Iterative Relaxing Gradient Projection for Continual Learning

Abstract

A critical capability for intelligent systems is to continually learn given a sequence of tasks. An ideal continual learner should be able to avoid catastrophic forgetting and effectively leverage past learned experiences to master new knowledge. Among different continual learning algorithms, gradient projection approaches impose hard constraints on the optimization space for new tasks to minimize task interference, yet hinder forward knowledge transfer at the same time. Recent methods use expansion-based techniques to relax the constraints, but a growing network can be computationally expensive. Therefore, it remains a challenge whether we can improve forward knowledge transfer for gradient projection approaches *using a fixed network architecture*. In this work, we propose the Iterative Relaxing Gradient Projection (IRGP) framework. The basic idea is to iteratively search for the parameter subspaces most related to the current task and relax these parameters, then reuse the frozen spaces to facilitate forward knowledge transfer while consolidating previous knowledge. Our framework requires neither memory buffers nor extra parameters. Extensive experiments have demonstrated the superiority of our framework over several strong baselines. We also provide theoretical guarantees for our iterative relaxing strategies.

1 Introduction

A critical capability for intelligence systems is to continually learn given a sequence of tasks (Thrun & Mitchell, 1995; McCloskey & Cohen, 1989). Unlike human beings, vanilla neural networks straightforwardly update parameters regarding current data distribution when learning new tasks, suffering from catastrophic forgetting (McCloskey & Cohen, 1989; Ratcliff, 1990; Kirkpatrick et al., 2017). As a result, continual learning is gaining increasing attention in recent years (Kurle et al., 2019; Ehret et al., 2020; Ramesh & Chaudhari, 2021; Liu & Liu, 2022; Teng et al., 2022). An ideal continual learner is expected to not only avoid catastrophic forgetting but also facilitating forward knowledge transfer (Lopez-Paz & Ranzato, 2017), which is to leverage past learning experiences to master new knowledge efficiently and effectively (Parisi et al., 2019; Finn et al., 2019).

Several types of methods have been proposed for continual learning. Replay-based methods (Lopez-Paz & Ranzato, 2017; Shin et al., 2017) alleviate catastrophic forgetting by storing some old samples in the memory as they are inaccessible when new tasks come, while expansion-based methods (Rusu et al., 2016; Yoon et al., 2017; 2019) expand the model structure to accommodate incoming knowledge. However, these methods require either extra memory buffers (Parisi et al., 2019) or a growing network architecture as new tasks continually arrive (Kong et al., 2022), which always results in expensive computation costs (De Lange et al., 2021). In order to maintain a fixed network capacity, regularization-based methods (Kirkpatrick et al., 2017; Zenke et al., 2017; Aljundi et al., 2018) penalize the transformation of parameters regarding the corresponding plasticity via regularization terms. While these regularization terms are applied to individual neurons, recent gradient projection methods (Zeng et al., 2019; Saha et al., 2021; Wang et al., 2021) modify the gradients in the feature space by constraining the directions of gradient update, which achieves outstanding performance.

However, although gradient projection methods effectively mitigate forgetting within a fixed network capacity (Zeng et al., 2019), the capability of learning new tasks is hindered by the limited optimization space, resulting in insufficient forward knowledge transfer. In other words, constraining the directions of gradient update fails on the plasticity in the stability-plasticity dilemma (French, 1997).

Figure 1: Illustration of our proposed IRGP method and two baselines: GPM and TRGP. Blocks painted in different colors denote the parameters optimized after different tasks. We denote the relaxing subspace within the frozen space as the painted stripes in our IRGP pipeline.

Trust Region Gradient Projection (Lin et al., 2022) tackles this problem by expanding the selected subspace of old tasks as trust regions with scaled weight projection, similar to other expansion-based methods (Yoon et al., 2019). In spite of substantial improvement, these methods are computationally expensive as a result of growing network architecture (Wang et al., 2021). Therefore, insufficient forward knowledge transfer remains a key challenge for gradient projection methods.

To address this challenge, we propose the Iterative Relaxing Gradient Projection (IRGP) framework to facilitate forward knowledge transfer within a fixed network capacity. We design a simple yet effective strategy to find the critical subspace within the frozen space. During the training phase, we iteratively reuse the parameters within the selected subspace. Instead of strictly freezing those parameters, our method explores a larger optimization space, which allows better forward knowledge transfer and thus achieves better performance on new tasks. The procedure of our approach is illustrated in Figure 1. Extensive experiments on various continual learning benchmarks demonstrate that our IRGP framework promotes forward knowledge transfer and achieves better classification performance compared with related state-of-the-art approaches. Moreover, our framework performs can also be extended as an expansion-based methods by storing the parameters of the selected relaxing subspace, universally surpassing TRGP (Lin et al., 2022) and other expansion-based approaches. We also provide theoretical proof to guarantee the efficiency of our relaxing strategy.

2 RELATED WORK

In this section, we review the representative approaches for continual learning and briefly analyze their differences from our method. Conceptually, these approaches can be roughly divided into the following four categories.

Replay-based methods: These methods maintain a complementary memory for old samples, which are replayed during learning novel tasks. GEM (Lopez-Paz & Ranzato, 2017) constrains gradients concerning previous samples and Chaudhry et al. (2018) further propose to estimate with random samples to accelerate. While past samples are commonly not accessible in the real world, auxiliary deep generative models are thus deployed to synthesize pseudo data (Chenshen et al., 2018; Cong et al., 2020). Recent approaches (PourKeshavarzi et al., 2021; Choi et al., 2021) leverage a single model for both classification and pseudo data generation. However, including extra data into the current task introduces excessive training time (De Lange et al., 2021), especially on long task sequence. Our approach requires no previous data, in other words, is a replay-free method.

Expansion-based methods: Expansion-based methods dynamically allocate new parameters or modules to learn new tasks. Rusu et al. (2016) propose to incrementally introduce additional sub-networks with a fixed capacity. DEN (Yoon et al., 2017) selectively retrains the frozen model and expands only with necessary neurons. Moreover, Li et al. (2019) perform an explicit network architecture search to decide where to expand. APD (Yoon et al., 2019) further decomposes the network and utilizes sparse task-specific parameters. However, these methods face capacity explosion inevitably after learning a long sequence of tasks. In contrast, our approach maintains a fixed network architecture to avoid expensive model growth.

Regularization-based methods: Methods in this category introduce extra regularization terms to the objective function to penalize the modification of parameters. EWC (Kirkpatrick et al., 2017) first proposes to constrain the change based on the importance weight approximated by Fisher Information Matrix. MAS (Aljundi et al., 2018) measures the importance of the sensitivity of model outputs under an unsupervised setting. Other methods, also called parameter-isolation methods, defy catastrophic forgetting via freezing the gradient updates of particular parameters (De Lange et al., 2021). PackNet (Mallya & Lazebnik, 2018) iteratively prunes and allocates parameters subset to corresponding tasks, whereas HAT (Serra et al., 2018) learns task-based hard attention to identify important parameters. Instead of restricting individual parameters with estimated importance, the main idea of our approach is constraining the direction of gradients.

Gradient projection methods: Gradient projection methods directly constrain the gradients to overcome catastrophic forgetting, and our approach belongs to this category. Mehta et al. (2021) implicitly expands the model with respect to the frozen space. While our approach requires neither storing old samples nor expanding the network. OWM (Zeng et al., 2019) first proposed to modify the gradients upon projector matrices. OGD (Farajtabar et al., 2020) keeps the gradients orthogonal to the space spanned by previous gradients, whereas GPM (Saha et al., 2021) computes the frozen space based on old data. Wang et al. (2021) and Kong et al. (2022) construct the frozen space with covariance matrices instead. In spite of minimizing backward interference, these approaches suffer poor forward knowledge transfer and lack plasticity (Kong et al., 2022). TRGP (Lin et al., 2022) expands the model with trust regions based on task relationship to achieve better performance on new tasks. In contrast, we focus on facilitating forward knowledge transfer within a fixed capacity network by iteratively relaxing frozen regions with constraints.

3 ITERATIVE RELAXING GRADIENT PROJECTION

3.1 PRELIMINARIES

In a continual learning setting, we consider T tasks arriving as a sequence. The datasets are denoted as $\mathcal{D}^{(t)} = \{x_i^{(t)}, y_i^{(t)}\}_{i=1}^{N_t}$, where N_t is the number of samples. When learning the current task, the datasets of old tasks are inaccessible. We use an L-layer neural network with fixed capacity, and parameters defined as $\mathcal{W} = \{W^l\}_{l=1}^{L}$, where W^l denotes the parameters in the l-th layer. The model is optimized by minimizing the objective function (1) and $\mathcal{L}_t$ is the loss function for task t.

$$\mathcal{L}(\mathcal{W}, \mathcal{D}^{(t)}) = \frac{1}{N_t} \sum_{i=1}^{N_t} \mathcal{L}_t(f(x_i^{(t)}; \mathcal{W}), y_i^{(t)}) \tag{1}$$

Gradient projection methods mitigate catastrophic forgetting by only updating the model in the orthogonal direction to frozen spaces. Saha et al. (2021) proposed to compute the frozen spaces based on the inputs of each layer. For task t, the frozen gradient spaces for the first $t-1$ tasks are denoted as $\mathcal{U}_{t-1} = \{U_{t-1}^l\}_{l=1}^{L}$, where U_t^l is the frozen space of layer l for task t. During the training phase, for each layer l, gradients g_t^L are constrained to be orthogonal to U_{t-1}^l. Particularly, assuming $\mathbf{B}_t^l = [u_{t-1,1}^l, ..., u_{t-1,N}^l]$ as the total N basis for U_{t-1}^l, gradients g_t are modified as:

$$g_t^l = g_t^l - \mathrm{Proj}_{U_{t-1}^l}(g_t^l) = g_t^l - g_t^l \mathbf{B}_{t-1}^l (\mathbf{B}_{t-1}^l)^T \tag{2}$$

After getting the learned model $\mathcal{W}_t = \{W_t^l\}_{l=1}^{L}$, for each layer l, we record the intermediate representation $h_{t,j}^l$ of the j-th input and stack them to obtain the representation matrix $\mathbf{H}_t^l = [h_{t,1}^l, ..., h_{t,N_t}^l]$. Then compress the representation matrices by performing Singular Value Decomposition $\mathrm{SVD}(\mathbf{H}_t^l) = \mathbf{U}_{H,t}^l \mathbf{\Sigma}_t^l (\mathbf{V}_t^l)^T$. Given the threshold ϵ_{th}^l, select the first k vectors in $\mathbf{U}_{H,t}^l$ based on the following criteria:

$$\|\mathbf{\Sigma}_t^l[0:k]\|_F^2 \geq \epsilon_{th}^l \|\mathbf{\Sigma}_t^l\|_F^2 \tag{3}$$

to construct the significant representation space $R_t^l = \mathrm{span}\{\mathbf{U}_{H,t}^l[0:k]\}$, where $\|\cdot\|_F^2$ denotes Frobenius norm here. The significant representation spaces, considered as the frozen spaces for current task t, are then merged into the whole frozen gradient spaces for the first t tasks:

$$\mathcal{U}_t = \{U_t^l\}_{l=1}^{L} = \{U_{t-1}^l \cup R_t^l\}_{l=1}^{L} \tag{4}$$

Although freezing gradients update significantly mitigates catastrophic forgetting, limited optimization space hinders the forward knowledge transfer, compromising the performance of new tasks.

TRGP (Lin et al., 2022) tackles this problem by selecting old tasks relevant to the current task and expanding the corresponding frozen spaces as the trust regions. The scaled weight projection is further designed for memory-efficient updating and storing the parameters within the trust regions by scaling the basis, instead of directly changing the parameters. Considering that task i is selected as the trust region, the scaled weight projection is shown as:

$$\text{Proj}_{U_i^l}^{S_i^l}(g_t^l) = g_t^l \mathbf{B}_i^l \mathbf{S}_i^l (\mathbf{B}_i^l)^T \tag{5}$$

where $\mathbf{S}_i^l$ denotes the scale matrix. The parameters in the trust regions are retrained with the scaled weight projection and the learnt scale matrices are stored in the memory for the inference phase. Particularly, during the forward transfer, the parameters are modified with the scale matrices as:

$$
\begin{aligned}
W_t^l &= \text{Proj}_{(U_i^l)^\perp}(W_t^l) + \text{Proj}_{U_i^l}^{S_i^l}(W_t^l) \\
&= W_t^l - \text{Proj}_{U_i^l}(W_t^l) + \text{Proj}_{U_i^l}^{S_i^l}(W_t^l)
\end{aligned}
\tag{6}
$$

where $(\cdot)^\perp$ denotes the orthogonal complemented subspace. However, as tasks come, increasing extra parameters are introduced by storing the scaling matrices. Our experiments demonstrate that TRGP requires around 5000% amount of the parameters regarding the network architecture after learning 20 tasks on MiniImageNet, see Figure 3-(c). Therefore, we propose our *Iterative Relaxing Gradient Projection* framework to facilitate forward knowledge transfer while maintaining a fixed network capacity by wisely reusing parameters within the frozen space.

3.2 RELAXING SUBSPACE SEARCHING

We first design a searching strategy to determine which part of the frozen space to relax based on the estimated importance characterized by the angle from the representation space spanned by current gradients g_t^l. The angle between a given space and a vector is defined in definition 3.1.

Definition 3.1. *(Angle between vector and space) We denote the angle between two inputs as $\Theta(\cdot)$ and the inner product between two vectors as $\langle \cdot \rangle$. The angle between a vector $v \in \mathbb{R}^n$ and a space $U^{n \times c} \subset \mathbb{R}^n$ is defined as the minimum angle between the given vector v and any unit vector $u \in U$:*

$$\Theta(v, U) = \arccos \max_{u \in U} \frac{\langle v, u \rangle}{\|v\|} \tag{7}$$

Moreover, given the threshold γ_t^l, we define that a vector d is *relaxable* when:

$$\Theta(d, R_{g,t}^l) \leq \gamma_t^l \tag{8}$$

where $R_{g,t}^l$ is constructed by compressing g_t^l with Equation (3). For task t, we aim to find the relaxing subspace $V_t^l \subseteq U_{t-1}^l$ spanned all by *relaxable* vectors from U_{t-1}^l. Particularly, we implement with the modulus of the projection, namely:

$$
\begin{cases}
\min_{v \in V_t^l} \|\text{Proj}_{R_{g,t}^l}(v)\|_F \geq \zeta_t^l \|v\|_F \\
\max_{u \in U_{t-1}^{l,c}} \|\text{Proj}_{R_{g,t}^l}(u)\|_F < \zeta_t^l \|u\|_F
\end{cases}
\tag{9}
$$

where $\zeta_t^l = \cos \gamma_t^l$ is the threshold and $U_{t-1}^{l,c} = U_{t-1}^l \backslash V_t^l$ denotes the complemented subspace of V_t^l with respect to U_{t-1}^l. Above criterion guarantees $\max_{u \in V_t^l} \Theta(u, R_{g,t}^l) \leq \gamma_t^l$ and $\min_{v \in U_{t-1}^{l,c}} \Theta(v, R_{g,t}^l) > \gamma_t^l$.

However, it is hard to construct V_t^l directly from U_{t-1}^l. Therefore, we propose a simple yet efficient strategy to find the relaxing subspaces. With V_t^l initiated as $\emptyset$, we select the closest vector to $R_{g,t}^l$ within $U_{t-1}^{l,c}$ by $\arg\min_{d \in U_{t-1}^{l,c}} \Theta(d, R_{g,t}^l)$. The selected vector d is then appended into V_t^l as basis if it satisfies criterion (8). We repeat this procedure until no *relaxable* vector left to get the target V_t^l. The pseudo-code of our searching strategy is provided in Algorithm 1.

Considering the scope of our procedure, we further provide theoretical analysis on the upper bound of the dimension of the selected subspace V_t^l, which is also the number of iterations. Here we introduce Lemma 3.2 and Theorem 3.3, which guarantee that the dimension of V_T^l is no more than of the representation matrix. Detailed proof is provided in Appendix A.1 and A.2.

Lemma 3.2. *Denote the relaxed subspace as $V = \text{span}\{v_1, v_2, ..., v_N\}$, where v_N is the last base included in V. Given representation subspace U, $\forall v \in V$, we have $\Theta(v, U) \leq \Theta(v_t, U)$.*

Algorithm 1 Relaxing Subspace Searching

Input: gradient $\{g_t^l\}_{l=1}^L$, frozen subspace $\{U_{t-1}^l\}_{l=1}^L$ and thresholds $\{\epsilon_{th}^l, \gamma_t^l\}_{l=1}^L$
Output: relaxing subspace $\{V_t^l\}_{l=1}^L$

  1: **for** $l \in 1, ..., L$ **do**
  2:     Construct the significant representation space $R_{g,t}^l$ from gradients g_t^l by Equation (3).
  3:     $V_t^l \leftarrow \emptyset$
  4:     **repeat**
  5:         $d \leftarrow \underset{d \in U_{t-1}^{l,c}}{\arg\min} \Theta(d, R_{g,t}^l)$
  6:         **if** $\Theta(d, R_{g,t}^l) \leq \gamma_t^l$ **then**
  7:             $V_t^l \leftarrow V_t^l \cup d$
  8:             $U_{t-1}^{l,c} \leftarrow U_{t-1}^l \backslash V_t^l$
  9:         **end if**
 10:     **until** $\Theta(d, R_{g,t}^l) > \gamma_t^l$
 11: **end for**

Theorem 3.3. *Denote k_p as the dimension of the representation subspace and k_l as the dimension of the relaxed subspace, the upper bound of k_l is k_p, regardless of the frozen subspace.*

Moreover, according to Theorem 3.4, we figure that our strategy guarantees to find the maximum space within the whole solution set satisfying criterion (9), which further substantiates the efficiency of our searching strategy. We also include the corresponding proof in Appendix A.3.

Theorem 3.4. *The relaxed subspace obtained by Algorithm 1 takes up the maximum subspace of the whole solution set.*

To further validate our searching strategy, we propose IRGP-Exp, a modified version of our proposed IRGP, directly storing the parameters in the relaxed subspaces. For task t, we retrieve the corresponding relaxed subspaces $\{V_t^l\}_{l=1}^L$ and the scale matrices $\{S_t^l\}_{l=1}^L$ during the inference phase similar to TRGP. The modified parameters $W_{t,I}^l$ used for inference on task t is:

$$W_{t,I}^l = W^l - \text{Proj}_{V_t^l}(W^l) + \text{Proj}_{V_t^l}^{S_t^l}(W^l) \tag{10}$$

where W^l denotes the parameters of layer l of current network. Replacing the parameters in the relaxed subspaces with the parameters optimized in task t, the model achieves better performance.

3.3 Iterative Modifying the Scale Matrix with Constraints

After getting the relaxed subspaces, we want to retrain inside parameters while consolidating previous knowledge, to facilitate forward knowledge transfer within a fixed network capacity. One direct way is to fine-tune the parameters with regularization such as EWC (Kirkpatrick et al., 2017). However, regularization terms are designed for explicit parameters, which are not applicable for implicit subspace in our framework. Therefore, we introduce the scaled weight projection (Lin et al., 2022) to modify explicit parameters instead. With scaled weight projection, we fine-tune the parameters within $\mathcal{V}_t^l$ by adding regularization term on scaling matrices $\mathcal{S}_t = \{S_t^l\}_{l=1}^L$ instead of direct on target parameters. Specifically, the objective function of task t is:

$$\mathcal{L}_t = \mathcal{L}(\mathcal{W}_t, \mathcal{D}^{(t)}) + \Sigma_{l=1}^L \beta_l \|S_t^l - \mathbb{1}(S_t^l)\|_2^2 \tag{11}$$

where $\mathbb{1}(\cdot)$ denotes the identity matrix with the size of the rank of the input matrix and β_l is the weight of the regularization term for layer l. During back propagation, gradients within frozen space U_{t-1}^l are eliminated and parameters within V_t^l are modified by S_t^l. Generally, in our *Iterative Relaxing Gradient Projection* framework, we adopt our searching strategy to determine the relaxed subspaces and modify those parameters with constraints on the scaling matrices.

However, during the training phase, the direction of gradients shifts sharply and frequently due to the steep learning scope of deep neural networks. Diverse subspaces would be selected in different training phases. Therefore, we iteratively execute Algorithm 1 during training until no extra subspace is required. Particularly, for each task, our model is optimized for limited epochs first. Then we search for the target relaxing subspace and examine whether there exists a new subspace within

the remaining frozen space. If extra frozen subspace is released, the scale of the scaling matrix requires to be modified, while TRGP maintains a fixed-size scaling matrix throughout training. Thus, to accommodate the increasing relaxing subspace, we propose to expand the scaling matrix with the identity matrix of the corresponding size as:

$$\mathbf{S}_t^{l,new} = \begin{pmatrix} \mathbf{S}_t^{l,old} & 0 \\ 0 & \mathbb{1}(V_t^{l,new}) \end{pmatrix} \tag{12}$$

where $V_t^{l,new}$ denotes the newly included relaxing subspace. If there is no extra relaxing subspace, we optimize our model thoroughly on current task. After learning the task, the parameters within the relaxed subspace are further consolidated by Equation (6) and the scaling matrices are emptied to be identical matrices. The pseudo-code of our *Iterative Relaxing Gradient Projection* framework is provided in Algorithm 2 in Appendix C.5.

4 EXPERIMENTS

4.1 EXPERIMENTAL SETUP

Datasets: We evaluate our framework on five datasets. Following Saha et al. (2021), we conduct experiments on **CIFAR-100 Split** (Krizhevsky & Hinton, 2009), **MiniImageNet** (Vinyals et al., 2016), **Permuted MNIST (MNIST)** (Kirkpatrick et al., 2017) and **CIFAR-100 Sup** (Yoon et al., 2019). Moreover, Serra et al. (2018) first propose **Mixture**, consists of CIFAR-10 (Krizhevsky & Hinton, 2009), MNIST (LeCun et al., 1998), CIFAR-100 (Krizhevsky & Hinton, 2009), SVHN (Netzer et al., 2011), FashionMNIST (Xiao et al., 2017), TrafficSigns (Stallkamp et al., 2011), FaceScrub (Ng & Winkler, 2014) and NotMNIST (Bulatov, 2011). Here we evaluate our framework on **Mixture** with seven tasks as a sequence except TrafficSigns[1]. Details and statistics of the datasets can be found in Appendix B.1. Moreover, we include the details of network architectures in Appendix B.2.

Baselines: We compare our approach with competitive and well-established approaches maintaining a fixed network capacity following Saha et al. (2021). We adopt ER_Res (Chaudhry et al., 2019) and A-GEM (Chaudhry et al., 2018) as representative replay-based methods. For gradient projection approaches, we consider OWM (Zeng et al., 2019) and GPM (Saha et al., 2021). For regularization approaches, we compare against EWC (Kirkpatrick et al., 2017) and state-of-the-art HAT (Serra et al., 2018). We also include the "multitask" baseline jointly training all tasks in a single network, which is always considered as an upper bound for continual learning. Details on the implementation of these baselines are provided in Appendix B.3. We do not consider expansion-based methods here because they introduce continually growing architecture, which is out of the scope of our main framework. However, we compared IRGP-Exp with those methods in complementary experiments.

Metrics: We employ two standard evaluation metrics: Average Accuracy (ACC) (Mirzadeh et al., 2020) and Backward Transfer (BWT) (Lopez-Paz & Ranzato, 2017). Denote $A_{i,j}$ as the test accuracy of task j after learning task i. ACC is the average test accuracy evaluated after learning all tasks, defined as ACC $= \frac{1}{T}\Sigma_{i=1}^{T}A_{T,i}$. BWT is the average accuracy decrease after learning following tasks, defined as BWT $= \frac{1}{T-1}\Sigma_{i=1}^{T-1}(A_{T,i} - A_{i,i})$. We further introduce Forward Transfer (FWT) proposed by Lopez-Paz & Ranzato (2017) to analyze the forward knowledge transfer. FWT is initially defined as FWT $= \frac{1}{T-1}\Sigma_{i=2}^{T}(A_{i,i} - b_i)$ where b_i denotes test accuracy of task i at random initialization. For simplicity, as b_i stays still across different approaches, we consider FWT $= \frac{1}{T-1}\Sigma_{i=2}^{T}A_{i,i}$. Generally, the larger ACC, the better the approach. FWT and BWT evaluate the capability of learning and consolidating new tasks respectively.

4.2 MAIN RESULTS

We show the comparative results on four benchmarks in Table 1. The experiments on Mixture are implemented by us, while other results are from (Saha et al., 2021). We run each experiment five times and report the mean results. We include implementation details in Appendix B.3 and detailed results including standard deviation can be found in Appendix C.1. As shown in Table 1, our approach obtain the best accuracy with comparable forgetting across all datasets.

---

[1]We fail to access the TrafficSigns datasets as the links provided in (Stallkamp et al., 2011; Serra et al., 2018; Saha et al., 2021) are all expired

Table 1: Comparison of average accuracy and forgetting tested after learning all tasks. *Multitask* is under non-incremental setting. All results reported are averaged over 5 runs.

Method	CIFAR-100 Split		MiniImageNet		PMNIST		Mixture	
	ACC (%)	BWT (%)	ACC (%)	BWT (%)	ACC (%)	BWT (%)	ACC (%)	BWT (%)
Multitask*	79.58	-	69.46	-	96.70	-	81.21	-
OWM	50.94	-30	-	-	90.71	-1	OOM	-
EWC	68.80	-2	52.01	-12	89.97	-4	69.62	-6
HAT	72.06	0	59.78	-3	-	-	77.54	-1
A-GEM	63.98	-15	57.24	-12	83.56	-14	-	-
ER_Res	71.73	-6	58.94	-7	87.24	-11	-	-
GPM	72.48	-1	60.41	-1	93.91	-3	77.49	-5
Ours (IRGP)	**73.52**	**-1**	**61.26**	**-2**	**94.20**	**-2**	**77.91**	**-4**

Figure 2: Results on CIFAR-100 Split setting: (a) averaged accuracy after learning each task; (b) accuracy evolution of a randomly selected task; (c) accuracy tested on task i after learning task i.

As shown in Table 1, compared with replay-based methods A-GEM and ER_Res, our approach achieves at least around 2% higher ACC with less forgetting. For regularization-based methods, our approach significantly dominates EWC across all benchmarks and outperforms HAT on MiniImageNet and PMNIST. Although HAT obtains less forgetting on the other two datasets, our approach gains 1% better ACC on average. For gradient projection methods, we observe that our method achieves around 1% higher ACC on CIFAR-100 Split and MiniImageNet than GPM with comparable forgetting. On PMNIST and Mixture benchmarks, our IRGP improves the accuracy with less forgetting, reducing 1% BWT than GPM.

The averaged accuracy after learning each task on CIFAR-100 Split exhibited in Figure 2-(a) further validates that IRGP universally outperforms GPM. We include the detailed results on other benchmarks in Appendix C.2. Moreover, we compare the accuracy evolution of specific tasks during sequential tasks with GPM, which achieves the highest accuracy among selected baselines according to Table 1. Here we show the results of the second task on CIFAR-100 Split in Figure 2-(b). We further present the results of three randomly selected tasks on all benchmarks in Appendix C.4. We notice that IRGP achieves better accuracy right after learning a new task, in other words, gains better FWT, which is also the purpose of our relaxing strategy. Without forward knowledge transfer, approaches may have limited performance even with less forgetting (Lopez-Paz & Ranzato, 2017).

Thus, we observe the accuracy tested after learning each task. As shown in Figure 2-(c), our approach achieves 2.7% better average accuracy on CIFAR-100 Split setting than GPM. Results on other benchmarks provided in Appendix C.3 further substantiate this phenomenon. As tasks keep coming, accumulated frozen spaces lead to decreasing optimization spaces for GPM. In the contrast, IRGP explores larger optimization spaces by relaxing previous frozen spaces. Thus, IRGP achieves better forward knowledge transfer by implicitly reusing the weights within the relaxed subspaces.

In brief, our approach universally outperforms selected baselines on all datasets in a fixed capacity. With comparable forgetting, IRGP achieves better forward knowledge transfer with larger optimization spaces against GPM. To validate the efficiency of our relaxing strategy, we further compare IRGP-Exp with well-established and competitive expansion-based methods in the next section.

4.3 COMPARED WITH EXPANSION-BASED METHODS

The above experiments exhibit the outstanding performance of our approach maintaining a fixed network capacity. By allocating new neurons or modules, expansion-based methods significantly

Table 2: Results of ACC (%) and Capacity on CIFAR-100 Sup setting. *STL* is under non-incremental setting. All baselines are expansion-based methods except GPM.

Metric	Methods						
	STL*	PNN	DEN	RCL	APD	GPM	IRGP
ACC (%)	61.00	50.76	51.10	51.99	56.81	57.72	**58.12**
Capacity	20.00	2.71	1.91	1.84	1.30	1.00	1.00

Table 3: Left: compare IRGP-Exp with TRGP under an expansion setting. Right: compare IRGP with TRGP within a fixed network capacity.

Methods	Expansion					Non-Expansion			
	IRGP-Exp			T%	TRGP	TRGP-Reg			IRGP
	30%	50%	80%			$w=1$	$w=5$	$w=50$	
CIFAR	74.25	75.15	**75.38**	75.06	74.46	71.85	72.08	72.46	**73.52**
PMNIST	95.72	96.68	96.99	**97.03**	96.34	73.69	71.51	72.43	**94.20**

mitigate backward interference with increasing capacity. Thus, to further validate our strategy, we compare IRGP and IRGP-Exp with relative expansion-based methods in this section.

Following Saha et al. (2021), we first perform experiments on CIFAR-100 Sup (Yoon et al., 2019). ACC results shown in Table 2 are averaged over 5 runs with different sequence orders proposed by Yoon et al. (2017). We refer to the results of baselines from Saha et al. (2021). Capacity denotes the model capacity normalized with respect to the network used in GPM. Here we use the same LeNet-5 architecture as GPM. According to Table 2, IRGP outperforms all baselines including GPM with the smallest capactiy. We further include detailed results in Appendix C.

Lin et al. (2022) proposed TRGP to expand the limited optimization spaces by retraining parameters within the selected trust regions, achieving superior performance. During the inference phase, TRGP reuses the parameters in corresponding trust regions memorized after learning this task. In contrast, GPM and our IRGP only store the representation of the frozen space. Therefore, although indeed a stable network capacity is allocated for each task, the entire memory size of TRGP grows continually. As shown in Figure 3-(c), after learning the last task on MiniImageNet setting, TRGP requires around 5000% extra parameters with respect to the network capacity. Results on other benchmarks provided in Appendix C.6 further substantiate that TRGP introduces a significant number of extra parameters. Thus, we categorize TRGP as an expansion-based method here.

As mentioned in Section 3.2, we propose IRGP-Exp to further validate our searching strategy. In this setting, the main difference between IRGP-Exp and TRGP is the strategy of deciding which part of the frozen space to reuse. We conduct experiments on two benchmarks CIFAR-100 Split and PMNIST against TRGP. The results of ACC are provided in the left of Table 3. The percentages indicate the ratios of the rank of relaxing subspaces with respect to the corresponding frozen space. We evaluate three constant ratios and further use the ratios in TRGP, denoted as T%. According to the left of Table 3, IRGP-Exp already outperforms TRGP with relaxing only 50% of the frozen spaces. As TRGP selects the top 2 tasks as the trust regions, T% is larger than 80% most times. Moreover, our approach gains around 0.6% better ACC on both benchmarks with a comparable size of relaxing subspaces, which substantiate the efficiency of our subspace searching strategy.

We further modify TRGP as TRGP-Reg with similar regularization terms on the scale matrices as our IRGP to compare the relaxing strategies. We report the results on two benchmarks with three representative regularization weights w on TRGP-Reg in the right of Table 3. As shown in Table 3, IRGP significantly outperforms TRGP-Reg, especially on PMNIST, gaining over 20% ACC improvement. More experimental details are included in Appendix C.7.

5 ANALYSIS AND DISCUSSION

To have a deeper insight into IRGP, we investigate the trend of scales of the subspaces relaxed by our strategy. With the theoretical upper bound of the rank of the relaxed subspace provided in Theorem 3.3, we further inspect the ratios of the relaxed subspaces concerning corresponding frozen spaces in practical. Results of the last layer on three different settings are provided in Figure 3-(a).

Figure 3: (a) Relaxing ratios of the last layer on CIFAR-100 Split, MiniImageNet, and PMNIST. (b) Test accuracy of GPM and IRGP of different ϵ on CIFAR-100 Split. The optimum value of GPM is annotated by a red circle. (c) Ratios of the amount of extra parameters concerning the amount of the parameters of the network architecture on MiniImageNet.

As shown in Figure 3-(a), relaxing ratios maintain a stable trend, fluctuating smoothly in a similar range over sequential tasks, on both benchmarks. As different tasks explore different optimization directions, ideal relaxing subspaces vary across tasks, in accord with the fluctuation of our results.

The dimension of the frozen spaces keeps growing as the tasks come, leading to expanding range for searching relaxing subspaces. Therefore, the computation complexity and time consumption are supposed to increase gradually. To investigate the practical efficiency of our approach, we further reported the time consumption of IRGP on CIFAR-100 Split and MiniImageNet against other baselines in Appendix C.5. According to Table 13, our approach takes around 60% more time than GPM on both settings. In general, the practical efficiency of our approach is accecptable.

To understand our relaxing strategy better, we further conduct experiments on different thresholds ϵ mentioned in Equation (3), which regulate the criterion of the frozen spaces. Saha et al. (2021) argue that ϵ controls the scale of the frozen space to mediate the stability-plasticity dilemma, and thus is critical for GPM. However, IRGP enables the frozen space to be dynamically regulated regarding the current task. Therefore, ϵ plays a much less important role in IRGP. We present the performance of different ϵ on CIFAR-100 Split in Figure 3-(b). As shown in Figure 3-(b), the performance of GPM drops significantly when $\epsilon \geq 0.97$, the optimal value reported in GPM, while IRGP consistently performs well even with $\epsilon = 0.98$. Generally, IRGP is more robust on the threshold ϵ.

In the contrast, IRGP mediates the stability-plasticity dilemma by controlling the dimension and flexibility of the relaxing space by ζ in Equation (9) and β in Equation (11) respectively. We present the results on CIFAR-100 Split in Table 4, where ζ_{conv} denotes the hyper-parameter for convolutional layers and ζ_{fc} denotes the hyper-parameter for fully connected layers. As shown in Table 4, a larger ζ guarantees less forgetting, as a result of smaller relaxing subspaces. Similarly, we observe less forgetting on larger β, which constrains the update of parameters within the relaxing subspace more strictly. However, strict constraints also lead to limited performance on new tasks as discussed in Section 4. Generally, ζ and β work together to overcome forgetting with better forward knowledge transfer.

Table 4: Ablation study of $\zeta = \cos\gamma$ and β on CIFAR100-Split, where γ is the threshold for the relaxing strategy and β is the weight of the regularization terms.

ζ_{conv}	ζ_{fc}	β	ACC (%)	BWT (%)
0.90	0.90	1.0	73.28	-1.2
0.95	0.90	0.0	73.15	-2.0
0.95	0.90	0.1	73.32	-1.3
0.95	**0.90**	**1.0**	**73.52**	**-0.9**
0.95	0.90	5.0	73.14	-0.7
0.95	0.90	10.0	72.81	-0.6
0.95	0.95	1.0	73.08	-0.6

6 CONCLUSION

In this paper, we propose a novel continual learning approach that facilitates the forward knowledge transfer in gradient projection methods with a fixed network capacity by iteratively searching and relaxing subspaces within the frozen space to expand the optimization space. Extensive experiments demonstrate that our IRGP framework surpasses related state-of-the-art approaches on diverse benchmarks. Moreover, we propose a modified version expanding the architecture with relaxing subspaces, achieving better average accuracy than other expansion-based methods. We further provide solid proof and analysis validating the efficiency of our algorithm.

REFERENCES

Rahaf Aljundi, Francesca Babiloni, Mohamed Elhoseiny, Marcus Rohrbach, and Tinne Tuytelaars. Memory aware synapses: Learning what (not) to forget. In *Proceedings of the European Conference on Computer Vision (ECCV)*, pp. 139–154, 2018.

Y Bulatov. Notmnist dataset. `http://yaroslavvb.com/upload/notMNIST/`, 2011.

Arslan Chaudhry, Marc'Aurelio Ranzato, Marcus Rohrbach, and Mohamed Elhoseiny. Efficient lifelong learning with a-gem. *arXiv preprint arXiv:1812.00420*, 2018.

Arslan Chaudhry, Marcus Rohrbach, Mohamed Elhoseiny, Thalaiyasingam Ajanthan, Puneet K Dokania, Philip HS Torr, and M Ranzato. Continual learning with tiny episodic memories. *CoRR*, abs/1902.10486, 2019.

WU Chenshen, L HERRANZ, LIU Xialei, et al. Memory replay gans: Learning to generate images from new categories without forgetting [c]. In *The 32nd International Conference on Neural Information Processing Systems, Montréal, Canada*, pp. 5966–5976, 2018.

Yoojin Choi, Mostafa El-Khamy, and Jungwon Lee. Dual-teacher class-incremental learning with data-free generative replay. In *Proceedings of the IEEE/CVF Conference on Computer Vision and Pattern Recognition*, pp. 3543–3552, 2021.

Yulai Cong, Miaoyun Zhao, Jianqiao Li, Sijia Wang, and Lawrence Carin. Gan memory with no forgetting. *Advances in Neural Information Processing Systems*, 33:16481–16494, 2020.

Matthias De Lange, Rahaf Aljundi, Marc Masana, Sarah Parisot, Xu Jia, Aleš Leonardis, Gregory Slabaugh, and Tinne Tuytelaars. A continual learning survey: Defying forgetting in classification tasks. *IEEE transactions on pattern analysis and machine intelligence*, 44(7):3366–3385, 2021.

Sayna Ebrahimi, Franziska Meier, Roberto Calandra, Trevor Darrell, and Marcus Rohrbach. Adversarial continual learning. In *European Conference on Computer Vision*, pp. 386–402. Springer, 2020.

Benjamin Ehret, Christian Henning, Maria R Cervera, Alexander Meulemans, Johannes Von Oswald, and Benjamin F Grewe. Continual learning in recurrent neural networks. *arXiv preprint arXiv:2006.12109*, 2020.

Mehrdad Farajtabar, Navid Azizan, Alex Mott, and Ang Li. Orthogonal gradient descent for continual learning. In *International Conference on Artificial Intelligence and Statistics*, pp. 3762–3773. PMLR, 2020.

Chelsea Finn, Aravind Rajeswaran, Sham Kakade, and Sergey Levine. Online meta-learning. In *International Conference on Machine Learning*, pp. 1920–1930. PMLR, 2019.

Robert M French. Pseudo-recurrent connectionist networks: An approach to the'sensitivity-stability'dilemma. *Connection Science*, 9(4):353–380, 1997.

James Kirkpatrick, Razvan Pascanu, Neil Rabinowitz, Joel Veness, Guillaume Desjardins, Andrei A Rusu, Kieran Milan, John Quan, Tiago Ramalho, Agnieszka Grabska-Barwinska, et al. Overcoming catastrophic forgetting in neural networks. *Proceedings of the national academy of sciences*, 114(13):3521–3526, 2017.

Yajing Kong, Liu Liu, Zhen Wang, and Dacheng Tao. Balancing stability and plasticity through advanced null space in continual learning. *arXiv preprint arXiv:2207.12061*, 2022.

Alex Krizhevsky and Geoffrey Hinton. Learning multiple layers of features from tiny images. Technical report, Citeseer, 2009.

Richard Kurle, Botond Cseke, Alexej Klushyn, Patrick Van Der Smagt, and Stephan Günnemann. Continual learning with bayesian neural networks for non-stationary data. In *International Conference on Learning Representations*, 2019.

Yann LeCun, Léon Bottou, Yoshua Bengio, and Patrick Haffner. Gradient-based learning applied to document recognition. *Proceedings of the IEEE*, 86(11):2278–2324, 1998.

Xilai Li, Yingbo Zhou, Tianfu Wu, Richard Socher, and Caiming Xiong. Learn to grow: A continual structure learning framework for overcoming catastrophic forgetting. In *International Conference on Machine Learning*, pp. 3925–3934. PMLR, 2019.

Sen Lin, Li Yang, Deliang Fan, and Junshan Zhang. Trgp: Trust region gradient projection for continual learning. *arXiv preprint arXiv:2202.02931*, 2022.

Hao Liu and Huaping Liu. Continual learning with recursive gradient optimization. *arXiv preprint arXiv:2201.12522*, 2022.

David Lopez-Paz and Marc'Aurelio Ranzato. Gradient episodic memory for continual learning. *Advances in neural information processing systems*, 30, 2017.

Arun Mallya and Svetlana Lazebnik. Packnet: Adding multiple tasks to a single network by iterative pruning. In *Proceedings of the IEEE conference on Computer Vision and Pattern Recognition*, pp. 7765–7773, 2018.

Michael McCloskey and Neal J Cohen. Catastrophic interference in connectionist networks: The sequential learning problem. In *Psychology of learning and motivation*, volume 24, pp. 109–165. Elsevier, 1989.

Nikhil Mehta, Kevin Liang, Vinay Kumar Verma, and Lawrence Carin. Continual learning using a bayesian nonparametric dictionary of weight factors. In *International Conference on Artificial Intelligence and Statistics*, pp. 100–108. PMLR, 2021.

Seyed Iman Mirzadeh, Mehrdad Farajtabar, Razvan Pascanu, and Hassan Ghasemzadeh. Understanding the role of training regimes in continual learning. *Advances in Neural Information Processing Systems*, 33:7308–7320, 2020.

Yuval Netzer, Tao Wang, Adam Coates, Alessandro Bissacco, Bo Wu, and Andrew Y Ng. Reading digits in natural images with unsupervised feature learning. In *NIPS Workshop on Deep Learning and Unsupervised Feature Learning*, 2011.

Hong-Wei Ng and Stefan Winkler. A data-driven approach to cleaning large face datasets. In *2014 IEEE international conference on image processing (ICIP)*, pp. 343–347. IEEE, 2014.

German I Parisi, Ronald Kemker, Jose L Part, Christopher Kanan, and Stefan Wermter. Continual lifelong learning with neural networks: A review. *Neural Networks*, 113:54–71, 2019.

Mozhgan PourKeshavarzi, Guoying Zhao, and Mohammad Sabokrou. Looking back on learned experiences for class/task incremental learning. In *International Conference on Learning Representations*, 2021.

Rahul Ramesh and Pratik Chaudhari. Model zoo: A growing brain that learns continually. In *International Conference on Learning Representations*, 2021.

Roger Ratcliff. Connectionist models of recognition memory: constraints imposed by learning and forgetting functions. *Psychological review*, 97(2):285, 1990.

Andrei A Rusu, Neil C Rabinowitz, Guillaume Desjardins, Hubert Soyer, James Kirkpatrick, Koray Kavukcuoglu, Razvan Pascanu, and Raia Hadsell. Progressive neural networks. *arXiv preprint arXiv:1606.04671*, 2016.

Gobinda Saha, Isha Garg, and Kaushik Roy. Gradient projection memory for continual learning. *arXiv preprint arXiv:2103.09762*, 2021.

Joan Serra, Didac Suris, Marius Miron, and Alexandros Karatzoglou. Overcoming catastrophic forgetting with hard attention to the task. In *International Conference on Machine Learning*, pp. 4548–4557. PMLR, 2018.

Hanul Shin, Jung Kwon Lee, Jaehong Kim, and Jiwon Kim. Continual learning with deep generative replay. *Advances in neural information processing systems*, 30, 2017.

Johannes Stallkamp, Marc Schlipsing, Jan Salmen, and Christian Igel. The german traffic sign recognition benchmark: a multi-class classification competition. In *The 2011 international joint conference on neural networks*, pp. 1453–1460. IEEE, 2011.

Yunfei Teng, Anna Choromanska, Murray Campbell, Songtao Lu, Parikshit Ram, and Lior Horesh. Overcoming catastrophic forgetting via direction-constrained optimization. In *European Conference on Machine Learning and Principles and Practice of Knowledge Discovery in Databases*, 2022.

Sebastian Thrun and Tom M Mitchell. Lifelong robot learning. *Robotics and autonomous systems*, 15(1-2):25–46, 1995.

Oriol Vinyals, Charles Blundell, Timothy Lillicrap, Daan Wierstra, et al. Matching networks for one shot learning. *Advances in neural information processing systems*, 29, 2016.

Shipeng Wang, Xiaorong Li, Jian Sun, and Zongben Xu. Training networks in null space of feature covariance for continual learning. In *Proceedings of the IEEE/CVF Conference on Computer Vision and Pattern Recognition*, pp. 184–193, 2021.

Han Xiao, Kashif Rasul, and Roland Vollgraf. Fashion-mnist: a novel image dataset for benchmarking machine learning algorithms. *arXiv preprint arXiv:1708.07747*, 2017.

Jaehong Yoon, Eunho Yang, Jeongtae Lee, and Sung Ju Hwang. Lifelong learning with dynamically expandable networks. *arXiv preprint arXiv:1708.01547*, 2017.

Jaehong Yoon, Saehoon Kim, Eunho Yang, and Sung Ju Hwang. Scalable and order-robust continual learning with additive parameter decomposition. *arXiv preprint arXiv:1902.09432*, 2019.

Guanxiong Zeng, Yang Chen, Bo Cui, and Shan Yu. Continual learning of context-dependent processing in neural networks. *Nature Machine Intelligence*, 1(8):364–372, 2019.

Friedemann Zenke, Ben Poole, and Surya Ganguli. Continual learning through synaptic intelligence. In *International Conference on Machine Learning*, pp. 3987–3995. PMLR, 2017.

A PROOF

A.1 PROOF OF LEMMA 3.2

For simplification, all vectors here are assumed to be unit vectors, namely $\|v\| = 1$. Depicting the angle by projection form, Lemma 3.2 can be expressed as:

$$\forall v \in V, \|\text{Proj}_U(v)\| \geq \|\text{Proj}_U(v_t)\| \tag{13}$$

Denote $\mathbf{B} = [u_1, ..., u_m]$ as the representation matrix of the representation subspace $U = \text{span}\{u_1, ..., u_m\}$, where u_i is the i-th normalized base of U. Lemma 3.2 can be expressed as:

$$\forall v \in V, v^T \mathbf{B} \mathbf{B}^T v \geq v_t^T \mathbf{B} \mathbf{B}^T v_t \tag{14}$$

As v_is are the basis iteratively appended by Algorithm 1, for any $i \leq j$, we have:

$$v_i^T \mathbf{B} \mathbf{B}^T v_i \geq v_j^T \mathbf{B} \mathbf{B}^T v_j \tag{15}$$

Therefore, to prove Lemma 3.2, it suffices to prove the following lemma.

If there exists a vector $v = \Sigma_{i=1}^{t+1} w_i v_i$ satisfying the condition $v^T \mathbf{B} \mathbf{B}^T v < v_t^T \mathbf{B} \mathbf{B}^T v_t$, then we can find another vector $v' = \Sigma_{i=k}^{t+1} w_i' v_i$ such that $v'^T \mathbf{B} \mathbf{B}^T v' > v_k^T \mathbf{B} \mathbf{B}^T v_k$, which contradicts Algorithm 1 where $\Theta(v_k, U) \leq \Theta(v, U)$ for $\forall v \in \text{span}\{v_k, ..., v_{t+1}\}$.

First, we consider a special case where the current relaxed subspace has only one base, denoted by $V = \text{span}\{v_1\}$. Assume there exists $v = w_1 v_1 + w_2 v_2$ that $v^T \mathbf{B} \mathbf{B}^T v < v_2^T \mathbf{B} \mathbf{B}^T v_2$, we have:

$$w_1^2 v_2^T \mathbf{B}\mathbf{B}^T v_2 > w_1^2 v_1^T \mathbf{B}\mathbf{B}^T v_1 + 2w_1 w_2 v_1^T \mathbf{B}\mathbf{B}^T v_2 \tag{16}$$

Construct $v' = w_2 v_1 - w_1 v_2$, we have:

$$
\begin{aligned}
v'^T \mathbf{B}\mathbf{B}^T v' &= w_2^2 v_1^T \mathbf{B}\mathbf{B}^T v_1 + w_1^2 v_2^T \mathbf{B}\mathbf{B}^T v_2 - 2w_1 w_2 v_1^T \mathbf{B}\mathbf{B}^T v_2 \\
&> w_2^2 v_1^T \mathbf{B}\mathbf{B}^T v_1 + w_1^2 v_2^T \mathbf{B}\mathbf{B}^T v_2 + w_1^2 v_1^T \mathbf{B}\mathbf{B}^T v_1 - w_1^2 v_2^T \mathbf{B}\mathbf{B}^T v_2 \\
&= v_1^T \mathbf{B}\mathbf{B}^T v_1
\end{aligned}
\tag{17}
$$

which contradicts $\Theta(v_1, U) \leq \Theta(v, U)$ for $\forall v \in \mathrm{span}\{v_1, v_2\}$.

Then we consider the general case $V = \mathrm{span}\{v_1, ..., v_t\}$. For $\forall v \in V$, we have $\Theta(v, U) \leq \Theta(v_t, U)$. After v_t is included, we assume that there exists $v \in V$ that $\Theta(v, U) > \Theta(v_{t+1}, U)$. Then we can find the minimum s satisfying that there exists $v = \Sigma_{i=1}^s w_i v_i + w_{t+1} v_{t+1}$ that $\Theta(v, U) > \Theta(v_{t+1}, U)$ and for $\forall v' = \Sigma_{i=1}^{s-1} w_i v_i + w_{t+1} v_{t+1}$, we have $\Theta(v', U) \leq \Theta(v_{t+1}, U)$. When $s = 1$, it is similar to the special case, so the proof is omitted. Thus, we consider the case where $s \geq 2$. For simplification, we express v as $v = c_0 v_0 + c_1 v_s + c_2 v_{t+1}$ with $v_0 = \Sigma_{i=1}^{s-1} a_i v_i$, where c_is and a_is are coefficients. We have:

$$(c_0 v_0 + c_1 v_s + c_2 v_{t+1})^T \mathbf{B}\mathbf{B}^T (c_0 v_0 + c_1 v_s + c_2 v_{t+1}) < v_{t+1}^T \mathbf{B}\mathbf{B}^T v_{t+1} \tag{18}$$

As $\Theta(w_1 v_0 + w_2 v_s, U) \leq \Theta(v_s, U) \leq \Theta(v_{t+1}, U)$, we have:

$$(w_1 v_0 + w_2 v_s)^T \mathbf{B}\mathbf{B}^T (w_1 v_0 + w_2 v_s) \geq v_s^T \mathbf{B}\mathbf{B}^T v_s \tag{19}$$

which is:

$$w_1^2 v_0^T \mathbf{B}\mathbf{B}^T v_0 + 2w_1 w_2 v_0^T \mathbf{B}\mathbf{B}^T v_s \geq w_1^2 v_s^T \mathbf{B}\mathbf{B}^T v_s \geq w_1^2 v_t^T \mathbf{B}\mathbf{B}^T v_t \tag{20}$$

Similarly we have:

$$w_1^2 v_0^T \mathbf{B}\mathbf{B}^T v_0 + 2w_1 w_2 v_0^T \mathbf{B}\mathbf{B}^T v_t \geq w_1^2 v_t^T \mathbf{B}\mathbf{B}^T v_t \tag{21}$$

Then we can express Equation (18) as:

$$v_{t+1}^T \mathbf{B}\mathbf{B}^T v_{t+1} > (c_0^2 + c_2^2) v_t^T \mathbf{B}\mathbf{B}^T v_t + c_1^2 v_s^T \mathbf{B}\mathbf{B}^T v_s + 2c_1 c_2 v_s^T \mathbf{B}\mathbf{B}^T v_t \tag{22}$$

As $\|v\| = \|v_i\| = 1$, $c_0^2 + c_1^2 + c_2^2 = 1$. Then we have:

$$-2c_1 c_2 v_s^T \mathbf{B}\mathbf{B}^T v_t > c_1^2 v_s^T \mathbf{B}\mathbf{B}^T v_s - c_1^2 v_{t+1}^T \mathbf{B}\mathbf{B}^T v_{t+1} \tag{23}$$

Construct $v' = \frac{c_2 v_s - c_1 v_{t+1}}{\sqrt{c_1^2 + c_2^2}}$, we have:

$$
\begin{aligned}
v'^T \mathbf{B}\mathbf{B}^T v' &= \frac{1}{c_1^2 + c_2^2}(c_2^2 v_s^T \mathbf{B}\mathbf{B}^T v_s + c_1^2 v_{t+1}^T \mathbf{B}\mathbf{B}^T v_{t+1} - 2c_1 c_2 v_s^T \mathbf{B}\mathbf{B}^T v_t) \\
&> \frac{1}{c_1^2 + c_2^2}(c_2^2 v_s^T \mathbf{B}\mathbf{B}^T v_s + c_1^2 v_{t+1}^T \mathbf{B}\mathbf{B}^T v_{t+1} + c_1^2 v_s^T \mathbf{B}\mathbf{B}^T v_s - c_1^2 v_{t+1}^T \mathbf{B}\mathbf{B}^T v_{t+1}) \\
&= v_s^T \mathbf{B}\mathbf{B}^T v_s
\end{aligned}
\tag{24}
$$

which contradicts $\Theta(v_s, U) \leq \Theta(v, U)$ for $\forall v \in \mathrm{span}\{v_s, v_{s+1}, ..., v_t, v_{t+1}\}$.

Thus, for $\forall v \in V = \mathrm{span}\{v_1, ..., v_t\}$, we have $\Theta(v, U) \leq \Theta(v_t, U)$.

A.2 PROOF OF THEOREM 3.3

Denote the relaxed subspace and the representation subspace as V and $U = \mathrm{span}\{u_1, ..., u_{k_p}\}$ respectively. With Lemma 3.2, we have $\forall v \in V, \Theta(v, U) \leq \Theta(v_t, U) < \frac{\pi}{2}$. In other words,

$$\forall v \in V, \ v \not\perp U \tag{25}$$

For the sake of contradiction, assume the dimension of V is larger than k_p, namely $\dim(V) > \dim(U) = k_p$. denote U^c as the complemented subspace of U with respect to the whole space $\mathbb{R}$. Obviously, $\dim(U^c) = n - k_p$, where n is the dimension of $\mathbb{R}$. Then we have:

$$\dim(V \cap U^c) = \dim(V) + \dim(U^c) - \dim(V + U^c) \\ > k_p + (n - k_p) - n = 0 \tag{26}$$

Thus, there exists $v' \in V$ such that $v' \in U^c$ too. As U^c is the complemented subspace, $\forall u \in U^c$, $u \perp U$. Then we have $v' \perp U$, which contradicts Equation (25). Therefore, the assumption is aborted. The upper bound of the dimension of V is k_p, namely the dimension of the representation subspace U.

A.3 PROOF OF THEOREM 3.4

Denote the whole solution set as $S = \{u | \Theta(u, U) \leq \gamma$ and $u \in U^f\}$ where U is the representation subspace, U^f is the frozen space and γ is the threshold. Theorem 3.4 can be expressed as that all subspace $V' \subseteq S$ satisfies $\dim(V') \leq \dim(V)$, where V is the relaxed subspace obtained by Algorithm 1. Similar to Theorem 3.3, we assume there exists $V' \subseteq S$ that $\dim(V') > \dim(V)$. denote V_f^c as the complemented subspace of V with respect to the frozen space U^f. According to Algorithm 1, for $\forall v \in V_f^c$, we have $\Theta(v, U) > \gamma$. We also have:

$$\dim(V' \cap V_f^c) = \dim(V') + \dim(V_f^c) - \dim(V' + V_f^c) > 0 \tag{27}$$

Thus, there exists $v' \in V'$ that $v' \in U_f^c$, namely there exists $v' \in S$ that $\Theta(v', U) > \gamma$, which is contradict. Therefore, the relaxed subspace obtained by Algorithm 1 takes up the maximum subspace of the whole solution set.

B EXPERIMENTAL SETUP

B.1 DATASETS

Here we introduce the datasets we use for evaluation. **1) CIFAR-100 Split** Saha et al. (2021) constructed **CIFAR-100 Split**, by splitting CIFAR100 (Krizhevsky & Hinton, 2009) into 10 tasks where each task has 10 classes. **2) MiniImageNet** Following Saha et al. (2021), we split MiniImageNet (Vinyals et al., 2016) into 20 sequential tasks with 5 classes each. **3) Permuted MNIST (PMNIST)** PMNIST (Kirkpatrick et al., 2017) is a variant of MNIST (LeCun et al., 1998) where each task has a different permutation of inputting images, consists of 10 sequential tasks with 10 classes each. **4) CIFAR-100 Sup** Following Yoon et al. (2019), we adopt **CIFAR-100 Sup** consisting of 20 superclasses as sequential tasks. **5) Mixture** Serra et al. (2018) first proposed Mixture consisting of 8 datasets, including CIFAR-10 (Krizhevsky & Hinton, 2009), MNIST (LeCun et al., 1998), CIFAR-100 (Krizhevsky & Hinton, 2009), SVHN (Netzer et al., 2011), FashionMNIST (Xiao et al., 2017), TrafficSigns (Stallkamp et al., 2011), FaceScrub (Ng & Winkler, 2014), and NotMNIST (Bulatov, 2011), from which Ebrahimi et al. (2020) further constructed 5-Datasets. Here we follow the original harder benchmark. Particularly, we consider all tasks as a sequence except TrafficSigns (Stallkamp et al., 2011), which we failed to access.

Moreover, we provide the statistics of selected datasets in Table 5 and Table 6. For the Mixture benchmark, the images of MNIST, FashionMNIST, and notMNIST are replicated across all RGB channels following Serra et al. (2018).

Table 5: Statistics of CIFAR-100 Split, MiniImageNet, and PMNIST.

	CIFAR-100 Split	CIFAR-100 Sup	MiniImageNet	PMNIST
Image Size	32×32	32×32	84×84	28×28
Channels	3	3	3	1
Classes	100	100	100	10
Tasks	10	20	20	10
Classes/task	10	5	5	10
Training Samples/task	4,750	2,375	2,375	54,000
Validation Samples/task	250	125	125	6,000
Testing Samples/task	1,000	500	500	10,000

Table 6: Statistics of Mixture benchmark.

Dataset	Classes	# Taining	# Validation	# Testing
CIFAR-10 (Krizhevsky & Hinton, 2009)	10	47,500	2,500	10,000
MNIST (LeCun et al., 1998)	10	57,000	3,000	10,000
CIFAR-100 (Krizhevsky & Hinton, 2009)	100	47,500	2,500	10,000
SVHN (Netzer et al., 2011)	10	69,595	3,662	26,032
FashionMNIST (Xiao et al., 2017)	10	57,000	3,000	10,000
FaceScrub (Ng & Winkler, 2014)	100	19,570	1,030	2,289
NotMNIST (Bulatov, 2011)	10	16,011	842	1,873

B.2 MODEL DETAILS

MLP architecture: We adopt a 3-layer model including two hidden layers with 100 neurons each for the PMNIST setting, the same as Lopez-Paz & Ranzato (2017). ReLU is used as the activate function here and for all other architectures. Also, we use softmax with cross entropy loss on all settings.

AlexNet architecture: For CIFAR-100 Split setting, we adopt the same network as Serra et al. (2018) with batch normalization, including two fully connected layers and three convolutional layers. The convolutional layers have 4×4, 3×3, and 2×2 kernel sizes with 64, 128, and 256 filters respectively. After each convolutional layer, we add batch normalization and 2×2 max-pooling. Each fully connected layer has 2048 units. For the first two layers, we use the dropout of 0.2, and for the rest layers, we use the dropout of 0.5.

Modified LeNet-5 architecture: For the CIFAR-100 Sup setting, a modified LeNet-5 architecture consisting of two convolutional layers and two fully connected layers is adopted, similar to Saha et al. (2021). Max-pooling of 3×2 is used after each convolutional layer. The last two layers have 800 and 500 units respectively.

Reduced ResNet-18 architecture: We adopt the same reduced ResNet-18 architecture as Saha et al. (2021) for the MiniImageNet and Mixture settings, using 2×2 average-pooling before the classifier layer instead of the 4×4 average-pooling used by Lopez-Paz & Ranzato (2017). Moreover, we present the dimension of the representation space of each layer of our architectures in Table 7.

Table 7: Dimension of the representation space of each layer.

Network	Depth	Dimension of the representation space
MLP	3 layers	784; 100; 100
AlexNet	5 layers	48; 576; 512; 1,024; 2,048
LeNet-5	4 layers	75; 500; 3,200; 800
ResNet-18	17 layers and 3 short-cut connections	27; 180; 180; 180; 180; 180; 360; 20; 360; 360; 360; 720; 40; 720; 720; 720; 1,440; 80; 1,440; 1,440

B.3 IMPLEMENTATION DETAILS

We use the official implementation of GPM (Saha et al., 2021), OWM (Zeng et al., 2019), HAT Serra et al. (2018), and TRGP (Lin et al., 2022). Moreover, we implement EWC with the official implementation by Serra et al. (2018). Following Saha et al. (2021) and Lin et al. (2022), we run all experiments five times on an established seed without fixing the cuda settings for a fair comparison. Particularly, we use five random seeds on PMNIST where there is no diversity on a single seed. For CIFAR-100 Sup, we use five different orders provided by Yoon et al. (2019).

On CIFAR-100 Split, MiniImageNet, and PMNIST, we follow the hyper-parameters utilized by Saha et al. (2021) and Lin et al. (2022), including learning rate, batch size, and the threshold ϵ. On Mixture, as we adopt the same network architecture Saha et al. (2021) use on their 5-Dataset setting, we follow the provided learning rate and batch size as well. Moreover, for the threshold ϵ in GPM, we conduct experiments with ϵ in the range of 0.95 to 1 provided in (Saha et al., 2021) and report the best results whose ϵ is 0.955. We further use $\epsilon = 0.96$ for all layers in our IRGP.

As discussed in Section 5, the threshold $\zeta = \cos\gamma$ controls the criterion of the relaxing subspace. For CIFAR100-Split and PMNIST, we use $\zeta = 0.95$ for convolutional layers and $\zeta = 0.9$ for fully connected layers. For MiniImageNet and Mixture, we use the same ζ for all layers, 0.95 and 0.9 respectively. Furthermore, we set the regularization weight as 5 for the ResNet18 architecture and 1 for others. Particularly, we run all the experiments on a single NVIDIA GeForce RTX 2080 Ti GPU.

C EXPERIMENTAL RESULTS

C.1 STANDARD DEVIATION

We provide the performance of ACC and BWT with standard deviation on four datasets in Table 8.

Table 8: Comparison of average accuracy and forgetting tested after learning all tasks, with standard deviation. *Multitask* is under non-incremental setting.

Method	CIFAR-100 Split		MiniImageNet		PMNIST		Mixture	
	ACC (%)	BWT (%)	ACC (%)	BWT (%)	ACC (%)	BWT (%)	ACC (%)	BWT (%)
Multitask*	79.58 ± 0.54	-	69.46 ± 0.62	-	96.70 ± 0.02	-	81.29 ± 0.23	-
OWM	50.94 ± 0.60	-30 ± 1	-	-	90.71 ± 0.11	-1 ± 0	OOM	-
EWC	68.80 ± 0.88	-2 ± 1	52.01 ± 2.53	-12 ± 3	89.97 ± 0.57	-4 ± 1	69.62 ± 2.69	-6 ± 4
HAT	72.06 ± 0.50	0 ± 0	59.78 ± 0.57	-3 ± 0	-	-	77.54 ± 0.18	-1 ± 0
A-GEM	63.98 ± 1.22	-15 ± 2	57.24 ± 0.72	-12 ± 1	83.56 ± 0.16	-14 ± 1	-	-
ER_Res	71.73 ± 0.63	-6 ± 1	58.94 ± 0.85	-7 ± 1	87.24 ± 0.53	-11 ± 1	-	-
GPM	72.48 ± 0.40	-1 ± 0	60.41 ± 0.61	-1 ± 0	93.91 ± 0.16	-3 ± 0	77.49 ± 0.68	-5 ± 0
Ours (IRGP)	$\mathbf{73.52 \pm 0.45}$	$\mathbf{-1 \pm 0}$	$\mathbf{61.26 \pm 1.68}$	$\mathbf{-2 \pm 1}$	$\mathbf{94.20 \pm 0.11}$	$\mathbf{-2 \pm 0}$	$\mathbf{77.91 \pm 0.45}$	$\mathbf{-4 \pm 0}$

C.2 FINAL ACCURACY

We provide the test accuracy after learning each task on other benchmarks here. As discussed in Section 4, our IRGP universally outperforms GPM over the task sequence on all benchmarks.

Figure 4: Average accuracy after learning each task on (a) MiniImageNet, (b) PMNIST, and (c) Mixture.

C.3 FORWARD TRANSFER

We provide the detailed accuracy of each task after learning it on all benchmarks here. According to Table 11 and Table 12, IRGP achieves a similar forward knowledge transfer compared with GPM. For other benchmarks, IRGP improves FWT by 2.7% and 1.8% on average on CIFAR-100 Split and MiniImageNet respectively, as shown in Table 9 and Table 10.

Table 9: The accuracy tested on task i after learning task i on CIFAR-100 Split.

Method	1	2	3	4	5	6	7	8	9	Avg
GPM	67.7	72.5	70.1	73.6	71.8	70.3	71.0	71.8	73.7	71.4
IRGP	68.7	73.6	72.0	76.3	74.2	73.7	74.1	74.9	79.0	74.1

Table 10: The accuracy tested on task i after learning task i on MiniImageNet.

Method	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	Avg
GPM	59.0	57.1	65.6	59.6	76.2	57.2	66.5	72.8	81.5	42.0	59.6	62.1	62.3	58.9	57.2	59.0	50.7	65.7	57.3	61.6
IRGP	57.6	60.1	66.0	62.2	77.0	62.5	65.7	73.6	82.3	44.4	64.0	59.2	64.5	60.0	59.6	60.5	50.0	68.3	55.6	62.8

Table 11: The accuracy tested on task i after learning task i on PMNIST.

Method	1	2	3	4	5	6	7	8	9	Avg
GPM	97.5	97.4	97.0	96.8	96.5	96.2	96.2	95.8	95.1	96.5
IRGP	97.4	97.2	97.0	96.5	96.3	96.1	95.7	94.9	94.8	96.2

Table 12: The accuracy tested on task i after learning task i on Mixture.

Method	1	2	3	4	5	6	Avg
GPM	99.0	43.7	87.3	99.1	69.9	93.4	82.1
IRGP	99.1	42.9	87.6	99.1	70.6	93.5	82.2

C.4 ACCURACY EVOLUTION

Here we present the accuracy tested on three randomly selected tasks after learning them on four benchmarks. We select the 2nd, 4th, and 6th tasks for CIFAR-100 Split, MiniImageNet, and PM-NIST. As there are only 7 tasks in Mixture, we select the 1st, 3rd, and 5th tasks. Generally, IRGP outperforms GPM on selected tasks over the sequence. We further notice that the improvement is more significant on later tasks as a result of larger relaxing subspaces, as discussed in Section 5.

Figure 5: Accuracy evolution of the (a) 2nd, (b) 4th, and (c) 6th task on CIFAR-100 Split.

C.5 TIME CONSUMPTION

We report the time consumption of IRGP on two benchmarks compared with relative baselines. TRGP and IRGP are both evaluated on a single NVIDIA GeForce RTX 2080 Ti GPU and we report

Figure 6: Accuracy evolution of the (a) 2nd, (b) 4th, and (c) 6th task on MiniImageNet.

Figure 7: Accuracy evolution of the (a) 2nd, (b) 4th, and (c) 6th task on PMNIST.

Figure 8: Accuracy evolution of the (a) 1st, (b) 3rd, and (c) 5th task on Mixture.

the results according to (Lin et al., 2022). As discussed in Section 5, IRGP takes acceptable extra time compared with GPM on both datasets. For CIFAR-100 Split, IRGP tasks similar time as TRGP, which is similar to ER_Res and HAT and much less than A-GEM and OWM. For MiniImageNet, IRGP tasks around 30% time than TRGP, and is similar to A-GEM.

Table 13: Time comparison evaluated on two benchmarks. We use the results reported in (Lin et al., 2022) and the time is normalized with respect to GPM.

Datasets	Methods							
	OWM	EWC	HAT	A-GEM	ER_Res	GPM	TRGP	IRGP
CIFAR-100	2.41	1.76	1.62	3.48	1.49	1.00	1.65	1.62
MiniImageNet	-	1.22	0.91	1.79	0.82	1.00	1.34	1.69

C.6 MEMORY USAGE

We provide a comparison between TRGP and IRGP on the ratio of the amount of extra parameters concerning the amount of the parameters of the initial network architecture. According to Figure 9, TRGP requires at least 200% of the number of extra parameters after learning all tasks on the other three benchmarks, while IRGP only stores the representation of the frozen space, which can further be released in the inference phase.

Figure 9: Ratio of the amount of extra parameters concerning the amount of the parameters of the initial network architecture on (a) CIFAR100-Split, (b) PMNIST, and (c) Mixture.

C.7 OTHER RESULTS

We provide the test accuracy over the task sequence in Figure 10. As shown in Figure 10-(a) and Figure 10-(b), our IRGP-Exp dominates TRGP on both benchmarks relaxing either 80% or T% of the frozen spaces under an expansion setting. We further compare IRGP with TRGP modified with the same regularization terms. As shown in Figure 10-(c) and Figure 10-(d), the performance of TRGP drops significantly constrained in a fixed network capacity on both benchmarks.

Figure 10: Test accuracy after learning each task under an expansion setting on (a) CIFAR-100 Split and (b) PMNIST, and within a fixed network capacity on (c) CIFAR-100 Split and (d) PMNIST.

D ALGORITHM

We present the pseudo-code of our *Iterative Relaxing Gradient Projection* here.

Algorithm 2 Iterative Relaxing Gradient Projection

1: Initiate frozen subspaces $\mathcal{U}_0 = \{U_0^l\}_{l=1}^L$ as $\emptyset$s and optimize $\mathcal{W}_1$ for task 1
2: Compute frozen subspace $\mathcal{U}_1$ with Equation (4)
3: **for** $t \in 2, ..., T$ **do**
4:     Initiate relaxing subspace $\{V_t^l\}_{l=1}^L$ as $\emptyset$s
5:     Initiate scaling matrices $\{\mathbf{S}_t^l\}_{l=1}^L$ as identity matrix $\mathbb{1}$s
6:     **repeat**
7:         Fine-tune for pre-defined e_t epochs with objective function 11
8:         Search additional relaxing subspace $\{V_t^{l,new}\}_{l=1}^L$ by Algorithm 1 with current gradients $\{g_t^l\}_{l=1}^L$, remaining frozen subspace $\{U_t^{l,rest} = U_t^l \backslash V_t^l\}_{l=1}^L$ and thresholds $\{\epsilon_{th}^l, \gamma_t^l\}_{l=1}^L$
9:         $V_t^l \leftarrow V_t^l \cup V_t^{l,new}$
10:        Expand $\mathbf{S}_t^l$ with Equation (12)
11:    **until** $V_t^{l,new}$ is $\emptyset$
12:     Optimize $\mathcal{W}_t, \mathbf{S}_t$ with objective function 11
13:     Update $W_t^l \leftarrow W_t^l - \text{Proj}_{V_t^l}(W_t^l) + \text{Proj}_{V_t^l}^{S_t}(W_t^l)$
14:     Update frozen subspace $\mathcal{U}_t$ with Equation (4)
15: **end for**