing polynomial-time approximation algorithms to achieve the MMS fair objective. Without loss of generality, in this section, we assume $w(e) \ge 1$ for all $e \in E$. Since the agents have identical valuations, we omit the subscript in MMS_i and simply write MMS.

- 160 Our main result in this section is as follows.
- 161 **Theorem 3.1.** We can compute a 1/8-MMS allocation in polynomial time for homogeneous agents.

Before proving the theorem, we explain the intuition of Algorithm 1. Given an instance $\mathcal{I} = (G, N)$, to ensure the maximum matching in every subset of vertices to be large, we first try to allocate a maximum matching in the original graph. Specifically, we compute a maximum matching in Gdenoted by $M^* \subseteq E$, and then partition M^* into n bundles (M_1, \dots, M_n) where $w(M_1) \ge \dots \ge$ $w(M_n)$ such that $w(M_n)$ is as large as possible. This task is NP-hard and thus we instead use the following simple greedy solution, which we call greedy partition of M^* .

168 **Greedy Partition.** Given a matching M, partition M into $\Gamma(M) = (M_1, \dots, M_n)$ as follows.

- Sort and rename the edges in M such that $w(e_1) \ge \cdots \ge w(e_k)$ where k = |M|.
- Initially set $M_1 = \cdots = M_n = \emptyset$.

• For $i = 1, \dots, k$, select j such that $w(M_j) \le w(M_{j'})$ for all j' and set $M_j = M_j \cup \{e_i\}$.

• Sort and rename M_1, \dots, M_n so that $w(M_1) \ge \dots \ge w(M_n)$.

The greedy partition of M^* corresponds to an allocation of vertices where unmatched vertices $V' = V \setminus \bigcup_{i \in N} V(M_i)$ can be allocated arbitrarily. The good news is that such an allocation achieves MMS for all $\alpha \in V$

175 MMS fairness when the graph is unweighted, i.e., w(e) = w(e') for all $e, e' \in E$.

Lemma 3.2. If G is unweighted, the greedy partition (M_1, \dots, M_n) of M^* is an MMS allocation.

The bad news is that such an allocation does not have any bounded approximation guarantee when the edges have distinct weights. Consider the following example with two agents and the graph is

shown in Figure 1 where $\Delta > 1$ is arbitrarily large. Any allocation with bounded approximation ratio



Figure 1: A bad example when greedy partition does not have bounded approximation guarantee of MMS.

of MMS fairness ensures that every agent has value 1, but by partitioning the maximum matching (which contains a single edge with weight Δ) the smaller bundle has value 0. However, if $|M_1| \ge 2$, such an allocation is 1/2-MMS.

Lemma 3.3. If $|M_1| \ge 2$, $\Gamma(M^*)$ corresponds to an allocation that is 1/2-MMS fair.

The tricky case is when M_1 contains a single edge e^* . To use the approach in Lemma 3.3 to derive

¹⁸⁵ 1/2-MMS fair, we iteratively decrease the weight of e^* and re-compute a maximum matching until ¹⁸⁶ $|M_1| \ge 2$. For simplicity, assume all edge weights are powers of 2. This is without much loss of

generality which decreases the approximation ratio by at most 1/2.

Lemma 3.4. Let $\mathcal{I} = (G, N, w)$ and $\mathcal{I}' = (G, N, w')$ be two instances where \mathcal{I}' is obtained from 189 \mathcal{I} by rounding all edge weights down to the nearest power of 2. If (X_1, \dots, X_n) is an α -MMS 190 allocation of \mathcal{I}' , then it is an $\alpha/2$ -MMS allocation of \mathcal{I} .

We prove Lemmas 3.2, 3.3, and 3.4 in the appendix. Now we are ready to describe Algorithm 1. 191 We first compute a maximum matching M^* and its greedy partition $\Gamma(M^*) = (M_1, \cdots, M_n)$ such 192 that $w(M_1) \geq \cdots \geq w(M_n)$. If $|M_1| \geq 2$, combining Lemmas 3.3 and 3.4, we are safe to output 193 the corresponding partition of vertices so that the approximation ratio is at least 1/4. If $|M_1| = 1$, 194 we consider two cases. If $w(M_n) \ge 1/2 \cdot w(M_1)$, $w(M_n)$ is still not too small and we can stop the 195 algorithm with a constant approximation ratio. However, if $w(M_n) < 1/2 \cdot w(M_1)$, it means the 196 utility of the smallest bundle is much less than that of the largest bundle. Then we update the edge 197 weights: Let H be the edges with weights no smaller than $w(e_1)$ where e_1 is the edge in M_1 , and 198 decrease their weights to $1/2 \cdot w(e_1)$. By repeating the above procedure, eventually we reach an 199 allocation such that $w(M_n) \ge 1/2 \cdot w(M_1)$ or $|M_1| \ge 2$.

Algorithm 1: Approximately MMS Fair Allocation Algorithm for n Homogeneous Agents

Input: Instance $\mathcal{I} = (G, N)$ with G = (V, E; w). **Output:** Allocation $\mathbf{X} = (X_1, \dots, X_n)$. 1: For all $e \in E$, reset

$$w(e) = 2^{\lfloor \log w(e) \rfloor}.$$

2: Find a maximum matching M^* in G. Denote by V' the set of unmatched vertices.

3: Find the greedy partition $\Gamma(M^*) = (M_1, \cdots, M_n)$ of M^* such that $w(M_1) \ge \cdots \ge w(M_n)$.

- 4: while $w(M_1) > 2 \cdot w(M_n)$ and G has different weights do
- 5: Let e_1 be the edge in M_1 and $H = \{e \in E \mid w(e) \ge w(e_1)\}$.
- 6: Let $w(e) = w(e_1)/2$ for all $e \in H$.
- 7: Re-compute a maximum matching M^* .
- 8: Re-set V' to be unmatched vertices by M^* .
- 9: Re-compute the greedy partition $\Gamma(M^*) = (M_1, \cdots, M_n)$ such that $w(M_1) \ge \cdots \ge w(M_n)$.
- 10: end while
- 11: Set $X_i = V(M_i)$ for $i = 1, \dots, n-1$.

12: Set
$$X_n = V(M_n) \cup V$$

13: Return allocation (X_1, \dots, X_n) .

200

201 We are now ready to prove Theorem 3.1.

202 Proof of Theorem 3.1. First, we show Algorithm 1 is well-defined and runs in polynomial time.

Every time when the condition of the **while** loop holds, either the graph has different weights and an allocation is returned or the weights of the heaviest edges are decreased by $1/2^k$ with some $k \ge 1$.

allocation is returned or the weights of the heaviest edges are decreased Thus the **while** loop is executed $O(\max_{e \in E} \log w(e))$ rounds.

Next we prove the approximation ratio. By Lemma 3.4, we only need to consider the instance where the edge weights are powers of 2 and show the allocation is 1/4-approximate MMS fair. Denote by ²⁰⁸ $O = (O_1, \dots, O_n)$ the optimal solution, where $u(O_1) \ge \dots \ge u(O_n)$ and $\mathsf{MMS}(\mathcal{I}) = u(O_n)$. The ²⁰⁹ first time when we reach the **while** loop, if $w(M_1) \le 2 \cdot w(M_n)$,

$$w(M_n) \geq \frac{1}{2} \cdot w(M_1) \geq \frac{1}{2} \cdot u(O_n) = \frac{1}{2} \cdot \mathsf{MMS}(\mathcal{I}),$$

where the second inequality holds because M^* is a maximum matching in G. Thus the allocation is 1/2-MMS. If all edges have the same weight, then by Lemma 3.2, the allocation is optimal.

We move into the **while** loop if $w(M_1) > 2 \cdot w(M_n)$ and the edge weights are not identical. Note that $w(M_1) > 2 \cdot w(M_n)$ implies M_1 contains a single edge denoted by e_1 . Otherwise consider the last edge added to M_1 in the greedy partition, denoted by e'. Then $w(M_1 \setminus \{e'\}) \le w(M_n)$ and $w(e') \le w(M_n)$, which implies $w(M_1) \le 2 \cdot w(M_n)$. After the **while** loop, denote by \mathcal{I}' the instance, by $w'(\cdot)$ the new weights with new utility function $u'(\cdot)$, by $O' = (O'_1, \dots, O'_n)$ the new optimal solution and by M' the maximum matching with greedy partition (M'_1, \dots, M'_n) . Then we have the following claim, which is proved in the appendix.

219 Claim 3.5. After each while loop, one of the following two cases holds true.

• Case 1.
$$w(e_1) \ge 2 \cdot \mathsf{MMS}(\mathcal{I})$$
, then $\mathsf{MMS}(\mathcal{I}') = \mathsf{MMS}(\mathcal{I})$;

• Case 2. $w(e_1) < 2 \cdot \mathsf{MMS}(\mathcal{I})$, then $2 \cdot \mathsf{MMS}(\mathcal{I}') > \mathsf{MMS}(\mathcal{I})$ and $w'(M'_1) \le 2 \cdot w'(M'_n)$.

By Claim 3.5, the **while** loop will not execute Case 2 or it executes Case 1 for several times and then Case 2 for exactly once. If Case 2 is not executed, then the allocation is 1/2-MMS fair and the analysis is the same with the case when the **while** loop is not executed.

²²⁵ If Case 2 is executed once, then by Claim 3.5,

$$w'(M'_n) \ge \frac{1}{2} \cdot w'(M'_1) \ge \frac{1}{2} \cdot \mathsf{MMS}(\mathcal{I}') \ge \frac{1}{4} \cdot \mathsf{MMS}(\mathcal{I}).$$

Finally, by Lemma 3.4, the allocation is 1/8-MMS for any instance with arbitrary weights.

Remark. When n = 2, we can improve Algorithm 1 and obtain a better approximation ratio of 2/3. Due to the space limit, we provide the refined algorithm in the appendix.

229 3.2 Efficient and EF1 Allocations for Homogeneous Agents

Recall the example shown in Figure 1. The maximum social welfare is $sw^* = \Delta$, but any allocation with bounded approximation ratio for MMS fairness has social welfare $2 \ll \Delta$, which means to ensure MMS, we lose significant amount of efficiency. Note that the existence of EF1 allocations is guaranteed by the envy-cycle elimination algorithm designed by Lipton *et al.* [2004]. But the social welfare of the returned allocation does not have any guarantee. In this section, we aim at computing an EF1 allocation that also preserves high social welfare.

Theorem 3.6. For any instance $\mathcal{I} = (G, N)$, Algorithm 2 returns an EF1 allocation with social welfare at least $(2/3 + 2/(9n - 3)) \cdot \operatorname{sw}^*(\mathcal{I})$ in polynomial time.

We prove Theorem 3.6 in the appendix, and in the following we briefly discuss the idea of Algorithm 2. We first introduce the *EF1-graph*, inspired by the envy-graph introduced in [Lipton *et al.*, 2004]. Given a (partial) allocation (X_1, \dots, X_n) , we construct the corresponding EF1-graph $\mathcal{G} = (N, \mathcal{E})$, where the nodes are agents (and thus are used interchangeably) and there is a directed edge from *i* to *j* if *i* envies *j* (or X_j) for more than one item,

$$u_i(X_i) < u_i(X_j \setminus \{v\})$$
 for every $v \in X_j$.

- ²⁴³ When the agents have identical utility functions, we have the following simple observation.
- **Observation 3.7.** The EF1-graph is acyclic; The in-degree of the agent with smallest utility is zero.

Similar with Algorithm 1, in Algorithm 2, we first compute a maximum weighted matching M^* and let the corresponding unmatched vertices be V'. If $|M^*| \le n$, by allocating each edge in M^* to a different agent and V' to one agent who has the smallest utility is EF1, since by removing a vertex from an edge, the remaining subgraph does not have edges any more. If $|M^*| > n$, we find a

Algorithm 2: Computing EF1 Allocations with High Social Welfare for n Homogeneous Agents

Input: Instance $\mathcal{I} = (G, N)$ with G = (V, E; w). **Output:** Allocation $\mathbf{X} = (X_1, \cdots, X_n)$. 1: Find a maximum matching M^* in G. Denote by V' the set of unmatched vertices by M^* . 2: Find the greedy partition (M_1, \dots, M_n) of edges in M^* such that $w(M_1) \ge \dots \ge w(M_n)$. 3: Set $X_i = V(M_i)$ for $i = 1, \dots, n$. 4: if $|M^*| \leq n$ then Let $X_n = V(M_n) \cup V'$. 5: Return (X_1, \cdots, X_n) . 6: 7: **end if** 8: Construct the EF1-graph $\mathcal{G} = (N, \mathcal{E})$ based on (X_1, \dots, X_n) . 9: Set Q be the agents with positive in-degree. 10: for $i \in Q$ do Let $e_i = (v_{i1}, v_{i2})$ be the last edge added to M_i in the greedy-partition procedure. 11: $X_i = X_i \setminus \{v_{i1}\} \text{ and } V' = V' \cup \{v_{i1}\}.$ 12: 13: end for 14: for $v \in V'$ do Let $i = \arg \min_{i \in N} u(X_i)$. 15: Set $X_i = X_i \cup \{v\}$. 16: 17: end for 18: Return (X_1, \dots, X_n) .

greedy-partition $\Gamma(M^*) = (M_1, \dots, M_n)$ of M^* such that $w(M_1) \ge \dots \ge w(M_n)$. However, by simply assigning $X_i = V(M_i)$ for every *i*, it may not be EF1, which is illustrated in the appendix.

To overcome this difficulty, we utilize the EF1-graph $\mathcal{G} = (N, \mathcal{E})$ on the partial allocation 251 $(V(M_1), \dots, V(M_n))$. Let $Q \subseteq N$ be the set of agents who have positive in-degree, i.e., are 252 envied by some agent for more than one item. By Observation 3.7, if \mathcal{G} is nonempty, $Q \neq \emptyset$ and 253 $n \notin Q$. Moreover, since M_n has the smallest weight in the greedy partition $\Gamma(M^*)$, n has an edge 254 to every agent in Q. We first consider the partial allocation after the **for** loop in Step 10, which is 255 denoted by $Y = (Y_1, \dots, Y_n)$. We can prove that Y is EF1, and moreover, it ensures the desired 256 social welfare guarantee. Finally, the remaining steps preserve the EF1ness and can only increase the 257 social welfare of the allocation. The formal analysis is deferred to the appendix. 258

259 4 Heterogeneous Agents

In this section, we discuss the general case of heterogeneous agents. We first show the negative results for MMS and EF1 allocations, and then focus on the special cases when we are able to obtain positive results. Due to space limit, all the results in this section are proved in the appendix.

263 4.1 Negative Results for MMS and EF1 Allocations

²⁶⁴ We present the main theorems below whose proofs are in the appendix.

- **Theorem 4.1.** *No algorithm has bounded approximation guarantee for MMS fairness, even for the case of two agents with non-identical binary weight functions on the graph.*
- **Theorem 4.2.** No algorithm has better than 1/n approximation of social welfare for EF1 fairness for heterogeneous agents.
- Theorem 4.1 is very strong in the sense that it excludes the possibility of designing algorithms with bounded approximation ratio for MMS even for the special cases of two-agent or binary weight functions. However, Theorem 4.2 retains this possibility for EF1, and we design polynomial-time algorithms to compute EF1 allocations that ensure constant fractions of the maximum social welfare for these two cases. In the appendix, we complement Theorem 4.2 with a positive result where we design an algorithm that has $\Omega(1/n^2)$ approximation guarantee of social welfare for the general case.

275 4.2 Binary Weight Functions

Algorithm 3: Computing EF1 Allocations for n Heterogeneous Agents with Binary Weights

Input: Instance $\mathcal{I} = (G, N, \mathbf{w})$ with G = (V, E).

Output: Allocation $\mathbf{X} = (X_1, \cdots, X_n)$.

- 1: Initialize $X_i \leftarrow \emptyset, i \in N$. Let M_i be the maximum matching in $G[X_i]$ for agent i. Denote by $\mathcal{G}' = (N, \mathcal{E})$ the envy-graph on **X**.
- 2: Let $P = V \setminus (X_1 \cup \cdots \cup X_n)$ be the set of unallocated items (called *pool*).
- 3: Partition agents $i \in N$ into k groups $\mathbf{A}(\mathbf{X}) = (A_1, \cdots, A_k)$ such that agents in the same group have the same value, i.e., $u_i(X_i) = u_i(X_i)$ for $i, j \in A_l$ and $l \in [k]$. Assume A_l 's are ordered, i.e., $u_i(X_i) < u_j(X_j)$ for agents $i \in A_{t_1}$, $j \in A_{t_2}$ and $t_1 < t_2$.
- 4: Let $t \leftarrow 1$ and $\tau \leftarrow |\mathbf{A}|$.
- 5: while $\{t \leq \tau\}$ do
- // Case 1. Directly Allocate 6:
- if there exists an agent $i \in A_t$ such that (1) there is an edge e in G[P] with $w_i(e) = 1$ and (2) 7: allocating the two endpoints v_1, v_2 of e to agent i does not break EF1 then
- $X_i \leftarrow X_i \cup \{v_1, v_2\}, P \leftarrow P \setminus \{v_1, v_2\}.$ 8:
- Update $u_i(X_i)$ for $i \in N$ and the envy-graph \mathcal{G}' . 9:
- Update the partition of agents in A. 10:
- Reset $t \leftarrow 1$ and $\tau \leftarrow |\mathbf{A}|$. 11:
- // Case 2. Exchange and Allocate 12:
- else if there exists agent $j \in N$ and $i \in A_t$ such that j envies i and there exists a subset with 13: minimum size $V^* \subseteq P$ in graph G such that $u_i(V^*) = u_i(X_i)$ then
- 14: Let $V^* \subseteq P$ be a set with minimum size such that $u_i(V^*) = u_i(X_i)$.
- Let $V_i^* \subseteq X_i$ be a set with minimum size such that $u_i(V_i^*) = u_i(X_i) + 1$. 15:
- $P \leftarrow (P \setminus V^*) \cup X_j \cup (X_i \setminus V_j^*).$ $X_i \leftarrow V^*, X_j \leftarrow V_j^*.$ 16:
- 17:
- Update $u_i(X_i)$ for $i \in N$ and the envy-graph \mathcal{G}' . 18:
- 19: Update the partition of agents in A.
- 20: Reset $t \leftarrow 1$ and $\tau \leftarrow |\mathbf{A}|$.
- 21: else
- 22: // Case 3. Skip the Current Agent
- 23: $t \leftarrow t + 1$.
- end if 24:
- 25: end while
- 26: Execute the envy-cycle elimination procedure on the remaining items P.
- 27: Return the allocation (X_1, \dots, X_n) .

We first show that if the agents have binary weight functions, we can compute an EF1 allocation whose 276 social welfare is at least 1/3 fraction of the optimal social welfare. Before introducing our algorithm, 277 we recall the *envy-cycle elimination algorithm* proposed by Lipton *et al.* [2004], which always returns 278 an EF1 allocation. Given a (partial) allocation (X_1, \dots, X_n) , we construct the corresponding *envy* 279 graph $\mathcal{G}' = (N, \mathcal{E})$, where the nodes are agents (and thus are used interchangeably) and there is a 280 directed edge from agent i to agent j if and only if $u_i(X_i) < u_i(X_i)$. The envy-cycle elimination 281 *algorithm* runs as follows. We first find an agent who is not envied by the others, and allocate a new 282 item to her. If there is no such an agent, there must be a cycle in the corresponding envy graph. Then 283 we resolve this cycle by reallocating the bundles: every agent gets the bundle of the agent that she 284 envies in the cycle. We repeat resolving cycles until there is an unenvied agent. The above procedures 285 continue until all the items are allocated. Note that in the execution of the algorithm, the agents' 286 utilities can only increase, and the returned allocation is EF1. 287

It is not hard to verify that the envy-cycle elimination algorithm does not have any social welfare 288 guarantee. There are several reasons. First, the algorithm does not control which item should be 289 allocated to the unenvied agent so that the agent may receive a set of independent vertices. Second, 290 once an item is allocated it cannot be recalled so that we are not able to revise any bad decision we 291 have made. To increase the social welfare, in each round of our algorithm, we try to allocate an edge 292 (i.e., two items) to the agent *i* with the smallest value so that the social welfare can increase by 1. 293 However, we need to be very careful by allocating two items which may break the EF1 requirement 294 even if i is not envied by the others. If allocating an edge e to i makes some agent j envy i for more 295

than one item, we check whether *i* can maintain her utility by selecting a bundle from unallocated items. If so, we execute *exchange* procedure by asking *j* to (properly) select a bundle from X_i and *i* to (properly) select a bundle from unallocated items so that the social welfare is increased by 1. All the items in X_i and the items in X_j that are not selected by *i* are returned to the algorithm. If not, we try to allocate an edge to the agent with the second smallest value by executing the above procedures, and so on. The description is in Algorithm 3 and we prove the following theorem in the appendix.

Theorem 4.3. For any instance $\mathcal{I} = (G, N)$ where agents have binary weights, Algorithm 3 returns an EF1 allocation with social welfare at least $1/3 \cdot sw^*(\mathcal{I})$ in polynomial time.

304 4.3 Two Heterogeneous Agents

We then discuss the case of two agents, and show that Algorithm 4 ensures at least 1/3 fraction of 305 the optimal social welfare. Intuitively, in Algorithm 4, we first check whether there is a single edge 306 e for which some agent i has value at least $1/3 \cdot sw^*(\mathcal{I})$. If so, allocating e to i already ensures 307 $1/3 \cdot sw^*(\mathcal{I})$. Moreover, this partial allocation is EF1 since the removal of one item in e results in no 308 edges, and thus we can use the envy-cycle elimination algorithm to allocate the remaining vertices, 309 which returns an EF1 allocation and can only increase the social welfare. Otherwise, we compute 310 a social welfare maximizing allocation (M_1, M_2) , i.e., $u_1(M_1) + u_2(M_2) = sw^*(\mathcal{I})$. Without loss 311 of generality, assume $u_1(M_1) \leq u_2(M_2)$. We temporarily allocate M_i to agent i for i = 1, 2. If the 312 allocation is not EF1, since $u_1(M_1) \le u_2(M_2)$, it can only be the case that agent 1 envies agent 2 313 but agent 2 does not envy agent 1. Then we move items in agent 2's bundle one by one to agent 1. 314 It can be shown that there must be a time after which the allocation is EF1, and the first time when 315 the allocation becomes EF1, the resulting social welfare must be at least $1/3 \cdot sw^*(\mathcal{I})$. Formally, we 316 have the following theorem. Interestingly, despite the simplicity of Algorithm 4, we can also show 317 that there is no algorithm that has better than 1/3 approximation. 318

Theorem 4.4. For any instance \mathcal{I} with two heterogeneous agents, Algorithm 4 returns an EF1 allocation with social welfare at least $1/3 \cdot sw^*(\mathcal{I})$. Moreover, the approximation of 1/3 is optimal.

Algorithm 4: EF1 Allocation with tight social welfare guarantee for 2 Heterogeneous Agents

Input: Instance $\mathcal{I} = (G, N, \mathbf{w})$ with G = (V, E).

Output: Allocation $\mathbf{X} = (X_1, X_2)$.

1: if there is $e \in E$ such that $w_i(e) \ge 1/3 \cdot sw^*(\mathcal{I})$ for some i = 1, 2 then

- 2: Assign e to agent i and run envy-cycle elimination algorithm for the vertices.
- 3: **else**
- 4: Computing a social welfare maximizing allocation (M_1, M_2) . Without loss of generality, assume $u_1(M_1) \le u_2(M_2)$, and assign M_i to agent *i* for i = 1, 2.
- 5: while agent 1 envies agent 2 for more than one item do
- 6: Reallocate some item $v \in X_2$ to agent 1, i.e., $X_2 \leftarrow X_2 \setminus \{v\}$ and $X_1 \leftarrow X_1 \cup \{v\}$.
- 7: end while

9: Return the allocation (X_1, \cdots, X_n) .

321 5 Conclusion and Future Directions

In this work, we study the fair (and efficient) allocation of graphical resources when the agents' 322 utilities are determined by the weights of the maximum matchings in the obtained subgraphs. We 323 provide a string of algorithmic results regarding MMS and EF1, but also leave some problems open. 324 For example, for the cases of homogeneous agents and binary valuations, we believe EF1 allocations 325 have better social welfare guarantee. It is also interesting to identify hard instances and study the 326 efficiency limit of EF1 allocations. We can also improve the approximation ratio for the MMS 327 allocation among homogeneous agents. Our work also uncovers many interesting future directions. 328 Firstly, regarding MMS, although we show that there is no bounded multiplicative approximation, 329 it may admit good additive or bi-factor approximations. Secondly, we only focus on the matching-330 induced utilities in this work, and it is intriguing to consider other combinatorial structures such as 331 independent set, network flow and more. Thirdly, we can extend the framework to the fair allocation 332 of graphical chores when agents have costs to complete the assigned items. 333

^{8:} **end if**

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409 Checklist

1. For all authors
(a) Do the main claims made in the abstract and introduction accurately reflect the paper's contributions and scope? [Yes]
(b) Did you describe the limitations of your work? [Yes]
(c) Did you discuss any potential negative societal impacts of your work? [N/A]
(d) Have you read the ethics review guidelines and ensured that your paper conforms to them? [Yes]
2. If you are including theoretical results
(a) Did you state the full set of assumptions of all theoretical results? [Yes]
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3. If you ran experiments
(a) Did you include the code, data, and instructions needed to reproduce the main experi- mental results (either in the supplemental material or as a URL)? [N/A]
(b) Did you specify all the training details (e.g., data splits, hyperparameters, how they were chosen)? [N/A]
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